

# FEC FORM 3X

# REPORT OF RECEIPTS AND DISBURSEMENTS

For Other Than An Authorized Committee

Office Use Only

1. NAME OF COMMITTEE (in full) TYPE OR PRINT ▼ Example: If typing, type over the lines. 12FE4M5

The American Society of Pension Professionals and Actuaries Political Action Committee (ASPPA-NAPA PAC)

ADDRESS (number and street) 4245 N. Fairfax Drive Suite 750 Arlington VA 22203

Check if different than previously reported. (ACC)

2. FEC IDENTIFICATION NUMBER ▼ CITY ▲ STATE ▲ ZIP CODE ▲

C C00333104

3. IS THIS REPORT NEW (N) OR AMENDED (A)

### 4. TYPE OF REPORT

(Choose One)

(a) Quarterly Reports:

- April 15 Quarterly Report (Q1)
- July 15 Quarterly Report (Q2)
- October 15 Quarterly Report (Q3)
- January 31 Year-End Report (YE)
- July 31 Mid-Year Report (Non-election Year Only) (MY)
- Termination Report (TER)

- (b) Monthly Report Due On:  Mar 20 (M3)  Feb 20 (M2)  Jun 20 (M6)  May 20 (M5)  Sep 20 (M9)  Aug 20 (M8)  Dec 20 (M12) (Non-Election Year Only)  Oct 20 (M10)  Jul 20 (M7)  Nov 20 (M11) (Non-Election Year Only)  Jan 31 (YE)

- (c) 12-Day PRE-Election Report for the:  Primary (12P)  General (12G)  Runoff (12R)  Convention (12C)  Special (12S)

Election on [MM] / [DD] / [YYYY] in the State of [ ]

- (d) 30-Day POST-Election Report for the:  General (30G)  Runoff (30R)  Special (30S)

Election on [MM] / [DD] / [YYYY] in the State of [ ]

5. Covering Period [MM] / [DD] / [YYYY] 02 / 01 / 2016 through [MM] / [DD] / [YYYY] 02 / 29 / 2016

I certify that I have examined this Report and to the best of my knowledge and belief it is true, correct and complete.

Type or Print Name of Treasurer Brian H. Graff

Signature of Treasurer Brian H. Graff [Electronically Filed] Date 03 / 18 / 2016

NOTE: Submission of false, erroneous, or incomplete information may subject the person signing this Report to the penalties of 2 U.S.C. §437g.

Office Use Only									
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**SUMMARY PAGE  
OF RECEIPTS AND DISBURSEMENTS**

FEC Form 3X (Rev. 02/2003)

Page 2

Write or Type Committee Name

The American Society of Pension Professionals and Actuaries Political Action Committee (ASPPA-NAPA PAC)

Report Covering the Period: From:  /  /  To:  /  /

	COLUMN A This Period	COLUMN B Calendar Year-to-Date
6. (a) Cash on Hand January 1, <input type="text" value="2016"/>	<input type="text" value="174067.30"/>	<input type="text" value="174067.30"/>
(b) Cash on Hand at Beginning of Reporting Period.....	<input type="text" value="177249.52"/>	
(c) Total Receipts (from Line 19) .....	<input type="text" value="18878.00"/>	<input type="text" value="24179.00"/>
(d) Subtotal (add Lines 6(b) and 6(c) for Column A and Lines 6(a) and 6(c) for Column B).....	<input type="text" value="196127.52"/>	<input type="text" value="198246.30"/>
7. Total Disbursements (from Line 31).....	<input type="text" value="5200.72"/>	<input type="text" value="7319.50"/>
8. Cash on Hand at Close of Reporting Period (subtract Line 7 from Line 6(d)).....	<input type="text" value="190926.80"/>	<input type="text" value="190926.80"/>
9. Debts and Obligations Owed <b>TO</b> the Committee (Itemize all on Schedule C and/or Schedule D) .....	<input type="text" value="0.00"/>	
10. Debts and Obligations Owed <b>BY</b> the Committee (Itemize all on Schedule C and/or Schedule D) .....	<input type="text" value="0.00"/>	

This committee has qualified as a multicandidate committee. (see FEC FORM 1M)

**For further information contact:**

Federal Election Commission  
999 E Street, NW  
Washington, DC 20463

Toll Free 800-424-9530  
Local 202-694-1100

**DETAILED SUMMARY PAGE**  
of Receipts

Write or Type Committee Name

The American Society of Pension Professionals and Actuaries Political Action Committee (ASPPA-NAPA PAC)

Report Covering the Period: From:  /  /  To:  /  /

I. Receipts	COLUMN A Total This Period	COLUMN B Calendar Year-to-Date
11. Contributions (other than loans) From:		
(a) Individuals/Persons Other Than Political Committees		
(i) Itemized (use Schedule A).....	17502.00	22752.00
(ii) Unitemized .....	1376.00	1427.00
(iii) TOTAL (add Lines 11(a)(i) and (ii))..... ▶	18878.00	24179.00
(b) Political Party Committees .....	0.00	0.00
(c) Other Political Committees (such as PACs).....	0.00	0.00
(d) Total Contributions (add Lines 11(a)(iii), (b), and (c)) (Carry Totals to Line 33, page 5) .....	18878.00	24179.00
12. Transfers From Affiliated/Other Party Committees.....	0.00	0.00
13. All Loans Received .....	0.00	0.00
14. Loan Repayments Received.....	0.00	0.00
15. Offsets To Operating Expenditures (Refunds, Rebates, etc.) (Carry Totals to Line 37, page 5).....	0.00	0.00
16. Refunds of Contributions Made to Federal Candidates and Other Political Committees.....	0.00	0.00
17. Other Federal Receipts (Dividends, Interest, etc.).....	0.00	0.00
18. Transfers from Non-Federal and Levin Funds		
(a) Non-Federal Account (from Schedule H3).....	0.00	0.00
(b) Levin Funds (from Schedule H5) .....	0.00	0.00
(c) Total Transfers (add 18(a) and 18(b))..	0.00	0.00
19. Total Receipts (add Lines 11(d), 12, 13, 14, 15, 16, 17, and 18(c))..... ▶	18878.00	24179.00
20. Total Federal Receipts (subtract Line 18(c) from Line 19)..... ▶	18878.00	24179.00

**DETAILED SUMMARY PAGE**  
of Disbursements

II. Disbursements	COLUMN A Total This Period	COLUMN B Calendar Year-to-Date
21. Operating Expenditures:		
(a) Allocated Federal/Non-Federal Activity (from Schedule H4)		
(i) Federal Share .....	0.00	0.00
(ii) Non-Federal Share.....	0.00	0.00
(b) Other Federal Operating Expenditures .....	200.72	319.50
(c) Total Operating Expenditures (add 21(a)(i), (a)(ii), and (b)) .....	200.72	319.50
22. Transfers to Affiliated/Other Party Committees.....	0.00	0.00
23. Contributions to Federal Candidates/Committees and Other Political Committees.....	5000.00	7000.00
24. Independent Expenditures (use Schedule E) .....	0.00	0.00
25. Coordinated Party Expenditures (2 U.S.C. §441a(d)) (use Schedule F).....	0.00	0.00
26. Loan Repayments Made.....	0.00	0.00
27. Loans Made.....	0.00	0.00
28. Refunds of Contributions To:		
(a) Individuals/Persons Other Than Political Committees .....	0.00	0.00
(b) Political Party Committees .....	0.00	0.00
(c) Other Political Committees (such as PACs).....	0.00	0.00
(d) Total Contribution Refunds (add Lines 28(a), (b), and (c)).....	0.00	0.00
29. Other Disbursements .....	0.00	0.00
30. Federal Election Activity (2 U.S.C. §431(20))		
(a) Allocated Federal Election Activity (from Schedule H6)		
(i) Federal Share .....	0.00	0.00
(ii) "Levin" Share.....	0.00	0.00
(b) Federal Election Activity Paid Entirely With Federal Funds .....	0.00	0.00
(c) Total Federal Election Activity (add .. Lines 30(a)(i), 30(a)(ii) and 30(b))....	0.00	0.00
31. Total Disbursements (add Lines 21(c), 22, 23, 24, 25, 26, 27, 28(d), 29 and 30(c)) ..	5200.72	7319.50
32. Total Federal Disbursements (subtract Line 21(a)(ii) and Line 30(a)(ii) from Line 31).....	5200.72	7319.50

**DETAILED SUMMARY PAGE**  
of Disbursements

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Page 5

III. Net Contributions/Operating Expenditures	COLUMN A Total This Period	COLUMN B Calendar Year-to-Date
33. Total Contributions (other than loans) (from Line 11(d), page 3) .....	18878.00	24179.00
34. Total Contribution Refunds (from Line 28(d)) .....	0.00	0.00
35. Net Contributions (other than loans) (subtract Line 34 from Line 33) .....	18878.00	24179.00
36. Total Federal Operating Expenditures (add Line 21(a)(i) and Line 21(b)) .....	200.72	319.50
37. Offsets to Operating Expenditures (from Line 15, page 3).....	0.00	0.00
38. Net Operating Expenditures (subtract Line 37 from Line 36) .....	200.72	319.50

**SCHEDULE A (FEC Form 3X)  
ITEMIZED RECEIPTS**

Use separate schedule(s) for each category of the Detailed Summary Page	FOR LINE NUMBER: (check only one)	PAGE 6 OF 18
	<input checked="" type="checkbox"/> 11a <input type="checkbox"/> 13	<input type="checkbox"/> 11b <input type="checkbox"/> 14

<input type="checkbox"/> 12	<input type="checkbox"/> 16	<input type="checkbox"/> 17
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Any information copied from such Reports and Statements may not be sold or used by any person for the purpose of soliciting contributions or for commercial purposes, other than using the name and address of any political committee to solicit contributions from such committee.

NAME OF COMMITTEE (In Full)  
**The American Society of Pension Professionals and Actuaries Political Action Committee (ASPPA-NAPA PAC)**

**A. Alexander G Assaley**  
 Full Name (Last, First, Middle Initial)  
 Mailing Address 7700 Old Georgetown Rd  
 City Bethesda State MD Zip Code 20814-6100  
 FEC ID number of contributing federal political committee. **C**  
 Name of Employer AFS 401(k) Retirement Services, LLC Occupation Plan Advisor  
 Receipt For: 2016  
 Primary  General  
 Other (specify) ▼  
 Aggregate Year-to-Date ▼ 502.00

Date of Receipt  
 M M / D D / Y Y Y Y Y Y  
 02 / 24 / 2016  
**Transaction ID : C3279841**  
 Amount of Each Receipt this Period  
 502.00  
 Memo Item

**B. Burl Bachman**  
 Full Name (Last, First, Middle Initial)  
 Mailing Address 6800 Paragon Place Suite 210  
 City Richmond State VA Zip Code 23230  
 FEC ID number of contributing federal political committee. **C**  
 Name of Employer RPAS, Ltd. Occupation PRESIDENT  
 Receipt For: 2016  
 Primary  General  
 Other (specify) ▼  
 Aggregate Year-to-Date ▼ 1250.00

Date of Receipt  
 M M / D D / Y Y Y Y Y Y  
 02 / 07 / 2016  
**Transaction ID : C3279828**  
 Amount of Each Receipt this Period  
 1250.00  
 Memo Item

**C. Michael L Bain**  
 Full Name (Last, First, Middle Initial)  
 Mailing Address 647 W Broadway  
 City Glendale State CA Zip Code 91204-1007  
 FEC ID number of contributing federal political committee. **C**  
 Name of Employer CMC Occupation Pension consultant  
 Receipt For: 2016  
 Primary  General  
 Other (specify) ▼  
 Aggregate Year-to-Date ▼ 250.00

Date of Receipt  
 M M / D D / Y Y Y Y Y Y  
 02 / 10 / 2016  
**Transaction ID : C3279834**  
 Amount of Each Receipt this Period  
 250.00  
 Memo Item

<b>SUBTOTAL</b> of Receipts This Page (optional).....▶	2002.00
<b>TOTAL</b> This Period (last page this line number only).....▶	

**SCHEDULE A (FEC Form 3X)  
ITEMIZED RECEIPTS**

Use separate schedule(s) for each category of the Detailed Summary Page	FOR LINE NUMBER: (check only one)	PAGE 7 OF 18
	<input checked="" type="checkbox"/> 11a	<input type="checkbox"/> 11b
	<input type="checkbox"/> 13	<input type="checkbox"/> 14
	<input type="checkbox"/> 11c	<input type="checkbox"/> 12
	<input type="checkbox"/> 15	<input type="checkbox"/> 16
	<input type="checkbox"/> 17	

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NAME OF COMMITTEE (In Full)  
**The American Society of Pension Professionals and Actuaries Political Action Committee (ASPPA-NAPA PAC)**

**A. Dan Besse**  
 Full Name (Last, First, Middle Initial)  
 Mailing Address 500 Salem Street  
 Mailzone OS1N  
 City Smithfield State RI Zip Code 02917  
 FEC ID number of contributing federal political committee. **C**  
 Name of Employer Fidelity Investments Institutional Ser  
 Occupation Information Requested  
 Receipt For: 2016  
 Primary  General  
 Other (specify) ▼  
 Aggregate Year-to-Date ▼ 250.00

Date of Receipt  
 M M M / D D D / Y Y Y Y Y Y  
 02 / 25 / 2016  
**Transaction ID : C3279843**  
 Amount of Each Receipt this Period  
 250.00  
 Memo Item

**B. Nathan O Carlson**  
 Full Name (Last, First, Middle Initial)  
 Mailing Address 2851 S Parker Rd  
 Pavilion Towers, Suite 230  
 City Aurora State CO Zip Code 80014-2736  
 FEC ID number of contributing federal political committee. **C**  
 Name of Employer RPS Plan Administrators  
 Occupation PRESIDENT  
 Receipt For: 2016  
 Primary  General  
 Other (specify) ▼  
 Aggregate Year-to-Date ▼ 500.00

Date of Receipt  
 M M M / D D D / Y Y Y Y Y Y  
 02 / 10 / 2016  
**Transaction ID : C3279835**  
 Amount of Each Receipt this Period  
 500.00  
 Memo Item

**C. Gary P Davis**  
 Full Name (Last, First, Middle Initial)  
 Mailing Address 7200 S Alton Way  
 B-210  
 City Centennial State CO Zip Code 80112-2201  
 FEC ID number of contributing federal political committee. **C**  
 Name of Employer Columbia Benefits LLC  
 Occupation Information Requested  
 Receipt For: 2016  
 Primary  General  
 Other (specify) ▼  
 Aggregate Year-to-Date ▼ 250.00

Date of Receipt  
 M M M / D D D / Y Y Y Y Y Y  
 02 / 05 / 2016  
**Transaction ID : C3279822**  
 Amount of Each Receipt this Period  
 250.00  
 Memo Item

<b>SUBTOTAL</b> of Receipts This Page (optional).....▶	1000.00
<b>TOTAL</b> This Period (last page this line number only).....▶	

**SCHEDULE A (FEC Form 3X)  
ITEMIZED RECEIPTS**

Use separate schedule(s) for each category of the Detailed Summary Page	FOR LINE NUMBER: (check only one)	PAGE 8 OF 18
	<input checked="" type="checkbox"/> 11a	<input type="checkbox"/> 11b
	<input type="checkbox"/> 13	<input type="checkbox"/> 14
	<input type="checkbox"/> 11c	<input type="checkbox"/> 12
		<input type="checkbox"/> 15
		<input type="checkbox"/> 16
		<input type="checkbox"/> 17

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NAME OF COMMITTEE (In Full)  
**The American Society of Pension Professionals and Actuaries Political Action Committee (ASPPA-NAPA PAC)**

**A. Daniel Dewitt**  
 Full Name (Last, First, Middle Initial)  
 Mailing Address 3251 Esplanade  
 City Chico State CA Zip Code 95973-4961  
 FEC ID number of contributing federal political committee. **C**  
 Name of Employer NexusTPA Occupation MANAGER/TECHNICAL  
 Receipt For: 2016  
 Primary  General  
 Other (specify) ▼  
 Aggregate Year-to-Date ▼ 500.00

Date of Receipt  
 M M M / D D D / Y Y Y Y Y Y  
 02 / 08 / 2016  
**Transaction ID : C3279832**  
 Amount of Each Receipt this Period  
 500.00  
 Memo Item

**B. Karen Dixon-Burroughs**  
 Full Name (Last, First, Middle Initial)  
 Mailing Address P O Box 1171  
 City Augusta State GA Zip Code 30903-1171  
 FEC ID number of contributing federal political committee. **C**  
 Name of Employer Qualified Plan Administrators, Inc. Occupation PRESIDENT  
 Receipt For: 2016  
 Primary  General  
 Other (specify) ▼  
 Aggregate Year-to-Date ▼ 1000.00

Date of Receipt  
 M M M / D D D / Y Y Y Y Y Y  
 02 / 05 / 2016  
**Transaction ID : C3279816**  
 Amount of Each Receipt this Period  
 1000.00  
 Memo Item

**C. Scott M Feit**  
 Full Name (Last, First, Middle Initial)  
 Mailing Address 25B Vreeland Road, Suite 209  
 City Florham Park State NJ Zip Code 07932-1900  
 FEC ID number of contributing federal political committee. **C**  
 Name of Employer Abar Pension Services, Inc Occupation Pension consultant  
 Receipt For: 2016  
 Primary  General  
 Other (specify) ▼  
 Aggregate Year-to-Date ▼ 500.00

Date of Receipt  
 M M M / D D D / Y Y Y Y Y Y  
 02 / 05 / 2016  
**Transaction ID : C3279805**  
 Amount of Each Receipt this Period  
 500.00  
 Memo Item

<b>SUBTOTAL</b> of Receipts This Page (optional).....▶	2000.00
<b>TOTAL</b> This Period (last page this line number only).....▶	

**SCHEDULE A (FEC Form 3X)  
ITEMIZED RECEIPTS**

Use separate schedule(s) for each category of the Detailed Summary Page	FOR LINE NUMBER: (check only one)	PAGE 9 OF 18
	<input checked="" type="checkbox"/> 11a	<input type="checkbox"/> 11b
	<input type="checkbox"/> 13	<input type="checkbox"/> 14
	<input type="checkbox"/> 11c	<input type="checkbox"/> 12
		<input type="checkbox"/> 15
		<input type="checkbox"/> 16
		<input type="checkbox"/> 17

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NAME OF COMMITTEE (In Full)  
**The American Society of Pension Professionals and Actuaries Political Action Committee (ASPPA-NAPA PAC)**

**A. Jim Folbre**  
 Full Name (Last, First, Middle Initial)  
 Mailing Address 14607 San Pedro Ave  
 City San Antonio State TX Zip Code 78232-4356  
 FEC ID number of contributing federal political committee. **C**  
 Name of Employer Folbre & Associates, Inc. Occupation PRESIDENT  
 Receipt For: 2016  
 Primary  General  
 Other (specify) ▼  
 Aggregate Year-to-Date ▼ 1500.00

Date of Receipt  
 M M / D D / Y Y Y Y Y Y  
 02 / 10 / 2016  
**Transaction ID : C3279795**  
 Amount of Each Receipt this Period  
 1000.00  
 Memo Item

**B. Jim Folbre**  
 Full Name (Last, First, Middle Initial)  
 Mailing Address 14607 San Pedro Ave  
 City San Antonio State TX Zip Code 78232-4356  
 FEC ID number of contributing federal political committee. **C**  
 Name of Employer Folbre & Associates, Inc. Occupation PRESIDENT  
 Receipt For: 2016  
 Primary  General  
 Other (specify) ▼  
 Aggregate Year-to-Date ▼ 1500.00

Date of Receipt  
 M M / D D / Y Y Y Y Y Y  
 02 / 10 / 2016  
**Transaction ID : C3279796**  
 Amount of Each Receipt this Period  
 500.00  
 Memo Item

**C. John P Gingas**  
 Full Name (Last, First, Middle Initial)  
 Mailing Address 1500 Abbott Road, Suite 150  
 City East Lansing State MI Zip Code 48823-1222  
 FEC ID number of contributing federal political committee. **C**  
 Name of Employer Financial Technology, Inc. Occupation Pension consultant  
 Receipt For: 2016  
 Primary  General  
 Other (specify) ▼  
 Aggregate Year-to-Date ▼ 250.00

Date of Receipt  
 M M / D D / Y Y Y Y Y Y  
 02 / 09 / 2016  
**Transaction ID : C3279833**  
 Amount of Each Receipt this Period  
 250.00  
 Memo Item

<b>SUBTOTAL</b> of Receipts This Page (optional).....▶	1750.00
<b>TOTAL</b> This Period (last page this line number only).....▶	

**SCHEDULE A (FEC Form 3X)  
ITEMIZED RECEIPTS**

Use separate schedule(s) for each category of the Detailed Summary Page	FOR LINE NUMBER: (check only one)	PAGE 10 OF 18
	<input checked="" type="checkbox"/> 11a	<input type="checkbox"/> 11b
	<input type="checkbox"/> 13	<input type="checkbox"/> 14
	<input type="checkbox"/> 11c	<input type="checkbox"/> 12
	<input type="checkbox"/> 15	<input type="checkbox"/> 16
	<input type="checkbox"/> 17	

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NAME OF COMMITTEE (In Full)  
**The American Society of Pension Professionals and Actuaries Political Action Committee (ASPPA-NAPA PAC)**

**A. Beverly B Haslauer**  
 Full Name (Last, First, Middle Initial)  
 Mailing Address 6430 Jefferson Highway  
 City New Orleans State LA Zip Code 70123  
 FEC ID number of contributing federal political committee. **C**  
 Name of Employer The Haslauer Group Occupation Pension consultant  
 Receipt For: 2016  
 Primary  General  
 Other (specify) ▼  
 Aggregate Year-to-Date ▼ 250.00

Date of Receipt  
 M M / D D / Y Y Y Y Y Y  
 02 / 05 / 2016  
**Transaction ID : C3279806**  
 Amount of Each Receipt this Period  
 250.00  
 Memo Item

**B. Marybeth Herbage**  
 Full Name (Last, First, Middle Initial)  
 Mailing Address 6444 E Spring Street  
 City Long Beach State CA Zip Code 90815  
 FEC ID number of contributing federal political committee. **C**  
 Name of Employer Pension Administration Mgmt Occupation President  
 Receipt For: 2016  
 Primary  General  
 Other (specify) ▼  
 Aggregate Year-to-Date ▼ 250.00

Date of Receipt  
 M M / D D / Y Y Y Y Y Y  
 02 / 05 / 2016  
**Transaction ID : C3279818**  
 Amount of Each Receipt this Period  
 250.00  
 Memo Item

**C. R. Bradford Huss**  
 Full Name (Last, First, Middle Initial)  
 Mailing Address 120 Montgomery St  
 23rd Floor  
 City San Francisco State CA Zip Code 94104-4303  
 FEC ID number of contributing federal political committee. **C**  
 Name of Employer Trucker Huss Occupation Pension consultant  
 Receipt For: 2016  
 Primary  General  
 Other (specify) ▼  
 Aggregate Year-to-Date ▼ 500.00

Date of Receipt  
 M M / D D / Y Y Y Y Y Y  
 02 / 10 / 2016  
**Transaction ID : C3279797**  
 Amount of Each Receipt this Period  
 500.00  
 Memo Item

<b>SUBTOTAL</b> of Receipts This Page (optional).....	1000.00
<b>TOTAL</b> This Period (last page this line number only).....	

**SCHEDULE A (FEC Form 3X)  
ITEMIZED RECEIPTS**

Use separate schedule(s) for each category of the Detailed Summary Page	FOR LINE NUMBER: (check only one)	PAGE 11 OF 18
	<input checked="" type="checkbox"/> 11a	<input type="checkbox"/> 11b
	<input type="checkbox"/> 13	<input type="checkbox"/> 14
	<input type="checkbox"/> 11c	<input type="checkbox"/> 12
		<input type="checkbox"/> 15
		<input type="checkbox"/> 16
		<input type="checkbox"/> 17

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NAME OF COMMITTEE (In Full)  
**The American Society of Pension Professionals and Actuaries Political Action Committee (ASPPA-NAPA PAC)**

**A. Ted Kao**  
 Full Name (Last, First, Middle Initial)  
 Mailing Address 201 Fourth Street  
 City Oakland State CA Zip Code 94607-4391  
 FEC ID number of contributing federal political committee. **C**  
 Name of Employer Pension Benefit Consultants Occupation OTHER  
 Receipt For: 2016  
 Primary  General  
 Other (specify) ▼  
 Aggregate Year-to-Date ▼ 250.00

Date of Receipt  
 M M M / D D D / Y Y Y Y Y Y  
 02 / 08 / 2016  
**Transaction ID : C3279831**  
 Amount of Each Receipt this Period  
 250.00  
 Memo Item

**B. Rob Kobrine**  
 Full Name (Last, First, Middle Initial)  
 Mailing Address 17748 Sky Park Cir  
 City Irvine State CA Zip Code 92614  
 FEC ID number of contributing federal political committee. **C**  
 Name of Employer Pension Benefits Unlimited Occupation Vice President  
 Receipt For: 2016  
 Primary  General  
 Other (specify) ▼  
 Aggregate Year-to-Date ▼ 250.00

Date of Receipt  
 M M M / D D D / Y Y Y Y Y Y  
 02 / 05 / 2016  
**Transaction ID : C3279820**  
 Amount of Each Receipt this Period  
 250.00  
 Memo Item

**C. Daniel G Kravitz**  
 Full Name (Last, First, Middle Initial)  
 Mailing Address 15760 Ventura Blvd, Suite 910  
 City Encino State CA Zip Code 91436-3000  
 FEC ID number of contributing federal political committee. **C**  
 Name of Employer Louis Kravitz & Associates, In Occupation Pension consultant  
 Receipt For: 2016  
 Primary  General  
 Other (specify) ▼  
 Aggregate Year-to-Date ▼ 5000.00

Date of Receipt  
 M M M / D D D / Y Y Y Y Y Y  
 02 / 08 / 2016  
**Transaction ID : C3279829**  
 Amount of Each Receipt this Period  
 5000.00  
 Memo Item

<b>SUBTOTAL</b> of Receipts This Page (optional).....▶	5500.00
<b>TOTAL</b> This Period (last page this line number only).....▶	

**SCHEDULE A (FEC Form 3X)  
ITEMIZED RECEIPTS**

Use separate schedule(s) for each category of the Detailed Summary Page	FOR LINE NUMBER: (check only one)	PAGE 12 OF 18
	<input checked="" type="checkbox"/> 11a <input type="checkbox"/> 13	<input type="checkbox"/> 11b <input type="checkbox"/> 14

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NAME OF COMMITTEE (In Full)  
**The American Society of Pension Professionals and Actuaries Political Action Committee (ASPPA-NAPA PAC)**

Full Name (Last, First, Middle Initial)  
**A. Michael J. McCabe**

Mailing Address 120 E Ogden Ave Suite 102

City State Zip Code  
 Hinsdale IL 60521

FEC ID number of contributing federal political committee. **C**

Name of Employer Occupation  
 Retirement Programs Company, LLC Information Requested

Receipt For: 2016  
 Primary  General  
 Other (specify) ▼

Aggregate Year-to-Date ▼  
 250.00

Date of Receipt  
 M M M / D D D / Y Y Y Y Y Y  
 02 / 05 / 2016

**Transaction ID : C3279813**

Amount of Each Receipt this Period  
 250.00

Memo Item

Full Name (Last, First, Middle Initial)  
**B. James J McKinney**

Mailing Address 3736 Executive Center Dr FI 2

City State Zip Code  
 Augusta GA 30907-2360

FEC ID number of contributing federal political committee. **C**

Name of Employer Occupation  
 Retirement Strategies Incorpor VICE PRESIDENT

Receipt For: 2016  
 Primary  General  
 Other (specify) ▼

Aggregate Year-to-Date ▼  
 250.00

Date of Receipt  
 M M M / D D D / Y Y Y Y Y Y  
 02 / 02 / 2016

**Transaction ID : C3279799**

Amount of Each Receipt this Period  
 250.00

Memo Item

Full Name (Last, First, Middle Initial)  
**C. Sadie Pourfathi**

Mailing Address 3150 Almaden Expy Ste 241

City State Zip Code  
 San Jose CA 95118-1250

FEC ID number of contributing federal political committee. **C**

Name of Employer Occupation  
 CH Pension Service PRESIDENT

Receipt For: 2016  
 Primary  General  
 Other (specify) ▼

Aggregate Year-to-Date ▼  
 250.00

Date of Receipt  
 M M M / D D D / Y Y Y Y Y Y  
 02 / 07 / 2016

**Transaction ID : C3279826**

Amount of Each Receipt this Period  
 250.00

Memo Item

<b>SUBTOTAL</b> of Receipts This Page (optional).....▶	750.00
<b>TOTAL</b> This Period (last page this line number only).....▶	

**SCHEDULE A (FEC Form 3X)  
ITEMIZED RECEIPTS**

Use separate schedule(s) for each category of the Detailed Summary Page	FOR LINE NUMBER: (check only one)	PAGE 13 OF 18
	<input checked="" type="checkbox"/> 11a <input type="checkbox"/> 13	<input type="checkbox"/> 11b <input type="checkbox"/> 14

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NAME OF COMMITTEE (In Full)  
**The American Society of Pension Professionals and Actuaries Political Action Committee (ASPPA-NAPA PAC)**

**A. Lori Roszczynialski**  
 Full Name (Last, First, Middle Initial)  
 Mailing Address 113 Oil Center Drive  
 City Lafayette State LA Zip Code 70503-2441  
 FEC ID number of contributing federal political committee. **C**  
 Name of Employer ARS Retirement Corporation Occupation PRESIDENT  
 Receipt For: 2016  
 Primary  General  
 Other (specify) ▼  
 Aggregate Year-to-Date ▼ 500.00

Date of Receipt  
 M M / D D / Y Y Y Y Y Y  
 02 / 05 / 2016  
**Transaction ID : C3279809**  
 Amount of Each Receipt this Period  
 500.00  
 Memo Item

**B. Adam Sokolic**  
 Full Name (Last, First, Middle Initial)  
 Mailing Address 9785 Towne Centre Dr  
 City San Diego State CA Zip Code 92121-1968  
 FEC ID number of contributing federal political committee. **C**  
 Name of Employer LPL Financial Retirement Partners Occupation Information Requested  
 Receipt For: 2016  
 Primary  General  
 Other (specify) ▼  
 Aggregate Year-to-Date ▼ 250.00

Date of Receipt  
 M M / D D / Y Y Y Y Y Y  
 02 / 24 / 2016  
**Transaction ID : C3279842**  
 Amount of Each Receipt this Period  
 250.00  
 Memo Item

**c. Michael C Suder**  
 Full Name (Last, First, Middle Initial)  
 Mailing Address 375 E Horsetooth Road, Bldg 6 Suite 101  
 City Fort Collins State CO Zip Code 80525-3155  
 FEC ID number of contributing federal political committee. **C**  
 Name of Employer PenSys, Inc Occupation Pension consultant  
 Receipt For: 2016  
 Primary  General  
 Other (specify) ▼  
 Aggregate Year-to-Date ▼ 250.00

Date of Receipt  
 M M / D D / Y Y Y Y Y Y  
 02 / 05 / 2016  
**Transaction ID : C3279810**  
 Amount of Each Receipt this Period  
 250.00  
 Memo Item

<b>SUBTOTAL</b> of Receipts This Page (optional).....▶	1000.00
<b>TOTAL</b> This Period (last page this line number only).....▶	

**SCHEDULE A (FEC Form 3X)  
ITEMIZED RECEIPTS**

Use separate schedule(s) for each category of the Detailed Summary Page	FOR LINE NUMBER: (check only one)	PAGE 14 OF 18
	<input checked="" type="checkbox"/> 11a	<input type="checkbox"/> 11b
	<input type="checkbox"/> 13	<input type="checkbox"/> 14
	<input type="checkbox"/> 11c	<input type="checkbox"/> 12
		<input type="checkbox"/> 15
		<input type="checkbox"/> 16
		<input type="checkbox"/> 17

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NAME OF COMMITTEE (In Full)  
**The American Society of Pension Professionals and Actuaries Political Action Committee (ASPPA-NAPA PAC)**

**A. Marcy Supovitz**  
 Full Name (Last, First, Middle Initial)  
 Mailing Address 55 Linden Street  
 City Worcester State MA Zip Code 01609-4612  
 FEC ID number of contributing federal political committee. **C**  
 Name of Employer Boulay Donnelly & Supovitz Consulting Occupation EXECUTIVE  
 Receipt For: 2016  
 Primary  General  
 Other (specify) ▼  
 Aggregate Year-to-Date ▼ 1000.00

Date of Receipt 02 / 22 / 2016  
**Transaction ID : C3279840**  
 Amount of Each Receipt this Period 1000.00  
 Memo Item

**B. Mark D Swedelson**  
 Full Name (Last, First, Middle Initial)  
 Mailing Address 16530 Ventura Blvd, Suite 401  
 City Encino State CA Zip Code 91436-4554  
 FEC ID number of contributing federal political committee. **C**  
 Name of Employer Goldberg, Swedelson & Associates Occupation Pension consultant  
 Receipt For: 2016  
 Primary  General  
 Other (specify) ▼  
 Aggregate Year-to-Date ▼ 250.00

Date of Receipt 02 / 16 / 2016  
**Transaction ID : C3279839**  
 Amount of Each Receipt this Period 250.00  
 Memo Item

**C. Marisa Teller**  
 Full Name (Last, First, Middle Initial)  
 Mailing Address 18 Corporate Woods Blvd Ste 35  
 City Albany State NY Zip Code 12211-2522  
 FEC ID number of contributing federal political committee. **C**  
 Name of Employer Strategic Pension Services, LLC Occupation MANAGER/SUPERVISOR CONSULTING SER  
 Receipt For: 2016  
 Primary  General  
 Other (specify) ▼  
 Aggregate Year-to-Date ▼ 250.00

Date of Receipt 02 / 14 / 2016  
**Transaction ID : C3279838**  
 Amount of Each Receipt this Period 250.00  
 Memo Item

**SUBTOTAL** of Receipts This Page (optional)..... ▶ 1500.00  
**TOTAL** This Period (last page this line number only)..... ▶

**SCHEDULE A (FEC Form 3X)  
ITEMIZED RECEIPTS**

Use separate schedule(s) for each category of the Detailed Summary Page	FOR LINE NUMBER: (check only one)	PAGE 15 OF 18
	<input checked="" type="checkbox"/> 11a <input type="checkbox"/> 13	<input type="checkbox"/> 11b <input type="checkbox"/> 14

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NAME OF COMMITTEE (In Full)  
**The American Society of Pension Professionals and Actuaries Political Action Committee (ASPPA-NAPA PAC)**

**A. Mikel R Uchitel**  
 Full Name (Last, First, Middle Initial)  
 Mailing Address 25B Vreeland Road, Suite 209  
 City Florham Park State NJ Zip Code 07932-1900  
 FEC ID number of contributing federal political committee. **C**  
 Name of Employer ABAR Pension Services, Inc Occupation Pension consultant  
 Receipt For: 2016  
 Primary  General  
 Other (specify) ▼  
 Aggregate Year-to-Date ▼ 500.00

Date of Receipt  
 M M / D D / Y Y Y Y Y Y  
 02 / 05 / 2016  
**Transaction ID : C3279814**  
 Amount of Each Receipt this Period  
 500.00  
 Memo Item

**B. Edward J Vigneau**  
 Full Name (Last, First, Middle Initial)  
 Mailing Address 35 Pinelawn Road, Suite 103E  
 City Melville State NY Zip Code 11747-3121  
 FEC ID number of contributing federal political committee. **C**  
 Name of Employer TLC Pension Consulting, Inc Occupation Pension consultant  
 Receipt For: 2016  
 Primary  General  
 Other (specify) ▼  
 Aggregate Year-to-Date ▼ 250.00

Date of Receipt  
 M M / D D / Y Y Y Y Y Y  
 02 / 05 / 2016  
**Transaction ID : C3279804**  
 Amount of Each Receipt this Period  
 250.00  
 Memo Item

**C. Nelson K Yeung**  
 Full Name (Last, First, Middle Initial)  
 Mailing Address 17870 Castleton Street Suite 395  
 City City of Industry State CA Zip Code 91748-1755  
 FEC ID number of contributing federal political committee. **C**  
 Name of Employer Allied Consultants, Inc Occupation Pension consultant  
 Receipt For: 2016  
 Primary  General  
 Other (specify) ▼  
 Aggregate Year-to-Date ▼ 250.00

Date of Receipt  
 M M / D D / Y Y Y Y Y Y  
 02 / 05 / 2016  
**Transaction ID : C3279817**  
 Amount of Each Receipt this Period  
 250.00  
 Memo Item

<b>SUBTOTAL</b> of Receipts This Page (optional).....▶	1000.00
<b>TOTAL</b> This Period (last page this line number only).....▶	17502.00

**SCHEDULE B (FEC Form 3X)  
ITEMIZED DISBURSEMENTS**

Use separate schedule(s) for each category of the Detailed Summary Page

FOR LINE NUMBER:  
(check only one)

<input checked="" type="checkbox"/> 21b	<input type="checkbox"/> 22	<input type="checkbox"/> 23	<input type="checkbox"/> 24	<input type="checkbox"/> 25	<input type="checkbox"/> 26
<input type="checkbox"/> 27	<input type="checkbox"/> 28a	<input type="checkbox"/> 28b	<input type="checkbox"/> 28c	<input type="checkbox"/> 29	<input type="checkbox"/> 30b

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NAME OF COMMITTEE (In Full)

The American Society of Pension Professionals and Actuaries Political Action Committee (ASPPA-NAPA PAC)

Full Name (Last, First, Middle Initial)

**A. American Express**

Mailing Address Post Office Box 53852

City Phoenix State AZ Zip Code 85072-3852

Purpose of Disbursement credit card/ accounting fees

Candidate Name

Office Sought:  House  Senate  President  
State: District:

Disbursement For: 2016  
 Primary  General  
 Other (specify) ▼

Category/Type

Date of Disbursement

MM / DD / YYYY  
02 / 05 / 2016

Transaction ID : D171731

Amount of Each Disbursement this Period

147.65

Memo Item

Full Name (Last, First, Middle Initial)

**B. SunTrust Bank**

Mailing Address Post Office Box 85024

City Richmond State VA Zip Code 23285-5024

Purpose of Disbursement credit card/ accounting fees

Candidate Name

Office Sought:  House  Senate  President  
State: District:

Disbursement For: 2016  
 Primary  General  
 Other (specify) ▼

Category/Type

Date of Disbursement

MM / DD / YYYY  
02 / 10 / 2016

Transaction ID : D171732

Amount of Each Disbursement this Period

1.93

Memo Item

Full Name (Last, First, Middle Initial)

**C. SunTrust Bank**

Mailing Address Post Office Box 85024

City Richmond State VA Zip Code 23285-5024

Purpose of Disbursement credit card/ accounting fees

Candidate Name

Office Sought:  House  Senate  President  
State: District:

Disbursement For: 2016  
 Primary  General  
 Other (specify) ▼

Category/Type

Date of Disbursement

MM / DD / YYYY  
02 / 10 / 2016

Transaction ID : D171733

Amount of Each Disbursement this Period

4.76

Memo Item

**SUBTOTAL** of Disbursements This Page (optional)..... ▶

154.34

**TOTAL** This Period (last page this line number only)..... ▶

**SCHEDULE B (FEC Form 3X)  
ITEMIZED DISBURSEMENTS**

Use separate schedule(s) for each category of the Detailed Summary Page

FOR LINE NUMBER:  
(check only one)

<input checked="" type="checkbox"/> 21b	<input type="checkbox"/> 22	<input type="checkbox"/> 23	<input type="checkbox"/> 24	<input type="checkbox"/> 25	<input type="checkbox"/> 26
<input type="checkbox"/> 27	<input type="checkbox"/> 28a	<input type="checkbox"/> 28b	<input type="checkbox"/> 28c	<input type="checkbox"/> 29	<input type="checkbox"/> 30b

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NAME OF COMMITTEE (In Full)  
**The American Society of Pension Professionals and Actuaries Political Action Committee (ASPPA-NAPA PAC)**

Full Name (Last, First, Middle Initial)

**A. SunTrust Bank**

Mailing Address Post Office Box 85024

City Richmond State VA Zip Code 23285-5024

Purpose of Disbursement  
credit card/ accounting fees

Candidate Name

Office Sought:  House  Senate  President  
State: District:

Disbursement For: 2016  
 Primary  General  
 Other (specify) ▼

Category/  
Type

Date of Disbursement

M M / D D / Y Y Y Y Y Y  
02 / 10 / 2016

**Transaction ID : D171734**

Amount of Each Disbursement this Period

46.38

Memo Item

Full Name (Last, First, Middle Initial)

**B.**

Mailing Address

City State Zip Code

Purpose of Disbursement

Candidate Name

Office Sought:  House  Senate  President  
State: District:

Disbursement For:  
 Primary  General  
 Other (specify) ▼

Category/  
Type

Date of Disbursement

M M / D D / Y Y Y Y Y Y

Amount of Each Disbursement this Period

Memo Item

Full Name (Last, First, Middle Initial)

**C.**

Mailing Address

City State Zip Code

Purpose of Disbursement

Candidate Name

Office Sought:  House  Senate  President  
State: District:

Disbursement For:  
 Primary  General  
 Other (specify) ▼

Category/  
Type

Date of Disbursement

M M / D D / Y Y Y Y Y Y

Amount of Each Disbursement this Period

Memo Item

**SUBTOTAL** of Disbursements This Page (optional)..... ▶

**TOTAL** This Period (last page this line number only)..... ▶

46.38

200.72

**SCHEDULE B (FEC Form 3X)  
ITEMIZED DISBURSEMENTS**

Use separate schedule(s) for each category of the Detailed Summary Page

FOR LINE NUMBER:  
(check only one)

<input type="checkbox"/> 21b	<input type="checkbox"/> 22	<input checked="" type="checkbox"/> 23	<input type="checkbox"/> 24	<input type="checkbox"/> 25	<input type="checkbox"/> 26
<input type="checkbox"/> 27	<input type="checkbox"/> 28a	<input type="checkbox"/> 28b	<input type="checkbox"/> 28c	<input type="checkbox"/> 29	<input type="checkbox"/> 30b

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NAME OF COMMITTEE (In Full)  
The American Society of Pension Professionals and Actuaries Political Action Committee (ASPPA-NAPA PAC)

Full Name (Last, First, Middle Initial)

**A. PORT PAC**

Mailing Address 8331 Little Harbor Dr

City Cincinnati State OH Zip Code 45244-2768

Purpose of Disbursement  
candidate contribution

Candidate Name

Office Sought:  House  Senate  President  
State: District:

Disbursement For: 2016  
 Primary  General  
 Other (specify) ▼

Category/  
Type

Date of Disbursement

M M M	/	D D D	/	Y Y Y Y Y Y
02	/	23	/	2016

Transaction ID : D171730

Amount of Each Disbursement this Period

5000.00
---------

Memo Item

Full Name (Last, First, Middle Initial)

**B.**

Mailing Address

City State Zip Code

Purpose of Disbursement

Candidate Name

Office Sought:  House  Senate  President  
State: District:

Disbursement For:  
 Primary  General  
 Other (specify) ▼

Category/  
Type

Date of Disbursement

M M M	/	D D D	/	Y Y Y Y Y Y
-------	---	-------	---	-------------

Amount of Each Disbursement this Period

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Memo Item

Full Name (Last, First, Middle Initial)

**C.**

Mailing Address

City State Zip Code

Purpose of Disbursement

Candidate Name

Office Sought:  House  Senate  President  
State: District:

Disbursement For:  
 Primary  General  
 Other (specify) ▼

Category/  
Type

Date of Disbursement

M M M	/	D D D	/	Y Y Y Y Y Y
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Amount of Each Disbursement this Period

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Memo Item

**SUBTOTAL** of Disbursements This Page (optional)..... ▶

**TOTAL** This Period (last page this line number only)..... ▶

5000.00
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5000.00
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