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FEC

FORM 3X

REPORT OF RECEIPTS AND DISBURSEMENTS For Other Than An Authorized Committee

| | | | | | | Office Use Only | |
|--|-------------------|--------------------------------|------------------------------------|----------------------|------------------|--------------------|---|
| 1. NAME OF COMMITTEE (in full) | TYPE OR P | • | Example: If typ over the lines. | ing, type | 12FE4M5 | | |
| CNL Financial Grou | ip Inc Politic | ial Action Com | nittee | | | | 1 |
| | | | | | | | |
| | | | | | | | |
| ADDRESS (number and street | t) 450 S Ora | ange Avenue Suite 1400 | | | | | <u> </u> |
| Check if different than previously reported. (ACC) | Orlando | | | | FL | 32801 – | |
| 2. FEC IDENTIFICATION | I NUMBER 🔻 | | | S | | ZIP CO | DE 🔺 |
| C C00454314 | | 3. IS TH REPO | | NEW (N) OR | AMI (A) | ENDED | |
| 4. TYPE OF REPORT (Choose One) | (b) Mont Repo | ort L 100 L0 (| M2) | May 20 (M5) | × Aug 2 | 20 (M8) | Nov 20 (M11) (Non-Election Year Only) |
| (a) Quarterly Reports: | Due | Mar 20 (| | Jun 20 (M6) | - | 20 (M9) | Dec 20 (M12) (Non-Election Year Only) |
| April 15 Quarterly Repo | rt (O1) | Apr 20 (N | 14) | Jul 20 (M7) | Oct 2 | 0 (M10) | Jan 31 (YE) |
| July 15 Quarterly Repo | (C) | 12-Day PRE-Election | Primary (12 | P) | General (* | 12G) | Runoff (12R) |
| October 15 | | Report for the: | Convention | (12C) | Special (1 | 2S) | |
| Quarterly Repo January 31 Year-End Repo | | Election on | M M / | | Y Y Y Y Y | in the State o | f |
| July 31 Mid-Ye Report (Non-ele Year Only) (MY | ection | 30-Day POST-Election | General (30 | 0G) | Runoff (30 |)R) | Special (30S) |
| Termination Re (TER) | port | Report for the: Election on | M | | Y Y Y Y Y | in the State o | f |
| 5. Covering Period | 07 / D D 01 | 2015 | through | 07_ | / D D / 31 | 2015 | |
| I certify that I have examine | | | nowledge and | belief it is true | e, correct and | complete. | |
| Type or Print Name of Treas | surer Tracy Tur | rner | | | | | |
| Signature of Treasurer | Tracy Turner | | [Electronical | lly Filed] Da | ate 08 | / D D / 07 | 2015 |
| NOTE: Submission of false, e | rroneous, or inco | mplete information may | subject the pe | rson signing thi | is Report to the | e penalties of 2 L | J.S.C. §437g. |
| Office | | | | | | FEC FOR | М 3Х |
| Use Only | | | | | | Rev. 12/20 | |

08/18/2015 09 : 58

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SUMMARY PAGE

OF RECEIPTS AND DISBURSEMENTS FEC Form 3X (Rev. 02/2003) Page 2 Write or Type Committee Name **CNL Financial Group Inc Politicial Action Committee** M Y М 01 2015 07 2015 Report Covering the Period: 07 31 From: To: COLUMN A COLUMN B This Period Calendar Year-to-Date (a) Cash on Hand 6. Y 58858.77 January 1, 2015 (b) Cash on Hand at 76259.72 Beginning of Reporting Period..... 18071.73 670.78 Total Receipts (from Line 19) (C) (d) Subtotal (add Lines 6(b) and 6(c) for Column A and Lines 76930.50 76930.50 6(a) and 6(c) for Column B)..... 0.00 0.00 7. Total Disbursements (from Line 31)..... Cash on Hand at Close of 8. Reporting Period 76930.50 76930.50 (subtract Line 7 from Line 6(d)) Debts and Obligations Owed TO 9. the Committee (Itemize all on 0.00 Schedule C and/or Schedule D) 10. Debts and Obligations Owed BY the Committee (Itemize all on 0.00 Schedule C and/or Schedule D)

This committee has qualified as a multicandidate committee. (see FEC FORM 1M)

For further information contact:

Federal Election Commission 999 E Street, NW Washington, DC 20463

Toll Free 800-424-9530 Local 202-694-1100

DETAILED SUMMARY PAGE

of Receipts

Page 3

FEC Form 3X (Rev. 06/2004)

Write or Type Committee Name

CNL Financial Group Inc Politicial Action Committee

| I. Receipts | COLUMN A | COLUMN B |
|--|-------------------|-----------------------|
| | Total This Period | Calendar Year-to-Date |
| . Contributions (other than loans) From: | | |
| (a) Individuals/Persons Other | | |
| Than Political Committees | 516.92 | 15476.84 |
| (i) Itemized (use Schedule A) | 510.92 | 10470.04 |
| | 150.00 | 2594.89 |
| (ii) Unitemized | 153.86 | 2594.69 |
| (iii) TOTAL (add | 670.78 | 18071.73 |
| Lines 11(a)(i) and (ii)▶ | , 010.18 | 10071.73 |
| (b) Political Party Committees | 0.00 | 0.00 |
| (b) Political Party Committees (c) Other Political Committees | | 7 7 7 |
| (such as PACs) | 0.00 | 0.00 |
| (d) Total Contributions (add Lines | 7 7 | 7 7 |
| 11(a)(iii), (b), and (c)) (Carry | | |
| Totals to Line 33, page 5) | 670.78 | 18071.73 |
| 2. Transfers From Affiliated/Other | | |
| Party Committees | 0.00 | 0.00 |
| , | | |
| 8. All Loans Received | 0.00 | 0.00 |
| | | |
| . Loan Repayments Received | 0.00 | 0.00 |
| 5. Offsets To Operating Expenditures | 7 7 7 | |
| (Refunds, Rebates, etc.) | | |
| (Carry Totals to Line 37, page 5) | 0.00 | 0.00 |
| 6. Refunds of Contributions Made | 7 7 | 7 7 |
| to Federal Candidates and Other | | |
| Political Committees | 0.00 | 0.00 |
| . Other Federal Receipts | | |
| (Dividends, Interest, etc.) | 0.00 | 0.00 |
| 3. Transfers from Non-Federal and Levin Funds | 7 7 | 7 7 |
| (a) Non-Federal Account | | |
| (from Schedule H3) | 0.00 | 0.00 |
| | | |
| (b) Levin Funds (from Schedule H5) | 0.00 | 0.00 |
| | | |
| (c) Total Transfers (add 18(a) and 18(b)) | 0.00 | 0.00 |
| L | | |
| . Total Receipts (add Lines 11(d), | | |
| 12, 13, 14, 15, 16, 17, and 18(c)) | 670.78 | 18071.73 |
| L | | |
| . Total Federal Receipts | | |
| | | |

I

DETAILED SUMMARY PAGE

| | II. Disbursements | COLUMN B | |
|-----|--|-------------------|-----------------------|
| . 0 | perating Expenditures: | Total This Period | Calendar Year-to-Date |
| (a | i) Allocated Federal/Non-Federal Activity (from Schedule H4) | | |
| | (i) Federal Share | 0.00 | 0.00 |
| | | | |
| | (ii) Non-Federal Share | 0.00 | 0.00 |
| (b |) Other Federal Operating | | |
| | Expenditures | 0.00 | 0.00 |
| (C | Total Operating Expenditures | | |
| | (add 21(a)(i), (a)(ii), and (b))► | 0.00 | 0.00 |
| | ransfers to Affiliated/Other Party | | |
| | ommittees ontributions to | 0.00 | 0.00 |
| F | ederal Candidates/Committees nd Other Political Committees | 0.00 | |
| | | 0.00 | 0.00 |
| | dependent Expenditures | 0.00 | 0.00 |
| С | ise Schedule E) oordinated Party Expenditures | | 7 7 7 |
| (2 | 2 U.S.C. §441a(d)) ise Schedule F) | 0.00 | 0.00 |
| (u | Ise Schedule F) | 7 7 7 | 7 7 7 |
| | aan Ronaymonte Mado | 0.00 | 0.00 |
| | oan Repayments Made | - /J - /J - /A | |
| | oans Made | 0.00 | 0.00 |
| R | efunds of Contributions To: | | |
| (a | Individuals/Persons Other Than Political Committees | 0.00 | 0.00 |
| | | | |
| (b |) Political Party Committees | 0.00 | 0.00 |
| (° | | | |
| (- | (such as PACs) | 0.00 | 0.00 |
| | | | |
| (d | l) Total Contribution Refunds | | |
| | (add Lines 28(a), (b), and (c))► | 0.00 | 0.00 |
| | | | |
| 0 | ther Disbursements | 0.00 | 0.00 |
| | | | |
| F | ederal Election Activity (2 U.S.C. §431(20)) | | |
| (a | · · · · | | |
| | (from Schedule H6) | | |
| | (i) Federal Share | 0.00 | 0.00 |
| | | | 0.00 |
| | (ii) "Levin" Share | 0.00 | 7 7 7 |
| (b | , | 0.00 | 0.00 |
| , | With Federal Funds | 0.00 | 0.00 |
| (C | , | 0.00 | 0.00 |
| | Lines 30(a)(i), 30(a)(ii) and 30(b))► | 0.00 | 0.00 |
| Ŧ | tel Dieburgemente (edd Lizzz Ot/z) 00 | | |
| | otal Disbursements (add Lines $21(c)$, 22 , $24, 25, 26, 27, 28(d), 20, and 20(c))$ | 0.00 | |
| 2 | 3, 24, 25, 26, 27, 28(d), 29 and 30(c)) | 0.00 | 0.00 |
| Ŧ | otal Eadoral Diaburgamenta | | |
| | tal Federal Disbursements | | |
| | subtract Line 21(a)(ii) and Line 30(a)(ii) | 0.00 | 0.00 |
| Tľ(| om Line 31) | 0.00 | 0.00 |

FE6AN026

L

DETAILED SUMMARY PAGE

of Disbursements

| II. Net Contributions/Operating Expenditures | COLUMN A Total This Period | COLUMN B Calendar Year-to-Date |
|--|-------------------------------|-----------------------------------|
| Total Contributions (other than loans) (from Line 11(d), page 3) | 670.78 | 18071.73 |
| . Total Contribution Refunds (from Line 28(d)) | 0.00 | 0.00 |
| . Net Contributions (other than loans) (subtract Line 34 from Line 33) | 670.78 | 18071.73 |
| . Total Federal Operating Expenditures (add Line 21(a)(i) and Line 21(b))► | 0.00 | 0.00 |
| Offsets to Operating Expenditures (from Line 15, page 3) | 0.00 | 0.00 |
| Net Operating Expenditures (subtract Line 37 from Line 36) | 0.00 | 0.00 |

SCHEDULE A (FEC Form 3X) ITEMIZED RECEIPTS

Use separate schedule(s) for each category of the Detailed Summary Page FOR LINE NUMBER:

(check only one)

PAGE 6 OF

| •• | | | Detailed Summary Page | | - | | 11b | 11c | | 12 | _ | | | |
|----|---|-------------------------|--|--|----------|---------------------|---------|--------------------|------|-------|----------|--|--|--|
| | ny information copied from such Reports and S | | | | | | | | | | | | | |
| or | for commercial purposes, other than using the NAME OF COMMITTEE (In Full) | e name and a | ddress of any political committee | e to so | IICIT CO | ntric | outions | from suc | n cc | mmitt | ee. | | | |
| | CNL Financial Group Inc Politic | ial Action | Committee | | | | | | | | | | | |
| A. | Full Name (Last, First, Middle Initial) Sherry Magee | | | | Date of | f Re | eceipt | | | | | | | |
| | Mailing Address 8110 Caraway Drive | | 07 07 2015 | | | | | | | | | | | |
| | City Orlando | State FL | Zip Code 32819 | | | | | SA11A Receipt t | | | | | | |
| | FEC ID number of contributing federal political committee. | С | | 38.46 | | | | | | | | | | |
| | Name of Employer CNL Financial Group | Occupation VP of Com | munications | | | | | | | | | | | |
| | Receipt For: Primary General Other (specify) ▼ | Aggregate | | | | | | | | | | | | |
| в. | Full Name (Last, First, Middle Initial) Sherry Magee Mailing Address 8110 Caraway Drive | | Date of | f Re | | | | | | | | | | |
| | City | | 07 20 2015 Transaction ID : SA11AI.6240 | | | | | | | | | | | |
| | Orlando | | | | | SA11AI Receipt t | | | | | | | | |
| | FEC ID number of contributing federal political committee. | | | | | 7 | | _ | 38. | 46 | | | | |
| | Name of Employer CNL Financial Group | nunications | | | | | | | | | | | | |
| | Receipt For: Primary General Other (specify) ▼ | Aggregate | Year-to-Date ▼ 576.90 |] | | | | | | | | | | |
| с. | Full Name (Last, First, Middle Initial) | | | | | | eceipt | | | | | | | |
| | Mailing Address 4119 Wardell Place | | м м 07 | / | 07 | | | у 015 | Y | | | | | |
| | City Orlando | State FL | Zip Code 32814 | Transaction ID : SA11AI.6 Amount of Each Receipt this | | | | | | | | | | |
| | FEC ID number of contributing federal political committee. | С | | | 38.46 | | | | | | | | | |
| | Name of Employer | Occupation | l | _ | | | | | | | | | | |
| | CNL Financial Group | | | | | | | | | | | | | |
| | Receipt For: | Aggregate | Year-to-Date ▼ | | | | | | | | | | | |
| | Other (specify) | | 538.44 | | | | | | | | | | | |
| s | UBTOTAL of Receipts This Page (optional) | | | | | | л л | 5 | - | 115. | 38 | | | |
| Т | OTAL This Period (last page this line number | only) | | | | | 7 | | _ | | | | | |

SCHEDULE A (FEC Form 3X) ITEMIZED RECEIPTS

Use separate schedule(s) for each category of the Detailed Summary Page FOR LINE NUMBER:

(check only one)

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| | | | Detailed Summary Page | | (11a 13 | | 11b | | 11c | \vdash | 12 | | | |
|----|--|---------------------------------|--------------------------|------------------------------------|------------|------|--------|------|-----------|----------|---------------|-----|---|--|
| | ny information copied from such Reports and S for commercial purposes, other than using the | | | | for the | | pose | | | | | | - | |
| | NAME OF COMMITTEE (In Full) CNL Financial Group Inc Politic | | | | MOIL CO | | | | | | | | _ | |
| A. | Full Name (Last, First, Middle Initial) Stephen Mauldin Mailing Address 4119 Wardell Place | Date of Receipt | | | | | | | | | | | | |
| | City | State | Zip Code | _ | 07 | | | 20 | SA11AI. | 20 | 015 | | | |
| | Orlando FEC ID number of contributing federal political committee. | FL | 32814 | | Amoun | t of | Each | n Re | eceipt th | is P | Period 38. | .46 | | |
| | Name of Employer CNL Financial Group | Occupation Group Pres | ident - Fund Management | | | | , | | | | | | | |
| | Receipt For: Primary General Other (specify) ▼ | | Year-to-Date ▼ 576.90 | | | | | | | | | | | |
| в. | Full Name (Last, First, Middle Initial) Lisa A Schultz | | Date of Receipt | | | | | | | | | | | |
| | Mailing Address 45 Interlaken Road | _ | | | | | | | | | | | | |
| | Orlando | State FL | Zip Code 32804 | Amount of Each Receipt this Period | | | | | | | | | | |
| | FEC ID number of contributing federal political committee. | | 46.16 | | | | | | | | | | | |
| | Name of Employer CNL Financial Group, Inc. | | | | | | | | | | | | | |
| | Receipt For: Primary General Other (specify) ▼ | Aggregate | Year-to-Date ▼ 561.54 | | | | | | | | | | | |
| С. | Full Name (Last, First, Middle Initial) Lisa A Schultz | | | | | | eceipt | : | | | | | | |
| | Mailing Address 45 Interlaken Road | 07 / D D / Y Y Y Y Y 20 2015 | | | | | | | | | | | | |
| | City Orlando | State FL | Zip Code 32804 | | | | | | SA11AI. | | | | | |
| | FEC ID number of contributing federal political committee. | С | | | 46.16 | | | | | | | | | |
| | Name of Employer | | | | | | | | | | | | | |
| | CNL Financial Group, Inc. | Human Ca | bital Officer | | | | | | | | | | | |
| | Receipt For: Primary General Other (specify) ▼ | | | | | | | | | | | | | |
| | UBTOTAL of Receipts This Page (optional) OTAL This Period (last page this line number | | | • - • | | | 7 | | 7 | - | 130. | 78 | | |

SCHEDULE A (FEC Form 3X) ITEMIZED DECEIDTO

Use separate schedule(s)

FOR LINE NUMBER:

(check only one)

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| ITEMIZED RECEIPTS | for each category of the Detailed Summary Page | $\begin{array}{ c c c c c c c c } \hline X & 11a & 11b & 11c & 12 \\ \hline 13 & 14 & 15 & 16 & 17 \\ \hline \end{array}$ | | | | |
|---|--|---|--|--|--|--|
| Any information copied from such Reports and St or for commercial purposes, other than using the | | erson for the purpose of soliciting contributions | | | | |
| NAME OF COMMITTEE (In Full) CNL Financial Group Inc Politici | al Action Committee | | | | | |
| Full Name (Last, First, Middle Initial) Jeffrey R Shafer Mailing Address 2241 Lafayette Ave City Winter Park FEC ID number of contributing federal political committee. | effrey R Shafer ailing Address 2241 Lafayette Ave y State Zip Code inter Park FL 32789 C ID number of contributing | | | | | |
| Name of Employer CNL Financial Group Receipt For: Primary General Other (specify) ▼ |] | | | | | |
| Full Name (Last, First, Middle Initial) B. Jeffrey R Shafer Mailing Address 2241 Lafayette Ave | Date of Receipt | | | | | |
| City Winter Park FEC ID number of contributing federal political committee. | State Zip Code FL 32789 | Transaction ID : SA11AI.6234 Amount of Each Receipt this Period 76.92 | | | | |
| Name of Employer CNL Financial Group Receipt For: Primary General Other (specify) ▼ | Occupation President of CNL Capital Markets Aggregate Year-to-Date ▼ 307.68 |] | | | | |
| Full Name (Last, First, Middle Initial) C. Michael Tetrick Mailing Address 1223 Lake Highland Drive | | Date of Receipt | | | | |
| City Orlando FEC ID number of contributing federal political committee. Name of Employer CNL Financial Group Receipt For: Primary General Other (specify) ▼ | State Zip Code FL 32803 C Occupation Sr VP of Structured Finance Aggregate Year-to-Date ▼ | Transaction ID : SA11AI.6225 Amount of Each Receipt this Period 38.46 | | | | |
| SUBTOTAL of Receipts This Page (optional) | | 192.30 | | | | |

SCHEDULE A (FEC Form 3X) ITEMIZED RECEIPTS

Use separate schedule(s) for each category of the Detailed Summary Page FOR LINE NUMBER:

(check only one)

PAGE 9 OF

| | | | Detailed Summary Page | | 11a 13 | | 11b 14 | 11c | | 12 16 | 17 | | | | | | | | | | |
|------------------------------|--|--------------------------|--------------------------|------|------------------------------------|-----------|---|------------|---|----------|-----------------|--|--|--|--|--|--|--|--|--|--|
| | y information copied from such Reports and S for commercial purposes, other than using the | | | | or the | | pose of | soliciting | | ntribut | ions | | | | | | | | | | |
| $\left\langle \right\rangle$ | NAME OF COMMITTEE (In Full) CNL Financial Group Inc Politic | ial Action | Committee | | | | | | | | | | | | | | | | | | |
| A. | Full Name (Last, First, Middle Initial) Michael Tetrick | | | | | | | | | | Date of Receipt | | | | | | | | | | |
| | Mailing Address 1223 Lake Highland Drive | | 07 20 2015 | | | | | | | | | | | | | | | | | | |
| | City Orlando | State FL | Zip Code 32803 | | | | ion ID : : Each Re | | | | _ | | | | | | | | | | |
| | FEC ID number of contributing federal political committee. | С | | | | | 7 | 7 | | 38. | 46 | | | | | | | | | | |
| | Name of Employer CNL Financial Group | Occupation | ructured Finance | | | | | | | | | | | | | | | | | | |
| | Receipt For: | | Year-to-Date ▼ | | | | | | | | | | | | | | | | | | |
| | Primary General Other (specify) v | Aggregate | 576.90 |] | | | | | | | | | | | | | | | | | |
| в. | Full Name (Last, First, Middle Initial) Melissa Wall | | | | | | eceipt | | | | | | | | | | | | | | |
| | Mailing Address 6140 Golden Dewdrop Trail | | | | | | M = M / D = D / Y = Y = Y = Y Y 07 07 _2015 | | | | | | | | | | | | | | |
| | City | | Trans | acti | on ID : S | SA11AI. | 6232 | 2 | | | | | | | | | | | | | |
| | Windermere | / | Amount | t of | Each R | eceipt th | is P | Period | | | | | | | | | | | | | |
| | FEC ID number of contributing federal political committee. | С | | | | | , | 7 | _ | 20. | 00 | | | | | | | | | | |
| | Name of Employer CNL Financial Group | Occupation SVP, Marke | | | | | | | | | | | | | | | | | | | |
| | Receipt For: Primary General Other (specify) ▼ | Aggregate | Year-to-Date ▼ 280.00 |] | | | | | | | | | | | | | | | | | |
| С. | Full Name (Last, First, Middle Initial) Melissa Wall | | | | | | eceipt | | | | | | | | | | | | | | |
| | Mailing Address 6140 Golden Dewdrop Trail | | 07 20 _2015 _ | | | | | | | | | | | | | | | | | | |
| | City Windermere | State FL | Zip Code 34786 | | Transaction ID : SA11AI.6242 | | | | | | | | | | | | | | | | |
| | FEC ID number of contributing federal political committee. | С | | | Amount of Each Receipt this Period | | | | | | | | | | | | | | | | |
| | Name of Employer | 1 | | | | | | | | | | | | | | | | | | | |
| | CNL Financial Group | | | | | | | | | | | | | | | | | | | | |
| | Receipt For: | Aggregate | Year-to-Date ▼ | | | | | | | | | | | | | | | | | | |
| | Other (specify) | | 300.00 |] | | | | | | | | | | | | | | | | | |
| s | UBTOTAL of Receipts This Page (optional) | | | | | | 7 | 7 | - | 78.4 | 46 | | | | | | | | | | |
| т | OTAL This Period (last page this line number | only) | | | | | 7 | | | 516. | 92 | | | | | | | | | | |