

**FEC
FORM 3X****REPORT OF RECEIPTS
AND DISBURSEMENTS**
For Other Than An Authorized Committee

Office Use Only

1. NAME OF
COMMITTEE (in full)**USE FEC MAILING LABEL
OR TYPE OR PRINT**Example: If typing, type
over the lines

American Society of Pension Professionals & Actuaries PAC

ADDRESS (number and street)

4245 N Fairfax Drive

Suite 750

☐Check if different
than previously
reported. (ACC)

Arlington

VA

22203

1637

2. **FEC IDENTIFICATION NUMBER**

CITY

STATE

ZIP CODE

C00333104

3. IS THIS
REPORT☒NEW
(N)

OR

☐AMENDED
(A)4. **TYPE OF REPORT**

(Choose One)

(a) Quarterly Reports:

☐April 15
Quarterly Report(Q1)☐July 15
Quarterly Report(Q2)☐October 15
Quarterly Report(Q3)☐January 31
Quarterly Report(YE)☐July 31 Mid-Year
Report(Non-election
Year Only) (MY)☐Termination Report
(TER)(b) Monthly
Report
Due On:☒

Feb 20 (M2)

☐

May 20 (M5)

☐

Aug 20 (M8)

☐Nov 20 (M11)
(Non-Election
Year Only)☐

Mar 20 (M3)

☐

Jun 20 (M6)

☐

Sep 20 (M9)

☐Dec 20 (M12)
(Non-Election
Year Only)☐

Apr 20 (M4)

☐

Jul 20 (M7)

☐

Oct 20 (M10)

☐

Jan 31 (YE)

(c) 12-Day
PRE-Election
Report for the:☐

Primary (12P)

☐

General (12G)

☐

Runoff (12R)

☐

Convention (12C)

☐

Special (12G)

Election on

in the
State of(d) 30-Day
Post-Election
Report for the:☐

General (30G)

☐

Runoff (30R)

☐

Special (30S)

Election on

in the
State of

5. Covering Period

01

01

2007

through

01

31

2007

I certify that I have examined this Report and to the best of my knowledge and belief it is true, correct and complete.

Type or Print Name of Treasurer

Mr. Brian H. Graff, Esq.

Signature of Treasurer

Electronically Filed by Mr. Brian H. Graff, Esq.

Date

02

16

2007

NOTE : Submission of false, erroneous, or incomplete information may subject the person signing this Report to the penalties of 2 U.S.C 437g.

Office
Use
Only**FEC FORM 3X**
(Rev. 02/2003)

SUMMARY PAGE OF RECEIPTS AND DISBURSEMENTS

FEC Form 3X (Rev. 02/2003)

Page 2

Write or Type Committee Name

American Society of Pension Professionals & Actuaries PAC

Report Covering the Period:

From:

M	M	D	D	Y	Y	Y	Y
0	1	0	1	2	0	0	7

To:

M	M	D	D	Y	Y	Y	Y
0	1	3	1	2	0	0	7

	COLUMN A This Period	COLUMN B Calendar Year-to-Date
6. (a) Cash on Hand January 1 2007		160628.20
(b) Cash on Hand at Beginning of Reporting Period	160628.20	
(c) Total Receipts (from Line 19)	4061.67	4061.67
(d) Subtotal (add lines 6(b) and 6(c) for Column A and Lines 6(a) and 6(c) for Column B)	164689.87	164689.87
7. Total Disbursements (from Line 31)	100.22	100.22
8. Cash on Hand at Close of Reporting Period (subtract Line 7 from Line 6(d))	164589.65	164589.65
9. Debts and Obligations owed TO the committee (Itemize all on Schedule C and/or Schedule D)	0.00	
10. Debts and Obligations owed BY the committee (Itemize all on Schedule C and/or Schedule D)	0.00	

☒ This Committee has qualified as a multicandidate committee. (see FEC FORM 1M)

For further information contact:

Federal Election Commission
999 E street, NW
Washington, DC 20463

Toll Free 800-424-9530
Local 202-694-1100

DETAILED SUMMARY PAGE OF RECEIPTS

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Page 3

Write or Type Committee Name

American Society of Pension Professionals & Actuaries PAC

Report Covering the Period:

From:

M	M
0	1

D	D
0	1

Y	Y	Y	Y
2	0	0	7

To:

M	M
0	1

D	D
3	1

Y	Y	Y	Y
2	0	0	7

I. Receipts	COLUMN A Total This Period	COLUMN B Calendar Year-to-Date
11. Contributions (other than loans) From:		
(a) Individuals/Persons Other Than Political Committees		
(i) Itemized (use Schedule A)	3250.00	3250.00
(ii) Unitemized	811.67	811.67
(iii) TOTAL (add Lines 11(a)(i) and (ii)	4061.67	4061.67
(b) Political Party Committees	0.00	0.00
(c) Other Political Committees (such as PACs)	0.00	0.00
(d) Total Contributions (add Lines 11(a)(iii), (b) and (c)) (Carry Totals to Line 33, page 5)	4061.67	4061.67
12. Transfers From Affiliated/Other Party Committees	0.00	0.00
13. All Loans Received	0.00	0.00
14. Loan Repayments Received	0.00	0.00
15. Offsets To Operating Expenditures (Refunds, Rebates, etc.) (Carry Totals to Line 37, page 5)	0.00	0.00
16. Refunds of Contributions Made to Federal candidates and Other Political Committees	0.00	0.00
17. Other Federal Receipts (Dividends, Interest, etc.)	0.00	0.00
18. Transfers from Non-Federal and Levin Funds		
(a) Non-Federal Account (from Schedule H3)	0.00	0.00
(b) Levin Funds (from Schedule H5)	0.00	0.00
(c) Total Transfer (add 18(a) and 18(b)).	0.00	0.00
19. Total Receipts (add Lines 11(d), 12, 13, 14, 15, 16, 17, and 18(c))	4061.67	4061.67
20. Total Federal Receipts (subtract Line 18(c) from Line 19)	4061.67	4061.67

DETAILED SUMMARY PAGE

of Disbursements

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II. DISBURSEMENTS		COLUMN A Total This Period	COLUMN B Calendar Year-to-Date
21. Operating Expenditures:			
(a) Shared Federal/Non-Federal Activity (from Schedule H4)		0.00	0.00
(i) Federal Share.....			
(ii) Non-Federal Share.....		0.00	0.00
(b) Other Federal Operating Expenditures.....		100.22	100.22
(c) Total Operating Expenditures (add 21(a)(i), (a)(ii) and (b))..... ➡		100.22	100.22
22. Transfers to Affiliated/Other Party Committees.....		0.00	0.00
23. Contributions to Federal Candidates/Committees and Other Political Committees.....		0.00	0.00
24. Independent Expenditure (use Schedule E)		0.00	0.00
25. Coordinated Expenditures Made by Party Committees (2 U.S.C. 441a(d)) (use Schedule F).....		0.00	0.00
26. Loan Repayments Made.....		0.00	0.00
27. Loans Made.....		0.00	0.00
28. Refunds of Contributions To:			
(a) Individuals/Persons Other Than Political Committees		0.00	0.00
(b) Political Party Committees		0.00	0.00
(c) Other Political Committees (such as PACs)		0.00	0.00
(d) Total Contribution Refunds (add Lines 28(a), (b), and (c))		0.00	0.00
29. Other Disbursements.....		0.00	0.00
30. Federal Election Activity (2 U.S.C 431(20))			
(a) Shared Federal Election Activity (from Schedule H6)			
(i) Federal Share		0.00	0.00
(ii) "Levin" Share		0.00	0.00
(b) Federal Election Activity Paid Entirely With Federal Funds		0.00	0.00
(c) Total Federal Election Activity (add Lines 30(a)(i), 30(a)(ii) and 30(b))....		0.00	0.00
31. Total Disbursements (add Lines 21(c), 22, 23, 24, 25, 26, 27, 28(d), 29 and 30(c))..		100.22	100.22
32. Total Federal Disbursements (subtract Line 21(a)(ii) from Line 30(a)(ii) from Line 31).....		100.22	100.22

DETAILED SUMMARY PAGE

of Disbursements

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III. Net Contributions/Operating Expenditures	COLUMN A Total This Period	COLUMN B Calendar Year-to-Date
33. Total Contributions (other than loans) from Line 11(d), page 3)	4061.67	4061.67
34. Total Contribution Refunds (from Line 28(d))	0.00	0.00
35. Net Contributions (other than loans) (subtract Line 34 from Line 33)	4061.67	4061.67
36. Total Federal Operating Expenditures (add Line 21(a)(i) and Line 21(b)).....	100.22	100.22
37. Offsets to Operating Expenditures (from Line 15, page 3)	0.00	0.00
38. Net Operating Expenditures (subtract Line 37 from Line 36)	100.22	100.22

SCHEDULE A (FEC Form 3X) **ITEMIZED RECEIPTS**

Use separate schedule(s)
or each category of the
Detailed Summary Page

FOR LINE NUMBER:
(check only one)

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☒ 11a ☐ 11b ☐ 11c ☐ 12
☐ 13 ☐ 14 ☐ 15 ☐ 16 ☐ 17

Any information copied from such Reports and Statements may not be sold or used by any person for the purpose of soliciting contributions or for commercial purposes, other than using the name and address of any political committee to solicit contributions from such committee.

NAME OF COMMITTEE (In Full)

American Society of Pension Professionals & Actuaries PAC

A. Full Name (Last, First, Middle Initial) Kenneth Culver, Jr. Mailing Address 9400 Broadway Exit, Suite 410 City State Zip Code Oklahoma City OK 73114-7451 FEC ID number of contributing federal political committee. C Name of Employer FBD Consulting of Oklahoma, Inc. Occupation Pension consultant Receipt For: ☐ Primary ☐ General ☐ Other (specify) ▼ Aggregate Year-to-Date ▼ 250.00			Date of Receipt M M / D D / Y Y Y Y Y 0 1 / 1 8 / 2 0 0 7 Transaction ID: SA11A1.7437 Amount of Each Receipt this Period 250.00
B. Full Name (Last, First, Middle Initial) Kevin J Donovan Mailing Address Post Office Box 64130 City State Zip Code Tucson AZ 85728-4130 FEC ID number of contributing federal political committee. C Name of Employer Pinnacle Plan Design, PC Occupation Pension consultant Receipt For: ☐ Primary ☐ General ☐ Other (specify) ▼ Aggregate Year-to-Date ▼ 500.00			Date of Receipt M M / D D / Y Y Y Y Y 0 1 / 1 8 / 2 0 0 7 Transaction ID: SA11A1.7438 Amount of Each Receipt this Period 500.00
C. Full Name (Last, First, Middle Initial) R. Bradford Huss Mailing Address 120 Montgomery St 23rd Floor City State Zip Code San Francisco CA 94104-4303 FEC ID number of contributing federal political committee. C Name of Employer Trucker Huss Occupation Pension consultant Receipt For: ☐ Primary ☐ General ☐ Other (specify) ▼ Aggregate Year-to-Date ▼ 500.00			Date of Receipt M M / D D / Y Y Y Y Y 0 1 / 1 1 / 2 0 0 7 Transaction ID: SA11A1.7424 Amount of Each Receipt this Period 500.00

SUBTOTAL of Receipts This Page (optional)

1250.00

TOTAL This Period (last page this line number only)

SCHEDULE A (FEC Form 3X) **ITEMIZED RECEIPTS**

Use separate schedule(s)
or each category of the
Detailed Summary Page

FOR LINE NUMBER:
(check only one)

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☒ 11a ☐ 11b ☐ 11c ☐ 12
☐ 13 ☐ 14 ☐ 15 ☐ 16 ☐ 17

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NAME OF COMMITTEE (In Full)

American Society of Pension Professionals & Actuaries PAC

A. Full Name (Last, First, Middle Initial) James L Jordan Mailing Address 100 Stony Point Road, Suite 216 City State Zip Code Santa Rosa CA 95401-4117 FEC ID number of contributing federal political committee. C Name of Employer Occupation Jordan & Andrews Pension consultant Receipt For: Aggregate Year-to-Date ▼ ☐ Primary ☐ General ☐ Other (specify) ▼ 500.00		Date of Receipt M M / D D / Y Y Y Y Y 0 1 / 2 2 / 2 0 0 7 Transaction ID: SA11A1.7439 Amount of Each Receipt this Period 500.00
B. Full Name (Last, First, Middle Initial) David B Vail Mailing Address 13 Walter Street City State Zip Code Holliston MA 01746-2375 FEC ID number of contributing federal political committee. C Name of Employer Occupation Penret Services, Inc Pension consultant Receipt For: Aggregate Year-to-Date ▼ ☐ Primary ☐ General ☐ Other (specify) ▼ 1000.00		Date of Receipt M M / D D / Y Y Y Y Y 0 1 / 1 8 / 2 0 0 7 Transaction ID: SA11A1.7436 Amount of Each Receipt this Period 1000.00
C. Full Name (Last, First, Middle Initial) Susan Miner Wright Mailing Address Post Office Box 5385 City State Zip Code Valdosta GA 31603-5385 FEC ID number of contributing federal political committee. C Name of Employer Occupation Wright Retirement Services Pension consultant Receipt For: Aggregate Year-to-Date ▼ ☐ Primary ☐ General ☐ Other (specify) ▼ 500.00		Date of Receipt M M / D D / Y Y Y Y Y 0 1 / 1 1 / 2 0 0 7 Transaction ID: SA11A1.7431 Amount of Each Receipt this Period 500.00

SUBTOTAL of Receipts This Page (optional)

2000.00

TOTAL This Period (last page this line number only)

3250.00