ETEXT ATTACHMENT

03/13/2002 11 : 04

March 13, 2002

Erik Koeppen, Reports Analyst
Federal Election Commission
999 E Street, N.W.
Washington, DC 20463

RE: ⊔⊔Defend America PAC (a multi candidate committee)
⊔⊔⊔Identification Number: C00325993
Reference: ¯Year 2001 Monthly Reports

Dear Mr. Koeppen:

⊓I am in receipt of and thank you for your letter of March 1, 2002, requesting that the letter filed 1/2/02, 1/23/02 and 1/24/02 be submitted electronically. As per my telephone to you yesterday, it is my understanding that although our letter (confirming that our administrative expenses were correctly reported) did not actually amend any reports, that the letter confiming the correctness of the reports must be filed electronically. As such, in response to your letters dated December 19, 2001 and December 21, 2001, regarding administrative expenses, please be advised that the administrative expenses reflected in the all the reports filed by our committee for the years 2000 and 2001, to the present correctly reflect payments made for the purpose of operating Defend America PAC, which included expenses for a post office box, postage, stationary, envelops, catering and meeting (also referred to as reception expenses), consulting and fundraising fees, accounting and preparation of FEC reports, tax return preparation, supplies, software for FEC reporting, and other expenses. Defend America PAC has paid independent consultants for accounting, bookkeeping, tax report preparation, FEC compliance and fundraising activities which has eliminated the need for office expenses such as rent, utilities, salaries, and telephone services. Administrative expenses recently incurred and paid in 2000 and 2001 have been correctly reported in the monthly reports. There were no goods or services provided to the committee by any other person, committee, entity, except as reflected in the above referenced reports. Thank you for your assistance and cooperation in this matter. Please do not hesitate to contact me if you should need any additional information or if any further response is required by our committee.

Sincerely,

John Lloyd