

**FEC  
FORM 3X****REPORT OF RECEIPTS  
AND DISBURSEMENTS**  
For Other Than An Authorized Committee

Office Use Only

1. NAME OF  
COMMITTEE (in full)**USE FEC MAILING LABEL  
OR TYPE OR PRINT**Example: If typing, type  
over the lines

Association for Advanced Life Underwriting PAC (AALU PAC)

ADDRESS (number and street)

2901 Telestar Court

Floor 4

☐Check if different  
than previously  
reported. (ACC)

Falls Church

VA

22042

1260

2. **FEC IDENTIFICATION NUMBER**

CITY

STATE

ZIP CODE

C00447565

3. IS THIS  
REPORT☒NEW  
(N)**OR**☐AMENDED  
(A)4. **TYPE OF REPORT**

(Choose One)

(a) Quarterly Reports:

☐April 15  
Quarterly Report(Q1)☐July 15  
Quarterly Report(Q2)☐October 15  
Quarterly Report(Q3)☒January 31  
Quarterly Report(YE)☐July 31 Mid-Year  
Report(Non-election  
Year Only) (MY)☐Termination Report  
(TER)(b) Monthly  
Report  
Due On:☐

Feb 20 (M2)

☐

May 20 (M5)

☐

Aug 20 (M8)

☐Nov 20 (M11)  
(Non-Election  
Year Only)☐

Mar 20 (M3)

☐

Jun 20 (M6)

☐

Sep 20 (M9)

☐Dec 20 (M12)  
(Non-Election  
Year Only)☐

Apr 20 (M4)

☐

Jul 20 (M7)

☐

Oct 20 (M10)

☐

Jan 31 (YE)

(c) 12-Day  
**PRE**-Election  
Report for the:☐

Primary (12P)

☐

General (12G)

☐

Runoff (12R)

☐

Convention (12C)

☐

Special (12G)

Election on

in the  
State of(d) 30-Day  
**Post**-Election  
Report for the:☐

General (30G)

☐

Runoff (30R)

☐

Special (30S)

Election on

in the  
State of

5. Covering Period

07

01

2009

through

12

31

2009

I certify that I have examined this Report and to the best of my knowledge and belief it is true, correct and complete.

Type or Print Name of Treasurer

Marc Cadin

Signature of Treasurer

Electronically Filed by Marc Cadin

Date

01

21

2010

NOTE : Submission of false, erroneous, or incomplete information may subject the person signing this Report to the penalties of 2 U.S.C 437g.

Office  
Use  
Only**FEC FORM 3X**  
(Rev. 12/2004)

# SUMMARY PAGE

## OF RECEIPTS AND DISBURSEMENTS

FEC Form 3X (Rev. 02/2003)

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Write or Type Committee Name

Association for Advanced Life Underwriting PAC (AALU PAC)

Report Covering the Period:

From:

M	M	D	D	Y	Y	Y	Y
0	7	0	1	2	0	0	9

To:

M	M	D	D	Y	Y	Y	Y
1	2	3	1	2	0	0	9

	COLUMN A This Period	COLUMN B Calendar Year-to-Date
6. (a) Cash on Hand January 1 <span>2009</span>		173323.10
(b) Cash on Hand at Beginning of Reporting Period .....	218325.10	
(c) Total Receipts (from Line 19) .....	152259.00	362511.00
(d) Subtotal (add lines 6(b) and 6(c) for Column A and Lines 6(a) and 6(c) for Column B) .....	370584.10	535834.10
7. Total Disbursements (from Line 31) .....	107660.89	272910.89
8. Cash on Hand at Close of Reporting Period (subtract Line 7 from Line 6(d)) .....	262923.21	262923.21
9. Debts and Obligations owed <b>TO</b> the committee (Itemize all on Schedule C and/or Schedule D) .....	0.00	
10. Debts and Obligations owed <b>BY</b> the committee (Itemize all on Schedule C and/or Schedule D) .....	0.00	

☐ This Committee has qualified as a multicandidate committee. (see FEC FORM 1M)

### For further information contact:

Federal Election Commission  
999 E street, NW  
Washington, DC 20463

Toll Free 800-424-9530  
Local 202-694-1100

# DETAILED SUMMARY PAGE OF RECEIPTS

FEC Form 3X (Rev. 06/2004)

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Write or Type Committee Name

Association for Advanced Life Underwriting PAC (AALU PAC)

Report Covering the Period:

From:

M	M	D	D	Y	Y	W	Y
0	7	0	1	2	0	0	9

To:

M	M	D	D	Y	Y	Y	Y
1	2	3	1	2	0	0	9

I. Receipts	COLUMN A Total This Period	COLUMN B Calendar Year-to-Date
11. Contributions (other than loans) From:		
(a) Individuals/Persons Other Than Political Committees		
(i) Itemized (use Schedule A) .....	134970.00	321670.00
(ii) Unitemized .....	17270.00	33322.00
(iii) TOTAL (add Lines 11(a)(i) and (ii) .....	152240.00	354992.00
(b) Political Party Committees .....	0.00	0.00
(c) Other Political Committees (such as PACs) .....	0.00	7500.00
(d) Total Contributions (add Lines 11(a)(iii),(b) and (c)) (Carry Totals to Line 33, page 5) .....	152240.00	362492.00
12. Transfers From Affiliated/Other Party Committees .....	0.00	0.00
13. All Loans Received .....	0.00	0.00
14. Loan Repayments Received .....	0.00	0.00
15. Offsets To Operating Expenditures (Refunds, Rebates, etc.) (Carry Totals to Line 37, page 5) .....	0.00	0.00
16. Refunds of Contributions Made to Federal candidates and Other Political Committees .....	0.00	0.00
17. Other Federal Receipts (Dividends, Interest, etc.) .....	19.00	19.00
18. Transfers from Non-Federal and Levin Funds		
(a) Non-Federal Account (from Schedule H3) .....	0.00	0.00
(b) Levin Funds (from Schedule H5) .....	0.00	0.00
(c) Total Transfer (add 18(a) and 18(b)).	0.00	0.00
19. Total Receipts (add Lines 11(d), 12, 13, 14, 15, 16, 17, and 18(c)) .....	152259.00	362511.00
20. Total Federal Receipts (subtract Line 18(c) from Line 19) .....	152259.00	362511.00

## DETAILED SUMMARY PAGE

of Disbursements

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FEC Form 3X (Rev. 02/2003)

II. DISBURSEMENTS		COLUMN A Total This Period	COLUMN B Calendar Year-to-Date
21. Operating Expenditures:			
(a) Shared Federal/Non-Federal Activity (from Schedule H4)			
(i) Federal Share.....	0.00	0.00	
(ii) Non-Federal Share.....	0.00	0.00	
(b) Other Federal Operating Expenditures.....	19.00	19.00	
(c) Total Operating Expenditures (add 21(a)(i), (a)(ii) and (b))..... ➤	19.00	19.00	
22. Transfers to Affiliated/Other Party Committees.....	0.00	0.00	
23. Contributions to Federal Candidates/Committees and Other Political Committees.....	105191.89	269441.89	
24. Independent Expenditure (use Schedule E) .....	0.00	0.00	
25. Coordinated Expenditures Made by Party Committees (2 U.S.C. 441a(d)) (use Schedule F).....	0.00	0.00	
26. Loan Repayments Made.....	0.00	0.00	
27. Loans Made.....	0.00	0.00	
28. Refunds of Contributions To:			
(a) Individuals/Persons Other Than Political Committees .....	2450.00	3450.00	
(b) Political Party Committees .....	0.00	0.00	
(c) Other Political Committees (such as PACs) .....	0.00	0.00	
(d) Total Contribution Refunds (add Lines 28(a), (b), and (c)) .....	2450.00	3450.00	
29. Other Disbursements.....	0.00	0.00	
30. Federal Election Activity (2 U.S.C 431(20))			
(a) Shared Federal Election Activity (from Schedule H6)			
(i) Federal Share .....	0.00	0.00	
(ii) "Levin" Share .....	0.00	0.00	
(b) Federal Election Activity Paid Entirely With Federal Funds .....	0.00	0.00	
(c) Total Federal Election Activity (add Lines 30(a)(i), 30(a)(ii) and 30(b))....	0.00	0.00	
31. Total Disbursements (add Lines 21(c), 22, 23, 24, 25, 26, 27, 28(d), 29 and 30(c))..	107660.89	272910.89	
32. Total Federal Disbursements (subtract Line 21(a)(ii) and Line 30(a)(ii) from Line 31).....	107660.89	272910.89	

**DETAILED SUMMARY PAGE**  
of Disbursements

FEC Form 3X (Rev. 02/2003)

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III. Net Contributions/Operating Expenditures	COLUMN A Total This Period	COLUMN B Calendar Year-to-Date
33. Total Contributions (other than loans) from Line 11(d), page 3) .....	152240.00	362492.00
34. Total Contribution Refunds (from Line 28(d)) .....	2450.00	3450.00
35. Net Contributions (other than loans) (subtract Line 34 from Line 33) .....	149790.00	359042.00
36. Total Federal Operating Expenditures (add Line 21(a)(i) and Line 21(b)).....	19.00	19.00
37. Offsets to Operating Expenditures (from Line 15, page 3) .....	0.00	0.00
38. Net Operating Expenditures (subtract Line 37 from Line 36) .....	19.00	19.00

# **SCHEDULE A (FEC Form 3X)** **ITEMIZED RECEIPTS**

Use separate schedule(s)  
for each category of the  
Detailed Summary Page

FOR LINE NUMBER: PAGE 6 / 76

(check only one)

☒ 11a ☐ 11b ☐ 11c ☐ 12  
☐ 13 ☐ 14 ☐ 15 ☐ 16 ☐ 17

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NAME OF COMMITTEE (In Full)

Association for Advanced Life Underwriting PAC (AALU PAC)

**A.**

Full Name (Last, First, Middle Initial)

Seitzinger Financial Group Inc.

Mailing Address 901 Wilshire Drive  
Suite 300

City State Zip Code  
Troy MI 48084-5611

FEC ID number of contributing  
federal political committee.

**C**

Name of Employer

Occupation

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

250.00

Date of Receipt

M M / D D / Y Y Y Y  
1 1 / 2 7 / 2 0 0 9

Transaction ID: SA11AI-2412-994-c

Amount of Each Receipt this Period

250.00

Refunded on 12/7/2009

**B.**

Full Name (Last, First, Middle Initial)

David Arndorfer

Mailing Address 19339 SW Chesapeake Drive

City State Zip Code  
Tualatin OR 97062-9779

FEC ID number of contributing  
federal political committee.

**C**

Name of Employer  
John Hancock

Occupation  
Regional Director

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

400.00

Date of Receipt

M M / D D / Y Y Y Y  
1 1 / 1 3 / 2 0 0 9

Transaction ID: SA11AI-162-977-c

Amount of Each Receipt this Period

200.00

Contribution

**C.**

Full Name (Last, First, Middle Initial)

Odon Bacque

Mailing Address 138 Teche Drive

City State Zip Code  
Lafayette LA 70503-2538

FEC ID number of contributing  
federal political committee.

**C**

Name of Employer  
Self Employed

Occupation  
Sales

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

1000.00

Date of Receipt

M M / D D / Y Y Y Y  
0 9 / 1 5 / 2 0 0 9

Transaction ID: SA11AI-171-886-c

Amount of Each Receipt this Period

1000.00

Contribution

**SUBTOTAL** of Receipts This Page (optional) .....

1450.00

**TOTAL** This Period (last page this line number only) .....

# **SCHEDULE A (FEC Form 3X)** **ITEMIZED RECEIPTS**

Use separate schedule(s)  
for each category of the  
Detailed Summary Page

FOR LINE NUMBER: PAGE 7 / 76

(check only one)

☒ 11a ☐ 11b ☐ 11c ☐ 12  
☐ 13 ☐ 14 ☐ 15 ☐ 16 ☐ 17

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NAME OF COMMITTEE (In Full)

Association for Advanced Life Underwriting PAC (AALU PAC)

A.

Full Name (Last, First, Middle Initial)

Guy Baker

Mailing Address 30172 Branding Iron Road

City

San Juan Capo

State

CA

Zip Code

92675-1501

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
BMI Consulting LLC

Occupation

Managing Director

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

2000.00

Date of Receipt

M M / D D / Y Y Y Y Y  
0 8 / 2 4 / 2 0 0 9

Transaction ID: SA11AI-177-720-c

Amount of Each Receipt this Period

1000.00

Contribution

B.

Full Name (Last, First, Middle Initial)

Kristin Barens

Mailing Address 18702 Patrician Drive

City

Villa Park

State

CA

Zip Code

92861-4212

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
MullinTBG

Occupation

Executive Vice President

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

400.00

Date of Receipt

M M / D D / Y Y Y Y Y  
1 2 / 0 7 / 2 0 0 9

Transaction ID: SA11AI-186-1022-c

Amount of Each Receipt this Period

400.00

Contribution

C.

Full Name (Last, First, Middle Initial)

John D. Becker

Mailing Address PO Box 8947

City

Mandeville

State

LA

Zip Code

70470-8947

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
John D. Becker & Associat-  
es

Occupation

President

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

3000.00

Date of Receipt

M M / D D / Y Y Y Y Y  
0 9 / 0 1 / 2 0 0 9

Transaction ID: SA11AI-776-738-c

Amount of Each Receipt this Period

1000.00

Contribution

SUBTOTAL of Receipts This Page (optional) .....

2400.00

TOTAL This Period (last page this line number only) .....

# **SCHEDULE A (FEC Form 3X)** **ITEMIZED RECEIPTS**

Use separate schedule(s)  
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Detailed Summary Page

FOR LINE NUMBER: PAGE 8 / 76

(check only one)

☒ 11a ☐ 11b ☐ 11c ☐ 12  
☐ 13 ☐ 14 ☐ 15 ☐ 16 ☐ 17

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NAME OF COMMITTEE (In Full)

Association for Advanced Life Underwriting PAC (AALU PAC)

**A.**

Full Name (Last, First, Middle Initial)

James Belk

Mailing Address PO Box 1520

City

Richmond

State

VA

Zip Code

23218-1520

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
BCG Companies

Occupation

Founder/Principal

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

1000.00

Date of Receipt

M M / D D / Y Y Y Y Y  
1 0 / 2 1 / 2 0 0 9

Transaction ID: SA11AI-777-930-c

Amount of Each Receipt this Period

1000.00

Contribution

**B.**

Full Name (Last, First, Middle Initial)

Rodney A. Bench

Mailing Address 1301 5th Avenue  
Floor 35

City

Seattle

State

WA

Zip Code

98101-2603

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
R.A. Bench, Inc.

Occupation

Life Insurance Agent

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

1000.00

Date of Receipt

M M / D D / Y Y Y Y Y  
1 2 / 0 4 / 2 0 0 9

Transaction ID: SA11AI-16-1020-c

Amount of Each Receipt this Period

1000.00

Contribution

**C.**

Full Name (Last, First, Middle Initial)

W. Craig Berger

Mailing Address 9829 E Cochise Drive

City

Scottsdale

State

AZ

Zip Code

85258-4757

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
Camelback Financial Group

Occupation

Financial Advisor

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

250.00

Date of Receipt

M M / D D / Y Y Y Y Y  
1 2 / 2 2 / 2 0 0 9

Transaction ID: SA11AI-2432-1064-c

Amount of Each Receipt this Period

250.00

Contribution

**SUBTOTAL** of Receipts This Page (optional) .....

2250.00

**TOTAL** This Period (last page this line number only) .....



# **SCHEDULE A (FEC Form 3X)** **ITEMIZED RECEIPTS**

Use separate schedule(s)  
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Detailed Summary Page

FOR LINE NUMBER: PAGE 9 / 76

(check only one)

☒ 11a ☐ 11b ☐ 11c ☐ 12  
☐ 13 ☐ 14 ☐ 15 ☐ 16 ☐ 17

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NAME OF COMMITTEE (In Full)

Association for Advanced Life Underwriting PAC (AALU PAC)

**A.**

Full Name (Last, First, Middle Initial)

Alec Berkman

Mailing Address 510 S Grand Avenue  
Suite 302

City State Zip Code  
Glendora CA 91741-4207

FEC ID number of contributing  
federal political committee.

**C**

Name of Employer  
Executive Compensation So-  
lutio

Occupation  
Principal

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

250.00

Date of Receipt

M M / D D / Y Y Y Y Y  
1 2 / 2 8 / 2 0 0 9

Transaction ID: SA11AI-787-1075-c

Amount of Each Receipt this Period

250.00

Contribution

**B.**

Full Name (Last, First, Middle Initial)

J. Boyd Bert, Jr.

Mailing Address 3645 W Lake Road

City State Zip Code  
Erie PA 16505-3450

FEC ID number of contributing  
federal political committee.

**C**

Name of Employer  
The Bert Company

Occupation  
President

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

1000.00

Date of Receipt

M M / D D / Y Y Y Y Y  
1 0 / 2 1 / 2 0 0 9

Transaction ID: SA11AI-791-927-c

Amount of Each Receipt this Period

1000.00

Contribution

**C.**

Full Name (Last, First, Middle Initial)

George Blaha

Mailing Address 60 Kensington Oval

City State Zip Code  
Cleveland OH 44116-1505

FEC ID number of contributing  
federal political committee.

**C**

Name of Employer  
The BOLI Group

Occupation  
President

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

1000.00

Date of Receipt

M M / D D / Y Y Y Y Y  
1 1 / 2 7 / 2 0 0 9

Transaction ID: SA11AI-21-993-c

Amount of Each Receipt this Period

1000.00

Contribution

**SUBTOTAL** of Receipts This Page (optional) .....

2250.00

**TOTAL** This Period (last page this line number only) .....

# **SCHEDULE A (FEC Form 3X)** **ITEMIZED RECEIPTS**

Use separate schedule(s)  
for each category of the  
Detailed Summary Page

FOR LINE NUMBER: PAGE 10 / 76

(check only one)

☒ 11a ☐ 11b ☐ 11c ☐ 12  
☐ 13 ☐ 14 ☐ 15 ☐ 16 ☐ 17

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NAME OF COMMITTEE (In Full)

Association for Advanced Life Underwriting PAC (AALU PAC)

**A.**

Full Name (Last, First, Middle Initial)

Lyle Blessman

Mailing Address 1911 S Pearl Street

City

Denver

State

CO

Zip Code

80210-4040

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
Northwestern Mutual

Occupation

Financial Adviser

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

2000.00

Date of Receipt

M M / D D / Y Y Y Y Y  
1 0 / 1 4 / 2 0 0 9

Transaction ID: SA11AI-801-920-c

Amount of Each Receipt this Period

1000.00

Contribution

**B.**

Full Name (Last, First, Middle Initial)

Barry Boscoe

Mailing Address 15928 Ventura Boulevard  
Suite 204

City

Encino

State

CA

Zip Code

91436-4410

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
Brighton Advisory Group

Occupation

Financial Adviser

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

700.00

Date of Receipt

M M / D D / Y Y Y Y Y  
1 2 / 1 8 / 2 0 0 9

Transaction ID: SA11AI-810-1054-c

Amount of Each Receipt this Period

500.00

Contribution

**C.**

Full Name (Last, First, Middle Initial)

Steven Broadbent

Mailing Address 1812 Ballybunion Drive

City

Johns Creek

State

GA

Zip Code

30097-2081

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
Clark Consulting

Occupation

Managing Director

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

1000.00

Date of Receipt

M M / D D / Y Y Y Y Y  
1 1 / 3 0 / 2 0 0 9

Transaction ID: SA11AI-1090-1002-c

Amount of Each Receipt this Period

1000.00

Contribution

**SUBTOTAL** of Receipts This Page (optional) .....

2500.00

**TOTAL** This Period (last page this line number only) .....

# **SCHEDULE A (FEC Form 3X)** **ITEMIZED RECEIPTS**

Use separate schedule(s)  
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FOR LINE NUMBER: PAGE 11 / 76

(check only one)

☒ 11a ☐ 11b ☐ 11c ☐ 12  
☐ 13 ☐ 14 ☐ 15 ☐ 16 ☐ 17

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NAME OF COMMITTEE (In Full)

Association for Advanced Life Underwriting PAC (AALU PAC)

**A.**

Full Name (Last, First, Middle Initial)

Tom Brown

Mailing Address 5084 Whiteland Road

City

Greenwood

State

IN

Zip Code

46143-9391

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
Northwestern Mutual

Occupation

Financial Representative

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

1000.00

Date of Receipt

M M / D D / Y Y Y Y Y  
1 0 / 0 1 / 2 0 0 9

Transaction ID: SA11AI-68-900-c

Amount of Each Receipt this Period

1000.00

Contribution

**B.**

Full Name (Last, First, Middle Initial)

Charles Calderwood

Mailing Address 15 Woodsborough Circle

City

Houston

State

TX

Zip Code

77055-7528

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
Phoenix Home Life

Occupation

Managing Partner

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

2000.00

Date of Receipt

M M / D D / Y Y Y Y Y  
1 2 / 3 1 / 2 0 0 9

Transaction ID: SA11AI-1121-1110-c

Amount of Each Receipt this Period

1000.00

Contribution

**C.**

Full Name (Last, First, Middle Initial)

R. Bruce Callahan

Mailing Address 3103 Point O Woods

City

Austin

State

TX

Zip Code

78735-1500

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
NFP/PartnersFinancial

Occupation

Chairman

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

1000.00

Date of Receipt

M M / D D / Y Y Y Y Y  
0 9 / 2 2 / 2 0 0 9

Transaction ID: SA11AI-97-891-c

Amount of Each Receipt this Period

1000.00

Contribution

**SUBTOTAL** of Receipts This Page (optional) .....

3000.00

**TOTAL** This Period (last page this line number only) .....

# **SCHEDULE A (FEC Form 3X)** **ITEMIZED RECEIPTS**

Use separate schedule(s)  
for each category of the  
Detailed Summary Page

FOR LINE NUMBER: PAGE 12 / 76

(check only one)

☒ 11a ☐ 11b ☐ 11c ☐ 12  
☐ 13 ☐ 14 ☐ 15 ☐ 16 ☐ 17

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NAME OF COMMITTEE (In Full)

Association for Advanced Life Underwriting PAC (AALU PAC)

**A.**

Full Name (Last, First, Middle Initial)

Walter Cardinet

Mailing Address 1740 Technology Drive  
Suite 550

City State Zip Code  
San Jose CA 95110-1377

FEC ID number of contributing  
federal political committee.

**C**

Name of Employer  
Pacific Advisors

Occupation  
Chairman

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

1000.00

Date of Receipt

M M / D D / Y Y Y Y  
1 0 / 0 1 / 2 0 0 9

Transaction ID: SA11AI-102-901-c

Amount of Each Receipt this Period

1000.00

Contribution

**B.**

Full Name (Last, First, Middle Initial)

Robert Carter

Mailing Address 5501 Ravine Ridge Cove

City State Zip Code  
Austin TX 78746-1280

FEC ID number of contributing  
federal political committee.

**C**

Name of Employer  
NFP

Occupation  
Founding Director

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

1000.00

Date of Receipt

M M / D D / Y Y Y Y  
1 1 / 0 6 / 2 0 0 9

Transaction ID: SA11AI-107-960-c

Amount of Each Receipt this Period

1000.00

Contribution

**C.**

Full Name (Last, First, Middle Initial)

William Cassidy

Mailing Address 2507 W Prospect Road

City State Zip Code  
Tampa FL 33629-5355

FEC ID number of contributing  
federal political committee.

**C**

Name of Employer  
Thomas Financial Group

Occupation  
Producer

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

250.00

Date of Receipt

M M / D D / Y Y Y Y  
1 2 / 0 1 / 2 0 0 9

Transaction ID: SA11AI-65-1014-c

Amount of Each Receipt this Period

250.00

Contribution

**SUBTOTAL** of Receipts This Page (optional) .....

2250.00

**TOTAL** This Period (last page this line number only) .....

# **SCHEDULE A (FEC Form 3X)** **ITEMIZED RECEIPTS**

Use separate schedule(s)  
for each category of the  
Detailed Summary Page

FOR LINE NUMBER: PAGE 13 / 76

(check only one)

☒ 11a ☐ 11b ☐ 11c ☐ 12  
☐ 13 ☐ 14 ☐ 15 ☐ 16 ☐ 17

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NAME OF COMMITTEE (In Full)

Association for Advanced Life Underwriting PAC (AALU PAC)

**A.**

Full Name (Last, First, Middle Initial)

Richard J. Chaffee

Mailing Address 1775 County Road 24

City

Long Lake

State

MN

Zip Code

55356-8906

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
Chaffee & Associates, LLC

Occupation  
Partner

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

500.00

Date of Receipt

M M / D D / Y Y Y Y  
0 9 / 0 1 / 2 0 0 9

Transaction ID: SA11AI-111-737-c

Amount of Each Receipt this Period

500.00

Contribution

**B.**

Full Name (Last, First, Middle Initial)

Chris Christensen

Mailing Address 39500 High Pointe Boulevard  
Suite 150

City

Novi

State

MI

Zip Code

48375-5515

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
The Advanced Strategies  
Group

Occupation  
CEO & Founder

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

1000.00

Date of Receipt

M M / D D / Y Y Y Y  
1 1 / 2 3 / 2 0 0 9

Transaction ID: SA11AI-118-987-c

Amount of Each Receipt this Period

1000.00

Contribution

**C.**

Full Name (Last, First, Middle Initial)

Fred Churchley

Mailing Address 25188 Genesee Trail Rd

City

Golden

State

CO

Zip Code

80401

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
Churchley Financial Group

Occupation  
Principal

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

2000.00

Date of Receipt

M M / D D / Y Y Y Y  
1 1 / 2 0 / 2 0 0 9

Transaction ID: SA11AI-122-974-c

Amount of Each Receipt this Period

1000.00

Contribution

**SUBTOTAL** of Receipts This Page (optional) .....

2500.00

**TOTAL** This Period (last page this line number only) .....

# **SCHEDULE A (FEC Form 3X)** **ITEMIZED RECEIPTS**

Use separate schedule(s)  
for each category of the  
Detailed Summary Page

FOR LINE NUMBER: PAGE 14 / 76

(check only one)

☒ 11a ☐ 11b ☐ 11c ☐ 12  
☐ 13 ☐ 14 ☐ 15 ☐ 16 ☐ 17

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NAME OF COMMITTEE (In Full)

Association for Advanced Life Underwriting PAC (AALU PAC)

**A.**

Full Name (Last, First, Middle Initial)

Thomas Ciardella, Sr.

Mailing Address 52 Forest Avenue

City

Paramus

State

NJ

Zip Code

07652-5200

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
Certified Financial Servi-  
ces

Occupation

General Agent

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

1000.00

Date of Receipt

M M / D D / Y Y Y Y Y  
1 2 / 1 1 / 2 0 0 9

Transaction ID: SA11AI-2421-1027-c

Amount of Each Receipt this Period

1000.00

Contribution

**B.**

Full Name (Last, First, Middle Initial)

James M. Clary

Mailing Address 1825 N Cleveland Avenue

City

Chicago

State

IL

Zip Code

60614-5205

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
MullinTBG

Occupation

President

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

3000.00

Date of Receipt

M M / D D / Y Y Y Y Y  
0 8 / 1 3 / 2 0 0 9

Transaction ID: SA11AI-124-716-c

Amount of Each Receipt this Period

2000.00

Contribution

**C.**

Full Name (Last, First, Middle Initial)

Mike Cohn

Mailing Address 4444 E Camelback Road

City

Phoenix

State

AZ

Zip Code

85018-2831

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
CFG Business Solutions,  
LLC

Occupation

Financial Adviser

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

1000.00

Date of Receipt

M M / D D / Y Y Y Y Y  
1 1 / 2 4 / 2 0 0 9

Transaction ID: SA11AI-130-989-c

Amount of Each Receipt this Period

1000.00

Contribution

**SUBTOTAL** of Receipts This Page (optional) .....

4000.00

**TOTAL** This Period (last page this line number only) .....

# **SCHEDULE A (FEC Form 3X)** **ITEMIZED RECEIPTS**

Use separate schedule(s)  
for each category of the  
Detailed Summary Page

FOR LINE NUMBER: PAGE 15 / 76

(check only one)

☒ 11a ☐ 11b ☐ 11c ☐ 12  
☐ 13 ☐ 14 ☐ 15 ☐ 16 ☐ 17

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NAME OF COMMITTEE (In Full)

Association for Advanced Life Underwriting PAC (AALU PAC)

**A.**

Full Name (Last, First, Middle Initial)

Thomas Cohn

Mailing Address 6464 Ellenwood Avenue

City

Saint Louis

State

MO

Zip Code

63105-2229

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
Northwestern Mutual

Occupation

Financial Adviser

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

1800.00

Date of Receipt

M M / D D / Y Y Y Y Y  
1 0 / 2 7 / 2 0 0 9

Transaction ID: SA11AI-131-947-c

Amount of Each Receipt this Period

800.00

Contribution

**B.**

Full Name (Last, First, Middle Initial)

R. Michael Condrey

Mailing Address 4020 Westchase Boulevard  
Suite 275

City

Raleigh

State

NC

Zip Code

27607-3932

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
Northwestern

Occupation

General Agent

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

400.00

Date of Receipt

M M / D D / Y Y Y Y Y  
1 2 / 3 1 / 2 0 0 9

Transaction ID: SA11AI-199-1105-c

Amount of Each Receipt this Period

200.00

Contribution

**C.**

Full Name (Last, First, Middle Initial)

David J. Coyle

Mailing Address 95 Sawyer Road

City

Waltham

State

MA

Zip Code

02453-3471

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
The Coyle Company

Occupation

CEO

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

400.00

Date of Receipt

M M / D D / Y Y Y Y Y  
0 8 / 1 8 / 2 0 0 9

Transaction ID: SA11AI-208-704-c

Amount of Each Receipt this Period

200.00

Contribution

**SUBTOTAL** of Receipts This Page (optional) .....

1200.00

**TOTAL** This Period (last page this line number only) .....

# **SCHEDULE A (FEC Form 3X)** **ITEMIZED RECEIPTS**

Use separate schedule(s)  
for each category of the  
Detailed Summary Page

FOR LINE NUMBER: PAGE 16 / 76

(check only one)

☒ 11a ☐ 11b ☐ 11c ☐ 12  
☐ 13 ☐ 14 ☐ 15 ☐ 16 ☐ 17

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NAME OF COMMITTEE (In Full)

Association for Advanced Life Underwriting PAC (AALU PAC)

**A.**

Full Name (Last, First, Middle Initial)

Lawrence Cronin

Mailing Address 1100 Alma Street  
Suite 109

City State Zip Code  
Menlo Park CA 94025-3344

FEC ID number of contributing  
federal political committee.

**C**

Name of Employer  
Cronin Insurance Services,  
Inc

Occupation  
Financial Adviser

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

400.00

Date of Receipt

M M / D D / Y Y Y Y  
1 2 / 3 1 / 2 0 0 9

Transaction ID: SA11AI-215-1082-c

Amount of Each Receipt this Period

200.00

Contribution

**B.**

Full Name (Last, First, Middle Initial)

Vincent D'Addona

Mailing Address 341 Harbor Drive

City State Zip Code  
Lido Beach NY 11561-4906

FEC ID number of contributing  
federal political committee.

**C**

Name of Employer  
Stratfor Wealth Creation

Occupation  
Senior Planner

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

5000.00

Date of Receipt

M M / D D / Y Y Y Y  
0 8 / 1 4 / 2 0 0 9

Transaction ID: SA11AI-221-707-c

Amount of Each Receipt this Period

5000.00

Contribution

**C.**

Full Name (Last, First, Middle Initial)

William Damora

Mailing Address 501 Broadway

City State Zip Code  
Pt Pleasant NJ 08742-2558

FEC ID number of contributing  
federal political committee.

**C**

Name of Employer  
Kingsbridge Financial Group

Occupation  
CFP

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

2000.00

Date of Receipt

M M / D D / Y Y Y Y  
1 2 / 3 0 / 2 0 0 9

Transaction ID: SA11AI-224-1103-c

Amount of Each Receipt this Period

1000.00

Contribution

**SUBTOTAL** of Receipts This Page (optional) .....

6200.00

**TOTAL** This Period (last page this line number only) .....



# **SCHEDULE A (FEC Form 3X)** **ITEMIZED RECEIPTS**

Use separate schedule(s)  
for each category of the  
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FOR LINE NUMBER: PAGE 17 / 76

(check only one)

☒ 11a ☐ 11b ☐ 11c ☐ 12  
☐ 13 ☐ 14 ☐ 15 ☐ 16 ☐ 17

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NAME OF COMMITTEE (In Full)

Association for Advanced Life Underwriting PAC (AALU PAC)

**A.**

Full Name (Last, First, Middle Initial)

John Dardis

Mailing Address 6321 S Robertson Street

City

New Orleans

State

LA

Zip Code

70118-6249

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
Prof. Management Consulta-  
nts

Occupation  
President

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

400.00

Date of Receipt

M M / D D / Y Y Y Y Y  
1 2 / 3 0 / 2 0 0 9

Transaction ID: SA11AI-228-1098-c

Amount of Each Receipt this Period

200.00

Contribution

**B.**

Full Name (Last, First, Middle Initial)

Kay I. Dempsey

Mailing Address 2951 Piedmont Road NE  
Suite 200

City

Atlanta

State

GA

Zip Code

30305-2787

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
The Dempsey Companies

Occupation  
President

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

1000.00

Date of Receipt

M M / D D / Y Y Y Y Y  
0 8 / 1 3 / 2 0 0 9

Transaction ID: SA11AI-243-714-c

Amount of Each Receipt this Period

1000.00

Contribution

**C.**

Full Name (Last, First, Middle Initial)

Patrick A. DiCerbo

Mailing Address 1201 Troy Schctdy Road  
Suite 120

City

Latham

State

NY

Zip Code

12110-1028

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
Hall Financial Group

Occupation  
Financial Representative

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

600.00

Date of Receipt

M M / D D / Y Y Y Y Y  
0 9 / 0 3 / 2 0 0 9

Transaction ID: SA11AI-249-740-c

Amount of Each Receipt this Period

500.00

Contribution

**SUBTOTAL** of Receipts This Page (optional) .....

1700.00

**TOTAL** This Period (last page this line number only) .....

# **SCHEDULE A (FEC Form 3X)** **ITEMIZED RECEIPTS**

Use separate schedule(s)  
for each category of the  
Detailed Summary Page

FOR LINE NUMBER: PAGE 18 / 76

(check only one)

☒ 11a ☐ 11b ☐ 11c ☐ 12  
☐ 13 ☐ 14 ☐ 15 ☐ 16 ☐ 17

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NAME OF COMMITTEE (In Full)

Association for Advanced Life Underwriting PAC (AALU PAC)

**A.**

Full Name (Last, First, Middle Initial)

Anthony J. Domino

Mailing Address 800 Westchester Avenue  
# 407

City State Zip Code  
Rye Brook NY 10573-1354

FEC ID number of contributing  
federal political committee.

**C**

Name of Employer  
Associated Benefit Consul-  
tants

Occupation  
Partner

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

3000.00

Date of Receipt

M M / D D / Y Y Y Y Y  
0 9 / 0 8 / 2 0 0 9

Transaction ID: SA11AI-259-748-c

Amount of Each Receipt this Period

1000.00

Contribution

**B.**

Full Name (Last, First, Middle Initial)

William Ebel

Mailing Address 8220 San Pedro NE  
Suite 505

City State Zip Code  
Albuquerque NM 87113

FEC ID number of contributing  
federal political committee.

**C**

Name of Employer  
Northwestern

Occupation  
Special Agent

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

1000.00

Date of Receipt

M M / D D / Y Y Y Y Y  
1 2 / 1 5 / 2 0 0 9

Transaction ID: SA11AI-271-1032-c

Amount of Each Receipt this Period

1000.00

Contribution

**C.**

Full Name (Last, First, Middle Initial)

Melissa Edelman

Mailing Address 4600 S Ulster Street  
Suite 1200

City State Zip Code  
Denver CO 80237-2898

FEC ID number of contributing  
federal political committee.

**C**

Name of Employer  
WealthConcepts, LLC

Occupation  
Managing Director

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

1250.00

Date of Receipt

M M / D D / Y Y Y Y Y  
0 8 / 3 1 / 2 0 0 9

Transaction ID: SA11AI-1174-733-c

Amount of Each Receipt this Period

250.00

Contribution

**SUBTOTAL** of Receipts This Page (optional) .....

2250.00

**TOTAL** This Period (last page this line number only) .....

# **SCHEDULE A (FEC Form 3X)** **ITEMIZED RECEIPTS**

Use separate schedule(s)  
for each category of the  
Detailed Summary Page

FOR LINE NUMBER: PAGE 19 / 76

(check only one)

☒ 11a ☐ 11b ☐ 11c ☐ 12  
☐ 13 ☐ 14 ☐ 15 ☐ 16 ☐ 17

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NAME OF COMMITTEE (In Full)

Association for Advanced Life Underwriting PAC (AALU PAC)

**A.**

Full Name (Last, First, Middle Initial)

Melissa Edelman

Mailing Address 4600 S Ulster Street  
Suite 1200

City State Zip Code  
Denver CO 80237-2898

FEC ID number of contributing  
federal political committee.

**C**

Name of Employer  
WealthConcepts, LLC

Occupation  
Managing Director

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

1250.00

Date of Receipt

M M / D D / Y Y Y Y  
1 0 / 0 8 / 2 0 0 9

Transaction ID: SA11AI-1174-906-c

Amount of Each Receipt this Period

1000.00

Contribution

**B.**

Full Name (Last, First, Middle Initial)

Randall E. Ellington

Mailing Address 1345 W Lake Colony Drive

City State Zip Code  
Maitland FL 32751-6122

FEC ID number of contributing  
federal political committee.

**C**

Name of Employer  
Strategic Financial Group,  
Inc

Occupation  
Financial Adviser

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

950.00

Date of Receipt

M M / D D / Y Y Y Y  
0 9 / 0 1 / 2 0 0 9

Transaction ID: SA11AI-284-734-c

Amount of Each Receipt this Period

950.00

Contribution

**C.**

Full Name (Last, First, Middle Initial)

Robert Fashano

Mailing Address 178 Summer Hill Lane

City State Zip Code  
Williamsville NY 14221-5983

FEC ID number of contributing  
federal political committee.

**C**

Name of Employer  
Alliance Advisory Group

Occupation  
President and CEO

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

1000.00

Date of Receipt

M M / D D / Y Y Y Y  
1 2 / 2 1 / 2 0 0 9

Transaction ID: SA11AI-2430-1057-c

Amount of Each Receipt this Period

1000.00

Contribution

**SUBTOTAL** of Receipts This Page (optional) .....

2950.00

**TOTAL** This Period (last page this line number only) .....

# **SCHEDULE A (FEC Form 3X)** **ITEMIZED RECEIPTS**

Use separate schedule(s)  
for each category of the  
Detailed Summary Page

FOR LINE NUMBER: PAGE 20 / 76

(check only one)

☒ 11a ☐ 11b ☐ 11c ☐ 12  
☐ 13 ☐ 14 ☐ 15 ☐ 16 ☐ 17

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NAME OF COMMITTEE (In Full)

Association for Advanced Life Underwriting PAC (AALU PAC)

**A.**

Full Name (Last, First, Middle Initial)

Edward Feiman

Mailing Address 1675 Broadway  
Suite 1100

City State Zip Code  
Denver CO 80202-4686

FEC ID number of contributing  
federal political committee.

**C**

Name of Employer  
Assured Equity Management

Occupation  
Financial Adviser

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

1000.00

Date of Receipt

M M / D D / Y Y Y Y  
1 0 / 2 0 / 2 0 0 9

Transaction ID: SA11AI-292-926-c

Amount of Each Receipt this Period

1000.00

Contribution

**B.**

Full Name (Last, First, Middle Initial)

Richard Flah

Mailing Address 18577 SE Heritage Oaks Lane

City State Zip Code  
Jupiter FL 33469-1436

FEC ID number of contributing  
federal political committee.

**C**

Name of Employer  
Flah & Company

Occupation  
President

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

1000.00

Date of Receipt

M M / D D / Y Y Y Y  
1 1 / 1 2 / 2 0 0 9

Transaction ID: SA11AI-305-979-c

Amount of Each Receipt this Period

1000.00

Contribution

**C.**

Full Name (Last, First, Middle Initial)

Larry G. (Chris) Foster

Mailing Address 10 Windrock Way

City State Zip Code  
Greensboro NC 27455-2258

FEC ID number of contributing  
federal political committee.

**C**

Name of Employer  
Compensation Systems Inc.

Occupation  
President

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

4200.00

Date of Receipt

M M / D D / Y Y Y Y  
1 2 / 3 1 / 2 0 0 9

Transaction ID: SA11AI-314-1108-c

Amount of Each Receipt this Period

2200.00

Contribution

**SUBTOTAL** of Receipts This Page (optional) .....

4200.00

**TOTAL** This Period (last page this line number only) .....

# **SCHEDULE A (FEC Form 3X)** **ITEMIZED RECEIPTS**

Use separate schedule(s)  
for each category of the  
Detailed Summary Page

FOR LINE NUMBER: PAGE 21 / 76

(check only one)

☒ 11a ☐ 11b ☐ 11c ☐ 12  
☐ 13 ☐ 14 ☐ 15 ☐ 16 ☐ 17

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NAME OF COMMITTEE (In Full)

Association for Advanced Life Underwriting PAC (AALU PAC)

**A.**

Full Name (Last, First, Middle Initial)

James M. Foyt

Mailing Address 2528 Aspen Cove Drive

City

Birmingham

State

AL

Zip Code

35243-2459

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
Executive Benefits Specia-  
lists

Occupation

Financial Adviser

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

2000.00

Date of Receipt

M M / D D / Y Y Y Y Y  
0 7 / 3 0 / 2 0 0 9

Transaction ID: SA11AI-316-690-c

Amount of Each Receipt this Period

1000.00

Contribution

**B.**

Full Name (Last, First, Middle Initial)

Lawrence J. Ganim

Mailing Address 45 Ironwood Road

City

Bridgeport

State

CT

Zip Code

06611-4054

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
The Ganim Group, Inc.

Occupation

President

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

500.00

Date of Receipt

M M / D D / Y Y Y Y Y  
0 8 / 0 3 / 2 0 0 9

Transaction ID: SA11AI-326-691-c

Amount of Each Receipt this Period

500.00

Contribution

**C.**

Full Name (Last, First, Middle Initial)

James Garard III

Mailing Address 2246 Drury Lane

City

Northfield

State

IL

Zip Code

60093-3123

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
Northwestern Mutual

Occupation

Financial Representative

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

250.00

Date of Receipt

M M / D D / Y Y Y Y Y  
0 8 / 2 6 / 2 0 0 9

Transaction ID: SA11AI-1172-730-c

Amount of Each Receipt this Period

250.00

Contribution

**SUBTOTAL** of Receipts This Page (optional) .....

1750.00

**TOTAL** This Period (last page this line number only) .....

**SCHEDULE A (FEC Form 3X)  
ITEMIZED RECEIPTS**Use separate schedule(s)  
for each category of the  
Detailed Summary Page

FOR LINE NUMBER: PAGE 22 / 76

(check only one)

<input checked="" type="checkbox"/> 11a	<input type="checkbox"/> 11b	<input type="checkbox"/> 11c	<input type="checkbox"/> 12	<input type="checkbox"/> 13	<input type="checkbox"/> 14	<input type="checkbox"/> 15	<input type="checkbox"/> 16	<input type="checkbox"/> 17
---	------------------------------	------------------------------	-----------------------------	-----------------------------	-----------------------------	-----------------------------	-----------------------------	-----------------------------

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NAME OF COMMITTEE (In Full)

Association for Advanced Life Underwriting PAC (AALU PAC)

**A.**

Full Name (Last, First, Middle Initial)

James Gelder

Mailing Address 1250 S Capl Of Tx Highway  
Bldg. 2, Suite 125City State Zip Code  
West Lake Hls TX 78746-6446FEC ID number of contributing  
federal political committee.**C**Name of Employer  
National Financial Partne-  
rsOccupation  
Financial Adviser

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

850.00

Date of Receipt

M	M	/	D	D	/	Y	Y	Y	Y
1	2	/	1	6	/	2	0	0	9

Transaction ID: SA11AI-332-1036-c

Amount of Each Receipt this Period

400.00

Contribution

**B.**

Full Name (Last, First, Middle Initial)

Campbell Gerrish

Mailing Address 1413 Broadway Fl 21

City State Zip Code  
New York NY 10018-3403FEC ID number of contributing  
federal political committee.**C**Name of Employer  
Winged Keel Group, Inc.Occupation  
Principal and Founder

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

1000.00

Date of Receipt

M	M	/	D	D	/	Y	Y	Y	Y
1	2	/	1	6	/	2	0	0	9

Transaction ID: SA11AI-335-1051-c

Amount of Each Receipt this Period

1000.00

Contribution

**C.**

Full Name (Last, First, Middle Initial)

Joel D. Gilley

Mailing Address 7169 Corning Road

City State Zip Code  
Zionsville PA 18092-2318FEC ID number of contributing  
federal political committee.**C**Name of Employer  
Promus Financial GroupOccupation  
President

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

1000.00

Date of Receipt

M	M	/	D	D	/	Y	Y	Y	Y
0	8	/	1	3	/	2	0	0	9

Transaction ID: SA11AI-340-717-c

Amount of Each Receipt this Period

1000.00

Contribution

SUBTOTAL of Receipts This Page (optional) .....

2400.00

TOTAL This Period (last page this line number only) .....

# **SCHEDULE A (FEC Form 3X)** **ITEMIZED RECEIPTS**

Use separate schedule(s)  
for each category of the  
Detailed Summary Page

FOR LINE NUMBER: PAGE 23 / 76

(check only one)

☒ 11a ☐ 11b ☐ 11c ☐ 12  
☐ 13 ☐ 14 ☐ 15 ☐ 16 ☐ 17

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NAME OF COMMITTEE (In Full)

Association for Advanced Life Underwriting PAC (AALU PAC)

A.

Full Name (Last, First, Middle Initial)

Andrew A. Goldman

Mailing Address 1459 Flat Rock Road

City

Penn Valley

State

PA

Zip Code

19072-1239

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
Rubin Goldman & Associates

Occupation

Financial Adviser

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

950.00

Date of Receipt

M M / D D / Y Y Y Y  
0 8 / 2 5 / 2 0 0 9

Transaction ID: SA11AI-348-728-c

Amount of Each Receipt this Period

950.00

Contribution

B.

Full Name (Last, First, Middle Initial)

Michael G. Goldstein

Mailing Address 2011 Yacht Mischief

City

Newport Beach

State

CA

Zip Code

92660-6713

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
Goldstein Financial Corp.

Occupation

CEO

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

1100.00

Date of Receipt

M M / D D / Y Y Y Y  
0 8 / 0 3 / 2 0 0 9

Transaction ID: SA11AI-350-692-c

Amount of Each Receipt this Period

1100.00

Contribution

C.

Full Name (Last, First, Middle Initial)

C. Andrew Graham

Mailing Address 3510 E Warren Avenue

City

Denver

State

CO

Zip Code

80210-4925

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
First Financial Advisors,  
Ltd.

Occupation

Life Insurance Agent

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

600.00

Date of Receipt

M M / D D / Y Y Y Y  
1 2 / 1 4 / 2 0 0 9

Transaction ID: SA11AI-360-1040-c

Amount of Each Receipt this Period

600.00

Contribution

SUBTOTAL of Receipts This Page (optional) .....

2650.00

TOTAL This Period (last page this line number only) .....

# **SCHEDULE A (FEC Form 3X)** **ITEMIZED RECEIPTS**

Use separate schedule(s)  
for each category of the  
Detailed Summary Page

FOR LINE NUMBER: PAGE 24 / 76

(check only one)

☒ 11a ☐ 11b ☐ 11c ☐ 12  
☐ 13 ☐ 14 ☐ 15 ☐ 16 ☐ 17

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NAME OF COMMITTEE (In Full)

Association for Advanced Life Underwriting PAC (AALU PAC)

**A.**

Full Name (Last, First, Middle Initial)

Neal C. Groff

Mailing Address 5299 Dtc Boulevard  
Suite 1100

City State Zip Code  
Greenwood Vlg CO 80111-3332

FEC ID number of contributing  
federal political committee.

**C**

Name of Employer  
The Madison Group, Inc.

Occupation  
Chairman of the Board

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

1000.00

Date of Receipt

M M / D D / Y Y Y Y Y  
0 9 / 1 1 / 2 0 0 9

Transaction ID: SA11AI-366-743-c

Amount of Each Receipt this Period

1000.00

Contribution

**B.**

Full Name (Last, First, Middle Initial)

Mark Hanna

Mailing Address 317 Merrilee Place

City State Zip Code  
Danville CA 94526-4343

FEC ID number of contributing  
federal political committee.

**C**

Name of Employer  
Hanna Global Solutions

Occupation  
CEO

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

1000.00

Date of Receipt

M M / D D / Y Y Y Y Y  
1 2 / 2 8 / 2 0 0 9

Transaction ID: SA11AI-374-1069-c

Amount of Each Receipt this Period

1000.00

Contribution

**C.**

Full Name (Last, First, Middle Initial)

Roderick P. Hansen

Mailing Address 2385 NW Exec Ctr Drive  
Suite 260

City State Zip Code  
Boca Raton FL 33431-8582

FEC ID number of contributing  
federal political committee.

**C**

Name of Employer  
Pacific Life

Occupation  
Regional Director

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

1000.00

Date of Receipt

M M / D D / Y Y Y Y Y  
0 8 / 0 4 / 2 0 0 9

Transaction ID: SA11AI-375-701-c

Amount of Each Receipt this Period

1000.00

Contribution

**SUBTOTAL** of Receipts This Page (optional) .....

3000.00

**TOTAL** This Period (last page this line number only) .....



**SCHEDULE A (FEC Form 3X)  
ITEMIZED RECEIPTS**Use separate schedule(s)  
for each category of the  
Detailed Summary Page

FOR LINE NUMBER: PAGE 25 / 76

(check only one)

<input checked="" type="checkbox"/> 11a	<input type="checkbox"/> 11b	<input type="checkbox"/> 11c	<input type="checkbox"/> 12	<input type="checkbox"/> 13	<input type="checkbox"/> 14	<input type="checkbox"/> 15	<input type="checkbox"/> 16	<input type="checkbox"/> 17
---	------------------------------	------------------------------	-----------------------------	-----------------------------	-----------------------------	-----------------------------	-----------------------------	-----------------------------

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NAME OF COMMITTEE (In Full)

Association for Advanced Life Underwriting PAC (AALU PAC)

**A.**

Full Name (Last, First, Middle Initial)

Jerry Harnik

Mailing Address 9 Walnut Hollow Lane

City

Lincroft

State

NJ

Zip Code

07738-1005

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
Strategies for Wealth

Occupation

General Agent

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

1000.00

Date of Receipt

M	M	/	D	D	/	Y	Y	Y	Y
1	0	/	0	1	/	2	0	0	9

Transaction ID: SA11AI-378-902-c

Amount of Each Receipt this Period

1000.00

Contribution

**B.**

Full Name (Last, First, Middle Initial)

Richard Harris

Mailing Address 777 Passaic Avenue  
Suite 2

City

Clifton

State

NJ

Zip Code

07012-1804

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
BPN Montaigne, LLC

Occupation

Life Insurance Agent

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

420.00

Date of Receipt

M	M	/	D	D	/	Y	Y	Y	Y
0	9	/	1	4	/	2	0	0	9

Transaction ID: SA11AI-384-750-c

Amount of Each Receipt this Period

84.00

Contribution

**C.**

Full Name (Last, First, Middle Initial)

Richard Harris

Mailing Address 777 Passaic Avenue  
Suite 2

City

Clifton

State

NJ

Zip Code

07012-1804

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
BPN Montaigne, LLC

Occupation

Life Insurance Agent

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

420.00

Date of Receipt

M	M	/	D	D	/	Y	Y	Y	Y
0	9	/	2	5	/	2	0	0	9

Transaction ID: SA11AI-384-904-c

Amount of Each Receipt this Period

84.00

Contribution

SUBTOTAL of Receipts This Page (optional) .....

1168.00

TOTAL This Period (last page this line number only) .....

# **SCHEDULE A (FEC Form 3X)** **ITEMIZED RECEIPTS**

Use separate schedule(s)  
for each category of the  
Detailed Summary Page

FOR LINE NUMBER: PAGE 26 / 76

(check only one)

☒ 11a ☐ 11b ☐ 11c ☐ 12  
☐ 13 ☐ 14 ☐ 15 ☐ 16 ☐ 17

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NAME OF COMMITTEE (In Full)

Association for Advanced Life Underwriting PAC (AALU PAC)

**A.**

Full Name (Last, First, Middle Initial)

Richard Harris

Mailing Address 777 Passaic Avenue  
Suite 2

City State Zip Code  
Clifton NJ 07012-1804

FEC ID number of contributing  
federal political committee.

**C**

Name of Employer  
BPN Montaigne, LLC

Occupation  
Life Insurance Agent

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

420.00

Date of Receipt

M M / D D / Y Y Y Y  
1 0 / 2 4 / 2 0 0 9

Transaction ID: SA11AI-384-941-c

Amount of Each Receipt this Period

84.00

Contribution

**B.**

Full Name (Last, First, Middle Initial)

Richard Harris

Mailing Address 777 Passaic Avenue  
Suite 2

City State Zip Code  
Clifton NJ 07012-1804

FEC ID number of contributing  
federal political committee.

**C**

Name of Employer  
BPN Montaigne, LLC

Occupation  
Life Insurance Agent

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

420.00

Date of Receipt

M M / D D / Y Y Y Y  
1 1 / 2 0 / 2 0 0 9

Transaction ID: SA11AI-384-982-c

Amount of Each Receipt this Period

84.00

Contribution

**C.**

Full Name (Last, First, Middle Initial)

Richard Harris

Mailing Address 777 Passaic Avenue  
Suite 2

City State Zip Code  
Clifton NJ 07012-1804

FEC ID number of contributing  
federal political committee.

**C**

Name of Employer  
BPN Montaigne, LLC

Occupation  
Life Insurance Agent

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

420.00

Date of Receipt

M M / D D / Y Y Y Y  
1 2 / 1 8 / 2 0 0 9

Transaction ID: SA11AI-384-1089-c

Amount of Each Receipt this Period

84.00

Contribution

**SUBTOTAL** of Receipts This Page (optional) .....

252.00

**TOTAL** This Period (last page this line number only) .....

# **SCHEDULE A (FEC Form 3X)** **ITEMIZED RECEIPTS**

Use separate schedule(s)  
for each category of the  
Detailed Summary Page

FOR LINE NUMBER: PAGE 27 / 76

(check only one)

☒ 11a ☐ 11b ☐ 11c ☐ 12  
☐ 13 ☐ 14 ☐ 15 ☐ 16 ☐ 17

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NAME OF COMMITTEE (In Full)

Association for Advanced Life Underwriting PAC (AALU PAC)

**A.**

Full Name (Last, First, Middle Initial)

Terry Headley

Mailing Address 12110 Port Grace Boulevard  
Suite 101

City State Zip Code  
La Vista NE 68128-3190

FEC ID number of contributing  
federal political committee.

**C**

Name of Employer  
Headley Financial Services

Occupation  
Financial Adviser

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

2000.00

Date of Receipt

M M / D D / Y Y Y Y Y  
1 2 / 3 0 / 2 0 0 9

Transaction ID: SA11AI-391-1104-c

Amount of Each Receipt this Period

1000.00

Contribution

**B.**

Full Name (Last, First, Middle Initial)

Laurence E. Herman

Mailing Address 413 Luthin Road

City State Zip Code  
Oak Brook IL 60523-2770

FEC ID number of contributing  
federal political committee.

**C**

Name of Employer  
Herman Agency, Inc.

Occupation  
Life Insurance Agent

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

1000.00

Date of Receipt

M M / D D / Y Y Y Y Y  
0 9 / 1 1 / 2 0 0 9

Transaction ID: SA11AI-405-745-c

Amount of Each Receipt this Period

1000.00

Contribution

**C.**

Full Name (Last, First, Middle Initial)

John Hessler

Mailing Address 10345 N Port Washington Road

City State Zip Code  
Mequon WI 53092-5762

FEC ID number of contributing  
federal political committee.

**C**

Name of Employer  
Hessler Assurance Designs

Occupation  
Owner

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

1000.00

Date of Receipt

M M / D D / Y Y Y Y Y  
1 1 / 2 4 / 2 0 0 9

Transaction ID: SA11AI-2413-997-c

Amount of Each Receipt this Period

1000.00

Contribution

**SUBTOTAL** of Receipts This Page (optional) .....

3000.00

**TOTAL** This Period (last page this line number only) .....

# **SCHEDULE A (FEC Form 3X)** **ITEMIZED RECEIPTS**

Use separate schedule(s)  
for each category of the  
Detailed Summary Page

FOR LINE NUMBER: PAGE 28 / 76

(check only one)

☒ 11a ☐ 11b ☐ 11c ☐ 12  
☐ 13 ☐ 14 ☐ 15 ☐ 16 ☐ 17

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NAME OF COMMITTEE (In Full)

Association for Advanced Life Underwriting PAC (AALU PAC)

**A.**

Full Name (Last, First, Middle Initial)

Ronald Hilliard

Mailing Address 75 14th Street NE  
Unit 4440

City State Zip Code  
Atlanta GA 30309-7619

FEC ID number of contributing  
federal political committee.

**C**

Name of Employer  
Self Employed

Occupation  
Financial Adviser

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

250.00

Date of Receipt

M M / D D / Y Y Y Y Y  
1 1 / 1 1 / 2 0 0 9

Transaction ID: SA11AI-412-978-c

Amount of Each Receipt this Period

250.00

Contribution

**B.**

Full Name (Last, First, Middle Initial)

H. Thomas Hollinger

Mailing Address 17 Quail Crossing Rd

City State Zip Code  
Wilmington DE 19807

FEC ID number of contributing  
federal political committee.

**C**

Name of Employer  
Newton One Advisors

Occupation  
CEO

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

1000.00

Date of Receipt

M M / D D / Y Y Y Y Y  
1 1 / 2 4 / 2 0 0 9

Transaction ID: SA11AI-425-988-c

Amount of Each Receipt this Period

1000.00

Contribution

**C.**

Full Name (Last, First, Middle Initial)

Scott Holton

Mailing Address 1120 Chester Avenue  
Suite 400

City State Zip Code  
Cleveland OH 44114-3514

FEC ID number of contributing  
federal political committee.

**C**

Name of Employer  
The Todd Organization

Occupation  
Executive Benefits Consultant

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

1200.00

Date of Receipt

M M / D D / Y Y Y Y Y  
1 2 / 3 0 / 2 0 0 9

Transaction ID: SA11AI-429-1094-c

Amount of Each Receipt this Period

1000.00

Contribution

**SUBTOTAL** of Receipts This Page (optional) .....

2250.00

**TOTAL** This Period (last page this line number only) .....

# **SCHEDULE A (FEC Form 3X)** **ITEMIZED RECEIPTS**

Use separate schedule(s)  
for each category of the  
Detailed Summary Page

FOR LINE NUMBER: PAGE 29 / 76

(check only one)

☒ 11a ☐ 11b ☐ 11c ☐ 12  
☐ 13 ☐ 14 ☐ 15 ☐ 16 ☐ 17

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NAME OF COMMITTEE (In Full)

Association for Advanced Life Underwriting PAC (AALU PAC)

**A.**

Full Name (Last, First, Middle Initial)

William R. Holton

Mailing Address 1120 Chester Avenue  
Suite 400

City State Zip Code  
Cleveland OH 44114-3514

FEC ID number of contributing  
federal political committee.

**C**

Name of Employer  
The Todd Organization

Occupation  
Financial Adviser

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

1000.00

Date of Receipt

M M / D D / Y Y Y Y  
0 8 / 2 5 / 2 0 0 9

Transaction ID: SA11AI-430-724-c

Amount of Each Receipt this Period

1000.00

Contribution

**B.**

Full Name (Last, First, Middle Initial)

John Irvin

Mailing Address 1250 S Capital of TX Hwy  
Bldg 2, Suite 125

City State Zip Code  
Austin TX 78746

FEC ID number of contributing  
federal political committee.

**C**

Name of Employer  
PartnersFinancial

Occupation  
Partner

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

2000.00

Date of Receipt

M M / D D / Y Y Y Y  
1 1 / 0 2 / 2 0 0 9

Transaction ID: SA11AI-446-950-c

Amount of Each Receipt this Period

1000.00

Contribution

**C.**

Full Name (Last, First, Middle Initial)

Edward S. Jamieson

Mailing Address 2525 Marcy Avenue

City State Zip Code  
Evanston IL 60201-1111

FEC ID number of contributing  
federal political committee.

**C**

Name of Employer  
Jamieson & Associates, Lt-  
d.

Occupation  
President

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

1000.00

Date of Receipt

M M / D D / Y Y Y Y  
0 8 / 1 1 / 2 0 0 9

Transaction ID: SA11AI-451-702-c

Amount of Each Receipt this Period

1000.00

Contribution

**SUBTOTAL** of Receipts This Page (optional) .....

3000.00

**TOTAL** This Period (last page this line number only) .....

# **SCHEDULE A (FEC Form 3X)** **ITEMIZED RECEIPTS**

Use separate schedule(s)  
for each category of the  
Detailed Summary Page

FOR LINE NUMBER: PAGE 30 / 76

(check only one)

☒ 11a ☐ 11b ☐ 11c ☐ 12  
☐ 13 ☐ 14 ☐ 15 ☐ 16 ☐ 17

Any information copied from such Reports and Statements may not be sold or used by any person for the purpose of soliciting contributions or for commercial purposes, other than using the name and address of any political committee to solicit contributions from such committee.

NAME OF COMMITTEE (In Full)

Association for Advanced Life Underwriting PAC (AALU PAC)

A.

Full Name (Last, First, Middle Initial)

R. Marshall Jones

Mailing Address 103 Via Paradisio

City

West Palm Bch

State

FL

Zip Code

33418-6204

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
R. Marshall Jones, Inc.Occupation  
President

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

2000.00

Date of Receipt

M M / D D / Y Y Y Y Y  
0 8 / 0 3 / 2 0 0 9

Transaction ID: SA11AI-461-698-c

Amount of Each Receipt this Period

2000.00

Contribution

B.

Full Name (Last, First, Middle Initial)

Fred Jonske

Mailing Address 1153 SW Fairfax Place

City

Portland

State

OR

Zip Code

97225-6044

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
M Financial GroupOccupation  
President & CEO

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

400.00

Date of Receipt

M M / D D / Y Y Y Y Y  
1 2 / 1 4 / 2 0 0 9

Transaction ID: SA11AI-464-1042-c

Amount of Each Receipt this Period

200.00

Contribution

C.

Full Name (Last, First, Middle Initial)

Stephen Kairies

Mailing Address 6801 W 83rd Street

City

Bloomington

State

MN

Zip Code

55438-1262

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
Access Financial Svcs.,  
Inc.Occupation  
President

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

250.00

Date of Receipt

M M / D D / Y Y Y Y Y  
0 9 / 1 4 / 2 0 0 9

Transaction ID: SA11AI-468-884-c

Amount of Each Receipt this Period

250.00

Contribution

SUBTOTAL of Receipts This Page (optional) .....

2450.00

TOTAL This Period (last page this line number only) .....

**SCHEDULE A (FEC Form 3X)  
ITEMIZED RECEIPTS**Use separate schedule(s)  
for each category of the  
Detailed Summary Page

FOR LINE NUMBER: PAGE 31 / 76

(check only one)

<input checked="" type="checkbox"/> 11a	<input type="checkbox"/> 11b	<input type="checkbox"/> 11c	<input type="checkbox"/> 12	<input type="checkbox"/> 13	<input type="checkbox"/> 14	<input type="checkbox"/> 15	<input type="checkbox"/> 16	<input type="checkbox"/> 17
---	------------------------------	------------------------------	-----------------------------	-----------------------------	-----------------------------	-----------------------------	-----------------------------	-----------------------------

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NAME OF COMMITTEE (In Full)

Association for Advanced Life Underwriting PAC (AALU PAC)

**A.**

Full Name (Last, First, Middle Initial)

Michael Kaleel

Mailing Address 77 Franklin Street  
Suite 501City State Zip Code  
Boston MA 02110-1510FEC ID number of contributing  
federal political committee.**C**Name of Employer  
The Kaleel CompanyOccupation  
President

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

1000.00

Date of Receipt

M M / D D / Y Y Y Y Y  
1 2 / 1 8 / 2 0 0 9

Transaction ID: SA11AI-470-1087-c

Amount of Each Receipt this Period

1000.00

Contribution

**B.**

Full Name (Last, First, Middle Initial)

Steven Kalin

Mailing Address 100 Washington Avenue S  
Suite 1200City State Zip Code  
Minneapolis MN 55401-2150FEC ID number of contributing  
federal political committee.**C**Name of Employer  
Steven A. Kalin & Assoc.Occupation  
President

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

250.00

Date of Receipt

M M / D D / Y Y Y Y Y  
0 8 / 2 4 / 2 0 0 9

Transaction ID: SA11AI-471-721-c

Amount of Each Receipt this Period

250.00

Contribution

**C.**

Full Name (Last, First, Middle Initial)

Terry M. Kaltenbach

Mailing Address 1358 Ahlrich Avenue

City State Zip Code  
Encinitas CA 92024-4029FEC ID number of contributing  
federal political committee.**C**Name of Employer  
Phoenix LifeOccupation  
Wealth Management Consultant

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

2000.00

Date of Receipt

M M / D D / Y Y Y Y Y  
0 8 / 2 5 / 2 0 0 9

Transaction ID: SA11AI-474-726-c

Amount of Each Receipt this Period

1000.00

Contribution

**SUBTOTAL** of Receipts This Page (optional) .....

2250.00

**TOTAL** This Period (last page this line number only) .....

# **SCHEDULE A (FEC Form 3X)** **ITEMIZED RECEIPTS**

Use separate schedule(s)  
for each category of the  
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(check only one)

☒ 11a ☐ 11b ☐ 11c ☐ 12  
☐ 13 ☐ 14 ☐ 15 ☐ 16 ☐ 17

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NAME OF COMMITTEE (In Full)

Association for Advanced Life Underwriting PAC (AALU PAC)

A.

Full Name (Last, First, Middle Initial)

William Katz

Mailing Address 990 Stewart Avenue  
Suite 200City State Zip Code  
Garden City NY 11530-4890FEC ID number of contributing  
federal political committee.

C

Name of Employer  
National Financial NetworkOccupation  
Life Insurance Producer

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

1000.00

Date of Receipt

M M / D D / Y Y Y Y  
1 2 / 0 4 / 2 0 0 9

Transaction ID: SA11AI-2419-1015-c

Amount of Each Receipt this Period

1000.00

Contribution

B.

Full Name (Last, First, Middle Initial)

John Kerr

Mailing Address PO Box 9086

City State Zip Code  
Waltham MA 02454-9086FEC ID number of contributing  
federal political committee.

C

Name of Employer  
Bay Financial AssociatesOccupation  
Financial Adviser

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

700.00

Date of Receipt

M M / D D / Y Y Y Y  
1 2 / 3 0 / 2 0 0 9

Transaction ID: SA11AI-491-1080-c

Amount of Each Receipt this Period

500.00

Contribution

C.

Full Name (Last, First, Middle Initial)

Kelly G. Kidwell

Mailing Address 406 Charleston Drive

City State Zip Code  
Claremont CA 91711-1915FEC ID number of contributing  
federal political committee.

C

Name of Employer  
Pacific AdvisorsOccupation  
President/CEO

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

2000.00

Date of Receipt

M M / D D / Y Y Y Y  
0 8 / 2 7 / 2 0 0 9

Transaction ID: SA11AI-1070-729-c

Amount of Each Receipt this Period

1000.00

Contribution

SUBTOTAL of Receipts This Page (optional) ▶

2500.00

TOTAL This Period (last page this line number only) ▶



# **SCHEDULE A (FEC Form 3X)** **ITEMIZED RECEIPTS**

Use separate schedule(s)  
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(check only one)

☒ 11a ☐ 11b ☐ 11c ☐ 12  
☐ 13 ☐ 14 ☐ 15 ☐ 16 ☐ 17

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NAME OF COMMITTEE (In Full)

Association for Advanced Life Underwriting PAC (AALU PAC)

**A.**

Full Name (Last, First, Middle Initial)

Brent Kinetz

Mailing Address 288 West Street  
Apt. 6W

City State Zip Code  
New York NY 10013-1369

FEC ID number of contributing  
federal political committee.

**C**

Name of Employer  
Winged Keel Group, Inc.

Occupation  
Principal

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

1000.00

Date of Receipt

M M / D D / Y Y Y Y Y  
1 2 / 1 6 / 2 0 0 9

Transaction ID: SA11AI-498-1049-c

Amount of Each Receipt this Period

1000.00

Contribution

**B.**

Full Name (Last, First, Middle Initial)

Joel Koenig

Mailing Address 2 Wisconsin Circle  
Suite 640

City State Zip Code  
Chevy Chase MD 20815-7062

FEC ID number of contributing  
federal political committee.

**C**

Name of Employer  
The Koenig Group, LLC

Occupation  
Principal

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

1250.00

Date of Receipt

M M / D D / Y Y Y Y Y  
1 2 / 2 9 / 2 0 0 9

Transaction ID: SA11AI-505-1112-c

Amount of Each Receipt this Period

250.00

Contribution

**C.**

Full Name (Last, First, Middle Initial)

Paul Krasnow

Mailing Address 9454 Wilshire Boulevard  
Suite 310

City State Zip Code  
Beverly Hills CA 90212-2904

FEC ID number of contributing  
federal political committee.

**C**

Name of Employer  
Northwestern Mutual

Occupation  
Financial Representative

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

2000.00

Date of Receipt

M M / D D / Y Y Y Y Y  
0 8 / 1 8 / 2 0 0 9

Transaction ID: SA11AI-516-706-c

Amount of Each Receipt this Period

1000.00

Contribution

**SUBTOTAL** of Receipts This Page (optional) .....

2250.00

**TOTAL** This Period (last page this line number only) .....

# **SCHEDULE A (FEC Form 3X)** **ITEMIZED RECEIPTS**

Use separate schedule(s)  
for each category of the  
Detailed Summary Page

FOR LINE NUMBER: PAGE 34 / 76

(check only one)

☒ 11a ☐ 11b ☐ 11c ☐ 12  
☐ 13 ☐ 14 ☐ 15 ☐ 16 ☐ 17

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NAME OF COMMITTEE (In Full)

Association for Advanced Life Underwriting PAC (AALU PAC)

**A.**

Full Name (Last, First, Middle Initial)

Paul A LaPiana

Mailing Address 6 Via Monarca Street

City

Dana Point

State

CA

Zip Code

92629-4082

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
New England Financial

Occupation  
Executive

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

2000.00

Date of Receipt

M M / D D / Y Y Y Y Y  
0 8 / 2 5 / 2 0 0 9

Transaction ID: SA11AI-535-727-c

Amount of Each Receipt this Period

2000.00

Contribution

**B.**

Full Name (Last, First, Middle Initial)

Robert Leeper

Mailing Address 176 Painters Creek Rd

City

Travelers Rest

State

SC

Zip Code

29690

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
Charon Planning

Occupation  
Principal

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

1000.00

Date of Receipt

M M / D D / Y Y Y Y Y  
1 2 / 3 1 / 2 0 0 9

Transaction ID: SA11AI-541-1106-c

Amount of Each Receipt this Period

1000.00

Contribution

**C.**

Full Name (Last, First, Middle Initial)

William Leisman III

Mailing Address 800 South Street

City

Waltham

State

MA

Zip Code

02453-1478

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
Leisman Insurance Agency,  
Inc.

Occupation  
President

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

2000.00

Date of Receipt

M M / D D / Y Y Y Y Y  
0 9 / 2 1 / 2 0 0 9

Transaction ID: SA11AI-544-890-c

Amount of Each Receipt this Period

1000.00

Contribution

**SUBTOTAL** of Receipts This Page (optional) .....

4000.00

**TOTAL** This Period (last page this line number only) .....

# **SCHEDULE A (FEC Form 3X)** **ITEMIZED RECEIPTS**

Use separate schedule(s)  
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☒ 11a ☐ 11b ☐ 11c ☐ 12  
☐ 13 ☐ 14 ☐ 15 ☐ 16 ☐ 17

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NAME OF COMMITTEE (In Full)

Association for Advanced Life Underwriting PAC (AALU PAC)

**A.**

Full Name (Last, First, Middle Initial)

Sidney Levine

Mailing Address PO Box 9296

City

Daytona Beach

State

FL

Zip Code

32120-9296

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
Executive Compensation Gr-  
oup

Occupation  
President

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

1000.00

Date of Receipt

M M / D D / Y Y Y Y Y  
1 2 / 2 1 / 2 0 0 9

Transaction ID: SA11AI-549-1059-c

Amount of Each Receipt this Period

1000.00

Contribution

**B.**

Full Name (Last, First, Middle Initial)

William Lieberman

Mailing Address 201 Gladstone Road

City

Pittsburgh

State

PA

Zip Code

15217-1111

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
The Lieberman Companies

Occupation  
President

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

500.00

Date of Receipt

M M / D D / Y Y Y Y Y  
1 2 / 0 8 / 2 0 0 9

Transaction ID: SA11AI-2420-1023-c

Amount of Each Receipt this Period

500.00

Contribution

**C.**

Full Name (Last, First, Middle Initial)

Jerome Lindberg

Mailing Address 4706 Limberlost Lane

City

Manlius

State

NY

Zip Code

13104-1406

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
Benefit Consulting Group,  
LLC

Occupation  
Financial Adviser

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

1200.00

Date of Receipt

M M / D D / Y Y Y Y Y  
1 2 / 1 6 / 2 0 0 9

Transaction ID: SA11AI-558-1033-c

Amount of Each Receipt this Period

1200.00

Contribution

**SUBTOTAL** of Receipts This Page (optional) .....

2700.00

**TOTAL** This Period (last page this line number only) .....

# **SCHEDULE A (FEC Form 3X)** **ITEMIZED RECEIPTS**

Use separate schedule(s)  
for each category of the  
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(check only one)

☒ 11a ☐ 11b ☐ 11c ☐ 12  
☐ 13 ☐ 14 ☐ 15 ☐ 16 ☐ 17

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NAME OF COMMITTEE (In Full)

Association for Advanced Life Underwriting PAC (AALU PAC)

**A.**

Full Name (Last, First, Middle Initial)

Thomas Lintemuth

Mailing Address 3501 Lk Eastbrook Boulevard SE  
Suite 300

City State Zip Code  
Grand Rapids MI 49546-5941

FEC ID number of contributing  
federal political committee.

**C**

Name of Employer  
AXA

Occupation  
Life Insurance Underwriter

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

500.00

Date of Receipt

M M / D D / Y Y Y Y  
0 8 / 1 4 / 2 0 0 9

Transaction ID: SA11AI-561-712-c

Amount of Each Receipt this Period

500.00

Contribution

**B.**

Full Name (Last, First, Middle Initial)

Luther A. Lockwood

Mailing Address 100 N Tryon Street

City State Zip Code  
Charlotte NC 28202-4000

FEC ID number of contributing  
federal political committee.

**C**

Name of Employer  
Barry Evans Josephs & Snipes I

Occupation  
Life Insurance Agent

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

1000.00

Date of Receipt

M M / D D / Y Y Y Y  
0 9 / 1 1 / 2 0 0 9

Transaction ID: SA11AI-563-744-c

Amount of Each Receipt this Period

1000.00

Contribution

**C.**

Full Name (Last, First, Middle Initial)

David Loew

Mailing Address 163 Granville Avenue

City State Zip Code  
Los Angeles CA 90049-4224

FEC ID number of contributing  
federal political committee.

**C**

Name of Employer  
Loew Ins. & Finc'l. Solutions

Occupation  
Financial Adviser

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

1000.00

Date of Receipt

M M / D D / Y Y Y Y  
0 7 / 1 0 / 2 0 0 9

Transaction ID: SA11AI-564-687-c

Amount of Each Receipt this Period

1000.00

Contribution

**SUBTOTAL** of Receipts This Page (optional) .....

2500.00

**TOTAL** This Period (last page this line number only) .....

# **SCHEDULE A (FEC Form 3X)** **ITEMIZED RECEIPTS**

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(check only one)

☒ 11a ☐ 11b ☐ 11c ☐ 12  
☐ 13 ☐ 14 ☐ 15 ☐ 16 ☐ 17

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NAME OF COMMITTEE (In Full)

Association for Advanced Life Underwriting PAC (AALU PAC)

**A.**

Full Name (Last, First, Middle Initial)

Roger J. Lowery

Mailing Address 2810 Frank Sct Parkway W  
Suite 804

City State Zip Code  
Belleville IL 62223-5007

FEC ID number of contributing  
federal political committee.

**C**

Name of Employer  
The Lowery Group

Occupation  
Financial Adviser

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

1000.00

Date of Receipt

M M / D D / Y Y Y Y  
1 1 / 0 2 / 2 0 0 9

Transaction ID: SA11AI-571-951-c

Amount of Each Receipt this Period

1000.00

Contribution

**B.**

Full Name (Last, First, Middle Initial)

Larry E. Lucco

Mailing Address 120 Executive Drive

City State Zip Code  
Highland IL 62249-1269

FEC ID number of contributing  
federal political committee.

**C**

Name of Employer  
Lucco Financial Partners

Occupation  
President/CEO

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

1000.00

Date of Receipt

M M / D D / Y Y Y Y  
0 8 / 1 9 / 2 0 0 9

Transaction ID: SA11AI-1168-709-c

Amount of Each Receipt this Period

1000.00

Contribution

**C.**

Full Name (Last, First, Middle Initial)

William Mahoney, Jr.

Mailing Address The Monarch Place, Suite 1840

City State Zip Code  
Springfield MA 01144

FEC ID number of contributing  
federal political committee.

**C**

Name of Employer  
Mahoney & Associates

Occupation  
Financial Adviser

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

750.00

Date of Receipt

M M / D D / Y Y Y Y  
1 1 / 3 0 / 2 0 0 9

Transaction ID: SA11AI-2418-1010-c

Amount of Each Receipt this Period

750.00

Contribution

**SUBTOTAL** of Receipts This Page (optional) .....

2750.00

**TOTAL** This Period (last page this line number only) .....

# **SCHEDULE A (FEC Form 3X)** **ITEMIZED RECEIPTS**

Use separate schedule(s)  
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☒ 11a ☐ 11b ☐ 11c ☐ 12  
☐ 13 ☐ 14 ☐ 15 ☐ 16 ☐ 17

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NAME OF COMMITTEE (In Full)

Association for Advanced Life Underwriting PAC (AALU PAC)

**A.**

Full Name (Last, First, Middle Initial)

Timothy Malarkey

Mailing Address 209 Sycamore Lane

City

Wallingford

State

PA

Zip Code

19086-6526

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
1934 Group

Occupation

Life Insurance Agent

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

250.00

Date of Receipt

M M / D D / Y Y Y Y Y  
1 0 / 0 1 / 2 0 0 9

Transaction ID: SA11AI-583-903-c

Amount of Each Receipt this Period

250.00

Contribution

**B.**

Full Name (Last, First, Middle Initial)

Ed McGill

Mailing Address 2300 128th Street

City

Urbandale

State

IA

Zip Code

50323-1818

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
Northwestern Mutual

Occupation

Wealth Manager

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

300.00

Date of Receipt

M M / D D / Y Y Y Y Y  
0 9 / 0 1 / 2 0 0 9

Transaction ID: SA11AI-1175-735-c

Amount of Each Receipt this Period

300.00

Contribution

**C.**

Full Name (Last, First, Middle Initial)

John Meisenbach

Mailing Address 1325 4th Avenue  
Suite 2100

City

Seattle

State

WA

Zip Code

98101-2572

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
MCM, A Meisenbach Company

Occupation

Life Insurance Agent

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

2000.00

Date of Receipt

M M / D D / Y Y Y Y Y  
1 0 / 2 7 / 2 0 0 9

Transaction ID: SA11AI-617-944-c

Amount of Each Receipt this Period

2000.00

Contribution

**SUBTOTAL** of Receipts This Page (optional) .....

2550.00

**TOTAL** This Period (last page this line number only) .....

# **SCHEDULE A (FEC Form 3X)** **ITEMIZED RECEIPTS**

Use separate schedule(s)  
for each category of the  
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FOR LINE NUMBER: PAGE 39 / 76

(check only one)

☒ 11a ☐ 11b ☐ 11c ☐ 12  
☐ 13 ☐ 14 ☐ 15 ☐ 16 ☐ 17

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NAME OF COMMITTEE (In Full)

Association for Advanced Life Underwriting PAC (AALU PAC)

**A.**

Full Name (Last, First, Middle Initial)

Peter Menihan

Mailing Address 6539 Wenonga Road

City

Mission Hills

State

KS

Zip Code

66208-1764

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
UMB Insurance

Occupation  
EVP

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

250.00

Date of Receipt

M M / D D / Y Y Y Y Y  
1 1 / 2 3 / 2 0 0 9

Transaction ID: SA11AI-2409-983-c

Amount of Each Receipt this Period

250.00

Contribution

**B.**

Full Name (Last, First, Middle Initial)

Jeffrey W. Miller

Mailing Address 3901 Westerre Parkway

City

Richmond

State

VA

Zip Code

23233-1341

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
Miller Management

Occupation  
Wealth Mgmt Advisor

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

500.00

Date of Receipt

M M / D D / Y Y Y Y Y  
0 8 / 1 3 / 2 0 0 9

Transaction ID: SA11AI-1170-715-c

Amount of Each Receipt this Period

500.00

Contribution

**C.**

Full Name (Last, First, Middle Initial)

W. Marshall Miller II

Mailing Address 825 Diligence Drive  
Suite 201

City

Newport News

State

VA

Zip Code

23606-4272

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
Insurance Consultants of  
VA

Occupation  
President

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

1000.00

Date of Receipt

M M / D D / Y Y Y Y Y  
1 1 / 0 5 / 2 0 0 9

Transaction ID: SA11AI-634-952-c

Amount of Each Receipt this Period

1000.00

Contribution

**SUBTOTAL** of Receipts This Page (optional) .....

1750.00

**TOTAL** This Period (last page this line number only) .....

# **SCHEDULE A (FEC Form 3X)** **ITEMIZED RECEIPTS**

Use separate schedule(s)  
for each category of the  
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(check only one)

☒ 11a ☐ 11b ☐ 11c ☐ 12  
☐ 13 ☐ 14 ☐ 15 ☐ 16 ☐ 17

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NAME OF COMMITTEE (In Full)

Association for Advanced Life Underwriting PAC (AALU PAC)

**A.**

Full Name (Last, First, Middle Initial)

Michael Molewski

Mailing Address 1611 Stonehill Way

City

Bethlehem

State

PA

Zip Code

18015-8964

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
Molewski Financial Partne-  
rs

Occupation

Financial Adviser

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

400.00

Date of Receipt

M M / D D / Y Y Y Y Y  
1 2 / 2 8 / 2 0 0 9

Transaction ID: SA11AI-641-1071-c

Amount of Each Receipt this Period

200.00

Contribution

**B.**

Full Name (Last, First, Middle Initial)

Donald Morris, Jr.

Mailing Address 480 El Alamo

City

Danville

State

CA

Zip Code

94526-1440

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
Sitzmann, Morris & Lavis,  
Inc.

Occupation

Vice President

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

1000.00

Date of Receipt

M M / D D / Y Y Y Y Y  
0 9 / 0 1 / 2 0 0 9

Transaction ID: SA11AI-649-739-c

Amount of Each Receipt this Period

1000.00

Contribution

**C.**

Full Name (Last, First, Middle Initial)

Mark Murphy

Mailing Address 4 Becker Farm Road  
Suite 2

City

Roseland

State

NJ

Zip Code

07068-1734

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
Northeast Private Client  
Group

Occupation

President

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

3000.00

Date of Receipt

M M / D D / Y Y Y Y Y  
1 0 / 1 3 / 2 0 0 9

Transaction ID: SA11AI-661-918-c

Amount of Each Receipt this Period

1000.00

Contribution

**SUBTOTAL** of Receipts This Page (optional) .....

2200.00

**TOTAL** This Period (last page this line number only) .....



# **SCHEDULE A (FEC Form 3X)** **ITEMIZED RECEIPTS**

Use separate schedule(s)  
for each category of the  
Detailed Summary Page

FOR LINE NUMBER: PAGE 41 / 76

(check only one)

☒ 11a ☐ 11b ☐ 11c ☐ 12  
☐ 13 ☐ 14 ☐ 15 ☐ 16 ☐ 17

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NAME OF COMMITTEE (In Full)

Association for Advanced Life Underwriting PAC (AALU PAC)

**A.**

Full Name (Last, First, Middle Initial)

Gregory Myers

Mailing Address 30 Ridgeway

City

White Plains

State

NY

Zip Code

10605-3708

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
Guardian Life

Occupation

Field Representative

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

1000.00

Date of Receipt

M M / D D / Y Y Y Y  
0 9 / 1 5 / 2 0 0 9

Transaction ID: SA11AI-2347-882-c

Amount of Each Receipt this Period

1000.00

Contribution

**B.**

Full Name (Last, First, Middle Initial)

Robert Nienaber

Mailing Address 523 W Broad Street

City

Nevada City

State

CA

Zip Code

95959-2115

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
Phoenix

Occupation

Life Insurance Agent

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

1800.00

Date of Receipt

M M / D D / Y Y Y Y  
1 2 / 1 5 / 2 0 0 9

Transaction ID: SA11AI-670-1034-c

Amount of Each Receipt this Period

1800.00

Contribution

**C.**

Full Name (Last, First, Middle Initial)

Michael Nolan

Mailing Address 7710 Savannah Dr

City

Bethesda

State

MD

Zip Code

20817

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
Nolan Financial Group

Occupation

Financial Adviser

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

1000.00

Date of Receipt

M M / D D / Y Y Y Y  
1 2 / 1 0 / 2 0 0 9

Transaction ID: SA11AI-671-1025-c

Amount of Each Receipt this Period

1000.00

Contribution

**SUBTOTAL** of Receipts This Page (optional) .....

3800.00

**TOTAL** This Period (last page this line number only) .....

# **SCHEDULE A (FEC Form 3X)** **ITEMIZED RECEIPTS**

Use separate schedule(s)  
for each category of the  
Detailed Summary Page

FOR LINE NUMBER: PAGE 42 / 76

(check only one)

☒ 11a ☐ 11b ☐ 11c ☐ 12  
☐ 13 ☐ 14 ☐ 15 ☐ 16 ☐ 17

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NAME OF COMMITTEE (In Full)

Association for Advanced Life Underwriting PAC (AALU PAC)

**A.**

Full Name (Last, First, Middle Initial)

Thomas Norton

Mailing Address 6 Becker Farm Road  
Floor 4

City State Zip Code  
Roseland NJ 07068-1738

FEC ID number of contributing  
federal political committee.

**C**

Name of Employer  
Acorn Financial Services

Occupation  
Managing Partner

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

2000.00

Date of Receipt

M M / D D / Y Y Y Y  
1 2 / 3 1 / 2 0 0 9

Transaction ID: SA11AI-674-1081-c

Amount of Each Receipt this Period

1000.00

Contribution

**B.**

Full Name (Last, First, Middle Initial)

Nicholas Palumbo

Mailing Address 14 Catherine Place

City State Zip Code  
Katonah NY 10536-3002

FEC ID number of contributing  
federal political committee.

**C**

Name of Employer  
Opus Advisory Group LLC

Occupation  
President

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

1000.00

Date of Receipt

M M / D D / Y Y Y Y  
1 0 / 0 8 / 2 0 0 9

Transaction ID: SA11AI-2353-907-c

Amount of Each Receipt this Period

1000.00

Contribution

**C.**

Full Name (Last, First, Middle Initial)

Albert Papa

Mailing Address 101 W Big Beaver Road  
Suite 600

City State Zip Code  
Troy MI 48084-5282

FEC ID number of contributing  
federal political committee.

**C**

Name of Employer  
Cambridge Financial Services

Occupation  
Financial Adviser

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

2500.00

Date of Receipt

M M / D D / Y Y Y Y  
1 0 / 0 2 / 2 0 0 9

Transaction ID: SA11AI-691-905-c

Amount of Each Receipt this Period

2500.00

Contribution

**SUBTOTAL** of Receipts This Page (optional) .....

4500.00

**TOTAL** This Period (last page this line number only) .....

**SCHEDULE A (FEC Form 3X)  
ITEMIZED RECEIPTS**Use separate schedule(s)  
for each category of the  
Detailed Summary Page

FOR LINE NUMBER: PAGE 43 / 76

(check only one)

<input checked="" type="checkbox"/> 11a	<input type="checkbox"/> 11b	<input type="checkbox"/> 11c	<input type="checkbox"/> 12	<input type="checkbox"/> 13	<input type="checkbox"/> 14	<input type="checkbox"/> 15	<input type="checkbox"/> 16	<input type="checkbox"/> 17
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NAME OF COMMITTEE (In Full)

Association for Advanced Life Underwriting PAC (AALU PAC)

**A.**

Full Name (Last, First, Middle Initial)

Norman Pappas

Mailing Address 30301 Northwestern Highway  
Suite 200City State Zip Code  
Farmington Hills MI 48334-3278FEC ID number of contributing  
federal political committee.**C**Name of Employer  
Pappas FinancialOccupation  
President

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

400.00

Date of Receipt

M	M	/	D	D	/	Y	Y	Y	Y
0	9	/	1	5	/	2	0	0	9

Transaction ID: SA11AI-692-887-c

Amount of Each Receipt this Period

200.00

Contribution

**B.**

Full Name (Last, First, Middle Initial)

Donald Payne, Jr.

Mailing Address 105 Forest Drive

City State Zip Code  
Thomasville NC 27360-5617FEC ID number of contributing  
federal political committee.**C**Name of Employer  
Harris-Crouch-Long-Scott-  
MilleOccupation  
Managing Partner

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

1000.00

Date of Receipt

M	M	/	D	D	/	Y	Y	Y	Y
1	2	/	1	4	/	2	0	0	9

Transaction ID: SA11AI-698-1028-c

Amount of Each Receipt this Period

1000.00

Contribution

**C.**

Full Name (Last, First, Middle Initial)

Anthony Perricelli

Mailing Address 750 Four Gateway Center

City State Zip Code  
Pittsburgh PA 15222FEC ID number of contributing  
federal political committee.**C**Name of Employer  
Gateway Financial Group,  
Inc.Occupation  
President

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

1200.00

Date of Receipt

M	M	/	D	D	/	Y	Y	Y	Y
1	2	/	2	2	/	2	0	0	9

Transaction ID: SA11AI-707-1065-c

Amount of Each Receipt this Period

200.00

Contribution

SUBTOTAL of Receipts This Page (optional) .....

1400.00

TOTAL This Period (last page this line number only) .....

# **SCHEDULE A (FEC Form 3X)** **ITEMIZED RECEIPTS**

Use separate schedule(s)  
for each category of the  
Detailed Summary Page

FOR LINE NUMBER: PAGE 44 / 76

(check only one)

☒ 11a ☐ 11b ☐ 11c ☐ 12  
☐ 13 ☐ 14 ☐ 15 ☐ 16 ☐ 17

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NAME OF COMMITTEE (In Full)

Association for Advanced Life Underwriting PAC (AALU PAC)

**A.**

Full Name (Last, First, Middle Initial)

Matthew Phillips

Mailing Address 2 Mulberry Lane

City

New Rochelle

State

NY

Zip Code

10804-4316

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
Winged Keel Group, Inc.

Occupation

Financial Adviser

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

1000.00

Date of Receipt

M M / D D / Y Y Y Y Y  
1 2 / 1 6 / 2 0 0 9

Transaction ID: SA11AI-712-1050-c

Amount of Each Receipt this Period

1000.00

Contribution

**B.**

Full Name (Last, First, Middle Initial)

Phillip Pickett

Mailing Address 517 Boulder Lake Way

City

Birmingham

State

AL

Zip Code

35242-2105

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
Northwestern Mutual

Occupation

Financial Adviser

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

2000.00

Date of Receipt

M M / D D / Y Y Y Y Y  
1 2 / 3 1 / 2 0 0 9

Transaction ID: SA11AI-1113-1109-c

Amount of Each Receipt this Period

1000.00

Contribution

**C.**

Full Name (Last, First, Middle Initial)

Julie Pinkerton

Mailing Address 30 History Row

City

Spring

State

TX

Zip Code

77380-3092

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
Pacific Life Gulf Coast  
RLO

Occupation

Regional Vice President

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

2000.00

Date of Receipt

M M / D D / Y Y Y Y Y  
0 9 / 2 0 / 2 0 0 9

Transaction ID: SA11AI-716-897-c

Amount of Each Receipt this Period

1000.00

Contribution

**SUBTOTAL** of Receipts This Page (optional) .....

3000.00

**TOTAL** This Period (last page this line number only) .....

**SCHEDULE A (FEC Form 3X)  
ITEMIZED RECEIPTS**Use separate schedule(s)  
for each category of the  
Detailed Summary Page

FOR LINE NUMBER: PAGE 45 / 76

(check only one)

<input checked="checked" type="checkbox"/> 11a	<input type="checkbox"/> 11b	<input type="checkbox"/> 11c	<input type="checkbox"/> 12	<input type="checkbox"/> 13	<input type="checkbox"/> 14	<input type="checkbox"/> 15	<input type="checkbox"/> 16	<input type="checkbox"/> 17
--	------------------------------	------------------------------	-----------------------------	-----------------------------	-----------------------------	-----------------------------	-----------------------------	-----------------------------

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NAME OF COMMITTEE (In Full)

Association for Advanced Life Underwriting PAC (AALU PAC)

**A.**

Full Name (Last, First, Middle Initial)

Lynda Pitts

Mailing Address 351 Hicks Valley Road

City

Petaluma

State

CA

Zip Code

94952-9485

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
LegacyOccupation  
CEO

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

2000.00

Date of Receipt

M M / D D / Y Y Y Y Y  
0 9 / 1 4 / 2 0 0 9

Transaction ID: SA11AI-718-885-c

Amount of Each Receipt this Period

2000.00

Contribution

**B.**

Full Name (Last, First, Middle Initial)

Joseph Pombriant

Mailing Address 600 Kearsarge Way

City

Portsmouth

State

NH

Zip Code

03801-3426

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
Alacrity FinancialOccupation  
President

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

3000.00

Date of Receipt

M M / D D / Y Y Y Y Y  
0 8 / 2 4 / 2 0 0 9

Transaction ID: SA11AI-723-723-c

Amount of Each Receipt this Period

3000.00

Contribution

**C.**

Full Name (Last, First, Middle Initial)

Richard Pope

Mailing Address 22 Brycewood Drive

City

Dix Hills

State

NY

Zip Code

11746-4913

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
Applied Financial GroupOccupation  
Financial Adviser

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

3000.00

Date of Receipt

M M / D D / Y Y Y Y Y  
1 0 / 0 6 / 2 0 0 9

Transaction ID: SA11AI-724-908-c

Amount of Each Receipt this Period

3000.00

Contribution

SUBTOTAL of Receipts This Page (optional) .....

8000.00

TOTAL This Period (last page this line number only) .....

# **SCHEDULE A (FEC Form 3X)** **ITEMIZED RECEIPTS**

Use separate schedule(s)  
for each category of the  
Detailed Summary Page

FOR LINE NUMBER: PAGE 46 / 76

(check only one)

☒ 11a ☐ 11b ☐ 11c ☐ 12  
☐ 13 ☐ 14 ☐ 15 ☐ 16 ☐ 17

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NAME OF COMMITTEE (In Full)

Association for Advanced Life Underwriting PAC (AALU PAC)

**A.**

Full Name (Last, First, Middle Initial)

Leonard P. Raskin

Mailing Address 954 Ridgebrook Road  
Suite 100

City State Zip Code  
Sparks Glenco MD 21152-9469

FEC ID number of contributing  
federal political committee.

**C**

Name of Employer  
Wealth Advocacy Partners

Occupation  
President & CEO

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

1000.00

Date of Receipt

M M / D D / Y Y Y Y  
0 8 / 2 4 / 2 0 0 9

Transaction ID: SA11AI-1084-719-c

Amount of Each Receipt this Period

1000.00

Contribution

**B.**

Full Name (Last, First, Middle Initial)

Ronald Rosbruch

Mailing Address 800 Westchester Avenue  
Suite 4N409

City State Zip Code  
Rye Brook NY 10573-1354

FEC ID number of contributing  
federal political committee.

**C**

Name of Employer  
NY Rosbruch/Harnik, Inc.

Occupation  
Financial Adviser

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

1000.00

Date of Receipt

M M / D D / Y Y Y Y  
1 1 / 0 6 / 2 0 0 9

Transaction ID: SA11AI-768-959-c

Amount of Each Receipt this Period

1000.00

Contribution

**C.**

Full Name (Last, First, Middle Initial)

Andrew Rosenbaum

Mailing Address 140 Broadway  
Floor 22

City State Zip Code  
New York NY 10005-1136

FEC ID number of contributing  
federal political committee.

**C**

Name of Employer  
Strategies For Wealth

Occupation  
Financial Planner

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

500.00

Date of Receipt

M M / D D / Y Y Y Y  
1 2 / 3 0 / 2 0 0 9

Transaction ID: SA11AI-2434-1079-c

Amount of Each Receipt this Period

500.00

Contribution

**SUBTOTAL** of Receipts This Page (optional) .....

2500.00

**TOTAL** This Period (last page this line number only) .....

# **SCHEDULE A (FEC Form 3X)** **ITEMIZED RECEIPTS**

Use separate schedule(s)  
for each category of the  
Detailed Summary Page

FOR LINE NUMBER: PAGE 47 / 76

(check only one)

☒ 11a ☐ 11b ☐ 11c ☐ 12  
☐ 13 ☐ 14 ☐ 15 ☐ 16 ☐ 17

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NAME OF COMMITTEE (In Full)

Association for Advanced Life Underwriting PAC (AALU PAC)

**A.**

Full Name (Last, First, Middle Initial)

Andrew Rubin

Mailing Address 1816 Maple Glen

City

Ambler

State

PA

Zip Code

19002

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
Rubin Goldman & Associates

Occupation

Financial Adviser

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

1000.00

Date of Receipt

M M / D D / Y Y Y Y  
1 2 / 1 6 / 2 0 0 9

Transaction ID: SA11AI-845-1035-c

Amount of Each Receipt this Period

1000.00

Contribution

**B.**

Full Name (Last, First, Middle Initial)

Thomas Scalici

Mailing Address 221 N 28th Street

City

Allentown

State

PA

Zip Code

18104-5339

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
Cornerstone Advisors

Occupation

Managing Director

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

1000.00

Date of Receipt

M M / D D / Y Y Y Y  
0 9 / 2 4 / 2 0 0 9

Transaction ID: SA11AI-1099-898-c

Amount of Each Receipt this Period

1000.00

Contribution

**C.**

Full Name (Last, First, Middle Initial)

Andrea Schaffer

Mailing Address 1550 W Colorado Boulevard

City

Pasadena

State

CA

Zip Code

91105-1415

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
Pacific Advisors

Occupation

Financial Advisor

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

1000.00

Date of Receipt

M M / D D / Y Y Y Y  
0 8 / 2 0 / 2 0 0 9

Transaction ID: SA11AI-1171-718-c

Amount of Each Receipt this Period

1000.00

Contribution

**SUBTOTAL** of Receipts This Page (optional) .....

3000.00

**TOTAL** This Period (last page this line number only) .....

# **SCHEDULE A (FEC Form 3X)** **ITEMIZED RECEIPTS**

Use separate schedule(s)  
for each category of the  
Detailed Summary Page

FOR LINE NUMBER: PAGE 48 / 76

(check only one)

☒ 11a ☐ 11b ☐ 11c ☐ 12  
☐ 13 ☐ 14 ☐ 15 ☐ 16 ☐ 17

Any information copied from such Reports and Statements may not be sold or used by any person for the purpose of soliciting contributions or for commercial purposes, other than using the name and address of any political committee to solicit contributions from such committee.

NAME OF COMMITTEE (In Full)

Association for Advanced Life Underwriting PAC (AALU PAC)

**A.**

Full Name (Last, First, Middle Initial)

Matthew Schiff

Mailing Address 712 Broadmoor Drive

City

Blue Bell

State

PA

Zip Code

19422-4206

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
Schiff Benefits Group, LLC

Occupation

Insurance Agent

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

1000.00

Date of Receipt

M M / D D / Y Y Y Y Y  
1 2 / 2 0 / 2 0 0 9

Transaction ID: SA11AI-871-1111-c

Amount of Each Receipt this Period

1000.00

Contribution

**B.**

Full Name (Last, First, Middle Initial)

David Seager

Mailing Address 10340 Democracy Lane  
Suite 102

City

Fairfax

State

VA

Zip Code

22030-2518

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
Northwestern Mutual

Occupation

Financial Adviser

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

450.00

Date of Receipt

M M / D D / Y Y Y Y Y  
1 0 / 2 0 / 2 0 0 9

Transaction ID: SA11AI-1105-925-c

Amount of Each Receipt this Period

250.00

Contribution

**C.**

Full Name (Last, First, Middle Initial)

Brad Seitzinger

Mailing Address 901 Wilshire Drive  
Suite 300

City

Troy

State

MI

Zip Code

48084-5611

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
Wilshire Financial Group

Occupation

Managing Partner

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

250.00

Date of Receipt

M M / D D / Y Y Y Y Y  
1 2 / 1 6 / 2 0 0 9

Transaction ID: SA11AI-2428-1047-c

Amount of Each Receipt this Period

250.00

Contribution

**SUBTOTAL** of Receipts This Page (optional) .....

1500.00

**TOTAL** This Period (last page this line number only) .....



# **SCHEDULE A (FEC Form 3X)** **ITEMIZED RECEIPTS**

Use separate schedule(s)  
for each category of the  
Detailed Summary Page

FOR LINE NUMBER: PAGE 49 / 76

(check only one)

☒ 11a ☐ 11b ☐ 11c ☐ 12  
☐ 13 ☐ 14 ☐ 15 ☐ 16 ☐ 17

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NAME OF COMMITTEE (In Full)

Association for Advanced Life Underwriting PAC (AALU PAC)

**A.**

Full Name (Last, First, Middle Initial)

Dale Seymour

Mailing Address 2401 Wealdstone Rd

City

Toledo

State

OH

Zip Code

43617

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
Self Employed

Occupation

General Agent

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

1000.00

Date of Receipt

M M / D D / Y Y Y Y Y  
1 2 / 2 8 / 2 0 0 9

Transaction ID: SA11AI-885-1073-c

Amount of Each Receipt this Period

1000.00

Contribution

**B.**

Full Name (Last, First, Middle Initial)

Joel Shapiro

Mailing Address 120 Broadway  
Floor 37

City

New York

State

NY

Zip Code

10271-0014

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
Bartmon, Shapiro & Associ-  
ates,

Occupation

President

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

1500.00

Date of Receipt

M M / D D / Y Y Y Y Y  
1 1 / 1 6 / 2 0 0 9

Transaction ID: SA11AI-889-961-c

Amount of Each Receipt this Period

1500.00

Contribution

**C.**

Full Name (Last, First, Middle Initial)

Brian M. Sharkey

Mailing Address 1827 Delancey Street

City

Philadelphia

State

PA

Zip Code

19103-6606

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
Karr Barth Administrators,  
Inc

Occupation

President

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

2000.00

Date of Receipt

M M / D D / Y Y Y Y Y  
0 8 / 1 9 / 2 0 0 9

Transaction ID: SA11AI-890-703-c

Amount of Each Receipt this Period

2000.00

Contribution

**SUBTOTAL** of Receipts This Page (optional) .....

4500.00

**TOTAL** This Period (last page this line number only) .....

# **SCHEDULE A (FEC Form 3X)** **ITEMIZED RECEIPTS**

Use separate schedule(s)  
for each category of the  
Detailed Summary Page

FOR LINE NUMBER: PAGE 50 / 76

(check only one)

☒ 11a ☐ 11b ☐ 11c ☐ 12  
☐ 13 ☐ 14 ☐ 15 ☐ 16 ☐ 17

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NAME OF COMMITTEE (In Full)

Association for Advanced Life Underwriting PAC (AALU PAC)

**A.**

Full Name (Last, First, Middle Initial)

Gary R. Sitzmann

Mailing Address 1 Kaiser Plaza  
Suite 1101

City State Zip Code  
Oakland CA 94612-3601

FEC ID number of contributing  
federal political committee.

**C**

Name of Employer  
Sitzmann, Morris & Lavis,  
Inc.

Occupation  
CEO

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

1000.00

Date of Receipt

M M / D D / Y Y Y Y Y  
0 8 / 3 1 / 2 0 0 9

Transaction ID: SA11AI-908-732-c

Amount of Each Receipt this Period

1000.00

Contribution

**B.**

Full Name (Last, First, Middle Initial)

Lee Slavutin

Mailing Address 100 Riverside Drive  
Apt. 15D

City State Zip Code  
New York NY 10024-4822

FEC ID number of contributing  
federal political committee.

**C**

Name of Employer  
Stern Slavutin-2, Inc.

Occupation  
Chairman of the Board

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

1000.00

Date of Receipt

M M / D D / Y Y Y Y Y  
0 8 / 0 3 / 2 0 0 9

Transaction ID: SA11AI-910-700-c

Amount of Each Receipt this Period

1000.00

Contribution

**C.**

Full Name (Last, First, Middle Initial)

Robert O. Smith

Mailing Address 85 Campau Avenue NW

City State Zip Code  
Grand Rapids MI 49503-2613

FEC ID number of contributing  
federal political committee.

**C**

Name of Employer  
Self Employed

Occupation  
Estate & Business Planning

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

400.00

Date of Receipt

M M / D D / Y Y Y Y Y  
0 7 / 2 3 / 2 0 0 9

Transaction ID: SA11AI-915-689-c

Amount of Each Receipt this Period

200.00

Contribution

**SUBTOTAL** of Receipts This Page (optional) .....

2200.00

**TOTAL** This Period (last page this line number only) .....

# **SCHEDULE A (FEC Form 3X)** **ITEMIZED RECEIPTS**

Use separate schedule(s)  
for each category of the  
Detailed Summary Page

FOR LINE NUMBER: PAGE 51 / 76

(check only one)

☒ 11a ☐ 11b ☐ 11c ☐ 12  
☐ 13 ☐ 14 ☐ 15 ☐ 16 ☐ 17

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NAME OF COMMITTEE (In Full)

Association for Advanced Life Underwriting PAC (AALU PAC)

**A.**

Full Name (Last, First, Middle Initial)

Joel Stephens

Mailing Address 3909 W Horatio Street

City

Tampa

State

FL

Zip Code

33609-3936

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
Thomas Financial Group

Occupation

Financial Adviser

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

250.00

Date of Receipt

M M / D D / Y Y Y Y Y  
1 2 / 0 1 / 2 0 0 9

Transaction ID: SA11AI-934-1012-c

Amount of Each Receipt this Period

250.00

Contribution

**B.**

Full Name (Last, First, Middle Initial)

David Stertzer

Mailing Address 10689 Alliwells Court

City

Oakton

State

VA

Zip Code

22124-1771

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
AALU

Occupation

Chief Executive Officer

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

2000.00

Date of Receipt

M M / D D / Y Y Y Y Y  
1 1 / 2 4 / 2 0 0 9

Transaction ID: SA11AI-936-995-c

Amount of Each Receipt this Period

2000.00

Contribution

**C.**

Full Name (Last, First, Middle Initial)

Matthew Sullivan

Mailing Address 14 Sawmill Court

City

Mansfield

State

MA

Zip Code

02048-3280

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
Pacific Life

Occupation

Sales

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

250.00

Date of Receipt

M M / D D / Y Y Y Y Y  
1 1 / 2 3 / 2 0 0 9

Transaction ID: SA11AI-2408-981-c

Amount of Each Receipt this Period

250.00

Contribution

**SUBTOTAL** of Receipts This Page (optional) .....

2500.00

**TOTAL** This Period (last page this line number only) .....

# **SCHEDULE A (FEC Form 3X)** **ITEMIZED RECEIPTS**

Use separate schedule(s)  
for each category of the  
Detailed Summary Page

FOR LINE NUMBER: PAGE 52 / 76

(check only one)

☒ 11a ☐ 11b ☐ 11c ☐ 12  
☐ 13 ☐ 14 ☐ 15 ☐ 16 ☐ 17

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NAME OF COMMITTEE (In Full)

Association for Advanced Life Underwriting PAC (AALU PAC)

A.

Full Name (Last, First, Middle Initial)

Forrest Surles

Mailing Address 2121 Sage Road  
Suite 355City State Zip Code  
Houston TX 77056-4307FEC ID number of contributing  
federal political committee.

C

Name of Employer  
The Forrest Group, L.L.C.Occupation  
Principal

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

1000.00

Date of Receipt

M M / D D / Y Y Y Y  
1 2 / 3 0 / 2 0 0 9

Transaction ID: SA11AI-946-1096-c

Amount of Each Receipt this Period

1000.00

Contribution

B.

Full Name (Last, First, Middle Initial)

Roger B. Sutton

Mailing Address 1002 Jefferson Wood Lane

City State Zip Code  
Greensboro NC 27410-3549FEC ID number of contributing  
federal political committee.

C

Name of Employer  
The Todd OrganizationOccupation  
Sr VP/General Counsel & Secy

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

1000.00

Date of Receipt

M M / D D / Y Y Y Y  
0 9 / 0 8 / 2 0 0 9

Transaction ID: SA11AI-948-747-c

Amount of Each Receipt this Period

1000.00

Contribution

C.

Full Name (Last, First, Middle Initial)

J. Gray Teekell

Mailing Address 401 Edwards Street  
Suite 1130City State Zip Code  
Shreveport LA 71101-5561FEC ID number of contributing  
federal political committee.

C

Name of Employer  
The Teekell Company, Inc.Occupation  
President

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

250.00

Date of Receipt

M M / D D / Y Y Y Y  
1 0 / 2 7 / 2 0 0 9

Transaction ID: SA11AI-959-943-c

Amount of Each Receipt this Period

250.00

Contribution

SUBTOTAL of Receipts This Page (optional) .....

2250.00

TOTAL This Period (last page this line number only) .....

# **SCHEDULE A (FEC Form 3X)** **ITEMIZED RECEIPTS**

Use separate schedule(s)  
for each category of the  
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FOR LINE NUMBER: PAGE 53 / 76

(check only one)

☒ 11a ☐ 11b ☐ 11c ☐ 12  
☐ 13 ☐ 14 ☐ 15 ☐ 16 ☐ 17

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NAME OF COMMITTEE (In Full)

Association for Advanced Life Underwriting PAC (AALU PAC)

**A.**

Full Name (Last, First, Middle Initial)

Barbara Tomeo

Mailing Address 4241 Ellinwood Boulevard

City

Palm Harbor

State

FL

Zip Code

34685-2637

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
Thomas Financial Group

Occupation

Director of Operations

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

1000.00

Date of Receipt

M M / D D / Y Y Y Y  
1 2 / 0 1 / 2 0 0 9

Transaction ID: SA11AI-978-1013-c

Amount of Each Receipt this Period

1000.00

Contribution

**B.**

Full Name (Last, First, Middle Initial)

Russell Vandeveld

Mailing Address 10 Winthrop Avenue

City

Birmingham

State

AL

Zip Code

35213-4326

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
Northwestern Mutual

Occupation

Field Director

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

1200.00

Date of Receipt

M M / D D / Y Y Y Y  
1 1 / 2 3 / 2 0 0 9

Transaction ID: SA11AI-996-984-c

Amount of Each Receipt this Period

200.00

Contribution

**C.**

Full Name (Last, First, Middle Initial)

Peter Vilieisis

Mailing Address 4700 N Capital Of TX Highway  
Apt. 716

City

Austin

State

TX

Zip Code

78746-1130

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
The Executive Benefits Guy

Occupation

Financial Adviser

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

1000.00

Date of Receipt

M M / D D / Y Y Y Y  
0 9 / 2 4 / 2 0 0 9

Transaction ID: SA11AI-1004-899-c

Amount of Each Receipt this Period

1000.00

Contribution

**SUBTOTAL** of Receipts This Page (optional) .....

2200.00

**TOTAL** This Period (last page this line number only) .....

# **SCHEDULE A (FEC Form 3X)** **ITEMIZED RECEIPTS**

Use separate schedule(s)  
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FOR LINE NUMBER: PAGE 54 / 76

(check only one)

☒ 11a ☐ 11b ☐ 11c ☐ 12  
☐ 13 ☐ 14 ☐ 15 ☐ 16 ☐ 17

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NAME OF COMMITTEE (In Full)

Association for Advanced Life Underwriting PAC (AALU PAC)

**A.**

Full Name (Last, First, Middle Initial)

James Whistler

Mailing Address 600 W Broadway  
Suite 600

City State Zip Code  
San Diego CA 92106

FEC ID number of contributing  
federal political committee.

**C**

Name of Employer  
Northwestern

Occupation  
Special Agent

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

2000.00

Date of Receipt

M M / D D / Y Y Y Y Y  
1 2 / 1 4 / 2 0 0 9

Transaction ID: SA11AI-1035-1044-c

Amount of Each Receipt this Period

1000.00

Contribution

**B.**

Full Name (Last, First, Middle Initial)

James Whistler

Mailing Address 600 W Broadway  
Suite 600

City State Zip Code  
San Diego CA 92106

FEC ID number of contributing  
federal political committee.

**C**

Name of Employer  
Northwestern

Occupation  
Special Agent

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

2000.00

Date of Receipt

M M / D D / Y Y Y Y Y  
1 2 / 1 7 / 2 0 0 9

Transaction ID: SA11AI-1035-1045-c

Amount of Each Receipt this Period

1000.00

Contribution

**C.**

Full Name (Last, First, Middle Initial)

William E. Whitaker

Mailing Address 601 Union Street  
Suite 1000

City State Zip Code  
Seattle WA 98101-4064

FEC ID number of contributing  
federal political committee.

**C**

Name of Employer  
Kibble & Prentice

Occupation  
Sr VP - Private Client Grp

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

1000.00

Date of Receipt

M M / D D / Y Y Y Y Y  
0 8 / 2 5 / 2 0 0 9

Transaction ID: SA11AI-1036-725-c

Amount of Each Receipt this Period

500.00

Contribution

**SUBTOTAL** of Receipts This Page (optional) .....

2500.00

**TOTAL** This Period (last page this line number only) .....

# **SCHEDULE A (FEC Form 3X)** **ITEMIZED RECEIPTS**

Use separate schedule(s)  
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☒ 11a ☐ 11b ☐ 11c ☐ 12  
☐ 13 ☐ 14 ☐ 15 ☐ 16 ☐ 17

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NAME OF COMMITTEE (In Full)

Association for Advanced Life Underwriting PAC (AALU PAC)

**A.**

Full Name (Last, First, Middle Initial)

Kirk Wimberly, III

Mailing Address 3484 Paces Ferry Circle SE

City

Smyrna

State

GA

Zip Code

30080-3127

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
Northwestern Mutual

Occupation

Financial Representative

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

700.00

Date of Receipt

M M / D D / Y Y Y Y Y  
1 2 / 3 1 / 2 0 0 9

Transaction ID: SA11AI-1045-1083-c

Amount of Each Receipt this Period

200.00

Contribution

**B.**

Full Name (Last, First, Middle Initial)

William Wood

Mailing Address 2 Metroplex Drive  
Suite 202

City

Birmingham

State

AL

Zip Code

35209-6813

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
Wood Financial Group

Occupation

President

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

1000.00

Date of Receipt

M M / D D / Y Y Y Y Y  
1 1 / 1 6 / 2 0 0 9

Transaction ID: SA11AI-1050-962-c

Amount of Each Receipt this Period

1000.00

Contribution

**C.**

Full Name (Last, First, Middle Initial)

A. Cline Young

Mailing Address 3194 Byrd Ranch Rd

City

Johnson City

State

TX

Zip Code

78636

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
Young Financial Group LLC

Occupation

Executive Benefits Consultant

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

1000.00

Date of Receipt

M M / D D / Y Y Y Y Y  
0 9 / 2 1 / 2 0 0 9

Transaction ID: SA11AI-1056-889-c

Amount of Each Receipt this Period

1000.00

Contribution

**SUBTOTAL** of Receipts This Page (optional) .....

2200.00

**TOTAL** This Period (last page this line number only) .....

# **SCHEDULE A (FEC Form 3X)** **ITEMIZED RECEIPTS**

Use separate schedule(s)  
for each category of the  
Detailed Summary Page

FOR LINE NUMBER: PAGE 56 / 76

(check only one)

☒ 11a ☐ 11b ☐ 11c ☐ 12  
☐ 13 ☐ 14 ☐ 15 ☐ 16 ☐ 17

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NAME OF COMMITTEE (In Full)

Association for Advanced Life Underwriting PAC (AALU PAC)

**A.**

Full Name (Last, First, Middle Initial)

Stuart Youngentob

Mailing Address 11710 Slatestone Court

City

Rockville

State

MD

Zip Code

20854-2099

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
Arkin, Youngentob & Assoc-  
..LL

Occupation

Life Insurance Agent

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

250.00

Date of Receipt

M M / D D / Y Y Y Y Y  
1 1 / 2 9 / 2 0 0 9

Transaction ID: SA11AI-1059-1004-c

Amount of Each Receipt this Period

250.00

Contribution

**B.**

Full Name (Last, First, Middle Initial)

Joseph Zullo

Mailing Address 6502 Rain Creek Pkwy

City

Austin

State

TX

Zip Code

78759

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
Insurance Designers

Occupation

Principal

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

400.00

Date of Receipt

M M / D D / Y Y Y Y Y  
1 2 / 1 4 / 2 0 0 9

Transaction ID: SA11AI-1068-1041-c

Amount of Each Receipt this Period

200.00

Contribution

**C.**

Full Name (Last, First, Middle Initial)

John C. Ertz

Mailing Address 1801 E 9th Street

City

Cleveland

State

OH

Zip Code

44114-3107

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
Northwestern Mutual

Occupation

General Agent/Managing Partner

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

400.00

Date of Receipt

M M / D D / Y Y Y Y Y  
1 2 / 2 1 / 2 0 0 9

Transaction ID: SA11AI-1104-1060-P

Amount of Each Receipt this Period

200.00

**[MEMO ITEM]**

Partnership Subitemization  
of JCE Financial Group LLC

**SUBTOTAL** of Receipts This Page (optional) .....

450.00

**TOTAL** This Period (last page this line number only) .....

134970.00



# **SCHEDULE B (FEC Form 3X)** **ITEMIZED DISBURSEMENTS**

Use separate schedule(s)  
for each category of the  
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FOR LINE NUMBER:  
(check only one)

PAGE 57 / 76

☐ 21b ☐ 22 ☒ 23 ☐ 24 ☐ 25 ☐ 26  
☐ 27 ☐ 28a ☐ 28b ☐ 28c ☐ 29 ☐ 30b

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NAME OF COMMITTEE (In Full)

Association for Advanced Life Underwriting PAC (AALU PAC)

**A.** Full Name (Last, First, Middle Initial)  
Allyson Schwartz For Congress

Mailing Address PO Box 2232

City State Zip Code  
Jenkintown PA 19046-0832

Purpose of Disbursement  
Contribution

Candidate Name  
Allyson Y. Schwartz

011  
Category/  
Type

Office Sought: ☒ House  
☐ Senate  
☐ President

Disbursement For: 2010  
☒ Primary ☐ General  
☐ Other (specify) ▼

State: PA District: 13

**Transaction ID:** SB23-2370-931-e  
Date of Disbursement

/   /

Amount of Each Disbursement this Period

**B.** Full Name (Last, First, Middle Initial)  
AMERIPAC

Mailing Address 499 S Capitol Street SW  
Suite 414

City State Zip Code  
Washington DC 20003-4009

Purpose of Disbursement  
Contribution

Candidate Name

011  
Category/  
Type

Office Sought: ☐ House  
☐ Senate  
☐ President

Disbursement For: 2009  
☐ Primary ☐ General  
☐ Other (specify) ▼

State: District:

**Transaction ID:** SB23-1225-867-e  
Date of Disbursement

/   /

Amount of Each Disbursement this Period

**C.** Full Name (Last, First, Middle Initial)  
Barney Frank For Congress

Mailing Address PO Box 260

City State Zip Code  
Newtonville MA 02460-0003

Purpose of Disbursement  
Contribution

Candidate Name  
Barney Frank

011  
Category/  
Type

Office Sought: ☒ House  
☐ Senate  
☐ President

Disbursement For: 2010  
☒ Primary ☐ General  
☐ Other (specify) ▼

State: MA District: 04

**Transaction ID:** SB23-2423-1037-e  
Date of Disbursement

/   /

Amount of Each Disbursement this Period

**SUBTOTAL** of Disbursements This Page (optional) .....

**TOTAL** This Period (last page this line number only) .....

# **SCHEDULE B (FEC Form 3X)** **ITEMIZED DISBURSEMENTS**

Use separate schedule(s)  
for each category of the  
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FOR LINE NUMBER:  
(check only one)

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<input type="checkbox"/> 21b	<input type="checkbox"/> 22	<input checked="" type="checkbox"/> 23	<input type="checkbox"/> 24	<input type="checkbox"/> 25	<input type="checkbox"/> 26
<input type="checkbox"/> 27	<input type="checkbox"/> 28a	<input type="checkbox"/> 28b	<input type="checkbox"/> 28c	<input type="checkbox"/> 29	<input type="checkbox"/> 30b

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NAME OF COMMITTEE (In Full)

Association for Advanced Life Underwriting PAC (AALU PAC)

A.

Full Name (Last, First, Middle Initial)

Becerra For Congress

Mailing Address PO Box 261060

City Los Angeles State CA Zip Code 90026-0878

Purpose of Disbursement  
Contribution

Candidate Name  
Xavier Becerra

011

Category/  
Type

Office Sought: ☒ House  
☐ Senate  
☐ President

State: CA District: 31

Disbursement For: 2010  
☒ Primary ☐ General  
☐ Other (specify) ▼

Transaction ID: SB23-1200-869-e

Date of Disbursement

07 / 15 / 2009

Amount of Each Disbursement this Period

1000.00

B.

Full Name (Last, First, Middle Initial)

Bennet For Colorado

Mailing Address 2300 15th Street  
Suite 425

City Denver State CO Zip Code 80202-1139

Purpose of Disbursement  
Contribution

Candidate Name  
Michael F. Bennet

011

Category/  
Type

Office Sought: ☐ House  
☒ Senate  
☐ President

State: CO District:

Disbursement For: 2010  
☒ Primary ☐ General  
☐ Other (specify) ▼

Transaction ID: SB23-2399-966-e

Date of Disbursement

11 / 12 / 2009

Amount of Each Disbursement this Period

1000.00

C.

Full Name (Last, First, Middle Initial)

Bennett Election Committee Inc.

Mailing Address 175 S West Temple  
Suite 650

City Salt Lake Cty State UT Zip Code 84101-1422

Purpose of Disbursement  
Contribution

Candidate Name  
Robert E. Bennett

011

Category/  
Type

Office Sought: ☐ House  
☒ Senate  
☐ President

State: UT District:

Disbursement For: 2010  
☒ Primary ☐ General  
☐ Other (specify) ▼

Transaction ID: SB23-2389-956-e

Date of Disbursement

11 / 09 / 2009

Amount of Each Disbursement this Period

1000.00

SUBTOTAL of Disbursements This Page (optional) .....

3000.00

TOTAL This Period (last page this line number only) .....

# **SCHEDULE B (FEC Form 3X)** **ITEMIZED DISBURSEMENTS**

Use separate schedule(s)  
for each category of the  
Detailed Summary Page

FOR LINE NUMBER:  
(check only one)

PAGE 59 / 76

☐ 21b ☐ 22 ☒ 23 ☐ 24 ☐ 25 ☐ 26  
☐ 27 ☐ 28a ☐ 28b ☐ 28c ☐ 29 ☐ 30b

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NAME OF COMMITTEE (In Full)

Association for Advanced Life Underwriting PAC (AALU PAC)

A.

Full Name (Last, First, Middle Initial)

Blue Dog PAC

Mailing Address 6849 Old Dominion Drive  
Suite 222

City Mclean State VA Zip Code 22101-3705

Purpose of Disbursement  
Contribution

Candidate Name

011  
Category/  
Type

Office Sought: ☐ House  
☐ Senate  
☐ President

State: District:

Disbursement For: 2009  
☐ Primary ☐ General  
☐ Other (specify) ▼

Transaction ID: SB23-2377-937-e

Date of Disbursement

10 / 22 / 2009

Amount of Each Disbursement this Period

5000.00

B.

Full Name (Last, First, Middle Initial)

Bluegrass Committee

Mailing Address 400 N Capitol Street NW  
Suite 585

City Washington State DC Zip Code 20001-1502

Purpose of Disbursement  
Contribution

Candidate Name

011  
Category/  
Type

Office Sought: ☐ House  
☐ Senate  
☐ President

State: District:

Disbursement For: 2009  
☐ Primary ☐ General  
☐ Other (specify) ▼

Transaction ID: SB23-2403-969-e

Date of Disbursement

11 / 12 / 2009

Amount of Each Disbursement this Period

5000.00

C.

Full Name (Last, First, Middle Initial)

Blumenauer For Congress

Mailing Address 830 NE Holladay Street  
Suite 105

City Portland State OR Zip Code 97232-5105

Purpose of Disbursement  
Contribution

Candidate Name  
Earl Blumenauer

011  
Category/  
Type

Office Sought: ☒ House  
☐ Senate  
☐ President

State: OR District: 03

Disbursement For: 2010  
☒ Primary ☐ General  
☐ Other (specify) ▼

Transaction ID: SB23-1201-911-e

Date of Disbursement

09 / 28 / 2009

Amount of Each Disbursement this Period

1000.00

SUBTOTAL of Disbursements This Page (optional) .....

11000.00

TOTAL This Period (last page this line number only) .....

# **SCHEDULE B (FEC Form 3X)** **ITEMIZED DISBURSEMENTS**

Use separate schedule(s)  
for each category of the  
Detailed Summary Page

FOR LINE NUMBER:  
(check only one)

PAGE 60 / 76

<input type="checkbox"/> 21b	<input type="checkbox"/> 22	<input checked="" type="checkbox"/> 23	<input type="checkbox"/> 24	<input type="checkbox"/> 25	<input type="checkbox"/> 26
<input type="checkbox"/> 27	<input type="checkbox"/> 28a	<input type="checkbox"/> 28b	<input type="checkbox"/> 28c	<input type="checkbox"/> 29	<input type="checkbox"/> 30b

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NAME OF COMMITTEE (In Full)

Association for Advanced Life Underwriting PAC (AALU PAC)

A.

Full Name (Last, First, Middle Initial)

Brady for Congress

Mailing Address PO Box 8277

City  
Spring

State  
TX

Zip Code  
77387-8277

Purpose of Disbursement  
Contribution

Candidate Name  
Kevin Brady

011  
Category/  
Type

Office Sought: ☒ House  
☐ Senate  
☐ President

Disbursement For: 2010  
☒ Primary ☐ General  
☐ Other (specify) ▼

State: TX District: 08

Transaction ID: SB23-1203-990-e

Date of Disbursement

11 / 24 / 2009

Amount of Each Disbursement this Period

1000.00

B.

Full Name (Last, First, Middle Initial)

Carper For Senate

Mailing Address 19 E Commons Boulevard  
Floor 2

City  
New Castle

State  
DE

Zip Code  
19720-1734

Purpose of Disbursement  
Contribution

Candidate Name  
Thomas R. Carper

011  
Category/  
Type

Office Sought: ☐ House  
☒ Senate  
☐ President

Disbursement For: 2012  
☒ Primary ☐ General  
☐ Other (specify) ▼

State: DE District:

Transaction ID: SB23-2329-868-e

Date of Disbursement

07 / 15 / 2009

Amount of Each Disbursement this Period

1000.00

C.

Full Name (Last, First, Middle Initial)

Carper For Senate

Mailing Address 19 E Commons Boulevard  
Floor 2

City  
New Castle

State  
DE

Zip Code  
19720-1734

Purpose of Disbursement  
Contribution

Candidate Name  
Thomas R. Carper

011  
Category/  
Type

Office Sought: ☐ House  
☒ Senate  
☐ President

Disbursement For: 2012  
☒ Primary ☐ General  
☐ Other (specify) ▼

State: DE District:

Transaction ID: SB23-2329-895-e

Date of Disbursement

09 / 15 / 2009

Amount of Each Disbursement this Period

3000.00

SUBTOTAL of Disbursements This Page (optional) .....

5000.00

TOTAL This Period (last page this line number only) .....

# **SCHEDULE B (FEC Form 3X)** **ITEMIZED DISBURSEMENTS**

Use separate schedule(s)  
for each category of the  
Detailed Summary Page

FOR LINE NUMBER:  
(check only one)

PAGE 61 / 76

<input type="checkbox"/> 21b	<input type="checkbox"/> 22	<input checked="" type="checkbox"/> 23	<input type="checkbox"/> 24	<input type="checkbox"/> 25	<input type="checkbox"/> 26
<input type="checkbox"/> 27	<input type="checkbox"/> 28a	<input type="checkbox"/> 28b	<input type="checkbox"/> 28c	<input type="checkbox"/> 29	<input type="checkbox"/> 30b

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NAME OF COMMITTEE (In Full)

Association for Advanced Life Underwriting PAC (AALU PAC)

A.

Full Name (Last, First, Middle Initial)

Carper For Senate

Mailing Address 19 E Commons Boulevard  
Floor 2

City New Castle State DE Zip Code 19720-1734

Purpose of Disbursement  
Contribution

Candidate Name  
Thomas R. Carper

011  
Category/  
Type

Office Sought: ☐ House ☒ Senate ☐ President  
Disbursement For: 2012 ☐ Primary ☒ General  
☐ Other (specify) ▼

State: DE District:

Transaction ID: SB23-2329-896-e

Date of Disbursement

09 / 15 / 2009

Amount of Each Disbursement this Period

1000.00

B.

Full Name (Last, First, Middle Initial)

Charles Boustany Jr. MD For Congress

Mailing Address PO Box 80126

City Lafayette State LA Zip Code 70598-0126

Purpose of Disbursement  
Contribution

Candidate Name  
Dr. Charles Boustany Jr.

011  
Category/  
Type

Office Sought: ☒ House ☐ Senate ☐ President  
Disbursement For: 2010 ☒ Primary ☐ General  
☐ Other (specify) ▼

State: LA District: 07

Transaction ID: SB23-2339-873-e

Date of Disbursement

07 / 24 / 2009

Amount of Each Disbursement this Period

1000.00

C.

Full Name (Last, First, Middle Initial)

Connecticut Democratic State Central Committee

Mailing Address 330 Main Street  
Floor 3

City Hartford State CT Zip Code 06106-1851

Purpose of Disbursement  
Contribution

Candidate Name

011  
Category/  
Type

Office Sought: ☐ House ☐ Senate ☐ President  
Disbursement For: 2009 ☐ Primary ☐ General  
☐ Other (specify) ▼

State: District:

Transaction ID: SB23-2411-992-e

Date of Disbursement

12 / 03 / 2009

Amount of Each Disbursement this Period

5000.00

SUBTOTAL of Disbursements This Page (optional) .....

7000.00

TOTAL This Period (last page this line number only) .....

# **SCHEDULE B (FEC Form 3X)** **ITEMIZED DISBURSEMENTS**

Use separate schedule(s)  
for each category of the  
Detailed Summary Page

FOR LINE NUMBER:  
(check only one)

PAGE 62 / 76

<input type="checkbox"/> 21b	<input type="checkbox"/> 22	<input checked="" type="checkbox"/> 23	<input type="checkbox"/> 24	<input type="checkbox"/> 25	<input type="checkbox"/> 26
<input type="checkbox"/> 27	<input type="checkbox"/> 28a	<input type="checkbox"/> 28b	<input type="checkbox"/> 28c	<input type="checkbox"/> 29	<input type="checkbox"/> 30b

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NAME OF COMMITTEE (In Full)

Association for Advanced Life Underwriting PAC (AALU PAC)

A.

Full Name (Last, First, Middle Initial)

Crowley For Congress

Mailing Address 8456 Grand Avenue

City Elmhurst State NY Zip Code 11373-4352

Purpose of Disbursement  
Contribution

Candidate Name  
Joseph Crowley

011  
Category/  
Type

Office Sought: ☒ House  
☐ Senate  
☐ President

State: NY District: 07

Disbursement For: 2010  
☒ Primary ☐ General  
☐ Other (specify) ▼

Transaction ID: SB23-1198-957-e

Date of Disbursement

11 / 09 / 2009

Amount of Each Disbursement this Period

1000.00

B.

Full Name (Last, First, Middle Initial)

Demint For Senate

Mailing Address PO Box 12425

City Columbia State SC Zip Code 29211-2425

Purpose of Disbursement  
Contribution

Candidate Name  
James W. Demint

011  
Category/  
Type

Office Sought: ☐ House  
☒ Senate  
☐ President

State: SC District:

Disbursement For: 2010  
☒ Primary ☐ General  
☐ Other (specify) ▼

Transaction ID: SB23-2387-955-e

Date of Disbursement

11 / 09 / 2009

Amount of Each Disbursement this Period

1000.00

C.

Full Name (Last, First, Middle Initial)

Demint For Senate

Mailing Address PO Box 12425

City Columbia State SC Zip Code 29211-2425

Purpose of Disbursement  
Contribution

Candidate Name  
James W. Demint

011  
Category/  
Type

Office Sought: ☐ House  
☒ Senate  
☐ President

State: SC District:

Disbursement For: 2010  
☒ Primary ☐ General  
☐ Other (specify) ▼

Transaction ID: SB23-2387-991-e

Date of Disbursement

12 / 03 / 2009

Amount of Each Disbursement this Period

1000.00

SUBTOTAL of Disbursements This Page (optional) .....

3000.00

TOTAL This Period (last page this line number only) .....

# **SCHEDULE B (FEC Form 3X)** **ITEMIZED DISBURSEMENTS**

Use separate schedule(s)  
for each category of the  
Detailed Summary Page

FOR LINE NUMBER:  
(check only one)

PAGE 63 / 76

<input type="checkbox"/> 21b	<input type="checkbox"/> 22	<input checked="" type="checkbox"/> 23	<input type="checkbox"/> 24	<input type="checkbox"/> 25	<input type="checkbox"/> 26
<input type="checkbox"/> 27	<input type="checkbox"/> 28a	<input type="checkbox"/> 28b	<input type="checkbox"/> 28c	<input type="checkbox"/> 29	<input type="checkbox"/> 30b

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NAME OF COMMITTEE (In Full)

Association for Advanced Life Underwriting PAC (AALU PAC)

**A.**

Full Name (Last, First, Middle Initial)

Democratic Congressional Campaign Cmte

Mailing Address 430 S Capitol Street SE  
Floor 2

City Washington State DC Zip Code 20003-4024

Purpose of Disbursement  
Contribution

Candidate Name  
Democratic Congressional Campaign Cmte

011  
Category/  
Type

Office Sought: ☐ House ☐ Senate ☐ President  
Disbursement For: 2009  
☐ Primary ☐ General  
☐ Other (specify) ▼

State: District:

Transaction ID: SB23-2245-881-e

Date of Disbursement

08 / 28 / 2009

Amount of Each Disbursement this Period

15000.00

**B.**

Full Name (Last, First, Middle Initial)

Ensign For Senate

Mailing Address PO Box 370667

City Las Vegas State NV Zip Code 89137-0667

Purpose of Disbursement  
VOID

Candidate Name

011  
Category/  
Type

Office Sought: ☐ House ☐ Senate ☐ President  
Disbursement For: 2012  
☒ Primary ☐ General  
☐ Other (specify) ▼

State: District:

Transaction ID: SB23-1223-953-e

Date of Disbursement

11 / 11 / 2009

Amount of Each Disbursement this Period

-3000.00

**C.**

Full Name (Last, First, Middle Initial)

ERICPAC

Mailing Address 25 E Main Street  
Suite 200

City Richmond State VA Zip Code 23219-2109

Purpose of Disbursement  
Contribution

Candidate Name

011  
Category/  
Type

Office Sought: ☐ House ☐ Senate ☐ President  
Disbursement For: 2009  
☐ Primary ☐ General  
☐ Other (specify) ▼

State: District:

Transaction ID: SB23-2337-871-e

Date of Disbursement

07 / 22 / 2009

Amount of Each Disbursement this Period

5000.00

**SUBTOTAL** of Disbursements This Page (optional) .....

17000.00

**TOTAL** This Period (last page this line number only) .....

# **SCHEDULE B (FEC Form 3X)** **ITEMIZED DISBURSEMENTS**

Use separate schedule(s)  
for each category of the  
Detailed Summary Page

FOR LINE NUMBER:  
(check only one)

PAGE 64 / 76

☐ 21b ☐ 22 ☒ 23 ☐ 24 ☐ 25 ☐ 26  
☐ 27 ☐ 28a ☐ 28b ☐ 28c ☐ 29 ☐ 30b

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NAME OF COMMITTEE (In Full)

Association for Advanced Life Underwriting PAC (AALU PAC)

A.

Full Name (Last, First, Middle Initial)

Friends of Chris Dodd

Mailing Address PO Box 270701

City State Zip Code  
West Hartford CT 06127-0701

Purpose of Disbursement  
Contribution

Candidate Name  
Christopher J. Dodd

011  
Category/  
Type

Office Sought: ☐ House ☒ Senate ☐ President  
 Disbursement For: 2010 ☒ Primary ☐ General  
☐ Other (specify) ▼

State: CT District:

Transaction ID: SB23-2333-870-e

Date of Disbursement

07 / 07 / 2009

Amount of Each Disbursement this Period

1000.00

B.

Full Name (Last, First, Middle Initial)

Friends of Chris Dodd

Mailing Address PO Box 270701

City State Zip Code  
West Hartford CT 06127-0701

Purpose of Disbursement  
Contribution

Candidate Name  
Christopher J. Dodd

011  
Category/  
Type

Office Sought: ☐ House ☒ Senate ☐ President  
 Disbursement For: 2010 ☒ Primary ☐ General  
☐ Other (specify) ▼

State: CT District:

Transaction ID: SB23-2333-877-e

Date of Disbursement

08 / 04 / 2009

Amount of Each Disbursement this Period

1000.00

C.

Full Name (Last, First, Middle Initial)

Friends of Chris Dodd

Mailing Address PO Box 270701

City State Zip Code  
West Hartford CT 06127-0701

Purpose of Disbursement  
Contribution

Candidate Name  
Christopher J. Dodd

011  
Category/  
Type

Office Sought: ☐ House ☒ Senate ☐ President  
 Disbursement For: 2010 ☒ Primary ☐ General  
☐ Other (specify) ▼

State: CT District:

Transaction ID: SB23-2333-932-e

Date of Disbursement

09 / 28 / 2009

Amount of Each Disbursement this Period

2000.00

SUBTOTAL of Disbursements This Page (optional) .....

4000.00

TOTAL This Period (last page this line number only) .....



# **SCHEDULE B (FEC Form 3X)** **ITEMIZED DISBURSEMENTS**

Use separate schedule(s)  
for each category of the  
Detailed Summary Page

FOR LINE NUMBER:  
(check only one)

PAGE 65 / 76

☐ 21b ☐ 22 ☒ 23 ☐ 24 ☐ 25 ☐ 26  
☐ 27 ☐ 28a ☐ 28b ☐ 28c ☐ 29 ☐ 30b

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NAME OF COMMITTEE (In Full)

Association for Advanced Life Underwriting PAC (AALU PAC)

**A.**

Full Name (Last, First, Middle Initial)

Friends of Chris Dodd

Mailing Address PO Box 270701

City  
West Hartford

State  
CT

Zip Code  
06127-0701

Purpose of Disbursement  
Contribution

Candidate Name  
Christopher J. Dodd

011  
Category/  
Type

Office Sought: ☐ House  
☒ Senate  
☐ President

Disbursement For: 2010  
☐ Primary ☒ General  
☐ Other (specify) ▼

State: CT District:

**Transaction ID:** SB23-2333-933-e

Date of Disbursement

09 / 28 / 2009

Amount of Each Disbursement this Period

2000.00

**B.**

Full Name (Last, First, Middle Initial)

Friends of Dan Maffei

Mailing Address PO Box 74

City  
Syracuse

State  
NY

Zip Code  
13214-0074

Purpose of Disbursement  
Contribution

Candidate Name  
Daniel Benjamin Maffei

011  
Category/  
Type

Office Sought: ☒ House  
☐ Senate  
☐ President

Disbursement For: 2010  
☒ Primary ☐ General  
☐ Other (specify) ▼

State: NY District: 25

**Transaction ID:** SB23-2359-912-e

Date of Disbursement

09 / 28 / 2009

Amount of Each Disbursement this Period

1000.00

**C.**

Full Name (Last, First, Middle Initial)

Friends of Dave Reichert

Mailing Address PO Box 53322

City  
Bellevue

State  
WA

Zip Code  
98015-3322

Purpose of Disbursement  
Contribution

Candidate Name  
Dave Reichert

011  
Category/  
Type

Office Sought: ☒ House  
☐ Senate  
☐ President

Disbursement For: 2010  
☒ Primary ☐ General  
☐ Other (specify) ▼

State: WA District: 08

**Transaction ID:** SB23-2336-865-e

Date of Disbursement

07 / 06 / 2009

Amount of Each Disbursement this Period

1000.00

**SUBTOTAL** of Disbursements This Page (optional) .....

4000.00

**TOTAL** This Period (last page this line number only) .....

# **SCHEDULE B (FEC Form 3X)** **ITEMIZED DISBURSEMENTS**

Use separate schedule(s)  
for each category of the  
Detailed Summary Page

FOR LINE NUMBER:  
(check only one)

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<input type="checkbox"/> 21b	<input type="checkbox"/> 22	<input checked="" type="checkbox"/> 23	<input type="checkbox"/> 24	<input type="checkbox"/> 25	<input type="checkbox"/> 26
<input type="checkbox"/> 27	<input type="checkbox"/> 28a	<input type="checkbox"/> 28b	<input type="checkbox"/> 28c	<input type="checkbox"/> 29	<input type="checkbox"/> 30b

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NAME OF COMMITTEE (In Full)

Association for Advanced Life Underwriting PAC (AALU PAC)

**A.**

Full Name (Last, First, Middle Initial)

Friends of John Tanner

Mailing Address PO Box 1994

City  
Union City

State  
TN

Zip Code  
38281

Purpose of Disbursement  
Contribution

Candidate Name  
John S. Tanner

011  
Category/  
Type

Office Sought: ☒ House  
☐ Senate  
☐ President

Disbursement For: 2010  
☒ Primary ☐ General  
☐ Other (specify) ▼

State: TN District: 08

**Transaction ID:** SB23-1215-876-e

Date of Disbursement

07 / 31 / 2009

Amount of Each Disbursement this Period

1000.00

**B.**

Full Name (Last, First, Middle Initial)

Friends of Sherrod Brown

Mailing Address PO Box 76187

City  
Washington

State  
DC

Zip Code  
20013-6187

Purpose of Disbursement  
Contribution

Candidate Name  
Sherrod Brown

011  
Category/  
Type

Office Sought: ☐ House  
☒ Senate  
☐ President

Disbursement For: 2012  
☒ Primary ☐ General  
☐ Other (specify) ▼

State: OH District:

**Transaction ID:** SB23-2397-965-e

Date of Disbursement

11 / 12 / 2009

Amount of Each Disbursement this Period

1500.00

**C.**

Full Name (Last, First, Middle Initial)

Geoff Davis For Congress

Mailing Address 3161 Dixie Highway  
Suite F

City  
Erlanger

State  
KY

Zip Code  
41018-1841

Purpose of Disbursement  
Contribution

Candidate Name  
Geoffrey C. Davis

011  
Category/  
Type

Office Sought: ☒ House  
☐ Senate  
☐ President

Disbursement For: 2010  
☒ Primary ☐ General  
☐ Other (specify) ▼

State: KY District: 04

**Transaction ID:** SB23-2385-954-e

Date of Disbursement

11 / 09 / 2009

Amount of Each Disbursement this Period

1000.00

**SUBTOTAL** of Disbursements This Page (optional) .....

3500.00

**TOTAL** This Period (last page this line number only) .....

**SCHEDULE B (FEC Form 3X)  
ITEMIZED DISBURSEMENTS**Use separate schedule(s)  
for each category of the  
Detailed Summary PageFOR LINE NUMBER:  
(check only one)

PAGE 67 / 76

<input type="checkbox"/> 21b	<input type="checkbox"/> 22	<input checked="" type="checkbox"/> 23	<input type="checkbox"/> 24	<input type="checkbox"/> 25	<input type="checkbox"/> 26
<input type="checkbox"/> 27	<input type="checkbox"/> 28a	<input type="checkbox"/> 28b	<input type="checkbox"/> 28c	<input type="checkbox"/> 29	<input type="checkbox"/> 30b

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NAME OF COMMITTEE (In Full)

Association for Advanced Life Underwriting PAC (AALU PAC)

**A.**

Full Name (Last, First, Middle Initial)

Hoyer For Congress

**Transaction ID:** SB23-2349-892-e

Date of Disbursement

M	M	/	D	D	/	Y	Y	Y	Y
0	9		0	8		2	0	0	9

Mailing Address 607 14th Street NW  
Suite 800

Amount of Each Disbursement this Period

City Washington State DC Zip Code 20005-2005

1500.00

Purpose of Disbursement  
Contribution

011
Category/ Type

Candidate Name  
Steny Hamilton HoyerOffice Sought: ☒ House  
☐ Senate  
☐ PresidentDisbursement For: 2010  
☒ Primary ☐ General  
☐ Other (specify) ▼

State: MD District: 05

**B.**

Full Name (Last, First, Middle Initial)

Hoyer For Congress

**Transaction ID:** SB23-2349-972-e

Date of Disbursement

M	M	/	D	D	/	Y	Y	Y	Y
1	1		1	7		2	0	0	9

Mailing Address 607 14th Street NW  
Suite 800

Amount of Each Disbursement this Period

City Washington State DC Zip Code 20005-2005

1000.00

Purpose of Disbursement  
Contribution

011
Category/ Type

Candidate Name  
Steny Hamilton HoyerOffice Sought: ☒ House  
☐ Senate  
☐ PresidentDisbursement For: 2010  
☒ Primary ☐ General  
☐ Other (specify) ▼

State: MD District: 05

**C.**

Full Name (Last, First, Middle Initial)

Jeff Merkley For Oregon

**Transaction ID:** SB23-2401-967-e

Date of Disbursement

M	M	/	D	D	/	Y	Y	Y	Y
1	1		1	2		2	0	0	9

Mailing Address 2236 SE 10th Avenue

Amount of Each Disbursement this Period

City Portland State OR Zip Code 97214-4660

1000.00

Purpose of Disbursement  
Contribution

011
Category/ Type

Candidate Name  
Jeffrey Alan MerkleyOffice Sought: ☐ House  
☒ Senate  
☐ PresidentDisbursement For: 2014  
☒ Primary ☐ General  
☐ Other (specify) ▼

State: OR District:

**SUBTOTAL** of Disbursements This Page (optional) .....

3500.00

**TOTAL** This Period (last page this line number only) .....

# **SCHEDULE B (FEC Form 3X)** **ITEMIZED DISBURSEMENTS**

Use separate schedule(s)  
for each category of the  
Detailed Summary Page

FOR LINE NUMBER:  
(check only one)

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<input type="checkbox"/> 21b	<input type="checkbox"/> 22	<input checked="" type="checkbox"/> 23	<input type="checkbox"/> 24	<input type="checkbox"/> 25	<input type="checkbox"/> 26
<input type="checkbox"/> 27	<input type="checkbox"/> 28a	<input type="checkbox"/> 28b	<input type="checkbox"/> 28c	<input type="checkbox"/> 29	<input type="checkbox"/> 30b

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NAME OF COMMITTEE (In Full)

Association for Advanced Life Underwriting PAC (AALU PAC)

A.

Full Name (Last, First, Middle Initial)

Jim Himes For Congress

Mailing Address 857 Post Road  
# 312

City Fairfield State CT Zip Code 06824-6041

Purpose of Disbursement  
Contribution

Candidate Name  
Jim Himes

011  
Category/  
Type

Office Sought: ☒ House  
☐ Senate  
☐ President

State: CT District: 04

Disbursement For: 2010  
☒ Primary ☐ General  
☐ Other (specify) ▼

Transaction ID: SB23-2378-938-e

Date of Disbursement

10 / 22 / 2009

Amount of Each Disbursement this Period

1000.00

B.

Full Name (Last, First, Middle Initial)

Joe Donnelly For Congress

Mailing Address PO Box 1961

City South Bend State IN Zip Code 46634-1961

Purpose of Disbursement  
Contribution

Candidate Name  
Joseph Simon Donnelly

011  
Category/  
Type

Office Sought: ☒ House  
☐ Senate  
☐ President

State: IN District: 02

Disbursement For: 2010  
☒ Primary ☐ General  
☐ Other (specify) ▼

Transaction ID: SB23-2361-913-e

Date of Disbursement

09 / 28 / 2009

Amount of Each Disbursement this Period

1000.00

C.

Full Name (Last, First, Middle Initial)

John Lewis For Congress

Mailing Address PO Box 2323

City Atlanta State GA Zip Code 30301-2323

Purpose of Disbursement  
Contribution

Candidate Name  
John R. Lewis

011  
Category/  
Type

Office Sought: ☒ House  
☐ Senate  
☐ President

State: GA District: 05

Disbursement For: 2010  
☒ Primary ☐ General  
☐ Other (specify) ▼

Transaction ID: SB23-2406-973-e

Date of Disbursement

11 / 17 / 2009

Amount of Each Disbursement this Period

1000.00

SUBTOTAL of Disbursements This Page (optional) .....

3000.00

TOTAL This Period (last page this line number only) .....

**SCHEDULE B (FEC Form 3X)  
ITEMIZED DISBURSEMENTS**Use separate schedule(s)  
for each category of the  
Detailed Summary PageFOR LINE NUMBER:  
(check only one)

PAGE 69 / 76

<input type="checkbox"/> 21b	<input type="checkbox"/> 22	<input checked="" type="checkbox"/> 23	<input type="checkbox"/> 24	<input type="checkbox"/> 25	<input type="checkbox"/> 26
<input type="checkbox"/> 27	<input type="checkbox"/> 28a	<input type="checkbox"/> 28b	<input type="checkbox"/> 28c	<input type="checkbox"/> 29	<input type="checkbox"/> 30b

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NAME OF COMMITTEE (In Full)

Association for Advanced Life Underwriting PAC (AALU PAC)

**A.**

Full Name (Last, First, Middle Initial)

Kilroy For Congress

Mailing Address PO Box 2582

City  
ColumbusState  
OHZip Code  
43216-2582Purpose of Disbursement  
ContributionCandidate Name  
Mary Jo Kilroy011  
Category/  
TypeOffice Sought: ☒ House  
☐ Senate  
☐ PresidentDisbursement For: 2010  
☒ Primary ☐ General  
☐ Other (specify) ▼

State: OH District: 15

Transaction ID: SB23-2372-934-e

Date of Disbursement

M	M	/	D	D	/	Y	Y	Y	Y
0	9		2	8		2	0	0	9

Amount of Each Disbursement this Period

1000.00

**B.**

Full Name (Last, First, Middle Initial)

Larson For Congress

Mailing Address 29 Ruff Circle

City  
GlastonburyState  
CTZip Code  
06033-1437Purpose of Disbursement  
ContributionCandidate Name  
John B. Larson011  
Category/  
TypeOffice Sought: ☒ House  
☐ Senate  
☐ PresidentDisbursement For: 2010  
☒ Primary ☐ General  
☐ Other (specify) ▼

State: CT District: 01

Transaction ID: SB23-2250-872-e

Date of Disbursement

M	M	/	D	D	/	Y	Y	Y	Y
0	7		2	4		2	0	0	9

Amount of Each Disbursement this Period

5000.00

**C.**

Full Name (Last, First, Middle Initial)

Levin For Congress

Mailing Address PO Box 37

City  
RosevilleState  
MIZip Code  
48066-0037Purpose of Disbursement  
ContributionCandidate Name  
Sander M. Levin011  
Category/  
TypeOffice Sought: ☒ House  
☐ Senate  
☐ PresidentDisbursement For: 2010  
☒ Primary ☐ General  
☐ Other (specify) ▼

State: MI District: 12

Transaction ID: SB23-2251-971-e

Date of Disbursement

M	M	/	D	D	/	Y	Y	Y	Y
1	1		1	2		2	0	0	9

Amount of Each Disbursement this Period

4000.00

SUBTOTAL of Disbursements This Page (optional) .....

10000.00

TOTAL This Period (last page this line number only) .....

# **SCHEDULE B (FEC Form 3X)** **ITEMIZED DISBURSEMENTS**

Use separate schedule(s)  
for each category of the  
Detailed Summary Page

FOR LINE NUMBER:  
(check only one)

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☐ 21b ☐ 22 ☒ 23 ☐ 24 ☐ 25 ☐ 26  
☐ 27 ☐ 28a ☐ 28b ☐ 28c ☐ 29 ☐ 30b

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NAME OF COMMITTEE (In Full)

Association for Advanced Life Underwriting PAC (AALU PAC)

**A.**

Full Name (Last, First, Middle Initial)

M.K. Catering Inc.

Mailing Address 5724 Lafayette Place

City  
Hyattsville

State  
MD

Zip Code  
20781-2353

Purpose of Disbursement  
In Kind: Catering

Candidate Name  
John S. Tanner

011  
Category/  
Type

Office Sought: ☒ House  
☐ Senate  
☐ President

Disbursement For: 2010  
☒ Primary ☐ General  
☐ Other (specify) ▼

State: TN District: 08

**Transaction ID:** SB23-2374-935-e

Date of Disbursement

10 / 22 / 2009

Amount of Each Disbursement this Period

691.89

**B.**

Full Name (Last, First, Middle Initial)

Mike Crapo For US Senate

Mailing Address PO Box 1948

City  
Boise

State  
ID

Zip Code  
83701-1948

Purpose of Disbursement  
Contribution

Candidate Name  
Michael D. Crapo

011  
Category/  
Type

Office Sought: ☐ House  
☒ Senate  
☐ President

Disbursement For: 2010  
☒ Primary ☐ General  
☐ Other (specify) ▼

State: ID District:

**Transaction ID:** SB23-1207-1005-e

Date of Disbursement

12 / 07 / 2009

Amount of Each Disbursement this Period

1000.00

**C.**

Full Name (Last, First, Middle Initial)

Mike McMahon For Congress

Mailing Address 66 Arnold Street

City  
Staten Island

State  
NY

Zip Code  
10301-2205

Purpose of Disbursement  
Contribution

Candidate Name  
Michael E. McMahon

011  
Category/  
Type

Office Sought: ☒ House  
☐ Senate  
☐ President

Disbursement For: 2010  
☒ Primary ☐ General  
☐ Other (specify) ▼

State: NY District: 13

**Transaction ID:** SB23-2395-964-e

Date of Disbursement

11 / 12 / 2009

Amount of Each Disbursement this Period

1000.00

**SUBTOTAL** of Disbursements This Page (optional) .....

2691.89

**TOTAL** This Period (last page this line number only) .....

# **SCHEDULE B (FEC Form 3X)** **ITEMIZED DISBURSEMENTS**

Use separate schedule(s)  
for each category of the  
Detailed Summary Page

FOR LINE NUMBER:  
(check only one)

PAGE 71 / 76

☐ 21b ☐ 22 ☒ 23 ☐ 24 ☐ 25 ☐ 26  
☐ 27 ☐ 28a ☐ 28b ☐ 28c ☐ 29 ☐ 30b

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NAME OF COMMITTEE (In Full)

Association for Advanced Life Underwriting PAC (AALU PAC)

A.

Full Name (Last, First, Middle Initial)

Montanans For Tester

Mailing Address PO Box 1135

City  
Helena

State  
MT

Zip Code  
59624-1135

Purpose of Disbursement  
Contribution

Candidate Name  
Jon Tester

011  
Category/  
Type

Office Sought: ☐ House  
☒ Senate  
☐ President

Disbursement For: 2012  
☒ Primary ☐ General  
☐ Other (specify) ▼

State: MT District:

Transaction ID: SB23-2382-940-e

Date of Disbursement

10 / 22 / 2009

Amount of Each Disbursement this Period

2000.00

B.

Full Name (Last, First, Middle Initial)

Moore For Congress

Mailing Address PO Box 14631

City  
Shawnee Msn

State  
KS

Zip Code  
66285-4631

Purpose of Disbursement  
Contribution

Candidate Name  
Dennis W. Moore

011  
Category/  
Type

Office Sought: ☒ House  
☐ Senate  
☐ President

Disbursement For: 2010  
☒ Primary ☐ General  
☐ Other (specify) ▼

State: KS District: 03

Transaction ID: SB23-2356-910-e

Date of Disbursement

09 / 28 / 2009

Amount of Each Disbursement this Period

1000.00

C.

Full Name (Last, First, Middle Initial)

Nelson 2012

Mailing Address PO Box 8666

City  
Omaha

State  
NE

Zip Code  
68108-0666

Purpose of Disbursement  
Contribution

Candidate Name  
E. Benjamin Nelson

011  
Category/  
Type

Office Sought: ☐ House  
☒ Senate  
☐ President

Disbursement For: 2012  
☒ Primary ☐ General  
☐ Other (specify) ▼

State: NE District:

Transaction ID: SB23-2375-936-e

Date of Disbursement

10 / 22 / 2009

Amount of Each Disbursement this Period

2500.00

SUBTOTAL of Disbursements This Page (optional) ►

5500.00

TOTAL This Period (last page this line number only) ►

# **SCHEDULE B (FEC Form 3X)** **ITEMIZED DISBURSEMENTS**

Use separate schedule(s)  
for each category of the  
Detailed Summary Page

FOR LINE NUMBER:  
(check only one)

PAGE 72 / 76

<input type="checkbox"/> 21b	<input type="checkbox"/> 22	<input checked="" type="checkbox"/> 23	<input type="checkbox"/> 24	<input type="checkbox"/> 25	<input type="checkbox"/> 26
<input type="checkbox"/> 27	<input type="checkbox"/> 28a	<input type="checkbox"/> 28b	<input type="checkbox"/> 28c	<input type="checkbox"/> 29	<input type="checkbox"/> 30b

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NAME OF COMMITTEE (In Full)

Association for Advanced Life Underwriting PAC (AALU PAC)

<b>A.</b> Full Name (Last, First, Middle Initial) Peters For Congress	<b>Transaction ID:</b> SB23-2363-914-e <b>Date of Disbursement</b>																				
Mailing Address PO Box 226	<table border="1"> <tr> <td>M</td><td>M</td><td>/</td><td>D</td><td>D</td><td>/</td><td>Y</td><td>Y</td><td>Y</td><td>Y</td> </tr> <tr> <td>0</td><td>9</td><td></td><td>2</td><td>8</td><td></td><td>2</td><td>0</td><td>0</td><td>9</td> </tr> </table>	M	M	/	D	D	/	Y	Y	Y	Y	0	9		2	8		2	0	0	9
M	M	/	D	D	/	Y	Y	Y	Y												
0	9		2	8		2	0	0	9												
City Bloomfield State MI Zip Code 48303-0226	<b>Amount of Each Disbursement this Period</b>																				
Purpose of Disbursement Contribution	<table border="1"> <tr> <td colspan="10">1000.00</td> </tr> </table>	1000.00																			
1000.00																					
Candidate Name Gary Peters	<table border="1"> <tr> <td>011</td> </tr> <tr> <td>Category/ Type</td> </tr> </table>	011	Category/ Type																		
011																					
Category/ Type																					
Office Sought: <input checked="" type="checkbox"/> House <input type="checkbox"/> Senate <input type="checkbox"/> President State: MI District: 09	Disbursement For: 2010 <input checked="" type="checkbox"/> Primary <input type="checkbox"/> General <input type="checkbox"/> Other (specify) ▼																				
<b>B.</b> Full Name (Last, First, Middle Initial) Price For Congress	<b>Transaction ID:</b> SB23-2393-958-e <b>Date of Disbursement</b>																				
Mailing Address PO Box 425	<table border="1"> <tr> <td>M</td><td>M</td><td>/</td><td>D</td><td>D</td><td>/</td><td>Y</td><td>Y</td><td>Y</td><td>Y</td> </tr> <tr> <td>1</td><td>1</td><td></td><td>0</td><td>9</td><td></td><td>2</td><td>0</td><td>0</td><td>9</td> </tr> </table>	M	M	/	D	D	/	Y	Y	Y	Y	1	1		0	9		2	0	0	9
M	M	/	D	D	/	Y	Y	Y	Y												
1	1		0	9		2	0	0	9												
City Roswell State GA Zip Code 30077-0425	<b>Amount of Each Disbursement this Period</b>																				
Purpose of Disbursement Contribution	<table border="1"> <tr> <td colspan="10">1000.00</td> </tr> </table>	1000.00																			
1000.00																					
Candidate Name Thomas Edmunds Price	<table border="1"> <tr> <td>011</td> </tr> <tr> <td>Category/ Type</td> </tr> </table>	011	Category/ Type																		
011																					
Category/ Type																					
Office Sought: <input checked="" type="checkbox"/> House <input type="checkbox"/> Senate <input type="checkbox"/> President State: GA District: 06	Disbursement For: 2010 <input checked="" type="checkbox"/> Primary <input type="checkbox"/> General <input type="checkbox"/> Other (specify) ▼																				
<b>C.</b> Full Name (Last, First, Middle Initial) Scott Murphy For Congress	<b>Transaction ID:</b> SB23-2354-909-e <b>Date of Disbursement</b>																				
Mailing Address 615 Glen Street	<table border="1"> <tr> <td>M</td><td>M</td><td>/</td><td>D</td><td>D</td><td>/</td><td>Y</td><td>Y</td><td>Y</td><td>Y</td> </tr> <tr> <td>0</td><td>9</td><td></td><td>2</td><td>8</td><td></td><td>2</td><td>0</td><td>0</td><td>9</td> </tr> </table>	M	M	/	D	D	/	Y	Y	Y	Y	0	9		2	8		2	0	0	9
M	M	/	D	D	/	Y	Y	Y	Y												
0	9		2	8		2	0	0	9												
City Glens Falls State NY Zip Code 12801-2041	<b>Amount of Each Disbursement this Period</b>																				
Purpose of Disbursement Contribution	<table border="1"> <tr> <td colspan="10">1000.00</td> </tr> </table>	1000.00																			
1000.00																					
Candidate Name Scott M. Murphy	<table border="1"> <tr> <td>011</td> </tr> <tr> <td>Category/ Type</td> </tr> </table>	011	Category/ Type																		
011																					
Category/ Type																					
Office Sought: <input checked="" type="checkbox"/> House <input type="checkbox"/> Senate <input type="checkbox"/> President State: NY District: 20	Disbursement For: 2010 <input checked="" type="checkbox"/> Primary <input type="checkbox"/> General <input type="checkbox"/> Other (specify) ▼																				

**SUBTOTAL** of Disbursements This Page (optional) .....

3000.00

**TOTAL** This Period (last page this line number only) .....



# **SCHEDULE B (FEC Form 3X)** **ITEMIZED DISBURSEMENTS**

Use separate schedule(s)  
for each category of the  
Detailed Summary Page

FOR LINE NUMBER:  
(check only one)

PAGE 73 / 76

☐ 21b ☐ 22 ☒ 23 ☐ 24 ☐ 25 ☐ 26  
☐ 27 ☐ 28a ☐ 28b ☐ 28c ☐ 29 ☐ 30b

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NAME OF COMMITTEE (In Full)

Association for Advanced Life Underwriting PAC (AALU PAC)

**A.**

Full Name (Last, First, Middle Initial)

Searchlight Leadership Fund

Mailing Address 607 14th Street NW  
Suite 800

City Washington State DC Zip Code 20005-2005

Purpose of Disbursement  
Contribution

Candidate Name

011  
Category/  
Type

Office Sought: ☐ House  
☐ Senate  
☐ President

State: District:

Disbursement For: 2009  
☐ Primary ☐ General  
☐ Other (specify) ▼

Transaction ID: SB23-2241-866-e

Date of Disbursement

07 / 15 / 2009

Amount of Each Disbursement this Period

2500.00

**B.**

Full Name (Last, First, Middle Initial)

Shelby For US Senate

Mailing Address PO Box 1091

City Tuscaloosa State AL Zip Code 35403-1091

Purpose of Disbursement  
Contribution

Candidate Name  
Richard C. Shelby

011  
Category/  
Type

Office Sought: ☐ House  
☒ Senate  
☐ President

State: AL District:

Disbursement For: 2010  
☒ Primary ☐ General  
☐ Other (specify) ▼

Transaction ID: SB23-2380-939-e

Date of Disbursement

10 / 22 / 2009

Amount of Each Disbursement this Period

1000.00

**C.**

Full Name (Last, First, Middle Initial)

Shelby For US Senate

Mailing Address PO Box 1091

City Tuscaloosa State AL Zip Code 35403-1091

Purpose of Disbursement  
Contribution

Candidate Name  
Richard C. Shelby

011  
Category/  
Type

Office Sought: ☐ House  
☒ Senate  
☐ President

State: AL District:

Disbursement For: 2010  
☒ Primary ☐ General  
☐ Other (specify) ▼

Transaction ID: SB23-2380-1039-e

Date of Disbursement

12 / 10 / 2009

Amount of Each Disbursement this Period

2000.00

**SUBTOTAL** of Disbursements This Page (optional) .....

5500.00

**TOTAL** This Period (last page this line number only) .....

**SCHEDULE B (FEC Form 3X)  
ITEMIZED DISBURSEMENTS**Use separate schedule(s)  
for each category of the  
Detailed Summary PageFOR LINE NUMBER:  
(check only one)

PAGE 74 / 76

<input type="checkbox"/> 21b	<input type="checkbox"/> 22	<input checked="" type="checkbox"/> 23	<input type="checkbox"/> 24	<input type="checkbox"/> 25	<input type="checkbox"/> 26
<input type="checkbox"/> 27	<input type="checkbox"/> 28a	<input type="checkbox"/> 28b	<input type="checkbox"/> 28c	<input type="checkbox"/> 29	<input type="checkbox"/> 30b

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NAME OF COMMITTEE (In Full)

Association for Advanced Life Underwriting PAC (AALU PAC)

**A.**

Full Name (Last, First, Middle Initial)

Stabenow For US Senate

Mailing Address PO Box 4945

City  
East LansingState  
MIZip Code  
48826-4945Purpose of Disbursement  
ContributionCandidate Name  
Debbie Stabenow011  
Category/  
TypeOffice Sought: ☐ House  
☒ Senate  
☐ PresidentDisbursement For: 2012  
☒ Primary ☐ General  
☐ Other (specify) ▼

State: MI District:

Transaction ID: SB23-1190-970-e

Date of Disbursement

M	M	/	D	D	/	Y	Y	Y	Y
1	1	/	1	2	/	2	0	0	9

Amount of Each Disbursement this Period

1000.00

**B.**

Full Name (Last, First, Middle Initial)

Van Hollen for Congress

Mailing Address 10537 Saint Paul Street

City  
KensingtonState  
MDZip Code  
20895-2625Purpose of Disbursement  
ContributionCandidate Name  
Christopher Van Hollen011  
Category/  
TypeOffice Sought: ☒ House  
☐ Senate  
☐ PresidentDisbursement For: 2010  
☒ Primary ☐ General  
☐ Other (specify) ▼

State: MD District: 08

Transaction ID: SB23-1234-893-e

Date of Disbursement

M	M	/	D	D	/	Y	Y	Y	Y
0	9	/	0	8	/	2	0	0	9

Amount of Each Disbursement this Period

1000.00

**C.**

Full Name (Last, First, Middle Initial)

Van Hollen for Congress

Mailing Address 10537 Saint Paul Street

City  
KensingtonState  
MDZip Code  
20895-2625Purpose of Disbursement  
ContributionCandidate Name  
Christopher Van Hollen011  
Category/  
TypeOffice Sought: ☒ House  
☐ Senate  
☐ PresidentDisbursement For: 2010  
☒ Primary ☐ General  
☐ Other (specify) ▼

State: MD District: 08

Transaction ID: SB23-1234-968-e

Date of Disbursement

M	M	/	D	D	/	Y	Y	Y	Y
1	1	/	1	2	/	2	0	0	9

Amount of Each Disbursement this Period

4000.00

SUBTOTAL of Disbursements This Page (optional) .....

6000.00

TOTAL This Period (last page this line number only) .....

# **SCHEDULE B (FEC Form 3X)** **ITEMIZED DISBURSEMENTS**

Use separate schedule(s)  
for each category of the  
Detailed Summary Page

FOR LINE NUMBER:  
(check only one)

PAGE 75 / 76

<input type="checkbox"/> 21b	<input type="checkbox"/> 22	<input checked="" type="checkbox"/> 23	<input type="checkbox"/> 24	<input type="checkbox"/> 25	<input type="checkbox"/> 26
<input type="checkbox"/> 27	<input type="checkbox"/> 28a	<input type="checkbox"/> 28b	<input type="checkbox"/> 28c	<input type="checkbox"/> 29	<input type="checkbox"/> 30b

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NAME OF COMMITTEE (In Full)

Association for Advanced Life Underwriting PAC (AALU PAC)

A.

Full Name (Last, First, Middle Initial)

Wyden For Senate

Mailing Address 232 NE 9th Avenue

City  
Portland

State  
OR

Zip Code  
97232-2915

Purpose of Disbursement  
Contribution

Candidate Name  
Ronald Lee Wyden

Office Sought: ☐ House  
☒ Senate  
☐ President

State: OR

District:

Disbursement For: 2010  
☐ Primary ☒ General  
☐ Other (specify) ▼

Transaction ID: SB23-2330-894-e

Date of Disbursement

/   /

Amount of Each Disbursement this Period

SUBTOTAL of Disbursements This Page (optional) .....

TOTAL This Period (last page this line number only) .....

# **SCHEDULE B (FEC Form 3X)** **ITEMIZED DISBURSEMENTS**

Use separate schedule(s)  
for each category of the  
Detailed Summary Page

FOR LINE NUMBER:  
(check only one)

PAGE 76 / 76

☐ 21b ☐ 22 ☐ 23 ☐ 24 ☐ 25 ☐ 26  
☐ 27 ☒ 28a ☐ 28b ☐ 28c ☐ 29 ☐ 30b

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NAME OF COMMITTEE (In Full)

Association for Advanced Life Underwriting PAC (AALU PAC)

**A.**

Full Name (Last, First, Middle Initial)

Seitzinger Financial Group Inc.

Mailing Address 901 Wilshire Drive  
Suite 300

City Troy State MI Zip Code 48084-5611

Purpose of Disbursement  
Refund

Candidate Name

010  
Category/  
Type

Office Sought: ☐ House  
☐ Senate  
☐ President

State: District:

Disbursement For: ☐ Primary ☐ General  
☐ Other (specify) ▼

Transaction ID: SB28a-2412-1006-e  
Date of Disbursement

12 / 07 / 2009

Amount of Each Disbursement this Period

250.00

**B.**

Full Name (Last, First, Middle Initial)

Fred Churchley

Mailing Address 25188 Genesee Trail Rd

City Golden State CO Zip Code 80401

Purpose of Disbursement  
Refund

Candidate Name

010  
Category/  
Type

Office Sought: ☐ House  
☐ Senate  
☐ President

State: District:

Disbursement For: ☐ Primary ☐ General  
☐ Other (specify) ▼

Transaction ID: SB28a-122-1007-e  
Date of Disbursement

12 / 07 / 2009

Amount of Each Disbursement this Period

1000.00

**C.**

Full Name (Last, First, Middle Initial)

James Whistler

Mailing Address 600 W Broadway  
Suite 600

City San Diego State CA Zip Code 92106

Purpose of Disbursement  
Refund

Candidate Name

010  
Category/  
Type

Office Sought: ☐ House  
☐ Senate  
☐ President

State: District:

Disbursement For: ☐ Primary ☐ General  
☐ Other (specify) ▼

Transaction ID: SB28a-1035-1117-e  
Date of Disbursement

12 / 28 / 2009

Amount of Each Disbursement this Period

1000.00

**SUBTOTAL** of Disbursements This Page (optional) .....

2250.00

**TOTAL** This Period (last page this line number only) .....

2250.00