REPORT OF RECEIPTS AND DISBURSEMENTS

For Other Than An Authorized Committee
(Summary Page)

1. NAME OF COMMITTEE (in full)
National Association of Insurance and Financial Advisors Political Action Committee

ADDRESS (number and street) ☐ Check if different than previously reported
2901 Telestar Court

2. FEC IDENTIFICATION NUMBER
C00005249

CITY, STATE, and ZIP CODE
Falls Church VA 22042-1205

3. ☒ This committee has qualified as a multi-candidate committee (see FEC Form 1M)

4. TYPE OF REPORT

(a) ☐ April 15 Quarterly Report

☐ July 15 Quarterly Report

☐ October 15 Quarterly Report

☐ January 31 Year End Report

☐ July 31 Mid-Year Report (Non-election Year Only)

☐ Termination report

Monthly Report Due On:

☐ February 20	☐ June 20	☐ October 20
☐ March 20	☐ July 20	☐ November 20
☐ April 20	☐ August 20	☐ December 20
☐ May 20	☐ September 20	☐ January 31

☒ Twelfth day report preceding _____ (election type)
election on _____ in the State of _____

☐ Thirtieth day report following the General Election
on _____ in the State of _____

(b) Is this Report an Amendment ☐ YES ☒ NO

SUMMARY 5. Covering Period 04/01/2001 through 04/30/2001	**COLUMN A** **This Period**	**COLUMN B** **Calendar Year-to-Date**
6. (a) Cash on Hand, January 1, 2001		269136.94
(b) Cash on Hand at Beginning of Reporting Period	245939.62	
(c) Total Receipts (from line 19)	56463.65	263808.91
(d) Subtotal (add Lines 6(b) and 6(c) for Column A and Lines 6(a) and 6(c) for Column B)	302403.27	532947.85
7. Total Disbursements (from line 30)	64105.17	294649.75
8. Cash on Hand at Close of Reporting Period (subtract Line 7 from Line 6(d))	238298.10	238298.10
9. Debts and Obligations Owed TO the Committee (Itemize all on Schedule C and/or Schedule D)	0.00	
10. Debts and Obligations Owed BY the Committee (Itemize all on Schedule C and/or Schedule D)	24075.03	

For further information contact:
Federal Election Commission
999 E Street, NW
Washington, DC 20463
Toll Free 800-424-9530
Local 202-219-3420

I certify that I have examined this Report and to the best of my knowledge and belief it is true, correct, and complete.

Type or Print Name of Treasurer
Electronically Filed by Kevin M. Madden

Signature of Treasurer

Date
05/20/2001

NOTE: Submission of false, erroneous, or incomplete information may subject the person signing this Report to the penalties of 2 U.S.C. §437g.

FEC FORM 3X
(revised 9/98)

4-00173

DETAILED SUMMARY PAGE
OF RECEIPTS AND DISBURSEMENTS
(PAGE 2, FEC FORM 3X) (revised 1/1/91)

NAME OF COMMITTEE
National Association of Insurance and Financial Advisors Political Action Committee

REPORT COVERING PERIOD
FROM 04/01/2001 TO: 04/30/2001

I. Receipts	COLUMN A Total This Period	COLUMN B Calendar Year	
11. Contributions (other than loans) From:			
a. Individual/Persons Other Than Political Committees			
i. Itemized (use Schedule A)	8870.13	40174.43	11.a.i.
ii. Unitemized	47593.52	223634.48	11.a.ii.
iii. Total (add i and ii)»	56463.65	263808.91	11.a.iii.
b. Political Party Committees	0.00	0.00	11.b.
c. Other Political Committees (such as PACs)	0.00	0.00	11.c.
d. Total Contributions (add a iii, b and c)»	56463.65	263808.91	11.d.
12. Transfers From Affiliated/Other Party Committees	0.00	0.00	12.
13. All Loans Received	0.00	0.00	13.
14. Loan Repayments Received	0.00	0.00	14.
15. Offsets To Operating Expenditures (Refunds, Rebates, etc.)	0.00	0.00	15.
16. Refunds of Contributions Made to Federal Candidates and Other Political Committees	0.00	0.00	16.
17. Other Federal Receipts (Dividends, Interest, etc.)	0.00	0.00	17.
18. Transfers From Nonfederal Account for Joint Activity	0.00	0.00	18.
19. Total Receipts (add 11d, 12, 13, 14, 15, 16, 17, and 18)»	56463.65	263808.91	19.
20. Total Federal Receipts (subtract line 18 from line 19)»	56463.65	263808.91	20.
II. Disbursements			
21. Operating Expenditures:			
a. Shared Federal/Non-Federal Activity (from Schedule H4)			
i. Federal Share	0.00	0.00	21.a.i.
ii. Non-Federal Share	0.00	0.00	21.a.ii.
b. Other Federal Operating Expenditures	38605.17	132124.75	21.b.
c. Total Operating Expenditures (add a i, a ii, and b)»	38605.17	132124.75	21.c.
22. Transfers to Affiliated/Other Party Committees	0.00	0.00	22.
23. Contributions to Federal Candidates/Committees and Other Political Committees	20500.00	147000.00	23.
24. Independent Expenditures (use Schedule E)	0.00	0.00	24.
25. Coordinated Expenditures Made by Party Committees (2 U.S.C 441a(d)) (use Sch. F)	0.00	0.00	25.
26. Loan Repayments Made	0.00	0.00	26.
27. Loans Made	0.00	0.00	27.
28. Refunds of Contributions To:			
a. Individuals/Persons Other Than Political Committees	0.00	525.00	28.a.
b. Political Party Committees	0.00	0.00	28.b.
c. Other Political Committees (such as PACs)	0.00	0.00	28.c.
d. Total Contributions Refunds (add a, b, and c)»	0.00	525.00	28.d.
29. Other Disbursements	5000.00	15000.00	29.
30. Total Disbursements (add 21c, 22, 23, 24, 25, 26, 27, 28d, and 29)»	64105.17	294649.75	30.
31. Total Federal Disbursements (subtract line 21 a ii from line 30)»	64105.17	294649.75	31.
III. Net Contributions / Operating Expenditures			
32. Total Contributions (other than loans) (from line 11d)	56463.65	263808.91	32.
33. Total Contribution Refunds (from line 28d)	0.00	525.00	33.
34. Net Contributions (other than loans) (subtract line 33 from 32)	56463.65	263283.91	34.
35. Total Federal Operating Expenditures (add 21 a i and 21 b)»	38605.17	132124.75	35.
36. Offsets to Operating Expenditures (from line 15)	0.00	0.00	36.
37. Net Operating Expenditures (subtract line 36 from 35)»	38605.17	132124.75	37.

SCHEDULE A	ITEMIZED RECEIPTS	Use separate schedule(s) for each category of the Detailed Summary Page	3 / 18 FOR LINE NUMBER 11A1

Any information copied from such Reports and Statements may not be sold or used by any person for the purpose of soliciting contributions or for commercial purposes, other than using the name and address of any political committee to solicit contributions from such committee.

NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

Full Name, Mailing Address, and ZIP Code	Name of Employer	Date (month, day, year)	Amount of Each Receipt this Period
Mr. Matthew S. Tassey, CLU, LUTCF 5 Reggio Ave. Old Orchard Beach ME 04064-2709 Receipt For: [ ] Primary [X] General [ ] Other (specify) :	Self-employed Occupation: Insurance Agent Aggregate Year-to-Date > $ 201.60	04/10/2001	50.40
Mr. Michael L. Kerley 2901 Telestar Court Falls Church VA 22042 Receipt For: [ ] Primary [X] General [ ] Other (specify) :	Self-employed Occupation: Insurance Agent Aggregate Year-to-Date > $ 226.93	04/20/2001	19.23
Mr. Michael L. Kerley 2901 Telestar Court Falls Church VA 22042 Receipt For: [ ] Primary [X] General [ ] Other (specify) :	Self-employed Occupation: Insurance Agent Aggregate Year-to-Date > $ 226.93	04/20/2001	19.23
Mr. Michael L. Kerley 2901 Telestar Court Falls Church VA 22042 Receipt For: [ ] Primary [X] General [ ] Other (specify) :	Self-employed Occupation: Insurance Agent Aggregate Year-to-Date > $ 226.93	04/20/2001	19.23
Mr. Peter Fulchiron, CLU, LUTCF 411 San Andreas Drive Novato CA 94945-1237 Receipt For: [ ] Primary [X] General [ ] Other (specify) :	Self-employed Occupation: Insurance Agent Aggregate Year-to-Date > $ 320.00	04/10/2001	80.00
Mr. David J. Malone, CLU, ChFC 251 Timothy Drive Pittsburgh PA 15222 Receipt For: [ ] Primary [X] General [ ] Other (specify) :	Self-employed Occupation: Insurance Agent Aggregate Year-to-Date > $ 250.00	04/17/2001	250.00
Mr. Kent A. Bennett, LUTCF RR #3, Box 350-D Muncy PA 17756 Receipt For: [ ] Primary [X] General [ ] Other (specify) :	Self-employed Occupation: Insurance Agent Aggregate Year-to-Date > $ 222.00	04/10/2001	80.00

SUBTOTALS of Receipts This Page (Optional) .....

TOTALS This Period (last page this line number only) .....

SCHEDULE A	ITEMIZED RECEIPTS	Use separate schedule(s) for each category of the Detailed Summary Page	4 / 18 FOR LINE NUMBER 11A1

Any information copied from such Reports and Statements may not be sold or used by any person for the purpose of soliciting contributions or for commercial purposes, other than using the name and address of any political committee to solicit contributions from such committee.

NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

Full Name, Mailing Address, and ZIP Code	Name of Employer	Date (month, day, year)	Amount of Each Receipt this Period
Mr. Henry F. McCamish, Jr.. CLU 3541 Tuxedo Rd. Atlanta GA 30305 Receipt For: [ ] Primary [X] General [ ] Other (specify) :	Self-employed Occupation: Insurance Agent Aggregate Year-to-Date > $ 500.00	04/23/2001	500.00
Mr. Robert M. Nelson. CLU, LUTCF 14712 Shirley Street Omaha NE 68144-2144 Receipt For: [ ] Primary [X] General [ ] Other (specify) :	Self-employed Occupation: Insurance Agent Aggregate Year-to-Date > $ 240.00	04/10/2001	80.00
Mr. Donald A. Eichelberger, CLU, ChFC, LUT 3217 Highway D65 Dysart IA 52224-9750 Receipt For: [ ] Primary [X] General [ ] Other (specify) :	Self-employed Occupation: Insurance Agent Aggregate Year-to-Date > $ 201.60	04/10/2001	50.40
Mr. Carl James Maus, LUTCF 417 Monitor Way St. Charles MO 63303 Receipt For: [ ] Primary [X] General [ ] Other (specify) :	Self-employed Occupation: Insurance Agent Aggregate Year-to-Date > $ 201.60	04/10/2001	50.40
Mr. David A. Micklaugh, CLU, AEP 3273 Evergreen Road Fargo ND 58102-1214 Receipt For: [ ] Primary [X] General [ ] Other (specify) :	Self-employed Occupation: Insurance Agent Aggregate Year-to-Date > $ 288.00	04/10/2001	72.00
Mr. Bruce A. Hager 608 Harwood Drive Fargo ND 58104 Receipt For: [ ] Primary [X] General [ ] Other (specify) :	Self-employed Occupation: Insurance Agent Aggregate Year-to-Date > $ 201.60	04/10/2001	50.40
Ms. Shirley A. Nielsen, LUTCF 1524 COVENTRY LN #53 GRAND ISLAND NE 68801-7009 Receipt For: [ ] Primary [X] General [ ] Other (specify) :	Self-employed Occupation: Insurance Agent Aggregate Year-to-Date > $ 201.60	04/10/2001	50.40

SUBTOTALS of Receipts This Page (Optional) .....

TOTALS This Period (last page this line number only) .....

SCHEDULE A — ITEMIZED RECEIPTS

Use separate schedule(s) for each category of the Detailed Summary Page

FOR LINE NUMBER 11A1

Any information copied from such Reports and Statements may not be sold or used by any person for the purpose of soliciting contributions or for commercial purposes, other than using the name and address of any political committee to solicit contributions from such committee.

NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

Full Name, Mailing Address, and ZIP Code	Name of Employer	Date (month, day, year)	Amount of Each Receipt this Period
Mr. Richard L. Hill, CLU, ChFC, LUT 5431 Brandywine Circle Lincoln NE 68516-5048 Receipt For: [ ] Primary [X] General [ ] Other (specify) :	Self-employed Occupation: Insurance Agent Aggregate Year-to-Date > $ 201.60	04/10/2001	50.40
Mr. Paul M. Smith, Sr., CLU 433 Ward Parkway 3N Kansas City MO 64122 Receipt For: [ ] Primary [X] General [ ] Other (specify) :	Self-employed Occupation: Insurance Agent Aggregate Year-to-Date > $ 204.00	04/10/2001	51.00
Mr. Norman G. Levine, CLU, ChFC 2162 Silverado Circle Palm Springs CA 92264 Receipt For: [ ] Primary [X] General [ ] Other (specify) :	Self-employed Occupation: Insurance Agent Aggregate Year-to-Date > $ 500.00	04/23/2001	500.00
Mr. Alex Hanson, CLU, ChFC One Harding Road Portsmouth NH 03801-5814 Receipt For: [ ] Primary [X] General [ ] Other (specify) :	Self-employed Occupation: Insurance Agent Aggregate Year-to-Date > $ 201.60	04/10/2001	50.40
Mr. Frank R. Nolimal, CLU, ChFC, LUT 2017 Grafton Ave Henderson NV 89014 Receipt For: [ ] Primary [X] General [ ] Other (specify) :	Self-employed Occupation: Insurance Agent Aggregate Year-to-Date > $ 201.60	04/10/2001	50.40
Mr. Daniel J. Scholz, CLU, ChFC 1510 So. 183 Circle Omaha NE 68130 Receipt For: [ ] Primary [X] General [ ] Other (specify) :	Self-employed Occupation: Insurance Agent Aggregate Year-to-Date > $ 201.60	04/10/2001	50.40
Mr. James W. Oglesby, LUTCF P. O. Box 7156 Asheville NC 28802-7156 Receipt For: [ ] Primary [X] General [ ] Other (specify) :	Self-employed Occupation: Insurance Agent Aggregate Year-to-Date > $ 264.00	04/10/2001	66.00

SUBTOTALS of Receipts This Page (Optional) .....

TOTALS This Period (last page this line number only) .....

SCHEDULE A — ITEMIZED RECEIPTS

Use separate schedule(s) for each category of the Detailed Summary Page

FOR LINE NUMBER 11A1

Any information copied from such Reports and Statements may not be sold or used by any person for the purpose of soliciting contributions or for commercial purposes, other than using the name and address of any political committee to solicit contributions from such committee.

NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

Full Name, Mailing Address, and ZIP Code	Name of Employer	Date (month, day, year)	Amount of Each Receipt this Period
Mr. Charles E. Cox 3060 Dupree Dr. Huntsville AL 35801 Receipt For: [ ] Primary [X] General [ ] Other (specify) :	Self-employed Occupation: Insurance Agent Aggregate Year-to-Date > $ 250.00	04/04/2001	250.00
Mr. George W. Karr, Jr., CLU 61 Gessner Rd. Kintersville PA 18930 Receipt For: [ ] Primary [X] General [ ] Other (specify) :	Self-employed Occupation: Insurance Agent Aggregate Year-to-Date > $ 250.00	04/26/2001	250.00
Mr. Walter J. Shields, CLU, ChFC 3020 - 38th Avenue West Seattle WA 98199-2513 Receipt For: [ ] Primary [X] General [ ] Other (specify) :	Self-employed Occupation: Insurance Agent Aggregate Year-to-Date > $ 500.00	04/17/2001	500.00
Mr. Thomas M. Hewco, CLU, ChFC 900 Rockhurst Drive Lincoln NE 68510-4114 Receipt For: [ ] Primary [X] General [ ] Other (specify) :	Self-employed Occupation: Insurance Agent Aggregate Year-to-Date > $ 240.00	04/10/2001	80.00
Ms. Carol A. Anderson, LUTCF, CFP 1310 North 58th St Omaha NE 68132-1307 Receipt For: [ ] Primary [X] General [ ] Other (specify) :	Self-employed Occupation: Insurance Agent Aggregate Year-to-Date > $ 201.60	04/10/2001	50.40
Mr. Stephen M. Rice, CFP, CLU, ChFC 54 Alpine Ave Los Gatos CA 95030 Receipt For: [ ] Primary [X] General [ ] Other (specify) :	Self-employed Occupation: Insurance Agent Aggregate Year-to-Date > $ 500.00	04/02/2001	500.00
Mr. William V. Irons, CLU, LUTCF 325 Newman Ave Rumford RI 02916-1255 Receipt For: [ ] Primary [X] General [ ] Other (specify) :	Self-employed Occupation: Insurance Agent Aggregate Year-to-Date > $ 240.00	04/10/2001	80.00

SUBTOTALS of Receipts This Page (Optional) .....

TOTALS This Period (last page this line number only) .....

SCHEDULE A	ITEMIZED RECEIPTS	Use separate schedule(s) for each category of the Detailed Summary Page	7 / 18 FOR LINE NUMBER 11A1

Any information copied from such Reports and Statements may not be sold or used by any person for the purpose of soliciting contributions or for commercial purposes, other than using the name and address of any political committee to solicit contributions from such committee.

NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

Full Name, Mailing Address, and ZIP Code	Name of Employer	Date (month, day, year)	Amount of Each Receipt this Period
Mr. David L. Stratton. CLU, ChFC 13115 Beach Cir. Anchorage AK 99515-3748 Receipt For: ☐ Primary ☒ General ☐ Other (specify) :	Self-employed Occupation: Insurance Agent Aggregate Year-to-Date > $ 300.00	04/10/2001	75.00
Mr. Joseph L. Davis. CLU, ChFC, CFP 1420 Primrose Road N.W. Washington DC 20012-1224 Receipt For: ☐ Primary ☒ General ☐ Other (specify) :	Self-employed Occupation: Insurance Agent Aggregate Year-to-Date > $ 201.60	04/10/2001	50.40
Mr. Thomas R. Clark CLU, ChFC 1201 63rd Street Des Moines IA 50311 Receipt For: ☐ Primary ☒ General ☐ Other (specify) :	Self-employed Occupation: Insurance Agent Aggregate Year-to-Date > $ 240.00	04/10/2001	60.00
Mr. Byron Hyatt Ersted, Jr. 2510 S Nantucket Way Boise ID 83706-5095 Receipt For: ☐ Primary ☒ General ☐ Other (specify) :	Self-employed Occupation: Insurance Agent Aggregate Year-to-Date > $ 201.60	04/10/2001	50.40
Mr. Kenneth E. Knox, CLU, ChFC Unit 9, 10 East St Providence RI 02906-3069 Receipt For: ☐ Primary ☒ General ☐ Other (specify) :	Self-employed Occupation: Insurance Agent Aggregate Year-to-Date > $ 201.60	04/10/2001	50.40
Mr. John J. Tarditi, Jr., LUTCF, FLM 412 Washington Ave Haddonfield NJ 08033-3327 Receipt For: ☐ Primary ☒ General ☐ Other (specify) :	Self-employed Occupation: Insurance Agent Aggregate Year-to-Date > $ 720.00	04/19/2001	720.00
Mr. D. Michael Lane, CLU 411 Union St., #1910 Nashville TN 37219-1701 Receipt For: ☐ Primary ☒ General ☐ Other (specify) :	Self-employed Occupation: Insurance Agent Aggregate Year-to-Date > $ 518.00	04/10/2001	4.50

SUBTOTALS of Receipts This Page (Optional) .....

TOTALS This Period (last page this line number only) .....

SCHEDULE A	ITEMIZED RECEIPTS	Use separate schedule(s) for each category of the Detailed Summary Page	8 / 18 FOR LINE NUMBER 11A1

Any information copied from such Reports and Statements may not be sold or used by any person for the purpose of soliciting contributions or for commercial purposes, other than using the name and address of any political committee to solicit contributions from such committee.

NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

Full Name, Mailing Address, and ZIP Code	Name of Employer	Date (month, day, year)	Amount of Each Receipt this Period
Mr. Joel A. Shapiro, CLU, ChFC, MSF 200 E. 66th Street #D-302 New York NY 10021-6728 Receipt For: ☐ Primary ☒ General ☐ Other (specify) :	Self-employed Occupation: Insurance Agent Aggregate Year-to-Date > $ 500.00	04/18/2001	500.00
Mr. Glenn R. Jagodzinske, CLU, LUTCF,ChFC 1414 SW Ashworth Pl. Topeka KS 66604 Receipt For: ☐ Primary ☒ General ☐ Other (specify) :	Self-employed Occupation: Insurance Agent Aggregate Year-to-Date > $ 255.00	04/30/2001	15.00
Mr. Ken Simons, CLU, ChFC, LUT 808 Thoroughbred Lane Artesia NM 88210-2232 Receipt For: ☐ Primary ☒ General ☐ Other (specify) :	Self-employed Occupation: Insurance Agent Aggregate Year-to-Date > $ 200.40	04/10/2001	50.10
Mr. Richard L. Rawlings, CLU, ChFC 6 Greenmeadow Lane Bedford NH 03110 Receipt For: ☐ Primary ☒ General ☐ Other (specify) :	Self-employed Occupation: Insurance Agent Aggregate Year-to-Date > $ 300.00	04/19/2001	150.00
Mr. Richard A. Koob, CLU, ChFC, AEP 301 Frederick Street Waukesha WI 53186-8116 Receipt For: ☐ Primary ☒ General ☐ Other (specify) :	Self-employed Occupation: Insurance Agent Aggregate Year-to-Date > $ 201.60	04/10/2001	50.40
Mr. Russell D. Jenkins, LUTCF 1988 Burlingame Rd. Emporia KS 66801 Receipt For: ☐ Primary ☒ General ☐ Other (specify) :	Self-employed Occupation: Insurance Agent Aggregate Year-to-Date > $ 240.00	04/10/2001	80.00
Mr. James E. Whistler, CLU, ChFC 3334 Lucinda St San Diego CA 92106 Receipt For: ☐ Primary ☒ General ☐ Other (specify) :	Self-employed Occupation: Insurance Agent Aggregate Year-to-Date > $ 1000.00	04/10/2001	500.00

SUBTOTALS of Receipts This Page (Optional) .....

TOTALS This Period (last page this line number only) .....

SCHEDULE A	ITEMIZED RECEIPTS	Use separate schedule(s) for each category of the Detailed Summary Page	9 / 18 FOR LINE NUMBER 11A1

Any information copied from such Reports and Statements may not be sold or used by any person for the purpose of soliciting contributions or for commercial purposes, other than using the name and address of any political committee to solicit contributions from such committee.

NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

Full Name, Mailing Address, and ZIP Code	Name of Employer	Date (month, day, year)	Amount of Each Receipt this Period
Mr. David B. Bianchi, CLU 1125 Baldon Way Reno NV 89503-3164 Receipt For: ☐ Primary ☒ General ☐ Other (specify) :	Self-employed Occupation: Insurance Agent Aggregate Year-to-Date > $ 201.60	04/10/2001	50.40
Mr. Walter J. Scott, Jr., CLU 1022 WASHINGTON AVE. OSHKOSH WI 54901-5354 Receipt For: ☐ Primary ☒ General ☐ Other (specify) :	Self-employed Occupation: Insurance Agent Aggregate Year-to-Date > $ 201.60	04/10/2001	50.40
Mr. Larry J. Winkelhake, CLU, ChFC 18600 Longview Ct Brookfield WI 53045 Receipt For: ☐ Primary ☒ General ☐ Other (specify) :	Self-employed Occupation: Insurance Agent Aggregate Year-to-Date > $ 230.40	04/10/2001	60.00
Mr. Dennis R. Merideth, CLU, ChFC 5960 N. Camino Esquina Tucson AZ 85718-4627 Receipt For: ☐ Primary ☒ General ☐ Other (specify) :	Self-employed Occupation: Insurance Agent Aggregate Year-to-Date > $ 201.60	04/10/2001	50.40
Mr. Dave Smithkey, CLU 9451 Heddy Drive Flushing MI 48433 Receipt For: ☐ Primary ☒ General ☐ Other (specify) :	Self-employed Occupation: Insurance Agent Aggregate Year-to-Date > $ 240.00	04/10/2001	60.00
David A. Winston 9210 Graceland Place Fairfax VA 22031-1913 Receipt For: ☐ Primary ☒ General ☐ Other (specify) :	Self-employed Occupation: Insurance Agent Aggregate Year-to-Date > $ 253.88	04/20/2001	23.08
David A. Winston 9210 Graceland Place Fairfax VA 22031-1913 Receipt For: ☐ Primary ☒ General ☐ Other (specify) :	Self-employed Occupation: Insurance Agent Aggregate Year-to-Date > $ 253.88	04/20/2001	23.08

SUBTOTALS of Receipts This Page (Optional) .....

TOTALS This Period (last page this line number only) .....

SCHEDULE A	ITEMIZED RECEIPTS	Use separate schedule(s) for each category of the Detailed Summary Page	10 / 18 FOR LINE NUMBER 11A1

Any information copied from such Reports and Statements may not be sold or used by any person for the purpose of soliciting contributions or for commercial purposes, other than using the name and address of any political committee to solicit contributions from such committee.

NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

Full Name, Mailing Address, and ZIP Code	Name of Employer	Date (month, day, year)	Amount of Each Receipt this Period
David A. Winston 9210 Graceland Place Fairfax VA 22031-1913 Receipt For: ☐ Primary ☒ General ☐ Other (specify) :	Self-employed Occupation: Insurance Agent Aggregate Year-to-Date > $ 253.88	04/20/2001	23.08
Mr. Jeffrey P. Case, LUTCF 1311 33rd Avenue S.W. Minot ND 58701-7266 Receipt For: ☐ Primary ☒ General ☐ Other (specify) :	Self-employed Occupation: Insurance Agent Aggregate Year-to-Date > $ 201.60	04/10/2001	50.40
Mr. David J. Evenson 3111 South Washington Grand Forks ND 58201-6715 Receipt For: ☐ Primary ☒ General ☐ Other (specify) :	Self-employed Occupation: Insurance Agent Aggregate Year-to-Date > $ 300.00	04/16/2001	180.00
Mr. James C. McGill, CLU, ChFC 7171 Mercy Rd. Ste. 315 Omaha NE 68106 Receipt For: ☐ Primary ☒ General ☐ Other (specify) :	Self-employed Occupation: Insurance Agent Aggregate Year-to-Date > $ 300.00	04/10/2001	150.00
Mr. James C. McGill, CLU, ChFC 7171 Mercy Rd. Ste. 315 Omaha NE 68106 Receipt For: ☐ Primary ☒ General ☐ Other (specify) :	Self-employed Occupation: Insurance Agent Aggregate Year-to-Date > $ 300.00	04/19/2001	150.00
Mr. Stephen D. Andersen, RHU 1621 Dixie Trail Lincoln NE 68527-9431 Receipt For: ☐ Primary ☒ General ☐ Other (specify) :	Self-employed Occupation: Insurance Agent Aggregate Year-to-Date > $ 201.60	04/10/2001	50.40
Mr. Michael R. Goss, CLU 3662 N Bunchberry Boise ID 83704 Receipt For: ☐ Primary ☒ General ☐ Other (specify) :	Self-employed Occupation: Insurance Agent Aggregate Year-to-Date > $ 240.00	04/10/2001	60.00

SUBTOTALS of Receipts This Page (Optional) .....

TOTALS This Period (last page this line number only) .....

SCHEDULE A	ITEMIZED RECEIPTS	Use separate schedule(s) for each category of the Detailed Summary Page	11 / 18 FOR LINE NUMBER 11A1

Any information copied from such Reports and Statements may not be sold or used by any person for the purpose of soliciting contributions or for commercial purposes, other than using the name and address of any political committee to solicit contributions from such committee.

NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

Full Name, Mailing Address, and ZIP Code	Name of Employer	Date (month, day, year)	Amount of Each Receipt this Period
Mr. Casey C. Knake 2902 Mach I Dr. Norfolk NE 68701-3238 Receipt For: ☐ Primary ☒ General ☐ Other (specify) :	Self-employed Occupation: Insurance Agent Aggregate Year-to-Date > $ 201.60	04/10/2001	50.40
Mr. Edward Kakoust 4202 Snowberry Ln Naples FL 33999-8513 Receipt For: ☐ Primary ☒ General ☐ Other (specify) :	Self-employed Occupation: Insurance Agent Aggregate Year-to-Date > $ 500.00	04/30/2001	500.00
Mr. John J. Flynn, CLU 9460 N. Spruce Road River Hills WI 53217 Receipt For: ☐ Primary ☒ General ☐ Other (specify) :	Self-employed Occupation: Insurance Agent Aggregate Year-to-Date > $ 201.60	04/10/2001	50.40
Mr. David Lewis Corrie 462 S 4th Ave #1900/ NML Louisville KY 40202-3445 Receipt For: ☐ Primary ☒ General ☐ Other (specify) :	Self-employed Occupation: Insurance Agent Aggregate Year-to-Date > $ 201.60	04/10/2001	50.40
Mr. Fred R. Bean, CLU 5208 Crestwood Little Rock AR 72207 Receipt For: ☐ Primary ☒ General ☐ Other (specify) :	Self-employed Occupation: Insurance Agent Aggregate Year-to-Date > $ 201.60	04/10/2001	50.40
Mr. Terry K. Headley, LUTCF,LIC 20704 Meadow Ridge Dr. Springfield NE 68059 Receipt For: ☐ Primary ☒ General ☐ Other (specify) :	Self-employed Occupation: Insurance Agent Aggregate Year-to-Date > $ 998.40	04/10/2001	249.60
Mr. Rhett A. King, LUTCF Box 141 Brockport NY 14420-0141 Receipt For: ☐ Primary ☒ General ☐ Other (specify) :	Self-employed Occupation: Insurance Agent Aggregate Year-to-Date > $ 250.00	04/18/2001	250.00

SUBTOTALS of Receipts This Page (Optional) .....

TOTALS This Period (last page this line number only) .....

SCHEDULE A	ITEMIZED RECEIPTS	Use separate schedule(s) for each category of the Detailed Summary Page	12 / 18 FOR LINE NUMBER 11A1

Any information copied from such Reports and Statements may not be sold or used by any person for the purpose of soliciting contributions or for commercial purposes, other than using the name and address of any political committee to solicit contributions from such committee.

NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

Full Name, Mailing Address, and ZIP Code	Name of Employer	Date (month, day, year)	Amount of Each Receipt this Period
Mr. Nelson T. Evans, CLU, ChFC 29123 Wild Rose Dr Evergreen CO 80439-8439 Receipt For: ☐ Primary ☒ General ☐ Other (specify) :	Self-employed Occupation: Insurance Agent Aggregate Year-to-Date > $ 250.00	04/02/2001	250.00
Mr. James John Silbernagel, LUTCF W 2329 Capital Drive Campbellsport WI 53010-3010 Receipt For: ☐ Primary ☒ General ☐ Other (specify) :	Self-employed Occupation: Insurance Agent Aggregate Year-to-Date > $ 201.60	04/10/2001	50.40
Mr. James D. Schulz, CLU, ChFC 6601 South 66th. St. Lincoln NE 68516-3657 Receipt For: ☐ Primary ☒ General ☐ Other (specify) :	Self-employed Occupation: Insurance Agent Aggregate Year-to-Date > $ 201.60	04/10/2001	50.40
Mr. Lester E. Westgard 2714 26th Ave SW Fargo ND 58103-5006 Receipt For: ☐ Primary ☒ General ☐ Other (specify) :	Self-employed Occupation: Insurance Agent Aggregate Year-to-Date > $ 240.00	04/10/2001	80.00
Mr. Gregory N. Spurlock, CLU, ChFC, LUT P.O. Box 450 Harrisburg AR 72432-0450 Receipt For: ☐ Primary ☒ General ☐ Other (specify) :	Self-employed Occupation: Insurance Agent Aggregate Year-to-Date > $ 240.00	04/06/2001	120.00

SUBTOTALS of Receipts This Page (Optional)	
TOTALS This Period (last page this line number only)	**8870.13**

SCHEDULE B	ITEMIZED DISBURSEMENTS	Use separate schedule(s) for each category of the Detailed Summary Page	13 / 18 FOR LINE NUMBER 21B

Any information copied from such Reports and Statements may not be sold or used by any person for the purpose of soliciting contributions or for commercial purposes, other than using the name and address of any political committee to solicit contributions from such committee.

NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

Full Name, Mailing Address, and ZIP Code	Purpose of Disbursement	Date (month, day, year)	Amount of Each Disbursement This Period
NAIFA 2901 Telestar Court Falls Church VA 22042	Payroll, Benefits,supplies,office space, copier costs, postage, service charges Payroll, Benefits,supplies,office space,copier costs, postage, service charges Disbursement for: ☐ Primary ☐ General ☒ Other (specify) : Other	04/30/2001	38098.76
Full Name, Mailing Address, and ZIP Code	**Purpose of Disbursement**	**Date (month, day, year)**	**Amount of Each Disbursement This Period**
First Union Bank One First Union Center Charlotte NC 28288-1164	Bank Charges Bank Charges Disbursement for: ☐ Primary ☐ General ☒ Other (specify) :	04/30/2001	506.41

SUBTOTALS of Disbursements This Page (Optional)	
TOTALS This Period (last page this line number only)	**38605.17**

SCHEDULE B — ITEMIZED DISBURSEMENTS

Use separate schedule(s) for each category of the Detailed Summary Page

FOR LINE NUMBER 23

Any information copied from such Reports and Statements may not be sold or used by any person for the purpose of soliciting contributions or for commercial purposes, other than using the name and address of any political committee to solicit contributions from such committee.

NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

Full Name, Mailing Address, and ZIP Code	Purpose of Disbursement	Date (month, day, year)	Amount of Each Disbursement This Period
Representative J.D. Hayworth 10789 N 90th Street Suite 102 Scottsdale AZ 85260	Contribution: J.D. Hayworth (AZ-6-R-US House) Disbursement for: [X] Primary [ ] General [ ] Other (specify) : Primary	04/03/2001	2000.00
Representative Allen Boyd PO Box 15703 Tallahassee FL 32317	Contribution: Allen Boyd (FL-2-D-US House) Disbursement for: [X] Primary [ ] General [ ] Other (specify) : Primary	04/06/2001	2000.00
Representative Mac Collins P.O. Box 35 Jonesboro GA 30237	Contribution: Mac Collins (GA-3-R-US House) Disbursement for: [X] Primary [ ] General [ ] Other (specify) : Primary	04/11/2001	1000.00
Representative Nancy L. Johnson P.O. Box 1986 New Britain CT 06050	Contribution: Nancy L. Johnson (CT-6-R-US House) Disbursement for: [X] Primary [ ] General [ ] Other (specify) : Primary	04/11/2001	1000.00
Representative Frank A. LoBiondo 736 East Landis Avenue Suite 101 Vineland NJ 08360	Contribution: Frank A. LoBiondo (NJ-2-R-US House) Disbursement for: [X] Primary [ ] General [ ] Other (specify) : Primary	04/18/2001	1000.00
Representative Robert Menendez PO Box 848 Union City NJ 07087	Contribution: Robert Menendez (NJ-13-D-US House) Disbursement for: [X] Primary [ ] General [ ] Other (specify) : Primary	04/18/2001	1000.00
Representative Mark A. Foley 1316 Lake Victoria Drive Lake Worth FL 33461	Contribution: Mark A. Foley (FL-16-R-US House) Disbursement for: [X] Primary [ ] General [ ] Other (specify) : Primary	04/18/2001	1000.00
Representative Earl Pomeroy Post Office Box 746 Bismarck ND 58502	Contribution: Earl Pomeroy (ND-1-D-US House) Disbursement for: [X] Primary [ ] General [ ] Other (specify) : Primary	04/23/2001	1000.00
Senator Kent Conrad PO Box 812 Bismarck ND 58502	Contribution: Kent Conrad (ND-D-US Senate) Disbursement for: [X] Primary [ ] General [ ] Other (specify) : Primary	04/23/2001	1000.00
SUBTOTALS of Disbursements This Page (Optional)			
TOTALS This Period (last page this line number only)			

SCHEDULE B ITEMIZED DISBURSEMENTS

Use separate schedule(s) for each category of the Detailed Summary Page

FOR LINE NUMBER 23

Any information copied from such Reports and Statements may not be sold or used by any person for the purpose of soliciting contributions or for commercial purposes, other than using the name and address of any political committee to solicit contributions from such committee.

NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

Full Name, Mailing Address, and ZIP Code	Purpose of Disbursement	Date (month, day, year)	Amount of Each Disbursement This Period
Representative Maurice D. Hinchey PO Box 4497 Kingston NY 12402	Contribution: Maurice D. Hinchey (NY-26- Contribution: Maurice D. Hinchey (NY-26-D-US House) Disbursement for: [X] Primary [ ] General [ ] Other (specify) : Primary	04/23/2001	1000.00
Representative Patrick J. Tiberi 2021 E. Dublin Granville Road Suite 2000 Columbus OH 43229	Purpose of Disbursement Contribution: Patrick J. Tiberi (OH-12-R Contribution: Patrick J. Tiberi (OH-12-R-US House) Disbursement for: [X] Primary [ ] General [ ] Other (specify) : Primary	04/23/2001	1000.00
Representative Gary L. Ackerman P O Box 650095 Fresh Meadows NY 11365	Purpose of Disbursement Contribution: Gary L. Ackerman (NY-5-D-U Contribution: Gary L. Ackerman (NY-5-D-US House) Disbursement for: [X] Primary [ ] General [ ] Other (specify) : Primary	04/23/2001	1000.00
Senator Wayne Allard 5555 DTC Parkway Suite B 2006 Englewood CO 80111	Purpose of Disbursement Contribution: Wayne Allard (CO-R-US Sena Contribution: Wayne Allard (CO-R-US Senate) Disbursement for: [X] Primary [ ] General [ ] Other (specify) : Primary	04/23/2001	2500.00
Representative Billy Tauzin P.O. Box 1407 Thibodaux LA 70302	Purpose of Disbursement Contribution: Billy Tauzin (LA-3-R-US Ho Contribution: Billy Tauzin (LA-3-R-US House) Disbursement for: [X] Primary [ ] General [ ] Other (specify) : Primary	04/23/2001	2000.00
Representative Charles H. Taylor PO Box 2355 22 South Pack Square/Suite 201 Asheville NC 28802	Purpose of Disbursement Contribution: Charles H. Taylor (NC-11-U Contribution: Charles H. Taylor (NC-11-US House-debt retirement) Disbursement for: [ ] Primary [X] General [ ] Other (specify) : General	04/25/2001	1000.00
Senator Richard C. Shelby PO Box 1091 Tuscaloosa AL 35403	Purpose of Disbursement Contribution: Richard C. Shelby (AL-R-US Contribution: Richard C. Shelby (AL-R-US Senate) Disbursement for: [X] Primary [ ] General [ ] Other (specify) : Primary	04/25/2001	1000.00
Senator Carl Levin P O Box 1857 Detroit MI 48231	Purpose of Disbursement Returned Check #9533 dated 03/-12/2001 fo Returned Check #9533 dated 03/12/2001 for Carl Levin (MI-D). Disbursement for: [X] Primary [ ] General [ ] Other (specify) : Primary	04/25/2001	-2000.00
Senator Carl Levin P O Box 1857 Detroit MI 48231	Purpose of Disbursement Contribution: Carl Levin (MI-D-US Senate Contribution: Carl Levin (MI-D-US Senate) Disbursement for: [X] Primary [ ] General [ ] Other (specify) : Primary	04/25/2001	2000.00

SUBTOTALS of Disbursements This Page (Optional) .....

TOTALS This Period (last page this line number only) .....

SCHEDULE B — ITEMIZED DISBURSEMENTS

Use separate schedule(s) for each category of the Detailed Summary Page

FOR LINE NUMBER 23

Any information copied from such Reports and Statements may not be sold or used by any person for the purpose of soliciting contributions or for commercial purposes, other than using the name and address of any political committee to solicit contributions from such committee.

NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

Full Name, Mailing Address, and ZIP Code	Purpose of Disbursement	Date (month, day, year)	Amount of Each Disbursement This Period
Representative Ellen O. Tauscher 20 Park Road Suite E Burlingame CA 94010	Returned Check #9532 dated 03/12/2001 to Returned Check #9532 dated 03/12/2001 for Ellen O. Tauscher (CA-10-D). Disbursement for: [X] Primary [ ] General [ ] Other (specify) : Primary	04/25/2001	-2000.00
Representative Ellen O. Tauscher 20 Park Road Suite E Burlingame CA 94010	Contribution: Ellen O. Tauscher (CA-10-D Contribution: Ellen O. Tauscher (CA-10-D-US House) Disbursement for: [X] Primary [ ] General [ ] Other (specify) : Primary	04/25/2001	2000.00
Senator Bob Smith 407 N. Washington Alexandria VA 22314	Returned Check #9493 dated 02/13/2001 to Returned Check #9493 dated 02/13/2001 for Bob Smith (NH-R). Disbursement for: [X] Primary [ ] General [ ] Other (specify) : Primary	04/26/2001	-5000.00
Senator Bob Smith PO Box 367 Exeter NH 03822	Contribution: Bob Smith (NH-R-US Senate) Contribution: Bob Smith (NH-R-US Senate) Disbursement for: [X] Primary [ ] General [ ] Other (specify) : Primary	04/26/2001	5000.00
Representative Ken Bentsen 5615 Morningside #301 Houston TX 77005	Returned Check #9501 dated 02/13/2001 to Returned Check #9501 dated 02/13/2001 for Ken Bentsen (TX-25-D). Disbursement for: [X] Primary [ ] General [ ] Other (specify) : Primary	04/26/2001	-2000.00
Representative Ken Bentsen 5615 Morningside #301 Houston TX 77005	Contribution: Ken Bentsen (TX-25-D-US Ho Contribution: Ken Bentsen (TX-25-D-US House) Disbursement for: [X] Primary [ ] General [ ] Other (specify) : Primary	04/26/2001	2000.00

SUBTOTALS of Disbursements This Page (Optional)	
TOTALS This Period (last page this line number only)	**20500.00**

SCHEDULE B	ITEMIZED DISBURSEMENTS	Use separate schedule(s) for each category of the Detailed Summary Page	17 / 18 FOR LINE NUMBER 29

Any information copied from such Reports and Statements may not be sold or used by any person for the purpose of soliciting contributions or for commercial purposes, other than using the name and address of any political committee to solicit contributions from such committee.

NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

Full Name, Mailing Address, and ZIP Code	Purpose of Disbursement	Date (month, day, year)	Amount of Each Disbursement This Period
Ripon Society 501 Capitol Court, NE Suite 310 Washington DC 20002	Contribution: Ripon Society (annual cont Contribution: Ripon Society (annual contribution-non-profit) Disbursement for: ☐ Primary ☐ General ☒ Other (specify) : Annual	04/11/2001	5000.00

SUBTOTALS of Disbursements This Page (Optional)	
TOTALS This Period (last page this line number only)	**5000.00**

SCHEDULE D (Revised 3/80)	DEBTS AND OBLIGATIONS Excluding Loans	Use separate schedule(s) for each numbered line	18 / 18 FOR LINE NUMBER 10

NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Committee

	Outstanding Balance Beginning This Period	Amount Incurred This Period	Payment This Period	Outstanding Balance at Close of This Period
Full Name, Mailing Address, and Zip Code of Debtor or Creditor National Association of Insurance and Financial Advisors Political Action Committee 2901 Telstar Court Falls Church VA 22042-1205	43012.84	19687.36	38605.17	24075.03
Nature of Debt (purpose) : Equipment rental				

1) SUBTOTALS This Period This Page (Optional)	
2) TOTALS This Period (last page this line number only)	**24075.03**
3) TOTAL OUTSTANDING LOANS from Schedule C (last page only)	
4) ADD 2) and 3) and carry forward to appropriate line of Summary Page (last page only)	