FEC FORM 3X

REPORT OF RECEIPTS AND DISBURSEMENTS

For Other Than An Authorized Committee

Office Use Only

1. NAME OF COMMITTEE (in full) — **USE FEC MAILING LABEL OR TYPE OR PRINT** ▼ — Example: If typing, type over the lines

National Association of Insurance and Financial Advisors Political Action Committee

ADDRESS (number and street) ▼ 2901 Telestar Court

Check if different than previously reported. (ACC)

Falls Church | VA | 22042 – 1205

CITY ▲ | STATE ▲ | ZIPCODE ▲

2. **FEC IDENTIFICATION NUMBER** ▼ C00005249

3. IS THIS REPORT — NEW (N) — **OR** — X — AMENDED (A)

4. TYPE OF REPORT (Choose One)

(a) Quarterly Reports:

- April 15 Quarterly Report(Q1)
- July 15 Quarterly Report(Q2)
- October 15 Quarterly Report(Q3)
- January 31 Quarterly Report(YE)
- July 31 Mid-Year Report(Non-election Year Only) (MY)
- Termination Report (TER)

(b) Monthly Report Due On:

Feb 20 (M2)	May 20 (M5)	X Aug 20 (M8)	Nov 20 (M11) (Non-Election Year Only)
Mar 20 (M3)	Jun 20 (M6)	Sep 20 (M9)	Dec 20 (M12) (Non-Election Year Only)
Apr 20 (M4)	Jul 20 (M7)	Oct 20 (M10)	Jan 31 (M13)

(c) 12-Day **PRE**-Election Report for the: Primary (12P) | General (12G) | Runoff (12R) | Convention (12C) | Special (12G)

Election on ____ in the State of ____

(d) 30-Day **P**ost -Election Report for the: General (30G) | Runoff (30R) | Special (30S)

Election on ____ in the State of ____

5. Covering Period 07 01 2001 through 07 31 2001

I certify that I have examined this Report and to the best of my knowledge and belief it is true, correct and complete.

Type or Print Name of Treasurer: Kevin M. Madden

Signature of Treasurer: Electronically Filed by Kevin M. Madden — Date 08 20 2001

NOTE : Submission of false, erroneous, or incomplete information may subject the person signing this Report to the penalties of 2 U.S.C 437g.

Office Use Only			

FEC FORM 3X
(Revised 1/2001)

SUMMARY PAGE
OF RECEIPTS AND DISBURSEMENTS

FEC **Form 3X** (Revised 1/2001)

Write or Type Committee Name

National Association of Insurance and Financial Advisors Political Action Committee

Report Covering the Period: From: 07 01 2001 To: 07 31 2001

		COLUMN A This Period	COLUMN B Calendar Year-to-Date
6.	(a) Cash on Hand January 1 2001		269138.94
	(b) Cash on Hand at Begining of Reporting Period	249069.97	
	(c) Total Receipts (from Line 19)	62196.24	473691.27
	(d) Subtotal (add lines 6(b) and 6(c) for Column A and Lines 6(a) and 6(c) for Column B)	311266.21	742830.21
7.	Total Disbursements (from Line 30)	46020.51	477584.51
8.	Cash on Hand at Close of Reporting Period (subtract Line 7 from Line 6(d))	265245.70	265245.70
9.	Debts and Obligations owed TO the committee (Itemize all on Schedule C and/or Schedule D)	0.00	
10.	Debts and Obligations owed **BY** the committee (Itemize all on Schedule C and/or Schedule D)	13797.60	

X This Committee has qualified as a multicandidate committee. (see FEC FORM 1M)

For further information contact:

Federal Election Commission
999 E street, N0/
Washington. DC 20463

Toll Free 800-420-9530
Local 202-694-1100

DETAILED SUMMARY PAGE
OF RECEIPTS

Write or Type Committee Name

National Association of Insurance and Financial Advisors Political Action Committee

Report Covering the Period: From: 07 01 2001 To: 07 31 2001

I. Receipts	COLUMN A Total This Period	COLUMN B Calendar Year-to-Date
11. Contributions (other than loans) From:		
(a) Individuals/Persons Other Than Political Committees		
(i) Itemized (use Schedule A)	10201.19	
(ii) Unitemized	51995.05	
(iii) TOTAL (add Lines 11(a)(i) and (ii)) ▶	62196.24	473691.27
(b) Political Party Committees	0.00	0.00
(c) Other Political Committees (such as PACs)	0.00	0.00
(d) Total Contributions (add Lines 11(a)(iii),(b) and (c)) (Carry Totals to Line 32, page 4) ▶	62196.24	473691.27
12. Transfers From Affiliated/Other Party Committees	0.00	0.00
13. All Loans Received	0.00	0.00
14. Loan Repayments Received	0.00	0.00
15. Offsets To Operating Expenditures (Refunds, Rebates, etc.) (Carry Totals to Line 36, page 4)	0.00	0.00
16. Refunds of Contributions Made to Federal candidates and Other Political Committees	0.00	0.00
17. Other Federal Receipts Dividends, Interest, etc.)	0.00	0.00
18. Transfers from Nonfederal Account for Joint Activity	0.00	0.00
19. Total Receipts (add Lines 11(d), 12, 13, 14, 15, 16, 17, and 18) ▶	62196.24	473691.27
20. Total Federal Receipts (subtract Line 18 from Line 19) ▶	62196.24	473691.27

DETAILED SUMMARY PAGE
of Disbursements

FEC **Form 3X** (Revised 1/2001)

II. DISBURSEMENTS	COLUMN A Total This Period	COLUMN B Calendar Year-to-Date
21. Operating Expenditures:		
(a) Shared Federal/Non-Federal Activity (from Schedule H4)		
(i) Federal Share	0.00	0.00
(ii) Non-Federal Share	0.00	0.00
(b) Other Federal Operating Expenditures	10495.51	186889.51
(c) Total Operating Expenditures (add 21(a)(i), (a)(ii) and (b)) ▶	10495.51	186889.51
22. Transfers to Affiliated/Other Party Committees	0.00	0.00
23. Contributions to Federal Candidates/Committees and Other Political Committees	35500.00	274000.00
24. Independent Expenditure (use Schedule E)	0.00	0.00
25. Coordinated Expenditures Made by Party Committees (2 U.S.C. 441a(d)) (use Schedule F)	0.00	0.00
26. Loan Repayments Made	0.00	0.00
27. Loans Made	0.00	0.00
28. Refunds of Contributions To:		
(a) Individuals/Persons Other Than Political Committees	25.00	1695.00
(b) Political Party Committees	0.00	0.00
(c) Other Political Committees (such as PACs)	0.00	0.00
(d) Total Contribution Refunds (add Lines 28(a), (b), and (c)) ▶	25.00	1695.00
29. Other Disbursements	0.00	15000.00
30. Total Disbursements (add Lines 21(c), 22, 23,24,25,26,27,28(d),and 29) ▶	46020.51	477584.51
31. Total Federal Disbursements (subtract Line 21(a)(ii) from Line 30) ▶	46020.51	477584.51
III. Net Contributions/Operating Expenditures		
32. Total Contributions (other than loans) from Line 11(d), page 3)	62196.24	473691.27
33. Total Contribution Refunds (from Line 28(d))	25.00	1695.00
34. Net Contributions (other than loans) (subtract Line 33 from Line 32)	62171.24	471996.27
35. Total Federal Operating Expenditures (add Line 21(a)(i) and Line 21(b)) ▶	10495.51	186889.51
36. Offsets to Operating Expenditures (from Line 15, page 3)	0.00	0.00
37. Net Operating Expenditures (subtract Line 36 from Line 35) ▶	10495.51	186889.51

SCHEDULE A (FEC Form 3X)
ITEMIZED RECEIPTS

Use separate schedule(s) or each category of the Detailed Summary Page

FOR LINE NUMBER: PAGE 5 / 63
(check only one)
[X] 11a [ ] 11b [ ] 11c [ ] 12
[ ] 13 [ ] 14 [ ] 15 [ ] 16 [ ] 17

Any information copied from such Reports and Statements may not be sold or used by any person for the purpose of soliciting contributions or for commercial purposes, other than using the name and address of any political committee to solicit contributions from such committee.

NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A. Full Name (Last, First, Middle Initial)
Mr. Michael J. Ables, LUTCF
Mailing Address
PO Box 2205
City: Avila Beach | State: CA | Zip Code: 93424
FEC ID number of contributing federal political committee.
Name of Employer / Guardian:
Occupation: Agent
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 294.00
Date of Receipt: 07 10 2001
Amount of Each Receipt this Period: 42.00
Payroll Deduction
Transaction ID: R1270785

B. Full Name (Last, First, Middle Initial)
Mr. James M. Allen
Mailing Address
414 McCall Street
City: Waukesha | State: WI | Zip Code: 53186-6009
FEC ID number of contributing federal political committee.
Name of Employer: Northwestern Mutual Life
Occupation:
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 210.00
Date of Receipt: 07 10 2001
Amount of Each Receipt this Period: 30.00
Payroll Deduction
Transaction ID: R1269834

C. Full Name (Last, First, Middle Initial)
Mr. Jeffrey Leonard Allison
Mailing Address
401 Wampanoag Trail, #100
City: Riverside | State: RI | Zip Code: 02915-1507
FEC ID number of contributing federal political committee.
Name of Employer: Allmerica Financial
Occupation:
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 600.00
Date of Receipt: 07 02 2001
Amount of Each Receipt this Period: 300.00
Check
Transaction ID: R1272147

SUBTOTAL of Receipts This Page (optional) ▶ **372.00**

TOTAL This Period (last page this line number only) ▶

SCHEDULE A (FEC Form 3X)
ITEMIZED RECEIPTS

Use separate schedule(s) or each category of the Detailed Summary Page

FOR LINE NUMBER: PAGE 6 / 63
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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A. Full Name (Last, First, Middle Initial)
Mr. Stephen D. Andersen, RHU

Mailing Address
1621 Dixie Trail

City | State | Zip Code
Lincoln | NE | 68527-9431

FEC ID number of contributing federal political committee.

Name of Employer
Midlands Financial Benefits

Occupation
Chairman - CEO

Receipt For:
Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼
344.40

Date of Receipt
07 10 2001

Amount of Each Receipt this Period
42.00

Payroll Deduction

Transaction ID: R1270431

B. Full Name (Last, First, Middle Initial)
Ms. Carol A. Anderson, LUTCF, CFP

Mailing Address
1310 North 58th St

City | State | Zip Code
Omaha | NE | 68132-1307

FEC ID number of contributing federal political committee.

Name of Employer
Sharp,Anderson,Arena, Curnes & Assoc

Occupation

Receipt For:
Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼
344.40

Date of Receipt
07 10 2001

Amount of Each Receipt this Period
42.00

Payroll Deduction

Transaction ID: R1271574

C. Full Name (Last, First, Middle Initial)
Mr. Robert B. Anderson, CLU

Mailing Address
1456 Old Boones Creek Road

City | State | Zip Code
Jonesborough | TN | 37659

FEC ID number of contributing federal political committee.

Name of Employer
Guardian

Occupation
Division Manager

Receipt For:
Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼
294.00

Date of Receipt
07 10 2001

Amount of Each Receipt this Period
42.00

Payroll Deduction

Transaction ID: R1271589

SUBTOTAL of Receipts This Page (optional) ▶ **126.00**

TOTAL This Period (last page this line number only) ▶

SCHEDULE A (FEC Form 3X)
ITEMIZED RECEIPTS

Use separate schedule(s) or each category of the Detailed Summary Page

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A. Full Name (Last, First, Middle Initial)
Mr. Russell W. Arman, LUTCF
Mailing Address
515 1/2 E. Broadway
City | State | Zip Code
Bismarck | ND | 58501
FEC ID number of contributing federal political committee.
Name of Employer: Arman Agency
Occupation:
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 300.00
Date of Receipt: 07 05 2001
Amount of Each Receipt this Period: 300.00
Credit Card
Transaction ID: R1272286

B. Full Name (Last, First, Middle Initial)
Mr. Craig Beachnaw, LIC
Mailing Address
1733 Sagebrush
City | State | Zip Code
Lansing | MI | 48917
FEC ID number of contributing federal political committee.
Name of Employer: Beachnaw & Company, Inc.
Occupation:
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 350.00
Date of Receipt: 07 10 2001
Amount of Each Receipt this Period: 50.00
Payroll Deduction
Transaction ID: R1271344

C. Full Name (Last, First, Middle Initial)
Mr. Fred R. Bean, CLU
Mailing Address
5208 Crestwood
City | State | Zip Code
Little Rock | AR | 72207
FEC ID number of contributing federal political committee.
Name of Employer: Bean, Hamilton & Associates
Occupation: President
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 352.80
Date of Receipt: 07 10 2001
Amount of Each Receipt this Period: 50.40
Payroll Deduction
Transaction ID: R1269778

SUBTOTAL of Receipts This Page (optional) ▶ **400.40**

TOTAL This Period (last page this line number only) ▶

SCHEDULE A (FEC Form 3X)
ITEMIZED RECEIPTS

Use separate schedule(s) or each category of the Detailed Summary Page

FOR LINE NUMBER: PAGE 8 / 63
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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A. Full Name (Last, First, Middle Initial)
Mr. Kent A. Bennett LUTCF
Mailing Address
RR #3, Box 350-D
City | State | Zip Code
Muncy | PA | 17756
FEC ID number of contributing federal political committee.
Name of Employer
Kent A. Bennett & Assoc., Inc.
Occupation
Receipt For: Primary General Other (specify)
Aggregate Year-to-Date
402.00

Date of Receipt
07 10 2001
Amount of Each Receipt this Period
60.00
Payroll Deduction
Transaction ID: R1272019

B. Full Name (Last, First, Middle Initial)
Mr. David B. Bianchi, CLU
Mailing Address
1125 Beldon Way
City | State | Zip Code
Reno | NV | 89503-3164
FEC ID number of contributing federal political committee.
Name of Employer
Northwestern Mutual
Occupation
Receipt For: Primary General Other (specify)
Aggregate Year-to-Date
352.80

Date of Receipt
07 10 2001
Amount of Each Receipt this Period
50.40
Payroll Deduction
Transaction ID: R1271079

C. Full Name (Last, First, Middle Initial)
Mr. John J. Bradley, CLU
Mailing Address
148 Grove Street
City | State | Zip Code
Westwood | MA | 02090
FEC ID number of contributing federal political committee.
Name of Employer
Bradley Advisor Group
Occupation
President
Receipt For: Primary General Other (specify)
Aggregate Year-to-Date
291.62

Date of Receipt
07 10 2001
Amount of Each Receipt this Period
41.66
Payroll Deduction
Transaction ID: R1270856

SUBTOTAL of Receipts This Page (optional) ▶ **152.06**

TOTAL This Period (last page this line number only) ▶

SCHEDULE A (FEC Form 3X)
ITEMIZED RECEIPTS

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A. Full Name (Last, First, Middle Initial)
Mr. Gary A. Bramon, CLU, ChFC
Mailing Address
269 San Felipe Way
City | State | Zip Code
Novato | CA | 94945-1687
FEC ID number of contributing federal political committee.
Name of Employer: Alders Financial Solutions
Occupation:
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 350.00
Date of Receipt: 07 10 2001
Amount of Each Receipt this Period: 50.00
Payroll Deduction
Transaction ID: R1271516

B. Full Name (Last, First, Middle Initial)
Mr. Frank H. Briggs, Jr., CLU, ChFC
Mailing Address
3348 Peachtree Rd., NE, Suite 870
City | State | Zip Code
Atlanta | GA | 30326-1008
FEC ID number of contributing federal political committee.
Name of Employer: Briggs & Associates
Occupation:
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 342.00
Date of Receipt: 07 10 2001
Amount of Each Receipt this Period: 50.00
Payroll Deduction
Transaction ID: R1271692

C. Full Name (Last, First, Middle Initial)
Mr. C. Robert Brown, CLU, LUTCF
Mailing Address
8675 WestCott
City | State | Zip Code
Germantown | TN | 38138-7736
FEC ID number of contributing federal political committee.
Name of Employer: UCL Financial
Occupation: Manager
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 350.00
Date of Receipt: 07 10 2001
Amount of Each Receipt this Period: 50.00
Payroll Deduction
Transaction ID: R1269493

SUBTOTAL of Receipts This Page (optional) ▶ **150.00**

TOTAL This Period (last page this line number only) ▶

SCHEDULE A (FEC Form 3X)
ITEMIZED RECEIPTS

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A. Full Name (Last, First, Middle Initial)
Mr. George B. Bryce, CLU, ChFC
Mailing Address
2730 Ardon Ln
City | State | Zip Code
Casper | WY | 82609-3902
FEC ID number of contributing federal political committee.
Name of Employer: The Insurance Agency
Occupation:
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 294.00
Date of Receipt: 07 10 2001
Amount of Each Receipt this Period: 42.00
Payroll Deduction
Transaction ID: R1271473

B. Full Name (Last, First, Middle Initial)
Mr. Jeffrey P. Case, LUTCF
Mailing Address
1311 33rd Avenue S.W.
City | State | Zip Code
Minot | ND | 58701-7266
FEC ID number of contributing federal political committee.
Name of Employer: Great-West Life & Annuity
Occupation:
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 352.80
Date of Receipt: 07 10 2001
Amount of Each Receipt this Period: 50.40
Payroll Deduction
Transaction ID: R1270761

C. Full Name (Last, First, Middle Initial)
Mr. James R. Christensen, Jr., LIC
Mailing Address
440 Regency Pkwy Dr #250
City | State | Zip Code
Omaha | NE | 68114-3714
FEC ID number of contributing federal political committee.
Name of Employer: Ameritas Financial Services
Occupation:
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 500.00
Date of Receipt: 07 06 2001
Amount of Each Receipt this Period: 500.00
Check
Transaction ID: R1272382

SUBTOTAL of Receipts This Page (optional) ▶ **592.40**

TOTAL This Period (last page this line number only) ▶

SCHEDULE A (FEC Form 3X)
ITEMIZED RECEIPTS

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A. Full Name (Last, First, Middle Initial)
Mr. Thomas R. Clark, CLU, ChFC
Mailing Address
1201 63rd Street
City | State | Zip Code
Des Moines | IA | 50311
FEC ID number of contributing federal political committee.
Name of Employer: Successful Resource Mgmt.
Occupation:
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 420.00
Date of Receipt: 07 10 2001
Amount of Each Receipt this Period: 60.00
Payroll Deduction
Transaction ID: R1271408

B. Full Name (Last, First, Middle Initial)
Mr. Thomas E. Cooper, LUTCF, RHU
Mailing Address
2341 McVay Cove
City | State | Zip Code
Memphis | TN | 38138
FEC ID number of contributing federal political committee.
Name of Employer: Kansas City Life Insurance Company
Occupation: General Agent
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 350.00
Date of Receipt: 07 10 2001
Amount of Each Receipt this Period: 50.00
Payroll Deduction
Transaction ID: R1270190

C. Full Name (Last, First, Middle Initial)
Mr. David Lewis Corris
Mailing Address
462 S 4th Ave #1900/ NML
City | State | Zip Code
Louisville | KY | 40202-3445
FEC ID number of contributing federal political committee.
Name of Employer: Northwestern Mutual
Occupation: General Agent
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 352.80
Date of Receipt: 07 10 2001
Amount of Each Receipt this Period: 50.40
Payroll Deduction
Transaction ID: R1269825

SUBTOTAL of Receipts This Page (optional) ▶ **160.40**

TOTAL This Period (last page this line number only) ▶

SCHEDULE A (FEC Form 3X)
ITEMIZED RECEIPTS

Use separate schedule(s) or each category of the Detailed Summary Page

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A. Full Name (Last, First, Middle Initial)
Mr. R. Scott Culbertson, CFP, CEBS

Mailing Address
102 FL Main St | PO Box 858

City | State | Zip Code
Boalsburg | PA | 16827

FEC ID number of contributing federal political committee.

Name of Employer
Culbertson Financial Services

Occupation
Owner

Receipt For:
Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼
294.00

Date of Receipt
07 10 2001

Amount of Each Receipt this Period
42.00

Payroll Deduction

Transaction ID: R1271078

B. Full Name (Last, First, Middle Initial)
Mr. David A. Culley, CLU, ChFC

Mailing Address
4187 Club Drive N.E.

City | State | Zip Code
Atlanta | GA | 30319-1115

FEC ID number of contributing federal political committee.

Name of Employer
Nease, Lagana, Eden & Culley Inc

Occupation

Receipt For:
Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼
294.00

Date of Receipt
07 10 2001

Amount of Each Receipt this Period
42.00

Payroll Deduction

Transaction ID: R1271976

C. Full Name (Last, First, Middle Initial)
Mr. Vincent M. D'Addona, CLU, ChFC

Mailing Address
141 Greenway Road

City | State | Zip Code
Lido Beach | NY | 11561-4826

FEC ID number of contributing federal political committee.

Name of Employer
D'Addona Rosenbaum

Occupation

Receipt For:
Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼
297.50

Date of Receipt
07 10 2001

Amount of Each Receipt this Period
42.50

Payroll Deduction

Transaction ID: R1271570

SUBTOTAL of Receipts This Page (optional) ▶ **126.50**

TOTAL This Period (last page this line number only) ▶

SCHEDULE A (FEC Form 3X)
ITEMIZED RECEIPTS

Use separate schedule(s) or each category of the Detailed Summary Page

FOR LINE NUMBER: PAGE 13 / 63
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[X] 11a [ ] 11b [ ] 11c [ ] 12
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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A. Full Name (Last, First, Middle Initial)
Mr. John A. Davidson, LUTCF
Mailing Address
1497 Rancho Lane
City | State | Zip Code
Thousand Oaks | CA | 91362
FEC ID number of contributing federal political committee.
Name of Employer: Davidson Ins Services
Occupation:
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 294.00
Date of Receipt: 07 10 2001
Amount of Each Receipt this Period: 42.00
Payroll Deduction
Transaction ID: R1271550

B. Full Name (Last, First, Middle Initial)
Mr. Joseph L. Davis, CLU, ChFC, CFP
Mailing Address
1420 Primrose Road N.W.
City | State | Zip Code
Washington | DC | 20012-1224
FEC ID number of contributing federal political committee.
Name of Employer: Davis & Davis
Occupation:
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 352.80
Date of Receipt: 07 10 2001
Amount of Each Receipt this Period: 50.40
Payroll Deduction
Transaction ID: R1271448

C. Full Name (Last, First, Middle Initial)
Mr. Paul S. Devore, CLU, CFP
Mailing Address
11041 Sunnybrae Avenue
City | State | Zip Code
Chatsworth | CA | 91311-1651
FEC ID number of contributing federal political committee.
Name of Employer: Financial Mgmt Srvcs/PartnersFinancial
Occupation:
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 250.00
Date of Receipt: 07 26 2001
Amount of Each Receipt this Period: 250.00
Credit Card
Transaction ID: R1272688

SUBTOTAL of Receipts This Page (optional) ▶ **342.40**

TOTAL This Period (last page this line number only) ▶

SCHEDULE A (FEC Form 3X)
ITEMIZED RECEIPTS

Use separate schedule(s) or each category of the Detailed Summary Page

FOR LINE NUMBER: PAGE 14 / 63
(check only one)
[X] 11a [ ] 11b [ ] 11c [ ] 12
[ ] 13 [ ] 14 [ ] 15 [ ] 16 [ ] 17

Any information copied from such Reports and Statements may not be sold or used by any person for the purpose of soliciting contributions or for commercial purposes, other than using the name and address of any political committee to solicit contributions from such committee.

NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A. Full Name (Last, First, Middle Initial)
David S. Dickenson, II, CLU, ChFC
Mailing Address
7535 Brigham Road
City | State | Zip Code
Gates Mills | OH | 44040
FEC ID number of contributing federal political committee.
Name of Employer: Dickenson & Associates
Occupation
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 294.00
Date of Receipt: 07 10 2001
Amount of Each Receipt this Period: 42.00
Payroll Deduction
Transaction ID: R1271274

B. Full Name (Last, First, Middle Initial)
Mr. Michael D. Dixon, CLU
Mailing Address
4505 Las Virgenes Rd. #200
City | State | Zip Code
Calabasas | CA | 91302-1956
FEC ID number of contributing federal political committee.
Name of Employer: Performance Financial Group
Occupation
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 294.00
Date of Receipt: 07 10 2001
Amount of Each Receipt this Period: 42.00
Payroll Deduction
Transaction ID: R1271161

C. Full Name (Last, First, Middle Initial)
Mr. Anthony J. Domino, Jr., CLU, ChFC
Mailing Address
83 LONG LOTS ROAD
City | State | Zip Code
New Canaan | CT | 06840
FEC ID number of contributing federal political committee.
Name of Employer: Guardian
Occupation
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 500.00
Date of Receipt: 07 25 2001
Amount of Each Receipt this Period: 500.00
Check
Transaction ID: R1272832

SUBTOTAL of Receipts This Page (optional) ▶ **584.00**

TOTAL This Period (last page this line number only) ▶

SCHEDULE A (FEC Form 3X)
ITEMIZED RECEIPTS

Use separate schedule(s) or each category of the Detailed Summary Page

FOR LINE NUMBER: PAGE 15 / 63
(check only one)
[X] 11a [ ] 11b [ ] 11c [ ] 12
[ ] 13 [ ] 14 [ ] 15 [ ] 16 [ ] 17

Any information copied from such Reports and Statements may not be sold or used by any person for the purpose of soliciting contributions or for commercial purposes, other than using the name and address of any political committee to solicit contributions from such committee.

NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A.
Full Name (Last, First, Middle Initial)
Mr. Gilbert H. Dudrow, Jr., LUTCF
Mailing Address
5500 Eagle Way #2
City: Little River | State: SC | Zip Code: 29566
FEC ID number of contributing federal political committee.
Name of Employer: Conseco Variable Insurance Co
Occupation: Brokerage Manager
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 294.00
Date of Receipt: 07 10 2001
Amount of Each Receipt this Period: 42.00
Payroll Deduction
Transaction ID: R1270387

B.
Full Name (Last, First, Middle Initial)
Mr. Donald A. Eichelberger, CLU, ChFC, LUT
Mailing Address
3217 Highway D65
City: Dysart | State: IA | Zip Code: 52224-9750
FEC ID number of contributing federal political committee.
Name of Employer: Eichelberger and Associates
Occupation:
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 352.80
Date of Receipt: 07 10 2001
Amount of Each Receipt this Period: 50.40
Payroll Deduction
Transaction ID: R1271930

C.
Full Name (Last, First, Middle Initial)
Mr. Ronald W. Erickson, CLU
Mailing Address
3002 St. Regis
City: Greensboro | State: NC | Zip Code: 27406-4407
FEC ID number of contributing federal political committee.
Name of Employer: Erickson, Matzmick & Fry
Occupation:
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 323.40
Date of Receipt: 07 10 2001
Amount of Each Receipt this Period: 46.20
Payroll Deduction
Transaction ID: R1271414

SUBTOTAL of Receipts This Page (optional) ▶ **138.60**

TOTAL This Period (last page this line number only) ▶

SCHEDULE A (FEC Form 3X)
ITEMIZED RECEIPTS

Use separate schedule(s) or each category of the Detailed Summary Page

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[ ] 13 [ ] 14 [ ] 15 [ ] 16 [ ] 17

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A. Full Name (Last, First, Middle Initial)
Mr. Byron Hyatt Erstad, Jr.
Mailing Address
2510 S Nantucket Way
City | State | Zip Code
Boise | ID | 83706-5095
FEC ID number of contributing federal political committee.
Name of Employer: MassMutual Financial Group
Occupation:
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 352.80
Date of Receipt: 07 10 2001
Amount of Each Receipt this Period: 50.40
Payroll Deduction
Transaction ID: R1271404

B. Full Name (Last, First, Middle Initial)
Mr. Gerald E. Ferrier, LUTCF, CTP
Mailing Address
606 Sudden Valley
City | State | Zip Code
Bellingham | WA | 98226-4812
FEC ID number of contributing federal political committee.
Name of Employer: Northwestern Mutual Finc1 Svcs Inc
Occupation: General Agent
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 294.00
Date of Receipt: 07 10 2001
Amount of Each Receipt this Period: 42.00
Payroll Deduction
Transaction ID: R1271774

C. Full Name (Last, First, Middle Initial)
Mr. Jeffery L. Ferrier, LUTCF, RHU
Mailing Address
2012 Niagara Drive
City | State | Zip Code
Bellingham | WA | 98226-5914
FEC ID number of contributing federal political committee.
Name of Employer: Northwestern Finc1 Svcs Inc
Occupation: Area Manager
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 350.00
Date of Receipt: 07 10 2001
Amount of Each Receipt this Period: 50.00
Payroll Deduction
Transaction ID: R1270482

SUBTOTAL of Receipts This Page (optional) ▶ **142.40**

TOTAL This Period (last page this line number only) ▶

SCHEDULE A (FEC Form 3X)
ITEMIZED RECEIPTS

Use separate schedule(s) or each category of the Detailed Summary Page

FOR LINE NUMBER: PAGE 17 / 63
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[ ] 13 [ ] 14 [ ] 15 [ ] 16 [ ] 17

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A. Full Name (Last, First, Middle Initial)
Mr. Thomas F. Flournoy, Jr. CLU
Mailing Address
2651 Stanislaus Circle
City | State | Zip Code
Macon | GA | 31204-2849
FEC ID number of contributing federal political committee.
Name of Employer: New York Life
Occupation:
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 294.00
Date of Receipt: 07 10 2001
Amount of Each Receipt this Period: 42.00
Payroll Deduction
Transaction ID: R1271227

B. Full Name (Last, First, Middle Initial)
Mr. John J. Flynn, CLU
Mailing Address
9460 N. Spruce Road
City | State | Zip Code
River Hills | WI | 53217
FEC ID number of contributing federal political committee.
Name of Employer: New York Life
Occupation: Managing Partner
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 352.80
Date of Receipt: 07 10 2001
Amount of Each Receipt this Period: 50.40
Payroll Deduction
Transaction ID: R1269854

C. Full Name (Last, First, Middle Initial)
Ms. Debra L. Franklin, CLU, CFP
Mailing Address
888 7th Avenue, Ste. 201
City | State | Zip Code
New York | NY | 10106
FEC ID number of contributing federal political committee.
Name of Employer: M & K Financial Services, LLC
Occupation: Agent
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 294.00
Date of Receipt: 07 10 2001
Amount of Each Receipt this Period: 42.00
Payroll Deduction
Transaction ID: R1271585

SUBTOTAL of Receipts This Page (optional) ▶ **134.40**

TOTAL This Period (last page this line number only) ▶

SCHEDULE A (FEC Form 3X)
ITEMIZED RECEIPTS

Use separate schedule(s) or each category of the Detailed Summary Page

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[ ] 13 [ ] 14 [ ] 15 [ ] 16 [ ] 17

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A.
Full Name (Last, First, Middle Initial)
Mr. James E. Freilinger, CLU,ChFC,MSFS
Mailing Address
24 Teal Point Dr
City | State | Zip Code
Scarborough | ME | 04074
FEC ID number of contributing federal political committee.
Name of Employer: James E Freilinger Co
Occupation: President
Receipt For: Primary General Other (specify)
Aggregate Year-to-Date: 225.00
Date of Receipt: 07 27 2001
Amount of Each Receipt this Period: 75.00
Check
Transaction ID: R1272904

B.
Full Name (Last, First, Middle Initial)
Mr. Peter Fulchiron, CLU, LUTCF
Mailing Address
411 San Andreas Drive
City | State | Zip Code
Novato | CA | 94945-1237
FEC ID number of contributing federal political committee.
Name of Employer: Allstate Life Ins. Co./IL
Occupation:
Receipt For: Primary General Other (specify)
Aggregate Year-to-Date: 560.00
Date of Receipt: 07 10 2001
Amount of Each Receipt this Period: 80.00
Payroll Deduction
Transaction ID: R1272028

C.
Full Name (Last, First, Middle Initial)
Mr. James M. Fuller, LUTCF
Mailing Address
P.O. Box 1047
City | State | Zip Code
Athens | OH | 45701-1047
FEC ID number of contributing federal political committee.
Name of Employer: Snider Fuller & Associates
Occupation:
Receipt For: Primary General Other (specify)
Aggregate Year-to-Date: 294.00
Date of Receipt: 07 10 2001
Amount of Each Receipt this Period: 42.00
Payroll Deduction
Transaction ID: R1270975

SUBTOTAL of Receipts This Page (optional) ▶ **197.00**

TOTAL This Period (last page this line number only) ▶

SCHEDULE A (FEC Form 3X)
ITEMIZED RECEIPTS

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[ ] 13 [ ] 14 [ ] 15 [ ] 16 [ ] 17

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A. Full Name (Last, First, Middle Initial)
Mr. Alfred A. Gelfond
Mailing Address
25 High Oaks Drive
City | State | Zip Code
Watchung | NJ | 07060-5406
FEC ID number of contributing federal political committee.
Name of Employer: Alfred A. Gelfond & Co.
Occupation: President
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 300.00

Date of Receipt: 07 13 2001
Amount of Each Receipt this Period: 300.00
Check
Transaction ID: R1272482

B. Full Name (Last, First, Middle Initial)
Mr. Richard E. Gano, CLU,ChFC,CFP,M
Mailing Address
100 Leewood Ct
City | State | Zip Code
Los Gatos | CA | 95032
FEC ID number of contributing federal political committee.
Name of Employer: Principal Life Insurance Co.
Occupation: General Manager
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 297.50

Date of Receipt: 07 10 2001
Amount of Each Receipt this Period: 42.50
Payroll Deduction
Transaction ID: R1271006

C. Full Name (Last, First, Middle Initial)
Mr. Michael R. Goss, CLU
Mailing Address
3662 N Bunchberry
City | State | Zip Code
Boise | ID | 83704
FEC ID number of contributing federal political committee.
Name of Employer: Goss Boise
Occupation: President
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 420.00

Date of Receipt: 07 10 2001
Amount of Each Receipt this Period: 60.00
Payroll Deduction
Transaction ID: R1270073

SUBTOTAL of Receipts This Page (optional) ▶ **402.50**

TOTAL This Period (last page this line number only) ▶

SCHEDULE A (FEC Form 3X)
ITEMIZED RECEIPTS

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A. Full Name (Last, First, Middle Initial)
Mr. Michael P. Grossman, CFP, CFS

Mailing Address
152 Hampshire Dr

City | State | Zip Code
Glastonbury | CT | 06033-3059

FEC ID number of contributing federal political committee.

Name of Employer
Advice One, LLC

Occupation

Receipt For:
Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼
294.00

Date of Receipt
M M / D D / Y Y Y Y
07 / 10 / 2001

Amount of Each Receipt this Period
42.00

Payroll Deduction

Transaction ID: R1270530

B. Full Name (Last, First, Middle Initial)
Mr. Bruce A. Heger

Mailing Address
808 Harwood Drive

City | State | Zip Code
Fargo | ND | 58104

FEC ID number of contributing federal political committee.

Name of Employer
Financial Advisors

Occupation
Owner

Receipt For:
Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼
352.80

Date of Receipt
M M / D D / Y Y Y Y
07 / 10 / 2001

Amount of Each Receipt this Period
50.40

Payroll Deduction

Transaction ID: R1271924

C. Full Name (Last, First, Middle Initial)
Mr. Karl Erik Hansen, CLU, ChFC, LUT

Mailing Address
218 N. El Monte Avenue

City | State | Zip Code
Los Altos | CA | 94022-2354

FEC ID number of contributing federal political committee.

Name of Employer
Vita Insurance Assoc Inc.

Occupation

Receipt For:
Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼
297.50

Date of Receipt
M M / D D / Y Y Y Y
07 / 10 / 2001

Amount of Each Receipt this Period
42.50

Payroll Deduction

Transaction ID: R1271889

SUBTOTAL of Receipts This Page (optional) ▶ **134.90**

TOTAL This Period (last page this line number only) ▶

SCHEDULE A (FEC Form 3X)
ITEMIZED RECEIPTS

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A. Full Name (Last, First, Middle Initial)
Mr. Alex Hamson, CLU, ChFC
Mailing Address
One Harding Road
City | State | Zip Code
Portsmouth | NH | 03801-5814
FEC ID number of contributing federal political committee.
Name of Employer: Sise Financial Service, Inc
Occupation: President
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 352.80
Date of Receipt: 07 10 2001
Amount of Each Receipt this Period: 50.40
Payroll Deduction
Transaction ID: R1271857

B. Full Name (Last, First, Middle Initial)
Mr. Monte J. Harrick
Mailing Address
3756 N. Sunset Ridge
City | State | Zip Code
Altadena | CA | 91001
FEC ID number of contributing federal political committee.
Name of Employer: Compensation Resource Group
Occupation: Vice President
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 250.00
Date of Receipt: 07 26 2001
Amount of Each Receipt this Period: 250.00
Credit Card
Transaction ID: R1272875

C. Full Name (Last, First, Middle Initial)
Mr. Thomas M. Hawes, CLU, ChFC
Mailing Address
900 Rockhurst Drive
City | State | Zip Code
Lincoln | NE | 68510-4114
FEC ID number of contributing federal political committee.
Name of Employer: Guarantee Life Insurance Co.
Occupation:
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 410.00
Date of Receipt: 07 10 2001
Amount of Each Receipt this Period: 50.00
Payroll Deduction
Transaction ID: R1271576

SUBTOTAL of Receipts This Page (optional) ▶ **350.40**

TOTAL This Period (last page this line number only) ▶

SCHEDULE A (FEC Form 3X)
ITEMIZED RECEIPTS

Use separate schedule(s) or each category of the Detailed Summary Page

FOR LINE NUMBER: PAGE 22 / 63
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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A.
Full Name (Last, First, Middle Initial)
Mr. Samuel H. Hasleton, IV, CLU, ChFC
Mailing Address
4222 Lakeshore Dr.
City | State | Zip Code
Diamond Point | NY | 12824
FEC ID number of contributing federal political committee.
Name of Employer
Northwestern Mutual
Occupation
Receipt For:
Primary General
Other (specify) ▼
Aggregate Year-to-Date ▼
294.00
Date of Receipt
07 10 2001
Amount of Each Receipt this Period
42.00
Payroll Deduction
Transaction ID: R1269837

B.
Full Name (Last, First, Middle Initial)
Mr. Terry K. Headley, LUTCF,LIC
Mailing Address
20704 Meadow Ridge Dr.
City | State | Zip Code
Springfield | NE | 68059
FEC ID number of contributing federal political committee.
Name of Employer
The Principal Financial Group
Occupation
Receipt For:
Primary General
Other (specify) ▼
Aggregate Year-to-Date ▼
1705.60
Date of Receipt
07 10 2001
Amount of Each Receipt this Period
209.00
Payroll Deduction
Transaction ID: R1269736

C.
Full Name (Last, First, Middle Initial)
Mr. Kevin J. Hemming
Mailing Address
2245 County Rd., KK
City | State | Zip Code
Mosinee | WI | 54455
FEC ID number of contributing federal political committee.
Name of Employer
Occupation
Branch Manager
Receipt For:
Primary General
Other (specify) ▼
Aggregate Year-to-Date ▼
300.00
Date of Receipt
07 10 2001
Amount of Each Receipt this Period
50.00
Payroll Deduction
Transaction ID: R1271684

SUBTOTAL of Receipts This Page (optional) ▶ **300.00**

TOTAL This Period (last page this line number only) ▶

SCHEDULE A (FEC Form 3X)
ITEMIZED RECEIPTS

Use separate schedule(s) or each category of the Detailed Summary Page

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A. Full Name (Last, First, Middle Initial)
Mr. Ronald G. Hester, CLU, ChFC
Mailing Address
261 New River Heights Rd.
City | State | Zip Code
Boone | NC | 28607
FEC ID number of contributing federal political committee.
Name of Employer: Jefferson Pilot Financial
Occupation: Division Manager
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 327.25
Date of Receipt: 07 10 2001
Amount of Each Receipt this Period: 46.75
Payroll Deduction
Transaction ID: R1271532

B. Full Name (Last, First, Middle Initial)
Mr. Richard L. Hill, CLU, ChFC, LUT
Mailing Address
5431 Brandywine Circle
City | State | Zip Code
Lincoln | NE | 68516-5048
FEC ID number of contributing federal political committee.
Name of Employer: Unico Fincl Svcs Inc
Occupation:
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 344.40
Date of Receipt: 07 10 2001
Amount of Each Receipt this Period: 42.00
Payroll Deduction
Transaction ID: R1271919

C. Full Name (Last, First, Middle Initial)
Mr. William V. Irons, CLU, LUTCF
Mailing Address
325 Newman Ave
City | State | Zip Code
Rumford | RI | 02916-1255
FEC ID number of contributing federal political committee.
Name of Employer: Irons & Associates
Occupation: President/Owner
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 420.00
Date of Receipt: 07 10 2001
Amount of Each Receipt this Period: 60.00
Payroll Deduction
Transaction ID: R1271527

SUBTOTAL of Receipts This Page (optional) ▶ **148.75**

TOTAL This Period (last page this line number only) ▶

SCHEDULE A (FEC Form 3X)
ITEMIZED RECEIPTS

Use separate schedule(s) or each category of the Detailed Summary Page

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[X] 11a [ ] 11b [ ] 11c [ ] 12
[ ] 13 [ ] 14 [ ] 15 [ ] 16 [ ] 17

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A.
Full Name (Last, First, Middle Initial)
Mr. Russell D. Jenkins, LUTCF
Mailing Address
1958 Burlingame Rd.
City | State | Zip Code
Emporia | KS | 66801
FEC ID number of contributing federal political committee.
Name of Employer: Northwestern Mutual
Occupation: Special Agent
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 420.00

Date of Receipt: 07 10 2001
Amount of Each Receipt this Period: 60.00
Payroll Deduction
Transaction ID: R1271083

B.
Full Name (Last, First, Middle Initial)
Mr. Terry M. Kaltenbach, CLU, ChFC
Mailing Address
1358 Ahlrich Ave
City | State | Zip Code
Encintas | CA | 92024-4029
FEC ID number of contributing federal political committee.
Name of Employer: Pacific Life Insurance Company
Occupation: Branch Manager
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 350.00

Date of Receipt: 07 10 2001
Amount of Each Receipt this Period: 50.00
Payroll Deduction
Transaction ID: R1271054

C.
Full Name (Last, First, Middle Initial)
Mr. Michael L. Kerley
Mailing Address
2901 Telestar Court
City | State | Zip Code
Falls Church | VA | 22042
FEC ID number of contributing federal political committee.
Name of Employer: AHIA
Occupation: Senior Vice President
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 303.85

Date of Receipt: 07 16 2001
Amount of Each Receipt this Period: 19.23
Check
Transaction ID: R1272505

SUBTOTAL of Receipts This Page (optional) ▶ **129.23**

TOTAL This Period (last page this line number only) ▶

SCHEDULE A (FEC Form 3X)
ITEMIZED RECEIPTS

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[ ] 13 [ ] 14 [ ] 15 [ ] 16 [ ] 17

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A. Full Name (Last, First, Middle Initial)
Mr. Michael L. Kerley
Mailing Address
2901 Telestar Court
City | State | Zip Code
Falls Church | VA | 22042
FEC ID number of contributing federal political committee.
Name of Employer: AHIA
Occupation: Senior Vice President
Receipt For: Primary General Other (specify)
Aggregate Year-to-Date: 303.85
Date of Receipt: 07 16 2001
Amount of Each Receipt this Period: 19.23
Check
Transaction ID: R1272506

B. Full Name (Last, First, Middle Initial)
Mr. Michael L. Kerley
Mailing Address
2901 Telestar Court
City | State | Zip Code
Falls Church | VA | 22042
FEC ID number of contributing federal political committee.
Name of Employer: AHIA
Occupation: Senior Vice President
Receipt For: Primary General Other (specify)
Aggregate Year-to-Date: 303.85
Date of Receipt: 07 16 2001
Amount of Each Receipt this Period: 19.23
Check
Transaction ID: R1272527

C. Full Name (Last, First, Middle Initial)
Mr. Michael L. Kerley
Mailing Address
2901 Telestar Court
City | State | Zip Code
Falls Church | VA | 22042
FEC ID number of contributing federal political committee.
Name of Employer: AHIA
Occupation: Senior Vice President
Receipt For: Primary General Other (specify)
Aggregate Year-to-Date: 303.85
Date of Receipt: 07 16 2001
Amount of Each Receipt this Period: 19.23
Check
Transaction ID: R1272528

SUBTOTAL of Receipts This Page (optional) ▶ **57.69**

TOTAL This Period (last page this line number only) ▶

SCHEDULE A (FEC Form 3X)
ITEMIZED RECEIPTS

Use separate schedule(s) or each category of the Detailed Summary Page

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[ ] 13 [ ] 14 [ ] 15 [ ] 16 [ ] 17

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A. Full Name (Last, First, Middle Initial)
Mr. Roy W. Kern, LUTCF,CLTC,CSA
Mailing Address
3775 Randall Road WEST
City | State | Zip Code
Springfield | MO | 65810
FEC ID number of contributing federal political committee.
Name of Employer: Roy W. Kern & Associate
Occupation: Owner
Receipt For: Primary General / Other (specify)
Aggregate Year-to-Date: 210.00
Date of Receipt: 07 10 2001
Amount of Each Receipt this Period: 30.00
Payroll Deduction
Transaction ID: R1271707

B. Full Name (Last, First, Middle Initial)
Mr. Marvin R. Keys, LUTCF
Mailing Address
8785 Inverness Place
City | State | Zip Code
Tuscaloosa | AL | 35405
FEC ID number of contributing federal political committee.
Name of Employer: Alfa Insurance
Occupation: District Manager
Receipt For: Primary General / Other (specify)
Aggregate Year-to-Date: 294.00
Date of Receipt: 07 10 2001
Amount of Each Receipt this Period: 42.00
Payroll Deduction
Transaction ID: R1271841

C. Full Name (Last, First, Middle Initial)
Mr. Casey C. Knake
Mailing Address
2902 Mach I Dr.
City | State | Zip Code
Norfolk | NE | 68701-3236
FEC ID number of contributing federal political committee.
Name of Employer: Hughes Financial Group
Occupation:
Receipt For: Primary General / Other (specify)
Aggregate Year-to-Date: 344.40
Date of Receipt: 07 10 2001
Amount of Each Receipt this Period: 42.00
Payroll Deduction
Transaction ID: R1270007

SUBTOTAL of Receipts This Page (optional) ▶ **114.00**

TOTAL This Period (last page this line number only) ▶

SCHEDULE A (FEC Form 3X)
ITEMIZED RECEIPTS

Use separate schedule(s) or each category of the Detailed Summary Page

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A. Full Name (Last, First, Middle Initial)
Mr. Kenneth E. Knox, CLU, ChFC
Mailing Address
Unit 9, 10 East St
City | State | Zip Code
Providence | RI | 02906-3069
FEC ID number of contributing federal political committee.
Name of Employer: The Penn Mutual IFN
Occupation: Regional Director
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 352.80
Date of Receipt: 07 10 2001
Amount of Each Receipt this Period: 50.40
Payroll Deduction
Transaction ID: R1271349

B. Full Name (Last, First, Middle Initial)
Mr. Richard A. Koob, CLU, ChFC, AEP
Mailing Address
301 Frederick Street
City | State | Zip Code
Waukesha | WI | 53186-8116
FEC ID number of contributing federal political committee.
Name of Employer: Northwestern Mutual
Occupation:
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 352.80
Date of Receipt: 07 10 2001
Amount of Each Receipt this Period: 50.40
Payroll Deduction
Transaction ID: R1271103

C. Full Name (Last, First, Middle Initial)
Mr. Michael J. Kreft, CLU
Mailing Address
1127 Union Street
City | State | Zip Code
Alameda | CA | 94501
FEC ID number of contributing federal political committee.
Name of Employer: New York Life
Occupation: Managing Partner
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 297.50
Date of Receipt: 07 10 2001
Amount of Each Receipt this Period: 42.50
Payroll Deduction
Transaction ID: R1271182

SUBTOTAL of Receipts This Page (optional) ▶ **143.30**

TOTAL This Period (last page this line number only) ▶

SCHEDULE A (FEC Form 3X)
ITEMIZED RECEIPTS

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A. Full Name (Last, First, Middle Initial)
Mr. William J. Kumpf
Mailing Address
230 Glacier Drive
City | State | Zip Code
Madison | WI | 53705-2414
FEC ID number of contributing federal political committee.
Name of Employer: Senior Care Insurance Agency
Occupation
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 300.00
Date of Receipt: 07 30 2001
Amount of Each Receipt this Period: 300.00
Credit Card
Transaction ID: R1273143

B. Full Name (Last, First, Middle Initial)
Mr. D. Michael Lane, CLU
Mailing Address
411 Union St., #1910
City | State | Zip Code
Nashville | TN | 37219-1701
FEC ID number of contributing federal political committee.
Name of Employer: New England Financial
Occupation
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 531.50
Date of Receipt: 07 10 2001
Amount of Each Receipt this Period: 4.50
Payroll Deduction
Transaction ID: R1271287

C. Full Name (Last, First, Middle Initial)
Mr. Thomas R. Lester, RHU
Mailing Address
5823 Mosteller Dr. #100
City | State | Zip Code
Oklahoma City | OK | 73112
FEC ID number of contributing federal political committee.
Name of Employer: Rogers Benefit Group
Occupation
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 282.60
Date of Receipt: 07 10 2001
Amount of Each Receipt this Period: 50.40
Payroll Deduction
Transaction ID: R1271686

SUBTOTAL of Receipts This Page (optional) ▶ **354.90**

TOTAL This Period (last page this line number only) ▶

SCHEDULE A (FEC Form 3X)
ITEMIZED RECEIPTS

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A. Full Name (Last, First, Middle Initial)
Mr. Bruce C. Lichtenberg, LUTCF
Mailing Address
2285 Cypress Point
City | State | Zip Code
Discovery Bay | CA | 94514
FEC ID number of contributing federal political committee.
Name of Employer: Lafayette Square Ins. Srvcs Inc.
Occupation: Owner
Receipt For: Primary General / Other (specify)
Aggregate Year-to-Date: 294.00
Date of Receipt: 07 10 2001
Amount of Each Receipt this Period: 42.00
Payroll Deduction
Transaction ID: R1271890

B. Full Name (Last, First, Middle Initial)
Mr. Lawrence E. Lounds, CLU, ChFC, LUT
Mailing Address
2477 Valley Oaks
City | State | Zip Code
Flint | MI | 48532
FEC ID number of contributing federal political committee.
Name of Employer: Security 1st Benefits Corp.
Occupation:
Receipt For: Primary General / Other (specify)
Aggregate Year-to-Date: 350.00
Date of Receipt: 07 10 2001
Amount of Each Receipt this Period: 50.00
Payroll Deduction
Transaction ID: R1271974

C. Full Name (Last, First, Middle Initial)
Mr. William J. Lynch, LUTCF
Mailing Address
5075 SW Griffith Dr. #200
City | State | Zip Code
Beaverton | OR | 97005
FEC ID number of contributing federal political committee.
Name of Employer: Farmers Insurance
Occupation:
Receipt For: Primary General / Other (specify)
Aggregate Year-to-Date: 225.00
Date of Receipt: 07 10 2001
Amount of Each Receipt this Period: 25.00
Payroll Deduction
Transaction ID: R1271631

SUBTOTAL of Receipts This Page (optional) ▶ **117.00**

TOTAL This Period (last page this line number only) ▶

SCHEDULE A (FEC Form 3X)
ITEMIZED RECEIPTS

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A. Full Name (Last, First, Middle Initial)
Mr. J. Peter Lyons, CLU, ChFC, MSF
Mailing Address
54 Cranmore Road
City | State | Zip Code
Wellesley | MA | 02181-1330
FEC ID number of contributing federal political committee.
Name of Employer: The Lyons Company
Occupation:
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 234.50
Date of Receipt: 07 10 2001
Amount of Each Receipt this Period: 33.50
Payroll Deduction
Transaction ID: R1271248

B. Full Name (Last, First, Middle Initial)
Mr. Waylon T. Mangum, LUTCF
Mailing Address
9197 Fair Hill Place
City | State | Zip Code
Mechanicsville | VA | 23116
FEC ID number of contributing federal political committee.
Name of Employer: American General Life & Accident Insur
Occupation: Staff Sales Manger
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 294.00
Date of Receipt: 07 10 2001
Amount of Each Receipt this Period: 42.00
Payroll Deduction
Transaction ID: R1271788

C. Full Name (Last, First, Middle Initial)
Mr. Darren Scott Mason, CLU, ChFC
Mailing Address
178 Shorecliff Rd
City | State | Zip Code
Corona Del Mar | CA | 92625-2846
FEC ID number of contributing federal political committee.
Name of Employer: Advanced Benefit Systems
Occupation:
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 291.62
Date of Receipt: 07 10 2001
Amount of Each Receipt this Period: 41.66
Payroll Deduction
Transaction ID: R1271338

SUBTOTAL of Receipts This Page (optional) ▶ **117.16**

TOTAL This Period (last page this line number only) ▶

SCHEDULE A (FEC Form 3X)
ITEMIZED RECEIPTS

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A. Full Name (Last, First, Middle Initial)
Mr. Carl James Maus, LUTCF
Mailing Address
417 Monitor Way
City: St. Charles | State: MO | Zip Code: 63303

FEC ID number of contributing federal political committee.

Name of Employer: Insurance and Investment Services
Occupation: Career Development Supervisor

Receipt For: Primary / General / Other (specify)

Aggregate Year-to-Date: 352.80

Date of Receipt: 07 10 2001

Amount of Each Receipt this Period: 50.40

Payroll Deduction

Transaction ID: R1271928

B. Full Name (Last, First, Middle Initial)
Mr. Richard E. McKinnon
Mailing Address
2632 W. Kennewick Ave.
City: Kennewick | State: WA | Zip Code: 99336-3123

FEC ID number of contributing federal political committee.

Name of Employer: Micki McKinnon Insurance
Occupation: Associate

Receipt For: Primary / General / Other (specify)

Aggregate Year-to-Date: 294.00

Date of Receipt: 07 10 2001

Amount of Each Receipt this Period: 42.00

Payroll Deduction

Transaction ID: R1270872

C. Full Name (Last, First, Middle Initial)
Mr. Robert F. McKown, CLU, ChFC
Mailing Address
17 White Rd
City: Wayland | State: MA | Zip Code: 01778-2416

FEC ID number of contributing federal political committee.

Name of Employer: The McKown Group
Occupation:

Receipt For: Primary / General / Other (specify)

Aggregate Year-to-Date: 297.50

Date of Receipt: 07 10 2001

Amount of Each Receipt this Period: 42.50

Payroll Deduction

Transaction ID: R1271249

SUBTOTAL of Receipts This Page (optional) ▶ **134.90**

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SCHEDULE A (FEC Form 3X)
ITEMIZED RECEIPTS

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A.
Full Name (Last, First, Middle Initial)
Mr. Dennis R. Merideth, CLU, ChFC
Mailing Address
5960 N. Camino Esquina
City: Tucson | State: AZ | Zip Code: 85718-4627
FEC ID number of contributing federal political committee.
Name of Employer: Principal Financial Group
Occupation: Manager
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 352.80
Date of Receipt: 07 10 2001
Amount of Each Receipt this Period: 50.40
Payroll Deduction
Transaction ID: R1271008

B.
Full Name (Last, First, Middle Initial)
Mr. David A. Middaugh, CLU, AEP
Mailing Address
3273 Evergreen Road
City: Fargo | State: ND | Zip Code: 58102-1214
FEC ID number of contributing federal political committee.
Name of Employer: D.A. Middaugh & Associates, Inc.
Occupation:
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 504.00
Date of Receipt: 07 10 2001
Amount of Each Receipt this Period: 72.00
Payroll Deduction
Transaction ID: R1271925

C.
Full Name (Last, First, Middle Initial)
Mr. James W. Monteverde, CLU, ChFC, AEP
Mailing Address
WaterWorks Road
City: Sewickley | State: PA | Zip Code: 15143
FEC ID number of contributing federal political committee.
Name of Employer: The Monteverde Group, LTD.
Occupation:
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 350.00
Date of Receipt: 07 10 2001
Amount of Each Receipt this Period: 50.00
Payroll Deduction
Transaction ID: R1272015

SUBTOTAL of Receipts This Page (optional) ▶ **172.40**

TOTAL This Period (last page this line number only) ▶

SCHEDULE A (FEC Form 3X)
ITEMIZED RECEIPTS

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A. Full Name (Last, First, Middle Initial)
Raymond H. Moran, CLU, ChFC
Mailing Address
1072 Island Drive
City | State | Zip Code
Memphis | TN | 38103-5815
FEC ID number of contributing federal political committee.
Name of Employer: The Moran Company
Occupation: General Agent
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 294.00
Date of Receipt: 07 10 2001
Amount of Each Receipt this Period: 42.00
Payroll Deduction
Transaction ID: R1271711

B. Full Name (Last, First, Middle Initial)
Mr. Herbert F. Morgan
Mailing Address
PO Box 13856
City | State | Zip Code
Tallahassee | FL | 32317
FEC ID number of contributing federal political committee.
Name of Employer: Florida Association of Insurance and
Occupation: Executive Vice President
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 294.00
Date of Receipt: 07 10 2001
Amount of Each Receipt this Period: 42.00
Payroll Deduction
Transaction ID: R1271993

C. Full Name (Last, First, Middle Initial)
Mr. Robert M. Nelson, CLU, LUTCF
Mailing Address
14712 Shirley Street
City | State | Zip Code
Omaha | NE | 68144-2144
FEC ID number of contributing federal political committee.
Name of Employer: Grace-Mayer Ins Agcy Inc
Occupation:
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 410.00
Date of Receipt: 07 10 2001
Amount of Each Receipt this Period: 50.00
Payroll Deduction
Transaction ID: R1271933

SUBTOTAL of Receipts This Page (optional) ▶ **134.00**

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SCHEDULE A (FEC Form 3X)
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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A. Full Name (Last, First, Middle Initial)
Ms. Shirley A. Nielsen, LUTCF

Mailing Address
2817 Circle Drive

City | State | Zip Code
GRAND ISLAND | NE | 68801

FEC ID number of contributing federal political committee.

Name of Employer
Farm Bureau Financial Services, Inc.

Occupation
District Sales Manager

Receipt For:
Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼
344.40

Date of Receipt
07 10 2001

Amount of Each Receipt this Period
42.00

Payroll Deduction

Transaction ID: R1271921

B. Full Name (Last, First, Middle Initial)
Mr. Frank R. Nolimal, CLU, ChFC, LUT

Mailing Address
2017 Grafton Ave

City | State | Zip Code
Henderson | NV | 89014

FEC ID number of contributing federal political committee.

Name of Employer
Assurance Ltd

Occupation

Receipt For:
Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼
352.80

Date of Receipt
07 10 2001

Amount of Each Receipt this Period
50.40

Payroll Deduction

Transaction ID: R1271831

C. Full Name (Last, First, Middle Initial)
Mr. James F. O'Connell, CLU

Mailing Address
400 S. Jefferson #450

City | State | Zip Code
Spokane | WA | 99204-3177

FEC ID number of contributing federal political committee.

Name of Employer
James F. O'Connell & Assocs Inc.

Occupation

Receipt For:
Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼
294.00

Date of Receipt
07 10 2001

Amount of Each Receipt this Period
42.00

Payroll Deduction

Transaction ID: R1271451

SUBTOTAL of Receipts This Page (optional) ▶ **134.40**

TOTAL This Period (last page this line number only) ▶

SCHEDULE A (FEC Form 3X)
ITEMIZED RECEIPTS

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A. Full Name (Last, First, Middle Initial)
Mr. F. Ted O'Hara, CLU, ChFC, MSF
Mailing Address
1273 Stratford Rd
City | State | Zip Code
Schenectady | NY | 12308-2411
FEC ID number of contributing federal political committee.
Name of Employer: Arato, Ltd.
Occupation:
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 294.00
Date of Receipt: 07 10 2001
Amount of Each Receipt this Period: 42.00
Payroll Deduction
Transaction ID: R1271244

B. Full Name (Last, First, Middle Initial)
Mr. James W. Oglesby, LUTCF
Mailing Address
P. O. Box 7156
City | State | Zip Code
Asheville | NC | 28802-7156
FEC ID number of contributing federal political committee.
Name of Employer: J.W. Oglesby & Associates
Occupation: Senior Sales Associate
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 462.00
Date of Receipt: 07 10 2001
Amount of Each Receipt this Period: 66.00
Payroll Deduction
Transaction ID: R1271726

C. Full Name (Last, First, Middle Initial)
Mr. James B. Ollis
Mailing Address
P. O. Box 1209
City | State | Zip Code
Laurinburg | NC | 28353-1209
FEC ID number of contributing federal political committee.
Name of Employer: Jim Ollis & Associates/Mass Mutual
Occupation:
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 327.25
Date of Receipt: 07 10 2001
Amount of Each Receipt this Period: 46.75
Payroll Deduction
Transaction ID: R1271430

SUBTOTAL of Receipts This Page (optional) ▶ **154.75**

TOTAL This Period (last page this line number only) ▶

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A. Full Name (Last, First, Middle Initial)
Ms. Rae Lee Olson
Mailing Address
218 N. El Monte Ave.
City | State | Zip Code
Los Altos | CA | 94022-2354
FEC ID number of contributing federal political committee.
Name of Employer: Vita Insurance Associates Inc.
Occupation: Vice President
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 297.50
Date of Receipt: 07 10 2001
Amount of Each Receipt this Period: 42.50
Payroll Deduction
Transaction ID: R1271898

B. Full Name (Last, First, Middle Initial)
Mr. Mitchell W. Ostrove, CLU, ChFC
Mailing Address
4 New King Street
City | State | Zip Code
White Plains | NY | 10604-1202
FEC ID number of contributing federal political committee.
Name of Employer: The Ostrove Group Inc.
Occupation:
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 294.00
Date of Receipt: 07 10 2001
Amount of Each Receipt this Period: 42.00
Payroll Deduction
Transaction ID: R1270815

C. Full Name (Last, First, Middle Initial)
Mr. Aldous K. Paalani
Mailing Address
2219 Kaululaau Street
City | State | Zip Code
Honolulu | HI | 96815-1230
FEC ID number of contributing federal political committee.
Name of Employer: New York Life
Occupation: Management Associate
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 252.00
Date of Receipt: 07 10 2001
Amount of Each Receipt this Period: 42.00
Payroll Deduction
Transaction ID: R1271150

SUBTOTAL of Receipts This Page (optional) ▶ **126.50**

TOTAL This Period (last page this line number only) ▶

SCHEDULE A (FEC Form 3X)
ITEMIZED RECEIPTS

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A. Full Name (Last, First, Middle Initial)
Mr. Gary H. Pendleton, CLU, ChFC
Mailing Address
2601 Oberlin Rd
City | State | Zip Code
Raleigh | NC | 27608
FEC ID number of contributing federal political committee.
Name of Employer
Preferred Planning & Insurance
Occupation
President/Owner
Receipt For: Primary General Other (specify)
Aggregate Year-to-Date: 320.81
Date of Receipt: 07 10 2001
Amount of Each Receipt this Period: 45.83
Payroll Deduction
Transaction ID: R1271002

B. Full Name (Last, First, Middle Initial)
Mr. R. Jan Pinney, CLU, ChFC, CPC
Mailing Address
5152 Ellington Court
City | State | Zip Code
Granite Bay | CA | 95746-7188
FEC ID number of contributing federal political committee.
Name of Employer
Pinney Insurance Center, Inc.
Occupation
Receipt For: Primary General Other (specify)
Aggregate Year-to-Date: 294.00
Date of Receipt: 07 10 2001
Amount of Each Receipt this Period: 42.00
Payroll Deduction
Transaction ID: R1270823

C. Full Name (Last, First, Middle Initial)
Mr. Earl S. Proiman, CLU, ChFC
Mailing Address
100 Elm Street-Box 6405
City | State | Zip Code
Nashua | NH | 03061-6405
FEC ID number of contributing federal political committee.
Name of Employer
New York Life
Occupation
Receipt For: Primary General Other (specify)
Aggregate Year-to-Date: 240.00
Date of Receipt: 07 16 2001
Amount of Each Receipt this Period: 120.00
Check
Transaction ID: R1272622

SUBTOTAL of Receipts This Page (optional) ▶ **207.83**

TOTAL This Period (last page this line number only) ▶

SCHEDULE A (FEC Form 3X)
ITEMIZED RECEIPTS

Use separate schedule(s) or each category of the Detailed Summary Page

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[ ] 13 [ ] 14 [ ] 15 [ ] 16 [ ] 17

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A. Full Name (Last, First, Middle Initial)
Mr. Karl H. Rakow, LUTCF, RHU

Mailing Address
3801 Lockport Street Suite 3

City State Zip Code
Bismarck ND 58503

FEC ID number of contributing federal political committee.

Name of Employer
Financial Planning Centers Network

Occupation

Receipt For:
Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼
210.00

Date of Receipt
07 10 2001

Amount of Each Receipt this Period
30.00

Payroll Deduction

Transaction ID: R1268967

B. Full Name (Last, First, Middle Initial)
Mr. Robert M. Roach, CLU, ChFC

Mailing Address
980 Ridge Crest Drive

City State Zip Code
Gahanna OH 43230

FEC ID number of contributing federal political committee.

Name of Employer
Executive Planning Systems

Occupation

Receipt For:
Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼
335.00

Date of Receipt
07 10 2001

Amount of Each Receipt this Period
50.00

Payroll Deduction

Transaction ID: R1271109

C. Full Name (Last, First, Middle Initial)
Mr. Lee Rogers, LUTCF

Mailing Address
P. O. Box 3207

City State Zip Code
Gulfport MS 39505

FEC ID number of contributing federal political committee.

Name of Employer
Rogers Insurance, Inc.

Occupation

Receipt For:
Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼
212.00

Date of Receipt
07 10 2001

Amount of Each Receipt this Period
42.00

Payroll Deduction

Transaction ID: R1269383

SUBTOTAL of Receipts This Page (optional) ▶ **122.00**

TOTAL This Period (last page this line number only) ▶

SCHEDULE A (FEC Form 3X)
ITEMIZED RECEIPTS

Use separate schedule(s) or each category of the Detailed Summary Page

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A. Full Name (Last, First, Middle Initial)
Mr. David Russell, CLU, ChFC, LUT

Mailing Address
2423 Carlisle Place

City: Sarasota | State: FL | Zip Code: 34231-7013

FEC ID number of contributing federal political committee.

Name of Employer: Rogers Benefit Group
Occupation: Regional Mgr.

Receipt For: Primary / General / Other (specify)

Aggregate Year-to-Date: 350.00

Date of Receipt: 07 10 2001

Amount of Each Receipt this Period: 50.00

Payroll Deduction

Transaction ID: R1268738

B. Full Name (Last, First, Middle Initial)
Mr. Daniel L. Rust, LUTCF

Mailing Address
114 W. Arnold

City: Bozeman | State: MT | Zip Code: 59715-6129

FEC ID number of contributing federal political committee.

Name of Employer: State Farm
Occupation:

Receipt For: Primary / General / Other (specify)

Aggregate Year-to-Date: 210.00

Date of Receipt: 07 10 2001

Amount of Each Receipt this Period: 30.00

Payroll Deduction

Transaction ID: R1270877

C. Full Name (Last, First, Middle Initial)
Mr. Daniel J. Scholz, CLU, ChFC

Mailing Address
1510 So. 183 Circle

City: Omaha | State: NE | Zip Code: 68130

FEC ID number of contributing federal political committee.

Name of Employer: Ameritas Financial Services
Occupation:

Receipt For: Primary / General / Other (specify)

Aggregate Year-to-Date: 344.40

Date of Receipt: 07 10 2001

Amount of Each Receipt this Period: 42.00

Payroll Deduction

Transaction ID: R1271742

SUBTOTAL of Receipts This Page (optional) ▶ **122.00**

TOTAL This Period (last page this line number only) ▶

SCHEDULE A (FEC Form 3X)
ITEMIZED RECEIPTS

Use separate schedule(s) or each category of the Detailed Summary Page

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[ ] 13 [ ] 14 [ ] 15 [ ] 16 [ ] 17

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A. Full Name (Last, First, Middle Initial)
Mr. James D. Schulz CLU ChFC
Mailing Address
6601 South 66th. St.
City: Lincoln | State: NE | Zip Code: 68516-3657
FEC ID number of contributing federal political committee.
Name of Employer: Midlands Financial Benefits
Occupation: President
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 344.40
Date of Receipt: 07 10 2001
Amount of Each Receipt this Period: 42.00
Payroll Deduction
Transaction ID: R1269241

B. Full Name (Last, First, Middle Initial)
Mr. Mark B. Schwenderman
Mailing Address
427 4th St
City: Marietta | State: OH | Zip Code: 45750-2004
FEC ID number of contributing federal political committee.
Name of Employer: The Schwenderman Agency
Occupation:
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 210.00
Date of Receipt: 07 10 2001
Amount of Each Receipt this Period: 30.00
Payroll Deduction
Transaction ID: R1271996

C. Full Name (Last, First, Middle Initial)
Mr. Walter J. Scott, Jr., CLU
Mailing Address
1022 WASHINGTON AVE.
City: OSHKOSH | State: WI | Zip Code: 54901-5354
FEC ID number of contributing federal political committee.
Name of Employer: Warren F. Coe & Assoc.
Occupation:
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 352.80
Date of Receipt: 07 10 2001
Amount of Each Receipt this Period: 50.40
Payroll Deduction
Transaction ID: R1271044

SUBTOTAL of Receipts This Page (optional) ▶ **122.40**

TOTAL This Period (last page this line number only) ▶

SCHEDULE A (FEC Form 3X)
ITEMIZED RECEIPTS

Use separate schedule(s) or each category of the Detailed Summary Page

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A. Full Name (Last, First, Middle Initial)
Mr. James John Silbernagel, LUTCF
Mailing Address
W 2329 Capital Drive
City | State | Zip Code
Campbellsport | WI | 53010-3010
FEC ID number of contributing federal political committee.
Name of Employer: Silbernagel & Jasen Fincl.
Occupation: CEO
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 352.80
Date of Receipt: 07 10 2001
Amount of Each Receipt this Period: 50.40
Payroll Deduction
Transaction ID: R1269387

B. Full Name (Last, First, Middle Initial)
Mr. Ken Simons, CLU, ChFC, LUT
Mailing Address
808 Thoroughbred Lane
City | State | Zip Code
Artesia | NM | 88210-2232
FEC ID number of contributing federal political committee.
Name of Employer: New York Life Insurance
Occupation:
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 350.70
Date of Receipt: 07 10 2001
Amount of Each Receipt this Period: 50.10
Payroll Deduction
Transaction ID: R1271147

C. Full Name (Last, First, Middle Initial)
Mr. Gary R. Sitzmann, CLU
Mailing Address
29 Sierra Ave.
City | State | Zip Code
Piedmont | CA | 94611
FEC ID number of contributing federal political committee.
Name of Employer: Sitzmann, Morris & Lewis, Inc.
Occupation:
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 500.00
Date of Receipt: 07 05 2001
Amount of Each Receipt this Period: 500.00
Check
Transaction ID: R1272257

SUBTOTAL of Receipts This Page (optional) ▶ **600.50**

TOTAL This Period (last page this line number only) ▶

SCHEDULE A (FEC Form 3X)
ITEMIZED RECEIPTS

Use separate schedule(s) or each category of the Detailed Summary Page

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A. Full Name (Last, First, Middle Initial)
Mr. Paul M. Smith, Sr., CLU
Mailing Address
11401 High Drive
City | State | Zip Code
Shawnee Mission | KS | 66211
FEC ID number of contributing federal political committee.
Name of Employer: FDB Consulting, Inc.
Occupation:
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 474.00
Date of Receipt: 07 10 2001
Amount of Each Receipt this Period: 90.00
Payroll Deduction
Transaction ID: R1271917

B. Full Name (Last, First, Middle Initial)
Mr. Robert J. Smith, Jr., LUTCF
Mailing Address
39-858 Morningside Drive
City | State | Zip Code
Rancho Mirage | CA | 92270
FEC ID number of contributing federal political committee.
Name of Employer: New York Life
Occupation: Sales Manager
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 294.00
Date of Receipt: 07 10 2001
Amount of Each Receipt this Period: 42.00
Payroll Deduction
Transaction ID: R1271245

C. Full Name (Last, First, Middle Initial)
Mr. Russell A. Smith, CLU, ChFC
Mailing Address
30251 Channel Way Dr.
City | State | Zip Code
Canyon Lake | CA | 92587-7966
FEC ID number of contributing federal political committee.
Name of Employer: Torlmax Financial Group, Inc.
Occupation:
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 350.00
Date of Receipt: 07 10 2001
Amount of Each Receipt this Period: 50.00
Payroll Deduction
Transaction ID: R1270912

SUBTOTAL of Receipts This Page (optional) ▶ **182.00**

TOTAL This Period (last page this line number only) ▶

SCHEDULE A (FEC Form 3X)
ITEMIZED RECEIPTS

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A. Full Name (Last, First, Middle Initial)
Mr. Dave Smithkey, CLU
Mailing Address
9451 Heddy Drive
City | State | Zip Code
Flushing | MI | 48433
FEC ID number of contributing federal political committee.
Name of Employer: Security First Brits Corp.
Occupation:
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 420.00
Date of Receipt: 07 10 2001
Amount of Each Receipt this Period: 80.00
Payroll Deduction
Transaction ID: R1270939

B. Full Name (Last, First, Middle Initial)
Mr. Mark V. Snider, CLU, ChFC
Mailing Address
44 Elmwood Place
City | State | Zip Code
Athens | OH | 45701-1904
FEC ID number of contributing federal political committee.
Name of Employer: Snider, Fuller & Associates
Occupation: President
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 294.00
Date of Receipt: 07 10 2001
Amount of Each Receipt this Period: 42.00
Payroll Deduction
Transaction ID: R1271561

C. Full Name (Last, First, Middle Initial)
Mr. Jack Sobel, CLU, CPC
Mailing Address
27 Lancia Drive
City | State | Zip Code
East Norwich | NY | 11732-1113
FEC ID number of contributing federal political committee.
Name of Employer: Belcor Benefits, Inc.
Occupation:
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 250.00
Date of Receipt: 07 30 2001
Amount of Each Receipt this Period: 250.00
Check
Transaction ID: R1272980

SUBTOTAL of Receipts This Page (optional) ▶ **352.00**

TOTAL This Period (last page this line number only) ▶

SCHEDULE A (FEC Form 3X)
ITEMIZED RECEIPTS

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A. Full Name (Last, First, Middle Initial)
Mr. Noel C. Spencer, MBA
Mailing Address
3 Valerie Drive
City | State | Zip Code
Chester | NY | 10918-1428
FEC ID number of contributing federal political committee.
Name of Employer
Spencers of Jamaica, Inc
Occupation
Receipt For:
Primary General
Other (specify) ▼
Aggregate Year-to-Date ▼
294.00

Date of Receipt
07 10 2001
Amount of Each Receipt this Period
42.00
Payroll Deduction
Transaction ID: R1268895

B. Full Name (Last, First, Middle Initial)
Mr. Angelo T. Stath
Mailing Address
7821 Massachusetts
City | State | Zip Code
Merriville | IN | 46410-5531
FEC ID number of contributing federal political committee.
Name of Employer
Angelo T. Stath Ins. & Finc
Occupation
President
Receipt For:
Primary General
Other (specify) ▼
Aggregate Year-to-Date ▼
350.00

Date of Receipt
07 10 2001
Amount of Each Receipt this Period
50.00
Payroll Deduction
Transaction ID: R1271994

C. Full Name (Last, First, Middle Initial)
Mr. David L. Stratton, CLU, ChFC
Mailing Address
13115 Beach Cir.
City | State | Zip Code
Anchorage | AK | 99515-3746
FEC ID number of contributing federal political committee.
Name of Employer
Lincoln Financial Advisors
Occupation
Managing Agent
Receipt For:
Primary General
Other (specify) ▼
Aggregate Year-to-Date ▼
550.00

Date of Receipt
07 10 2001
Amount of Each Receipt this Period
100.00
Payroll Deduction
Transaction ID: R1271484

SUBTOTAL of Receipts This Page (optional) ▶ **192.00**

TOTAL This Period (last page this line number only) ▶

SCHEDULE A (FEC Form 3X)
ITEMIZED RECEIPTS

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A. Full Name (Last, First, Middle Initial)
Mr. Michael W. Struebing, LUTCF

Mailing Address
16112 Parker Street

City | State | Zip Code
Omaha | NE | 68118-2429

FEC ID number of contributing federal political committee.

Name of Employer
Grace-Mayer Ins. Agency Inc.

Occupation

Receipt For:
Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼
225.50

Date of Receipt
07 10 2001

Amount of Each Receipt this Period
27.50

Payroll Deduction

Transaction ID: R12688897

B. Full Name (Last, First, Middle Initial)
Mr. Stephen G. Summerlin

Mailing Address
4014 N. W. 15th Street

City | State | Zip Code
Gainesville | FL | 32605-1912

FEC ID number of contributing federal political committee.

Name of Employer
Summerlin Financial Advisors, Inc.

Occupation

Receipt For:
Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼
235.00

Date of Receipt
07 10 2001

Amount of Each Receipt this Period
42.00

Payroll Deduction

Transaction ID: R1271543

C. Full Name (Last, First, Middle Initial)
Mr. Donald R. Svoboda, CLU, ChFC

Mailing Address
5930 S 58th St #Z

City | State | Zip Code
Lincoln | NE | 68516-3853

FEC ID number of contributing federal political committee.

Name of Employer
Duling & Svoboda Insurance

Occupation

Receipt For:
Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼
205.00

Date of Receipt
07 10 2001

Amount of Each Receipt this Period
25.00

Payroll Deduction

Transaction ID: R1269050

SUBTOTAL of Receipts This Page (optional) ▶ **94.50**

TOTAL This Period (last page this line number only) ▶

SCHEDULE A (FEC Form 3X)
ITEMIZED RECEIPTS

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A. Full Name (Last, First, Middle Initial)
Ms. Christi L. Swearingen, LUTCF
Mailing Address
18816 Jamie Dr.
City | State | Zip Code
Eagle River | AK | 99577
FEC ID number of contributing federal political committee.
Name of Employer: Insurance Concepts, Ltd.
Occupation: Sales Manager
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 350.00
Date of Receipt: 07 10 2001
Amount of Each Receipt this Period: 50.00
Payroll Deduction
Transaction ID: R1268966

B. Full Name (Last, First, Middle Initial)
Mr. Matthew S. Tassey, CLU, LUTCF
Mailing Address
5 Reggio Ave.
City | State | Zip Code
Old Orchard Beach | ME | 04064-2709
FEC ID number of contributing federal political committee.
Name of Employer: Burwell & Burwell
Occupation: Sales Manager
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 352.80
Date of Receipt: 07 10 2001
Amount of Each Receipt this Period: 50.40
Payroll Deduction
Transaction ID: R1272045

C. Full Name (Last, First, Middle Initial)
Mr. John Michael Taylor, CLU, ChFC
Mailing Address
911 Rugate Rd.
City | State | Zip Code
Columbus | GA | 31904
FEC ID number of contributing federal political committee.
Name of Employer: American General
Occupation: President
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 294.00
Date of Receipt: 07 10 2001
Amount of Each Receipt this Period: 42.00
Payroll Deduction
Transaction ID: R1271785

SUBTOTAL of Receipts This Page (optional) ▶ **142.40**

TOTAL This Period (last page this line number only) ▶

SCHEDULE A (FEC Form 3X)
ITEMIZED RECEIPTS

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A. Full Name (Last, First, Middle Initial)
Mr. Robert L. Tedaldi, Sr., CLU, ChFC.
Mailing Address
9 Pond View Road
City | State | Zip Code
Bolton | CT | 06043-7558
FEC ID number of contributing federal political committee.
Name of Employer: Allmerica Financial Life
Occupation: Vice President
Receipt For: Primary General / Other (specify)
Aggregate Year-to-Date: 294.00
Date of Receipt: 07 10 2001
Amount of Each Receipt this Period: 42.00
Payroll Deduction
Transaction ID: R1271829

B. Full Name (Last, First, Middle Initial)
Mr. Brad Tison, CLU, ChFC, CFP
Mailing Address
3216 Southern Woods Drive
City | State | Zip Code
Des Moines | IA | 50321
FEC ID number of contributing federal political committee.
Name of Employer: TMG Life Insurance Company
Occupation: Regional Marketing Officer
Receipt For: Primary General / Other (specify)
Aggregate Year-to-Date: 252.00
Date of Receipt: 07 10 2001
Amount of Each Receipt this Period: 50.40
Payroll Deduction
Transaction ID: R1268813

C. Full Name (Last, First, Middle Initial)
Mr. Howard Raymond Utz, LUTCF
Mailing Address
PO Box 480
City | State | Zip Code
Mars | PA | 16046
FEC ID number of contributing federal political committee.
Name of Employer: Kansas City Life Insurance Company
Occupation:
Receipt For: Primary General / Other (specify)
Aggregate Year-to-Date: 297.50
Date of Receipt: 07 10 2001
Amount of Each Receipt this Period: 42.50
Payroll Deduction
Transaction ID: R1271512

SUBTOTAL of Receipts This Page (optional) ▶ **134.90**

TOTAL This Period (last page this line number only) ▶

SCHEDULE A (FEC Form 3X)
ITEMIZED RECEIPTS

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[ ] 13 [ ] 14 [ ] 15 [ ] 16 [ ] 17

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A.
Full Name (Last, First, Middle Initial)
Mr. E. Hardy Vaughn, Jr. CLU, ChFC
Mailing Address
711 Alba Dr.
City | State | Zip Code
Orlando | FL | 32804
FEC ID number of contributing federal political committee.
Name of Employer
The Vaughn Group, Inc.
Occupation
Receipt For:
Primary General
Other (specify) ▼
Aggregate Year-to-Date ▼
250.00
Date of Receipt
07 30 2001
Amount of Each Receipt this Period
250.00
Check
Transaction ID: R1272998

B.
Full Name (Last, First, Middle Initial)
Mr. David R. Watson, CLU, ChFC, AEP
Mailing Address
7 Elm Drive
City | State | Zip Code
Philadelphia | PA | 19146-1035
FEC ID number of contributing federal political committee.
Name of Employer
PHOENIX Wealth Management
Occupation
Receipt For:
Primary General
Other (specify) ▼
Aggregate Year-to-Date ▼
294.00
Date of Receipt
07 10 2001
Amount of Each Receipt this Period
42.00
Payroll Deduction
Transaction ID: R1271036

C.
Full Name (Last, First, Middle Initial)
Mr. Michael Joseph Wecker, CLU, ChFC
Mailing Address
25 Metro Drive Ste-500
City | State | Zip Code
San Jose | CA | 55110-1347
FEC ID number of contributing federal political committee.
Name of Employer
New York Life
Occupation
Training Supervisor
Receipt For:
Primary General
Other (specify) ▼
Aggregate Year-to-Date ▼
250.00
Date of Receipt
07 09 2001
Amount of Each Receipt this Period
250.00
Credit Card
Transaction ID: R1272399

SUBTOTAL of Receipts This Page (optional) ▶ **542.00**

TOTAL This Period (last page this line number only) ▶

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ITEMIZED RECEIPTS

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A. Full Name (Last, First, Middle Initial)
Mr. Marlin D. Wells, CLU, ChFC, LUT
Mailing Address
2407 Woodbine Way
City | State | Zip Code
Roswell | NM | 88201-8261
FEC ID number of contributing federal political committee.
Name of Employer: MONY Life Insurance Company
Occupation
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 210.00
Date of Receipt: 07 10 2001
Amount of Each Receipt this Period: 30.00
Payroll Deduction
Transaction ID: R1268949

B. Full Name (Last, First, Middle Initial)
Mr. Lester E. Westgard
Mailing Address
2714 26th Ave SW
City | State | Zip Code
Fargo | ND | 58103-5006
FEC ID number of contributing federal political committee.
Name of Employer: The Principal Financial Group
Occupation
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 420.00
Date of Receipt: 07 10 2001
Amount of Each Receipt this Period: 60.00
Payroll Deduction
Transaction ID: R1268737

C. Full Name (Last, First, Middle Initial)
Mr. Raymond M. White, ChFC, LUTCF, CLU
Mailing Address
290 Beals Road
City | State | Zip Code
Bedford | NH | 03110-4700
FEC ID number of contributing federal political committee.
Name of Employer: Cornerstone Bnfts & Rtrmnt Grp
Occupation
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 300.00
Date of Receipt: 07 30 2001
Amount of Each Receipt this Period: 150.00
Check
Transaction ID: R1273003

SUBTOTAL of Receipts This Page (optional) ▶ **240.00**

TOTAL This Period (last page this line number only) ▶

SCHEDULE A (FEC Form 3X)
ITEMIZED RECEIPTS

Use separate schedule(s) or each category of the Detailed Summary Page

FOR LINE NUMBER: PAGE 50 / 63
(check only one)
[X] 11a [ ] 11b [ ] 11c [ ] 12
[ ] 13 [ ] 14 [ ] 15 [ ] 16 [ ] 17

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A.
Full Name (Last, First, Middle Initial)
Ms. Susan Wier, CFP, LUTCF, Ch
Mailing Address
8023 South Zikes Rd
City | State | Zip Code
Bloomington | IN | 47401-9178
FEC ID number of contributing federal political committee.
Name of Employer: Irwin Union Investors Services
Occupation: Vise President
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 294.00
Date of Receipt: 07 10 2001
Amount of Each Receipt this Period: 42.00
Payroll Deduction
Transaction ID: R1269396

B.
Full Name (Last, First, Middle Initial)
Mr. Leroy L. Wilbers, Jr., CLU, LUTCF
Mailing Address
309 Deerfield Pl
City | State | Zip Code
Jefferson City | MO | 65109
FEC ID number of contributing federal political committee.
Name of Employer: Wallstreet Ins. Group
Occupation: President
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 210.00
Date of Receipt: 07 10 2001
Amount of Each Receipt this Period: 30.00
Payroll Deduction
Transaction ID: R1269340

C.
Full Name (Last, First, Middle Initial)
Mr. Larry J. Winkelhake, CLU, ChFC
Mailing Address
18600 Longview Ct
City | State | Zip Code
Brookfield | WI | 53045
FEC ID number of contributing federal political committee.
Name of Employer: The Principal Financial Group
Occupation:
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 410.40
Date of Receipt: 07 10 2001
Amount of Each Receipt this Period: 60.00
Payroll Deduction
Transaction ID: R1271018

SUBTOTAL of Receipts This Page (optional) ▶ **132.00**

TOTAL This Period (last page this line number only) ▶

SCHEDULE A (FEC Form 3X)
ITEMIZED RECEIPTS

Use separate schedule(s) or each category of the Detailed Summary Page

FOR LINE NUMBER: PAGE 51 / 63
(check only one)
[X] 11a [ ] 11b [ ] 11c [ ] 12
[ ] 13 [ ] 14 [ ] 15 [ ] 16 [ ] 17

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A. Full Name (Last, First, Middle Initial)
David A. Winston
Mailing Address
9210 Graceland Place
City | State | Zip Code
Fairfax | VA | 22031-1913
FEC ID number of contributing federal political committee.
Name of Employer: NAIFA
Occupation:
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 346.20
Date of Receipt: 07 16 2001
Amount of Each Receipt this Period: 23.08
Check
Transaction ID: R1272507

B. Full Name (Last, First, Middle Initial)
David A. Winston
Mailing Address
9210 Graceland Place
City | State | Zip Code
Fairfax | VA | 22031-1913
FEC ID number of contributing federal political committee.
Name of Employer: NAIFA
Occupation:
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 346.20
Date of Receipt: 07 16 2001
Amount of Each Receipt this Period: 23.08
Check
Transaction ID: R1272508

C. Full Name (Last, First, Middle Initial)
David A. Winston
Mailing Address
9210 Graceland Place
City | State | Zip Code
Fairfax | VA | 22031-1913
FEC ID number of contributing federal political committee.
Name of Employer: NAIFA
Occupation:
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 346.20
Date of Receipt: 07 16 2001
Amount of Each Receipt this Period: 23.08
Check
Transaction ID: R1272529

SUBTOTAL of Receipts This Page (optional) ▶ **69.24**

TOTAL This Period (last page this line number only) ▶

SCHEDULE A (FEC Form 3X)
ITEMIZED RECEIPTS

Use separate schedule(s) or each category of the Detailed Summary Page

FOR LINE NUMBER: PAGE 52 / 63
(check only one)
[X] 11a [ ] 11b [ ] 11c [ ] 12
[ ] 13 [ ] 14 [ ] 15 [ ] 16 [ ] 17

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A. Full Name (Last, First, Middle Initial)
David A. Winston
Mailing Address
9210 Graceland Place
City | State | Zip Code
Fairfax | VA | 22031-1813
FEC ID number of contributing federal political committee.
Name of Employer: NAIFA
Occupation:
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 346.20
Date of Receipt: 07 16 2001
Amount of Each Receipt this Period: 23.08
Check
Transaction ID: R1272530

B. Full Name (Last, First, Middle Initial)
Mr. Alan R. Zalewski, CLU, ChFC, LUT
Mailing Address
6908 North 27th Street
City | State | Zip Code
Tacoma | WA | 98407-1002
FEC ID number of contributing federal political committee.
Name of Employer: Burnley Wilson Associates
Occupation: President
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 294.00
Date of Receipt: 07 10 2001
Amount of Each Receipt this Period: 42.00
Payroll Deduction
Transaction ID: R1269435

C. Full Name (Last, First, Middle Initial)
Mr. Theodore J. Zouzounis, CLU
Mailing Address
3332 Las Huertas Rd.
City | State | Zip Code
Lafayette | CA | 94549-5109
FEC ID number of contributing federal political committee.
Name of Employer: DVA Financial Group of Calif.
Occupation: Partner
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 245.00
Date of Receipt: 07 10 2001
Amount of Each Receipt this Period: 35.00
Payroll Deduction
Transaction ID: R1270991

SUBTOTAL of Receipts This Page (optional) ▶ **100.08**

TOTAL This Period (last page this line number only) ▶ **10201.19**

SCHEDULE B (FEC Form 3X)
ITEMIZED DISBURSEMENTS

Use separate schedule(s) for each category of the Detailed Summary Page

FOR LINE NUMBER: (check only one)

[X] 21b [ ] 22 [ ] 23 [ ] 24 [ ] 25
[ ] 26 [ ] 27 [ ] 28a [ ] 28b [ ] 28c [ ] 29

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NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Committee

A.

Full Name (Last, First, Middle Initial)
NAIFA

Mailing Address
2901 Telestar Court

City: Falls Church | State: VA | Zip Code: 22042

Purpose of Disbursement
Payroll, Benefits,copier,postage,phone,s

Candidate Name

Category/ Type

Office Sought: House / Senate / President
State: District:

Disbursement For: Primary / General / X Other (specify)

Date of Disbursement
07 31 2001

Amount of Each Disbursement this Period
9283.32

Payroll, Benefits,copier,postage,phone,suppl

Transaction ID: D6386

B.

Full Name (Last, First, Middle Initial)
First Union Bank

Mailing Address
One First Union Center

City: Charlotte | State: NC | Zip Code: 28288-1164

Purpose of Disbursement
Bank Charges

Candidate Name

Category/ Type

Office Sought: House / Senate / President
State: District:

Disbursement For: Primary / General / Other (specify)

Date of Disbursement
07 31 2001

Amount of Each Disbursement this Period
1212.19

Bank Charges

Transaction ID: D6387

C.

SUBTOTAL of Disbursements This Page (optional) ▶	**10495.51**
TOTAL This Period (last page this line number only) ▶	**10495.51**

SCHEDULE B (FEC Form 3X)
ITEMIZED DISBURSEMENTS

Use separate schedule(s) for each category of the Detailed Summary Page

FOR LINE NUMBER: (check only one)

☐ 21b ☐ 22 ☒ 23 ☐ 24 ☐ 25
☐ 26 ☐ 27 ☐ 28a ☐ 28b ☐ 28c ☐ 29

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A.
Full Name (Last, First, Middle Initial)
Clay Jr. for Congress

Mailing Address
6023 Waterman Unit 1W

City: St. Louis | State: MO | Zip Code: 63112

Purpose of Disbursement
Returned Check #9424 dated 10/10/2000 fo

Candidate Name
William Lacy Clay (MO-1-D)

Category/ Type

Office Sought: X House ☐ Senate ☐ President
State: MO District: 1

Disbursement For: ☐ Primary X General ☐ Other (specify)

Date of Disbursement: 07 / 03 / 2001

Amount of Each Disbursement this Period: -1000.00

Returned Check #9424 dated 10/10/2000 for

Transaction ID: D6352

B.
Full Name (Last, First, Middle Initial)
Clay Jr. for Congress

Mailing Address
625 N Euclid Avenue Suite 200

City: St. Louis | State: MO | Zip Code: 63108

Purpose of Disbursement
Contribution: William Lacy Clay (MO-1-D-

Candidate Name
William Lacy Clay (MO-1-D)

Category/ Type

Office Sought: X House ☐ Senate ☐ President
State: MO District: 1

Disbursement For: X Primary ☐ General ☐ Other (specify)

Date of Disbursement: 07 / 05 / 2001

Amount of Each Disbursement this Period: 1000.00

Contribution: William Lacy Clay (MO-1-D-US

Transaction ID: D6353

C.
Full Name (Last, First, Middle Initial)
Citizens for Arlen Specter

Mailing Address
226 North Alfred Street 111 South 15th Street

City: Alexandria | State: VA | Zip Code: 22314

Purpose of Disbursement
Contribution: Arlen Specter (PA-R-US Sen

Candidate Name
Arlen Specter (PA-R)

Category/ Type

Office Sought: ☐ House X Senate ☐ President
State: PA District: 0

Disbursement For: X Primary ☐ General ☐ Other (specify)

Date of Disbursement: 07 / 12 / 2001

Amount of Each Disbursement this Period: 3000.00

Contribution: Arlen Specter (PA-R-US Senate

Transaction ID: D6354

SUBTOTAL of Disbursements This Page (optional) ▶ **3000.00**

TOTAL This Period (last page this line number only) ▶

SCHEDULE B (FEC Form 3X)
ITEMIZED DISBURSEMENTS

Use separate schedule(s) for each category of the Detailed Summary Page

FOR LINE NUMBER: (check only one)
☐ 21b ☐ 22 ☒ 23 ☐ 24 ☐ 25
☐ 26 ☐ 27 ☐ 28a ☐ 28b ☐ 28c ☐ 29

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A. Full Name (Last, First, Middle Initial)
Friends of Sam Johnson

Mailing Address
PO Box 860096
City: Plano | State: TX | Zip Code: 75086

Purpose of Disbursement
Contribution: Sam Johnson (TX-3-R-US Hou

Candidate Name
Sam Johnson (TX-3-R)

Category/ Type

Office Sought: X House ☐ Senate ☐ President
State: TX District: 3

Disbursement For: X Primary ☐ General ☐ Other (specify)

Date of Disbursement: 07 / 12 / 2001

Amount of Each Disbursement this Period: 500.00

Contribution: Sam Johnson (TX-3-R-US Hous

Transaction ID: D6355

B. Full Name (Last, First, Middle Initial)
Collins for Congress

Mailing Address
P.O. Box 35
City: Jonesboro | State: GA | Zip Code: 30237

Purpose of Disbursement
Contribution: Mac Collins (GA-3-R-US Hou

Candidate Name
Mac Collins (GA-3-R)

Category/ Type

Office Sought: X House ☐ Senate ☐ President
State: GA District: 3

Disbursement For: X Primary ☐ General ☐ Other (specify)

Date of Disbursement: 07 / 12 / 2001

Amount of Each Disbursement this Period: 2000.00

Contribution: Mac Collins (GA-3-R-US House

Transaction ID: D6356

C. Full Name (Last, First, Middle Initial)
Blue Dog PAC

Mailing Address
P.O. Box 7668
City: Washington | State: DC | Zip Code: 20004

Purpose of Disbursement
Contribution: Blue Dog PAC (PAC to PAC c

Candidate Name
Blue Dog PAC (-D)

Category/ Type

Office Sought: ☐ House ☐ Senate ☐ President
State: District:

Disbursement For: ☐ Primary ☐ General X Other (specify)

Date of Disbursement: 07 / 12 / 2001

Amount of Each Disbursement this Period: 5000.00

Contribution: Blue Dog PAC (PAC to PAC co

Transaction ID: D6357

SUBTOTAL of Disbursements This Page (optional) ▶ **7500.00**

TOTAL This Period (last page this line number only) ▶

SCHEDULE B (FEC Form 3X)
ITEMIZED DISBURSEMENTS

Use separate schedule(s) for each category of the Detailed Summary Page

FOR LINE NUMBER: (check only one)
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☐ 26 ☐ 27 ☐ 28a ☐ 28b ☐ 28c ☐ 29

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A. Full Name (Last, First, Middle Initial)
Mainstream America PAC

Mailing Address
PO Box 4287
City: Baton Rouge | State: LA | Zip Code: 70821

Purpose of Disbursement
Contribution: Mainstream America PAC (PA

Candidate Name
Mainstream America PAC (-D)

Category/ Type

Office Sought: House / Senate / President
State: District:

Disbursement For: Primary / General / X Other (specify)

Date of Disbursement: 07 / 12 / 2001

Amount of Each Disbursement this Period: 5000.00

Contribution: Mainstream America PAC (PAC

Transaction ID: D6358

B. Full Name (Last, First, Middle Initial)
Keep Our Majority PAC

Mailing Address
PO Box 18277
City: Washington | State: DC | Zip Code: 20036

Purpose of Disbursement
Contribution: Keep Our Majority PAC (PAC

Candidate Name
Keep Our Majority PAC (-R)

Category/ Type

Office Sought: House / Senate / President
State: District:

Disbursement For: Primary / General / X Other (specify)

Date of Disbursement: 07 / 12 / 2001

Amount of Each Disbursement this Period: 3000.00

Contribution: Keep Our Majority PAC (PAC to

Transaction ID: D6359

C. Full Name (Last, First, Middle Initial)
People With Hart

Mailing Address
PO Box 435
City: Wexford | State: PA | Zip Code: 15090

Purpose of Disbursement
Contribution: Melissa A. Hart (PA-4-R-US

Candidate Name
Melissa A. Hart (PA-4-R)

Category/ Type

Office Sought: X House / Senate / President
State: PA District: 4

Disbursement For: X Primary / General / Other (specify)

Date of Disbursement: 07 / 13 / 2001

Amount of Each Disbursement this Period: 1000.00

Contribution: Melissa A. Hart (PA-4-R-US Ho

Transaction ID: D6361

SUBTOTAL of Disbursements This Page (optional) ▶ **9000.00**

TOTAL This Period (last page this line number only) ▶

SCHEDULE B (FEC Form 3X)
ITEMIZED DISBURSEMENTS

Use separate schedule(s) for each category of the Detailed Summary Page

FOR LINE NUMBER: (check only one)

☐ 21b ☐ 22 ☒ 23 ☐ 24 ☐ 25
☐ 26 ☐ 27 ☐ 28a ☐ 28b ☐ 28c ☐ 29

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A. Full Name (Last, First, Middle Initial)
Citizens for Tom Petri

Mailing Address
PO Box 270
City: Fond Du Lac | State: WI | Zip Code: 54935

Purpose of Disbursement
Contribution: Thomas E. Petri (WI-6-R-US

Candidate Name
Thomas E. Petri (WI-6-R)

Category/ Type

Office Sought: X House ☐ Senate ☐ President
State: WI District: 6

Disbursement For: X Primary ☐ General ☐ Other (specify)

Date of Disbursement
07 13 2001

Amount of Each Disbursement this Period
1000.00

Contribution: Thomas E. Petri (WI-6-R-US Ho

Transaction ID: D6362

B. Full Name (Last, First, Middle Initial)
Wally Herger for Congress Committee

Mailing Address
PO Box 1500
City: Chico | State: CA | Zip Code: 95927

Purpose of Disbursement
Contribution: Wally Herger (CA-2-R-US Ho

Candidate Name
Wally Herger (CA-2-R)

Category/ Type

Office Sought: X House ☐ Senate ☐ President
State: CA District: 2

Disbursement For: X Primary ☐ General ☐ Other (specify)

Date of Disbursement
07 18 2001

Amount of Each Disbursement this Period
3000.00

Contribution: Wally Herger (CA-2-R-US Hous

Transaction ID: D6364

C. Full Name (Last, First, Middle Initial)
Ryan for Congress

Mailing Address
Box 1919
City: Janesville | State: WI | Zip Code: 53547-9941

Purpose of Disbursement
Contribution: Paul Ryan (WI-1-R-US House

Candidate Name
Paul Ryan (WI-1-R)

Category/ Type

Office Sought: X House ☐ Senate ☐ President
State: WI District: 1

Disbursement For: X Primary ☐ General ☐ Other (specify)

Date of Disbursement
07 18 2001

Amount of Each Disbursement this Period
2000.00

Contribution: Paul Ryan (WI-1-R-US House)

Transaction ID: D6365

SUBTOTAL of Disbursements This Page (optional) ▶ **6000.00**

TOTAL This Period (last page this line number only) ▶

SCHEDULE B (FEC Form 3X)
ITEMIZED DISBURSEMENTS

Use separate schedule(s) for each category of the Detailed Summary Page

FOR LINE NUMBER: (check only one)
☐ 21b ☐ 22 ☒ 23 ☐ 24 ☐ 25
☐ 26 ☐ 27 ☐ 28a ☐ 28b ☐ 28c ☐ 29

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A.
Full Name (Last, First, Middle Initial)
Grassley Committee

Mailing Address
PO Box 1000
City: Des Moines | State: IA | Zip Code: 50304

Purpose of Disbursement
Contribution: Chuck Grassley (IA-R-US Se

Candidate Name
Chuck Grassley (IA-R)

Category/ Type

Office Sought: House / X Senate / President
State: IA District: 0

Disbursement For: X Primary / General / Other (specify)

Date of Disbursement: 07 / 18 / 2001

Amount of Each Disbursement this Period: 3000.00

Contribution: Chuck Grassley (IA-R-US Sena

Transaction ID: D6368

B.
Full Name (Last, First, Middle Initial)
Committee to Reelect Ed Towns

Mailing Address
360 Clinton Avenue Suite 6R
City: Brooklyn | State: NY | Zip Code: 11238

Purpose of Disbursement
Returned Check #9429 dated 10/10/2000 fo

Candidate Name
Edolphus Towns (NY-10-D)

Category/ Type

Office Sought: X House / Senate / President
State: NY District: 10

Disbursement For: Primary / X General / Other (specify)

Date of Disbursement: 07 / 19 / 2001

Amount of Each Disbursement this Period: -1500.00

Returned Check #9429 dated 10/10/2000 for

Transaction ID: D6370

C.
Full Name (Last, First, Middle Initial)
Weller for Congress

Mailing Address
PO Box 697
City: Morris | State: IL | Zip Code: 60450

Purpose of Disbursement
Returned Check #9415 dated 10/06/2000 fo

Candidate Name
Jerry Weller (IL-11-R)

Category/ Type

Office Sought: X House / Senate / President
State: IL District: 11

Disbursement For: Primary / X General / Other (specify)

Date of Disbursement: 07 / 19 / 2001

Amount of Each Disbursement this Period: -2500.00

Returned Check #9415 dated 10/06/2000 for

Transaction ID: D6371

SUBTOTAL of Disbursements This Page (optional) ▶ **-1000.00**

TOTAL This Period (last page this line number only) ▶

SCHEDULE B (FEC Form 3X)
ITEMIZED DISBURSEMENTS

Use separate schedule(s) for each category of the Detailed Summary Page

FOR LINE NUMBER: (check only one)

☐ 21b ☐ 22 ☒ 23 ☐ 24 ☐ 25
☐ 26 ☐ 27 ☐ 28a ☐ 28b ☐ 28c ☐ 29

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A. Full Name (Last, First, Middle Initial)
Friends of Chris Dodd 2004

Mailing Address
PO Box 270701
City: West Hartford | State: CT | Zip Code: 06127

Purpose of Disbursement
Contribution: Christopher J. Dodd (CT-D-

Candidate Name
Christopher J. Dodd (CT-D)

Category/ Type

Office Sought: House / X Senate / President
State: CT District: 0

Disbursement For: X Primary / General / Other (specify)

Date of Disbursement: 07 23 2001

Amount of Each Disbursement this Period: 1000.00

Contribution: Christopher J. Dodd (CT-D-US

Transaction ID: D6374

B. Full Name (Last, First, Middle Initial)
Pryce for Congress

Mailing Address
145 E Rich Street
City: Columbus | State: OH | Zip Code: 43215

Purpose of Disbursement
Contribution: Deborah Pryce (OH-15-R-US

Candidate Name
Deborah Pryce (OH-15-R)

Category/ Type

Office Sought: X House / Senate / President
State: OH District: 15

Disbursement For: X Primary / General / Other (specify)

Date of Disbursement: 07 23 2001

Amount of Each Disbursement this Period: 2000.00

Contribution: Deborah Pryce (OH-15-R-US H

Transaction ID: D6375

C. Full Name (Last, First, Middle Initial)
Friends of Jerry Kleczka

Mailing Address
3150A S 12th St
City: Milwaukee | State: WI | Zip Code: 53215

Purpose of Disbursement
Contribution: Jerry D. Kleczka (WI-4-D-U

Candidate Name
Jerry D. Kleczka (WI-4-D)

Category/ Type

Office Sought: X House / Senate / President
State: WI District: 4

Disbursement For: X Primary / General / Other (specify)

Date of Disbursement: 07 23 2001

Amount of Each Disbursement this Period: 2000.00

Contribution: Jerry D. Kleczka (WI-4-D-US H

Transaction ID: D6376

SUBTOTAL of Disbursements This Page (optional) ▶ **5000.00**

TOTAL This Period (last page this line number only) ▶

SCHEDULE B (FEC Form 3X)
ITEMIZED DISBURSEMENTS

Use separate schedule(s) for each category of the Detailed Summary Page

FOR LINE NUMBER: (check only one)
☐ 21b ☐ 22 ☒ 23 ☐ 24 ☐ 25
☐ 26 ☐ 27 ☐ 28a ☐ 28b ☐ 28c ☐ 29

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A. Full Name (Last, First, Middle Initial)
Linder for Congress

Mailing Address
PO Box 942060

City: Atlanta | State: GA | Zip Code: 31141

Purpose of Disbursement
Contribution: John Linder (GA-11-R-US Ho

Candidate Name
John Linder (GA-11-R)

Category/ Type

Office Sought: X House / Senate / President
State: GA District: 11

Disbursement For: X Primary / General / Other (specify)

Date of Disbursement: 07 / 23 / 2001

Amount of Each Disbursement this Period: 1000.00

Contribution: John Linder (GA-11-R-US Hous

Transaction ID: D6377

B. Full Name (Last, First, Middle Initial)
Dick Armey Campaign Committee

Mailing Address
PO Box 85

City: Lewisville | State: TX | Zip Code: 75067

Purpose of Disbursement
Contribution: Dick Armey (TX-26-R-US Hou

Candidate Name
Dick Armey (TX-26-R)

Category/ Type

Office Sought: X House / Senate / President
State: TX District: 26

Disbursement For: X Primary / General / Other (specify)

Date of Disbursement: 07 / 23 / 2001

Amount of Each Disbursement this Period: 1000.00

Contribution: Dick Armey (TX-26-R-US Hous

Transaction ID: D6378

C. Full Name (Last, First, Middle Initial)
Hastert For Congress Committee

Mailing Address
P.O. Box 625

City: Batavia | State: IL | Zip Code: 60510

Purpose of Disbursement
Contribution: Denny Hastert (IL-14-R-US

Candidate Name
Denny Hastert (IL-14-R)

Category/ Type

Office Sought: X House / Senate / President
State: IL District: 14

Disbursement For: X Primary / General / Other (specify)

Date of Disbursement: 07 / 30 / 2001

Amount of Each Disbursement this Period: 5000.00

Contribution: Denny Hastert (IL-14-R-US Hou

Transaction ID: D6379

SUBTOTAL of Disbursements This Page (optional) ▶ **7000.00**

TOTAL This Period (last page this line number only) ▶

SCHEDULE B (FEC Form 3X)
ITEMIZED DISBURSEMENTS

Use separate schedule(s) for each category of the Detailed Summary Page

FOR LINE NUMBER: (check only one)

☐ 21b ☐ 22 ☒ 23 ☐ 24 ☐ 25
☐ 26 ☐ 27 ☐ 28a ☐ 28b ☐ 28c ☐ 29

Any information copied from such Reports and Statements may not be sold or used by any person for the purpose of soliciting contributions or for commercial purposes, other than using the name and address of any political committee to solicit contributions from such committee

NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A.

Full Name (Last, First, Middle Initial)
Bob Barr for Congress

Mailing Address
PO Box 4323

City: Marietta | State: GA | Zip Code: 30061

Purpose of Disbursement
Returned Check #9449 dated 10/12/2000 fo

Candidate Name
Bob Barr (GA-7-R)

Category/ Type

Office Sought: X House ☐ Senate ☐ President
State: GA District: 7

Disbursement For: ☐ Primary X General ☐ Other (specify)

Date of Disbursement
07 24 2001

Amount of Each Disbursement this Period
-1000.00

Returned Check #9449 dated 10/12/2000 for

Transaction ID: D6380

B.

C.

SUBTOTAL of Disbursements This Page (optional) ▶	**-1000.00**
TOTAL This Period (last page this line number only) ▶	**35500.00**

SCHEDULE B (FEC Form 3X)
ITEMIZED DISBURSEMENTS

Use separate schedule(s) for each category of the Detailed Summary Page

FOR LINE NUMBER: (check only one)

☐ 21b ☐ 22 ☐ 23 ☐ 24 ☐ 25
☐ 26 ☐ 27 ☒ 28a ☐ 28b ☐ 28c ☐ 29

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NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Committee

A.

Full Name (Last, First, Middle Initial)

Jeffrey Schenkel

Mailing Address

10340 Democracy Lane Suite 102

City State Zip Code

Fairfax VA 22030-2516

Purpose of Disbursement

Refund to Individual

Candidate Name

Category/ Type

Office Sought: ☐ House ☐ Senate ☐ President

State: District:

Disbursement For: ☐ Primary ☐ General ☒ Other (specify)

Date of Disbursement

07 18 2001

Amount of Each Disbursement this Period

25.00

Refund to Individual

Transaction ID: D6367

B.

C.

SUBTOTAL of Disbursements This Page (optional) ▶	**25.00**
TOTAL This Period (last page this line number only) ▶	**25.00**

SCHEDULE D

DEBTS AND OBLIGATIONS

Excluding Loans

(Use separate schedule(s) for each numbered line)

FOR LINE NUMBER: (check only one)

- [ ] 9
- [X] 10

NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Committee

A Full Name (Last, First, Middle Initial) of Debtor or Creditor

National Association of Insurance and Financial Advisors
Political Action Committee

Mailing Address
2901 Telstar Court

City: Falls Church | State: VA | ZIP Code: 22042-1205

Nature of Debt (Purpose):
Equipment rental

Outstanding Balance Beginning This Period: 7586.02

Transaction ID: DD1234

Amount Incurred This Period	Payment This Period	Outstanding Balance at Close of This Period
15484.90	9269.32	13797.60

B

C

1) **SUBTOTALS** This Period This Page (optional)	▶	**13797.60**
2) **TOTALS** This Period (last page this line number only)	▶	**13797.60**
3) **TOTALS OUTSTANDING LOANS** from Schedule C (last page only)	▶	
4) **ADD 2)** and **3)** and carry forward to appropriate line of Summary Page (last page only)	▶	