05/14/2002 14 : 28

FEC FORM 1

STATEMENT OF ORGANIZATION

(See instructions)

Office Use Only

1. NAME OF COMMITTEE (In full) (Check if name is changed) Example: If typing, type over the lines 12FE4M5

Action Fund of Lehman Brothers Holdings Inc.

ADDRESS (Number and street)

X (Check if address is changed)

745 Seventh Avenue

13th Floor

New York NY 10019 - 6801

CITY ▲ STATE ▲ ZIP CODE ▲

COMMITTEE'S E-MAIL ADDRESS

egrieb@lehman.com

COMMITTEE'S WEB PAGE ADDRESS (URL)

N/A

2. DATE 05 / 14 / 2002

3. FEC IDENTIFICATION NUMBER ▶ C00127670

4. IS THIS STATEMENT NEW (N) OR X AMENDED (A)

I certify that I have examined this Statement and to the best of my knowledge and belief it is true, correct and complete

Type or Print Name of Treasurer Edward Grieb

Signature of Treasurer Electronically Filed by Edward Grieb Date 05 / 14 / 2002

NOTE: Submission of false, erroneous, or incomplete information may subject the person signing this Statement to the penalties of 2 U.S.C. §437g.

ANY CHANGE IN INFORMATION SHOULD BE REPORTED WITHIN 10 DAYS

Office Use Only				

For further information contact:
Federal Election Commission
Toll Free 800-424-9530
Local 202-694-110

FEC FROM 1
(Revised 1/2001)

5. TYPE OF COMMITTEE (Check One)

(a) This committee is a principal campaign committee. (Complete the candidate information below.)

(b) This committee is an authorized committee, and is NOT a principal campaign committee. (Complete the candidate information below.)

Name of Candidate

Candidate Party Affiliation

Office Sought: House Senate President

State District

(c) This committee supports/opposes only one candidate, and is NOT an authorized committee.

Name of Candidate

(d) This committee is a (National, State (or subordinate) committee of the (Democratic, Republican,etc.) Party.

(e) X This committee is a separate segregated fund

(f) This committee supports/opposes more than one Federal candidate, and is NOT a separate segregated fund or party committee.

6. Name of Any Connected Organization or Affiliated Committee

Lehman Brothers Holdings Inc.

Mailing Address 745 Seventh Avenue

13th Floor

New York NY 10019 6801

CITY ▲ STATE ▲ ZIP CODE ▲

Relationship Connected

Type of Connected Organization:

X Corporation Corporation w/o Capital Stock Labor Organization

Membership Organization Trade Association Cooperative

Write or Type Committee Name

Action Fund of Lehman Brothers Holdings Inc.

7. **Custodian of Records:** Identify by name, address, (phone number -- optional), and position of the person in possession of Committee books and records.

Full Name: Edward Grieb

Mailing Address: 745 Seventh Avenue
13th Floor

New York — CITY ▲
NY — STATE ▲
10019 – 6801 — ZIP CODE ▲

Title or Position ▼: Treasurer

Telephone number: 212 – 526 – 0568

8. Treasurer: List the name and address (phone number -- optional) of the treasurer of the committee; and the name and address of any designated agent (e.g., assistant treasurer).

Full Name of Treasurer: Edward Grieb

Mailing Address: 745 Seventh Avenue
13th Floor

New York — CITY ▲
NY — STATE ▲
10019 – 6801 — ZIP CODE ▲

Title or Position ▼: Treasurer

Telephone number: 212 – 526 – 0568

Full Name of Designated Agent: James Emmert

Mailing Address: 745 Seventh Avenue
13th Floor

New York — CITY ▲
NY — STATE ▲
10019 – 6801 — ZIP CODE ▲

Title or Position ▼: Assistant Treasurer

Telephone number: 212 – 526 – 0603

9. **Banks** or Other Depositories: List all banks or other depositories in which the committee deposits funds, holds accounts, rents safety deposit boxes or maintains funds.

Name of Bank, Depository, etc.

First Union Nat'l Bank of Washington

Mailing Address 740 15th Street NW

Washington DC 20005 -

CITY △ STATE △ ZIP CODE △

Banks or Other Depositories: List all banks or other depositories in which the committee deposits funds, holds accounts, rents safety deposit boxes or maintains funds.

Name of Bank, Depository, etc. **[ADDITIONAL]**

First Union Bank/CAP Account Dept.

Mailing Address: One First Union Center 1164

Charlotte | NC | 28288 - 1164

CITY ▲ STATE ▲ ZIP CODE ▲

Name of Any Connected Organization or Affiliated Committee **[ADDITIONAL]**

P&L Coal Holdings Inc. Political Action Committee FKA Peabody PAC

Mailing Address: 701 Market Street Suite 700

St. Louis | MO | 63101

CITY ▲ STATE ▲ ZIP CODE ▲

Relationship: Affiliated

Type of Connected Organization:

Corporation | Corporation w/o Capital Stock | Labor Organization

Membership Organization | Trade Association | Cooperative

Designated Agent **[ADDITIONAL]**

Full Name _____

Mailing Address _____

Title or Position ▼ **CITY ▲** **STATE▲** **ZIP CODE ▲**

_____ Telephone number _____ – _____ – _____