

Kristin DeCarmine
Senior Campaign Finance Analyst
Reports Analysis Division
Federal Election Commission
999 E Street, NW
Washington, DC 20463

Reference: October Quarterly Report (7/1/08-9/30/08)

Dear Ms. DeCarmine:

The Leadership Circle PAC (FEC ID# C00394916) is in receipt of your letter dated October 22, 2008, with respect to the 2008 October Quarterly Report. Please accept this Form 99 as our response to the FEC's request for additional information.

The Leadership Circle PAC was established as a nonconnected committee and as such pays all administration expenses related to the committee's operations. Payments to Madison Management Group covered administration expenses such as rent, utilities, telephone service and office equipment. Payments to Koch and Hoos, LLC. were for expenses related to accounting services. Any additional expense related to activity by The Leadership Circle PAC has been reported on the corresponding filing with the FEC as required.

Please know that The Leadership Circle PAC takes great care to ensure that all reporting requirements are met. If further information is needed, please contact me at (919) 833-3551.

Sincerely,

Collin A. McMichael
Assistant Treasurer
The Leadership Circle PAC
