

SCHEDULE C-1 (FEC Form 3X)

LOANS AND LINES OF CREDIT FROM LENDING INSTITUTIONS

RECEIVED  
OPERATIONS CENTER

Supplementary for  
information found on  
Page \_\_\_\_\_ of Schedule C

Federal Election Commission, Washington, D.C. 20463

NAME OF COMMITTEE (in Full) Democratic Congressional Campaign Committee	2002 OCT 18 P 1:37	FEC IDENTIFICATION NUMBER C 00000935
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LENDING INSTITUTION (LENDER) Full Name Bank of America, NA	Amount of Loan 3,000,000.00	Interest Rate (APR) Prime %
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Mailing Address 730 15th St., NW	Date Issued or Established 09 12 2002	Date Due 03 31 2004
City Washington, DC	State DC	Zip Code 20005

A. Has loan been restructured?  No  Yes If yes, date originally incurred

B. If line of credit, Amount of this Draw: 2,000,000.00 Total Outstanding Balance: \_\_\_\_\_

C. Are other parties secondarily liable for the debt incurred?  
 No  Yes (Endorsers and guarantors must be reported on Schedule C.)

D. Are any of the following pledged as collateral for the loan: real estate, personal property, goods, negotiable instruments, certificates of deposit, chattel papers, stocks, accounts receivable, cash on deposit, or other similar traditional collateral?  
 No  Yes If yes, specify: Accounts Receivable, lists and cash on deposit. What is the value of this collateral? 3,000,000.00  
Does the lender have a perfected security interest in it?  No  Yes

E. Are any future contributions or future receipts of interest income, pledged as collateral for the loan?  No  Yes If yes, specify: All future contributions and receipts. What is the estimated value? \_\_\_\_\_

A depository account must be established pursuant to 11 CFR 100.7(b)(1)(i)(B) and 100.8(b)(12)(i)(B). Location of account: Bank of America, NA  
Address: 730 15th St., NW  
City, State, Zip: Washington, DC 20005  
Date account established: 10 12 1992

F. If neither of the types of collateral described above was pledged for this loan, or if the amount pledged does not equal or exceed the loan amount, state the basis upon which this loan was made and the basis on which it assures repayment.  
N/A

G. COMMITTEE TREASURER  
Typed Name: Howard Wolfson DATE: 10 18 2002  
Signature:

H. Attach a signed copy of the loan agreement.

I. TO BE SIGNED BY THE LENDING INSTITUTION:  
I. To the best of this Institution's knowledge, the terms of the loan and other information regarding the extension of the loan are accurate as stated above.  
II. The loan was made on terms and conditions (including interest rate) no more favorable at the time that those imposed for similar extensions of credit to other borrowers of comparable credit worthiness.  
III. This Institution is aware of the requirement that a loan must be made on a basis which assures repayment, and has complied with the requirements set for the at 11 CFR 100.7(b)(1) and 100.8(b)(12) in making this loan.

AUTHORIZED REPRESENTATIVE Typed Name: <u>Kenneth W. Snow, Jr.</u> Signature:	Title: <u>Senior Vice President</u>	DATE: <u>10 18 2002</u>
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## COMMERCIAL NOTE SECURED

\$3,000,000.00

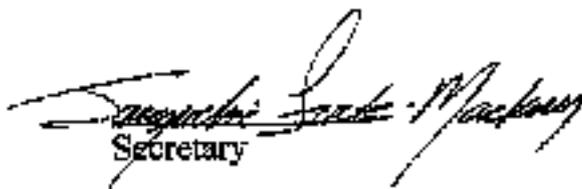
Washington, D.C.  
September 12, 2002

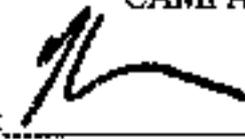
FOR VALUE RECEIVED, the undersigned, Democratic Congressional Campaign Committee, Inc. (the "Committee"), a nonprofit District of Columbia corporation with an office and principal place of business in the District of Columbia, promises to pay to the order of Bank of America, N.A. (the "Bank"), at its offices at 730 15th Street, NW, Washington, D.C. 20005-1012, the principal amount of Three Million Dollars (\$3,000,000.00) or the aggregate unpaid principal amount of Advances made by the Bank pursuant to the Agreement, as defined herein. Payments of principal hereunder shall be made to the Bank by the Committee in 12 consecutive equal monthly installments, payable on the last day of each month commencing April 30, 2003, and ending on the maturity date, March 31, 2004, each in the amount of 1/12<sup>th</sup> of the principal amount outstanding as of March 31, 2003.

Interest shall be paid upon the unpaid principal amount outstanding hereunder at a rate per annum (calculated on the basis of the actual number of days elapsed over a year of 360 days) equal to the rate established by the Bank from time to time as its prime rate (the "Prime Rate"). Each change in the rate of interest hereunder shall be effective as of the opening of business on the effective date of each change in the Prime Rate. Payments of interest shall be made to the Bank, at its offices, on the last day of each month commencing September 30, 2002, and continuing until this Note has been paid in full.

This Note is issued pursuant to a certain Credit and Security Agreement (the "Agreement"), dated as of this date, between the Committee and the Bank, and is entitled to the benefits thereof, including, without limitation, provisions for prepayment, for payment of costs of enforcement, for acceleration upon the occurrence of certain Events of Default, and for security interests, all as stated in the Agreement. The Committee waives presentment, demand, notice of dishonor and notice of protest.

Attest:

  
Secretary

DEMOCRATIC CONGRESSIONAL  
CAMPAIGN COMMITTEE, INC.BY: Howard Wolfson  
President and Executive DirectorBY: Ann Marie Habershaw  
Treasurer

Federal Election Commission

### ENVELOPE REPLACEMENT PAGE FOR INCOMING DOCUMENTS

The Commission has added this page to the end of this filing to indicate how it was received.

<input checked="" type="checkbox"/> Hand Delivered	Date of Receipt 10/18/02
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