

**FEC
FORM 3X****REPORT OF RECEIPTS
AND DISBURSEMENTS**
For Other Than An Authorized Committee

Office Use Only

1. NAME OF
COMMITTEE (in full)**USE FEC MAILING LABEL
OR TYPE OR PRINT**Example: If typing, type
over the lines

American Society of Pension Professionals & Actuaries PAC

ADDRESS (number and street)

4245 N Fairfax Drive

Suite 750

Check if different
than previously
reported. (ACC)

Arlington

VA

22203

1637

2. **FEC IDENTIFICATION NUMBER**

CITY

STATE

ZIP CODE

C00333104

3. IS THIS
REPORTNEW
(N)

OR

AMENDED
(A)4. **TYPE OF REPORT**

(Choose One)

(a) Quarterly Reports:

April 15
Quarterly Report(Q1)July 15
Quarterly Report(Q2)October 15
Quarterly Report(Q3)January 31
Quarterly Report(YE)July 31 Mid-Year
Report(Non-election
Year Only) (MY)Termination Report
(TER)(b) Monthly
Report
Due On:

Feb 20 (M2)



May 20 (M5)



Aug 20 (M8)

Nov 20 (M11)
(Non-Election
Year Only)

Mar 20 (M3)



Jun 20 (M6)



Sep 20 (M9)

Dec 20 (M12)
(Non-Election
Year Only)

Apr 20 (M4)



Jul 20 (M7)



Oct 20 (M10)



Jan 31 (YE)

(c) 12-Day
PRE-Election
Report for the:

Primary (12P)



General (12G)



Runoff (12R)



Convention (12C)



Special (12G)

Election on

in the
State of(d) 30-Day
Post -Election
Report for the:

General (30G)



Runoff (30R)



Special (30S)

Election on

in the
State of

5. Covering Period

03

01

2006

through

03

31

2006

I certify that I have examined this Report and to the best of my knowledge and belief it is true, correct and complete.

Type or Print Name of Treasurer

Mr. Brian H. Graff, Esq.

Signature of Treasurer

Electronically Filed by Mr. Brian H. Graff, Esq.

Date

03

12

2006

NOTE : Submission of false, erroneous, or incomplete information may subject the person signing this Report to the penalties of 2 U.S.C 437g.

Office
Use
Only**FEC FORM 3X**
(Rev. 02/2003)

SUMMARY PAGE OF RECEIPTS AND DISBURSEMENTS

FEC Form 3X (Rev. 02/2003)

Page 2

Write or Type Committee Name

American Society of Pension Professionals & Actuaries PAC

Report Covering the Period:

From:

M	M	D	D	Y	Y	Y	Y
0	3	0	1	2	0	0	6

To:

M	M	D	D	Y	Y	Y	Y
0	3	3	1	2	0	0	6

	COLUMN A This Period	COLUMN B Calendar Year-to-Date
6. (a) Cash on Hand January 1 2006		172110.89
(b) Cash on Hand at Beginning of Reporting Period	173906.91	
(c) Total Receipts (from Line 19)	8921.00	17324.34
(d) Subtotal (add lines 6(b) and 6(c) for Column A and Lines 6(a) and 6(c) for Column B)	182827.91	189435.23
7. Total Disbursements (from Line 31)	5109.01	11716.33
8. Cash on Hand at Close of Reporting Period (subtract Line 7 from Line 6(d))	177718.90	177718.90
9. Debts and Obligations owed TO the committee (Itemize all on Schedule C and/or Schedule D)	0.00	
10. Debts and Obligations owed BY the committee (Itemize all on Schedule C and/or Schedule D)	0.00	

☒ This Committee has qualified as a multicandidate committee. (see FEC FORM 1M)

For further information contact:

Federal Election Commission
999 E street, NW
Washington, DC 20463

Toll Free 800-424-9530
Local 202-694-1100

DETAILED SUMMARY PAGE OF RECEIPTS

FEC Form 3X (Rev. 02/2003)

Page 3

Write or Type Committee Name

American Society of Pension Professionals & Actuaries PAC

Report Covering the Period:

From:

M	M	D	D	Y	Y	Y	Y
0	3	0	1	2	0	0	6

To:

M	M	D	D	Y	Y	Y	Y
0	3	3	1	2	0	0	6

I. Receipts	COLUMN A Total This Period	COLUMN B Calendar Year-to-Date
11. Contributions (other than loans) From:		
(a) Individuals/Persons Other Than Political Committees	7200.00	14450.00
(i) Itemized (use Schedule A)		
(ii) Unitemized	1721.00	2874.34
(iii) TOTAL (add Lines 11(a)(i) and (ii) ➤	8921.00	17324.34
(b) Political Party Committees	0.00	0.00
(c) Other Political Committees (such as PACs)	0.00	0.00
(d) Total Contributions (add Lines 11(a)(iii), (b) and (c)) (Carry Totals to Line 33, page 5) ➤	8921.00	17324.34
12. Transfers From Affiliated/Other Party Committees	0.00	0.00
13. All Loans Received	0.00	0.00
14. Loan Repayments Received	0.00	0.00
15. Offsets To Operating Expenditures (Refunds, Rebates, etc.) (Carry Totals to Line 37, page 5)	0.00	0.00
16. Refunds of Contributions Made to Federal candidates and Other Political Committees	0.00	0.00
17. Other Federal Receipts (Dividends, Interest, etc.)	0.00	0.00
18. Transfers from Non-Federal and Levin Funds		
(a) Non-Federal Account (from Schedule H3)	0.00	0.00
(b) Levin Funds (from Schedule H5)	0.00	0.00
(c) Total Transfer (add 18(a) and 18(b)).	0.00	0.00
19. Total Receipts (add Lines 11(d), 12, 13, 14, 15, 16, 17, and 18(c))	8921.00	17324.34
20. Total Federal Receipts (subtract Line 18(c) from Line 19)	8921.00	17324.34

DETAILED SUMMARY PAGE

of Disbursements

FEC Form 3X (Rev. 02/2003)

Page 4

II. DISBURSEMENTS	COLUMN A Total This Period	COLUMN B Calendar Year-to-Date
21. Operating Expenditures:		
(a) Shared Federal/Non-Federal Activity (from Schedule H4)	0.00	0.00
(i) Federal Share.....		
(ii) Non-Federal Share.....	0.00	0.00
(b) Other Federal Operating Expenditures.....	109.01	1216.33
(c) Total Operating Expenditures (add 21(a)(i), (a)(ii) and (b))..... ➡	109.01	1216.33
22. Transfers to Affiliated/Other Party Committees.....	0.00	0.00
23. Contributions to Federal Candidates/Committees and Other Political Committees.....	5000.00	10000.00
24. Independent Expenditure (use Schedule E)	0.00	0.00
25. Coordinated Expenditures Made by Party Committees (2 U.S.C. 441a(d)) (use Schedule F).....	0.00	0.00
26. Loan Repayments Made.....	0.00	0.00
27. Loans Made.....	0.00	0.00
28. Refunds of Contributions To:		
(a) Individuals/Persons Other Than Political Committees	0.00	500.00
(b) Political Party Committees	0.00	0.00
(c) Other Political Committees (such as PACs)	0.00	0.00
(d) Total Contribution Refunds (add Lines 28(a), (b), and (c))	0.00	500.00
29. Other Disbursements.....	0.00	0.00
30. Federal Election Activity (2 U.S.C 431(20))		
(a) Shared Federal Election Activity (from Schedule H6)		
(i) Federal Share	0.00	0.00
(ii) "Levin" Share	0.00	0.00
(b) Federal Election Activity Paid Entirely With Federal Funds	0.00	0.00
(c) Total Federal Election Activity (add Lines 30(a)(i), 30(a)(ii) and 30(b))....	0.00	0.00
31. Total Disbursements (add Lines 21(c), 22, 23, 24, 25, 26, 27, 28(d), 29 and 30(c))..	5109.01	11716.33
32. Total Federal Disbursements (subtract Line 21(a)(ii) from Line 30(a)(ii) from Line 31).....	5109.01	11716.33

DETAILED SUMMARY PAGE

of Disbursements

FEC Form 3X (Rev. 02/2003)

Page 5

III. Net Contributions/Operating Expenditures	COLUMN A Total This Period	COLUMN B Calendar Year-to-Date
33. Total Contributions (other than loans) from Line 11(d), page 3)	8921.00	17324.34
34. Total Contribution Refunds (from Line 28(d))	0.00	500.00
35. Net Contributions (other than loans) (subtract Line 34 from Line 33)	8921.00	16824.34
36. Total Federal Operating Expenditures (add Line 21(a)(i) and Line 21(b)).....	109.01	1216.33
37. Offsets to Operating Expenditures (from Line 15, page 3)	0.00	0.00
38. Net Operating Expenditures (subtract Line 37 from Line 36)	109.01	1216.33

SCHEDULE A (FEC Form 3X) **ITEMIZED RECEIPTS**

Use separate schedule(s)
or each category of the
Detailed Summary Page

FOR LINE NUMBER:
(check only one)

PAGE 6 / 13

☒ 11a ☐ 11b ☐ 11c ☐ 12
☐ 13 ☐ 14 ☐ 15 ☐ 16 ☐ 17

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NAME OF COMMITTEE (In Full)

American Society of Pension Professionals & Actuaries PAC

A. Full Name (Last, First, Middle Initial) Bruce L Ashton		Date of Receipt M M / D D / Y Y Y Y Y 0 3 / 1 6 / 2 0 0 6
Mailing Address 11755 Wilshire Blvd 10th Floor		Transaction ID: SA11A1.6784
City State Zip Code Los Angeles CA 90025-1506	Amount of Each Receipt this Period 500.00	
FEC ID number of contributing federal political committee. C		
Name of Employer Reish Luftman McDaniel & Reicher	Occupation Pension consultant	
Receipt For: ☐ Primary ☐ General ☐ Other (specify) ▼	Aggregate Year-to-Date ▼ 500.00	

B. Full Name (Last, First, Middle Initial) Mark Davis		Date of Receipt M M / D D / Y Y Y Y Y 0 3 / 0 3 / 2 0 0 6
Mailing Address 15760 Ventuar Blvd Suite 910		Transaction ID: SA11A1.6785
City State Zip Code Encino CA 91436-3000	Amount of Each Receipt this Period 250.00	
FEC ID number of contributing federal political committee. C		
Name of Employer Kravits Davis Sansome	Occupation Pension consultant	
Receipt For: ☐ Primary ☐ General ☐ Other (specify) ▼	Aggregate Year-to-Date ▼ 250.00	

C. Full Name (Last, First, Middle Initial) Mark K Dunbar		Date of Receipt M M / D D / Y Y Y Y Y 0 3 / 2 0 / 2 0 0 6
Mailing Address 437 Grant Street, Suite 1100		Transaction ID: SA11A1.6845
City State Zip Code Pittsburgh PA 15219-6002	Amount of Each Receipt this Period 500.00	
FEC ID number of contributing federal political committee. C		
Name of Employer Dunbar, Bender & Zapf, Inc	Occupation Pension consultant	
Receipt For: ☐ Primary ☐ General ☐ Other (specify) ▼	Aggregate Year-to-Date ▼ 500.00	

SUBTOTAL of Receipts This Page (optional)

1250.00

TOTAL This Period (last page this line number only)

SCHEDULE A (FEC Form 3X) **ITEMIZED RECEIPTS**

Use separate schedule(s)
or each category of the
Detailed Summary Page

FOR LINE NUMBER:
(check only one)

PAGE 7 / 13

☒ 11a ☐ 11b ☐ 11c ☐ 12
☐ 13 ☐ 14 ☐ 15 ☐ 16 ☐ 17

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NAME OF COMMITTEE (In Full)

American Society of Pension Professionals & Actuaries PAC

A. Full Name (Last, First, Middle Initial) Cynthia Ellner Mailing Address 10390 Santa Monica Blvd, Suite 340 City State Zip Code Los Angeles CA 90025-5058 FEC ID number of contributing federal political committee. C Name of Employer California Pension Administrator Occupation Pension consultant Receipt For: ☐ Primary ☐ General ☐ Other (specify) ▼ Aggregate Year-to-Date ▼ 1000.00		Date of Receipt M M / D D / Y Y Y Y 0 3 / 0 3 / 2 0 0 6 Transaction ID: SA11A1.6791 Amount of Each Receipt this Period 1000.00
B. Full Name (Last, First, Middle Initial) Steven Fraidstern Mailing Address 2699 Stirling Road City State Zip Code Fort Lauderdale FL 33312-6583 FEC ID number of contributing federal political committee. C Name of Employer Associated Financial Occupation Pension consultant Receipt For: ☐ Primary ☐ General ☐ Other (specify) ▼ Aggregate Year-to-Date ▼ 250.00		Date of Receipt M M / D D / Y Y Y Y 0 3 / 0 7 / 2 0 0 6 Transaction ID: SA11A1.6787 Amount of Each Receipt this Period 250.00
C. Full Name (Last, First, Middle Initial) Elizabeth T Hallam Mailing Address 6435 Shiloh Road Suite A City State Zip Code Alpharetta GA 30005-8353 FEC ID number of contributing federal political committee. C Name of Employer AXA Financial, Inc Occupation Pension consultant Receipt For: ☐ Primary ☐ General ☐ Other (specify) ▼ Aggregate Year-to-Date ▼ 1000.00		Date of Receipt M M / D D / Y Y Y Y 0 3 / 0 9 / 2 0 0 6 Transaction ID: SA11A1.6795 Amount of Each Receipt this Period 1000.00

SUBTOTAL of Receipts This Page (optional)

2250.00

TOTAL This Period (last page this line number only)

SCHEDULE A (FEC Form 3X) **ITEMIZED RECEIPTS**

Use separate schedule(s)
or each category of the
Detailed Summary Page

FOR LINE NUMBER: PAGE 8 / 13

(check only one)

☒ 11a ☐ 11b ☐ 11c ☐ 12
☐ 13 ☐ 14 ☐ 15 ☐ 16 ☐ 17

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NAME OF COMMITTEE (In Full)

American Society of Pension Professionals & Actuaries PAC

A.

Full Name (Last, First, Middle Initial)

James M Izett

Mailing Address 912 Killian Hill Road SW

City State Zip Code
 Lilburn GA 30047-3138

FEC ID number of contributing
federal political committee.

C

Name of Employer
AXA Advisors, LLC

Occupation
Pension consultant

Receipt For:

☐ Primary ☐ General
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

250.00

Date of Receipt

M M / D D / Y Y Y Y
 0 3 / 0 3 / 2 0 0 6

Transaction ID: SA11A1.6835

Amount of Each Receipt this Period

250.00

B.

Full Name (Last, First, Middle Initial)

Carla J Kadavy

Mailing Address 5755 Granger Road, Suite 501

City State Zip Code
 Cleveland OH 44131-1442

FEC ID number of contributing
federal political committee.

C

Name of Employer
Libman Ryder & Company,
Inc

Occupation
Pension consultant

Receipt For:

☐ Primary ☐ General
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

500.00

Date of Receipt

M M / D D / Y Y Y Y
 0 3 / 2 1 / 2 0 0 6

Transaction ID: SA11A1.6781

Amount of Each Receipt this Period

500.00

C.

Full Name (Last, First, Middle Initial)

Michele C Kocak

Mailing Address 3030 Pebble Beach Drive

City State Zip Code
 Ellicott City MD 21042-2113

FEC ID number of contributing
federal political committee.

C

Name of Employer
Michele C Kocak, CPC, QPA

Occupation
Pension consultant

Receipt For:

☐ Primary ☐ General
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

250.00

Date of Receipt

M M / D D / Y Y Y Y
 0 3 / 0 3 / 2 0 0 6

Transaction ID: SA11A1.6789

Amount of Each Receipt this Period

250.00

SUBTOTAL of Receipts This Page (optional)

1000.00

TOTAL This Period (last page this line number only)

SCHEDULE A (FEC Form 3X) **ITEMIZED RECEIPTS**

Use separate schedule(s)
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Detailed Summary Page

FOR LINE NUMBER:
(check only one)

PAGE 9 / 13

☒ 11a ☐ 11b ☐ 11c ☐ 12
☐ 13 ☐ 14 ☐ 15 ☐ 16 ☐ 17

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NAME OF COMMITTEE (In Full)

American Society of Pension Professionals & Actuaries PAC

A. Full Name (Last, First, Middle Initial) Louis Kravitz Mailing Address 15760 Ventura Blvd, Suite 910 City Encino State CA Zip Code 91436-3000 FEC ID number of contributing federal political committee. C Name of Employer Louis Kravitz & Associates, Inc Occupation Pension consultant Receipt For: ☐ Primary ☐ General ☐ Other (specify) ▼ Aggregate Year-to-Date ▼ 1000.00		Date of Receipt M M / D D / Y Y Y Y 0 3 / 1 0 / 2 0 0 6 Transaction ID: SA11A1.6794 Amount of Each Receipt this Period 1000.00
B. Full Name (Last, First, Middle Initial) Barry Max Levy Mailing Address 7901 SW 6th Court Suite 110 City Plantation State FL Zip Code 33324-3248 FEC ID number of contributing federal political committee. C Name of Employer Levy & Associates Occupation Pension consultant Receipt For: ☐ Primary ☐ General ☐ Other (specify) ▼ Aggregate Year-to-Date ▼ 500.00		Date of Receipt M M / D D / Y Y Y Y 0 3 / 0 7 / 2 0 0 6 Transaction ID: SA11A1.6848 Amount of Each Receipt this Period 500.00
C. Full Name (Last, First, Middle Initial) Karen Nowiejski Mailing Address 5300 Memorial Drive, Suite 740 City Houston State TX Zip Code 77007-8200 FEC ID number of contributing federal political committee. C Name of Employer Nova Pension Valuations, LLC Occupation Pension consultant Receipt For: ☐ Primary ☐ General ☐ Other (specify) ▼ Aggregate Year-to-Date ▼ 350.00		Date of Receipt M M / D D / Y Y Y Y 0 3 / 2 0 / 2 0 0 6 Transaction ID: SA11A1.6782 Amount of Each Receipt this Period 350.00

SUBTOTAL of Receipts This Page (optional)

1850.00

TOTAL This Period (last page this line number only)

SCHEDULE A (FEC Form 3X) **ITEMIZED RECEIPTS**

Use separate schedule(s)
or each category of the
Detailed Summary Page

FOR LINE NUMBER: PAGE 10 / 13

(check only one)

☒ 11a ☐ 11b ☐ 11c ☐ 12
☐ 13 ☐ 14 ☐ 15 ☐ 16 ☐ 17

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NAME OF COMMITTEE (In Full)

American Society of Pension Professionals & Actuaries PAC

A. Full Name (Last, First, Middle Initial)

Steve J Persons

Mailing Address 6910 Treeline Drive, Suite D

City State Zip Code
 Brecksville OH 44141-3366

FEC ID number of contributing
federal political committee.

C

Name of Employer
Creative Benefit Strategi-
es, Inc

Occupation
Pension consultant

Receipt For:

☐ Primary ☐ General
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

250.00

Date of Receipt

M M / D D / Y Y Y Y Y
 0 3 / 3 0 / 2 0 0 6

Transaction ID: SA11A1.6847

Amount of Each Receipt this Period

250.00

B. Full Name (Last, First, Middle Initial)

Nicholas J White

Mailing Address 11755 Wilshire Blvd, 10th Floor

City State Zip Code
 Los Angeles CA 90025-1506

FEC ID number of contributing
federal political committee.

C

Name of Employer
Reish Luftman McDaniel &
Reicher

Occupation
Pension consultant

Receipt For:

☐ Primary ☐ General
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

500.00

Date of Receipt

M M / D D / Y Y Y Y Y
 0 3 / 1 0 / 2 0 0 6

Transaction ID: SA11A1.6793

Amount of Each Receipt this Period

500.00

C. Full Name (Last, First, Middle Initial)

Lynn M Young

Mailing Address 2415 E Cambelback Road
 Suite 960

City State Zip Code
 Phoenix AZ 85016-4209

FEC ID number of contributing
federal political committee.

C

Name of Employer
Coble Pension Group, LLC

Occupation
Pension consultant

Receipt For:

☐ Primary ☐ General
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

300.00

Date of Receipt

M M / D D / Y Y Y Y Y
 0 3 / 0 3 / 2 0 0 6

Transaction ID: SA11A1.6790

Amount of Each Receipt this Period

100.00

SUBTOTAL of Receipts This Page (optional)

850.00

TOTAL This Period (last page this line number only)

7200.00

SCHEDULE B (FEC Form 3X) **ITEMIZED DISBURSEMENTS**

Use separate schedule(s)
for each category of the
Detailed Summary Page

FOR LINE NUMBER:
(check only one)

PAGE 11 / 13

☒ 21b	☐ 22	☐ 23	☐ 24	☐ 25	☐ 26
☐ 27	☐ 28a	☐ 28b	☐ 28c	☐ 29	☐ 30b

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NAME OF COMMITTEE (In Full)

American Society of Pension Professionals & Actuaries PAC

Full Name (Last, First, Middle Initial)

A. American Express

Mailing Address Post Office Box 53852

City Phoenix State AZ Zip Code 85072-3852

Purpose of Disbursement

Candidate Name

Category/
Type

Office Sought: ☐ House
☐ Senate
☐ President

Disbursement For: ☐ Primary ☐ General
☐ Other (specify) ▼

State: District:

Transaction ID: SB21B.6821

Date of Disbursement

/ /

Amount of Each Disbursement this Period

2.46

Full Name (Last, First, Middle Initial)

B. SunTrust Bank

Mailing Address Post Office Box 85024

City Richmond State VA Zip Code 23285-5024

Purpose of Disbursement

Candidate Name

Category/
Type

Office Sought: ☐ House
☐ Senate
☐ President

Disbursement For: ☐ Primary ☐ General
☐ Other (specify) ▼

State: District:

Transaction ID: SB21B.6820

Date of Disbursement

/ /

Amount of Each Disbursement this Period

35.00

Full Name (Last, First, Middle Initial)

C. SunTrust Bank

Mailing Address Post Office Box 85024

City Richmond State VA Zip Code 23285-5024

Purpose of Disbursement

Candidate Name

Category/
Type

Office Sought: ☐ House
☐ Senate
☐ President

Disbursement For: ☐ Primary ☐ General
☐ Other (specify) ▼

State: District:

Transaction ID: SB21B.6822

Date of Disbursement

/ /

Amount of Each Disbursement this Period

71.55

SUBTOTAL of Disbursements This Page (optional)

109.01

TOTAL This Period (last page this line number only)

109.01

SCHEDULE B (FEC Form 3X) **ITEMIZED DISBURSEMENTS**

Use separate schedule(s)
for each category of the
Detailed Summary Page

FOR LINE NUMBER:
(check only one)

PAGE 12 / 13

☐ 21b ☐ 22 ☒ 23 ☐ 24 ☐ 25 ☐ 26
☐ 27 ☐ 28a ☐ 28b ☐ 28c ☐ 29 ☐ 30b

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NAME OF COMMITTEE (In Full)

American Society of Pension Professionals & Actuaries PAC

Full Name (Last, First, Middle Initial)

A. Aramark

Mailing Address 555 California St
Suite 1950

City San Francisco State CA Zip Code 94104

Purpose of Disbursement
In-kind contribution

Candidate Name
George Miller

007
Category/
Type

Office Sought: ☒ House
☐ Senate
☐ President

Disbursement For: 2006
☒ Primary ☐ General
☐ Other (specify) ▼

State: CA District: 07

Transaction ID: SB23.6826

Date of Disbursement

03 / 27 / 2006

Amount of Each Disbursement this Period

1000.00

Full Name (Last, First, Middle Initial)

B. Ben Cardin for Senate

Mailing Address Post Office Box 65056

City Baltimore State MD Zip Code 21209

Purpose of Disbursement

Candidate Name
Cardin, Benjamin L

Category/
Type

Office Sought: ☐ House
☒ Senate
☐ President

Disbursement For: 2006
☐ Primary ☒ General
☐ Other (specify) ▼

State: MD District: 03

Transaction ID: SB23.6830

Date of Disbursement

03 / 23 / 2006

Amount of Each Disbursement this Period

1000.00

Full Name (Last, First, Middle Initial)

C. Congressional Majority Committee

Mailing Address Post Office Box 746

City Bakersfield State CA Zip Code 93302

Purpose of Disbursement

Candidate Name

Category/
Type

Office Sought: ☐ House
☐ Senate
☐ President

Disbursement For:
☐ Primary ☐ General
☐ Other (specify) ▼

State: District:

Transaction ID: SB23.6825

Date of Disbursement

03 / 01 / 2006

Amount of Each Disbursement this Period

2000.00

SUBTOTAL of Disbursements This Page (optional)

4000.00

TOTAL This Period (last page this line number only)

SCHEDULE B (FEC Form 3X) ITEMIZED DISBURSEMENTS

Use separate schedule(s)
for each category of the
Detailed Summary Page

FOR LINE NUMBER:
(check only one)

PAGE 13 / 13

☐ 21b	☐ 22	☒ 23	☐ 24	☐ 25	☐ 26
☐ 27	☐ 28a	☐ 28b	☐ 28c	☐ 29	☐ 30b

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NAME OF COMMITTEE (In Full)

American Society of Pension Professionals & Actuaries PAC

Full Name (Last, First, Middle Initial)

A. Earle Pomeroy for Congress

Mailing Address Post Office Box 746

City
Bismark

State
ND

Zip Code
58502

Purpose of Disbursement

Candidate Name
Earl Ralph Pomeroy

Category/
Type

Office Sought: ☒ House
☐ Senate
☐ President

Disbursement For: 2006
☐ Primary ☒ General
☐ Other (specify) ▼

State: ND District: 00

Transaction ID: SB23.6829

Date of Disbursement

M	M	/	D	D	/	Y	Y	Y	Y
0	3		1	7		2	0	0	6

Amount of Each Disbursement this Period

1000.00

SUBTOTAL of Disbursements This Page (optional)

1000.00

TOTAL This Period (last page this line number only)

5000.00