

**FEC
FORM 3X****REPORT OF RECEIPTS
AND DISBURSEMENTS**
For Other Than An Authorized Committee

Office Use Only

1. NAME OF COMMITTEE (in full) TYPE OR PRINT ▼ Example: If typing, type over the lines.

12FE4M5

American Society of Pension Professionals & Actuaries PAC

ADDRESS (number and street)

4245 N Fairfax Drive

Suite 750

☐ Check if different than previously reported. (ACC)

Arlington

VA

22203-1637

2. FEC IDENTIFICATION NUMBER ▼

CITY ▲

STATE ▲

ZIP CODE ▲

C C00333104

3. IS THIS
REPORT☒NEW
(N)

OR

☐AMENDED
(A)

4. TYPE OF REPORT

(Choose One)

(a) Quarterly Reports:

☐ April 15
Quarterly Report (Q1)☐ July 15
Quarterly Report (Q2)☐ October 15
Quarterly Report (Q3)☐ January 31
Year-End Report (YE)☐ July 31 Mid-Year
Report (Non-election
Year Only) (MY)☐ Termination Report
(TER)(b) Monthly
Report
Due On:☐ Feb 20 (M2)☐ May 20 (M5)☐ Aug 20 (M8)☒ Nov 20 (M11)
(Non-Election
Year Only)☐ Mar 20 (M3)☐ Jun 20 (M6)☐ Sep 20 (M9)☐ Dec 20 (M12)
(Non-Election
Year Only)☐ Apr 20 (M4)☐ Jul 20 (M7)☐ Oct 20 (M10)☐ Jan 31 (YE)

(c) 12-Day

PRE-Election

Report for the:

☐ Primary (12P)☐ Convention (12C)☐ General (12G)☐ Special (12S)☐ Runoff (12R)

Election on

M M M /

D D D /

Y Y Y Y Y Y Y

in the
State of

(d) 30-Day

POST-Election

Report for the:

☐ General (30G)☐ Runoff (30R)☐ Special (30S)

Election on

M M M /

D D D /

Y Y Y Y Y Y Y

in the
State of

5. Covering Period

M M M /

D D D /

Y Y Y Y Y Y Y

through

M M M /

D D D /

Y Y Y Y Y Y Y

I certify that I have examined this Report and to the best of my knowledge and belief it is true, correct and complete.

Type or Print Name of Treasurer Mr. Brian H. Graff Esq.

Signature of Treasurer

Mr. Brian H. Graff Esq.

[Electronically Filed]

Date

M M M /

D D D /

Y Y Y Y Y Y Y

NOTE: Submission of false, erroneous, or incomplete information may subject the person signing this Report to the penalties of 2 U.S.C. §437g.

Office
Use
Only**FEC FORM 3X**
Rev. 12/2004

SUMMARY PAGE OF RECEIPTS AND DISBURSEMENTS

FEC Form 3X (Rev. 02/2003)

Page 2

Write or Type Committee Name

American Society of Pension Professionals & Actuaries PAC

Report Covering the Period: From: M M / D D / Y Y Y Y Y Y
10 / 01 / 2011 To: M M / D D / Y Y Y Y Y Y
10 / 31 / 2011

	COLUMN A This Period	COLUMN B Calendar Year-to-Date
6. (a) Cash on Hand January 1, Y Y Y Y Y Y 2011		94677.30
(b) Cash on Hand at Beginning of Reporting Period.....	98469.64	
(c) Total Receipts (from Line 19)	30364.00	100700.00
(d) Subtotal (add Lines 6(b) and 6(c) for Column A and Lines 6(a) and 6(c) for Column B).....	128833.64	195377.30
7. Total Disbursements (from Line 31)	13353.94	79897.60
8. Cash on Hand at Close of Reporting Period (subtract Line 7 from Line 6(d))	115479.70	115479.70
9. Debts and Obligations Owed TO the Committee (Itemize all on Schedule C and/or Schedule D)	0.00	
10. Debts and Obligations Owed BY the Committee (Itemize all on Schedule C and/or Schedule D)	0.00	

☒ This committee has qualified as a multicandidate committee. (see FEC FORM 1M)

For further information contact:

Federal Election Commission
999 E Street, NW
Washington, DC 20463

Toll Free 800-424-9530
Local 202-694-1100

DETAILED SUMMARY PAGE of Receipts

FEC Form 3X (Rev. 06/2004)

Page 3

Write or Type Committee Name

American Society of Pension Professionals & Actuaries PAC

Report Covering the Period:

From:

M	M	/	D	D	/	Y	Y	Y	Y
1	0		0	1		2	0	1	1

To:

M	M	/	D	D	/	Y	Y	Y	Y
1	0		3	1		2	0	1	1

I. Receipts	COLUMN A Total This Period	COLUMN B Calendar Year-to-Date
11. Contributions (other than loans) From:		
(a) Individuals/Persons Other Than Political Committees		
(i) Itemized (use Schedule A).....	28625.00	91425.00
(ii) Unitemized	1739.00	9275.00
(iii) TOTAL (add Lines 11(a)(i) and (ii))..... ▶	30364.00	100700.00
(b) Political Party Committees	0.00	0.00
(c) Other Political Committees (such as PACs).....	0.00	0.00
(d) Total Contributions (add Lines 11(a)(iii), (b), and (c)) (Carry Totals to Line 33, page 5)	30364.00	100700.00
12. Transfers From Affiliated/Other Party Committees.....	0.00	0.00
13. All Loans Received	0.00	0.00
14. Loan Repayments Received.....	0.00	0.00
15. Offsets To Operating Expenditures (Refunds, Rebates, etc.) (Carry Totals to Line 37, page 5).....	0.00	0.00
16. Refunds of Contributions Made to Federal Candidates and Other Political Committees.....	0.00	0.00
17. Other Federal Receipts (Dividends, Interest, etc.).....	0.00	0.00
18. Transfers from Non-Federal and Levin Funds		
(a) Non-Federal Account (from Schedule H3)	0.00	0.00
(b) Levin Funds (from Schedule H5)	0.00	0.00
(c) Total Transfers (add 18(a) and 18(b))..	0.00	0.00
19. Total Receipts (add Lines 11(d), 12, 13, 14, 15, 16, 17, and 18(c))	30364.00	100700.00
20. Total Federal Receipts (subtract Line 18(c) from Line 19)	30364.00	100700.00

DETAILED SUMMARY PAGE of Disbursements

FEC Form 3X (Rev. 02/2003)

Page 4

II. Disbursements	COLUMN A Total This Period	COLUMN B Calendar Year-to-Date
21. Operating Expenditures:		
(a) Allocated Federal/Non-Federal Activity (from Schedule H4)		
(i) Federal Share	0.00	0.00
(ii) Non-Federal Share.....	0.00	0.00
(b) Other Federal Operating Expenditures	13353.94	15397.60
(c) Total Operating Expenditures (add 21(a)(i), (a)(ii), and (b))	13353.94	15397.60
22. Transfers to Affiliated/Other Party Committees.....	0.00	0.00
23. Contributions to Federal Candidates/Committees and Other Political Committees.....	0.00	63500.00
24. Independent Expenditures (use Schedule E)	0.00	0.00
25. Coordinated Party Expenditures (2 U.S.C. §441a(d)) (use Schedule F).....	0.00	0.00
26. Loan Repayments Made.....	0.00	0.00
27. Loans Made.....	0.00	0.00
28. Refunds of Contributions To:		
(a) Individuals/Persons Other Than Political Committees	0.00	0.00
(b) Political Party Committees	0.00	0.00
(c) Other Political Committees (such as PACs).....	0.00	0.00
(d) Total Contribution Refunds (add Lines 28(a), (b), and (c)).....	0.00	0.00
29. Other Disbursements	0.00	1000.00
30. Federal Election Activity (2 U.S.C. §431(20))		
(a) Allocated Federal Election Activity (from Schedule H6)		
(i) Federal Share	0.00	0.00
(ii) "Levin" Share.....	0.00	0.00
(b) Federal Election Activity Paid Entirely With Federal Funds	0.00	0.00
(c) Total Federal Election Activity (add .. Lines 30(a)(i), 30(a)(ii) and 30(b))....	0.00	0.00
31. Total Disbursements (add Lines 21(c), 22, 23, 24, 25, 26, 27, 28(d), 29 and 30(c)) ..	13353.94	79897.60
32. Total Federal Disbursements (subtract Line 21(a)(ii) and Line 30(a)(ii) from Line 31).....	13353.94	79897.60

DETAILED SUMMARY PAGE
of Disbursements

FEC Form 3X (Rev. 02/2003)

Page 5

III. Net Contributions/Operating Expenditures	COLUMN A Total This Period	COLUMN B Calendar Year-to-Date
33. Total Contributions (other than loans) (from Line 11(d), page 3)	30364.00	100700.00
34. Total Contribution Refunds (from Line 28(d))	0.00	0.00
35. Net Contributions (other than loans) (subtract Line 34 from Line 33)	30364.00	100700.00
36. Total Federal Operating Expenditures (add Line 21(a)(i) and Line 21(b)) ►	13353.94	15397.60
37. Offsets to Operating Expenditures (from Line 15, page 3).....	0.00	0.00
38. Net Operating Expenditures (subtract Line 37 from Line 36) ►	13353.94	15397.60

SCHEDULE A (FEC Form 3X) **ITEMIZED RECEIPTS**

Use separate schedule(s)
for each category of the
Detailed Summary Page

FOR LINE NUMBER:
(check only one)

PAGE 6 OF 21

☒ 11a ☐ 11b ☐ 11c ☐ 12
☐ 13 ☐ 14 ☐ 15 ☐ 16 ☐ 17

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NAME OF COMMITTEE (In Full)

American Society of Pension Professionals & Actuaries PAC

Full Name (Last, First, Middle Initial)

A. Bruce L Ashton

Mailing Address 11755 Wilshire Blvd
10th Floor

City State Zip Code
Los Angeles CA 90025-1506

FEC ID number of contributing
federal political committee.

C

Name of Employer
Reish Luftman McDaniel & Reicher

Occupation
Pension consultant

Receipt For:

☐ Primary ☐ General
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

500.00

Date of Receipt

M M M / D D D / Y Y Y Y Y Y
10 / 24 / 2011

Transaction ID : SA11AI.10355

Amount of Each Receipt this Period

500.00

PAC Contribution

Full Name (Last, First, Middle Initial)

B. Burl V Bachman

Mailing Address 1503 Santa Rosa Road
Suite 120

City State Zip Code
Richmond VA 23229-5015

FEC ID number of contributing
federal political committee.

C

Name of Employer
RPAS, Ltd

Occupation
Pension consultant

Receipt For:

☐ Primary ☐ General
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

2500.00

Date of Receipt

M M M / D D D / Y Y Y Y Y Y
10 / 03 / 2011

Transaction ID : SA11AI.10359

Amount of Each Receipt this Period

1000.00

PAC Contribution

Full Name (Last, First, Middle Initial)

C. Kerry Boyce

Mailing Address 7098 E Cochise Road
Suite 200

City State Zip Code
Scottsdale AZ 85253-4517

FEC ID number of contributing
federal political committee.

C

Name of Employer
Boyce & Associates, Inc.

Occupation
Pension consultant

Receipt For:

☐ Primary ☐ General
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

500.00

Date of Receipt

M M M / D D D / Y Y Y Y Y Y
10 / 23 / 2011

Transaction ID : SA11AI.10314

Amount of Each Receipt this Period

500.00

PAC Contribution

SUBTOTAL of Receipts This Page (optional)..... ►

TOTAL This Period (last page this line number only)..... ►

2000.00

SCHEDULE A (FEC Form 3X) **ITEMIZED RECEIPTS**

Use separate schedule(s)
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FOR LINE NUMBER: PAGE 7 OF 21
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☒ 11a ☐ 11b ☐ 11c ☐ 12
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NAME OF COMMITTEE (In Full)

American Society of Pension Professionals & Actuaries PAC

Full Name (Last, First, Middle Initial)

A. Alex M Brucker

Mailing Address 10880 Wilshire Blvd, Suite 2210

City State Zip Code
 Los Angeles CA 90024-4101

FEC ID number of contributing
federal political committee.

C

Name of Employer

Brucker Morra, APC

Occupation

Pension consultant

Receipt For:

☐ Primary ☐ General
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

2500.00

Date of Receipt

10 / 03 / 2011

Transaction ID : SA11AI.10362

Amount of Each Receipt this Period

2500.00

PAC Contribution

Full Name (Last, First, Middle Initial)

B. G Patrick Byrnes

Mailing Address 3848 W Carson Street, Suite 300

City State Zip Code
 Torrance CA 90503-6717

FEC ID number of contributing
federal political committee.

C

Name of Employer

Actuarial Consultants, Inc

Occupation

Pension consultant

Receipt For:

☐ Primary ☐ General
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

1000.00

Date of Receipt

10 / 12 / 2011

Transaction ID : SA11AI.10380

Amount of Each Receipt this Period

1000.00

PAC Contribution

Full Name (Last, First, Middle Initial)

C. Michael E Callahan

Mailing Address 72 Queen Street

City State Zip Code
 Southington CT 06489

FEC ID number of contributing
federal political committee.

C

Name of Employer

PenTec, Inc

Occupation

Pension consultant

Receipt For:

☐ Primary ☐ General
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

1000.00

Date of Receipt

10 / 24 / 2011

Transaction ID : SA11AI.10357

Amount of Each Receipt this Period

1000.00

PAC Contribution

SUBTOTAL of Receipts This Page (optional)..... ►

TOTAL This Period (last page this line number only)..... ►

4500.00

SCHEDULE A (FEC Form 3X) **ITEMIZED RECEIPTS**

Use separate schedule(s)
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Detailed Summary Page

FOR LINE NUMBER: PAGE 8 OF 21
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☒ 11a ☐ 11b ☐ 11c ☐ 12
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NAME OF COMMITTEE (In Full)

American Society of Pension Professionals & Actuaries PAC

Full Name (Last, First, Middle Initial)

A. Rebecca L Cardillo

Mailing Address 2707 W Azeele Street, Suite 200

City State Zip Code
Tampa FL 33609-5601

FEC ID number of contributing
federal political committee.

C

Name of Employer

Southern Pension Services

Occupation

Pension consultant

Receipt For:

☐ Primary ☐ General
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

500.00

Date of Receipt

10 / 24 / 2011

Transaction ID : SA11AI.10354

Amount of Each Receipt this Period

500.00

PAC Contribution

Full Name (Last, First, Middle Initial)

B. Shannon Childress

Mailing Address One Tampa City Center
Suite 1840

City State Zip Code
Tampa FL 33602

FEC ID number of contributing
federal political committee.

C

Name of Employer

Retirement Plan Services, Inc.

Occupation

Vice President

Receipt For:

☐ Primary ☐ General
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

250.00

Date of Receipt

10 / 23 / 2011

Transaction ID : SA11AI.10322

Amount of Each Receipt this Period

250.00

PAC Contribution

Full Name (Last, First, Middle Initial)

C. Larry R Crowe

Mailing Address PO Box 9494

City State Zip Code
Naperville IL 60567-0494

FEC ID number of contributing
federal political committee.

C

Name of Employer

Tax Sheltered Plan Services, I

Occupation

PRESIDENT

Receipt For:

☐ Primary ☐ General
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

1000.00

Date of Receipt

10 / 25 / 2011

Transaction ID : SA11AI.10333

Amount of Each Receipt this Period

1000.00

PAC Contribution

SUBTOTAL of Receipts This Page (optional)..... ►

TOTAL This Period (last page this line number only)..... ►

1750.00

SCHEDULE A (FEC Form 3X) **ITEMIZED RECEIPTS**

Use separate schedule(s)
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Detailed Summary Page

FOR LINE NUMBER: PAGE 9 OF 21
(check only one)

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NAME OF COMMITTEE (In Full)

American Society of Pension Professionals & Actuaries PAC

Full Name (Last, First, Middle Initial)

A. Sid Garai

Mailing Address 50 Millstone Rd
Building 400, Ste 300

City East Windsor State NJ Zip Code 08520-1415

FEC ID number of contributing
federal political committee.

C

Name of Employer

ExpertPlan Inc.

Occupation

CAO

Receipt For:

☐ Primary ☐ General
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

500.00

Date of Receipt

10 / 03 / 2011

Transaction ID : SA11AI.10365

Amount of Each Receipt this Period

500.00

PAC Contribution

Full Name (Last, First, Middle Initial)

B. Mindy R Gassman

Mailing Address 9826 Cardigan Place

City Beverly Hills State CA Zip Code 90210

FEC ID number of contributing
federal political committee.

C

Name of Employer

Actuaries Unlimited, Inc

Occupation

Pension consultant

Receipt For:

☐ Primary ☐ General
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

500.00

Date of Receipt

10 / 04 / 2011

Transaction ID : SA11AI.10370

Amount of Each Receipt this Period

500.00

PAC Contribution

Full Name (Last, First, Middle Initial)

C. David M Gelman

Mailing Address 270 Madison Avenue, Suite 1801

City New York State NY Zip Code 10016-0601

FEC ID number of contributing
federal political committee.

C

Name of Employer

Gelman Pension Consulting, Inc

Occupation

Pension consultant

Receipt For:

☐ Primary ☐ General
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

500.00

Date of Receipt

10 / 12 / 2011

Transaction ID : SA11AI.10375

Amount of Each Receipt this Period

500.00

PAC Contribution

SUBTOTAL of Receipts This Page (optional)..... ►

TOTAL This Period (last page this line number only)..... ►

1500.00

SCHEDULE A (FEC Form 3X) **ITEMIZED RECEIPTS**

Use separate schedule(s)
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FOR LINE NUMBER: PAGE 10 OF 21

(check only one)

☒ 11a ☐ 11b ☐ 11c ☐ 12
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NAME OF COMMITTEE (In Full)

American Society of Pension Professionals & Actuaries PAC

Full Name (Last, First, Middle Initial)

A. Christopher Guancia

Mailing Address 2983 Williamsburg Cir

City State Zip Code
 Stow OH 44224

FEC ID number of contributing federal political committee.

C

Name of Employer

Plan Member Financial Corporat

Occupation

Senior Vice President

Receipt For:

☐ Primary ☐ General
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

250.00

Date of Receipt

M M / D D / Y Y Y Y Y
 10 31 2011

Transaction ID : SA11AI.10374

Amount of Each Receipt this Period

250.00

PAC Contribution

Full Name (Last, First, Middle Initial)

B. Kelly Marie Hurd

Mailing Address PO Box 99163

City State Zip Code
 Raleigh NC 27624-9163

FEC ID number of contributing federal political committee.

C

Name of Employer

QRPS, Inc.

Occupation

TPA

Receipt For:

☐ Primary ☐ General
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

250.00

Date of Receipt

M M / D D / Y Y Y Y Y
 10 23 2011

Transaction ID : SA11AI.10316

Amount of Each Receipt this Period

250.00

PAC Contribution

Full Name (Last, First, Middle Initial)

C. Karen A JordanMailing Address 400 D Street
Suite 300

City State Zip Code
 Anchorage AK 99501-2342

FEC ID number of contributing federal political committee.

C

Name of Employer

Alaska Pension Services, Ltd

Occupation

Pension consultant

Receipt For:

☐ Primary ☐ General
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

1000.00

Date of Receipt

M M / D D / Y Y Y Y Y
 10 24 2011

Transaction ID : SA11AI.10358

Amount of Each Receipt this Period

1000.00

PAC Contribution

SUBTOTAL of Receipts This Page (optional)..... ►

TOTAL This Period (last page this line number only)..... ►

1500.00

SCHEDULE A (FEC Form 3X) **ITEMIZED RECEIPTS**

Use separate schedule(s)
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FOR LINE NUMBER: PAGE 11 OF 21
(check only one)

☒ 11a ☐ 11b ☐ 11c ☐ 12
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NAME OF COMMITTEE (In Full)

American Society of Pension Professionals & Actuaries PAC

Full Name (Last, First, Middle Initial)

A. Stephanie D Katz

Mailing Address 8639B 16 Street, Suite 109

City State Zip Code
Silver Spring MD 20910-2273

FEC ID number of contributing
federal political committee.

C

Name of Employer
CETA Benefit Consulting Group, LLC

Occupation
Pension consultant

Receipt For:

☐ Primary ☐ General
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

500.00

Date of Receipt

M M / D D / Y Y Y Y Y Y
10 / 04 / 2011

Transaction ID : SA11AI.10369

Amount of Each Receipt this Period

500.00

PAC Contribution

Full Name (Last, First, Middle Initial)

B. Randall Long

Mailing Address 2010 Main Street

City State Zip Code
Irvine CA 92614

FEC ID number of contributing
federal political committee.

C

Name of Employer
Sageview Advisory Group

Occupation
President

Receipt For:

☐ Primary ☐ General
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

5000.00

Date of Receipt

M M / D D / Y Y Y Y Y Y
10 / 03 / 2011

Transaction ID : SA11AI.10363

Amount of Each Receipt this Period

5000.00

PAC Contribution

Full Name (Last, First, Middle Initial)

C. Miriam G Matrangola

Mailing Address 120 W Street Road

City State Zip Code
Kennett Square PA 19348-1614

FEC ID number of contributing
federal political committee.

C

Name of Employer
Atlantic Pension Services, Inc

Occupation
Pension consultant

Receipt For:

☐ Primary ☐ General
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

300.00

Date of Receipt

M M / D D / Y Y Y Y Y Y
10 / 23 / 2011

Transaction ID : SA11AI.10325

Amount of Each Receipt this Period

300.00

PAC Contribution

SUBTOTAL of Receipts This Page (optional)..... ►

TOTAL This Period (last page this line number only)..... ►

5800.00

SCHEDULE A (FEC Form 3X) **ITEMIZED RECEIPTS**

Use separate schedule(s)
for each category of the
Detailed Summary Page

FOR LINE NUMBER: PAGE 12 OF 21

(check only one)

☒ 11a ☐ 11b ☐ 11c ☐ 12
☐ 13 ☐ 14 ☐ 15 ☐ 16 ☐ 17

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NAME OF COMMITTEE (In Full)

American Society of Pension Professionals & Actuaries PAC

Full Name (Last, First, Middle Initial)

A. Duane L Mayer

Mailing Address 400 D Street
Suite 300

City Anchorage State AK Zip Code 99501-2342

FEC ID number of contributing
federal political committee.

C

Name of Employer
Alaska Pension Services, Ltd

Occupation
Pension consultant

Receipt For:

☐ Primary ☐ General
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

250.00

Date of Receipt

M M / D D / Y Y Y Y Y
10 / 24 / 2011

Transaction ID : SA11AI.10346

Amount of Each Receipt this Period

250.00

PAC Contribution

Full Name (Last, First, Middle Initial)

B. James McKinney

Mailing Address 3736 Executive Center Dr FI 2

City Augusta State GA Zip Code 30907-2360

FEC ID number of contributing
federal political committee.

C

Name of Employer
3736 Executive Center Dr FI 2

Occupation
VICEPRESIDENT

Receipt For:

☐ Primary ☐ General
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

250.00

Date of Receipt

M M / D D / Y Y Y Y Y
10 / 23 / 2011

Transaction ID : SA11AI.10329

Amount of Each Receipt this Period

250.00

PAC Contribution

Full Name (Last, First, Middle Initial)

C. Jeffery Poland

Mailing Address 127 Washington Ave Ste 1

City North Haven State CT Zip Code 06473-1715

FEC ID number of contributing
federal political committee.

C

Name of Employer
The Pension Service, Inc.

Occupation
Vice President, Actuarial & Consulting

Receipt For:

☐ Primary ☐ General
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

500.00

Date of Receipt

M M / D D / Y Y Y Y Y
10 / 12 / 2011

Transaction ID : SA11AI.10376

Amount of Each Receipt this Period

500.00

PAC Contribution

SUBTOTAL of Receipts This Page (optional)..... ►

TOTAL This Period (last page this line number only)..... ►

1000.00

SCHEDULE A (FEC Form 3X)

ITEMIZED RECEIPTS

Use separate schedule(s)
for each category of the
Detailed Summary Page

FOR LINE NUMBER: PAGE 13 OF 21

(check only one)

☒ 11a ☐ 11b ☐ 11c ☐ 12
☐ 13 ☐ 14 ☐ 15 ☐ 16 ☐ 17

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NAME OF COMMITTEE (In Full)

American Society of Pension Professionals & Actuaries PAC

Full Name (Last, First, Middle Initial)

A. Kasey Price

Mailing Address 3736 Executive Center Dr

City State Zip Code
Augusta GA 30907-2360

FEC ID number of contributing federal political committee.

C

Name of Employer
Retirement Strategies, Inc.

Occupation
PRESIDENT

Receipt For:

☐ Primary ☐ General
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

2500.00

Date of Receipt

M M / D D / Y Y Y Y Y
10 25 2011

Transaction ID : SA11AI.10338

Amount of Each Receipt this Period

2500.00

PAC Contribution

Full Name (Last, First, Middle Initial)

B. Ruth Roper

Mailing Address 1111 Buckridge Rd

City State Zip Code
Wetumpka AL 36093-2325

FEC ID number of contributing federal political committee.

C

Name of Employer
Corporate Financial Services,

Occupation
Executive Vice President

Receipt For:

☐ Primary ☐ General
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

350.00

Date of Receipt

M M / D D / Y Y Y Y Y
10 25 2011

Transaction ID : SA11AI.10341

Amount of Each Receipt this Period

100.00

PAC Contribution

Full Name (Last, First, Middle Initial)

C. Stephen H Rosen

Mailing Address 89 N Haddon Avenue

City State Zip Code
Haddonfield NJ 08033-2473

FEC ID number of contributing federal political committee.

C

Name of Employer
Stephen H Rosen & Associates

Occupation
Pension consultant

Receipt For:

☐ Primary ☐ General
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

250.00

Date of Receipt

M M / D D / Y Y Y Y Y
10 23 2011

Transaction ID : SA11AI.10315

Amount of Each Receipt this Period

250.00

PAC Contribution

SUBTOTAL of Receipts This Page (optional)..... ►

TOTAL This Period (last page this line number only)..... ►

2850.00

SCHEDULE A (FEC Form 3X) **ITEMIZED RECEIPTS**

Use separate schedule(s)
for each category of the
Detailed Summary Page

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NAME OF COMMITTEE (In Full)

American Society of Pension Professionals & Actuaries PAC

Full Name (Last, First, Middle Initial)

A. Lori Roszczynialski

Mailing Address 113 Oil Center Drive

City

Lafayette

State

LA

Zip Code

70503-2441

FEC ID number of contributing
federal political committee.

C

Name of Employer

ARS Retirement Corporation

Occupation

PRESIDENT

Receipt For:

☐ Primary ☐ General
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

500.00

Date of Receipt

10 / 25 / 2011

Transaction ID : SA11AI.10335

Amount of Each Receipt this Period

500.00

PAC Contribution

Full Name (Last, First, Middle Initial)

B. Jay Thomas Scholz

Mailing Address 6102 Broadway, Suite B-1

City

San Antonio

State

TX

Zip Code

78209-4546

FEC ID number of contributing
federal political committee.

C

Name of Employer

Scholz, Klein & Friends

Occupation

Pension consultant

Receipt For:

☐ Primary ☐ General
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

2500.00

Date of Receipt

10 / 31 / 2011

Transaction ID : SA11AI.10330

Amount of Each Receipt this Period

1500.00

PAC Contribution

Full Name (Last, First, Middle Initial)

C. Seth F Siegel

Mailing Address 11676 Perry Hwy, Suite 3206

City

Wexford

State

PA

Zip Code

15090-7201

FEC ID number of contributing
federal political committee.

C

Name of Employer

Siegel Actuarial Consulting

Occupation

Pension consultant

Receipt For:

☐ Primary ☐ General
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

300.00

Date of Receipt

10 / 24 / 2011

Transaction ID : SA11AI.10345

Amount of Each Receipt this Period

300.00

PAC Contribution

SUBTOTAL of Receipts This Page (optional)..... ►

TOTAL This Period (last page this line number only)..... ►

2300.00

SCHEDULE A (FEC Form 3X) **ITEMIZED RECEIPTS**

Use separate schedule(s)
for each category of the
Detailed Summary Page

FOR LINE NUMBER: PAGE 15 OF 21

(check only one)

☒ 11a ☐ 11b ☐ 11c ☐ 12
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NAME OF COMMITTEE (In Full)

American Society of Pension Professionals & Actuaries PAC

Full Name (Last, First, Middle Initial)

A. Karen Smith

Mailing Address 10777 Northwest Fwy Ste 440

City State Zip Code
Houston TX 77092-7319

FEC ID number of contributing
federal political committee.

C

Name of Employer
Nova 401(k) Associates

Occupation
PRESIDENT

Receipt For:

☐ Primary ☐ General
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

350.00

Date of Receipt

10 / 12 / 2011

Transaction ID : SA11AI.10379

Amount of Each Receipt this Period

350.00

PAC Contribution

Full Name (Last, First, Middle Initial)

B. Valeri Stevens

Mailing Address 3838 W Carson Street
Suite 112

City State Zip Code
Torrance CA 90503-6708

FEC ID number of contributing
federal political committee.

C

Name of Employer
Main Street Benefits, Inc

Occupation
Pension consultant

Receipt For:

☐ Primary ☐ General
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

500.00

Date of Receipt

10 / 17 / 2011

Transaction ID : SA11AI.10371

Amount of Each Receipt this Period

500.00

PAC Contribution

Full Name (Last, First, Middle Initial)

C. Peter K Swisher

Mailing Address 2353 Alexandria Drive, Suite 100

City State Zip Code
Lexington KY 40504-3208

FEC ID number of contributing
federal political committee.

C

Name of Employer
Unified Trust Company, NA

Occupation
Pension consultant

Receipt For:

☐ Primary ☐ General
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

2500.00

Date of Receipt

10 / 25 / 2011

Transaction ID : SA11AI.10342

Amount of Each Receipt this Period

1500.00

PAC Contribution

SUBTOTAL of Receipts This Page (optional)..... ►

TOTAL This Period (last page this line number only)..... ►

2350.00

SCHEDULE A (FEC Form 3X) **ITEMIZED RECEIPTS**

Use separate schedule(s)
for each category of the
Detailed Summary Page

FOR LINE NUMBER: PAGE 16 OF 21
(check only one)

☒ 11a ☐ 11b ☐ 11c ☐ 12
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NAME OF COMMITTEE (In Full)

American Society of Pension Professionals & Actuaries PAC

Full Name (Last, First, Middle Initial)

A. Edward H Thomson

Mailing Address 800 The Plaza

City

State

Zip Code

Sea Grit

NJ

08750-2900

FEC ID number of contributing
federal political committee.

C

Name of Employer

EH Thomson & Company, Inc

Occupation

Pension consultant

Receipt For:

☐ Primary
☐ Other (specify) ▼

☐ General

Aggregate Year-to-Date ▼

500.00

Date of Receipt

10 / 24 / 2011

Transaction ID : SA11AI.10351

Amount of Each Receipt this Period

500.00

PAC Contribution

Full Name (Last, First, Middle Initial)

B. Edward H Thomson

Mailing Address 800 The Plaza

City

State

Zip Code

Sea Grit

NJ

08750-2900

FEC ID number of contributing
federal political committee.

C

Name of Employer

EH Thomson & Company, Inc

Occupation

Pension consultant

Receipt For:

☐ Primary
☐ Other (specify) ▼

☐ General

Aggregate Year-to-Date ▼

1000.00

Date of Receipt

10 / 24 / 2011

Transaction ID : SA11AI.10353

Amount of Each Receipt this Period

500.00

PAC Contribution

Full Name (Last, First, Middle Initial)

C. Edward J Vigneau

Mailing Address 35 Pinelawn Road, Suite 103E

City

State

Zip Code

Melville

NY

11747-3121

FEC ID number of contributing
federal political committee.

C

Name of Employer

TLC Pension Consulting, Inc

Occupation

Pension consultant

Receipt For:

☐ Primary
☐ Other (specify) ▼

☐ General

Aggregate Year-to-Date ▼

250.00

Date of Receipt

10 / 24 / 2011

Transaction ID : SA11AI.10356

Amount of Each Receipt this Period

250.00

PAC Contribution

SUBTOTAL of Receipts This Page (optional)..... ►

TOTAL This Period (last page this line number only)..... ►

1250.00

SCHEDULE A (FEC Form 3X) **ITEMIZED RECEIPTS**

Use separate schedule(s)
for each category of the
Detailed Summary Page

FOR LINE NUMBER:
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NAME OF COMMITTEE (In Full)

American Society of Pension Professionals & Actuaries PAC

Full Name (Last, First, Middle Initial)

A. Thomas E. Weinshenker

Mailing Address 6121 Indian School Rd NE,
Suite 105

City State Zip Code
Albuquerque NM 87110-4140

FEC ID number of contributing
federal political committee.

C

Name of Employer

Corporate Benefit Strategies

Occupation

Pension consultant

Receipt For:

☐ Primary ☐ General
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

500.00

Date of Receipt

10 / 03 / 2011

Transaction ID : SA11AI.10360

Amount of Each Receipt this Period

500.00

PAC Contribution

Full Name (Last, First, Middle Initial)

B. David M Wertz

Mailing Address 2020 East 70th Street

City State Zip Code
Shreveport LA 71105

FEC ID number of contributing
federal political committee.

C

Name of Employer

Wertz & Associates, Inc.

Occupation

OTHER

Receipt For:

☐ Primary ☐ General
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

500.00

Date of Receipt

10 / 03 / 2011

Transaction ID : SA11AI.10364

Amount of Each Receipt this Period

500.00

PAC Contribution

Full Name (Last, First, Middle Initial)

C. Nancy F Weston

Mailing Address 2020 E 70th St
Suite 100

City State Zip Code
Shreveport LA 71105-5332

FEC ID number of contributing
federal political committee.

C

Name of Employer

Wertz & Associates, Inc.

Occupation

Vice President

Receipt For:

☐ Primary ☐ General
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

500.00

Date of Receipt

10 / 04 / 2011

Transaction ID : SA11AI.10368

Amount of Each Receipt this Period

500.00

PAC Contribution

SUBTOTAL of Receipts This Page (optional)..... ►

TOTAL This Period (last page this line number only)..... ►

1500.00

SCHEDULE A (FEC Form 3X) **ITEMIZED RECEIPTS**

Use separate schedule(s)
for each category of the
Detailed Summary Page

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(check only one)

☒ 11a ☐ 11b ☐ 11c ☐ 12
☐ 13 ☐ 14 ☐ 15 ☐ 16 ☐ 17

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NAME OF COMMITTEE (In Full)

American Society of Pension Professionals & Actuaries PAC

Full Name (Last, First, Middle Initial)

A. Lynn M Young

Mailing Address 2415 E Cambelback Road
Suite 960

City State Zip Code
Phoenix AZ 85016-4209

FEC ID number of contributing
federal political committee.

C

Name of Employer
Coble Pension Group, LLC

Occupation
Pension consultant

Receipt For:

☐ Primary ☐ General
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

1250.00

Date of Receipt

M M / D D / Y Y Y Y Y
10 / 12 / 2011

Transaction ID : SA11AI.10378

Amount of Each Receipt this Period

125.00

PAC Contribution

Full Name (Last, First, Middle Initial)

B. Lynn M Young

Mailing Address 2415 E Cambelback Road
Suite 960

City State Zip Code
Phoenix AZ 85016-4209

FEC ID number of contributing
federal political committee.

C

Name of Employer
Coble Pension Group, LLC

Occupation
Pension consultant

Receipt For:

☐ Primary ☐ General
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

1450.00

Date of Receipt

M M / D D / Y Y Y Y Y
10 / 25 / 2011

Transaction ID : SA11AI.10331

Amount of Each Receipt this Period

200.00

PAC Contribution

Full Name (Last, First, Middle Initial)

C.

Mailing Address

City State Zip Code

FEC ID number of contributing
federal political committee.

C

Name of Employer

Occupation

Receipt For:

☐ Primary ☐ General
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

Date of Receipt

M M / D D / Y Y Y Y Y

Amount of Each Receipt this Period

SUBTOTAL of Receipts This Page (optional)..... ►

325.00

TOTAL This Period (last page this line number only)..... ►

28625.00

☒	21b	☐	22	☐	23	☐	24	☐	25	☐	26
☐	27	☐	28a	☐	28b	☐	28c	☐	29	☐	30b

American Society of Pension Professionals & Actuaries PAC

Category/ Type	001
-------------------	-----

A horizontal bar representing a length of 100mm. The bar is divided into segments by vertical tick marks. The rightmost segment is highlighted in light blue and labeled with the value 7.95.

Disbursement For:

☐ Primary ☐ General

☐ Other (specify) ▼

001
Category/
Type

A horizontal bar with a value of 85.55. The bar is light gray with a darker gray border. The value '85.55' is displayed in black text at the right end of the bar.

Disbursement For:

☐ Primary ☐ General

☐ Other (specify) ▼

Category/
Type

4000.00

Office Sought:	☒	House
	☐	Senate
	☐	President

Disbursement For: 2011

☐	Primary	☒	General
☐	Other (specify) ▼		

A digital scale display with a black background and white numbers. The number 4093.50 is shown in a large, clear font. The display is framed by a thin white border.

The diagram shows a rectangular frame with 12 vertical members and 2 horizontal members. A cross-section of a member is shown with a rectangular hole. The hole is 1/4 of the total width of the member. The total width of the member is 12 units. The hole is 3 units wide. The height of the member is 1 unit. The hole is 1 unit high. The hole is 1 unit from the top and bottom edges. The hole is 1 unit from the left and right edges. The hole is 1 unit from the top and bottom edges. The hole is 1 unit from the left and right edges.

**SCHEDULE B (FEC Form 3X)
ITEMIZED DISBURSEMENTS**Use separate schedule(s)
for each category of the
Detailed Summary PageFOR LINE NUMBER:
(check only one)

PAGE 20 OF 21

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☐ 27	☐ 28a	☐ 28b	☐ 28c	☐ 29	☐ 30b

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NAME OF COMMITTEE (In Full)

American Society of Pension Professionals & Actuaries PAC

Full Name (Last, First, Middle Initial)

A. BENJAMIN L CARDIN

Mailing Address PO BOX 21093

City	State	Zip Code
CATONSVILLE	MD	21228

Purpose of Disbursement
PAC Contribution

Candidate Name

Ben Cardin for SenateOffice Sought: ☐ House
☒ Senate
☐ PresidentDisbursement For: 2011
☐ Primary ☒ General
☐ Other (specify) ▼

State: MD District: 03

Date of Disbursement

M M M	/	D D D	/	Y Y Y Y Y Y
10		19		2011

Transaction ID : SB21B.10386

Amount of Each Disbursement this Period

1000.00

Full Name (Last, First, Middle Initial)

B. RUSH D HOLT

Mailing Address PO Box 782

City	State	Zip Code
Pennington	NJ	08534

Purpose of Disbursement
PAC Contribution

Candidate Name

RUSH RUSH HOLT FOR CONGRESSOffice Sought: ☒ House
☐ Senate
☐ PresidentDisbursement For: 2011
☐ Primary ☒ General
☐ Other (specify) ▼

State: NJ District:

Date of Disbursement

M M M	/	D D D	/	Y Y Y Y Y Y
10		18		2011

Transaction ID : SB21B.10385

Amount of Each Disbursement this Period

1000.00

Full Name (Last, First, Middle Initial)

C. RICHARD E MR. NEAL

Mailing Address 36 ATWATER TERRACE

City	State	Zip Code
SPRINGFIELD	MA	01107

Purpose of Disbursement
PAC Contribution

Candidate Name

MADISON PAC; THEOffice Sought: ☐ House
☐ Senate
☐ PresidentDisbursement For: 2011
☐ Primary ☒ General
☐ Other (specify) ▼

State: District:

Date of Disbursement

M M M	/	D D D	/	Y Y Y Y Y Y
10		05		2011

Transaction ID : SB21B.10381

Amount of Each Disbursement this Period

5000.00

SUBTOTAL of Disbursements This Page (optional)..... ►**TOTAL** This Period (last page this line number only)..... ►

7000.00

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**SCHEDULE B (FEC Form 3X)
ITEMIZED DISBURSEMENTS**Use separate schedule(s)
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NAME OF COMMITTEE (In Full)

American Society of Pension Professionals & Actuaries PAC

Full Name (Last, First, Middle Initial)

A. SunTrust Bank

Date of Disbursement

M M M	/	D D D	/	Y Y Y Y Y Y
10		11		2011

Mailing Address Post Office Box 85024

City	State	Zip Code
Richmond	VA	23285-5024

Transaction ID : SB21B.10389

Purpose of Disbursement

001

Amount of Each Disbursement this Period

Candidate Name

Category/
Type

260.44

Office Sought:	☐ House
	☐ Senate
	☐ President

Disbursement For:	☐ Primary	☐ General
	☐ Other (specify) ▼	

State: District:

Full Name (Last, First, Middle Initial)

B. PATRICK J TIBERI

Date of Disbursement

M M M	/	D D D	/	Y Y Y Y Y Y
10		27		2011

Mailing Address 6830 Mahogany Drive

City	State	Zip Code
Galena	OH	43021

Transaction ID : SB21B.10384Purpose of Disbursement
PAC ContributionCategory/
Type

Amount of Each Disbursement this Period

2000.00

Candidate Name

TIBERI FOR CONGRESS

Office Sought:	☒ House
	☐ Senate
	☐ President

Disbursement For:	2011	☐ Primary	☒ General
		☐ Other (specify) ▼	

State: OH District: 12

Full Name (Last, First, Middle Initial)

C.

Date of Disbursement

M M M	/	D D D	/	Y Y Y Y Y Y
-------	---	-------	---	-------------

Mailing Address

City	State	Zip Code
------	-------	----------

Purpose of Disbursement

Category/
Type

Amount of Each Disbursement this Period

Candidate Name

Office Sought:	☐ House
	☐ Senate
	☐ President

Disbursement For:	☐ Primary	☐ General
	☐ Other (specify) ▼	

State: District:

SUBTOTAL of Disbursements This Page (optional)..... ►

2260.44

TOTAL This Period (last page this line number only)..... ►

13353.94