

United Carolina Bank
P.O. Box 632
Whiteville, NC 28472
Phone (910) 642-5131

RECEIVED
FEDERAL ELECTION
COMMISSION
MAIL ROOM

OCT 25 1 25 PM '96

ucb

October 17, 1996

Director
Federal Election Commission
999 E. Street, NW
Washington, DC 20463

Re: (1) United Carolina Bank Federal (UCB) Public Affairs Fund, Pre-Election Report
(2) Notification of Election of Assistant Treasurer

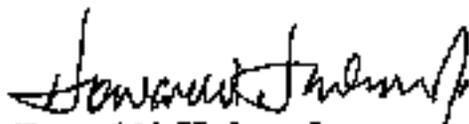
Dear Sir:

Enclosed is The Pre-Election Report for United Carolina Bank Federal (UCB) Public Affairs Fund.

We are also notifying the Board of the election of Lawson R. Niles as Assistant Treasurer of UCB's Federal (UCB) Public Affairs Fund, by Consent To Action Without Meeting effective May 31, 1996.

Please contact me if you need additional information.

Sincerely,



Howard V. Hudson, Jr.

General Counsel

Treasurer, United Carolina Bank (UCB) Federal Public Affairs Fund

Enclosures

Federal Election Commission
**ENVELOPE REPLACEMENT PAGE
FOR INCOMING DOCUMENTS**

The Commission has added this page to the end of this filing to indicate how it was received.

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