09/19/2001 13 : 49

FEC FORM 3X

REPORT OF RECEIPTS AND DISBURSEMENTS

For Other Than An Authorized Committee

Office Use Only

1. NAME OF COMMITTEE (in full) — **USE FEC MAILING LABEL OR TYPE OR PRINT** ▼ — Example: If typing, type over the lines

National Association of Insurance and Financial Advisors Political Action Committee

ADDRESS (number and street) ▼ 2901 Telestar Court

Check if different than previously reported. (ACC)

Falls Church | VA | 22042 – 1205

CITY ▲ STATE ▲ ZIPCODE ▲

2. **FEC IDENTIFICATION NUMBER** ▼

C00005249

3. IS THIS REPORT NEW (N) **OR** X AMENDED (A)

4. TYPE OF REPORT (Choose One)

(a) Quarterly Reports:

April 15 Quarterly Report(Q1)

July 15 Quarterly Report(Q2)

October 15 Quarterly Report(Q3)

January 31 Quarterly Report(YE)

July 31 Mid-Year Report(Non-election Year Only) (MY)

Termination Report (TER)

(b) Monthly Report Due On:

Feb 20 (M2)	May 20 (M5)	Aug 20 (M8)	Nov 20 (M11) (Non-Election Year Only)
Mar 20 (M3)	Jun 20 (M6)	Sep 20 (M9)	Dec 20 (M12) (Non-Election Year Only)
Apr 20 (M4) X	Jul 20 (M7)	Oct 20 (M10)	Jan 31 (M13)

(c) 12-Day **PRE**-Election Report for the: Primary (12P) General (12G) Runoff (12R) Convention (12C) Special (12S)

Election on in the State of

(d) 30-Day **P**ost -Election Report for the: General (30G) Runoff (30R) Special (30S)

Election on in the State of

5. Covering Period 0 6 0 1 2 0 0 1 through 0 6 3 0 2 0 0 1

I certify that I have examined this Report and to the best of my knowledge and belief it is true, correct and complete.

Type or Print Name of Treasurer Kevin M. Madden

Signature of Treasurer Electronically Filed by Kevin M. Madden Date 0 7 1 9 2 0 0 1

NOTE : Submission of false, erroneous, or incomplete information may subject the person signing this Report to the penalties of 2 U.S.C 437g.

Office Use Only			**FEC FORM 3X** (Revised 1/2001)

SUMMARY PAGE
OF RECEIPTS AND DISBURSEMENTS

FEC **Form 3X** (Revised 1/2001)

Write or Type Committee Name

National Association of Insurance and Financial Advisors Political Action Committee

Report Covering the Period: From: 06 01 2001 To: 06 30 2001

	COLUMN A This Period	COLUMN B Calendar Year-to-Date
6. (a) Cash on Hand January 1 2001		269138.94
(b) Cash on Hand at Begining of Reporting Period	251307.53	
(c) Total Receipts (from Line 19)	77813.73	411495.03
(d) Subtotal (add lines 6(b) and 6(c) for Column A and Lines 6(a) and 6(c) for Column B)	329121.26	680633.97
7. Total Disbursements (from Line 30)	80051.29	431564.00
8. Cash on Hand at Close of Reporting Period (subtract Line 7 from Line 6(d))	249069.97	249069.97
9. Debts and Obligations owed **TO** the committee (Itemize all on Schedule C and/or Schedule D)	0.00	
10. Debts and Obligations owed **BY** the committee (Itemize all on Schedule C and/or Schedule D)	7596.02	

X This Committee has qualified as a multicandidate committee. (see FEC FORM 1M)

For further information contact:

Federal Election Commission
999 E street, NW
Washington, DC 20463

Toll Free 800-420-9530
Local 202-694-1100

DETAILED SUMMARY PAGE
OF RECEIPTS

Write or Type Committee Name

National Association of Insurance and Financial Advisors Political Action Committee

Report Covering the Period: From: 06 01 2001 To: 06 30 2001

I. Receipts	COLUMN A Total This Period	COLUMN B Calendar Year-to-Date
11. Contributions (other than loans) From:		
(a) Individuals/Persons Other Than Political Committees		
(i) Itemized (use Schedule A)	19050.95	
(ii) Unitemized	58762.78	
(iii) TOTAL (add Lines 11(a)(i) and (ii) ..... ▶	77813.73	411495.03
(b) Political Party Committees	0.00	0.00
(c) Other Political Committees (such as PACs)	0.00	0.00
(d) Total Contributions (add Lines 11(a)(iii),(b) and (c)) (Carry Totals to Line 32, page 4) ..... ▶	77813.73	411495.03
12. Transfers From Affiliated/Other Party Committees	0.00	0.00
13. All Loans Received	0.00	0.00
14. Loan Repayments Received	0.00	0.00
15. Offsets To Operating Expenditures (Refunds, Rebates, etc.) (Carry Totals to Line 36, page 4)	0.00	0.00
16. Refunds of Contributions Made to Federal candidates and Other Political Committees	0.00	0.00
17. Other Federal Receipts Dividends, Interest, etc.)	0.00	0.00
18. Transfers from Nonfederal Account for Joint Activity	0.00	0.00
19. Total Receipts (add Lines 11(d), 12, 13, 14, 15, 16, 17, and 18) ..... ▶	77813.73	411495.03
20. Total Federal Receipts (subtract Line 16 from Line 19) ..... ▶	77813.73	411495.03

DETAILED SUMMARY PAGE
of Disbursements

FEC Form 3X (Revised 1/2001)

II. DISBURSEMENTS	COLUMN A Total This Period	COLUMN B Calendar Year-to-Date
21. Operating Expenditures:		
(a) Shared Federal/Non-Federal Activity (from Schedule H4)		
(i) Federal Share	0.00	0.00
(ii) Non-Federal Share	0.00	0.00
(b) Other Federal Operating Expenditures	17906.29	176394.00
(c) Total Operating Expenditures (add 21(a)(i), (a)(ii) and (b)) ▶	17906.29	176394.00
22. Transfers to Affiliated/Other Party Committees	0.00	0.00
23. Contributions to Federal Candidates/Committees and Other Political Committees	61000.00	238500.00
24. Independent Expenditure (use Schedule E)	0.00	0.00
25. Coordinated Expenditures Made by Party Committees (2 U.S.C. 441a(d)) (use Schedule F)	0.00	0.00
26. Loan Repayments Made	0.00	0.00
27. Loans Made	0.00	0.00
28. Refunds of Contributions To:		
(a) Individuals/Persons Other Than Political Committees	1145.00	1670.00
(b) Political Party Committees	0.00	0.00
(c) Other Political Committees (such as PACs)	0.00	0.00
(d) Total Contribution Refunds (add Lines 28(a), (b), and (c)) ▶	1145.00	1670.00
29. Other Disbursements	0.00	15000.00
30. Total Disbursements (add Lines 21(c), 22, 23,24,25,26,27,28(d),and 29) ▶	80051.29	431564.00
31. Total Federal Disbursements (subtract Line 21(a)(ii) from Line 30) ▶	80051.29	431564.00
III. Net Contributions/Operating Expenditures		
32. Total Contributions (other than loans) from Line 11(d), page 3)	77813.73	411495.03
33. Total Contribution Refunds (from Line 28(d))	1145.00	1670.00
34. Net Contributions (other than loans) (subtract Line 33 from Line 32)	76668.73	409825.03
35. Total Federal Operating Expenditures (add Line 21(a)(i) and Line 21(b)) ▶	17906.29	176394.00
36. Offsets to Operating Expenditures (from Line 15, page 3)	0.00	0.00
37. Net Operating Expenditures (subtract Line 36 from Line 35) ▶	17906.29	176394.00

SCHEDULE A (FEC Form 3X)
ITEMIZED RECEIPTS

Use separate schedule(s) or each category of the Detailed Summary Page

FOR LINE NUMBER: (check only one) PAGE 5 / 67

[X] 11a [ ] 11b [ ] 11c [ ] 12 [ ] 13 [ ] 14 [ ] 15 [ ] 16 [ ] 17

Any information copied from such Reports and Statements may not be sold or used by any person for the purpose of soliciting contributions or for commercial purposes, other than using the name and address of any political committee to solicit contributions from such committee.

NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A.
Full Name (Last, First, Middle Initial): Mr. Michael J. Ables, LUTCF
Mailing Address: PO Box 2205
City: Avila Beach State: CA Zip Code: 93424
FEC ID number of contributing federal political committee.
Name of Employer: Guardian
Occupation: Agent
Receipt For: Primary General
Other (specify) ▼
Aggregate Year-to-Date ▼ 252.00
Date of Receipt: 06 10 2001
Amount of Each Receipt this Period: 42.00
Payroll Deduction
Transaction ID: R1265879

B.
Full Name (Last, First, Middle Initial): Mr. John W. Allen, CLU, ChFC
Mailing Address: 38182 Stone Meadow Dr
City: Murrieta State: CA Zip Code: 92562
FEC ID number of contributing federal political committee.
Name of Employer: The Allen Company
Occupation: Principal
Receipt For: Primary General
Other (specify) ▼
Aggregate Year-to-Date ▼ 500.00
Date of Receipt: 06 26 2001
Amount of Each Receipt this Period: 500.00
Check
Transaction ID: R1268065

C.
Full Name (Last, First, Middle Initial): Mr. Stephen D. Andersen, RHU
Mailing Address: 1621 Dixie Trail
City: Lincoln State: NE Zip Code: 68527-9431
FEC ID number of contributing federal political committee.
Name of Employer: Midlands Financial Benefits
Occupation: Chairman - CEO
Receipt For: Primary General
Other (specify) ▼
Aggregate Year-to-Date ▼ 302.40
Date of Receipt: 06 10 2001
Amount of Each Receipt this Period: 50.40
Payroll Deduction
Transaction ID: R1265323

SUBTOTAL of Receipts This Page (optional) ..... ▶ **592.40**

TOTAL This Period (last page this line number only) ..... ▶

SCHEDULE A (FEC Form 3X)
ITEMIZED RECEIPTS

Use separate schedule(s) or each category of the Detailed Summary Page

FOR LINE NUMBER: (check only one) PAGE 6 / 67

[X] 11a [ ] 11b [ ] 11c [ ] 12 [ ] 13 [ ] 14 [ ] 15 [ ] 16 [ ] 17

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A.
Full Name (Last, First, Middle Initial): Ms. Carol A. Anderson, LUTCF, CFP
Mailing Address: 1310 North 58th St
City: Omaha State: NE Zip Code: 68132-1307
FEC ID number of contributing federal political committee.
Name of Employer: Sharp,Anderson,Arena, Curnes & Assoc
Occupation:
Receipt For: Primary General Other (specify)
Aggregate Year-to-Date: 302.40
Date of Receipt: 06 10 2001
Amount of Each Receipt this Period: 50.40
Payroll Deduction
Transaction ID: R1268470

B.
Full Name (Last, First, Middle Initial): Mr. Robert B. Anderson, CLU
Mailing Address: 1456 Old Boones Creek Road
City: Jonesborough State: TN Zip Code: 37659
FEC ID number of contributing federal political committee.
Name of Employer: Guardian
Occupation: Division Manager
Receipt For: Primary General Other (specify)
Aggregate Year-to-Date: 252.00
Date of Receipt: 06 10 2001
Amount of Each Receipt this Period: 42.00
Payroll Deduction
Transaction ID: R1268466

C.
Full Name (Last, First, Middle Initial): Mr. Russell S. Andrews, CLU, ChFC
Mailing Address: 302 Rugby Road
City: Syracuse State: NY Zip Code: 13203-1443
FEC ID number of contributing federal political committee.
Name of Employer: Sinclair & Andrews, Inc.
Occupation:
Receipt For: Primary General Other (specify)
Aggregate Year-to-Date: 250.00
Date of Receipt: 06 27 2001
Amount of Each Receipt this Period: 100.00
Check
Transaction ID: R1268079

SUBTOTAL of Receipts This Page (optional) ..... ▶ **192.40**

TOTAL This Period (last page this line number only) ..... ▶

SCHEDULE A (FEC Form 3X)
ITEMIZED RECEIPTS

Use separate schedule(s) or each category of the Detailed Summary Page

FOR LINE NUMBER: (check only one) PAGE 7 / 67

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A.
Full Name (Last, First, Middle Initial): Mr. Craig Beachnaw, LIC
Mailing Address: 1733 Sagebrush
City: Lansing State: MI Zip Code: 48917
FEC ID number of contributing federal political committee.
Name of Employer: Beachnaw & Company, Inc.
Occupation:
Receipt For: Primary General
Other (specify)
Aggregate Year-to-Date: 300.00
Date of Receipt: 06 10 2001
Amount of Each Receipt this Period: 50.00
Payroll Deduction
Transaction ID: R1268242

B.
Full Name (Last, First, Middle Initial): Mr. Fred R. Bean, CLU
Mailing Address: 5208 Crestwood
City: Little Rock State: AR Zip Code: 72207
FEC ID number of contributing federal political committee.
Name of Employer: Bean, Hamilton & Associates
Occupation: President
Receipt For: Primary General
Other (specify)
Aggregate Year-to-Date: 302.40
Date of Receipt: 06 10 2001
Amount of Each Receipt this Period: 50.40
Payroll Deduction
Transaction ID: R1264866

C.
Full Name (Last, First, Middle Initial): Mr. Kent A. Bennett, LUTCF
Mailing Address: RR #3, Box 350-D
City: Muncy State: PA Zip Code: 17756
FEC ID number of contributing federal political committee.
Name of Employer: Kent A. Bennett & Assoc., Inc.
Occupation:
Receipt For: Primary General
Other (specify)
Aggregate Year-to-Date: 342.00
Date of Receipt: 06 10 2001
Amount of Each Receipt this Period: 60.00
Payroll Deduction
Transaction ID: R1266914

SUBTOTAL of Receipts This Page (optional) ..... ▶ **160.40**

TOTAL This Period (last page this line number only) ..... ▶

SCHEDULE A (FEC Form 3X)
ITEMIZED RECEIPTS

Use separate schedule(s) or each category of the Detailed Summary Page

FOR LINE NUMBER: (check only one) PAGE 8 / 67

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A.
Full Name (Last, First, Middle Initial): Mr. David B. Bianchi CLU
Mailing Address: 1125 Beldon Way
City: Reno State: NV Zip Code: 89503-3164
FEC ID number of contributing federal political committee.
Name of Employer: Northwestern Mutual
Occupation:
Receipt For: Primary General
Other (specify) ▼
Aggregate Year-to-Date ▼ 302.40
Date of Receipt: 06 10 2001
Amount of Each Receipt this Period: 50.40
Payroll Deduction
Transaction ID: R1265977

B.
Full Name (Last, First, Middle Initial): Mr. Robert L. Blair
Mailing Address: 11501 Main Street
City: Middletown State: KY Zip Code: 40243-1315
FEC ID number of contributing federal political committee.
Name of Employer: State Farm
Occupation:
Receipt For: Primary General
Other (specify) ▼
Aggregate Year-to-Date ▼ 600.00
Date of Receipt: 06 21 2001
Amount of Each Receipt this Period: 600.00
Check
Transaction ID: R1267789

C.
Full Name (Last, First, Middle Initial): Mr. John J. Bradley, CLU
Mailing Address: 148 Grove Street
City: Westwood State: MA Zip Code: 02090
FEC ID number of contributing federal political committee.
Name of Employer: Bradley Advisor Group
Occupation: President
Receipt For: Primary General
Other (specify) ▼
Aggregate Year-to-Date ▼ 249.96
Date of Receipt: 06 10 2001
Amount of Each Receipt this Period: 41.66
Payroll Deduction
Transaction ID: R1265751

SUBTOTAL of Receipts This Page (optional) ..... ▶ **692.06**

TOTAL This Period (last page this line number only) ..... ▶

SCHEDULE A (FEC Form 3X)
ITEMIZED RECEIPTS

Use separate schedule(s) or each category of the Detailed Summary Page

FOR LINE NUMBER: (check only one) PAGE 9 / 67

[X] 11a [ ] 11b [ ] 11c [ ] 12 [ ] 13 [ ] 14 [ ] 15 [ ] 16 [ ] 17

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A.
Full Name (Last, First, Middle Initial): Mr. Gary A. Bramon, CLU, ChFC
Mailing Address: 269 San Felipe Way
City: Novato State: CA Zip Code: 94945-1687
FEC ID number of contributing federal political committee.
Name of Employer: Alders Financial Solutions
Occupation:
Receipt For: Primary General
Other (specify) ▼
Aggregate Year-to-Date ▼ 300.00
Date of Receipt: 06 10 2001
Amount of Each Receipt this Period: 50.00
Payroll Deduction
Transaction ID: R1268413

B.
Full Name (Last, First, Middle Initial): Ms. Tamara C. Brandstetter
Mailing Address: P. O. Box 2870
City: Boise State: ID Zip Code: 83701-2870
FEC ID number of contributing federal political committee.
Name of Employer: Delta Dental Plan of Idaho
Occupation:
Receipt For: Primary General
Other (specify) ▼
Aggregate Year-to-Date ▼ 630.60
Date of Receipt: 06 10 2001
Amount of Each Receipt this Period: 5.10
Payroll Deduction
Transaction ID: R1265520

C.
Full Name (Last, First, Middle Initial): Ms. Tamara C. Brandstetter
Mailing Address: P. O. Box 2870
City: Boise State: ID Zip Code: 83701-2870
FEC ID number of contributing federal political committee.
Name of Employer: Delta Dental Plan of Idaho
Occupation:
Receipt For: Primary General
Other (specify) ▼
Aggregate Year-to-Date ▼ 630.60
Date of Receipt: 06 26 2001
Amount of Each Receipt this Period: 600.00
Check
Transaction ID: R1268089

SUBTOTAL of Receipts This Page (optional) ..... ▶ **655.10**

TOTAL This Period (last page this line number only) ..... ▶

SCHEDULE A (FEC Form 3X)
ITEMIZED RECEIPTS

Use separate schedule(s) or each category of the Detailed Summary Page

FOR LINE NUMBER: (check only one) PAGE 10 / 67

[X] 11a [ ] 11b [ ] 11c [ ] 12 [ ] 13 [ ] 14 [ ] 15 [ ] 16 [ ] 17

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A.
Full Name (Last, First, Middle Initial): Mr. Frank H. Briggs Jr., CLU, ChFC
Mailing Address: 3348 Peachtree Rd., NE, Suite 870
City: Atlanta State: GA Zip Code: 30326-1008
FEC ID number of contributing federal political committee.
Name of Employer: Briggs & Associates
Occupation:
Receipt For: Primary General
Other (specify) ▼
Aggregate Year-to-Date ▼ 292.00
Date of Receipt: 06 10 2001
Amount of Each Receipt this Period: 50.00
Payroll Deduction
Transaction ID: R1268578

B.
Full Name (Last, First, Middle Initial): Mr. C. Robert Brown, CLU, LUTCF
Mailing Address: 8875 WestCott
City: Germantown State: TN Zip Code: 38138-7738
FEC ID number of contributing federal political committee.
Name of Employer: UCL Financial
Occupation: Manager
Receipt For: Primary General
Other (specify) ▼
Aggregate Year-to-Date ▼ 300.00
Date of Receipt: 06 10 2001
Amount of Each Receipt this Period: 50.00
Payroll Deduction
Transaction ID: R1264379

C.
Full Name (Last, First, Middle Initial): Mr. George B. Bryce, CLU, ChFC
Mailing Address: 2730 Ardon Ln
City: Casper State: WY Zip Code: 82609-3902
FEC ID number of contributing federal political committee.
Name of Employer: The Insurance Agency
Occupation:
Receipt For: Primary General
Other (specify) ▼
Aggregate Year-to-Date ▼ 252.00
Date of Receipt: 06 10 2001
Amount of Each Receipt this Period: 42.00
Payroll Deduction
Transaction ID: R1266371

SUBTOTAL of Receipts This Page (optional) ..... ▶ **142.00**

TOTAL This Period (last page this line number only) ..... ▶

SCHEDULE A (FEC Form 3X)
ITEMIZED RECEIPTS

Use separate schedule(s) or each category of the Detailed Summary Page

FOR LINE NUMBER: (check only one) PAGE 11 / 67

[X] 11a [ ] 11b [ ] 11c [ ] 12 [ ] 13 [ ] 14 [ ] 15 [ ] 16 [ ] 17

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A.
Full Name (Last, First, Middle Initial): Mr. Richard W. Bryson, CLU, ChFC
Mailing Address: 182 Rivo Alto Canal
City: Long Beach State: CA Zip Code: 90803
FEC ID number of contributing federal political committee.
Name of Employer: Bryson Financial Group
Occupation: General Agent
Receipt For: Primary General
Other (specify) ▼
Aggregate Year-to-Date ▼ 250.00
Date of Receipt: 06 25 2001
Amount of Each Receipt this Period: 250.00
Check
Transaction ID: R1267985

B.
Full Name (Last, First, Middle Initial): Mr. Mark M. Byron, CLU, ChFC
Mailing Address: 1 Kimberwick Court
City: Morristown State: NJ Zip Code: 07960
FEC ID number of contributing federal political committee.
Name of Employer: New Jersey Life & Casualty
Occupation:
Receipt For: Primary General
Other (specify) ▼
Aggregate Year-to-Date ▼ 300.00
Date of Receipt: 06 08 2001
Amount of Each Receipt this Period: 300.00
Check
Transaction ID: R1267165

C.
Full Name (Last, First, Middle Initial): Mr. Jeffrey P. Case, LUTCF
Mailing Address: 1311 33rd Avenue S.W.
City: Minot State: ND Zip Code: 58701-7266
FEC ID number of contributing federal political committee.
Name of Employer: Great-West Life & Annuity
Occupation:
Receipt For: Primary General
Other (specify) ▼
Aggregate Year-to-Date ▼ 302.40
Date of Receipt: 06 10 2001
Amount of Each Receipt this Period: 50.40
Payroll Deduction
Transaction ID: R1265655

SUBTOTAL of Receipts This Page (optional) ..... ▶ **600.40**

TOTAL This Period (last page this line number only) ..... ▶

SCHEDULE A (FEC Form 3X)
ITEMIZED RECEIPTS

Use separate schedule(s) or each category of the Detailed Summary Page

FOR LINE NUMBER: (check only one) PAGE 12 / 67

[X] 11a [ ] 11b [ ] 11c [ ] 12 [ ] 13 [ ] 14 [ ] 15 [ ] 16 [ ] 17

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A.
Full Name (Last, First, Middle Initial): Mr. Thomas R. Clark, CLU, ChFC
Mailing Address: 1201 63rd Street
City: Des Moines State: IA Zip Code: 50311
FEC ID number of contributing federal political committee.
Name of Employer: Successful Resource Mgmt.
Occupation:
Receipt For: Primary General
Other (specify) ▼
Aggregate Year-to-Date ▼ 360.00
Date of Receipt: 06 10 2001
Amount of Each Receipt this Period: 60.00
Payroll Deduction
Transaction ID: R1268306

B.
Full Name (Last, First, Middle Initial): Mr. W. Adam Chikoff, CLU, ChFC, CFP
Mailing Address: 3000 N.W. 101 Lane
City: Coral Springs State: FL Zip Code: 33065-3930
FEC ID number of contributing federal political committee.
Name of Employer: Aetna Life Group
Occupation: Chief Executive Officer
Receipt For: Primary General
Other (specify) ▼
Aggregate Year-to-Date ▼ 500.00
Date of Receipt: 06 22 2001
Amount of Each Receipt this Period: 500.00
Credit Card
Transaction ID: R1267928

C.
Full Name (Last, First, Middle Initial): Mr. Scott D. Colby, CLU
Mailing Address: 7077 E. Central #8
City: Wichita State: KS Zip Code: 67206-1929
FEC ID number of contributing federal political committee.
Name of Employer: New England Financial
Occupation:
Receipt For: Primary General
Other (specify) ▼
Aggregate Year-to-Date ▼ 360.00
Date of Receipt: 06 25 2001
Amount of Each Receipt this Period: 360.00
Check
Transaction ID: R1268021

SUBTOTAL of Receipts This Page (optional) ..... ▶ **920.00**

TOTAL This Period (last page this line number only) ..... ▶

SCHEDULE A (FEC Form 3X)
ITEMIZED RECEIPTS

Use separate schedule(s) or each category of the Detailed Summary Page

FOR LINE NUMBER: (check only one) PAGE 13 / 67

[X] 11a [ ] 11b [ ] 11c [ ] 12 [ ] 13 [ ] 14 [ ] 15 [ ] 16 [ ] 17

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A.
Full Name (Last, First, Middle Initial): Mr. Thomas E. Cooper, LUTCF, RHU
Mailing Address: 2341 McVay Cove
City: Memphis State: TN Zip Code: 38138
FEC ID number of contributing federal political committee.
Name of Employer: Kansas City Life Insurance Company
Occupation: General Agent
Receipt For: Primary General
Other (specify) ▼
Aggregate Year-to-Date ▼ 300.00
Date of Receipt: 06 10 2001
Amount of Each Receipt this Period: 50.00
Payroll Deduction
Transaction ID: R1265080

B.
Full Name (Last, First, Middle Initial): Mr. David Lewis Corris
Mailing Address: 462 S 4th Ave #1900/ NML
City: Louisville State: KY Zip Code: 40202-3445
FEC ID number of contributing federal political committee.
Name of Employer: Northwestern Mutual
Occupation: General Agent
Receipt For: Primary General
Other (specify) ▼
Aggregate Year-to-Date ▼ 302.40
Date of Receipt: 06 10 2001
Amount of Each Receipt this Period: 50.40
Payroll Deduction
Transaction ID: R1264712

C.
Full Name (Last, First, Middle Initial): Mr. R. Scott Culbertson, CFP, CEBS
Mailing Address: 102 FL Main St PO Box 858
City: Boalsburg State: PA Zip Code: 16827
FEC ID number of contributing federal political committee.
Name of Employer: Culbertson Financial Services
Occupation: Owner
Receipt For: Primary General
Other (specify) ▼
Aggregate Year-to-Date ▼ 252.00
Date of Receipt: 06 10 2001
Amount of Each Receipt this Period: 42.00
Payroll Deduction
Transaction ID: R1265974

SUBTOTAL of Receipts This Page (optional) ..... ▶ **142.40**

TOTAL This Period (last page this line number only) ..... ▶

SCHEDULE A (FEC Form 3X)
ITEMIZED RECEIPTS

Use separate schedule(s) or each category of the Detailed Summary Page

FOR LINE NUMBER: (check only one) PAGE 14 / 67

[X] 11a [ ] 11b [ ] 11c [ ] 12 [ ] 13 [ ] 14 [ ] 15 [ ] 16 [ ] 17

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A.
Full Name (Last, First, Middle Initial): Mr. David A. Culley, CLU, ChFC
Mailing Address: 4187 Club Drive N.E.
City: Atlanta State: GA Zip Code: 30319-1115
FEC ID number of contributing federal political committee.
Name of Employer: Nease, Lagana, Eden & Culley Inc
Occupation:
Receipt For: Primary General
Other (specify) ▼
Aggregate Year-to-Date ▼ 252.00
Date of Receipt: 06 10 2001
Amount of Each Receipt this Period: 42.00
Payroll Deduction
Transaction ID: R1266870

B.
Full Name (Last, First, Middle Initial): Mr. Vincent M. D'Addona, CLU, ChFC
Mailing Address: 141 Greenway Road
City: Lido Beach State: NY Zip Code: 11561-4828
FEC ID number of contributing federal political committee.
Name of Employer: D'Addona Rosenbaum
Occupation:
Receipt For: Primary General
Other (specify) ▼
Aggregate Year-to-Date ▼ 255.00
Date of Receipt: 06 10 2001
Amount of Each Receipt this Period: 42.50
Payroll Deduction
Transaction ID: R1266467

C.
Full Name (Last, First, Middle Initial): Mr. John A. Davidson, LUTCF
Mailing Address: 1497 Rancho Lane
City: Thousand Oaks State: CA Zip Code: 91362
FEC ID number of contributing federal political committee.
Name of Employer: Davidson Ins Services
Occupation:
Receipt For: Primary General
Other (specify) ▼
Aggregate Year-to-Date ▼ 252.00
Date of Receipt: 06 10 2001
Amount of Each Receipt this Period: 42.00
Payroll Deduction
Transaction ID: R1266447

SUBTOTAL of Receipts This Page (optional) ..... ▶ **126.50**

TOTAL This Period (last page this line number only) ..... ▶

SCHEDULE A (FEC Form 3X)
ITEMIZED RECEIPTS

Use separate schedule(s) or each category of the Detailed Summary Page

FOR LINE NUMBER: (check only one) PAGE 15 / 67

[X] 11a [ ] 11b [ ] 11c [ ] 12 [ ] 13 [ ] 14 [ ] 15 [ ] 16 [ ] 17

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A.
Full Name (Last, First, Middle Initial)
Mr. Joseph L. Davis, CLU, ChFC, CFP

Mailing Address
1420 Primrose Road N.W.

City: Washington
State: DC
Zip Code: 20012-1224

FEC ID number of contributing federal political committee.

Name of Employer: Davis & Davis
Occupation:

Receipt For: Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼ 302.40

Date of Receipt: 06 10 2001

Amount of Each Receipt this Period: 50.40

Payroll Deduction

Transaction ID: R1268346

B.
Full Name (Last, First, Middle Initial)
David S. Dickenson, II, CLU, ChFC

Mailing Address
7535 Brigham Road

City: Gates Mills
State: OH
Zip Code: 44040

FEC ID number of contributing federal political committee.

Name of Employer: Dickenson & Associates
Occupation:

Receipt For: Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼ 252.00

Date of Receipt: 06 10 2001

Amount of Each Receipt this Period: 42.00

Payroll Deduction

Transaction ID: R1268172

C.
Full Name (Last, First, Middle Initial)
Mr. Michael D. Dixon, CLU

Mailing Address
4505 Las Virgenes Rd. #200

City: Calabasas
State: CA
Zip Code: 91302-1956

FEC ID number of contributing federal political committee.

Name of Employer: Performance Financial Group
Occupation:

Receipt For: Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼ 252.00

Date of Receipt: 06 10 2001

Amount of Each Receipt this Period: 42.00

Payroll Deduction

Transaction ID: R1268080

SUBTOTAL of Receipts This Page (optional) ..... ▶ **134.40**

TOTAL This Period (last page this line number only) ..... ▶

SCHEDULE A (FEC Form 3X)
ITEMIZED RECEIPTS

Use separate schedule(s) or each category of the Detailed Summary Page

FOR LINE NUMBER: (check only one) PAGE 16 / 67

[X] 11a [ ] 11b [ ] 11c [ ] 12 [ ] 13 [ ] 14 [ ] 15 [ ] 16 [ ] 17

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A.
Full Name (Last, First, Middle Initial): Mr. William H. Dodd, CLU
Mailing Address: 8 St. Clair Road
City: Morristown State: NJ Zip Code: 07960-7370
FEC ID number of contributing federal political committee.
Name of Employer: Dodd Consulting
Occupation: Agent
Receipt For: Primary General
Other (specify) ▼
Aggregate Year-to-Date ▼ 500.00
Date of Receipt: 06 04 2001
Amount of Each Receipt this Period: 500.00
Check
Transaction ID: R1267073

B.
Full Name (Last, First, Middle Initial): Mr. Jeffrey C. Dollarhide, CFP,CLU
Mailing Address: 4200 N. Miller Rd #31D
City: Scottsdale State: AZ Zip Code: 85251-3629
FEC ID number of contributing federal political committee.
Name of Employer: The Dollarhide Financial Group, LLC
Occupation:
Receipt For: Primary General
Other (specify) ▼
Aggregate Year-to-Date ▼ 360.00
Date of Receipt: 06 20 2001
Amount of Each Receipt this Period: 300.00
Credit Card
Transaction ID: R1267735

C.
Full Name (Last, First, Middle Initial): Mr. Gilbert H. Dudrow, Jr., LUTCF
Mailing Address: 5500 Eagle Way #2
City: Little River State: SC Zip Code: 29566
FEC ID number of contributing federal political committee.
Name of Employer: Conseco Variable Insurance Co
Occupation: Brokerage Manager
Receipt For: Primary General
Other (specify) ▼
Aggregate Year-to-Date ▼ 252.00
Date of Receipt: 06 10 2001
Amount of Each Receipt this Period: 42.00
Payroll Deduction
Transaction ID: R1265279

SUBTOTAL of Receipts This Page (optional) ..... ▶ **842.00**

TOTAL This Period (last page this line number only) ..... ▶

SCHEDULE A (FEC Form 3X)
ITEMIZED RECEIPTS

Use separate schedule(s) or each category of the Detailed Summary Page

FOR LINE NUMBER: (check only one) PAGE 17 / 67

[X] 11a [ ] 11b [ ] 11c [ ] 12 [ ] 13 [ ] 14 [ ] 15 [ ] 16 [ ] 17

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A.
Full Name (Last, First, Middle Initial): Mr. Donald A. Eichelberger, CLU, ChFC, LUT
Mailing Address: 3217 Highway D65
City: Dysart State: IA Zip Code: 52224-9750
FEC ID number of contributing federal political committee.
Name of Employer: Eichelberger and Associates
Occupation:
Receipt For: Primary General
Other (specify) ▼
Aggregate Year-to-Date ▼ 302.40
Date of Receipt: 06 10 2001
Amount of Each Receipt this Period: 50.40
Payroll Deduction
Transaction ID: R1268824

B.
Full Name (Last, First, Middle Initial): Mr. Ronald W. Erickson, CLU
Mailing Address: 3002 St. Regis
City: Greensboro State: NC Zip Code: 27408-4407
FEC ID number of contributing federal political committee.
Name of Employer: Erickson, Malznick & Fry
Occupation:
Receipt For: Primary General
Other (specify) ▼
Aggregate Year-to-Date ▼ 277.20
Date of Receipt: 06 10 2001
Amount of Each Receipt this Period: 46.20
Payroll Deduction
Transaction ID: R1268312

C.
Full Name (Last, First, Middle Initial): Mr. Byron Hyatt Erstad, Jr.
Mailing Address: 2510 S Nantucket Way
City: Boise State: ID Zip Code: 83706-5095
FEC ID number of contributing federal political committee.
Name of Employer: MassMutual Financial Group
Occupation:
Receipt For: Primary General
Other (specify) ▼
Aggregate Year-to-Date ▼ 302.40
Date of Receipt: 06 10 2001
Amount of Each Receipt this Period: 50.40
Payroll Deduction
Transaction ID: R1268302

SUBTOTAL of Receipts This Page (optional) ..... ▶ **147.00**

TOTAL This Period (last page this line number only) ..... ▶

SCHEDULE A (FEC Form 3X)
ITEMIZED RECEIPTS

Use separate schedule(s) or each category of the Detailed Summary Page

FOR LINE NUMBER: (check only one) PAGE 18 / 67

[X] 11a [ ] 11b [ ] 11c [ ] 12 [ ] 13 [ ] 14 [ ] 15 [ ] 16 [ ] 17

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A.
Full Name (Last, First, Middle Initial): Mr. Robert J. Fashano, CLU, ChFC, MSF
Mailing Address: One Niagara Square
City: Buffalo State: NY Zip Code: 14202-3328
FEC ID number of contributing federal political committee.
Name of Employer: Guardian
Occupation: General Agent
Receipt For: Primary General
Other (specify) ▼
Aggregate Year-to-Date ▼ 900.00
Date of Receipt: 06 07 2001
Amount of Each Receipt this Period: 900.00
Credit Card
Transaction ID: R1267147

B.
Full Name (Last, First, Middle Initial): Mr. Gerald E. Ferrier, LUTCF, CTP
Mailing Address: 606 Sudden Valley
City: Bellingham State: WA Zip Code: 98226-8812
FEC ID number of contributing federal political committee.
Name of Employer: Northwestern Mutual Fincl Svcs Inc
Occupation: General Agent
Receipt For: Primary General
Other (specify) ▼
Aggregate Year-to-Date ▼ 252.00
Date of Receipt: 06 10 2001
Amount of Each Receipt this Period: 42.00
Payroll Deduction
Transaction ID: R1268869

C.
Full Name (Last, First, Middle Initial): Mr. Jeffery L. Ferrier, LUTCF, RHU
Mailing Address: 2012 Niagara Drive
City: Bellingham State: WA Zip Code: 98226-5914
FEC ID number of contributing federal political committee.
Name of Employer: Northwestern Fincl Svcs Inc
Occupation: Area Manager
Receipt For: Primary General
Other (specify) ▼
Aggregate Year-to-Date ▼ 300.00
Date of Receipt: 06 10 2001
Amount of Each Receipt this Period: 50.00
Payroll Deduction
Transaction ID: R1265353

SUBTOTAL of Receipts This Page (optional) ..... ▶ **992.00**

TOTAL This Period (last page this line number only) ..... ▶

SCHEDULE A (FEC Form 3X)
ITEMIZED RECEIPTS

Use separate schedule(s) or each category of the Detailed Summary Page

FOR LINE NUMBER: (check only one) PAGE 19 / 67

[X] 11a [ ] 11b [ ] 11c [ ] 12 [ ] 13 [ ] 14 [ ] 15 [ ] 16 [ ] 17

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A.
Full Name (Last, First, Middle Initial): Mr. George C. Finkles, Jr. LUTCF
Mailing Address: P. O. Box 3425
City: Wilson State: NC Zip Code: 27895-3425
FEC ID number of contributing federal political committee.
Name of Employer: State Farm
Occupation:
Receipt For: Primary General
Other (specify) ▼
Aggregate Year-to-Date ▼ 275.00
Date of Receipt: 06 18 2001
Amount of Each Receipt this Period: 275.00
Check
Transaction ID: R1267362

B.
Full Name (Last, First, Middle Initial): Mr. Thomas F. Flournoy, Jr., CLU
Mailing Address: 2651 Stanislaus Circle
City: Macon State: GA Zip Code: 31204-2849
FEC ID number of contributing federal political committee.
Name of Employer: New York Life
Occupation:
Receipt For: Primary General
Other (specify) ▼
Aggregate Year-to-Date ▼ 252.00
Date of Receipt: 06 10 2001
Amount of Each Receipt this Period: 42.00
Payroll Deduction
Transaction ID: R1268125

C.
Full Name (Last, First, Middle Initial): Mr. John J. Flynn, CLU
Mailing Address: 9460 N. Spruce Road
City: River Hills State: WI Zip Code: 53217
FEC ID number of contributing federal political committee.
Name of Employer: New York Life
Occupation: Managing Partner
Receipt For: Primary General
Other (specify) ▼
Aggregate Year-to-Date ▼ 302.40
Date of Receipt: 06 10 2001
Amount of Each Receipt this Period: 50.40
Payroll Deduction
Transaction ID: R1264741

SUBTOTAL of Receipts This Page (optional) ..... ▶ **367.40**

TOTAL This Period (last page this line number only) ..... ▶

SCHEDULE A (FEC Form 3X)
ITEMIZED RECEIPTS

Use separate schedule(s) or each category of the Detailed Summary Page

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[X] 11a [ ] 11b [ ] 11c [ ] 12 [ ] 13 [ ] 14 [ ] 15 [ ] 16 [ ] 17

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A.
Full Name (Last, First, Middle Initial): Ms. Debra L. Franklin, CLU, CFP
Mailing Address: 888 7th Avenue, Ste. 201
City: New York State: NY Zip Code: 10106
FEC ID number of contributing federal political committee.
Name of Employer: M & K Financial Services, LLC
Occupation: Agent
Receipt For: Primary General
Other (specify) ▼
Aggregate Year-to-Date ▼ 252.00
Date of Receipt: 06 10 2001
Amount of Each Receipt this Period: 42.00
Payroll Deduction
Transaction ID: R1268462

B.
Full Name (Last, First, Middle Initial): Mr. Peter Fulchiron, CLU, LUTCF
Mailing Address: 411 San Andreas Drive
City: Novato State: CA Zip Code: 94945-1237
FEC ID number of contributing federal political committee.
Name of Employer: Allstate Life Ins. Co./IL
Occupation:
Receipt For: Primary General
Other (specify) ▼
Aggregate Year-to-Date ▼ 480.00
Date of Receipt: 06 10 2001
Amount of Each Receipt this Period: 80.00
Payroll Deduction
Transaction ID: R1268923

C.
Full Name (Last, First, Middle Initial): Mr. James M. Fuller, LUTCF
Mailing Address: P.O. Box 1047
City: Athens State: OH Zip Code: 45701-1047
FEC ID number of contributing federal political committee.
Name of Employer: Snider Fuller & Associates
Occupation:
Receipt For: Primary General
Other (specify) ▼
Aggregate Year-to-Date ▼ 252.00
Date of Receipt: 06 10 2001
Amount of Each Receipt this Period: 42.00
Payroll Deduction
Transaction ID: R1265872

SUBTOTAL of Receipts This Page (optional) ..... ▶ **164.00**

TOTAL This Period (last page this line number only) ..... ▶

SCHEDULE A (FEC Form 3X)
ITEMIZED RECEIPTS

Use separate schedule(s) or each category of the Detailed Summary Page

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[X] 11a [ ] 11b [ ] 11c [ ] 12 [ ] 13 [ ] 14 [ ] 15 [ ] 16 [ ] 17

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A.
Full Name (Last, First, Middle Initial): Mr. Seymour Geller, CLU, ChFC, CFP
Mailing Address: 360 First Avenue
City: New York | State: NY | Zip Code: 10010-4912
FEC ID number of contributing federal political committee.
Name of Employer:
Occupation: President
Receipt For: Primary General
Other (specify) ▼
Aggregate Year-to-Date ▼ 500.00
Date of Receipt: 06 26 2001
Amount of Each Receipt this Period: 500.00
Check
Transaction ID: R1268061

B.
Full Name (Last, First, Middle Initial): Mr. Richard E. Gano, CLU,ChFC,CFP,M
Mailing Address: 100 Leewood Ct
City: Los Gatos | State: CA | Zip Code: 95032
FEC ID number of contributing federal political committee.
Name of Employer: Principal Life Insurance Co.
Occupation: General Manager
Receipt For: Primary General
Other (specify) ▼
Aggregate Year-to-Date ▼ 255.00
Date of Receipt: 06 10 2001
Amount of Each Receipt this Period: 42.50
Payroll Deduction
Transaction ID: R1265903

C.
Full Name (Last, First, Middle Initial): Mr. Arthur J. Glatfelter, Jr.
Mailing Address: P.O. Box 2726
City: York | State: PA | Zip Code: 17405
FEC ID number of contributing federal political committee.
Name of Employer: Glatfelter Insurance Group
Occupation: Ch. of the Board
Receipt For: Primary General
Other (specify) ▼
Aggregate Year-to-Date ▼ 500.00
Date of Receipt: 06 21 2001
Amount of Each Receipt this Period: 500.00
Check
Transaction ID: R1267787

SUBTOTAL of Receipts This Page (optional) ..... ▶ **1042.50**

TOTAL This Period (last page this line number only) ..... ▶

SCHEDULE A (FEC Form 3X)
ITEMIZED RECEIPTS

Use separate schedule(s) or each category of the Detailed Summary Page

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A. Full Name (Last, First, Middle Initial)
Mr. Michael R. Goss, CLU

Mailing Address
3662 N Bunchberry

City: Boise | State: ID | Zip Code: 83704

FEC ID number of contributing federal political committee.

Name of Employer: Goss Boise
Occupation: President

Receipt For: Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼ 360.00

Date of Receipt: 06 10 2001

Amount of Each Receipt this Period: 60.00

Payroll Deduction

Transaction ID: R1264963

B. Full Name (Last, First, Middle Initial)
Mr. Arnold H. Graf, CLU, ChFC, CFP

Mailing Address
4107 Meadow Lane

City: Newtowne Square | State: PA | Zip Code: 19073-1611

FEC ID number of contributing federal political committee.

Name of Employer: NEBSCO
Occupation: President

Receipt For: Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼ 250.00

Date of Receipt: 06 01 2001

Amount of Each Receipt this Period: 250.00

Credit Card

Transaction ID: R1267027

C. Full Name (Last, First, Middle Initial)
Mr. Michael P. Grossman, CFP, CFS

Mailing Address
152 Hampshire Dr

City: Glastonbury | State: CT | Zip Code: 06033-3059

FEC ID number of contributing federal political committee.

Name of Employer: Advice One, LLC
Occupation:

Receipt For: Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼ 252.00

Date of Receipt: 06 10 2001

Amount of Each Receipt this Period: 42.00

Payroll Deduction

Transaction ID: R1265422

SUBTOTAL of Receipts This Page (optional) ..... ▶ **352.00**

TOTAL This Period (last page this line number only) ..... ▶

SCHEDULE A (FEC Form 3X)
ITEMIZED RECEIPTS

Use separate schedule(s) or each category of the Detailed Summary Page

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[X] 11a [ ] 11b [ ] 11c [ ] 12 [ ] 13 [ ] 14 [ ] 15 [ ] 16 [ ] 17

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A.
Full Name (Last, First, Middle Initial): Mr. Bruce A. Hager
Mailing Address: 808 Harwood Drive
City: Fargo State: ND Zip Code: 58104
FEC ID number of contributing federal political committee.
Name of Employer: Financial Advisors
Occupation: Owner
Receipt For: Primary General
Other (specify) ▼
Aggregate Year-to-Date ▼ 302.40
Date of Receipt: 06 10 2001
Amount of Each Receipt this Period: 50.40
Payroll Deduction
Transaction ID: R1268818

B.
Full Name (Last, First, Middle Initial): Mr. John T. Hampton, LUTCF
Mailing Address: 263 Red Bay Road
City: Golden State: MS Zip Code: 38847-8263
FEC ID number of contributing federal political committee.
Name of Employer: Liberty National Life Ins
Occupation:
Receipt For: Primary General
Other (specify) ▼
Aggregate Year-to-Date ▼ 500.00
Date of Receipt: 06 21 2001
Amount of Each Receipt this Period: 500.00
Credit Card
Transaction ID: R1267797

C.
Full Name (Last, First, Middle Initial): Mr. Karl Erik Hansen, CLU, ChFC, LUT
Mailing Address: 218 N. El Monte Avenue
City: Los Altos State: CA Zip Code: 94022-2354
FEC ID number of contributing federal political committee.
Name of Employer: Vita Insurance Assoc Inc.
Occupation:
Receipt For: Primary General
Other (specify) ▼
Aggregate Year-to-Date ▼ 255.00
Date of Receipt: 06 10 2001
Amount of Each Receipt this Period: 42.50
Payroll Deduction
Transaction ID: R1266782

SUBTOTAL of Receipts This Page (optional) ..... ▶ **592.90**

TOTAL This Period (last page this line number only) ..... ▶

SCHEDULE A (FEC Form 3X)
ITEMIZED RECEIPTS

Use separate schedule(s) or each category of the Detailed Summary Page

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[X] 11a [ ] 11b [ ] 11c [ ] 12 [ ] 13 [ ] 14 [ ] 15 [ ] 16 [ ] 17

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A.
Full Name (Last, First, Middle Initial): Mr. Alex Hanson, CLU, ChFC
Mailing Address: One Harding Road
City: Portsmouth State: NH Zip Code: 03801-5814
FEC ID number of contributing federal political committee.
Name of Employer: Sise Financial Service, Inc
Occupation: President
Receipt For: Primary General
Other (specify) ▼
Aggregate Year-to-Date ▼ 302.40
Date of Receipt: 06 10 2001
Amount of Each Receipt this Period: 50.40
Payroll Deduction
Transaction ID: R1268751

B.
Full Name (Last, First, Middle Initial): Mr. Jerry Hamik, CLU
Mailing Address: 140 Broadway 22nd Fl.
City: New York State: NY Zip Code: 10005-1101
FEC ID number of contributing federal political committee.
Name of Employer: Guardian Life Ins. Co. of Amer.
Occupation: General Agent
Receipt For: Primary General
Other (specify) ▼
Aggregate Year-to-Date ▼ 500.00
Date of Receipt: 06 14 2001
Amount of Each Receipt this Period: 500.00
Credit Card
Transaction ID: R1267578

C.
Full Name (Last, First, Middle Initial): Mr. Thomas M. Howeo, CLU, ChFC
Mailing Address: 900 Rockhurst Drive
City: Lincoln State: NE Zip Code: 68510-4114
FEC ID number of contributing federal political committee.
Name of Employer: Guarantee Life Insurance Co.
Occupation:
Receipt For: Primary General
Other (specify) ▼
Aggregate Year-to-Date ▼ 360.00
Date of Receipt: 06 10 2001
Amount of Each Receipt this Period: 60.00
Payroll Deduction
Transaction ID: R1266472

SUBTOTAL of Receipts This Page (optional) ..... ▶ **610.40**

TOTAL This Period (last page this line number only) ..... ▶

SCHEDULE A (FEC Form 3X)
ITEMIZED RECEIPTS

Use separate schedule(s) or each category of the Detailed Summary Page

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[X] 11a [ ] 11b [ ] 11c [ ] 12 [ ] 13 [ ] 14 [ ] 15 [ ] 16 [ ] 17

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A.
Full Name (Last, First, Middle Initial): Mr. Samuel H. Hadeton IV, CLU, ChFC
Mailing Address: 4222 Lakeshore Dr.
City: Diamond Point State: NY Zip Code: 12824
FEC ID number of contributing federal political committee.
Name of Employer: Northwestern Mutual
Occupation:
Receipt For: Primary General
Other (specify) ▼
Aggregate Year-to-Date ▼ 252.00
Date of Receipt: 06 10 2001
Amount of Each Receipt this Period: 42.00
Payroll Deduction
Transaction ID: R1264724

B.
Full Name (Last, First, Middle Initial): Mr. Terry K. Headley, LUTCF,LIC
Mailing Address: 20704 Meadow Ridge Dr.
City: Springfield State: NE Zip Code: 68059
FEC ID number of contributing federal political committee.
Name of Employer: The Principal Financial Group
Occupation:
Receipt For: Primary General
Other (specify) ▼
Aggregate Year-to-Date ▼ 1497.60
Date of Receipt: 06 10 2001
Amount of Each Receipt this Period: 249.60
Payroll Deduction
Transaction ID: R1264623

C.
Full Name (Last, First, Middle Initial): Mr. Kevin J. Hermening
Mailing Address: 2245 County Rd., KK
City: Mosinee State: WI Zip Code: 54455
FEC ID number of contributing federal political committee.
Name of Employer:
Occupation: Branch Manager
Receipt For: Primary General
Other (specify) ▼
Aggregate Year-to-Date ▼ 250.00
Date of Receipt: 06 10 2001
Amount of Each Receipt this Period: 50.00
Payroll Deduction
Transaction ID: R1266758

SUBTOTAL of Receipts This Page (optional) ..... ▶ **341.60**

TOTAL This Period (last page this line number only) ..... ▶

SCHEDULE A (FEC Form 3X)
ITEMIZED RECEIPTS

Use separate schedule(s) or each category of the Detailed Summary Page

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[X] 11a [ ] 11b [ ] 11c [ ] 12 [ ] 13 [ ] 14 [ ] 15 [ ] 16 [ ] 17

Any information copied from such Reports and Statements may not be sold or used by any person for the purpose of soliciting contributions or for commercial purposes, other than using the name and address of any political committee to solicit contributions from such committee.

NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A.
Full Name (Last, First, Middle Initial): Mr. Ronald G. Hester, CLU, ChFC
Mailing Address: 261 New River Heights Rd.
City: Boone State: NC Zip Code: 28607
FEC ID number of contributing federal political committee.
Name of Employer: Jefferson Pilot Financial
Occupation: Division Manager
Receipt For: Primary General
Other (specify) ▼
Aggregate Year-to-Date ▼ 280.50
Date of Receipt: 06 10 2001
Amount of Each Receipt this Period: 46.75
Payroll Deduction
Transaction ID: R1266429

B.
Full Name (Last, First, Middle Initial): Mr. Richard L. Hill, CLU, ChFC, LUT
Mailing Address: 5431 Brandywine Circle
City: Lincoln State: NE Zip Code: 68516-5048
FEC ID number of contributing federal political committee.
Name of Employer: Unico Fincl Svcs Inc
Occupation:
Receipt For: Primary General
Other (specify) ▼
Aggregate Year-to-Date ▼ 302.40
Date of Receipt: 06 10 2001
Amount of Each Receipt this Period: 50.40
Payroll Deduction
Transaction ID: R1266813

C.
Full Name (Last, First, Middle Initial): Mr. William V. Irons, CLU, LUTCF
Mailing Address: 325 Newman Ave
City: Rumford State: RI Zip Code: 02916-1255
FEC ID number of contributing federal political committee.
Name of Employer: Irons & Associates
Occupation: President/Owner
Receipt For: Primary General
Other (specify) ▼
Aggregate Year-to-Date ▼ 360.00
Date of Receipt: 06 10 2001
Amount of Each Receipt this Period: 60.00
Payroll Deduction
Transaction ID: R1266424

SUBTOTAL of Receipts This Page (optional) ..... ▶ **157.15**

TOTAL This Period (last page this line number only) ..... ▶

SCHEDULE A (FEC Form 3X)
ITEMIZED RECEIPTS

Use separate schedule(s) or each category of the Detailed Summary Page

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Any information copied from such Reports and Statements may not be sold or used by any person for the purpose of soliciting contributions or for commercial purposes, other than using the name and address of any political committee to solicit contributions from such committee.

NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A.
Full Name (Last, First, Middle Initial): Mr. Russell D. Jenkins, LUTCF
Mailing Address: 1988 Burlingame Rd.
City: Emporia State: KS Zip Code: 66801
FEC ID number of contributing federal political committee.
Name of Employer: Northwestern Mutual
Occupation: Special Agent
Receipt For: Primary General
Other (specify) ▼
Aggregate Year-to-Date ▼ 360.00
Date of Receipt: 06 10 2001
Amount of Each Receipt this Period: 60.00
Payroll Deduction
Transaction ID: R1265981

B.
Full Name (Last, First, Middle Initial): Mr. Terry M. Kaltenbach, CLU, ChFC
Mailing Address: 1358 Ahlrich Ave
City: Encintas State: CA Zip Code: 92024-4029
FEC ID number of contributing federal political committee.
Name of Employer: Pacific Life Insurance Company
Occupation: Branch Manager
Receipt For: Primary General
Other (specify) ▼
Aggregate Year-to-Date ▼ 300.00
Date of Receipt: 06 18 2001
Amount of Each Receipt this Period: 50.00
Payroll Deduction
Transaction ID: R1265952

C.
Full Name (Last, First, Middle Initial): Mr. Barton L. Kaufman, CLU
Mailing Address: 10678 Winterwood
City: Carmel State: IL Zip Code: 46032-9666
FEC ID number of contributing federal political committee.
Name of Employer: Kaufman Financial Corporation
Occupation:
Receipt For: Primary General
Other (specify) ▼
Aggregate Year-to-Date ▼ 500.00
Date of Receipt: 06 18 2001
Amount of Each Receipt this Period: 500.00
Credit Card
Transaction ID: R1267610

SUBTOTAL of Receipts This Page (optional) ..... ▶ **610.00**

TOTAL This Period (last page this line number only) ..... ▶

SCHEDULE A (FEC Form 3X)
ITEMIZED RECEIPTS

Use separate schedule(s) or each category of the Detailed Summary Page

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A.
Full Name (Last, First, Middle Initial): Mr. Marvin R. Keys, LUTCF
Mailing Address: 8785 Inverness Place
City: Tuscaloosa State: AL Zip Code: 35405
FEC ID number of contributing federal political committee.
Name of Employer: Alfa Insurance
Occupation: District Manager
Receipt For: Primary General
Other (specify) ▼
Aggregate Year-to-Date ▼ 252.00
Date of Receipt: 06 10 2001
Amount of Each Receipt this Period: 42.00
Payroll Deduction
Transaction ID: R1268735

B.
Full Name (Last, First, Middle Initial): Mr. Casey C. Knake
Mailing Address: 2902 Mach I Dr.
City: Norfolk State: NE Zip Code: 68701-3238
FEC ID number of contributing federal political committee.
Name of Employer: Hughes Financial Group
Occupation:
Receipt For: Primary General
Other (specify) ▼
Aggregate Year-to-Date ▼ 302.40
Date of Receipt: 06 10 2001
Amount of Each Receipt this Period: 50.40
Payroll Deduction
Transaction ID: R1264896

C.
Full Name (Last, First, Middle Initial): Mr. Kenneth E. Knox, CLU, ChFC
Mailing Address: Unit 9, 10 East St
City: Providence State: RI Zip Code: 02906-3069
FEC ID number of contributing federal political committee.
Name of Employer: The Penn Mutual IFN
Occupation: Regional Director
Receipt For: Primary General
Other (specify) ▼
Aggregate Year-to-Date ▼ 302.40
Date of Receipt: 06 10 2001
Amount of Each Receipt this Period: 50.40
Payroll Deduction
Transaction ID: R1266247

SUBTOTAL of Receipts This Page (optional) ..... ▶ **142.80**

TOTAL This Period (last page this line number only) ..... ▶

SCHEDULE A (FEC Form 3X)
ITEMIZED RECEIPTS

Use separate schedule(s) or each category of the Detailed Summary Page

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[X] 11a [ ] 11b [ ] 11c [ ] 12 [ ] 13 [ ] 14 [ ] 15 [ ] 16 [ ] 17

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A.
Full Name (Last, First, Middle Initial): Mr. Richard A. Koob, CLU, ChFC, AEP
Mailing Address: 301 Frederick Street
City: Waukesha State: WI Zip Code: 53186-8116
FEC ID number of contributing federal political committee.
Name of Employer: Northwestern Mutual
Occupation:
Receipt For: Primary General
Other (specify) ▼
Aggregate Year-to-Date ▼ 302.40
Date of Receipt: 06 10 2001
Amount of Each Receipt this Period: 50.40
Payroll Deduction
Transaction ID: R1268001

B.
Full Name (Last, First, Middle Initial): Ms. Michael J. Kraft, CLU
Mailing Address: 1127 Union Street
City: Alameda State: CA Zip Code: 94501
FEC ID number of contributing federal political committee.
Name of Employer: New York Life
Occupation: Managing Partner
Receipt For: Primary General
Other (specify) ▼
Aggregate Year-to-Date ▼ 255.00
Date of Receipt: 06 10 2001
Amount of Each Receipt this Period: 42.50
Payroll Deduction
Transaction ID: R1268061

C.
Full Name (Last, First, Middle Initial): Mr. D. Michael Lane, CLU
Mailing Address: 411 Union St., #1910
City: Nashville State: TN Zip Code: 37219-1701
FEC ID number of contributing federal political committee.
Name of Employer: New England Financial
Occupation:
Receipt For: Primary General
Other (specify) ▼
Aggregate Year-to-Date ▼ 527.00
Date of Receipt: 06 10 2001
Amount of Each Receipt this Period: 4.50
Payroll Deduction
Transaction ID: R1268185

SUBTOTAL of Receipts This Page (optional) ..... ▶ **97.40**

TOTAL This Period (last page this line number only) ..... ▶

SCHEDULE A (FEC Form 3X)
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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A.
Full Name (Last, First, Middle Initial): Mr. Thomas R. Laster, RHU
Mailing Address: 5823 Mosteller Dr. #100
City: Oklahoma City State: OK Zip Code: 73112
FEC ID number of contributing federal political committee.
Name of Employer: Rogers Benefit Group
Occupation:
Receipt For: Primary General
Other (specify) ▼
Aggregate Year-to-Date ▼ 232.20
Date of Receipt: 06 10 2001
Amount of Each Receipt this Period: 50.40
Payroll Deduction
Transaction ID: R1268760

B.
Full Name (Last, First, Middle Initial): Mr. Bruce C. Lichtenberg, LUTCF
Mailing Address: 2265 Cypress Point
City: Discovery Bay State: CA Zip Code: 94514
FEC ID number of contributing federal political committee.
Name of Employer: Lafayette Square Ins. Srvcs Inc.
Occupation: Owner
Receipt For: Primary General
Other (specify) ▼
Aggregate Year-to-Date ▼ 252.00
Date of Receipt: 06 10 2001
Amount of Each Receipt this Period: 42.00
Payroll Deduction
Transaction ID: R1268783

C.
Full Name (Last, First, Middle Initial): Mr. Robert E. Long, Jr.
Mailing Address: 208 Irving Place
City: Greensboro State: NC Zip Code: 27408-6510
FEC ID number of contributing federal political committee.
Name of Employer: Long, Miller & Associates LLC
Occupation: Partner
Receipt For: Primary General
Other (specify) ▼
Aggregate Year-to-Date ▼ 550.00
Date of Receipt: 06 13 2001
Amount of Each Receipt this Period: 550.00
Check
Transaction ID: R1267250

SUBTOTAL of Receipts This Page (optional) ..... ▶ **642.40**

TOTAL This Period (last page this line number only) ..... ▶

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Use separate schedule(s) or each category of the Detailed Summary Page

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A.
Full Name (Last, First, Middle Initial): Mr. Lawrence E. Lounds, CLU, ChFC, LUT
Mailing Address: 2477 Valley Oaks
City: Flint State: MI Zip Code: 48532
FEC ID number of contributing federal political committee.
Name of Employer: Security 1st Benefits Corp.
Occupation:
Receipt For: Primary General
Other (specify) ▼
Aggregate Year-to-Date ▼ 300.00
Date of Receipt: 06 10 2001
Amount of Each Receipt this Period: 50.00
Payroll Deduction
Transaction ID: R1268867

B.
Full Name (Last, First, Middle Initial): Mr. J. Peter Lyons, CLU, ChFC, MSF
Mailing Address: 54 Cranmore Road
City: Wellesley State: MA Zip Code: 02181-1330
FEC ID number of contributing federal political committee.
Name of Employer: The Lyons Company
Occupation:
Receipt For: Primary General
Other (specify) ▼
Aggregate Year-to-Date ▼ 201.00
Date of Receipt: 06 10 2001
Amount of Each Receipt this Period: 33.50
Payroll Deduction
Transaction ID: R1268146

C.
Full Name (Last, First, Middle Initial): Mr. Waylon T. Mangum, LUTCF
Mailing Address: 9197 Fair Hill Place
City: Mechanicsville State: VA Zip Code: 23116
FEC ID number of contributing federal political committee.
Name of Employer: American General Life & Accident Insur
Occupation: Staff Sales Manger
Receipt For: Primary General
Other (specify) ▼
Aggregate Year-to-Date ▼ 252.00
Date of Receipt: 06 10 2001
Amount of Each Receipt this Period: 42.00
Payroll Deduction
Transaction ID: R1268683

SUBTOTAL of Receipts This Page (optional) ..... ▶ **125.50**

TOTAL This Period (last page this line number only) ..... ▶

SCHEDULE A (FEC Form 3X)
ITEMIZED RECEIPTS

Use separate schedule(s) or each category of the Detailed Summary Page

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A.
Full Name (Last, First, Middle Initial): Mr. Darren Scott Mason, CLU, ChFC
Mailing Address: 178 Shorecliff Rd
City: Corona Del Mar | State: CA | Zip Code: 92625-2648
FEC ID number of contributing federal political committee.
Name of Employer: Advanced Benefit Systems | Occupation:
Receipt For: Primary General Other (specify)
Aggregate Year-to-Date: 249.96
Date of Receipt: 06 10 2001
Amount of Each Receipt this Period: 41.66
Payroll Deduction
Transaction ID: R1268236

B.
Full Name (Last, First, Middle Initial): Mr. Carl James Maus, LUTCF
Mailing Address: 417 Monitor Way
City: St. Charles | State: MO | Zip Code: 63303
FEC ID number of contributing federal political committee.
Name of Employer: Insurance and Investment Services | Occupation: Career Development Supervisor
Receipt For: Primary General Other (specify)
Aggregate Year-to-Date: 302.40
Date of Receipt: 06 10 2001
Amount of Each Receipt this Period: 50.40
Payroll Deduction
Transaction ID: R1268822

C.
Full Name (Last, First, Middle Initial): Ms. Dorothee D. Maynard-Rogers
Mailing Address: 15 Messenger Dr.
City: Warwick | State: RI | Zip Code: 02886-1020
FEC ID number of contributing federal political committee.
Name of Employer: The Good Neighbor Alliance Corp | Occupation: President
Receipt For: Primary General Other (specify)
Aggregate Year-to-Date: 300.00
Date of Receipt: 06 27 2001
Amount of Each Receipt this Period: 300.00
Check
Transaction ID: R1268083

SUBTOTAL of Receipts This Page (optional) ..... ▶ **392.06**

TOTAL This Period (last page this line number only) ..... ▶

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A.
Full Name (Last, First, Middle Initial): Mr. Richard E. McKinnon
Mailing Address: 2632 W. Kennewick Ave.
City: Kennewick State: WA Zip Code: 99336-3123
FEC ID number of contributing federal political committee.
Name of Employer: Micki McKinnon Insurance
Occupation: Associate
Receipt For: Primary General
Other (specify) ▼
Aggregate Year-to-Date ▼ 252.00
Date of Receipt: 06 10 2001
Amount of Each Receipt this Period: 42.00
Payroll Deduction
Transaction ID: R1265766

B.
Full Name (Last, First, Middle Initial): Mr. Robert F. McKown, CLU, ChFC
Mailing Address: 17 White Rd
City: Wayland State: MA Zip Code: 01778-2416
FEC ID number of contributing federal political committee.
Name of Employer: The McKown Group
Occupation:
Receipt For: Primary General
Other (specify) ▼
Aggregate Year-to-Date ▼ 255.00
Date of Receipt: 06 10 2001
Amount of Each Receipt this Period: 42.50
Payroll Deduction
Transaction ID: R1266147

C.
Full Name (Last, First, Middle Initial): Mr. Morland McMenigal, CLU, LUTCF, CP
Mailing Address: 1499 Rockville Rd
City: Suisun State: CA Zip Code: 94585-1331
FEC ID number of contributing federal political committee.
Name of Employer: ORBA Financial
Occupation: Executive Director
Receipt For: Primary General
Other (specify) ▼
Aggregate Year-to-Date ▼ 500.00
Date of Receipt: 06 19 2001
Amount of Each Receipt this Period: 500.00
Credit Card
Transaction ID: R1267689

SUBTOTAL of Receipts This Page (optional) ..... ▶ **584.50**

TOTAL This Period (last page this line number only) ..... ▶

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A. Full Name (Last, First, Middle Initial)
Mr. Dennis R. Merideth, CLU, ChFC

Mailing Address
5960 N. Camino Esquina

City: Tucson State: AZ Zip Code: 85718-4627

FEC ID number of contributing federal political committee.

Name of Employer: Principal Financial Group
Occupation: Manager

Receipt For: Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼ 302.40

Date of Receipt: 06 10 2001

Amount of Each Receipt this Period: 50.40

Payroll Deduction

Transaction ID: R1265905

B. Full Name (Last, First, Middle Initial)
Mr. Todd M. Mezrah

Mailing Address
2902 Hawthorne Road

City: Tampa State: FL Zip Code: 33611-2830

FEC ID number of contributing federal political committee.

Name of Employer: Mezrah Financial Group
Occupation: Principal

Receipt For: Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼ 500.00

Date of Receipt: 06 15 2001

Amount of Each Receipt this Period: 500.00

Check

Transaction ID: R1267328

C. Full Name (Last, First, Middle Initial)
Mr. David A. Middaugh, CLU, AEP

Mailing Address
3273 Evergreen Road

City: Fargo State: ND Zip Code: 58102-1214

FEC ID number of contributing federal political committee.

Name of Employer: D.A. Middaugh & Associates, Inc.
Occupation:

Receipt For: Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼ 432.00

Date of Receipt: 06 10 2001

Amount of Each Receipt this Period: 72.00

Payroll Deduction

Transaction ID: R1266819

SUBTOTAL of Receipts This Page (optional) ..... ▶ **622.40**

TOTAL This Period (last page this line number only) ..... ▶

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ITEMIZED RECEIPTS

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A.
Full Name (Last, First, Middle Initial): Mr. James W. Monteverde, CLU, ChFC, AEP
Mailing Address: WaterWorks Road
City: Sewickley State: PA Zip Code: 15143
FEC ID number of contributing federal political committee.
Name of Employer: The Monteverde Group, LTD.
Occupation:
Receipt For: Primary General
Other (specify) ▼
Aggregate Year-to-Date ▼ 300.00
Date of Receipt: 06 10 2001
Amount of Each Receipt this Period: 50.00
Payroll Deduction
Transaction ID: R1268910

B.
Full Name (Last, First, Middle Initial): Raymond H. Moran, CLU, ChFC
Mailing Address: 1072 Island Drive
City: Memphis State: TN Zip Code: 38103-5815
FEC ID number of contributing federal political committee.
Name of Employer: The Moran Company
Occupation: General Agent
Receipt For: Primary General
Other (specify) ▼
Aggregate Year-to-Date ▼ 252.00
Date of Receipt: 06 10 2001
Amount of Each Receipt this Period: 42.00
Payroll Deduction
Transaction ID: R1268808

C.
Full Name (Last, First, Middle Initial): Mr. Herbert F. Morgan
Mailing Address: PO Box 13856
City: Tallahassee State: FL Zip Code: 32317
FEC ID number of contributing federal political committee.
Name of Employer: Florida Association of Insurance and
Occupation: Executive Vice President
Receipt For: Primary General
Other (specify) ▼
Aggregate Year-to-Date ▼ 252.00
Date of Receipt: 06 10 2001
Amount of Each Receipt this Period: 42.00
Payroll Deduction
Transaction ID: R1268888

SUBTOTAL of Receipts This Page (optional) ..... ▶ **134.00**

TOTAL This Period (last page this line number only) ..... ▶

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ITEMIZED RECEIPTS

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A.
Full Name (Last, First, Middle Initial): Mr. Ruffner P. Murray, Jr.
Mailing Address: P. O. Box 241449
City: Memphis State: TN Zip Code: 38124-1449
FEC ID number of contributing federal political committee.
Name of Employer: Ohio National
Occupation:
Receipt For: Primary General
Other (specify) ▼
Aggregate Year-to-Date ▼ 500.00
Date of Receipt: 06 26 2001
Amount of Each Receipt this Period: 500.00
Check
Transaction ID: R1268056

B.
Full Name (Last, First, Middle Initial): Mr. Robert M. Nelson, CLU, LUTCF
Mailing Address: 14712 Shirley Street
City: Omaha State: NE Zip Code: 68144-2144
FEC ID number of contributing federal political committee.
Name of Employer: Grace-Mayer Ins Agcy Inc
Occupation:
Receipt For: Primary General
Other (specify) ▼
Aggregate Year-to-Date ▼ 360.00
Date of Receipt: 06 10 2001
Amount of Each Receipt this Period: 60.00
Payroll Deduction
Transaction ID: R1266827

C.
Full Name (Last, First, Middle Initial): Ms. Shirley A. Nielsen, LUTCF
Mailing Address: 2817 Circle Drive
City: GRAND ISLAND State: NE Zip Code: 68801
FEC ID number of contributing federal political committee.
Name of Employer: Farm Bureau Financial Services, Inc.
Occupation: District Sales Manager
Receipt For: Primary General
Other (specify) ▼
Aggregate Year-to-Date ▼ 302.40
Date of Receipt: 06 10 2001
Amount of Each Receipt this Period: 50.40
Payroll Deduction
Transaction ID: R1266815

SUBTOTAL of Receipts This Page (optional) ..... ▶ **610.40**

TOTAL This Period (last page this line number only) ..... ▶

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A.
Full Name (Last, First, Middle Initial): Mr. Frank R. Nolimal, CLU, ChFC, LUT
Mailing Address: 2017 Grafton Ave
City: Henderson State: NV Zip Code: 89014
FEC ID number of contributing federal political committee.
Name of Employer: Assurance Ltd
Occupation:
Receipt For: Primary General
Other (specify) ▼
Aggregate Year-to-Date ▼ 302.40
Date of Receipt: 06 10 2001
Amount of Each Receipt this Period: 50.40
Payroll Deduction
Transaction ID: R1268726

B.
Full Name (Last, First, Middle Initial): Mr. James F. O'Connell, CLU
Mailing Address: 400 S. Jefferson #450
City: Spokane State: WA Zip Code: 99204-3177
FEC ID number of contributing federal political committee.
Name of Employer: James F. O'Connell & Assocs Inc.
Occupation:
Receipt For: Primary General
Other (specify) ▼
Aggregate Year-to-Date ▼ 252.00
Date of Receipt: 06 10 2001
Amount of Each Receipt this Period: 42.00
Payroll Deduction
Transaction ID: R1268349

C.
Full Name (Last, First, Middle Initial): Mr. F. Ted O'Hara, CLU, ChFC, MSF
Mailing Address: 1273 Stratford Rd
City: Schenectady State: NY Zip Code: 12308-2411
FEC ID number of contributing federal political committee.
Name of Employer: Araho, Ltd.
Occupation:
Receipt For: Primary General
Other (specify) ▼
Aggregate Year-to-Date ▼ 252.00
Date of Receipt: 06 10 2001
Amount of Each Receipt this Period: 42.00
Payroll Deduction
Transaction ID: R1268142

SUBTOTAL of Receipts This Page (optional) ..... ▶ **134.40**

TOTAL This Period (last page this line number only) ..... ▶

SCHEDULE A (FEC Form 3X)
ITEMIZED RECEIPTS

Use separate schedule(s) or each category of the Detailed Summary Page

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[X] 11a [ ] 11b [ ] 11c [ ] 12 [ ] 13 [ ] 14 [ ] 15 [ ] 16 [ ] 17

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A. Full Name (Last, First, Middle Initial)
Mr. James W. Oglesby, LUTCF

Mailing Address
P. O. Box 7156

City: Asheville | State: NC | Zip Code: 28802-7156

FEC ID number of contributing federal political committee.

Name of Employer: J.W. Oglesby & Associates
Occupation: Senior Sales Associate

Receipt For: Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼ 396.00

Date of Receipt: 06 10 2001

Amount of Each Receipt this Period: 66.00

Payroll Deduction

Transaction ID: R1266622

B. Full Name (Last, First, Middle Initial)
Mr. James B. Ollis

Mailing Address
P. O. Box 1209

City: Laurinburg | State: NC | Zip Code: 28353-1209

FEC ID number of contributing federal political committee.

Name of Employer: Jim Ollis & Associates/Mass Mutual
Occupation:

Receipt For: Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼ 280.50

Date of Receipt: 06 10 2001

Amount of Each Receipt this Period: 46.75

Payroll Deduction

Transaction ID: R1266328

C. Full Name (Last, First, Middle Initial)
Ms. Rae Lee Olson

Mailing Address
218 N. El Monte Ave.

City: Los Altos | State: CA | Zip Code: 94022-2354

FEC ID number of contributing federal political committee.

Name of Employer: Vita Insurance Associates Inc.
Occupation: Vice President

Receipt For: Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼ 255.00

Date of Receipt: 06 10 2001

Amount of Each Receipt this Period: 42.50

Payroll Deduction

Transaction ID: R1266791

SUBTOTAL of Receipts This Page (optional) ..... ▶ **155.25**

TOTAL This Period (last page this line number only) ..... ▶

SCHEDULE A (FEC Form 3X)
ITEMIZED RECEIPTS

Use separate schedule(s) or each category of the Detailed Summary Page

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A.
Full Name (Last, First, Middle Initial): Mr. Mitchell W. Ostrove, CLU, ChFC
Mailing Address: 4 New King Street
City: White Plains State: NY Zip Code: 10604-1202
FEC ID number of contributing federal political committee.
Name of Employer: The Ostrove Group Inc.
Occupation:
Receipt For: Primary General
Other (specify) ▼
Aggregate Year-to-Date ▼ 252.00
Date of Receipt: 06 10 2001
Amount of Each Receipt this Period: 42.00
Payroll Deduction
Transaction ID: R1265710

B.
Full Name (Last, First, Middle Initial): Mr. Aldous K. Paalani
Mailing Address: 2219 Kaululaau Street
City: Honolulu State: HI Zip Code: 96813-1230
FEC ID number of contributing federal political committee.
Name of Employer: New York Life
Occupation: Management Associate
Receipt For: Primary General
Other (specify) ▼
Aggregate Year-to-Date ▼ 210.00
Date of Receipt: 06 10 2001
Amount of Each Receipt this Period: 42.00
Payroll Deduction
Transaction ID: R1268049

C.
Full Name (Last, First, Middle Initial): Mr. Gary H. Pendleton, CLU, ChFC
Mailing Address: 2601 Oberlin Rd
City: Raleigh State: NC Zip Code: 27608
FEC ID number of contributing federal political committee.
Name of Employer: Preferred Planning & Insurance
Occupation: President/Owner
Receipt For: Primary General
Other (specify) ▼
Aggregate Year-to-Date ▼ 274.98
Date of Receipt: 06 10 2001
Amount of Each Receipt this Period: 45.83
Payroll Deduction
Transaction ID: R1265899

SUBTOTAL of Receipts This Page (optional) ..... ▶ **129.83**

TOTAL This Period (last page this line number only) ..... ▶

SCHEDULE A (FEC Form 3X)
ITEMIZED RECEIPTS

Use separate schedule(s) or each category of the Detailed Summary Page

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A.
Full Name (Last, First, Middle Initial): Mr. R. Jan Pinney, CLU, ChFC, CPC
Mailing Address: 5152 Ellington Court
City: Granite Bay State: CA Zip Code: 95746-7188
FEC ID number of contributing federal political committee.
Name of Employer: Pinney Insurance Center, Inc.
Occupation:
Receipt For: Primary General
Other (specify) ▼
Aggregate Year-to-Date ▼ 252.00
Date of Receipt: 06 10 2001
Amount of Each Receipt this Period: 42.00
Payroll Deduction
Transaction ID: R1265718

B.
Full Name (Last, First, Middle Initial): Mr. Gregory Allen Raabe
Mailing Address: 10535 Oxford Mill Cir.
City: Alpharetta State: GA Zip Code: 30202-6370
FEC ID number of contributing federal political committee.
Name of Employer: First Meridian, Inc.
Occupation: President
Receipt For: Primary General
Other (specify) ▼
Aggregate Year-to-Date ▼ 300.00
Date of Receipt: 06 04 2001
Amount of Each Receipt this Period: 300.00
Check
Transaction ID: R1267072

C.
Full Name (Last, First, Middle Initial): Mr. Christopher Rich, CFP, CPA,CLU,C
Mailing Address: 3 Spruce Tree Lane
City: Wayland State: MA Zip Code: 01778-1215
FEC ID number of contributing federal political committee.
Name of Employer: Lyons Compensation and Benefit
Occupation:
Receipt For: Primary General
Other (specify) ▼
Aggregate Year-to-Date ▼ 500.00
Date of Receipt: 06 18 2001
Amount of Each Receipt this Period: 500.00
Check
Transaction ID: R1267420

SUBTOTAL of Receipts This Page (optional) ..... ▶ **842.00**

TOTAL This Period (last page this line number only) ..... ▶

SCHEDULE A (FEC Form 3X)
ITEMIZED RECEIPTS

Use separate schedule(s) or each category of the Detailed Summary Page

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A.
Full Name (Last, First, Middle Initial): Mr. Burton T. Ritchie, CLU
Mailing Address: 1536 Hampton Rd
City: Rydal State: PA Zip Code: 19046-1213
FEC ID number of contributing federal political committee.
Name of Employer: Burton T. Ritchie Insurance Agency
Occupation:
Receipt For: Primary General
Other (specify) ▼
Aggregate Year-to-Date ▼ 500.00
Date of Receipt: 06 06 2001
Amount of Each Receipt this Period: 500.00
Check
Transaction ID: R1267113

B.
Full Name (Last, First, Middle Initial): Mr. Robert M. Roach, CLU, ChFC
Mailing Address: 980 Ridge Crest Drive
City: Gahanna State: OH Zip Code: 43230
FEC ID number of contributing federal political committee.
Name of Employer: Executive Planning Systems
Occupation:
Receipt For: Primary General
Other (specify) ▼
Aggregate Year-to-Date ▼ 285.00
Date of Receipt: 06 10 2001
Amount of Each Receipt this Period: 50.00
Payroll Deduction
Transaction ID: R1268007

C.
Full Name (Last, First, Middle Initial): Mr. David Russell, CLU, ChFC, LUT
Mailing Address: 2423 Carlisle Place
City: Sarasota State: FL Zip Code: 34231-7013
FEC ID number of contributing federal political committee.
Name of Employer: Rogers Benefit Group
Occupation: Regional Mgr.
Receipt For: Primary General
Other (specify) ▼
Aggregate Year-to-Date ▼ 300.00
Date of Receipt: 06 10 2001
Amount of Each Receipt this Period: 50.00
Payroll Deduction
Transaction ID: R1263618

SUBTOTAL of Receipts This Page (optional) ..... ▶ **600.00**

TOTAL This Period (last page this line number only) ..... ▶

SCHEDULE A (FEC Form 3X)
ITEMIZED RECEIPTS

Use separate schedule(s) or each category of the Detailed Summary Page

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A.
Full Name (Last, First, Middle Initial): Mr. Daniel J. Scholz CLU, ChFC
Mailing Address: 1510 So. 183 Circle
City: Omaha State: NE Zip Code: 68130
FEC ID number of contributing federal political committee.
Name of Employer: Ameritas Financial Services
Occupation:
Receipt For: Primary General Other (specify)
Aggregate Year-to-Date: 302.40
Date of Receipt: 06 10 2001
Amount of Each Receipt this Period: 50.40
Payroll Deduction
Transaction ID: R1268837

B.
Full Name (Last, First, Middle Initial): Mr. James D. Schulz, CLU, ChFC
Mailing Address: 6801 South 66th. St.
City: Lincoln State: NE Zip Code: 68516-3657
FEC ID number of contributing federal political committee.
Name of Employer: Midlands Financial Benefits
Occupation: President
Receipt For: Primary General Other (specify)
Aggregate Year-to-Date: 302.40
Date of Receipt: 06 10 2001
Amount of Each Receipt this Period: 50.40
Payroll Deduction
Transaction ID: R1264126

C.
Full Name (Last, First, Middle Initial): Mr. Walter J. Scott, Jr., CLU
Mailing Address: 1022 WASHINGTON AVE.
City: OSHKOSH State: WI Zip Code: 54901-5354
FEC ID number of contributing federal political committee.
Name of Employer: Warren F. Coe & Assoc.
Occupation:
Receipt For: Primary General Other (specify)
Aggregate Year-to-Date: 302.40
Date of Receipt: 06 10 2001
Amount of Each Receipt this Period: 50.40
Payroll Deduction
Transaction ID: R1265941

SUBTOTAL of Receipts This Page (optional) ..... ▶ **151.20**

TOTAL This Period (last page this line number only) ..... ▶

SCHEDULE A (FEC Form 3X)
ITEMIZED RECEIPTS

Use separate schedule(s) or each category of the Detailed Summary Page

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A.
Full Name (Last, First, Middle Initial)
Mr. James John Silbernagel, LUTCF

Mailing Address
W 2329 Capital Drive

City: Campbellsport State: WI Zip Code: 53010-3010

FEC ID number of contributing federal political committee.

Name of Employer: Silbernagel & Jasen Fincl.
Occupation: CEO

Receipt For: Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼ 302.40

Date of Receipt: 06 10 2001

Amount of Each Receipt this Period: 50.40

Payroll Deduction

Transaction ID: R1264273

B.
Full Name (Last, First, Middle Initial)
Mr. Ken Simons, CLU, ChFC, LUT

Mailing Address
806 Thoroughbred Lane

City: Artesia State: NM Zip Code: 88210-2232

FEC ID number of contributing federal political committee.

Name of Employer: New York Life Insurance
Occupation:

Receipt For: Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼ 300.60

Date of Receipt: 06 10 2001

Amount of Each Receipt this Period: 50.10

Payroll Deduction

Transaction ID: R1266046

C.
Full Name (Last, First, Middle Initial)
Mr. Paul M. Smith, Sr., CLU

Mailing Address
11401 High Drive

City: Shawnee Mission State: KS Zip Code: 66211

FEC ID number of contributing federal political committee.

Name of Employer: FDB Consulting, Inc.
Occupation:

Receipt For: Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼ 384.00

Date of Receipt: 06 10 2001

Amount of Each Receipt this Period: 90.00

Payroll Deduction

Transaction ID: R1266811

SUBTOTAL of Receipts This Page (optional) ..... ▶ **190.50**

TOTAL This Period (last page this line number only) ..... ▶

SCHEDULE A (FEC Form 3X)
ITEMIZED RECEIPTS

Use separate schedule(s) or each category of the Detailed Summary Page

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A.
Full Name (Last, First, Middle Initial): Mr. Robert J. Smith, Jr. LUTCF
Mailing Address: 39-856 Morningside Drive
City: Rancho Mirage State: CA Zip Code: 92270
FEC ID number of contributing federal political committee.
Name of Employer: New York Life
Occupation: Sales Manager
Receipt For: Primary General
Other (specify) ▼
Aggregate Year-to-Date ▼ 252.00
Date of Receipt: 06 10 2001
Amount of Each Receipt this Period: 42.00
Payroll Deduction
Transaction ID: R1268143

B.
Full Name (Last, First, Middle Initial): Mr. Russell A. Smith, CLU, ChFC
Mailing Address: 30251 Channel Way Dr.
City: Canyon Lake State: CA Zip Code: 92587-7986
FEC ID number of contributing federal political committee.
Name of Employer: Torimax Financial Group, Inc.
Occupation:
Receipt For: Primary General
Other (specify) ▼
Aggregate Year-to-Date ▼ 300.00
Date of Receipt: 06 10 2001
Amount of Each Receipt this Period: 50.00
Payroll Deduction
Transaction ID: R1265807

C.
Full Name (Last, First, Middle Initial): Mr. Dave Smithkey, CLU
Mailing Address: 9451 Heddy Drive
City: Flushing State: MI Zip Code: 48433
FEC ID number of contributing federal political committee.
Name of Employer: Security First Brifts Corp.
Occupation:
Receipt For: Primary General
Other (specify) ▼
Aggregate Year-to-Date ▼ 360.00
Date of Receipt: 06 10 2001
Amount of Each Receipt this Period: 60.00
Payroll Deduction
Transaction ID: R1265834

SUBTOTAL of Receipts This Page (optional) ..... ▶ **152.00**

TOTAL This Period (last page this line number only) ..... ▶

SCHEDULE A (FEC Form 3X)
ITEMIZED RECEIPTS

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[X] 11a [ ] 11b [ ] 11c [ ] 12 [ ] 13 [ ] 14 [ ] 15 [ ] 16 [ ] 17

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A.
Full Name (Last, First, Middle Initial)
Mr. Mark V. Snider, CLU, ChFC
Mailing Address
44 Elmwood Place
City: Athens State: OH Zip Code: 45701-1904
FEC ID number of contributing federal political committee.
Name of Employer: Snider, Fuller & Associates
Occupation: President
Receipt For: Primary General
Other (specify) ▼
Aggregate Year-to-Date ▼ 252.00
Date of Receipt: 06 10 2001
Amount of Each Receipt this Period: 42.00
Payroll Deduction
Transaction ID: R1268458

B.
Full Name (Last, First, Middle Initial)
Mr. Noel C. Spencer, MBA
Mailing Address
3 Valerie Drive
City: Chester State: NY Zip Code: 10918-1428
FEC ID number of contributing federal political committee.
Name of Employer: Spencers of Jamaica, Inc
Occupation:
Receipt For: Primary General
Other (specify) ▼
Aggregate Year-to-Date ▼ 252.00
Date of Receipt: 06 10 2001
Amount of Each Receipt this Period: 42.00
Payroll Deduction
Transaction ID: R1263575

C.
Full Name (Last, First, Middle Initial)
Mr. Angelo T. Sieth
Mailing Address
7821 Massachusetts
City: Merriville State: IN Zip Code: 46410-5531
FEC ID number of contributing federal political committee.
Name of Employer: Angelo T. Sieth Ins. & Finc
Occupation: President
Receipt For: Primary General
Other (specify) ▼
Aggregate Year-to-Date ▼ 300.00
Date of Receipt: 06 10 2001
Amount of Each Receipt this Period: 50.00
Payroll Deduction
Transaction ID: R1266878

SUBTOTAL of Receipts This Page (optional) ..... ▶ **134.00**

TOTAL This Period (last page this line number only) ..... ▶

SCHEDULE A (FEC Form 3X)
ITEMIZED RECEIPTS

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A.
Full Name (Last, First, Middle Initial): Mr. Glenn C. Stocker, CLU,LUTCF,FICF
Mailing Address: 913 Goodlander Circle
City: Selah State: WA Zip Code: 98942-9405
FEC ID number of contributing federal political committee.
Name of Employer: Aid Association for Lutherans
Occupation: District Representative
Receipt For: Primary General
Other (specify) ▼
Aggregate Year-to-Date ▼ 500.00
Date of Receipt: 06 06 2001
Amount of Each Receipt this Period: 500.00
Check
Transaction ID: R1267111

B.
Full Name (Last, First, Middle Initial): Mr. David L. Stratton, CLU, ChFC
Mailing Address: 13115 Beach Cir.
City: Anchorage State: AK Zip Code: 99515-3748
FEC ID number of contributing federal political committee.
Name of Employer: Lincoln Financial Advisors
Occupation: Managing Agent
Receipt For: Primary General
Other (specify) ▼
Aggregate Year-to-Date ▼ 450.00
Date of Receipt: 06 10 2001
Amount of Each Receipt this Period: 75.00
Payroll Deduction
Transaction ID: R1268362

C.
Full Name (Last, First, Middle Initial): Ms. Christi L. Swearingen, LUTCF
Mailing Address: 18818 Jamie Dr.
City: Eagle River State: AK Zip Code: 99577
FEC ID number of contributing federal political committee.
Name of Employer: Insurance Concepts, Ltd.
Occupation: Sales Manager
Receipt For: Primary General
Other (specify) ▼
Aggregate Year-to-Date ▼ 300.00
Date of Receipt: 06 10 2001
Amount of Each Receipt this Period: 50.00
Payroll Deduction
Transaction ID: R1263847

SUBTOTAL of Receipts This Page (optional) ..... ▶ **625.00**

TOTAL This Period (last page this line number only) ..... ▶

SCHEDULE A (FEC Form 3X)
ITEMIZED RECEIPTS

Use separate schedule(s) or each category of the Detailed Summary Page

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A.
Full Name (Last, First, Middle Initial): Mr. Matthew S. Tassey, CLU, LUTCF
Mailing Address: 5 Reggio Ave.
City: Old Orchard Beach State: ME Zip Code: 04064-2709
FEC ID number of contributing federal political committee.
Name of Employer: Burwell & Burwell
Occupation: Sales Manager
Receipt For: Primary General
Other (specify)
Aggregate Year-to-Date: 302.40
Date of Receipt: 06 10 2001
Amount of Each Receipt this Period: 50.40
Payroll Deduction
Transaction ID: R1268940

B.
Full Name (Last, First, Middle Initial): Mr. John Michael Taylor, CLU, ChFC
Mailing Address: 911 Rugate Rd.
City: Columbus State: GA Zip Code: 31904
FEC ID number of contributing federal political committee.
Name of Employer: American General
Occupation: President
Receipt For: Primary General
Other (specify)
Aggregate Year-to-Date: 252.00
Date of Receipt: 06 10 2001
Amount of Each Receipt this Period: 42.00
Payroll Deduction
Transaction ID: R1268890

C.
Full Name (Last, First, Middle Initial): Mr. Robert L. Tedoldi, Sr., CLU, ChFC,
Mailing Address: 9 Pond View Road
City: Bolton State: CT Zip Code: 06043-7556
FEC ID number of contributing federal political committee.
Name of Employer: Allmerica Financial Life
Occupation: Vice President
Receipt For: Primary General
Other (specify)
Aggregate Year-to-Date: 252.00
Date of Receipt: 06 10 2001
Amount of Each Receipt this Period: 42.00
Payroll Deduction
Transaction ID: R1268724

SUBTOTAL of Receipts This Page (optional) ..... ▶ **134.40**

TOTAL This Period (last page this line number only) ..... ▶

SCHEDULE A (FEC Form 3X)
ITEMIZED RECEIPTS

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A.
Full Name (Last, First, Middle Initial): Mr. Brad Tison, CLU, ChFC, CFP
Mailing Address: 3216 Southern Woods Drive
City: Des Moines State: IA Zip Code: 50321
FEC ID number of contributing federal political committee.
Name of Employer: TMG Life Insurance Company
Occupation: Regional Marketing Officer
Receipt For: Primary General
Other (specify) ▼
Aggregate Year-to-Date ▼ 201.60
Date of Receipt: 06 10 2001
Amount of Each Receipt this Period: 50.40
Payroll Deduction
Transaction ID: R1263493

B.
Full Name (Last, First, Middle Initial): Mr. Daniel C. Torney, CLU
Mailing Address: 58 Culloden Park Road
City: San Rafael State: CA Zip Code: 94901-1958
FEC ID number of contributing federal political committee.
Name of Employer: Trademark Capital Services
Occupation:
Receipt For: Primary General
Other (specify) ▼
Aggregate Year-to-Date ▼ 500.00
Date of Receipt: 06 26 2001
Amount of Each Receipt this Period: 500.00
Check
Transaction ID: R1268045

C.
Full Name (Last, First, Middle Initial): Mr. Howard Raymond Utz, LUTCF
Mailing Address: PO Box 480
City: Mars State: PA Zip Code: 16046
FEC ID number of contributing federal political committee.
Name of Employer: Kansas City Life Insurance Company
Occupation:
Receipt For: Primary General
Other (specify) ▼
Aggregate Year-to-Date ▼ 255.00
Date of Receipt: 06 10 2001
Amount of Each Receipt this Period: 42.50
Payroll Deduction
Transaction ID: R1266409

SUBTOTAL of Receipts This Page (optional) ..... ▶ **592.90**

TOTAL This Period (last page this line number only) ..... ▶

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[X] 11a [ ] 11b [ ] 11c [ ] 12 [ ] 13 [ ] 14 [ ] 15 [ ] 16 [ ] 17

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A.
Full Name (Last, First, Middle Initial): Mr. David R. Watson, CLU, ChFC, AEP
Mailing Address: 7 Elm Drive
City: Philadelphia State: PA Zip Code: 19146-1035
FEC ID number of contributing federal political committee.
Name of Employer: PHOENIX Wealth Management
Occupation:
Receipt For: Primary General
Other (specify) ▼
Aggregate Year-to-Date ▼ 252.00
Date of Receipt: 06 10 2001
Amount of Each Receipt this Period: 42.00
Payroll Deduction
Transaction ID: R1265933

B.
Full Name (Last, First, Middle Initial): Mr. Lester E. Westgard
Mailing Address: 2714 26th Ave SW
City: Fargo State: ND Zip Code: 58103-5006
FEC ID number of contributing federal political committee.
Name of Employer: The Principal Financial Group
Occupation:
Receipt For: Primary General
Other (specify) ▼
Aggregate Year-to-Date ▼ 360.00
Date of Receipt: 06 10 2001
Amount of Each Receipt this Period: 60.00
Payroll Deduction
Transaction ID: R1263617

C.
Full Name (Last, First, Middle Initial): Ms. Susan Wier, CFP, LUTCF, Ch
Mailing Address: 8023 South Zikes Rd
City: Bloomington State: IN Zip Code: 47401-9176
FEC ID number of contributing federal political committee.
Name of Employer: Irwin Union Investors Services
Occupation: Vise President
Receipt For: Primary General
Other (specify) ▼
Aggregate Year-to-Date ▼ 252.00
Date of Receipt: 06 10 2001
Amount of Each Receipt this Period: 42.00
Payroll Deduction
Transaction ID: R1264282

SUBTOTAL of Receipts This Page (optional) ..... ▶ 144.00

TOTAL This Period (last page this line number only) ..... ▶

SCHEDULE A (FEC Form 3X)
ITEMIZED RECEIPTS

Use separate schedule(s) or each category of the Detailed Summary Page

FOR LINE NUMBER: (check only one) PAGE 50 / 67

[X] 11a [ ] 11b [ ] 11c [ ] 12 [ ] 13 [ ] 14 [ ] 15 [ ] 16 [ ] 17

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A.
Full Name (Last, First, Middle Initial): Mr. Norman H. Winer, CLU
Mailing Address: 8927 Minnehaha Circle S.
City: St. Louis Park | State: MN | Zip Code: 55426-3732
FEC ID number of contributing federal political committee.
Name of Employer: National Benefits Group, Inc.
Occupation: National Director of Operations
Receipt For: Primary General
Other (specify)
Aggregate Year-to-Date: 500.00
Date of Receipt: 06 21 2001
Amount of Each Receipt this Period: 500.00
Credit Card
Transaction ID: R1267800

B.
Full Name (Last, First, Middle Initial): Mr. Larry J. Winkelhake, CLU, ChFC
Mailing Address: 18600 Longview Ct
City: Brookfield | State: WI | Zip Code: 53045
FEC ID number of contributing federal political committee.
Name of Employer: The Principal Financial Group
Occupation:
Receipt For: Primary General
Other (specify)
Aggregate Year-to-Date: 350.40
Date of Receipt: 06 10 2001
Amount of Each Receipt this Period: 60.00
Payroll Deduction
Transaction ID: R1265915

C.
Full Name (Last, First, Middle Initial): Mr. Thomas J. Wolff, CLU, ChFC
Mailing Address: 10738 Spicewood Trail
City: Boynton Beach | State: FL | Zip Code: 33436-5056
FEC ID number of contributing federal political committee.
Name of Employer: Wolff-Zackin & Assoc.,
Occupation:
Receipt For: Primary General
Other (specify)
Aggregate Year-to-Date: 500.00
Date of Receipt: 06 22 2001
Amount of Each Receipt this Period: 500.00
Check
Transaction ID: R1267912

SUBTOTAL of Receipts This Page (optional) ..... ▶ **1060.00**

TOTAL This Period (last page this line number only) ..... ▶

SCHEDULE A (FEC Form 3X)
ITEMIZED RECEIPTS

Use separate schedule(s) or each category of the Detailed Summary Page

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A.
Full Name (Last, First, Middle Initial): Mr. Alan R. Zalewski, CLU, ChFC, LUT
Mailing Address: 6908 North 27th Street
City: Tacoma State: WA Zip Code: 98407-1002
FEC ID number of contributing federal political committee.
Name of Employer: Burnley Wilson Associates
Occupation: President
Receipt For: Primary General
Other (specify) ▼
Aggregate Year-to-Date ▼ 252.00
Date of Receipt: 06 10 2001
Amount of Each Receipt this Period: 42.00
Payroll Deduction
Transaction ID: R1264322

B.
Full Name (Last, First, Middle Initial): Mr. Theodore J. Zouzounis, CLU
Mailing Address: 3332 Las Huertas Rd.
City: Lafayette State: CA Zip Code: 94549-5109
FEC ID number of contributing federal political committee.
Name of Employer: D/A Financial Group of Calif.
Occupation: Partner
Receipt For: Primary General
Other (specify) ▼
Aggregate Year-to-Date ▼ 210.00
Date of Receipt: 06 10 2001
Amount of Each Receipt this Period: 35.00
Payroll Deduction
Transaction ID: R1265898

C.

SUBTOTAL of Receipts This Page (optional) ..... ▶ **77.00**

TOTAL This Period (last page this line number only) ..... ▶ **19050.95**

SCHEDULE B (FEC Form 3X)
ITEMIZED DISBURSEMENTS

Use separate schedule(s) for each category of the Detailed Summary Page

FOR LINE NUMBER: (check only one)

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A.
Full Name (Last, First, Middle Initial)
NAIFA

Mailing Address
2901 Telestar Court

City: Falls Church
State: VA
Zip Code: 22042

Purpose of Disbursement
Payroll, Benefits, copier, postage,telep

Candidate Name

Category/Type

Office Sought: House / Senate / President
State: District:

Disbursement For: Primary / General / X Other (specify)

Date of Disbursement
06 30 2001

Amount of Each Disbursement this Period
16474.22

Payroll, Benefits, copier, postage,telephone,

Transaction ID: D6368

B.
Full Name (Last, First, Middle Initial)
First Union Bank

Mailing Address
One First Union Center

City: Charlotte
State: NC
Zip Code: 28288-1164

Purpose of Disbursement
Bank Charges

Candidate Name

Category/Type

Office Sought: House / Senate / President
State: District:

Disbursement For: Primary / General / Other (specify)

Date of Disbursement
06 30 2001

Amount of Each Disbursement this Period
1432.07

Bank Charges

Transaction ID: D6369

C.

SUBTOTAL of Disbursements This Page (optional) ..... ▶ **17906.29**

TOTAL This Period (last page this line number only) ..... ▶ **17906.29**

SCHEDULE B (FEC Form 3X)
ITEMIZED DISBURSEMENTS

Use separate schedule(s) for each category of the Detailed Summary Page

FOR LINE NUMBER: (check only one)
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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A.
Full Name (Last, First, Middle Initial)
National Republican Congressional Committee

Mailing Address
320 First Street SE
City: Washington
State: DC
Zip Code: 20003

Purpose of Disbursement
Contribution: National Republican Congr

Candidate Name
National Republican Congr (-R)

Category/Type

Office Sought: House / Senate / President
State: District:

Disbursement For: Primary / General / X Other (specify)

Date of Disbursement
06 04 2001

Amount of Each Disbursement this Period
5000.00

Contribution: National Republican Congr (pa

Transaction ID: D63D6

B.
Full Name (Last, First, Middle Initial)
Team Emerson

Mailing Address
PO Box 822
City: Cape Girardeau
State: MO
Zip Code: 63701

Purpose of Disbursement
Contribution: Jo Ann Emerson (MO-8-R-US

Candidate Name
Jo Ann Emerson (MO-8-R)

Category/Type

Office Sought: X House / Senate / President
State: MO District: 8

Disbursement For: X Primary / General / Other (specify)

Date of Disbursement
06 04 2001

Amount of Each Disbursement this Period
1000.00

Contribution: Jo Ann Emerson (MO-8-R-US H

Transaction ID: D63D7

C.
Full Name (Last, First, Middle Initial)
Keller For Congress

Mailing Address
PO Box 1453
City: Orlando
State: FL
Zip Code: 32802

Purpose of Disbursement
Contribution: Ric Keller (FL-8-R-US Hous

Candidate Name
Ric Keller (FL-8-R)

Category/Type

Office Sought: X House / Senate / President
State: FL District: 8

Disbursement For: X Primary / General / Other (specify)

Date of Disbursement
06 04 2001

Amount of Each Disbursement this Period
1000.00

Contribution: Ric Keller (FL-8-R-US House)

Transaction ID: D63D8

SUBTOTAL of Disbursements This Page (optional) ..... ▶ **7000.00**

TOTAL This Period (last page this line number only) ..... ▶

SCHEDULE B (FEC Form 3X)
ITEMIZED DISBURSEMENTS

Use separate schedule(s) for each category of the Detailed Summary Page

FOR LINE NUMBER: (check only one)
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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A.
Full Name (Last, First, Middle Initial)
Grucci for Congress

Mailing Address
c/o Frank J. Faber 373 Route 111
City: Smithtown State: NY Zip Code: 11787

Purpose of Disbursement
Contribution: Felix J. Grucci, Jr. (NY-1

Candidate Name
Felix J. Grucci, Jr. (NY-1-R)

Category/Type

Office Sought: X House / Senate / President
State: NY District: 1

Disbursement For: X Primary / General / Other (specify)

Date of Disbursement: 06 04 2001

Amount of Each Disbursement this Period: 1000.00

Contribution: Felix J. Grucci, Jr. (NY-1-R-US

Transaction ID: D6309

B.
Full Name (Last, First, Middle Initial)
Bachus for Congress

Mailing Address
P O Box 59444
City: Birmingham State: AL Zip Code: 35259

Purpose of Disbursement
Contribution: Spencer T. Bachus, III (AL

Candidate Name
Spencer T. Bachus, III (AL-6-R)

Category/Type

Office Sought: X House / Senate / President
State: AL District: 6

Disbursement For: X Primary / General / Other (specify)

Date of Disbursement: 06 04 2001

Amount of Each Disbursement this Period: 4000.00

Contribution: Spencer T. Bachus, III (AL-6-R-

Transaction ID: D6311

C.
Full Name (Last, First, Middle Initial)
Wicker For Congress

Mailing Address
PO Box 874
City: Tupelo State: MS Zip Code: 38802

Purpose of Disbursement
Contribution: Roger F. Wicker (MS-1-R-US

Candidate Name
Roger F. Wicker (MS-1-R)

Category/Type

Office Sought: X House / Senate / President
State: MS District: 1

Disbursement For: X Primary / General / Other (specify)

Date of Disbursement: 06 04 2001

Amount of Each Disbursement this Period: 1000.00

Contribution: Roger F. Wicker (MS-1-R-US H

Transaction ID: D6312

SUBTOTAL of Disbursements This Page (optional) ..... ▶ **6000.00**

TOTAL This Period (last page this line number only) ..... ▶

SCHEDULE B (FEC Form 3X)
ITEMIZED DISBURSEMENTS

Use separate schedule(s) for each category of the Detailed Summary Page

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A.
Full Name (Last, First, Middle Initial)
Richard E. Neal For Congress

Mailing Address
76 Magnolia Terrace #718
City: Springfield State: MA Zip Code: 01109

Purpose of Disbursement
Contribution: Richard E. Neal (MA-2-D-US

Candidate Name
Richard E. Neal (MA-2-D)

Category/Type

Office Sought: X House / Senate / President
State: MA District: 2

Disbursement For: X Primary / General / Other (specify)

Date of Disbursement: 06 05 2001

Amount of Each Disbursement this Period: 2000.00

Contribution: Richard E. Neal (MA-2-D-US H

Transaction ID: D6313

B.
Full Name (Last, First, Middle Initial)
Don Sherwood for Congress

Mailing Address
C/O Taylor Packing Co PO Box 188
City: Wyalusing State: PA Zip Code: 18853

Purpose of Disbursement
Contribution: Don Sherwood (PA-10-R-US H

Candidate Name
Don Sherwood (PA-10-R)

Category/Type

Office Sought: X House / Senate / President
State: PA District: 10

Disbursement For: X Primary / General / Other (specify)

Date of Disbursement: 06 05 2001

Amount of Each Disbursement this Period: 1000.00

Contribution: Don Sherwood (PA-10-R-US H

Transaction ID: D6314

C.
Full Name (Last, First, Middle Initial)
Friends of Jerry Kleczka

Mailing Address
3150A S 12th St
City: Milwaukee State: WI Zip Code: 53215

Purpose of Disbursement
Contribution: Jerry D. Kleczka (WI-4-D-U

Candidate Name
Jerry D. Kleczka (WI-4-D)

Category/Type

Office Sought: X House / Senate / President
State: WI District: 4

Disbursement For: X Primary / General / Other (specify)

Date of Disbursement: 06 05 2001

Amount of Each Disbursement this Period: 1000.00

Contribution: Jerry D. Kleczka (WI-4-D-US H

Transaction ID: D6315

SUBTOTAL of Disbursements This Page (optional) ..... ▶ **4000.00**

TOTAL This Period (last page this line number only) ..... ▶

SCHEDULE B (FEC Form 3X)
ITEMIZED DISBURSEMENTS

Use separate schedule(s) for each category of the Detailed Summary Page

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A.
Full Name (Last, First, Middle Initial)
Baker for Congress Committee

Mailing Address
Post Office Box 1694
City: Baton Rouge State: LA Zip Code: 70821

Purpose of Disbursement
Contribution: Richard H. Baker (LA-6-R-U

Candidate Name
Richard H. Baker (LA-6-R)

Category/Type

Office Sought: X House / Senate / President
State: LA District: 6

Disbursement For: X Primary / General / Other (specify)

Date of Disbursement
06 06 2001

Amount of Each Disbursement this Period
1000.00

Contribution: Richard H. Baker (LA-6-R-US H

Transaction ID: D6316

B.
Full Name (Last, First, Middle Initial)
Rangel for Congress Committee

Mailing Address
850 7th Avenue #701
City: New York State: NY Zip Code: 10019

Purpose of Disbursement
Contribution: Charles B. Rangel (NY-15-D

Candidate Name
Charles B. Rangel (NY-15-D)

Category/Type

Office Sought: X House / Senate / President
State: NY District: 15

Disbursement For: X Primary / General / Other (specify)

Date of Disbursement
06 07 2001

Amount of Each Disbursement this Period
2000.00

Contribution: Charles B. Rangel (NY-15-D-US

Transaction ID: D6317

C.
Full Name (Last, First, Middle Initial)
Mike Crapo for US Senate

Mailing Address
PO Box 1948
City: Boise State: ID Zip Code: 83701

Purpose of Disbursement
Contribution: Michael D. Crapo (ID-R-US

Candidate Name
Michael D. Crapo (ID-R)

Category/Type

Office Sought: House / X Senate / President
State: ID District: 0

Disbursement For: X Primary / General / Other (specify)

Date of Disbursement
06 15 2001

Amount of Each Disbursement this Period
1000.00

Contribution: Michael D. Crapo (ID-R-US Hou

Transaction ID: D6318

SUBTOTAL of Disbursements This Page (optional) ..... ▶ **4000.00**

TOTAL This Period (last page this line number only) ..... ▶

SCHEDULE B (FEC Form 3X)
ITEMIZED DISBURSEMENTS

Use separate schedule(s) for each category of the Detailed Summary Page

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☐ 26 ☐ 27 ☐ 28a ☐ 28b ☐ 28c ☐ 29

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A.
Full Name (Last, First, Middle Initial)
Nelson 2000

Mailing Address
10050 Regency Circle Suite 100 Suite B
City: Omaha State: NE Zip Code: 68114

Purpose of Disbursement
Contribution: Ben Nelson (NE-D-US Senate

Candidate Name
Ben Nelson (NE-D)

Category/Type

Office Sought: House / X Senate / President
State: NE District: 0

Disbursement For: X Primary / General / Other (specify)

Date of Disbursement
06 15 2001

Amount of Each Disbursement this Period
2000.00

Contribution: Ben Nelson (NE-D-US Senate)

Transaction ID: D6319

B.
Full Name (Last, First, Middle Initial)
Democratic National Committee

Mailing Address
430 South Capitol Street, SE
City: Washington State: DC Zip Code: 20003

Purpose of Disbursement
Contribution: Democratic National Commit

Candidate Name
Democratic National Committee (-D)

Category/Type

Office Sought: House / Senate / President
State: District:

Disbursement For: Primary / General / X Other (specify)

Date of Disbursement
06 15 2001

Amount of Each Disbursement this Period
5000.00

Contribution: Democratic National Committe

Transaction ID: D6321

C.
Full Name (Last, First, Middle Initial)
Hulshof for Congress

Mailing Address
PO Box 1621
City: Columbia State: MO Zip Code: 65205

Purpose of Disbursement
Contribution: Kenny Hulshof (MO-9-R-US H

Candidate Name
Kenny Hulshof (MO-9-R)

Category/Type

Office Sought: X House / Senate / President
State: MO District: 9

Disbursement For: X Primary / General / Other (specify)

Date of Disbursement
06 15 2001

Amount of Each Disbursement this Period
1000.00

Contribution: Kenny Hulshof (MO-9-R-US Ho

Transaction ID: D6322

SUBTOTAL of Disbursements This Page (optional) ..... ▶ **8000.00**

TOTAL This Period (last page this line number only) ..... ▶

SCHEDULE B (FEC Form 3X)
ITEMIZED DISBURSEMENTS

Use separate schedule(s) for each category of the Detailed Summary Page

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☐ 26 ☐ 27 ☐ 28a ☐ 28b ☐ 28c ☐ 29

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A.
Full Name (Last, First, Middle Initial): The Reed Committee
Mailing Address: PO Box 8628
City: Cranston State: RI Zip Code: 02920
Purpose of Disbursement: Contribution: Jack F. Reed (RI-D-US Sena
Candidate Name: Jack F. Reed (RI-D)
Category/Type
Office Sought: House / X Senate / President
State: RI District: 0
Disbursement For: X Primary / General / Other (specify)
Date of Disbursement: 06 15 2001
Amount of Each Disbursement this Period: 1000.00
Contribution: Jack F. Reed (RI-D-US Senate)
Transaction ID: D6323

B.
Full Name (Last, First, Middle Initial): Tom DeLay for Congress
Mailing Address: 10707 Corporate Drive/Suite 130
City: Stafford State: TX Zip Code: 77477
Purpose of Disbursement: Contribution: Tom DeLay (TX-22-R-US Hous
Candidate Name: Tom DeLay (TX-22-R)
Category/Type
Office Sought: X House / Senate / President
State: TX District: 22
Disbursement For: X Primary / General / Other (specify)
Date of Disbursement: 06 15 2001
Amount of Each Disbursement this Period: 2500.00
Contribution: Tom DeLay (TX-22-R-US Hous
Transaction ID: D6324

C.
Full Name (Last, First, Middle Initial): Earl Pomeroy for Congress
Mailing Address: Post Office Box 746
City: Bismarck State: ND Zip Code: 58502
Purpose of Disbursement: Contribution: Earl Pomeroy (ND-1-D-US Ho
Candidate Name: Earl Pomeroy (ND-1-D)
Category/Type
Office Sought: X House / Senate / President
State: ND District: 1
Disbursement For: X Primary / General / Other (specify)
Date of Disbursement: 06 15 2001
Amount of Each Disbursement this Period: 3000.00
Contribution: Earl Pomeroy (ND-1-D-US Hou
Transaction ID: D6326

SUBTOTAL of Disbursements This Page (optional) ..... ▶ **6500.00**

TOTAL This Period (last page this line number only) ..... ▶

SCHEDULE B (FEC Form 3X)
ITEMIZED DISBURSEMENTS

Use separate schedule(s) for each category of the Detailed Summary Page

FOR LINE NUMBER: (check only one)
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☐ 26 ☐ 27 ☐ 28a ☐ 28b ☐ 28c ☐ 29

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A.
Full Name (Last, First, Middle Initial)
Albert Wynn for Congress

Mailing Address
PO Box 5232
City: Capitol Heights State: MD Zip Code: 20791

Purpose of Disbursement
Contribution: Albert Russell Wynn (MD-4-

Candidate Name
Albert Russell Wynn (MD-4-D)

Category/Type

Office Sought: X House / Senate / President
State: MD District: 4

Disbursement For: X Primary / General / Other (specify)

Date of Disbursement: 06 15 2001

Amount of Each Disbursement this Period: 500.00

Contribution: Albert Russell Wynn (MD-4-D-U

Transaction ID: D6327

B.
Full Name (Last, First, Middle Initial)
Friends of Bud Cramer

Mailing Address
Pob Box 2621
City: Huntsville State: AL Zip Code: 35801

Purpose of Disbursement
Contribution: Bud Cramer, Jr. (AL-5-D-US

Candidate Name
Bud Cramer, Jr. (AL-5-D)

Category/Type

Office Sought: X House / Senate / President
State: AL District: 5

Disbursement For: X Primary / General / Other (specify)

Date of Disbursement: 06 18 2001

Amount of Each Disbursement this Period: 1000.00

Contribution: Bud Cramer, Jr. (AL-5-D-US Ho

Transaction ID: D6328

C.
Full Name (Last, First, Middle Initial)
Hulshof for Congress

Mailing Address
PO Box 1621
City: Columbia State: MO Zip Code: 65205

Purpose of Disbursement
Contribution: Kenny Hulshof (MO-9-R-US H

Candidate Name
Kenny Hulshof (MO-9-R)

Category/Type

Office Sought: X House / Senate / President
State: MO District: 9

Disbursement For: X Primary / General / Other (specify)

Date of Disbursement: 06 18 2001

Amount of Each Disbursement this Period: 1000.00

Contribution: Kenny Hulshof (MO-9-R-US Ho

Transaction ID: D6329

SUBTOTAL of Disbursements This Page (optional) ..... ▶ **2500.00**

TOTAL This Period (last page this line number only) ..... ▶

SCHEDULE B (FEC Form 3X)
ITEMIZED DISBURSEMENTS

Use separate schedule(s) for each category of the Detailed Summary Page

FOR LINE NUMBER: (check only one)
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☐ 26 ☐ 27 ☐ 28a ☐ 28b ☐ 28c ☐ 29

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A.
Full Name (Last, First, Middle Initial)
Friends of Max Baucus

Mailing Address
Box 6268
City: Bozeman State: MT Zip Code: 59715

Purpose of Disbursement
Returned Check #9512 dated 02/26/2001 fo

Candidate Name
Max Baucus (MT-D)

Category/Type

Office Sought: House / X Senate / President
State: MT District: 0

Disbursement For: Primary / X General / Other (specify)

Date of Disbursement
06 18 2001

Amount of Each Disbursement this Period
-2000.00

Returned Check #9512 dated 02/26/2001 for

Transaction ID: D6330

B.
Full Name (Last, First, Middle Initial)
Friends of Max Baucus

Mailing Address
Box 6268
City: Bozeman State: MT Zip Code: 59715

Purpose of Disbursement
Returned Check #9519 dated 03/01/2001 fo

Candidate Name
Max Baucus (MT-D)

Category/Type

Office Sought: House / X Senate / President
State: MT District: 0

Disbursement For: Primary / X General / Other (specify)

Date of Disbursement
06 18 2001

Amount of Each Disbursement this Period
-500.00

Returned Check #9519 dated 03/01/2001 for

Transaction ID: D6331

C.
Full Name (Last, First, Middle Initial)
Friends of John Boehner

Mailing Address
7908-I Cincinnati Dayton Road
City: West Chester State: OH Zip Code: 45069

Purpose of Disbursement
Contribution: John A. Boehner (OH-8-R-US

Candidate Name
John A. Boehner (OH-8-R)

Category/Type

Office Sought: X House / Senate / President
State: OH District: 8

Disbursement For: X Primary / General / Other (specify)

Date of Disbursement
06 19 2001

Amount of Each Disbursement this Period
1000.00

Contribution: John A. Boehner (OH-8-R-US H

Transaction ID: D6338

SUBTOTAL of Disbursements This Page (optional) ..... ▶ **-1500.00**

TOTAL This Period (last page this line number only) ..... ▶

SCHEDULE B (FEC Form 3X)
ITEMIZED DISBURSEMENTS

Use separate schedule(s) for each category of the Detailed Summary Page

FOR LINE NUMBER: (check only one)
☐ 21b ☐ 22 ☒ 23 ☐ 24 ☐ 25
☐ 26 ☐ 27 ☐ 28a ☐ 28b ☐ 28c ☐ 29

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A.
Full Name (Last, First, Middle Initial): Phelps for Congress
Mailing Address: 225 Jacob Rd
City: Eldorado | State: IL | Zip Code: 62930
Purpose of Disbursement: Contribution: David D. Phelps (IL-19-D-U
Candidate Name: David D. Phelps (IL-19-D)
Category/Type
Office Sought: X House / Senate / President
State: IL District: 19
Disbursement For: X Primary / General / Other (specify)
Date of Disbursement: 06 19 2001
Amount of Each Disbursement this Period: 500.00
Contribution: David D. Phelps (IL-19-D-US H
Transaction ID: D6339

B.
Full Name (Last, First, Middle Initial): Crane For Congress
Mailing Address: 1450 S. New Wilke Road, #101
City: Arlington Hgts | State: IL | Zip Code: 60005
Purpose of Disbursement: Contribution: Philip M. Crane (IL-8-R-US
Candidate Name: Philip M. Crane (IL-8-R)
Category/Type
Office Sought: X House / Senate / President
State: IL District: 8
Disbursement For: X Primary / General / Other (specify)
Date of Disbursement: 06 21 2001
Amount of Each Disbursement this Period: 1000.00
Contribution: Philip M. Crane (IL-8-R-US Hou
Transaction ID: D6340

C.
Full Name (Last, First, Middle Initial): Friends of Senator Carl Levin
Mailing Address: P O Box 1857
City: Detroit | State: MI | Zip Code: 48231
Purpose of Disbursement: Contribution: Carl Levin (MI-D-US Senate
Candidate Name: Carl Levin (MI-D)
Category/Type
Office Sought: House / X Senate / President
State: MI District: 0
Disbursement For: X Primary / General / Other (specify)
Date of Disbursement: 06 21 2001
Amount of Each Disbursement this Period: 1000.00
Contribution: Carl Levin (MI-D-US Senate)
Transaction ID: D6341

SUBTOTAL of Disbursements This Page (optional) ..... ▶ **2500.00**

TOTAL This Period (last page this line number only) ..... ▶

SCHEDULE B (FEC Form 3X)
ITEMIZED DISBURSEMENTS

Use separate schedule(s) for each category of the Detailed Summary Page

FOR LINE NUMBER: (check only one)
☐ 21b ☐ 22 ☒ 23 ☐ 24 ☐ 25
☐ 26 ☐ 27 ☐ 28a ☐ 28b ☐ 28c ☐ 29

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A.
Full Name (Last, First, Middle Initial)
Brady for Congress

Mailing Address
PO Box 8277
City: Woodlands State: TX Zip Code: 77387

Purpose of Disbursement
Contribution: Kevin Brady (TX-8-R-US Hou

Candidate Name
Kevin Brady (TX-8-R)

Category/Type

Office Sought: X House / Senate / President
State: TX District: 8

Disbursement For: X Primary / General / Other (specify)

Date of Disbursement: 06 21 2001

Amount of Each Disbursement this Period: 4000.00

Contribution: Kevin Brady (TX-8-R-US House

Transaction ID: D6342

B.
Full Name (Last, First, Middle Initial)
Reynolds for Congress

Mailing Address
171 Sully's Trail
City: Pittsford State: NY Zip Code: 14534

Purpose of Disbursement
Contribution: Thomas M. Reynolds (NY-27-

Candidate Name
Thomas M. Reynolds (NY-27-R)

Category/Type

Office Sought: X House / Senate / President
State: NY District: 27

Disbursement For: X Primary / General / Other (specify)

Date of Disbursement: 06 21 2001

Amount of Each Disbursement this Period: 1000.00

Contribution: Thomas M. Reynolds (NY-27-R

Transaction ID: D6343

C.
Full Name (Last, First, Middle Initial)
Oxley for Congress Committee

Mailing Address
Box 1996
City: Findlay State: OH Zip Code: 45839

Purpose of Disbursement
Contribution: Michael G. Oxley (OH-4-R-U

Candidate Name
Michael G. Oxley (OH-4-R)

Category/Type

Office Sought: X House / Senate / President
State: OH District: 4

Disbursement For: X Primary / General / Other (specify)

Date of Disbursement: 06 21 2001

Amount of Each Disbursement this Period: 3000.00

Contribution: Michael G. Oxley (OH-4-R-US H

Transaction ID: D6344

SUBTOTAL of Disbursements This Page (optional) ..... ▶ **8000.00**

TOTAL This Period (last page this line number only) ..... ▶

SCHEDULE B (FEC Form 3X)
ITEMIZED DISBURSEMENTS

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A.
Full Name (Last, First, Middle Initial)
Graves for Congress

Mailing Address
110 South 10th Street

City: Tarkio | State: MO | Zip Code: 64491

Purpose of Disbursement
Contribution: Sam Graves (MO-6-R-US Hous

Candidate Name
Sam Graves (MO-6-R)

Category/Type

Office Sought: X House / Senate / President
State: MO District: 6

Disbursement For: X Primary / General / Other (specify)

Date of Disbursement: 06 / 21 / 2001

Amount of Each Disbursement this Period: 1000.00

Contribution: Sam Graves (MO-6-R-US Hous

Transaction ID: D6345

B.
Full Name (Last, First, Middle Initial)
Bonior for Congress

Mailing Address
3270 Grandview Ct

City: Shelby Twp | State: MI | Zip Code: 48316

Purpose of Disbursement
Contribution: David E. Bonior (MI-10-D-U

Candidate Name
David E. Bonior (MI-10-D)

Category/Type

Office Sought: X House / Senate / President
State: MI District: 10

Disbursement For: X Primary / General / Other (specify)

Date of Disbursement: 06 / 21 / 2001

Amount of Each Disbursement this Period: 2000.00

Contribution: David E. Bonior (MI-10-D-US H

Transaction ID: D6346

C.
Full Name (Last, First, Middle Initial)
Crane For Congress

Mailing Address
1450 S. New Wilke Road, #101

City: Arlington Hgts | State: IL | Zip Code: 60005

Purpose of Disbursement
Contribution: Philip M. Crane (IL-8-R-US

Candidate Name
Philip M. Crane (IL-8-R)

Category/Type

Office Sought: X House / Senate / President
State: IL District: 8

Disbursement For: X Primary / General / Other (specify)

Date of Disbursement: 06 / 21 / 2001

Amount of Each Disbursement this Period: 2000.00

Contribution: Philip M. Crane (IL-8-R-US Hou

Transaction ID: D6347

SUBTOTAL of Disbursements This Page (optional) ..... ▶ **5000.00**

TOTAL This Period (last page this line number only) ..... ▶

SCHEDULE B (FEC Form 3X)
ITEMIZED DISBURSEMENTS

Use separate schedule(s) for each category of the Detailed Summary Page

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A.
Full Name (Last, First, Middle Initial)
Martin Frost Campaign Comm.

Mailing Address
400 S Zang #1414
City: Dallas State: TX Zip Code: 75209

Purpose of Disbursement
Contribution: Martin Frost (TX-24-D-US H

Candidate Name
Martin Frost (TX-24-D)

Category/Type

Office Sought: X House / Senate / President
State: TX District: 24

Disbursement For: X Primary / General / Other (specify)

Date of Disbursement
06 26 2001

Amount of Each Disbursement this Period
2000.00

Contribution: Martin Frost (TX-24-D-US Hous

Transaction ID: D6348

B.
Full Name (Last, First, Middle Initial)
Peter Deutsch for Congress

Mailing Address
PO Box 817689 Unit B11
City: Hollywood State: FL Zip Code: 33081

Purpose of Disbursement
Contribution: Peter Deutsch (FL-20-D-US

Candidate Name
Peter Deutsch (FL-20-D)

Category/Type

Office Sought: X House / Senate / President
State: FL District: 20

Disbursement For: X Primary / General / Other (specify)

Date of Disbursement
06 27 2001

Amount of Each Disbursement this Period
1000.00

Contribution: Peter Deutsch (FL-20-D-US Ho

Transaction ID: D6349

C.
Full Name (Last, First, Middle Initial)
McInnis For Congress

Mailing Address
PO Box 3157
City: Grand Junction State: CO Zip Code: 81502

Purpose of Disbursement
Contribution: Scott McInnis (CO-3-R-US H

Candidate Name
Scott McInnis (CO-3-R)

Category/Type

Office Sought: X House / Senate / President
State: CO District: 3

Disbursement For: X Primary / General / Other (specify)

Date of Disbursement
06 27 2001

Amount of Each Disbursement this Period
4000.00

Contribution: Scott McInnis (CO-3-R-US Hou

Transaction ID: D6350

SUBTOTAL of Disbursements This Page (optional) ..... ▶ **7000.00**

TOTAL This Period (last page this line number only) ..... ▶

SCHEDULE B (FEC Form 3X)
ITEMIZED DISBURSEMENTS

Use separate schedule(s) for each category of the Detailed Summary Page

FOR LINE NUMBER: (check only one)

☐ 21b	☐ 22	☒ 23	☐ 24	☐ 25	
☐ 26	☐ 27	☐ 28a	☐ 28b	☐ 28c	☐ 29

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A.

Full Name (Last, First, Middle Initial)
Anne Northup for Congress

Mailing Address
PO Box 7313

City: Louisville
State: KY
Zip Code: 40257

Purpose of Disbursement
Contribution: Anne Meagher Northup (KY-3

Candidate Name
Anne Meagher Northup (KY-3-R)

Category/Type

Office Sought: X House / Senate / President
State: KY District: 3

Disbursement For: X Primary / General / Other (specify)

Date of Disbursement
06 27 2001

Amount of Each Disbursement this Period
2000.00

Contribution: Anne Meagher Northup (KY-3-R

Transaction ID: D6351

B.

C.

SUBTOTAL of Disbursements This Page (optional) ..... ▶	**2000.00**
TOTAL This Period (last page this line number only) ..... ▶	**61000.00**

SCHEDULE B (FEC Form 3X)
ITEMIZED DISBURSEMENTS

Use separate schedule(s) for each category of the Detailed Summary Page

FOR LINE NUMBER: (check only one)
☐ 21b ☐ 22 ☐ 23 ☐ 24 ☐ 25
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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A.
Full Name (Last, First, Middle Initial)
Keith May

Mailing Address
5847 TIMBERLAND COURT
City: FETCHBURG State: WI Zip Code: 53711

Purpose of Disbursement
Refund to Individual

Candidate Name

Category/Type

Office Sought: House / Senate / President
State: District:

Disbursement For: Primary / General / X Other (specify)

Date of Disbursement: 06 04 2001

Amount of Each Disbursement this Period: 85.00

Refund to Individual

Transaction ID: D63D4

B.
Full Name (Last, First, Middle Initial)
Charles Prothro

Mailing Address
2028 Avondale
City: Wichita Falls State: TX Zip Code: 76308

Purpose of Disbursement
Refund to Individual

Candidate Name

Category/Type

Office Sought: House / Senate / President
State: District:

Disbursement For: Primary / General / X Other (specify)

Date of Disbursement: 06 04 2001

Amount of Each Disbursement this Period: 1000.00

Refund to Individual

Transaction ID: D63D5

C.
Full Name (Last, First, Middle Initial)
William Mulder

Mailing Address
10821 S. Irvington Ave
City: Tulsa State: OK Zip Code: 74137-7299

Purpose of Disbursement
Refund to Individual

Candidate Name

Category/Type

Office Sought: House / Senate / President
State: District:

Disbursement For: Primary / General / X Other (specify)

Date of Disbursement: 06 19 2001

Amount of Each Disbursement this Period: 60.00

Refund to Individual

Transaction ID: D8337

SUBTOTAL of Disbursements This Page (optional) ..... ▶ **1145.00**

TOTAL This Period (last page this line number only) ..... ▶ **1145.00**

SCHEDULE D

DEBTS AND OBLIGATIONS

Excluding Loans

(Use separate schedule(s) for each numbered line)

FOR LINE NUMBER: (check only one)

- [ ] 9
- [X] 10

NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Committee

A Full Name (Last, First, Middle Initial) of Debtor or Creditor

National Association of Insurance and Financial Advisors Political Action Committee

Mailing Address

2901 Telstar Court

City State ZIP Code

Falls Church VA 22042-1205

Nature of Debt (Purpose):

Equipment rental

Outstanding Balance Beginning This Period

14837.72

Transaction ID: DD1234

Amount Incurred This Period	Payment This Period	Outstanding Balance at Close of This Period
9132.52	16474.22	7596.02

B

C

1) **SUBTOTALS** This Period This Page (optional)	▶	**7596.02**
2) **TOTALS** This Period (last page this line number only)	▶	**7596.02**
3) **TOTALS OUTSTANDING LOANS** from Schedule C (last page only)	▶	
4) **ADD 2)** and **3)** and carry forward to appropriate line of Summary Page (last page only)	▶	