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### **FEC** FORM 3X

## REPORT OF RECEIPTS AND DISBURSEMENTS

For Other Than An Authorized Committee Office Use Only 1. NAME OF **USE FEC MAILING LABEL** Example: If typing, type COMMITTEE (in full) OR TYPE OR PRINT over the lines Financial Planning Association Political Action Committee 1600 K St., NW ADDRESS (number and street) Suite 201 Check if different than previously Washington DC 20006 reported. (ACC) FEC IDENTIFICATION NUMBER **STATE** ZIPCODE 🛋 CITY A IS THIS NEW **AMENDED** C00370130 Χ REPORT OR (N) (A) **TYPE OF REPORT** (b) Monthly Nov 20 (M11) Feb 20 (M2) May 20 (M5) Aug 20 (M8) (Non-Election Year Only) Report (Choose One) Due On: Dec 20 (M12) (Non-Election Year Only) Mar 20 (M3) Jun 20 (M6) Sep 20 (M9) (a) Quarterly Reports: Apr 20 (M4) Jul 20 (M7) Oct 20 (M10) Jan 31 (YE) April 15 Х Quarterly Report(Q1) (c) 12-Day Primary (12P) General (12G) Runoff (12R) July 15 PRE-Election Quarterly Report(Q2) Report for the: Convention (12C) Special (12G) October 15 Quarterly Report(Q3) January 31 Quarterly Report(YE) in the Election on State of July 31 Mid-Year (d) 30-Day Report(Non-election Year Only) (MY) Runoff (30R) Post -Election General (30G) Special (30S) Report for the: **Termination Report** (TER) in the Election on State of 0 1 0 1 2008 03 3 1 2008 through Covering Period I certify that I have examined this Report and to the best of my knowledge and belief it is true, correct and complete. Mr. Duane Thompson Type or Print Name of Treasurer Electronically Filed by Mr. Duane Thompson 04 15 2008 Signature of Treasurer Date NOTE: Submission of false, erroneous, or incomplete information may subject the person signing this Report to the penalties of 2 U.S.C 437g. Office **FEC FORM 3X** Use (Rev. 12/2004)

FE6AN026

Only

## SUMMARY PAGE OF RECEIPTS AND DISBURSEMENTS

FEC Form 3X (Rev. 02/2003) OF RECEIPTS AND DISBURSEMENTS
Page 2

F	Report Covering the Period: From:	01 2008	To: 0 3 3 1 2 0 0 8
		COLUMN A This Period	COLUMN B Calendar Year-to-Date
6.	(a) Cash on Hand  January 1 Ž008 Y Y		132580.25
	(b) Cash on Hand at Begining of Reporting Period	132580.25	
	(c) Total Receipts (from Line 19)	11070.00	11070.00
	(d) Subtotal (add lines 6(b) and		
	6(c) for Column A and Lines 6(a) and 6(c) for Column B)	143650.25	143650.25
7.	Total Disbursements (from Line 31)	4000.00	4000.00
3.	Cash on Hand at Close of Reporting Period (subtract Line 7 from Line 6(d))	139650.25	139650.25
).	Debts and Obligations owed TO the committee (Itemize all on Schedule C and/or Schedule D)	0.00	
0.	Debts and Obligations owed BY the committee (Itemize all on Schedule C and/or Schedule D)	0.00	

### For further information contact:

Federal Election Commission 999 E street, NW Washington, DC 20463

> Toll Free 800-424-9530 Local 202-694-1100

### DETAILED SUMMARY PAGE OF RECEIPTS

FEC Form 3X (Rev. 06/2004)

Write or Type Committee Name

Financial Planning Association Political Action Committee

0 1 3<sup>D</sup>1 м N 0 1 М М 2008 2008 Report Covering the Period: From: To: **COLUMN A COLUMN B** I. Receipts **Total This Period** Calendar Year-to-Date 11. Contributions (other than loans) From: (a) Individuals/Persons Other Than Political Committees 6800.00 6800.00 (i) Itemized (use Schedule A) .......... 4270.00 4270.00 (ii) Unitemized ..... (iii) TOTAL (add 11070.00 11070.00 Lines 11(a)(i) and (ii) ...... 0.00 0.00 (b) Political Party Committees ..... Other Political Committees 0.00 0.00 (such as PACs) ..... Total Contributions (add Lines 11(a)(iii),(b) and (c)) (Carry 11070.00 11070.00 Totals to Line 33, page 5) ..... 12. Transfers From Affiliated/Other 0.00 0.00 Party Committees ..... 0.00 0.00 13. All Loans Received ..... 0.00 0.00 14. Loan Repayments Received ..... 15. Offsets To Operating Expenditures (Refunds, Rebates, etc.) 0.00 0.00 (Carry Totals to Line 37, page 5) ..... 16. Refunds of Contributions Made to Federal candidates and Other 0.00 0.00 Political Committees ..... 17. Other Federal Receipts 0.00 0.00 (Dividends, Interest, etc.) ..... 18. Transfers from Non-Federal and Levin Funds (a) Non-Federal Account 0.00 0.00 (from Schedule H3) ..... 0.00 0.00 (b) Levin Funds (from Schedule H5) ...... 0.00 0.00 (c) Total Transfer (add 18(a) and 18(b)). 19. Total Receipts (add Lines 11(d), 11070.00 11070.00 12, 13, 14, 15, 16, 17, and 18(c)) ..... 20. Total Federal Receipts 11070.00 11070.00 (subtract Line 18(c) from Line 19) .....

### **DETAILED SUMMARY PAGE**

FEC Form 3X (Rev. 02/2003)

**II. DISBURSEMENTS** 

of Disbursements Page 4 COLUMN A **COLUMN B Total This Period** Calendar Year-to-Date

		Total This Period	Calendar Year-to-Date
	Operating Expenditures:  (a) Shared Federal/Non-Federal		
	Activity (from Schedule H4)	0.00	0.00
	(i) Federal Share	0.00	0.00
	(ii) Non-Federal Share	0.00	0.00
	(b) Other Federal Operating		
	Expenditures	0.00	0.00
	(c) Total Operating Expenditures		
	(add 21(a)(i), (a)(ii) and (b))	0.00	0.00
	Transfers to Affiliated/Other Party Committees	0.00	0.00
	Contributions to	0.00	0.00
	Federal Candidates/Committeesand Other Political Committees	4000.00	4000.00
	Independent Expenditure		
	(use Schedule E)	0.00	0.00
	Coordinated Expenditures Made by Party Committees (2 U.S.C. 441a(d))	0.00	0.00
	(use Schedule F)	0.00	0.00
	Loan Repayments Made	0.00	0.00
	6 mg - 1 m -		
	Loans Made	0.00	0.00
-	Refunds of Contributions To: (a) Individuals/Persons Other	2.22	0.00
	Than Political Committees	0.00	0.00
	(b) Political Party Committees	0.00	0.00
	(c) Other Political Committees		
	(such as PACs)	0.00	0.00
	(d) Total Contribution Refunds	0.00	0.00
	(add Lines 28(a), (b), and (c))	0.00	0.00
	Other Disbursements	0.00	0.00
•	Other Dissersements		
).	Federal Election Activity (2 U.S.C 431(20))		
	(a) Shared Federal Election Activity		
	(from Schedule H6)	0.00	0.00
	(i) Federal Share		
	(ii) "Levin" Share	0.00	0.00
	(b) Federal Election Activity Paid Entirely		2.22
	With Federal Funds	0.00	0.00
	(c) Total Federal Election Activity (add	0.00	0.00
	Lines 30(a)(i), 30(a)(ii) and 30(b))	0.00	0.00
	Total Disbursements (add Lines 21(c), 22,		
	23, 24, 25, 26, 27, 28(d), 29 and 30(c))	4000.00	4000.00
	T. (		
•	Total Federal Disbursements		
	(subtract Line 21(a)(ii) and Line 30(a)(ii)	4000.00	4000.00
	from Line 31)	4000.00	4000.00

### **DETAILED SUMMARY PAGE**

of Disbursements

FEC Form 3X (Rev. 02/2003)

Page 5

	III. Net Contributions/Operating Expenditures	COLUMN A Total This Period	COLUMN B Calendar Year-to-Date
33.	Total Contributions (other than loans) from Line 11(d), page 3)	11070.00	11070.00
34.	Total Contribution Refunds (from Line 28(d))	0.00	0.00
35.	Net Contributions (other than loans) (subtract Line 34 from Line 33)	11070.00	11070.00
36.	Total Federal Operating Expenditures (add Line 21(a)(i) and Line 21(b))	0.00	0.00
37.	Offsets to Operating Expenditures (from Line 15, page 3)	0.00	0.00
38.	Net Operating Expenditures (subtract Line 37 from Line 36)	0.00	0.00

FE6AN026

SCHEDULE A (FEC Form 3X) ITEMIZED RECEIPTS	Use separate schedule(s for each category of the Detailed Summary Page	FOR LINE NUMBER: PAGE 6 / 11 (check only one)    X   11a
Any information copied from such Reports and or for commercial purposes, other than using the NAME OF COMMITTEE (In Full)  Financial Planning Association Politic	e name and address of any political committ	person for the purpose of soliciting contributions lee to solicit contributions from such committee.
Full Name (Last, First, Middle Initial) Mr. Steve D. Johnson  Mailing Address 12 Ashdown PI  City Half Moon Bay  FEC ID number of contributing federal political committee.  Name of Employer JohnsonMarotta  Receipt For: Primary General Other (specify)	State Zip Code CA 94019-2275  C  Occupation President  Aggregate Year-to-Date   1000.00	Date of Receipt  M M M / D D D / Y Y Y Y Y Y Y Y Y Y Y Y Y Y Y
Full Name (Last, First, Middle Initial) Mr. Richard C. Salmen  Mailing Address 19930 West 117th Te  City Olathe  FEC ID number of contributing federal political committee.  Name of Employer GTrust  Receipt For: Primary General Other (specify)	State Zip Code KS 66061  C  Occupation Financial Planner  Aggregate Year-to-Date  250.00	Date of Receipt  M M M / D D / Y Y Y Y Y Y Y Y Y Y Y Y Y Y Y Y
Full Name (Last, First, Middle Initial) Mr. Michael Carlyle  Mailing Address 4582 Mercurio St.  City San Diego  FEC ID number of contributing federal political committee.  Name of Employer Steckler and Wynns Financial Group Receipt For: Primary General Other (specify)	State Zip Code CA 92130  C  Occupation Financial Advisor  Aggregate Year-to-Date  280.00	Date of Receipt  M M M / D D / Y Y Y Y Y Y Y Y Y Y Y Y Y Y Y Y
SUBTOTAL of Receipts This Page (optional)		1500.00

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PAGE 7/11 FOR LINE NUMBER: SCHEDULE A (FEC Form 3X) Use separate schedule(s) (check only one) for each category of the **ITEMIZED RECEIPTS** 11a 11b 12 11c **Detailed Summary Page** 13 14 16 17 Any information copied from such Reports and Statements may not be sold or used by any person for the purpose of soliciting contributions or for commercial purposes, other than using the name and address of any political committee to solicit contributions from such committee. NAME OF COMMITTEE (In Full) Financial Planning Association Political Action Committee Full Name (Last, First, Middle Initial) Date of Receipt Ms. Claudia Fitch Mailing Address 2627 Chestnut Stsreet 02 15 2008 City State Zip Code Transaction ID: 15152495 San Francisco CA 94123 Amount of Each Receipt this Period FEC ID number of contributing 300.00 C federal political committee. Name of Employer Fitch Advisors Occupation Financial planner Receipt For: Aggregate Year-to-Date General Primary 300.00 Other (specify) Full Name (Last, First, Middle Initial) Mr. Daniel B. Moisand Date of Receipt Mailing Address 569 Parkwood Way 0 2 26 2008 City State Zip Code Transaction ID: 15152582 Melbourne FL 32940 Amount of Each Receipt this Period FEC ID number of contributing C 5000.00 federal political committee. Name of Employer Spraker, Ftizgerald, Tama-yo, and Moisa Occupation President Receipt For: Aggregate Year-to-Date

SUBTOTAL of Receipts This Page (optional)	•	5300.00
TOTAL This Period (last page this line number only)	<u> </u>	6800.00

5000.00

Primary

Other (specify)

General

# SCHEDULE B (FEC Form 3X)

ΙT		Use separate schedule(s	3)		INE NUMBER: PAGE 8/11 only one)
_	EMIZED DISBURSEMENTS	for each category of the Detailed Summary Page		21b 27	<u> </u>
	y Information copied from such Reports and State for commercial purposes, other than using the nar NAME OF COMMITTEE (In Full)				
$\geq$	Financial Planning Association Political A	ction Committee			
	Full Name (Last, First, Middle Initial) Enzi For Us Senate				Transaction ID: 15008876 Date of Disbursement  0 2
	Mailing Address PO Box 2775				
	City Cody	State Zip Code WY 82414			Amount of Each Disbursement this Per
	Purpose of Disbursement Re-designated funds for trans. dated 10/10/2005 Candidate Name		011 Category/		1000.00
	Sen. Michael Enzi  Office Sought: House X Senate President	sement For: 2008 Primary X General Other (specify) ▼		Type	[MEMO ITEM] Re-designated funds for trans. dated 10/10/2005
	State: WY District: Full Name (Last, First, Middle Initial) Bennett Election Committee Inc  Mailing Address 175 South West Temple		Transaction ID: 15008874 Date of Disbursement  0 2		
	City Salt Lake City	State Zip Code UT 84101			Amount of Each Disbursement this Per
	Purpose of Disbursement Re-designated funds for trans. dated 9/27/2006 Candidate Name Sen. Robert Bennett	Ca	011 ategory/ Type		
	Office Sought:  House X Senate President  State: UT  District:	ement For: 2010 Primary X General Other (specify)	-	<u></u>	Re-designated funds for trans. dated 9/27/2006
	Full Name (Last, First, Middle Initial) The Reed Committee				Transaction ID: 15008849 Date of Disbursement
	,	nue NE			
	The Reed Committee  Mailing Address 236 Massachusetts Ave	nue NE  State Zip Code DC 20002			Date of Disbursement
	The Reed Committee  Mailing Address 236 Massachusetts Average Suite 608  City	State Zip Code		011	Date of Disbursement  Date of Disbursement  Date of Disbursement  Date of Disbursement  Date of Disbursement
	The Reed Committee  Mailing Address 236 Massachusetts Average Suite 608  City Washington  Purpose of Disbursement	State Zip Code	Ca	011 ategory/ Type	Date of Disbursement  O 2 M / D 1 D / Y Y Y O 8 Y  Amount of Each Disbursement this Per
	The Reed Committee  Mailing Address 236 Massachusetts Average Suite 608  City Washington  Purpose of Disbursement Re-designated funds for trans. dated 11/2/2005  Candidate Name Jack Reed	State Zip Code	Ca	ategory/	Date of Disbursement  O 2

# SCHEDULE B (FEC Form 3X)

		Use separate schedule(s	5)		)K LINE neck only						9/1	•
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	y Information copied from such Reports and State for commercial purposes, other than using the name											;
$\setminus$	NAME OF COMMITTEE (In Full)											
	Financial Planning Association Political A	ction Committee										
	Full Name (Last, First, Middle Initial) Evan Bayh Committee							-	1500	8858		
			Date of Disbursement    Date of Disbursement									
	Suite 202						_					
	City Washington	State Zip Code DC 20007				Amou	nt of	Each	Disbur		nt this F	-
	Purpose of Disbursement Re-designated funds for trans. dated 10/4/2005			01	1						1000.0	0
	Candidate Name Evan Bayh				ory/							
	Office Sought:  House  X Senate  President  Disburs	-	[MEM Re-de trans.	eiai	nated	funds	for 05					
	State: IN District:											
	Full Name (Last, First, Middle Initial) Evan Bayh Committee					Date			15008 ement		Y * Y *	Y
	Mailing Address 1070 Thomas Jefferson St NW Suite 202						$ \begin{array}{c ccccccccccccccccccccccccccccccccccc$					
	City Washington	State Zip Code DC 20007				Amou	nt of	Each	Disbur		nt this F	
	Purpose of Disbursement Re-designated funds for trans. dated 6/2/2006	011	1		-				0.000	0		
	Candidate Name Evan Bayh	Category/ Type										
	X Senate President	ement For: 2010 Primary X General Other (specify)	1			[MEM Re-de trans.				for 6		
	State: IN District: Full Name (Last, First, Middle Initial)					Trans	acti	on ID:	1500	8879		
	Team Sununu					Date					v · v ·	V
Mailing Address PO Box 500						0 2			1 ′		ž o ŏ ε	3
	City State Zip Code Rye NH 03870					Amou	nt of	Each	Disbur	seme	nt this F	Perio
	Purpose of Disbursement Re-designated funds for trans. dated 7/13/2006		011				_				0.000	0
	Candidate Name Sen. John Sununu			ateg Typ	ory/							
	Office Sought:    House   Disburs     X Senate     President	ement For: 2008 Primary X General Other (specify) ▼	1	71		[MEM Re-de trans.				for 06		
	State: NH District:											
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CHEDULE B (FEC Form 3X) FEMIZED DISBURSEMENTS	Use separate schedule(s) for each category of the	FOR LINE (check only	NUMBER: / one) 7 22 X 23 7	PAGE 10/11
	Detailed Summary Page	27	28a 28b	28c 29 30k
ony Information copied from such Reports and Statem or for commercial purposes, other than using the name				
NAME OF COMMITTEE (In Full)				
Financial Planning Association Political Act	tion Committee			
Full Name (Last, First, Middle Initial)			Transaction ID: 15	
Tim Johnson for South Dakota			Date of Disburseme	
Mailing Address 420 C Street, NE Lower L	evel		02 12	2008
	State Zip Code DC 20002		Amount of Each Dis	bursement this Period
Purpose of Disbursement	20002			1000.00
Re-designated funds for trans. dated 6/27/2006		011		
Candidate Name Tim Johnson		Category/ Type		
Office Sought: House Disburse	ment For: 2008	, ypc	[MEMO ITEM]	ala fan
X Senate	Primary X General		Re-designated fur trans. dated 6/27/	ias for 2006
President State: SD District:	Other (specify)			
Full Name (Last, First, Middle Initial)			Transaction ID: 45	000630
Tim Johnson for South Dakota			Transaction ID: 15 Date of Disburseme	
Mailing Address 420 C Street, NE Lower L	evel		$\begin{bmatrix} 0 & 2 & M \\ 0 & 2 & M \end{bmatrix}$	2008
,	State Zip Code		Amount of Each Dis	bursement this Period
	DC 20002			1000.00
Purpose of Disbursement Re-designated funds for trans. dated 10/10/2005		011		1000.00
Candidate Name Tim Johnson		Category/ Type	IMEMO ITEMI	
Office Sought:    House   Disburse     X   Senate     President	ment For: 2008 Primary X General Other (specify)		[MEMO ITEM] Re-designated fur trans. dated 10/10	nds for 0/2005
State: SD District:				
Full Name (Last, First, Middle Initial) The Reed Committee			Transaction ID: 15 Date of Disburseme	nt
Mailing Address 236 Massachusetts Aveni Suite 608	ue NE		03 / 07	2008
	State Zip Code		Amount of Each Dis	bursement this Period
Washington Purpose of Disbursement	DC 20002			1000.00
i dipose di Dispulsement		011		
Candidate Name Jack Reed		Category/ Type		
President	ment For: 2008 Primary General Other (specify)			
State: RI District:				
SUBTOTAL of Disbursements This Page (optional)		<b>&gt;</b>		1000.00
TOTAL This Period (last page this line number only)				
E6AN026			FEC Schedule B	( Form 3X) (Revised 02

# SCHEDULE B (FEC Form 3X)

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NAME OF COMMITTEE (In Full) Financial Planning Association	n Political Ad	ction Committe	ee										
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Mailing Address PO Box 149	 	0											
City Louisville			o Code 0201				Amou	ınt of	Each	Disbur			
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Candidate Name Sen. Mitch McConnell					ateg Typ	ory/ e							
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State: KY District:  Full Name (Last, First, Middle Initial)  Trans									an ID.	15000	0604		
Martinez For Senate							Date	of Di	sburse			, , , , ,	V
Mailing Address 610 S Boulevard							0 3	М	1	<b>4</b> /	1 2	0 0 8	<u> </u>
City Tampa			Code 3606				Amou	ınt of	Each	Disbur			_
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Sen. Mel Martinez					Тур	-							
Office Sought: House $\chi$ Senate President		ement For: Primary Other (specify)	2010 General										
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John Hall For Congress	" <i>1</i>						Date		on ID: sburse	15332 ment		, ° V °	Y
Mailing Address PO Box 469	)						0,3		1	9 /	. 2	0 ŏ 8	
City Beacon			o Code 2508				Amou	ınt of	Each	Disbur	semer	t this F	eric
Purpose of Disbursement				Г	01		L.		-		1	000.0	0
Candidate Name Rep. John Hall				Ca	_	ory/							
Office Sought:  X House Senate President State: NY District: 19	Disburse	ement For: Primary Other (specify)	2008 X General										
	Paga (antions!)										30	00.00	<u> </u>
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