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CINERGY

July 28, 1995

Federal Election Commission
999 East Street, NW
Washington, D.C. 20463

Dear Sir or Madam:

We are enclosing one copy of FEC Form 1, Statement of Organization and FEC Form 1M, Notification of Multi-Candidate Status for the CINergy Corp., Political Action Committee. If you have any questions, please call me at (513) 287-2375.

Very truly yours,



E. W. Pierce
CINergy Corp./PAC Assistant Treasurer

EWP:ple

Enclosure

C: C.M. Foley
J.L. Stowell
J.R. Pope

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