April 2, 2007

VIA ELECTRONIC FILING Federal Election Commission 999 E Street, N.W. Washington, D.C. 20004

Re: Amendment to FEC Form 1 for Altria Group, Inc. Political Action Committee (Committee Identification Number C00089136)

Dear Sir or Madam:

This letter provides background information concerning the amendment to FEC Form 1, the Statement of Organization, that the Altria Group, Inc. Political Action Committee (Altriapac) filed earlier today.

As the result of Altria Group, Inc. s (Altria) spin-off of its ownership interest in Kraft Foods Inc. (Kraft), the Altriapac is amending its Statement of Organization to remove the Kraft Foods Global, Inc., Political Action Committee as an affiliated committee.

I hope this adequately explains the need to amend the Altriapac's Statement of Organization. Please do not hesitate to contact me if you have any questions regarding this amended FEC Form 1.

Sincerely,

A. Shuanise Washington Treasurer