

Bankers Trust Political Action Committee

FEDERAL ELECTION
COMMISSION MAIL ROOM

130 Liberty Street
New York, New York 10006

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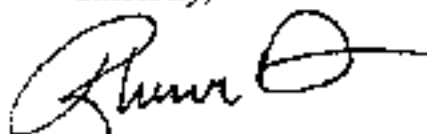
January 15, 1997

Federal Election Commission
999 E Street, NW
Washington, DC 20463

To whom it may concern,

In filing the attached report, I would like to notify the Commission that the subsequent reports filed by the Bankers Trust New York Corporation Political Action Committee will be filed on a semi-annual basis. It is my understanding that this represents the only notification required to implement this change from our previous quarterly reporting schedule. Please advise me if you have any questions. Thank you.

Sincerely,



Rhonda Pohl
PAC Assistant Treasurer