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I&M PAC

1800 Avenue of the Stars
Suite 900
Los Angeles, CA 90067

Marvin S. Shapiro, Treasurer

January 8, 1997

**BY CERTIFIED MAIL -
RETURN RECEIPT REQUESTED**

Federal Election Commission
999 E Street, N.W.
Washington, D.C. 20463

Re: I&M PAC - Identification No. C00215061

Gentlemen:

Enclosed herewith is a report for the period from November 26, 1996 to December 31, 1996 on behalf of the above Committee.

Please be advised that this Committee intends to file its reports on a semi-annual basis during 1997.

Yours truly,



Marvin S. Shapiro
Treasurer

MSS/jak
Enclosure