10/09/2002 15 : 01

FEC FORM 3X

REPORT OF RECEIPTS AND DISBURSEMENTS

For Other Than An Authorized Committee

Office Use Only

1. NAME OF COMMITTEE (in full) — **USE FEC MAILING LABEL OR TYPE OR PRINT** ▼ — Example: If typing, type over the lines

American Society of Pension Actuaries PAC

ADDRESS (number and street) ▼ 4245 N Fairfax Drive

Suite 750

Check if different than previously reported. (ACC)

Arlington | VA | 22203 –

2. **FEC IDENTIFICATION NUMBER** ▼ C00333104

CITY ▲ STATE ▲ ZIPCODE ▲

3. IS THIS REPORT X NEW (N) **OR** AMENDED (A)

4. TYPE OF REPORT (Choose One)

(a) Quarterly Reports:

April 15 Quarterly Report(Q1)

July 15 Quarterly Report(Q2)

X October 15 Quarterly Report(Q3)

January 31 Quarterly Report(YE)

July 31 Mid-Year Report(Non-election Year Only) (MY)

Termination Report (TER)

(b) Monthly Report Due On:

Feb 20 (M2)	May 20 (M5)	Aug 20 (M8)	Nov 20 (M11) (Non-Election Year Only)
Mar 20 (M3)	Jun 20 (M6)	Sep 20 (M9)	Dec 20 (M12) (Non-Election Year Only)
Apr 20 (M4)	Jul 20 (M7)	Oct 20 (M10)	Jan 31 (M13)

(c) 12-Day **PRE**-Election Report for the: Primary (12P) General (12G) Runoff (12R) Convention (12C) Special (12S)

Election on in the State of

(d) 30-Day **P**ost -Election Report for the: General (30G) Runoff (30R) Special (30S)

Election on in the State of

5. Covering Period 07 01 2002 through 09 30 2002

I certify that I have examined this Report and to the best of my knowledge and belief it is true, correct and complete.

Type or Print Name of Treasurer Mr. Brian H. Graff, Esq.

Signature of Treasurer Electronically Filed by Mr. Brian H. Graff, Esq. Date 10 09 2002

NOTE : Submission of false, erroneous, or incomplete information may subject the person signing this Report to the penalties of 2 U.S.C 437g.

Office Use Only			**FEC FORM 3X** (Revised 1/2001)

SUMMARY PAGE
OF RECEIPTS AND DISBURSEMENTS

FEC **Form 3X** (Revised 1/2001)

Write or Type Committee Name
American Society of Pension Actuaries PAC

Report Covering the Period: From: 07 01 2002 To: 09 30 2002

	COLUMN A This Period	COLUMN B Calendar Year-to-Date
6. (a) Cash on Hand January 1 2002		109794.81
(b) Cash on Hand at Begining of Reporting Period	107752.79	
(c) Total Receipts (from Line 19)	11649.00	21634.00
(d) Subtotal (add lines 6(b) and 6(c) for Column A and Lines 6(a) and 6(c) for Column B)	119401.79	131428.81
7. Total Disbursements (from Line 30)	2660.79	14687.81
8. Cash on Hand at Close of Reporting Period (subtract Line 7 from Line 6(d))	116741.00	116741.00
9. Debts and Obligations owed TO the committee (Itemize all on Schedule C and/or Schedule D)	0.00	
10. Debts and Obligations owed BY the committee (Itemize all on Schedule C and/or Schedule D)	0.00	

X This Committee has qualified as a multicandidate committee. (see FEC FORM 1M)

For further information contact:

Federal Election Commission
999 E street, NW
Washington, DC 20463

Toll Free 800-424-9530
Local 202-694-1100

DETAILED SUMMARY PAGE
OF RECEIPTS

FEC Form 3X (Revised 1/2001)

Write or Type Committee Name

American Society of Pension Actuaries PAC

Report Covering the Period: From: 07 01 2002 To: 09 30 2002

I. Receipts	COLUMN A Total This Period	COLUMN B Calendar Year-to-Date
11. Contributions (other than loans) From:		
(a) Individuals/Persons Other Than Political Committees		
(i) Itemized (use Schedule A)	8550.00	
(ii) Unitemized	3099.00	
(iii) TOTAL (add Lines 11(a)(i) and (ii) ..... ▶	11649.00	21634.00
(b) Political Party Committees	0.00	0.00
(c) Other Political Committees (such as PACs)	0.00	0.00
(d) Total Contributions (add Lines 11(a)(iii),(b) and (c)) (Carry Totals to Line 32, page 4) ..... ▶	11649.00	21634.00
12. Transfers From Affiliated/Other Party Committees	0.00	0.00
13. All Loans Received	0.00	0.00
14. Loan Repayments Received	0.00	0.00
15. Offsets To Operating Expenditures (Refunds, Rebates, etc.) (Carry Totals to Line 36, page 4)	0.00	0.00
16. Refunds of Contributions Made to Federal candidates and Other Political Committees	0.00	0.00
17. Other Federal Receipts Dividends, Interest, etc.)	0.00	0.00
18. Transfers from Nonfederal Account for Joint Activity	0.00	0.00
19. Total Receipts (add Lines 11(d), 12, 13, 14, 15, 16, 17, and 18) ..... ▶	11649.00	21634.00
20. Total Federal Receipts (subtract Line 16 from Line 19) ..... ▶	11649.00	21634.00

DETAILED SUMMARY PAGE
of Disbursements

FEC Form 3X (Revised 1/2001)

II. DISBURSEMENTS	COLUMN A Total This Period	COLUMN B Calendar Year-to-Date
21. Operating Expenditures:		
(a) Shared Federal/Non-Federal Activity (from Schedule H4)		
(i) Federal Share	0.00	0.00
(ii) Non-Federal Share	0.00	0.00
(b) Other Federal Operating Expenditures	160.79	687.81
(c) Total Operating Expenditures (add 21(a)(i), (a)(ii) and (b)) ▶	160.79	687.81
22. Transfers to Affiliated/Other Party Committees	0.00	0.00
23. Contributions to Federal Candidates/Committees and Other Political Committees	2500.00	13500.00
24. Independent Expenditure (use Schedule E)	0.00	0.00
25. Coordinated Expenditures Made by Party Committees (2 U.S.C. 441a(d)) (use Schedule F)	0.00	0.00
26. Loan Repayments Made	0.00	0.00
27. Loans Made	0.00	0.00
28. Refunds of Contributions To:		
(a) Individuals/Persons Other Than Political Committees	0.00	500.00
(b) Political Party Committees	0.00	0.00
(c) Other Political Committees (such as PACs)	0.00	0.00
(d) Total Contribution Refunds (add Lines 28(a), (b), and (c)) ▶	0.00	500.00
29. Other Disbursements	0.00	0.00
30. Total Disbursements (add Lines 21(c), 22, 23,24,25,26,27,28(d),and 29) ▶	2660.79	14687.81
31. Total Federal Disbursements (subtract Line 21(a)(ii) from Line 30) ▶	2660.79	14687.81
III. Net Contributions/Operating Expenditures		
32. Total Contributions (other than loans) from Line 11(d), page 3)	11649.00	21634.00
33. Total Contribution Refunds (from Line 28(d))	0.00	500.00
34. Net Contributions (other than loans) (subtract Line 33 from Line 32)	11649.00	21134.00
35. Total Federal Operating Expenditures (add Line 21(a)(i) and Line 21(b)) ▶	160.79	687.81
36. Offsets to Operating Expenditures (from Line 15, page 3)	0.00	0.00
37. Net Operating Expenditures (subtract Line 36 from Line 35) ▶	160.79	687.81

SCHEDULE A (FEC Form 3X)
ITEMIZED RECEIPTS

Use separate schedule(s) or each category of the Detailed Summary Page

FOR LINE NUMBER: (check only one) PAGE 5 / 11

[X] 11a [ ] 11b [ ] 11c [ ] 12 [ ] 13 [ ] 14 [ ] 15 [ ] 16 [ ] 17

Any information copied from such Reports and Statements may not be sold or used by any person for the purpose of soliciting contributions or for commercial purposes, other than using the name and address of any political committee to solicit contributions from such committee.

NAME OF COMMITTEE (In Full)
American Society of Pension Actuaries PAC

A.
Full Name (Last, First, Middle Initial): Kerry Boyce
Mailing Address: 7098 E Cochise Road, Suite 200
City: Scottsdale State: AZ Zip Code: 85253-4517
FEC ID number of contributing federal political committee.
Name of Employer: Boyce & Associates, Inc.
Occupation: Pension consultant
Receipt For: Primary General
Other (specify) ▼
Aggregate Year-to-Date ▼ 1000.00
Date of Receipt: 07 28 2002
Amount of Each Receipt this Period: 1000.00
Transaction ID: SA11A1.4731

B.
Full Name (Last, First, Middle Initial): Robert C Burleigh
Mailing Address: 465 Jack Kramer Dr, Suite 2
City: Memphis State: TN Zip Code: 38117-4358
FEC ID number of contributing federal political committee.
Name of Employer: Burleigh Consulting Group
Occupation: Pension consultant
Receipt For: Primary General
Other (specify) ▼
Aggregate Year-to-Date ▼ 500.00
Date of Receipt: 08 04 2002
Amount of Each Receipt this Period: 500.00
Transaction ID: SA11A1.4711

C.
Full Name (Last, First, Middle Initial): Stephen L Dobrow
Mailing Address: P.O. Box 2754
City: El Granada State: CA Zip Code: 94018-2754
FEC ID number of contributing federal political committee.
Name of Employer: Primark Benefits
Occupation: Pension consultant
Receipt For: Primary General
Other (specify) ▼
Aggregate Year-to-Date ▼ 500.00
Date of Receipt: 07 29 2002
Amount of Each Receipt this Period: 500.00
Transaction ID: SA11A1.4734

SUBTOTAL of Receipts This Page (optional) ..... ▶ **2000.00**

TOTAL This Period (last page this line number only) ..... ▶

SCHEDULE A (FEC Form 3X)
ITEMIZED RECEIPTS

Use separate schedule(s) or each category of the Detailed Summary Page

FOR LINE NUMBER: (check only one) PAGE 6 / 11

[X] 11a [ ] 11b [ ] 11c [ ] 12 [ ] 13 [ ] 14 [ ] 15 [ ] 16 [ ] 17

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NAME OF COMMITTEE (In Full)
American Society of Pension Actuaries PAC

A.
Full Name (Last, First, Middle Initial): Robert D Lebenson
Mailing Address: 2001 S Jones Blvd, Suite A
City: Las Vegas State: NV Zip Code: 89102
FEC ID number of contributing federal political committee.
Name of Employer: The Lebenson Group
Occupation: Pension consultant
Receipt For: Primary General
Other (specify) ▼
Aggregate Year-to-Date ▼ 2000.00
Date of Receipt: 08 09 2002
Amount of Each Receipt this Period: 2000.00
Transaction ID: SA11A1.4693

B.
Full Name (Last, First, Middle Initial): Patricia L Marquis
Mailing Address: 3240 Lone Tree Way
City: Antioch State: CA Zip Code: 94509-5559
FEC ID number of contributing federal political committee.
Name of Employer: California Benefits Group, LLC
Occupation: Pension consultant
Receipt For: Primary General
Other (specify) ▼
Aggregate Year-to-Date ▼ 500.00
Date of Receipt: 09 26 2002
Amount of Each Receipt this Period: 500.00
Transaction ID: SA11A1.4767

C.
Full Name (Last, First, Middle Initial): Gwen S O'Connell
Mailing Address: Post Office Box 10108
City: Eugene State: OR Zip Code: 97440-2108
FEC ID number of contributing federal political committee.
Name of Employer: Summit Benefit & Actuarial Services
Occupation: Pension consultant
Receipt For: Primary General
Other (specify) ▼
Aggregate Year-to-Date ▼ 1000.00
Date of Receipt: 07 29 2002
Amount of Each Receipt this Period: 1000.00
Transaction ID: SA11A1.4899

SUBTOTAL of Receipts This Page (optional) ..... ▶ **3500.00**

TOTAL This Period (last page this line number only) ..... ▶

SCHEDULE A (FEC Form 3X)
ITEMIZED RECEIPTS

Use separate schedule(s) or each category of the Detailed Summary Page

FOR LINE NUMBER: (check only one) PAGE 7 / 11

[X] 11a [ ] 11b [ ] 11c [ ] 12 [ ] 13 [ ] 14 [ ] 15 [ ] 16 [ ] 17

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NAME OF COMMITTEE (In Full)
American Society of Pension Actuaries PAC

A. Full Name (Last, First, Middle Initial)
Marc A Schoen

Mailing Address
100 Miracle Mile Suite 225

City: Miami State: FL Zip Code: 33134-5411

FEC ID number of contributing federal political committee.

Name of Employer: APSI
Occupation: Pension consultant

Receipt For: Primary General
Other (specify)

Aggregate Year-to-Date: 1000.00

Date of Receipt: 08 27 2002

Amount of Each Receipt this Period: 1000.00

Transaction ID: SA11A1.4774

B. Full Name (Last, First, Middle Initial)
Christine M Stroud

Mailing Address
7420 SW 162nd Street

City: Miami State: FL Zip Code: 33157-3821

FEC ID number of contributing federal political committee.

Name of Employer: Stroud Consulting Services, Inc.
Occupation: Pension consultant

Receipt For: Primary General
Other (specify)

Aggregate Year-to-Date: 500.00

Date of Receipt: 07 28 2002

Amount of Each Receipt this Period: 500.00

Transaction ID: SA11A1.4719

C. Full Name (Last, First, Middle Initial)
Janice M Wagesin

Mailing Address
P.O. Box 906

City: Palatine State: IL Zip Code: 60078

FEC ID number of contributing federal political committee.

Name of Employer: JMW Consulting, Inc
Occupation: Pension consultant

Receipt For: Primary General
Other (specify)

Aggregate Year-to-Date: 500.00

Date of Receipt: 07 13 2002

Amount of Each Receipt this Period: 500.00

Transaction ID: SA11A1.4713

SUBTOTAL of Receipts This Page (optional) ..... ▶ **2000.00**

TOTAL This Period (last page this line number only) ..... ▶

SCHEDULE A (FEC Form 3X)
ITEMIZED RECEIPTS

Use separate schedule(s) or each category of the Detailed Summary Page

FOR LINE NUMBER: (check only one) PAGE 8 / 11

[X] 11a [ ] 11b [ ] 11c [ ] 12 [ ] 13 [ ] 14 [ ] 15 [ ] 16 [ ] 17

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NAME OF COMMITTEE (In Full)
American Society of Pension Actuaries PAC

A. Full Name (Last, First, Middle Initial)
Janice M Wegesin

Mailing Address
P.O. Box 906

City: Palatine | State: IL | Zip Code: 60078

FEC ID number of contributing federal political committee.

Name of Employer: JMW Consulting, Inc
Occupation: Pension consultant

Receipt For: Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼ 1000.00

Date of Receipt: M 07 D 13 Y 2002

Amount of Each Receipt this Period: 500.00

Transaction ID: SA11A1.4764

B. Full Name (Last, First, Middle Initial)
Nicolas J White

Mailing Address
11755 Wilshire Blvd. 10th Floor

City: Los Angeles | State: CA | Zip Code: 90025-1506

FEC ID number of contributing federal political committee.

Name of Employer: Reish Luftman McDaniel & Reicher
Occupation: Pension consultant

Receipt For: Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼ 250.00

Date of Receipt: M 07 D 27 Y 2002

Amount of Each Receipt this Period: 250.00

Transaction ID: SA11A1.4716

C. Full Name (Last, First, Middle Initial)
Lynn M Young

Mailing Address
8132 W Gelding Drive

City: Peoria | State: AZ | Zip Code: 85381

FEC ID number of contributing federal political committee.

Name of Employer: CBIZ Actuarial & Benefit Consultants
Occupation: Pension consultant

Receipt For: Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼ 300.00

Date of Receipt: M 07 D 11 Y 2002

Amount of Each Receipt this Period: 100.00

Transaction ID: SA11A1.4759

SUBTOTAL of Receipts This Page (optional) ..... ▶ **850.00**

TOTAL This Period (last page this line number only) ..... ▶

SCHEDULE A (FEC Form 3X)
ITEMIZED RECEIPTS

Use separate schedule(s) or each category of the Detailed Summary Page

FOR LINE NUMBER: (check only one) PAGE 9 / 11

[X] 11a [ ] 11b [ ] 11c [ ] 12 [ ] 13 [ ] 14 [ ] 15 [ ] 16 [ ] 17

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NAME OF COMMITTEE (In Full)
American Society of Pension Actuaries PAC

A.
Full Name (Last, First, Middle Initial): Lynn M Young
Mailing Address: 8132 W Gelding Drive
City: Peoria State: AZ Zip Code: 85381
FEC ID number of contributing federal political committee.
Name of Employer: CBIZ Actuarial & Benefit Consultants
Occupation: Pension consultant
Receipt For: Primary General
Other (specify) ▼
Aggregate Year-to-Date ▼ 400.00
Date of Receipt: M M / D D / Y Y Y Y 07 24 2002
Amount of Each Receipt this Period: 100.00
Transaction ID: SA11A1.4712

B.
Full Name (Last, First, Middle Initial): Lynn M Young
Mailing Address: 8132 W Gelding Drive
City: Peoria State: AZ Zip Code: 85381
FEC ID number of contributing federal political committee.
Name of Employer: CBIZ Actuarial & Benefit Consultants
Occupation: Pension consultant
Receipt For: Primary General
Other (specify) ▼
Aggregate Year-to-Date ▼ 500.00
Date of Receipt: M M / D D / Y Y Y Y 08 25 2002
Amount of Each Receipt this Period: 100.00
Transaction ID: SA11A1.4897

C.

SUBTOTAL of Receipts This Page (optional) ..... ▶ **200.00**

TOTAL This Period (last page this line number only) ..... ▶ **8550.00**

SCHEDULE B (FEC Form 3X)
ITEMIZED DISBURSEMENTS

Use separate schedule(s) for each category of the Detailed Summary Page

FOR LINE NUMBER: (check only one)
[X] 21b [ ] 22 [ ] 23 [ ] 24 [ ] 25
[ ] 26 [ ] 27 [ ] 28a [ ] 28b [ ] 28c [ ] 29

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NAME OF COMMITTEE (In Full)
American Society of Pension Actuaries PAC

A.
Full Name (Last, First, Middle Initial)
SunTrust Bank

Mailing Address
Post Office Box 85024

City: Richmond
State: VA
Zip Code: 23285-5024

Purpose of Disbursement
Credit card service fees

Candidate Name

Category/ Type

Office Sought: House / Senate / President
State: District:

Disbursement For: Primary / General / Other (specify)

Date of Disbursement
07 / 02 / 2002

Amount of Each Disbursement this Period
35.00

Transaction ID: SB21B.4762

B.
Full Name (Last, First, Middle Initial)
SunTrust Bank

Mailing Address
Post Office Box 85024

City: Richmond
State: VA
Zip Code: 23285-5024

Purpose of Disbursement
Credit card service fees

Candidate Name

Category/ Type

Office Sought: House / Senate / President
State: District:

Disbursement For: Primary / General / Other (specify)

Date of Disbursement
08 / 02 / 2002

Amount of Each Disbursement this Period
35.00

Transaction ID: SB21B.4763

C.
Full Name (Last, First, Middle Initial)
SunTrust Bank

Mailing Address
Post Office Box 85024

City: Richmond
State: VA
Zip Code: 23285-5024

Purpose of Disbursement

Candidate Name

Category/ Type

Office Sought: House / Senate / President
State: District:

Disbursement For: Primary / General / Other (specify)

Date of Disbursement
09 / 04 / 2002

Amount of Each Disbursement this Period
90.79

Transaction ID: SB21B.4776

SUBTOTAL of Disbursements This Page (optional) ..... ▶ **160.79**

TOTAL This Period (last page this line number only) ..... ▶ **160.79**

SCHEDULE B (FEC Form 3X)
ITEMIZED DISBURSEMENTS

Use separate schedule(s) for each category of the Detailed Summary Page

FOR LINE NUMBER: (check only one)

☐ 21b ☐ 22 ☒ 23 ☐ 24 ☐ 25
☐ 26 ☐ 27 ☐ 28a ☐ 28b ☐ 28c ☐ 29

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NAME OF COMMITTEE (In Full)
American Society of Pension Actuaries PAC

A.
Full Name (Last, First, Middle Initial)
Democratic Senatorial Campaign Committee

Mailing Address
430 South Capitol Street, SE

City: Washington
State: DC
Zip Code: 20003

Purpose of Disbursement

Candidate Name

Category/ Type

Office Sought: House / Senate / President
State: District:

Disbursement For: 2002
Primary X General
Other (specify)

Date of Disbursement
09 18 2002

Amount of Each Disbursement this Period
2500.00

Transaction ID: SB23.4756

B.

C.

SUBTOTAL of Disbursements This Page (optional) ..... ▶	**2500.00**
TOTAL This Period (last page this line number only) ..... ▶	**2500.00**