

**FEC
FORM 3X****REPORT OF RECEIPTS
AND DISBURSEMENTS**
For Other Than An Authorized Committee

Office Use Only

1. NAME OF
COMMITTEE (in full)**USE FEC MAILING LABEL
OR TYPE OR PRINT**Example: If typing, type
over the lines

Financial Planning Association Political Action Committee

ADDRESS (number and street)

1600 K St., NW

Suite 201

☐Check if different
than previously
reported. (ACC)

Washington

DC

20006

2. **FEC IDENTIFICATION NUMBER**

CITY

STATE

ZIP CODE

C00370130

3. IS THIS
REPORT☒NEW
(N)

OR

☐AMENDED
(A)4. **TYPE OF REPORT**

(Choose One)

(a) Quarterly Reports:

☐April 15
Quarterly Report(Q1)☐July 15
Quarterly Report(Q2)☐October 15
Quarterly Report(Q3)☐January 31
Quarterly Report(YE)☒July 31 Mid-Year
Report(Non-election
Year Only) (MY)☐Termination Report
(TER)(b) Monthly
Report
Due On:☐

Feb 20 (M2)

☐

May 20 (M5)

☐

Aug 20 (M8)

☐Nov 20 (M11)
(Non-Election
Year Only)☐

Mar 20 (M3)

☐

Jun 20 (M6)

☐

Sep 20 (M9)

☐Dec 20 (M12)
(Non-Election
Year Only)☐

Apr 20 (M4)

☐

Jul 20 (M7)

☐

Oct 20 (M10)

☐

Jan 31 (YE)

(c) 12-Day
PRE-Election
Report for the:☐

Primary (12P)

☐

General (12G)

☐

Runoff (12R)

☐

Convention (12C)

☐

Special (12G)

Election on

in the
State of(d) 30-Day
Post-Election
Report for the:☐

General (30G)

☐

Runoff (30R)

☐

Special (30S)

Election on

in the
State of

5. Covering Period

01

01

2007

through

06

30

2007

I certify that I have examined this Report and to the best of my knowledge and belief it is true, correct and complete.

Type or Print Name of Treasurer

Mr. Duane Thompson

Signature of Treasurer

Electronically Filed by Mr. Duane Thompson

Date

07

31

2007

NOTE : Submission of false, erroneous, or incomplete information may subject the person signing this Report to the penalties of 2 U.S.C 437g.

Office
Use
Only**FEC FORM 3X**
(Rev. 02/2003)

SUMMARY PAGE OF RECEIPTS AND DISBURSEMENTS

FEC Form 3X (Rev. 02/2003)

Page 2

Write or Type Committee Name

Financial Planning Association Political Action Committee

Report Covering the Period:

From:

M	M	D	D	Y	Y	Y	Y
0	1	0	1	2	0	0	7

To:

M	M	D	D	Y	Y	Y	Y
0	6	3	0	2	0	0	7

	COLUMN A This Period	COLUMN B Calendar Year-to-Date
6. (a) Cash on Hand January 1 2007		87655.25
(b) Cash on Hand at Beginning of Reporting Period	87655.25	
(c) Total Receipts (from Line 19)	54740.00	54740.00
(d) Subtotal (add lines 6(b) and 6(c) for Column A and Lines 6(a) and 6(c) for Column B)	142395.25	142395.25
7. Total Disbursements (from Line 31)	33000.00	33000.00
8. Cash on Hand at Close of Reporting Period (subtract Line 7 from Line 6(d))	109395.25	109395.25
9. Debts and Obligations owed TO the committee (Itemize all on Schedule C and/or Schedule D)	0.00	
10. Debts and Obligations owed BY the committee (Itemize all on Schedule C and/or Schedule D)	0.00	

☒ This Committee has qualified as a multicandidate committee. (see FEC FORM 1M)

For further information contact:

Federal Election Commission
999 E street, NW
Washington, DC 20463

Toll Free 800-424-9530
Local 202-694-1100

DETAILED SUMMARY PAGE OF RECEIPTS

FEC Form 3X (Rev. 02/2003)

Page 3

Write or Type Committee Name

Financial Planning Association Political Action Committee

Report Covering the Period:

From:

M	M	D	D	Y	Y	Y	Y
0	1	0	1	2	0	0	7

To:

M	M	D	D	Y	Y	Y	Y
0	6	3	0	2	0	0	7

I. Receipts	COLUMN A Total This Period	COLUMN B Calendar Year-to-Date
11. Contributions (other than loans) From:		
(a) Individuals/Persons Other Than Political Committees	30875.00	30875.00
(i) Itemized (use Schedule A)	18865.00	18865.00
(ii) Unitemized	49740.00	49740.00
(iii) TOTAL (add Lines 11(a)(i) and (ii) ➡	0.00	0.00
(b) Political Party Committees	5000.00	5000.00
(c) Other Political Committees (such as PACs)	54740.00	54740.00
(d) Total Contributions (add Lines 11(a)(iii), (b) and (c)) (Carry Totals to Line 33, page 5) ➡		
12. Transfers From Affiliated/Other Party Committees	0.00	0.00
13. All Loans Received	0.00	0.00
14. Loan Repayments Received	0.00	0.00
15. Offsets To Operating Expenditures (Refunds, Rebates, etc.) (Carry Totals to Line 37, page 5)	0.00	0.00
16. Refunds of Contributions Made to Federal candidates and Other Political Committees	0.00	0.00
17. Other Federal Receipts (Dividends, Interest, etc.)	0.00	0.00
18. Transfers from Non-Federal and Levin Funds		
(a) Non-Federal Account (from Schedule H3)	0.00	0.00
(b) Levin Funds (from Schedule H5)	0.00	0.00
(c) Total Transfer (add 18(a) and 18(b)).	0.00	0.00
19. Total Receipts (add Lines 11(d), 12, 13, 14, 15, 16, 17, and 18(c))	54740.00	54740.00
20. Total Federal Receipts (subtract Line 18(c) from Line 19)	54740.00	54740.00

DETAILED SUMMARY PAGE

of Disbursements

FEC Form 3X (Rev. 02/2003)

Page 4

II. DISBURSEMENTS		COLUMN A Total This Period	COLUMN B Calendar Year-to-Date
21. Operating Expenditures:			
(a) Shared Federal/Non-Federal Activity (from Schedule H4)		0.00	0.00
(i) Federal Share.....			
(ii) Non-Federal Share.....		0.00	0.00
(b) Other Federal Operating Expenditures.....		0.00	0.00
(c) Total Operating Expenditures (add 21(a)(i), (a)(ii) and (b)).....		0.00	0.00
22. Transfers to Affiliated/Other Party Committees.....		0.00	0.00
23. Contributions to Federal Candidates/Committees and Other Political Committees.....		33000.00	33000.00
24. Independent Expenditure (use Schedule E)		0.00	0.00
25. Coordinated Expenditures Made by Party Committees (2 U.S.C. 441a(d)) (use Schedule F).....		0.00	0.00
26. Loan Repayments Made.....		0.00	0.00
27. Loans Made.....		0.00	0.00
28. Refunds of Contributions To:			
(a) Individuals/Persons Other Than Political Committees		0.00	0.00
(b) Political Party Committees		0.00	0.00
(c) Other Political Committees (such as PACs)		0.00	0.00
(d) Total Contribution Refunds (add Lines 28(a), (b), and (c))		0.00	0.00
29. Other Disbursements.....		0.00	0.00
30. Federal Election Activity (2 U.S.C 431(20))			
(a) Shared Federal Election Activity (from Schedule H6)			
(i) Federal Share		0.00	0.00
(ii) "Levin" Share		0.00	0.00
(b) Federal Election Activity Paid Entirely With Federal Funds		0.00	0.00
(c) Total Federal Election Activity (add Lines 30(a)(i), 30(a)(ii) and 30(b))....		0.00	0.00
31. Total Disbursements (add Lines 21(c), 22, 23, 24, 25, 26, 27, 28(d), 29 and 30(c))..		33000.00	33000.00
32. Total Federal Disbursements (subtract Line 21(a)(ii) from Line 30(a)(ii) from Line 31).....		33000.00	33000.00

DETAILED SUMMARY PAGE

of Disbursements

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Page 5

III. Net Contributions/Operating Expenditures	COLUMN A Total This Period	COLUMN B Calendar Year-to-Date
33. Total Contributions (other than loans) from Line 11(d), page 3)	54740.00	54740.00
34. Total Contribution Refunds (from Line 28(d))	0.00	0.00
35. Net Contributions (other than loans) (subtract Line 34 from Line 33)	54740.00	54740.00
36. Total Federal Operating Expenditures (add Line 21(a)(i) and Line 21(b)).....	0.00	0.00
37. Offsets to Operating Expenditures (from Line 15, page 3)	0.00	0.00
38. Net Operating Expenditures (subtract Line 37 from Line 36)	0.00	0.00

SCHEDULE A (FEC Form 3X) **ITEMIZED RECEIPTS**

Use separate schedule(s)
or each category of the
Detailed Summary Page

FOR LINE NUMBER: PAGE 6 / 29

(check only one)

☒ 11a ☐ 11b ☐ 11c ☐ 12
☐ 13 ☐ 14 ☐ 15 ☐ 16 ☐ 17

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NAME OF COMMITTEE (In Full)

Financial Planning Association Political Action Committee

A. Full Name (Last, First, Middle Initial)
Mr. William J. Moran
Mailing Address 15510 Oric Avenue

City State Zip Code
Minnetonka MN 55345

FEC ID number of contributing
federal political committee.

C

Name of Employer

Occupation

Receipt For:

☐ Primary ☐ General
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

400.00

Date of Receipt

M M / D D / Y Y Y Y
0 1 / 1 4 / 2 0 0 7

Transaction ID: 13989148

Amount of Each Receipt this Period

400.00

B. Full Name (Last, First, Middle Initial)
Mr. Stephen D. Johnson
Mailing Address 12 Ashdown PI

City State Zip Code
Half Moon Bay CA 94019-2275

FEC ID number of contributing
federal political committee.

C

Name of Employer
JohnsonMarotta

Occupation
President

Receipt For:

☐ Primary ☐ General
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

1000.00

Date of Receipt

M M / D D / Y Y Y Y
0 1 / 3 1 / 2 0 0 7

Transaction ID: 13989181

Amount of Each Receipt this Period

1000.00

C. Full Name (Last, First, Middle Initial)
Mr. Kirk W. Francis
Mailing Address 16219 Axis Trail

City State Zip Code
San Antonio TX 78232

FEC ID number of contributing
federal political committee.

C

Name of Employer
Cross Financial Services

Occupation
Financial Planner

Receipt For:

☐ Primary ☐ General
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

250.00

Date of Receipt

M M / D D / Y Y Y Y
0 1 / 3 1 / 2 0 0 7

Transaction ID: 13989182

Amount of Each Receipt this Period

250.00

SUBTOTAL of Receipts This Page (optional)

1650.00

TOTAL This Period (last page this line number only)

SCHEDULE A (FEC Form 3X) **ITEMIZED RECEIPTS**

Use separate schedule(s)
or each category of the
Detailed Summary Page

FOR LINE NUMBER:
(check only one)

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NAME OF COMMITTEE (In Full)

Financial Planning Association Political Action Committee

A. Full Name (Last, First, Middle Initial) Mr. Lawrence Maddox Mailing Address 5851 San Felipe City State Zip Code Houston TX 77057-3076 FEC ID number of contributing federal political committee. C Name of Employer Occupation Horizon Advisors President Receipt For: Aggregate Year-to-Date ▼ ☐ Primary ☐ General ☐ Other (specify) ▼ 225.00			Date of Receipt M M / D D / Y Y Y Y Y 0 2 / 1 3 / 2 0 0 7 Transaction ID: 14167599 Amount of Each Receipt this Period 225.00
B. Full Name (Last, First, Middle Initial) Mr. Duane R. Thompson Mailing Address 10216 Carroll Place City State Zip Code Kensington MD 20895-3301 FEC ID number of contributing federal political committee. C Name of Employer Occupation Financial Planning Association Lobbyist Receipt For: Aggregate Year-to-Date ▼ ☐ Primary ☐ General ☐ Other (specify) ▼ 250.00			Date of Receipt M M / D D / Y Y Y Y Y 0 2 / 2 0 / 2 0 0 7 Transaction ID: 14189282 Amount of Each Receipt this Period 250.00
C. Full Name (Last, First, Middle Initial) Mr. Timothy Wyman Mailing Address 6375 W Surrey City State Zip Code Bloomfield Hills MI 48301 FEC ID number of contributing federal political committee. C Name of Employer Occupation Raymond James Financial Planner Receipt For: Aggregate Year-to-Date ▼ ☐ Primary ☐ General ☐ Other (specify) ▼ 500.00			Date of Receipt M M / D D / Y Y Y Y Y 0 5 / 1 0 / 2 0 0 7 Transaction ID: 14189308 Amount of Each Receipt this Period 500.00

SUBTOTAL of Receipts This Page (optional)

975.00

TOTAL This Period (last page this line number only)

SCHEDULE A (FEC Form 3X) **ITEMIZED RECEIPTS**

Use separate schedule(s)
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NAME OF COMMITTEE (In Full)

Financial Planning Association Political Action Committee

A. Full Name (Last, First, Middle Initial)

Mr. Charles G. Alkire

Mailing Address 109 Villa Drive

City State Zip Code
 Osprey FL 34229-9684

FEC ID number of contributing
federal political committee.

C

Name of Employer

Occupation

Financial Planner

Receipt For:

☐ Primary ☐ General
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

250.00

Date of Receipt

M M / D D / Y Y Y Y
 0 5 / 0 8 / 2 0 0 7

Transaction ID: 14189319

Amount of Each Receipt this Period

250.00

B. Full Name (Last, First, Middle Initial)

Mr. Scott M. Kahan

Mailing Address 2 Brook Lane

City State Zip Code
 Chappaqua NY 10514-3541

FEC ID number of contributing
federal political committee.

C

Name of Employer

Occupation

Financial Planner

Receipt For:

☐ Primary ☐ General
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

250.00

Date of Receipt

M M / D D / Y Y Y Y
 0 5 / 1 4 / 2 0 0 7

Transaction ID: 14203244

Amount of Each Receipt this Period

250.00

C. Full Name (Last, First, Middle Initial)

Mr. John C. Clevering

Mailing Address 13610 Cornuta Ave

City State Zip Code
 Bellflower CA 90706-2508

FEC ID number of contributing
federal political committee.

C

Name of Employer

Occupation

Receipt For:

☐ Primary ☐ General
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

205.00

Date of Receipt

M M / D D / Y Y Y Y
 0 5 / 1 7 / 2 0 0 7

Transaction ID: 14204970

Amount of Each Receipt this Period

205.00

SUBTOTAL of Receipts This Page (optional)

705.00

TOTAL This Period (last page this line number only)

SCHEDULE A (FEC Form 3X) **ITEMIZED RECEIPTS**

Use separate schedule(s)
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(check only one)

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NAME OF COMMITTEE (In Full)

Financial Planning Association Political Action Committee

A. Full Name (Last, First, Middle Initial) Ms. Paula H. Hogan Mailing Address 2619 E. Kenwood Boulevard City Milwaukee State WI Zip Code 53211-3448 FEC ID number of contributing federal political committee. C Name of Employer Hogan Financial Management, LLC Occupation Financial Planner Receipt For: ☐ Primary ☐ General ☐ Other (specify) ▼ Aggregate Year-to-Date ▼ 300.00		Date of Receipt MM / DD / YYYY 05 / 30 / 2007 Transaction ID: 14237157 Amount of Each Receipt this Period 300.00
B. Full Name (Last, First, Middle Initial) Mr. V. Raymond Ferrara Mailing Address 3 Seaside Lane #102 City Belleair State FL Zip Code 33756 FEC ID number of contributing federal political committee. C Name of Employer Provise Management Group, LLC Occupation President and CEO Receipt For: ☐ Primary ☐ General ☐ Other (specify) ▼ Aggregate Year-to-Date ▼ 5000.00		Date of Receipt MM / DD / YYYY 05 / 30 / 2007 Transaction ID: 14237158 Amount of Each Receipt this Period 5000.00
C. Full Name (Last, First, Middle Initial) Mr. Robert Hamilton Mailing Address 575 Whitney Avenue City Worthington State OH Zip Code 43085-2474 FEC ID number of contributing federal political committee. C Name of Employer PDS Planning, Inc. Occupation Financial Planner Receipt For: ☐ Primary ☐ General ☐ Other (specify) ▼ Aggregate Year-to-Date ▼ 500.00		Date of Receipt MM / DD / YYYY 05 / 17 / 2007 Transaction ID: 14237160 Amount of Each Receipt this Period 500.00

SUBTOTAL of Receipts This Page (optional)

5800.00

TOTAL This Period (last page this line number only)

SCHEDULE A (FEC Form 3X) **ITEMIZED RECEIPTS**

Use separate schedule(s)
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☒ 11a ☐ 11b ☐ 11c ☐ 12
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NAME OF COMMITTEE (In Full)

Financial Planning Association Political Action Committee

Full Name (Last, First, Middle Initial)

A. Mr. James A. Barnash

Mailing Address 2845 Landwehr Road

City State Zip Code
 Northbrook IL 60062

FEC ID number of contributing
federal political committee.

C

Name of Employer
Lincoln Financial Advisors

Occupation
Field Vice President

Receipt For:

☐ Primary ☐ General
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

250.00

Date of Receipt

M M / D D / Y Y Y Y
 0 3 / 1 2 / 2 0 0 7

Transaction ID: 14239373

Amount of Each Receipt this Period

250.00

Full Name (Last, First, Middle Initial)

B. Mr. Daniel B. Moisand

Mailing Address 569 Parkwood Way

City State Zip Code
 Melbourne FL 32940

FEC ID number of contributing
federal political committee.

C

Name of Employer
Spraker, Fitzgerald, Tama-
yo, and Moisa

Occupation
President

Receipt For:

☐ Primary ☐ General
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

2000.00

Date of Receipt

M M / D D / Y Y Y Y
 0 5 / 0 2 / 2 0 0 7

Transaction ID: 14260388

Amount of Each Receipt this Period

2000.00

Full Name (Last, First, Middle Initial)

C. Mr. Kim J. Moore

Mailing Address 8513 Raintree Woods

City State Zip Code
 Fair Oaks Ranch TX 78015

FEC ID number of contributing
federal political committee.

C

Name of Employer

Occupation

Receipt For:

☐ Primary ☐ General
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

500.00

Date of Receipt

M M / D D / Y Y Y Y
 0 5 / 0 7 / 2 0 0 7

Transaction ID: 14260391

Amount of Each Receipt this Period

500.00

SUBTOTAL of Receipts This Page (optional)

2750.00

TOTAL This Period (last page this line number only)

SCHEDULE A (FEC Form 3X) **ITEMIZED RECEIPTS**

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NAME OF COMMITTEE (In Full)

Financial Planning Association Political Action Committee

A. Full Name (Last, First, Middle Initial) Ms. Bonnie A. Hughes Mailing Address 9022 Crystal Brook Drive City Apison State TN Zip Code 37302 FEC ID number of contributing federal political committee. C Name of Employer Occupation President Receipt For: ☐ Primary ☐ General ☐ Other (specify) ▼ Aggregate Year-to-Date ▼ 500.00			Date of Receipt M M / D D / Y Y Y Y Y 0 5 / 0 9 / 2 0 0 7 Transaction ID: 14260393 Amount of Each Receipt this Period 500.00
B. Full Name (Last, First, Middle Initial) Mr. Martin J. Siesta Mailing Address 55 Burnett Terrace City Maplewood State NJ Zip Code 07040 FEC ID number of contributing federal political committee. C Name of Employer Occupation Financial Planner Compass Wealth Management, LLC Receipt For: ☐ Primary ☐ General ☐ Other (specify) ▼ Aggregate Year-to-Date ▼ 500.00			Date of Receipt M M / D D / Y Y Y Y Y 0 5 / 1 4 / 2 0 0 7 Transaction ID: 14260396 Amount of Each Receipt this Period 500.00
C. Full Name (Last, First, Middle Initial) Mr. Franklin S. Moore Mailing Address 101 North Main Street City Ann Arbor State MI Zip Code 48104-5507 FEC ID number of contributing federal political committee. C Name of Employer Occupation Investment Advisor Vintage Financial Services Receipt For: ☐ Primary ☐ General ☐ Other (specify) ▼ Aggregate Year-to-Date ▼ 300.00			Date of Receipt M M / D D / Y Y Y Y Y 0 5 / 1 4 / 2 0 0 7 Transaction ID: 14260399 Amount of Each Receipt this Period 300.00

SUBTOTAL of Receipts This Page (optional)

1300.00

TOTAL This Period (last page this line number only)

**SCHEDULE A (FEC Form 3X)
ITEMIZED RECEIPTS**Use separate schedule(s)
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(check only one)

☒ 11a	☐ 11b	☐ 11c	☐ 12	☐ 13	☐ 14	☐ 15	☐ 16	☐ 17
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NAME OF COMMITTEE (In Full)

Financial Planning Association Political Action Committee

A. Full Name (Last, First, Middle Initial)
Mr. Dwight A. Mikulis
Mailing Address 6345 Woodside Court

City State Zip Code
Columbia MD 21046-3227

FEC ID number of contributing
federal political committee.

C

Name of Employer
Pinacle Advisory GroupOccupation
Financial Counselor

Receipt For:

☐ Primary ☐ General
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

1000.00

Date of Receipt

M	M	/	D	D	/	Y	Y	Y	Y
0	5	/	1	5	/	2	0	0	7

Transaction ID: 14260404

Amount of Each Receipt this Period

1000.00

B. Full Name (Last, First, Middle Initial)
Mr. E. Denby Brandon, Jr.
Mailing Address 505 W Racquet Club Place

City State Zip Code
Memphis TN 38117

FEC ID number of contributing
federal political committee.

C

Name of Employer

Occupation
Chairman

Receipt For:

☐ Primary ☐ General
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

1000.00

Date of Receipt

M	M	/	D	D	/	Y	Y	Y	Y
0	6	/	0	4	/	2	0	0	7

Transaction ID: 14269405

Amount of Each Receipt this Period

1000.00

C. Full Name (Last, First, Middle Initial)
Mr. Bruce R. Heling
Mailing Address 18365 Tilton Lane

City State Zip Code
Brookfield WI 53045

FEC ID number of contributing
federal political committee.

C

Name of Employer

Occupation
President

Receipt For:

☐ Primary ☐ General
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

250.00

Date of Receipt

M	M	/	D	D	/	Y	Y	Y	Y
0	5	/	1	5	/	2	0	0	7

Transaction ID: 14285414

Amount of Each Receipt this Period

250.00

SUBTOTAL of Receipts This Page (optional)

2250.00

TOTAL This Period (last page this line number only)

SCHEDULE A (FEC Form 3X) **ITEMIZED RECEIPTS**

Use separate schedule(s)
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(check only one)

☒ 11a ☐ 11b ☐ 11c ☐ 12
☐ 13 ☐ 14 ☐ 15 ☐ 16 ☐ 17

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NAME OF COMMITTEE (In Full)

Financial Planning Association Political Action Committee

Full Name (Last, First, Middle Initial)

A. Mrs. Kathleen Day

Mailing Address 12850 SW 64 Court

City State Zip Code
 Miami FL 33156

FEC ID number of contributing
federal political committee.

C

Name of Employer
The Richment Group

Occupation
President, CEO

Receipt For:

☐ Primary ☐ General
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

250.00

Date of Receipt

M M / D D / Y Y Y Y
 0 5 / 1 5 / 2 0 0 7

Transaction ID: 14285415

Amount of Each Receipt this Period

250.00

Full Name (Last, First, Middle Initial)

B. Mr. Charles A. Putney

Mailing Address 1243 Alpine Road

City State Zip Code
 Walnut Creek CA 94596-4493

FEC ID number of contributing
federal political committee.

C

Name of Employer
Putney Financial Advisors

Occupation
Senior Advisor

Receipt For:

☐ Primary ☐ General
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

500.00

Date of Receipt

M M / D D / Y Y Y Y
 0 5 / 1 5 / 2 0 0 7

Transaction ID: 14285416

Amount of Each Receipt this Period

500.00

Full Name (Last, First, Middle Initial)

C. Ms. Judith Lutz

Mailing Address 8 Lapis Circle

City State Zip Code
 West Orange NJ 07052-2116

FEC ID number of contributing
federal political committee.

C

Name of Employer

Occupation

Receipt For:

☐ Primary ☐ General
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

2500.00

Date of Receipt

M M / D D / Y Y Y Y
 0 5 / 1 5 / 2 0 0 7

Transaction ID: 14285417

Amount of Each Receipt this Period

2500.00

SUBTOTAL of Receipts This Page (optional)

3250.00

TOTAL This Period (last page this line number only)

SCHEDULE A (FEC Form 3X) **ITEMIZED RECEIPTS**

Use separate schedule(s)
or each category of the
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NAME OF COMMITTEE (In Full)

Financial Planning Association Political Action Committee

A. Full Name (Last, First, Middle Initial)

Mr. Colin B. Coombs

Mailing Address 128 Kathy Rd

City State Zip Code
 Longview WA 98632

FEC ID number of contributing
federal political committee.

C

Name of Employer

Occupation

Financial Planner

Receipt For:

☐ Primary ☐ General
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

1000.00

Date of Receipt

M M / D D / Y Y Y Y
 0 5 / 1 5 / 2 0 0 7

Transaction ID: 14285418

Amount of Each Receipt this Period

1000.00

B. Full Name (Last, First, Middle Initial)

Mr. Joseph Sessions

Mailing Address 7084 E Fish Lake Road

City State Zip Code
 Maple Grove MN 55311-2832

FEC ID number of contributing
federal political committee.

C

Name of Employer
Sessions Financial Group,
Inc.

Occupation

Receipt For:

☐ Primary ☐ General
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

220.00

Date of Receipt

M M / D D / Y Y Y Y
 0 5 / 1 5 / 2 0 0 7

Transaction ID: 14285426

Amount of Each Receipt this Period

220.00

C. Full Name (Last, First, Middle Initial)

Dr. Tom L. Potts

Mailing Address 10013 Forest View

City State Zip Code
 Waco TX 76712

FEC ID number of contributing
federal political committee.

C

Name of Employer
Baylor University

Occupation

Professor

Receipt For:

☐ Primary ☐ General
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

225.00

Date of Receipt

M M / D D / Y Y Y Y
 0 5 / 1 5 / 2 0 0 7

Transaction ID: 14285427

Amount of Each Receipt this Period

225.00

SUBTOTAL of Receipts This Page (optional)

1445.00

TOTAL This Period (last page this line number only)

**SCHEDULE A (FEC Form 3X)
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Detailed Summary Page

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(check only one)

☒ 11a	☐ 11b	☐ 11c	☐ 12	☐ 13	☐ 14	☐ 15	☐ 16	☐ 17
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NAME OF COMMITTEE (In Full)

Financial Planning Association Political Action Committee

Full Name (Last, First, Middle Initial)

A. Mr. Robert J. Greenberg

Mailing Address 2600 Michelson Drive

City	State	Zip Code
Irvine	CA	92612-1550

FEC ID number of contributing
federal political committee.**C**Name of Employer
Greenberg Graham AdvisorsOccupation
Financial Planner

Receipt For:

☐ Primary ☐ General
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

500.00

Date of Receipt

M	M	/	D	D	/	Y	Y	Y	Y
0	5	/	1	5	/	2	0	0	7

Transaction ID: 14285428

Amount of Each Receipt this Period

500.00

Full Name (Last, First, Middle Initial)

B. Mr. Alan Ungar

Mailing Address 1435 Ellsworth Ct

City	State	Zip Code
Thousand Oaks	CA	91360

FEC ID number of contributing
federal political committee.**C**

Name of Employer

Occupation

Receipt For:

☐ Primary ☐ General
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

500.00

Date of Receipt

M	M	/	D	D	/	Y	Y	Y	Y
0	5	/	1	5	/	2	0	0	7

Transaction ID: 14285429

Amount of Each Receipt this Period

500.00

Full Name (Last, First, Middle Initial)

C. Mr. Stephen D. Johnson

Mailing Address 12 Ashdown Pl

City	State	Zip Code
Half Moon Bay	CA	94019-2275

FEC ID number of contributing
federal political committee.**C**Name of Employer
JohnsonMarottaOccupation
President

Receipt For:

☐ Primary ☐ General
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

2000.00

Date of Receipt

M	M	/	D	D	/	Y	Y	Y	Y
0	5	/	1	5	/	2	0	0	7

Transaction ID: 14285430

Amount of Each Receipt this Period

1000.00

SUBTOTAL of Receipts This Page (optional)

2000.00

TOTAL This Period (last page this line number only)

SCHEDULE A (FEC Form 3X) **ITEMIZED RECEIPTS**

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NAME OF COMMITTEE (In Full)

Financial Planning Association Political Action Committee

A. Full Name (Last, First, Middle Initial) Mr. Martin Kurtz		Date of Receipt M M / D D / Y Y Y Y 0 5 / 1 5 / 2 0 0 7
Mailing Address 1701 River Drive		Transaction ID: 14285431
City Moline	State IL	Zip Code 61265-1384
FEC ID number of contributing federal political committee. C		Amount of Each Receipt this Period 1000.00
Name of Employer Then Planning Center	Occupation Financial Planner	
Receipt For: ☐ Primary ☐ General ☐ Other (specify) ▼	Aggregate Year-to-Date ▼ 1000.00	

B. Full Name (Last, First, Middle Initial) Curt Weil		Date of Receipt M M / D D / Y Y Y Y 0 5 / 1 5 / 2 0 0 7
Mailing Address 867 Lincoln Ave.		Transaction ID: 14285432
City Palo Alto	State CA	Zip Code 94301-3333
FEC ID number of contributing federal political committee. C		Amount of Each Receipt this Period 1000.00
Name of Employer Lasecke Weil, LLC	Occupation Financial Planner	
Receipt For: ☐ Primary ☐ General ☐ Other (specify) ▼	Aggregate Year-to-Date ▼ 1100.00	

C. Full Name (Last, First, Middle Initial) Ms. Janie Sieglitz Kobes		Date of Receipt M M / D D / Y Y Y Y 0 5 / 1 5 / 2 0 0 7
Mailing Address 300 W Davis		Transaction ID: 14285433
City Conroe	State TX	Zip Code 77301-2803
FEC ID number of contributing federal political committee. C		Amount of Each Receipt this Period 1000.00
Name of Employer Kobes Financial Planning Services	Occupation Owner	
Receipt For: ☐ Primary ☐ General ☐ Other (specify) ▼	Aggregate Year-to-Date ▼ 1000.00	

SUBTOTAL of Receipts This Page (optional)

3000.00

TOTAL This Period (last page this line number only)

SCHEDULE A (FEC Form 3X) **ITEMIZED RECEIPTS**

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or each category of the
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NAME OF COMMITTEE (In Full)

Financial Planning Association Political Action Committee

A. Full Name (Last, First, Middle Initial) Mr. Kenneth C. Gott		Date of Receipt M M / D D / Y Y Y Y Y 0 5 / 1 5 / 2 0 0 7
Mailing Address 33 West Court Street		Transaction ID: 14285434
City Doylestown	State PA	Zip Code 18901-4210
FEC ID number of contributing federal political committee. C		Amount of Each Receipt this Period 1000.00
Name of Employer Kochis Fitz	Occupation Principal	
Receipt For: ☐ Primary ☐ General ☐ Other (specify) ▼	Aggregate Year-to-Date ▼ 1000.00	

B. Full Name (Last, First, Middle Initial) Mr. Robert Frater		Date of Receipt M M / D D / Y Y Y Y Y 0 5 / 1 5 / 2 0 0 7
Mailing Address 1800 W Loop S		Transaction ID: 14285435
City Houston	State TX	Zip Code 77027-3290
FEC ID number of contributing federal political committee. C		Amount of Each Receipt this Period 1000.00
Name of Employer Houston Asset Management, Inc.	Occupation Financial Planner	
Receipt For: ☐ Primary ☐ General ☐ Other (specify) ▼	Aggregate Year-to-Date ▼ 1000.00	

C. Full Name (Last, First, Middle Initial) Mr. Nicholas A. Nicolette		Date of Receipt M M / D D / Y Y Y Y Y 0 6 / 1 5 / 2 0 0 7
Mailing Address 19 2nd Street		Transaction ID: 14357994
City Port Jervis	State NY	Zip Code 12771-3007
FEC ID number of contributing federal political committee. C		Amount of Each Receipt this Period 500.00
Name of Employer Sterling Financial Group	Occupation Financial Planner	
Receipt For: ☐ Primary ☐ General ☐ Other (specify) ▼	Aggregate Year-to-Date ▼ 500.00	

SUBTOTAL of Receipts This Page (optional)

2500.00

TOTAL This Period (last page this line number only)

**SCHEDULE A (FEC Form 3X)
ITEMIZED RECEIPTS**Use separate schedule(s)
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NAME OF COMMITTEE (In Full)

Financial Planning Association Political Action Committee

A. Full Name (Last, First, Middle Initial) Mr. Michael E. Sipe		Date of Receipt M M / D D / Y Y Y Y 0 6 / 0 1 / 2 0 0 7	
Mailing Address 3701 12th Street North		Transaction ID: 14388089	
City Saint Cloud	State MN	Zip Code 56303-2255	Amount of Each Receipt this Period 250.00
FEC ID number of contributing federal political committee. C			
Name of Employer Accredited Investor Services	Occupation Financial Planner		
Receipt For: ☐ Primary ☐ General ☐ Other (specify) ▼	Aggregate Year-to-Date ▼ 250.00		
B. Full Name (Last, First, Middle Initial) Mr. Stephen D. Johnson		Date of Receipt M M / D D / Y Y Y Y 0 6 / 1 4 / 2 0 0 7	
Mailing Address 12 Ashdown PI		Transaction ID: 14388963	
City Half Moon Bay	State CA	Zip Code 94019-2275	Amount of Each Receipt this Period 3000.00
FEC ID number of contributing federal political committee. C			
Name of Employer JohnsonMarotta	Occupation President		
Receipt For: ☐ Primary ☐ General ☐ Other (specify) ▼	Aggregate Year-to-Date ▼ 5000.00		

SUBTOTAL of Receipts This Page (optional)

3250.00

TOTAL This Period (last page this line number only)

30875.00

SCHEDULE A (FEC Form 3X) **ITEMIZED RECEIPTS**

Use separate schedule(s)
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NAME OF COMMITTEE (In Full)

Financial Planning Association Political Action Committee

A. Full Name (Last, First, Middle Initial)
First Command Political Action Committee

Mailing Address 4100 S. Hulen Street

City State Zip Code
Fort Worth TX 76109

FEC ID number of contributing
federal political committee.

C

Name of Employer

Occupation

Receipt For:

☐ Primary ☐ General
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

5000.00

Date of Receipt

M M / D D / Y Y Y Y
0 5 / 0 7 / 2 0 0 7

Transaction ID: 14189322

Amount of Each Receipt this Period

5000.00

SUBTOTAL of Receipts This Page (optional)

5000.00

TOTAL This Period (last page this line number only)

5000.00

SCHEDULE B (FEC Form 3X) **ITEMIZED DISBURSEMENTS**

Use separate schedule(s)
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NAME OF COMMITTEE (In Full)

Financial Planning Association Political Action Committee

Full Name (Last, First, Middle Initial)

A. Pennsylvanians For Kanjorski

Mailing Address 103 South Hanover Street

City Nanticoke State PA Zip Code 18634

Purpose of Disbursement

011
Category/
Type

Candidate Name
Rep. Paul Kanjorski

Office Sought: ☒ House ☐ Senate ☐ President
State: PA District: 11
Disbursement For: 2008
☐ Primary ☐ General
☒ Other (specify) ▼
2008 General

Transaction ID: 14417451

Date of Disbursement

02 / 13 / 2007

Amount of Each Disbursement this Period

1000.00

Full Name (Last, First, Middle Initial)

B. Hoyer For Congress

Mailing Address 7905 Malcolm Road Suite 102

City Clinton State MD Zip Code 20735

Purpose of Disbursement

011
Category/
Type

Candidate Name
Rep. Steny Hoyer

Office Sought: ☒ House ☐ Senate ☐ President
State: MD District: 5
Disbursement For: 2008
☐ Primary ☐ General
☒ Other (specify) ▼
2008 General

Transaction ID: 14417453

Date of Disbursement

03 / 06 / 2007

Amount of Each Disbursement this Period

2000.00

Full Name (Last, First, Middle Initial)

C. Ruben Hinojosa For Congress

Mailing Address 502 North 11th Street

City Mcallen State TX Zip Code 78501

Purpose of Disbursement

011
Category/
Type

Candidate Name
Rep. Ruben Hinojosa

Office Sought: ☒ House ☐ Senate ☐ President
State: TX District: 15
Disbursement For: 2008
☐ Primary ☐ General
☒ Other (specify) ▼
2008 General

Transaction ID: 14417455

Date of Disbursement

03 / 06 / 2007

Amount of Each Disbursement this Period

1000.00

SUBTOTAL of Disbursements This Page (optional)

4000.00

TOTAL This Period (last page this line number only)

SCHEDULE B (FEC Form 3X) **ITEMIZED DISBURSEMENTS**

Use separate schedule(s)
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NAME OF COMMITTEE (In Full)

Financial Planning Association Political Action Committee

Full Name (Last, First, Middle Initial)

A. Moore For Congress

Mailing Address PO Box 14631

City
Shawnee Mission

State
KS

Zip Code
66285

Purpose of Disbursement

011

Category/
Type

Candidate Name
Rep. Dennis Moore

Office Sought: ☒ House
☐ Senate
☐ President

Disbursement For: 2008
☐ Primary ☐ General
☒ Other (specify) ▼

State: KS District: 3

2008 General

Transaction ID: 14418848

Date of Disbursement

03 / 14 / 2007

Amount of Each Disbursement this Period

1000.00

Full Name (Last, First, Middle Initial)

B. Freedom Fund

Mailing Address 1155 21st Street NW
Suite 300

City
Washington

State
DC

Zip Code
20036

Purpose of Disbursement

011

Category/
Type

Candidate Name

Office Sought: ☐ House
☐ Senate
☐ President

Disbursement For:
☐ Primary ☐ General
☐ Other (specify) ▼

State: District:

Transaction ID: 14417456

Date of Disbursement

03 / 14 / 2007

Amount of Each Disbursement this Period

1000.00

Full Name (Last, First, Middle Initial)

C. Baker For Congress Committee

Mailing Address Post Office Box 1694

City
Baton Rouge

State
LA

Zip Code
70821

Purpose of Disbursement

011

Category/
Type

Candidate Name
Rep. Richard Baker

Office Sought: ☒ House
☐ Senate
☐ President

Disbursement For: 2008
☐ Primary ☐ General
☒ Other (specify) ▼

State: LA District: 6

2008 General

Transaction ID: 14418867

Date of Disbursement

03 / 19 / 2007

Amount of Each Disbursement this Period

1000.00

SUBTOTAL of Disbursements This Page (optional)

3000.00

TOTAL This Period (last page this line number only)

SCHEDULE B (FEC Form 3X) **ITEMIZED DISBURSEMENTS**

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NAME OF COMMITTEE (In Full)

Financial Planning Association Political Action Committee

Full Name (Last, First, Middle Initial)

A. The Reed Committee

Mailing Address 236 Massachusetts Avenue NE
Suite 608

City Washington State DC Zip Code 20002

Purpose of Disbursement

011
Category/
Type

Candidate Name
Jack Reed

Office Sought: ☐ House ☒ Senate ☐ President
State: RI District: Disbursement For: 2008
☐ Primary ☐ General
☒ Other (specify) ▼
2008 General

Transaction ID: 14418864

Date of Disbursement

03 / 19 / 2007

Amount of Each Disbursement this Period

1000.00

Full Name (Last, First, Middle Initial)

B. Christopher Shays For Congress Committee

Mailing Address 98 East Avenue Rear Building

City Norwalk State CT Zip Code 06851

Purpose of Disbursement

011
Category/
Type

Candidate Name
Rep. Christopher Shays

Office Sought: ☒ House ☐ Senate ☐ President
State: CT District: 4 Disbursement For: 2008
☐ Primary ☐ General
☒ Other (specify) ▼
2008 General

Transaction ID: 14419041

Date of Disbursement

03 / 19 / 2007

Amount of Each Disbursement this Period

1000.00

Full Name (Last, First, Middle Initial)

C. Friends Of Jeb Hensarling

Mailing Address PO Box 820504

City Dallas State TX Zip Code 75382

Purpose of Disbursement

011
Category/
Type

Candidate Name
Rep. Jeb Hensarling

Office Sought: ☒ House ☐ Senate ☐ President
State: TX District: 5 Disbursement For: 2008
☐ Primary ☐ General
☒ Other (specify) ▼
2008 General

Transaction ID: 14418866

Date of Disbursement

03 / 19 / 2007

Amount of Each Disbursement this Period

1000.00

SUBTOTAL of Disbursements This Page (optional)

3000.00

TOTAL This Period (last page this line number only)

SCHEDULE B (FEC Form 3X) **ITEMIZED DISBURSEMENTS**

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NAME OF COMMITTEE (In Full)

Financial Planning Association Political Action Committee

Full Name (Last, First, Middle Initial)

A. Ed Royce For Congress

Mailing Address P.O. Box 2525

City
Orange

State
CA

Zip Code
92859

Purpose of Disbursement

011

Category/
Type

Candidate Name

Rep. Edward Royce

Office Sought:

☒ House
☐ Senate
☐ President

Disbursement For:

2008

☐ Primary ☐ General
☒ Other (specify) ▼

State: CA

District: 40

2008 General

Transaction ID: 14418868

Date of Disbursement

03 / 19 / 2007

Amount of Each Disbursement this Period

1000.00

Full Name (Last, First, Middle Initial)

B. Putnam For Congress

Mailing Address Post Office Box 2257

City
Bartow

State
FL

Zip Code
33831

Purpose of Disbursement

011

Category/
Type

Candidate Name

Rep. Adam Putnam

Office Sought:

☒ House
☐ Senate
☐ President

Disbursement For:

2008

☐ Primary ☐ General
☒ Other (specify) ▼

State: FL

District: 12

2008 General

Transaction ID: 14419043

Date of Disbursement

03 / 19 / 2007

Amount of Each Disbursement this Period

1000.00

Full Name (Last, First, Middle Initial)

C. Castle Campaign Fund

Mailing Address P.O Box 133

City
Wilmington

State
DE

Zip Code
19899

Purpose of Disbursement

011

Category/
Type

Candidate Name

Rep. Michael Castle

Office Sought:

☒ House
☐ Senate
☐ President

Disbursement For:

2008

☐ Primary ☐ General
☒ Other (specify) ▼

State: DE

District: 1

2008 General

Transaction ID: 14419044

Date of Disbursement

03 / 26 / 2007

Amount of Each Disbursement this Period

1000.00

SUBTOTAL of Disbursements This Page (optional)

3000.00

TOTAL This Period (last page this line number only)

SCHEDULE B (FEC Form 3X) **ITEMIZED DISBURSEMENTS**

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NAME OF COMMITTEE (In Full)

Financial Planning Association Political Action Committee

Full Name (Last, First, Middle Initial)

A. Barney Frank For Congress Committee

Mailing Address PO Box 260

City
Newtonville

State
MA

Zip Code
02460

Purpose of Disbursement

011

Category/
Type

Candidate Name

Rep. Barney Frank

Office Sought:

☒ House
☐ Senate
☐ President

Disbursement For:

2008

☐ Primary ☐ General
☒ Other (specify) ▼

State: MA

District: 4

2008 General

Transaction ID: 14419094

Date of Disbursement

03 / 26 / 2007

Amount of Each Disbursement this Period

1000.00

Full Name (Last, First, Middle Initial)

B. Donald A. Manzullo For Congress

Mailing Address PO Box 7783

City
Rockford

State
IL

Zip Code
61126

Purpose of Disbursement

011

Category/
Type

Candidate Name

Rep. Donald Manzullo

Office Sought:

☒ House
☐ Senate
☐ President

Disbursement For:

2008

☐ Primary ☐ General
☒ Other (specify) ▼

State: IL

District: 16

2008 General

Transaction ID: 14419220

Date of Disbursement

03 / 26 / 2007

Amount of Each Disbursement this Period

1000.00

Full Name (Last, First, Middle Initial)

C. Lucas For Congress

Mailing Address Post Office Box 1726

City
Oklahoma City

State
OK

Zip Code
73101

Purpose of Disbursement

011

Category/
Type

Candidate Name

Rep. Frank Lucas

Office Sought:

☒ House
☐ Senate
☐ President

Disbursement For:

2008

☐ Primary ☐ General
☒ Other (specify) ▼

State: OK

District: 3

2008 General

Transaction ID: 14419221

Date of Disbursement

04 / 09 / 2007

Amount of Each Disbursement this Period

500.00

SUBTOTAL of Disbursements This Page (optional)

2500.00

TOTAL This Period (last page this line number only)

SCHEDULE B (FEC Form 3X) **ITEMIZED DISBURSEMENTS**

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NAME OF COMMITTEE (In Full)

Financial Planning Association Political Action Committee

Full Name (Last, First, Middle Initial)

A. Democrats Win Seats (DWS PAC)

Mailing Address 1071 Twin Branch Lane

City State Zip Code
 Weston FL 33326

Purpose of Disbursement

Candidate Name

Office Sought: ☐ House
☐ Senate
☐ President

State: District:

Disbursement For: ☐ Primary ☐ General
☐ Other (specify) ▼

Transaction ID: 14420372

Date of Disbursement

M M / D D / Y Y Y Y
 04 17 2007

Amount of Each Disbursement this Period

1000.00

011
Category/
Type

Full Name (Last, First, Middle Initial)

B. Enzi For Us Senate

Mailing Address PO Box 2775

City State Zip Code
 Cody WY 82414

Purpose of Disbursement

Candidate Name
 Sen. Michael Enzi

Office Sought: ☐ House
☒ Senate
☐ President

State: WY District: 2

Disbursement For: 2008
☐ Primary ☐ General
☒ Other (specify) ▼
 2008 General

Transaction ID: 14419407

Date of Disbursement

M M / D D / Y Y Y Y
 04 18 2007

Amount of Each Disbursement this Period

1000.00

011
Category/
Type

Full Name (Last, First, Middle Initial)

C. Friends Of Jeb Hensarling

Mailing Address PO Box 820504

City State Zip Code
 Dallas TX 75382

Purpose of Disbursement

Candidate Name
 Rep. Jeb Hensarling

Office Sought: ☒ House
☐ Senate
☐ President

State: TX District: 5

Disbursement For: 2008
☐ Primary ☐ General
☒ Other (specify) ▼
 2008 General

Transaction ID: 14419429

Date of Disbursement

M M / D D / Y Y Y Y
 04 24 2007

Amount of Each Disbursement this Period

1000.00

011
Category/
Type

SUBTOTAL of Disbursements This Page (optional)

3000.00

TOTAL This Period (last page this line number only)

SCHEDULE B (FEC Form 3X) **ITEMIZED DISBURSEMENTS**

Use separate schedule(s)
for each category of the
Detailed Summary Page

FOR LINE NUMBER:
(check only one)

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NAME OF COMMITTEE (In Full)

Financial Planning Association Political Action Committee

Full Name (Last, First, Middle Initial)

A. Searchlight Leadership Fund

Mailing Address 422 C Street, NE
Lower Level

City Washington State DC Zip Code 22046

Purpose of Disbursement

Candidate Name

Office Sought: ☐ House
☐ Senate
☐ President

State: District:

Disbursement For: ☐ Primary ☐ General
☐ Other (specify) ▼

Transaction ID: 14419434

Date of Disbursement

/ /

Amount of Each Disbursement this Period

1000.00

011

Category/
Type

Full Name (Last, First, Middle Initial)

B. Team Sununu

Mailing Address PO Box 500

City Rye State NH Zip Code 03870

Purpose of Disbursement

Candidate Name
Sen. John Sununu

Office Sought: ☐ House
☒ Senate
☐ President

State: NH District: 2

Disbursement For: 2008
☐ Primary ☐ General
☒ Other (specify) ▼

2008 General

Transaction ID: 14419430

Date of Disbursement

/ /

Amount of Each Disbursement this Period

2000.00

011

Category/
Type

Full Name (Last, First, Middle Initial)

C. Hagel For Senate Committee

Mailing Address PO Box 241497

City Omaha State NE Zip Code 68124

Purpose of Disbursement

Candidate Name
Sen. Chuck Hagel

Office Sought: ☐ House
☒ Senate
☐ President

State: NE District: 1

Disbursement For: 2008
☐ Primary ☐ General
☒ Other (specify) ▼

2008 General

Transaction ID: 14419436

Date of Disbursement

/ /

Amount of Each Disbursement this Period

1000.00

011

Category/
Type

SUBTOTAL of Disbursements This Page (optional)

4000.00

TOTAL This Period (last page this line number only)

SCHEDULE B (FEC Form 3X) **ITEMIZED DISBURSEMENTS**

Use separate schedule(s)
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NAME OF COMMITTEE (In Full)

Financial Planning Association Political Action Committee

Full Name (Last, First, Middle Initial)

A. Bachus For Congress Committee

Mailing Address P.O. Box 59444

City
Birmingham

State
AL

Zip Code
35259

Purpose of Disbursement

011

Category/
Type

Candidate Name

Rep. Spencer Bachus, III

Office Sought:

☒ House
☐ Senate
☐ President

Disbursement For:

2008

☐ Primary ☐ General
☒ Other (specify) ▼

State: AL

District: 6

2008 General

Transaction ID: 14419439

Date of Disbursement

05 / 14 / 2007

Amount of Each Disbursement this Period

1000.00

Full Name (Last, First, Middle Initial)

B. Bennett Election Committee Inc

Mailing Address 175 South West Temple Suite 650

City
Salt Lake City

State
UT

Zip Code
84101

Purpose of Disbursement

011

Category/
Type

Candidate Name

Sen. Robert Bennett

Office Sought:

☐ House
☒ Senate
☐ President

Disbursement For:

2010

☐ Primary ☒ General
☐ Other (specify) ▼

State: UT

District: 2

Transaction ID: 14419872

Date of Disbursement

05 / 21 / 2007

Amount of Each Disbursement this Period

1000.00

Full Name (Last, First, Middle Initial)

C. The Reed Committee

Mailing Address 236 Massachusetts Avenue NE
Suite 608

City
Washington

State
DC

Zip Code
20002

Purpose of Disbursement

011

Category/
Type

Candidate Name

Jack Reed

Office Sought:

☐ House
☒ Senate
☐ President

Disbursement For:

2008

☐ Primary ☐ General
☒ Other (specify) ▼

State: RI

District:

2008 General

Transaction ID: 14419443

Date of Disbursement

05 / 21 / 2007

Amount of Each Disbursement this Period

1000.00

SUBTOTAL of Disbursements This Page (optional)

3000.00

TOTAL This Period (last page this line number only)

SCHEDULE B (FEC Form 3X) **ITEMIZED DISBURSEMENTS**

Use separate schedule(s)
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NAME OF COMMITTEE (In Full)

Financial Planning Association Political Action Committee

Full Name (Last, First, Middle Initial)

A. Barney Frank For Congress Committee

Mailing Address PO Box 260

City
Newtonville

State
MA

Zip Code
02460

Purpose of Disbursement

011

Category/
Type

Candidate Name

Rep. Barney Frank

Office Sought:

☒ House
☐ Senate
☐ President

Disbursement For:

2008

☐ Primary ☐ General
☒ Other (specify) ▼

State: MA

District: 4

2008 General

Transaction ID: 14419444

Date of Disbursement

05 / 21 / 2007

Amount of Each Disbursement this Period

1000.00

Full Name (Last, First, Middle Initial)

B. Capuano For Congress Committee

Mailing Address PO Box 440305

City
Somerville

State
MA

Zip Code
02144

Purpose of Disbursement

011

Category/
Type

Candidate Name

Rep. Michael Capuano

Office Sought:

☒ House
☐ Senate
☐ President

Disbursement For:

2008

☐ Primary ☐ General
☒ Other (specify) ▼

State: MA

District: 8

2008 General

Transaction ID: 14419467

Date of Disbursement

05 / 21 / 2007

Amount of Each Disbursement this Period

1000.00

Full Name (Last, First, Middle Initial)

C. Elizabeth Dole Committee Inc

Mailing Address PO Box 2918

City
Raleigh

State
NC

Zip Code
27602

Purpose of Disbursement

011

Category/
Type

Candidate Name

Sen. Elizabeth Dole

Office Sought:

☐ House
☒ Senate
☐ President

Disbursement For:

2008

☐ Primary ☐ General
☒ Other (specify) ▼

State: NC

District: 1

2008 General

Transaction ID: 14419874

Date of Disbursement

05 / 21 / 2007

Amount of Each Disbursement this Period

1000.00

SUBTOTAL of Disbursements This Page (optional)

3000.00

TOTAL This Period (last page this line number only)

SCHEDULE B (FEC Form 3X) **ITEMIZED DISBURSEMENTS**

Use separate schedule(s)
for each category of the
Detailed Summary Page

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NAME OF COMMITTEE (In Full)

Financial Planning Association Political Action Committee

Full Name (Last, First, Middle Initial)

A. Democrats Win Seats (DWS PAC)

Mailing Address 1071 Twin Branch Lane

City Weston State FL Zip Code 33326

Purpose of Disbursement

Candidate Name

Office Sought: ☐ House
☐ Senate
☐ President

State: District:

Disbursement For: ☐ Primary ☐ General
☐ Other (specify) ▼

Transaction ID: 14420371

Date of Disbursement

06 / 07 / 2007

Amount of Each Disbursement this Period

1000.00

011
Category/
Type

Full Name (Last, First, Middle Initial)

B. Martinez For Senate

Mailing Address 610 S Boulevard

City Tampa State FL Zip Code 33606

Purpose of Disbursement

Candidate Name
Sen. Mel Martinez

Office Sought: ☐ House
☒ Senate
☐ President

State: FL District: 2

Disbursement For: 2010
☐ Primary ☒ General
☐ Other (specify) ▼

Transaction ID: 14419877

Date of Disbursement

06 / 18 / 2007

Amount of Each Disbursement this Period

1000.00

011
Category/
Type

Full Name (Last, First, Middle Initial)

C. Friends Of Chris Dodd

Mailing Address PO Box 270701

City West Hartford State CT Zip Code 06127

Purpose of Disbursement

Candidate Name
Sen. Christopher Dodd

Office Sought: ☐ House
☒ Senate
☐ President

State: CT District: 1

Disbursement For: 2010
☐ Primary ☒ General
☐ Other (specify) ▼

Transaction ID: 14420365

Date of Disbursement

06 / 19 / 2007

Amount of Each Disbursement this Period

2500.00

011
Category/
Type

SUBTOTAL of Disbursements This Page (optional)

4500.00

TOTAL This Period (last page this line number only)

33000.00