11/19/2001 13 : 26

FEC FORM 3X

REPORT OF RECEIPTS AND DISBURSEMENTS

For Other Than An Authorized Committee

Office Use Only

1. NAME OF COMMITTEE (in full) — **USE FEC MAILING LABEL OR TYPE OR PRINT** ▼ — Example: If typing, type over the lines

National Association of Insurance and Financial Advisors Political Action Committee

ADDRESS (number and street) ▼ 2901 Telestar Court

Check if different than previously reported. (ACC)

Falls Church | VA | 22042 – 1205

CITY ▲ STATE ▲ ZIPCODE ▲

2. **FEC IDENTIFICATION NUMBER** ▼ C00005249

3. IS THIS REPORT NEW (N) **OR** X AMENDED (A)

4. TYPE OF REPORT (Choose One)

(a) Quarterly Reports:

April 15 Quarterly Report(Q1)

July 15 Quarterly Report(Q2)

October 15 Quarterly Report(Q3)

January 31 Quarterly Report(YE)

July 31 Mid-Year Report(Non-election Year Only) (MY)

Termination Report (TER)

(b) Monthly Report Due On:

Feb 20 (M2)	May 20 (M5)	Aug 20 (M8)	Nov 20 (M11) (Non-Election Year Only)
Mar 20 (M3)	Jun 20 (M6)	X Sep 20 (M9)	Dec 20 (M12) (Non-Election Year Only)
Apr 20 (M4)	Jul 20 (M7)	Oct 20 (M10)	Jan 31 (M13)

(c) 12-Day **PRE**-Election Report for the: Primary (12P) General (12G) Runoff (12R) Convention (12C) Special (12S)

Election on in the State of

(d) 30-Day **P**ost -Election Report for the: General (30G) Runoff (30R) Special (30S)

Election on in the State of

5. Covering Period 08 01 2001 through 08 31 2001

I certify that I have examined this Report and to the best of my knowledge and belief it is true, correct and complete.

Type or Print Name of Treasurer Kevin M. Madden

Signature of Treasurer Electronically Filed by Kevin M. Madden Date 09 19 2001

NOTE : Submission of false, erroneous, or incomplete information may subject the person signing this Report to the penalties of 2 U.S.C 437g.

Office Use Only			**FEC FORM 3X** (Revised 1/2001)

SUMMARY PAGE
OF RECEIPTS AND DISBURSEMENTS

FEC **Form 3X** (Revised 1/2001)

Write or Type Committee Name

National Association of Insurance and Financial Advisors Political Action Committee

Report Covering the Period: From: 08 01 2001 To: 08 31 2001

	COLUMN A This Period	COLUMN B Calendar Year-to-Date
6. (a) Cash on Hand January 1 2001		269138.94
(b) Cash on Hand at Begining of Reporting Period	265245.70	
(c) Total Receipts (from Line 19)	64337.63	538028.90
(d) Subtotal (add lines 6(b) and 6(c) for Column A and Lines 6(a) and 6(c) for Column B)	329583.33	807167.84
7. Total Disbursements (from Line 30)	27838.59	505423.10
8. Cash on Hand at Close of Reporting Period (subtract Line 7 from Line 6(d))	301744.74	301744.74
9. Debts and Obligations owed TO the committee (Itemize all on Schedule C and/or Schedule D)	0.00	
10. Debts and Obligations owed BY the committee (Itemize all on Schedule C and/or Schedule D)	14297.90	

X This Committee has qualified as a multicandidate committee. (see FEC FORM 1M)

For further information contact:

Federal Election Commission
999 E street, NW
Washington, DC 20463

Toll Free 800-420-9530
Local 202-694-1100

DETAILED SUMMARY PAGE
OF RECEIPTS

Write or Type Committee Name

National Association of Insurance and Financial Advisors Political Action Committee

Report Covering the Period: From: 08 01 2001 To: 08 31 2001

I. Receipts	COLUMN A Total This Period	COLUMN B Calendar Year-to-Date
11. Contributions (other than loans) From:		
(a) Individuals/Persons Other Than Political Committees		
(i) Itemized (use Schedule A)	13041.85	
(ii) Unitemized	51295.78	
(iii) TOTAL (add Lines 11(a)(i) and (ii) ..... ▶	64337.63	538028.90
(b) Political Party Committees	0.00	0.00
(c) Other Political Committees (such as PACs)	0.00	0.00
(d) Total Contributions (add Lines 11(a)(iii),(b) and (c)) (Carry Totals to Line 32, page 4) ..... ▶	64337.63	538028.90
12. Transfers From Affiliated/Other Party Committees	0.00	0.00
13. All Loans Received	0.00	0.00
14. Loan Repayments Received	0.00	0.00
15. Offsets To Operating Expenditures (Refunds, Rebates, etc.) (Carry Totals to Line 36, page 4)	0.00	0.00
16. Refunds of Contributions Made to Federal candidates and Other Political Committees	0.00	0.00
17. Other Federal Receipts Dividends, Interest, etc.)	0.00	0.00
18. Transfers from Nonfederal Account for Joint Activity	0.00	0.00
19. Total Receipts (add Lines 11(d), 12, 13, 14, 15, 16, 17, and 18) ..... ▶	64337.63	538028.90
20. Total Federal Receipts (subtract Line 16 from Line 19) ..... ▶	64337.63	538028.90

DETAILED SUMMARY PAGE
of Disbursements

FEC Form 3X (Revised 1/2001)

II. DISBURSEMENTS	COLUMN A Total This Period	COLUMN B Calendar Year-to-Date
21. Operating Expenditures:		
(a) Shared Federal/Non-Federal Activity (from Schedule H4)		
(i) Federal Share	0.00	0.00
(ii) Non-Federal Share	0.00	0.00
(b) Other Federal Operating Expenditures	21338.59	208228.10
(c) Total Operating Expenditures (add 21(a)(i), (a)(ii) and (b)) ▶	21338.59	208228.10
22. Transfers to Affiliated/Other Party Committees	0.00	0.00
23. Contributions to Federal Candidates/Committees and Other Political Committees	6500.00	280500.00
24. Independent Expenditure (use Schedule E)	0.00	0.00
25. Coordinated Expenditures Made by Party Committees (2 U.S.C. 441a(d)) (use Schedule F)	0.00	0.00
26. Loan Repayments Made	0.00	0.00
27. Loans Made	0.00	0.00
28. Refunds of Contributions To:		
(a) Individuals/Persons Other Than Political Committees	0.00	1695.00
(b) Political Party Committees	0.00	0.00
(c) Other Political Committees (such as PACs)	0.00	0.00
(d) Total Contribution Refunds (add Lines 28(a), (b), and (c)) ▶	0.00	1695.00
29. Other Disbursements	0.00	15000.00
30. Total Disbursements (add Lines 21(c), 22, 23,24,25,26,27,28(d),and 29) ▶	27838.59	505423.10
31. Total Federal Disbursements (subtract Line 21(a)(ii) from Line 30) ▶	27838.59	505423.10
III. Net Contributions/Operating Expenditures		
32. Total Contributions (other than loans) from Line 11(d), page 3)	64337.63	538028.90
33. Total Contribution Refunds (from Line 28(d))	0.00	1695.00
34. Net Contributions (other than loans) (subtract Line 33 from Line 32)	64337.63	536333.90
35. Total Federal Operating Expenditures (add Line 21(a)(i) and Line 21(b)) ▶	21338.59	208228.10
36. Offsets to Operating Expenditures (from Line 15, page 3)	0.00	0.00
37. Net Operating Expenditures (subtract Line 36 from Line 35) ▶	21338.59	208228.10

SCHEDULE A (FEC Form 3X)
ITEMIZED RECEIPTS

Use separate schedule(s) or each category of the Detailed Summary Page

FOR LINE NUMBER: (check only one) PAGE 5 / 67

[X] 11a [ ] 11b [ ] 11c [ ] 12 [ ] 13 [ ] 14 [ ] 15 [ ] 16 [ ] 17

Any information copied from such Reports and Statements may not be sold or used by any person for the purpose of soliciting contributions or for commercial purposes, other than using the name and address of any political committee to solicit contributions from such committee.

NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A.
Full Name (Last, First, Middle Initial): Mr. Michael J. Ables, LUTCF
Mailing Address: PO Box 2205
City: Avila Beach State: CA Zip Code: 93424
FEC ID number of contributing federal political committee.
Name of Employer: Guardian
Occupation: Agent
Receipt For: Primary General
Other (specify) ▼
Aggregate Year-to-Date ▼ 336.00
Date of Receipt: 08 10 2001
Amount of Each Receipt this Period: 42.00
Payroll Deduction
Transaction ID: R1275702

B.
Full Name (Last, First, Middle Initial): Mr. James M. Allen
Mailing Address: 414 McCall Street
City: Waukesha State: WI Zip Code: 53186-6009
FEC ID number of contributing federal political committee.
Name of Employer: Northwestern Mutual Life
Occupation:
Receipt For: Primary General
Other (specify) ▼
Aggregate Year-to-Date ▼ 240.00
Date of Receipt: 08 10 2001
Amount of Each Receipt this Period: 30.00
Payroll Deduction
Transaction ID: R1274758

C.
Full Name (Last, First, Middle Initial): Mr. Stephen D. Andersen, RHU
Mailing Address: 1621 Dixie Trail
City: Lincoln State: NE Zip Code: 68527-9431
FEC ID number of contributing federal political committee.
Name of Employer: Midlands Financial Benefits
Occupation: Chairman - CEO
Receipt For: Primary General
Other (specify) ▼
Aggregate Year-to-Date ▼ 386.40
Date of Receipt: 08 10 2001
Amount of Each Receipt this Period: 42.00
Payroll Deduction
Transaction ID: R1275351

SUBTOTAL of Receipts This Page (optional) ..... ▶ **114.00**

TOTAL This Period (last page this line number only) ..... ▶

SCHEDULE A (FEC Form 3X)
ITEMIZED RECEIPTS

Use separate schedule(s) or each category of the Detailed Summary Page

FOR LINE NUMBER: (check only one) PAGE 6 / 67

[X] 11a [ ] 11b [ ] 11c [ ] 12 [ ] 13 [ ] 14 [ ] 15 [ ] 16 [ ] 17

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A.
Full Name (Last, First, Middle Initial): Ms. Carol A. Anderson, LUTCF, CFP
Mailing Address: 1310 North 58th St
City: Omaha State: NE Zip Code: 68132-1307
FEC ID number of contributing federal political committee.
Name of Employer: Sharp,Anderson,Arena, Curnes & Assoc
Occupation:
Receipt For: Primary General Other (specify)
Aggregate Year-to-Date: 366.40
Date of Receipt: 08 10 2001
Amount of Each Receipt this Period: 42.00
Payroll Deduction
Transaction ID: R1276488

B.
Full Name (Last, First, Middle Initial): Mr. Robert B. Anderson, CLU
Mailing Address: 1456 Old Boones Creek Road
City: Jonesborough State: TN Zip Code: 37659
FEC ID number of contributing federal political committee.
Name of Employer: Guardian
Occupation: Division Manager
Receipt For: Primary General Other (specify)
Aggregate Year-to-Date: 336.00
Date of Receipt: 08 10 2001
Amount of Each Receipt this Period: 42.00
Payroll Deduction
Transaction ID: R1276483

C.
Full Name (Last, First, Middle Initial): Mr. Russell S. Andrews, CLU, ChFC
Mailing Address: 302 Rugby Road
City: Syracuse State: NY Zip Code: 13203-1443
FEC ID number of contributing federal political committee.
Name of Employer: Sinclair & Andrews, Inc.
Occupation:
Receipt For: Primary General Other (specify)
Aggregate Year-to-Date: 350.00
Date of Receipt: 08 20 2001
Amount of Each Receipt this Period: 100.00
Check
Transaction ID: R1277459

SUBTOTAL of Receipts This Page (optional) ..... ▶ **184.00**

TOTAL This Period (last page this line number only) ..... ▶

SCHEDULE A (FEC Form 3X)
ITEMIZED RECEIPTS

Use separate schedule(s) or each category of the Detailed Summary Page

FOR LINE NUMBER: (check only one) PAGE 7 / 67

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A. Full Name (Last, First, Middle Initial)
Mr. Craig Beachnaw, LIC

Mailing Address
1733 Sagebrush

City: Lansing State: MI Zip Code: 48917

FEC ID number of contributing federal political committee.

Name of Employer: Beachnaw & Company, Inc.
Occupation:

Receipt For: Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼ 412.50

Date of Receipt: 08 10 2001

Amount of Each Receipt this Period: 82.50

Payroll Deduction

Transaction ID: R1276259

B. Full Name (Last, First, Middle Initial)
Mr. Fred R. Bean, CLU

Mailing Address
5208 Crestwood

City: Little Rock State: AR Zip Code: 72207

FEC ID number of contributing federal political committee.

Name of Employer: Bean, Hamilton & Associates
Occupation: President

Receipt For: Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼ 403.20

Date of Receipt: 08 10 2001

Amount of Each Receipt this Period: 50.40

Payroll Deduction

Transaction ID: R1274702

C. Full Name (Last, First, Middle Initial)
Mr. Kent A. Bennett, LUTCF

Mailing Address
RR #3, Box 350-D

City: Muncy State: PA Zip Code: 17756

FEC ID number of contributing federal political committee.

Name of Employer: Kent A. Bennett & Assoc., Inc.
Occupation:

Receipt For: Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼ 462.00

Date of Receipt: 08 10 2001

Amount of Each Receipt this Period: 60.00

Payroll Deduction

Transaction ID: R1276932

SUBTOTAL of Receipts This Page (optional) ..... ▶ **172.90**

TOTAL This Period (last page this line number only) ..... ▶

SCHEDULE A (FEC Form 3X)
ITEMIZED RECEIPTS

Use separate schedule(s) or each category of the Detailed Summary Page

FOR LINE NUMBER: (check only one) PAGE 8 / 67

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A.
Full Name (Last, First, Middle Initial): Mr. Robert A. Berg, CLU, LUTCF
Mailing Address: 1405 Blackberry Lane
City: Stevens Point State: WI Zip Code: 54481-9140
FEC ID number of contributing federal political committee.
Name of Employer: AMERITAS/Planning Concepts Inc.
Occupation: Sales Representative
Receipt For: Primary General
Other (specify) ▼
Aggregate Year-to-Date ▼ 201.60
Date of Receipt: 08 10 2001
Amount of Each Receipt this Period: 25.20
Payroll Deduction
Transaction ID: R1275385

B.
Full Name (Last, First, Middle Initial): Mr. David B. Bianchi, CLU
Mailing Address: 1125 Beldon Way
City: Reno State: NV Zip Code: 89503-3164
FEC ID number of contributing federal political committee.
Name of Employer: Northwestern Mutual
Occupation:
Receipt For: Primary General
Other (specify) ▼
Aggregate Year-to-Date ▼ 403.20
Date of Receipt: 08 10 2001
Amount of Each Receipt this Period: 50.40
Payroll Deduction
Transaction ID: R1275994

C.
Full Name (Last, First, Middle Initial): Mr. Howard J. Blatt, CLU
Mailing Address: 184 Middlesex Ave.
City: Englewood Cliffs State: NJ Zip Code: 07632-1531
FEC ID number of contributing federal political committee.
Name of Employer: Rampart Agency, Inc.
Occupation:
Receipt For: Primary General
Other (specify) ▼
Aggregate Year-to-Date ▼ 300.00
Date of Receipt: 08 27 2001
Amount of Each Receipt this Period: 100.00
Check
Transaction ID: R1277718

SUBTOTAL of Receipts This Page (optional) ..... ▶ **175.60**

TOTAL This Period (last page this line number only) ..... ▶

SCHEDULE A (FEC Form 3X)
ITEMIZED RECEIPTS

Use separate schedule(s) or each category of the Detailed Summary Page

FOR LINE NUMBER: (check only one) PAGE 9 / 67

[X] 11a [ ] 11b [ ] 11c [ ] 12 [ ] 13 [ ] 14 [ ] 15 [ ] 16 [ ] 17

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A.
Full Name (Last, First, Middle Initial): Mr. John J. Bradley, CLU
Mailing Address: 148 Grove Street
City: Westwood State: MA Zip Code: 02090
FEC ID number of contributing federal political committee.
Name of Employer: Bradley Advisor Group
Occupation: President
Receipt For: Primary General
Other (specify) ▼
Aggregate Year-to-Date ▼ 333.28
Date of Receipt: 08 10 2001
Amount of Each Receipt this Period: 41.66
Payroll Deduction
Transaction ID: R1275772

B.
Full Name (Last, First, Middle Initial): Mr. Gary A. Brennon, CLU, ChFC
Mailing Address: 269 San Felipe Way
City: Novato State: CA Zip Code: 94945-1687
FEC ID number of contributing federal political committee.
Name of Employer: Alders Financial Solutions
Occupation:
Receipt For: Primary General
Other (specify) ▼
Aggregate Year-to-Date ▼ 400.00
Date of Receipt: 08 10 2001
Amount of Each Receipt this Period: 50.00
Payroll Deduction
Transaction ID: R1276430

C.
Full Name (Last, First, Middle Initial): Mr. Frank H. Briggs, Jr., CLU, ChFC
Mailing Address: 3348 Peachtree Rd., NE, Suite 870
City: Atlanta State: GA Zip Code: 30326-1006
FEC ID number of contributing federal political committee.
Name of Employer: Briggs & Associates
Occupation:
Receipt For: Primary General
Other (specify) ▼
Aggregate Year-to-Date ▼ 392.00
Date of Receipt: 08 10 2001
Amount of Each Receipt this Period: 50.00
Payroll Deduction
Transaction ID: R1276596

SUBTOTAL of Receipts This Page (optional) ..... ▶ **141.66**

TOTAL This Period (last page this line number only) ..... ▶

SCHEDULE A (FEC Form 3X)
ITEMIZED RECEIPTS

Use separate schedule(s) or each category of the Detailed Summary Page

FOR LINE NUMBER: (check only one) PAGE 10 / 67

[X] 11a [ ] 11b [ ] 11c [ ] 12 [ ] 13 [ ] 14 [ ] 15 [ ] 16 [ ] 17

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A.
Full Name (Last, First, Middle Initial): Mr. C. Robert Brown, CLU, LUTCF
Mailing Address: 8675 WestCott
City: Germantown State: TN Zip Code: 38138-7738
FEC ID number of contributing federal political committee.
Name of Employer: UCL Financial
Occupation: Manager
Receipt For: Primary General
Other (specify) ▼
Aggregate Year-to-Date ▼ 400.00
Date of Receipt: 08 10 2001
Amount of Each Receipt this Period: 50.00
Payroll Deduction
Transaction ID: R1274420

B.
Full Name (Last, First, Middle Initial): Mr. George B. Bryce, CLU, ChFC
Mailing Address: 2730 Ardon Ln
City: Casper State: WY Zip Code: 82609-3902
FEC ID number of contributing federal political committee.
Name of Employer: The Insurance Agency
Occupation:
Receipt For: Primary General
Other (specify) ▼
Aggregate Year-to-Date ▼ 336.00
Date of Receipt: 08 10 2001
Amount of Each Receipt this Period: 42.00
Payroll Deduction
Transaction ID: R1276397

C.
Full Name (Last, First, Middle Initial): Mr. Joe D. Byars, CLU, LUTCF
Mailing Address: 214 No. 12th St
City: Ft Smith State: AR Zip Code: 72901-2713
FEC ID number of contributing federal political committee.
Name of Employer: Byars Agency, Inc.
Occupation: President
Receipt For: Primary General
Other (specify) ▼
Aggregate Year-to-Date ▼ 201.60
Date of Receipt: 08 10 2001
Amount of Each Receipt this Period: 25.20
Payroll Deduction
Transaction ID: R1275570

SUBTOTAL of Receipts This Page (optional) ..... ▶ **117.20**

TOTAL This Period (last page this line number only) ..... ▶

SCHEDULE A (FEC Form 3X)
ITEMIZED RECEIPTS

Use separate schedule(s) or each category of the Detailed Summary Page

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A.
Full Name (Last, First, Middle Initial): Mr. Jeffrey P. Case, LUTCF
Mailing Address: 1311 33rd Avenue S.W.
City: Minot State: ND Zip Code: 58701-7266
FEC ID number of contributing federal political committee.
Name of Employer: Case Financial Services Inc
Occupation:
Receipt For: Primary General
Other (specify) ▼
Aggregate Year-to-Date ▼ 403.20
Date of Receipt: 08 10 2001
Amount of Each Receipt this Period: 50.40
Payroll Deduction
Transaction ID: R1275878

B.
Full Name (Last, First, Middle Initial): Mr. Thomas R. Clark, CLU, ChFC
Mailing Address: 1201 63rd Street
City: Des Moines State: IA Zip Code: 50311
FEC ID number of contributing federal political committee.
Name of Employer: Successful Resource Mgmt.
Occupation:
Receipt For: Primary General
Other (specify) ▼
Aggregate Year-to-Date ▼ 480.00
Date of Receipt: 08 10 2001
Amount of Each Receipt this Period: 80.00
Payroll Deduction
Transaction ID: R1276323

C.
Full Name (Last, First, Middle Initial): Mr. Don L. Coberly, CLU, ChFC
Mailing Address: 3722 Portsmouth Circle South
City: Stockton State: CA Zip Code: 55219-3847
FEC ID number of contributing federal political committee.
Name of Employer: Principal Life Insurance Company
Occupation: Agent
Receipt For: Primary General
Other (specify) ▼
Aggregate Year-to-Date ▼ 250.00
Date of Receipt: 08 09 2001
Amount of Each Receipt this Period: 250.00
Check
Transaction ID: R1277158

SUBTOTAL of Receipts This Page (optional) ..... ▶ **360.40**

TOTAL This Period (last page this line number only) ..... ▶

SCHEDULE A (FEC Form 3X)
ITEMIZED RECEIPTS

Use separate schedule(s) or each category of the Detailed Summary Page

FOR LINE NUMBER: (check only one) PAGE 12 / 67

[X] 11a [ ] 11b [ ] 11c [ ] 12 [ ] 13 [ ] 14 [ ] 15 [ ] 16 [ ] 17

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A. Full Name (Last, First, Middle Initial)
Mr. John W. Collier

Mailing Address
4600 Kietzke Lane, #123-C

City: Reno State: NV Zip Code: 89502

FEC ID number of contributing federal political committee.

Name of Employer: American General Agency Building Group
Occupation:

Receipt For: Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼ 201.60

Date of Receipt: 08 10 2001

Amount of Each Receipt this Period: 25.20

Payroll Deduction

Transaction ID: R1276057

B. Full Name (Last, First, Middle Initial)
Mr. George S. Condos, LUTCF

Mailing Address
P. O. Box 70896

City: Reno State: NV Zip Code: 89570-0896

FEC ID number of contributing federal political committee.

Name of Employer: Insurance Solutions
Occupation: Agent

Receipt For: Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼ 201.60

Date of Receipt: 08 10 2001

Amount of Each Receipt this Period: 25.20

Payroll Deduction

Transaction ID: R1275134

C. Full Name (Last, First, Middle Initial)
Mr. Thomas E. Cooper, LUTCF, RHU

Mailing Address
2341 McVay Cove

City: Memphis State: TN Zip Code: 38138

FEC ID number of contributing federal political committee.

Name of Employer: Kansas City Life Insurance Company
Occupation: General Agent

Receipt For: Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼ 400.00

Date of Receipt: 08 10 2001

Amount of Each Receipt this Period: 50.00

Payroll Deduction

Transaction ID: R1275113

SUBTOTAL of Receipts This Page (optional) ..... ▶ **100.40**

TOTAL This Period (last page this line number only) ..... ▶

SCHEDULE A (FEC Form 3X)
ITEMIZED RECEIPTS

Use separate schedule(s) or each category of the Detailed Summary Page

FOR LINE NUMBER: (check only one) PAGE 13 / 67

[X] 11a [ ] 11b [ ] 11c [ ] 12 [ ] 13 [ ] 14 [ ] 15 [ ] 16 [ ] 17

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A. Full Name (Last, First, Middle Initial)
Ms. Carrie H. Corder, LUTCF

Mailing Address
1458 Rio Vista Court

City: Simi Valley | State: CA | Zip Code: 93065

FEC ID number of contributing federal political committee.

Name of Employer: Allstate Life Ins. Co./IL
Occupation: Life Agency Manager

Receipt For: Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼ 210.00

Date of Receipt: 08 10 2001

Amount of Each Receipt this Period: 42.00

Payroll Deduction

Transaction ID: R1275435

B. Full Name (Last, First, Middle Initial)
Mr. David Lewis Corris

Mailing Address
462 S 4th Ave #1900/ NML

City: Louisville | State: KY | Zip Code: 40202-3445

FEC ID number of contributing federal political committee.

Name of Employer: Northwestern Mutual
Occupation: General Agent

Receipt For: Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼ 403.20

Date of Receipt: 08 10 2001

Amount of Each Receipt this Period: 50.40

Payroll Deduction

Transaction ID: R1274749

C. Full Name (Last, First, Middle Initial)
Mr. R. Scott Culbertson, CFP, CEBS

Mailing Address
102 FL Main St | PO Box 858

City: Boalsburg | State: PA | Zip Code: 16827

FEC ID number of contributing federal political committee.

Name of Employer: Culbertson Financial Services
Occupation: Owner

Receipt For: Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼ 336.00

Date of Receipt: 08 10 2001

Amount of Each Receipt this Period: 42.00

Payroll Deduction

Transaction ID: R1275991

SUBTOTAL of Receipts This Page (optional) ..... ▶ **134.40**

TOTAL This Period (last page this line number only) ..... ▶

SCHEDULE A (FEC Form 3X)
ITEMIZED RECEIPTS

Use separate schedule(s) or each category of the Detailed Summary Page

FOR LINE NUMBER: (check only one) PAGE 14 / 67

[X] 11a [ ] 11b [ ] 11c [ ] 12 [ ] 13 [ ] 14 [ ] 15 [ ] 16 [ ] 17

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A.
Full Name (Last, First, Middle Initial): Mr. David A. Culley, CLU, ChFC
Mailing Address: 4187 Club Drive N.E.
City: Atlanta State: GA Zip Code: 30319-1115
FEC ID number of contributing federal political committee.
Name of Employer: Nease, Lagana, Eden & Culley Inc
Occupation:
Receipt For: Primary General
Other (specify) ▼
Aggregate Year-to-Date ▼ 336.00
Date of Receipt: 08 10 2001
Amount of Each Receipt this Period: 42.00
Payroll Deduction
Transaction ID: R1276889

B.
Full Name (Last, First, Middle Initial): Mr. Vincent M. D'Addona, CLU, ChFC
Mailing Address: 141 Greenway Road
City: Lido Beach State: NY Zip Code: 11561-4828
FEC ID number of contributing federal political committee.
Name of Employer: D'Addona Rosenbaum
Occupation:
Receipt For: Primary General
Other (specify) ▼
Aggregate Year-to-Date ▼ 340.00
Date of Receipt: 08 10 2001
Amount of Each Receipt this Period: 42.50
Payroll Deduction
Transaction ID: R1276484

C.
Full Name (Last, First, Middle Initial): Mr. Steven M. Daniel, CLU, ChFC, LUT
Mailing Address: 2600 Meadowbrook Dr
City: Butte State: MT Zip Code: 59701-4026
FEC ID number of contributing federal political committee.
Name of Employer:
Occupation:
Receipt For: Primary General
Other (specify) ▼
Aggregate Year-to-Date ▼ 201.60
Date of Receipt: 08 10 2001
Amount of Each Receipt this Period: 25.20
Payroll Deduction
Transaction ID: R1276517

SUBTOTAL of Receipts This Page (optional) ..... ▶ **109.70**

TOTAL This Period (last page this line number only) ..... ▶

SCHEDULE A (FEC Form 3X)
ITEMIZED RECEIPTS

Use separate schedule(s) or each category of the Detailed Summary Page

FOR LINE NUMBER: (check only one) PAGE 15 / 67

[X] 11a [ ] 11b [ ] 11c [ ] 12 [ ] 13 [ ] 14 [ ] 15 [ ] 16 [ ] 17

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A.
Full Name (Last, First, Middle Initial): Mr. John A. Davidson, LUTCF
Mailing Address: 1497 Rancho Lane
City: Thousand Oaks State: CA Zip Code: 91362
FEC ID number of contributing federal political committee.
Name of Employer: Davidson Ins Services
Occupation:
Receipt For: Primary General Other (specify)
Aggregate Year-to-Date: 336.00
Date of Receipt: 08 10 2001
Amount of Each Receipt this Period: 42.00
Payroll Deduction
Transaction ID: R1276464

B.
Full Name (Last, First, Middle Initial): Mr. Joseph L. Davis, CLU, ChFC, CFP
Mailing Address: 1420 Primrose Road N.W.
City: Washington State: DC Zip Code: 20012-1224
FEC ID number of contributing federal political committee.
Name of Employer: Davis & Davis
Occupation:
Receipt For: Primary General Other (specify)
Aggregate Year-to-Date: 403.20
Date of Receipt: 08 10 2001
Amount of Each Receipt this Period: 50.40
Payroll Deduction
Transaction ID: R1276362

C.
Full Name (Last, First, Middle Initial): Mr. Jack P. Dewald, Jr., CLU, RHU
Mailing Address: P. O. Box 17237
City: Memphis State: TN Zip Code: 38187-0237
FEC ID number of contributing federal political committee.
Name of Employer: Agency Services Incorporated
Occupation:
Receipt For: Primary General Other (specify)
Aggregate Year-to-Date: 311.00
Date of Receipt: 08 10 2001
Amount of Each Receipt this Period: 12.50
Payroll Deduction
Transaction ID: R1275856

SUBTOTAL of Receipts This Page (optional) ..... ▶ **104.90**

TOTAL This Period (last page this line number only) ..... ▶

SCHEDULE A (FEC Form 3X)
ITEMIZED RECEIPTS

Use separate schedule(s) or each category of the Detailed Summary Page

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[X] 11a [ ] 11b [ ] 11c [ ] 12 [ ] 13 [ ] 14 [ ] 15 [ ] 16 [ ] 17

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A.
Full Name (Last, First, Middle Initial): Mr. Jack P. Dewald Jr., CLU, RHU
Mailing Address: P. O. Box 17237
City: Memphis State: TN Zip Code: 38187-0237
FEC ID number of contributing federal political committee.
Name of Employer: Agency Services Incorporated
Occupation:
Receipt For: Primary General
Other (specify) ▼
Aggregate Year-to-Date ▼ 311.00
Date of Receipt: 08 23 2001
Amount of Each Receipt this Period: 211.00
Check
Transaction ID: R1277535

B.
Full Name (Last, First, Middle Initial): David S. Dickenson, II, CLU, ChFC
Mailing Address: 7535 Brigham Road
City: Gates Mills State: OH Zip Code: 44040
FEC ID number of contributing federal political committee.
Name of Employer: Dickenson & Associates
Occupation:
Receipt For: Primary General
Other (specify) ▼
Aggregate Year-to-Date ▼ 336.00
Date of Receipt: 08 10 2001
Amount of Each Receipt this Period: 42.00
Payroll Deduction
Transaction ID: R1276189

C.
Full Name (Last, First, Middle Initial): Mr. Michael D. Dixon, CLU
Mailing Address: 4505 Las Virgenes Rd. #200
City: Calabasas State: CA Zip Code: 91302-1956
FEC ID number of contributing federal political committee.
Name of Employer: Performance Financial Group
Occupation:
Receipt For: Primary General
Other (specify) ▼
Aggregate Year-to-Date ▼ 336.00
Date of Receipt: 08 10 2001
Amount of Each Receipt this Period: 42.00
Payroll Deduction
Transaction ID: R1276076

SUBTOTAL of Receipts This Page (optional) ..... ▶ **295.00**

TOTAL This Period (last page this line number only) ..... ▶

SCHEDULE A (FEC Form 3X)
ITEMIZED RECEIPTS

Use separate schedule(s) or each category of the Detailed Summary Page

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[X] 11a [ ] 11b [ ] 11c [ ] 12 [ ] 13 [ ] 14 [ ] 15 [ ] 16 [ ] 17

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A. Full Name (Last, First, Middle Initial)
Mr. Gilbert H. Dudrow, Jr., LUTCF

Mailing Address
5500 Eagle Way #2

City: Little River | State: SC | Zip Code: 29566

FEC ID number of contributing federal political committee.

Name of Employer: Conseco Variable Insurance Co
Occupation: Brokerage Manager

Receipt For: Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼ 336.00

Date of Receipt: 08 10 2001

Amount of Each Receipt this Period: 42.00

Payroll Deduction

Transaction ID: R1275308

B. Full Name (Last, First, Middle Initial)
Mr. Daniel D. Duren, LUTCF

Mailing Address
2932 Coronado Dr

City: Lincoln | State: NE | Zip Code: 68516

FEC ID number of contributing federal political committee.

Name of Employer: Massacusetts Mutual
Occupation:

Receipt For: Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼ 215.60

Date of Receipt: 08 10 2001

Amount of Each Receipt this Period: 25.00

Payroll Deduction

Transaction ID: R1275002

C. Full Name (Last, First, Middle Initial)
Mr. Donald A. Eichelberger, CLU, ChFC, LUT

Mailing Address
3217 Highway D65

City: Dysart | State: IA | Zip Code: 52224-9750

FEC ID number of contributing federal political committee.

Name of Employer: Eichelberger and Associates
Occupation:

Receipt For: Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼ 403.20

Date of Receipt: 08 10 2001

Amount of Each Receipt this Period: 50.40

Payroll Deduction

Transaction ID: R1276843

SUBTOTAL of Receipts This Page (optional) ..... ▶ **117.40**

TOTAL This Period (last page this line number only) ..... ▶

SCHEDULE A (FEC Form 3X)
ITEMIZED RECEIPTS

Use separate schedule(s) or each category of the Detailed Summary Page

FOR LINE NUMBER: (check only one) PAGE 18 / 67

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A.
Full Name (Last, First, Middle Initial): Mr. M. Jay Einstein, CLU
Mailing Address: 59 Margarete Dr.
City: Elmer State: NJ Zip Code: 08318
FEC ID number of contributing federal political committee.
Name of Employer: New York Life
Occupation:
Receipt For: Primary General
Other (specify) ▼
Aggregate Year-to-Date ▼ 201.60
Date of Receipt: 08 10 2001
Amount of Each Receipt this Period: 25.20
Payroll Deduction
Transaction ID: R1276154

B.
Full Name (Last, First, Middle Initial): Mr. Byron Hyett Erstad, Jr.
Mailing Address: 2510 S Nantucket Way
City: Boise State: ID Zip Code: 83706-5095
FEC ID number of contributing federal political committee.
Name of Employer: MassMutual Financial Group
Occupation:
Receipt For: Primary General
Other (specify) ▼
Aggregate Year-to-Date ▼ 403.20
Date of Receipt: 08 10 2001
Amount of Each Receipt this Period: 50.40
Payroll Deduction
Transaction ID: R1276319

C.
Full Name (Last, First, Middle Initial): Mr. Wayne F. Farnsworth, Jr., CLU
Mailing Address: 641 Llanberis Dr
City: Granville State: OH Zip Code: 43023-9716
FEC ID number of contributing federal political committee.
Name of Employer: Farnsworth Financial Services, Inc.
Occupation: President
Receipt For: Primary General
Other (specify) ▼
Aggregate Year-to-Date ▼ 500.00
Date of Receipt: 08 23 2001
Amount of Each Receipt this Period: 500.00
Check
Transaction ID: R1277546

SUBTOTAL of Receipts This Page (optional) ..... ▶ **575.60**

TOTAL This Period (last page this line number only) ..... ▶

SCHEDULE A (FEC Form 3X)
ITEMIZED RECEIPTS

Use separate schedule(s) or each category of the Detailed Summary Page

FOR LINE NUMBER: (check only one) PAGE 19 / 67

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A. Full Name (Last, First, Middle Initial)
Mr. Gerald E. Ferrier, LUTCF, CTP

Mailing Address
608 Sudden Valley

City: Bellingham | State: WA | Zip Code: 98226-4812

FEC ID number of contributing federal political committee.

Name of Employer: Northwestern Mutual Fincl Svcs Inc
Occupation: General Agent

Receipt For: Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼ 336.00

Date of Receipt: 08 10 2001

Amount of Each Receipt this Period: 42.00

Payroll Deduction

Transaction ID: R1276887

B. Full Name (Last, First, Middle Initial)
Mr. Jeffery L. Ferrier, LUTCF, RHU

Mailing Address
2012 Niagara Drive

City: Bellingham | State: WA | Zip Code: 98226-5914

FEC ID number of contributing federal political committee.

Name of Employer: Northwestern Fincl Svcs Inc
Occupation: Area Manager

Receipt For: Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼ 400.00

Date of Receipt: 08 10 2001

Amount of Each Receipt this Period: 50.00

Payroll Deduction

Transaction ID: R1275382

C. Full Name (Last, First, Middle Initial)
Mr. Thomas F. Flournoy, Jr., CLU

Mailing Address
2651 Stanislaus Circle

City: Macon | State: GA | Zip Code: 31204-2849

FEC ID number of contributing federal political committee.

Name of Employer: New York Life
Occupation:

Receipt For: Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼ 336.00

Date of Receipt: 08 10 2001

Amount of Each Receipt this Period: 42.00

Payroll Deduction

Transaction ID: R1276142

SUBTOTAL of Receipts This Page (optional) ..... ▶ **134.00**

TOTAL This Period (last page this line number only) ..... ▶

SCHEDULE A (FEC Form 3X)
ITEMIZED RECEIPTS

Use separate schedule(s) or each category of the Detailed Summary Page

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A.
Full Name (Last, First, Middle Initial): Mr. John J. Flynn, CLU
Mailing Address: 9480 N. Spruce Road
City: River Hills State: WI Zip Code: 53217
FEC ID number of contributing federal political committee.
Name of Employer: New York Life
Occupation: Managing Partner
Receipt For: Primary General
Other (specify) ▼
Aggregate Year-to-Date ▼ 403.20
Date of Receipt: 08 10 2001
Amount of Each Receipt this Period: 50.40
Payroll Deduction
Transaction ID: R1274778

B.
Full Name (Last, First, Middle Initial): Ms. Debra L. Franklin, CLU, CFP
Mailing Address: 888 7th Avenue, Ste. 201
City: New York State: NY Zip Code: 10106
FEC ID number of contributing federal political committee.
Name of Employer: M & K Financial Services, LLC
Occupation: Agent
Receipt For: Primary General
Other (specify) ▼
Aggregate Year-to-Date ▼ 336.00
Date of Receipt: 08 10 2001
Amount of Each Receipt this Period: 42.00
Payroll Deduction
Transaction ID: R1276479

C.
Full Name (Last, First, Middle Initial): Ms. Elaine J. Fleming, CLU
Mailing Address: 1208 42nd Ave., N
City: Fargo State: ND Zip Code: 58102
FEC ID number of contributing federal political committee.
Name of Employer:
Occupation:
Receipt For: Primary General
Other (specify) ▼
Aggregate Year-to-Date ▼ 300.00
Date of Receipt: 08 13 2001
Amount of Each Receipt this Period: 300.00
Credit Card
Transaction ID: R1277335

SUBTOTAL of Receipts This Page (optional) ..... ▶ **392.40**

TOTAL This Period (last page this line number only) ..... ▶

SCHEDULE A (FEC Form 3X)
ITEMIZED RECEIPTS

Use separate schedule(s) or each category of the Detailed Summary Page

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[X] 11a [ ] 11b [ ] 11c [ ] 12 [ ] 13 [ ] 14 [ ] 15 [ ] 16 [ ] 17

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A. Full Name (Last, First, Middle Initial)
Mr. Peter Fulchiron, CLU, LUTCF

Mailing Address
411 San Andreas Drive

City: Novato | State: CA | Zip Code: 94945-1237

FEC ID number of contributing federal political committee.

Name of Employer: Allstate Life Ins. Co./IL | Occupation:

Receipt For: Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼ 840.00

Date of Receipt: 08 10 2001

Amount of Each Receipt this Period: 80.00

Payroll Deduction

Transaction ID: R1276941

B. Full Name (Last, First, Middle Initial)
Mr. James M. Fuller, LUTCF

Mailing Address
P.O. Box 1047

City: Athens | State: OH | Zip Code: 45701-1047

FEC ID number of contributing federal political committee.

Name of Employer: Snider Fuller & Associates | Occupation:

Receipt For: Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼ 294.00

Date of Receipt: 08 10 2001

Amount of Each Receipt this Period: 42.00

Payroll Deduction

Transaction ID: R1275891

C. Full Name (Last, First, Middle Initial)
Mr. James M. Fuller, LUTCF

Mailing Address
P.O. Box 1047

City: Athens | State: OH | Zip Code: 45701-1047

FEC ID number of contributing federal political committee.

Name of Employer: Snider Fuller & Associates | Occupation:

Receipt For: Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼ 294.00

Date of Receipt: 08 16 2001

Amount of Each Receipt this Period: -42.00

RT

Transaction ID: R1277318

SUBTOTAL of Receipts This Page (optional) ..... ▶ **80.00**

TOTAL This Period (last page this line number only) ..... ▶

SCHEDULE A (FEC Form 3X)
ITEMIZED RECEIPTS

Use separate schedule(s) or each category of the Detailed Summary Page

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A.
Full Name (Last, First, Middle Initial): Mr. Richard E. Geno, CLU,ChFC,CFP,M
Mailing Address: 100 Leewood Ct
City: Los Gatos State: CA Zip Code: 95032
FEC ID number of contributing federal political committee.
Name of Employer: Principal Life Insurance Co.
Occupation: General Manager
Receipt For: Primary General
Other (specify) ▼
Aggregate Year-to-Date ▼ 340.00
Date of Receipt: 08 10 2001
Amount of Each Receipt this Period: 42.50
Payroll Deduction
Transaction ID: R1275922

B.
Full Name (Last, First, Middle Initial): Mr. Michael R. Goss, CLU
Mailing Address: 3662 N Bunchberry
City: Boise State: ID Zip Code: 83704
FEC ID number of contributing federal political committee.
Name of Employer: Goss Boise
Occupation: President
Receipt For: Primary General
Other (specify) ▼
Aggregate Year-to-Date ▼ 480.00
Date of Receipt: 08 10 2001
Amount of Each Receipt this Period: 80.00
Payroll Deduction
Transaction ID: R1274998

C.
Full Name (Last, First, Middle Initial): Mr. Michael P. Grossman, CFP, CFS
Mailing Address: 152 Hampshire Dr
City: Glastonbury State: CT Zip Code: 06033-3059
FEC ID number of contributing federal political committee.
Name of Employer: Advice One, LLC
Occupation:
Receipt For: Primary General
Other (specify) ▼
Aggregate Year-to-Date ▼ 336.00
Date of Receipt: 08 10 2001
Amount of Each Receipt this Period: 42.00
Payroll Deduction
Transaction ID: R1275450

SUBTOTAL of Receipts This Page (optional) ..... ▶ **144.50**

TOTAL This Period (last page this line number only) ..... ▶

SCHEDULE A (FEC Form 3X)
ITEMIZED RECEIPTS

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[X] 11a [ ] 11b [ ] 11c [ ] 12
[ ] 13 [ ] 14 [ ] 15 [ ] 16 [ ] 17

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A. Full Name (Last, First, Middle Initial)
Mr. Bruce A. Hager

Mailing Address
808 Harwood Drive

City: Fargo | State: ND | Zip Code: 58104

FEC ID number of contributing federal political committee.

Name of Employer: Financial Advisors
Occupation: Owner

Receipt For: Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼ 403.20

Date of Receipt: 08 10 2001

Amount of Each Receipt this Period: 50.40

Payroll Deduction

Transaction ID: R1276837

B. Full Name (Last, First, Middle Initial)
Mr. Karl Erik Hansen, CLU, ChFC, LUT

Mailing Address
218 N. El Monte Avenue

City: Los Altos | State: CA | Zip Code: 94022-2354

FEC ID number of contributing federal political committee.

Name of Employer: Vita Insurance Assoc Inc.
Occupation:

Receipt For: Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼ 340.00

Date of Receipt: 08 10 2001

Amount of Each Receipt this Period: 42.50

Payroll Deduction

Transaction ID: R1276802

C. Full Name (Last, First, Middle Initial)
Mr. Alex Hanson, CLU, ChFC

Mailing Address
One Harding Road

City: Portsmouth | State: NH | Zip Code: 03801-5814

FEC ID number of contributing federal political committee.

Name of Employer: Sise Financial Service, Inc
Occupation: President

Receipt For: Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼ 403.20

Date of Receipt: 08 10 2001

Amount of Each Receipt this Period: 50.40

Payroll Deduction

Transaction ID: R1276770

SUBTOTAL of Receipts This Page (optional) ..... ▶ **143.30**

TOTAL This Period (last page this line number only) ..... ▶

SCHEDULE A (FEC Form 3X)
ITEMIZED RECEIPTS

Use separate schedule(s) or each category of the Detailed Summary Page

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[X] 11a [ ] 11b [ ] 11c [ ] 12 [ ] 13 [ ] 14 [ ] 15 [ ] 16 [ ] 17

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A.
Full Name (Last, First, Middle Initial): Mr. Larry I. Hardy, RHU
Mailing Address: 860 Neptune Court
City: Reno State: NV Zip Code: 89512-1343
FEC ID number of contributing federal political committee.
Name of Employer: One Source
Occupation: President
Receipt For: Primary General
Other (specify) ▼
Aggregate Year-to-Date ▼ 201.60
Date of Receipt: 08 10 2001
Amount of Each Receipt this Period: 25.20
Payroll Deduction
Transaction ID: R1276820

B.
Full Name (Last, First, Middle Initial): Mr. Thomas M. Hawes, CLU, ChFC
Mailing Address: 900 Rockhurst Drive
City: Lincoln State: NE Zip Code: 68510-4114
FEC ID number of contributing federal political committee.
Name of Employer: Guarantee Life Insurance Co.
Occupation:
Receipt For: Primary General
Other (specify) ▼
Aggregate Year-to-Date ▼ 460.00
Date of Receipt: 08 10 2001
Amount of Each Receipt this Period: 50.00
Payroll Deduction
Transaction ID: R1276490

C.
Full Name (Last, First, Middle Initial): Mr. Samuel H. Hazleton, IV, CLU, ChFC
Mailing Address: 4222 Lakeshore Dr.
City: Diamond Point State: NY Zip Code: 12824
FEC ID number of contributing federal political committee.
Name of Employer: Northwestern Mutual
Occupation:
Receipt For: Primary General
Other (specify) ▼
Aggregate Year-to-Date ▼ 336.00
Date of Receipt: 08 10 2001
Amount of Each Receipt this Period: 42.00
Payroll Deduction
Transaction ID: R1274781

SUBTOTAL of Receipts This Page (optional) ..... ▶ **117.20**

TOTAL This Period (last page this line number only) ..... ▶

SCHEDULE A (FEC Form 3X)
ITEMIZED RECEIPTS

Use separate schedule(s) or each category of the Detailed Summary Page

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[X] 11a [ ] 11b [ ] 11c [ ] 12 [ ] 13 [ ] 14 [ ] 15 [ ] 16 [ ] 17

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A. Full Name (Last, First, Middle Initial)
Mr. Terry K. Headley, LUTCF,LIC

Mailing Address
20704 Meadow Ridge Dr.

City: Springfield State: NE Zip Code: 68059

FEC ID number of contributing federal political committee.

Name of Employer: The Principal Financial Group
Occupation:

Receipt For: Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼ 1913.60

Date of Receipt: 08 10 2001

Amount of Each Receipt this Period: 208.00

Payroll Deduction

Transaction ID: R1274860

B. Full Name (Last, First, Middle Initial)
Mr. Dennis L. Helgeson, CLU, ChFC

Mailing Address
2601 Bel Air Drive

City: Minot State: ND Zip Code: 58703-1749

FEC ID number of contributing federal political committee.

Name of Employer: Clarica
Occupation: General Agent

Receipt For: Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼ 201.60

Date of Receipt: 08 10 2001

Amount of Each Receipt this Period: 25.20

Payroll Deduction

Transaction ID: R1274922

C. Full Name (Last, First, Middle Initial)
Mr. Bruce C. Hendrickson, CLU, ChFC

Mailing Address
P. O. Box 765 415 East Avenue

City: Holdrege State: NE Zip Code: 68949-0765

FEC ID number of contributing federal political committee.

Name of Employer: The Principal Financial Group
Occupation:

Receipt For: Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼ 500.00

Date of Receipt: 08 06 2001

Amount of Each Receipt this Period: 500.00

Check

Transaction ID: R1277115

SUBTOTAL of Receipts This Page (optional) ..... ▶ **733.20**

TOTAL This Period (last page this line number only) ..... ▶

SCHEDULE A (FEC Form 3X)
ITEMIZED RECEIPTS

Use separate schedule(s) or each category of the Detailed Summary Page

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A.
Full Name (Last, First, Middle Initial): Mr. Kevin J. Hermening
Mailing Address: 2245 County Rd., KK
City: Mosinee State: WI Zip Code: 54455
FEC ID number of contributing federal political committee.
Name of Employer:
Occupation: Branch Manager
Receipt For: Primary General Other (specify)
Aggregate Year-to-Date: 300.00
Date of Receipt: 08 10 2001
Amount of Each Receipt this Period: 50.00
Payroll Deduction
Transaction ID: R1276777

B.
Full Name (Last, First, Middle Initial): Mr. Kevin J. Hermening
Mailing Address: 2245 County Rd., KK
City: Mosinee State: WI Zip Code: 54455
FEC ID number of contributing federal political committee.
Name of Employer:
Occupation: Branch Manager
Receipt For: Primary General Other (specify)
Aggregate Year-to-Date: 300.00
Date of Receipt: 08 16 2001
Amount of Each Receipt this Period: -50.00
RT
Transaction ID: R1277294

C.
Full Name (Last, First, Middle Initial): Mr. Ronald G. Hester, CLU, ChFC
Mailing Address: 261 New River Heights Rd.
City: Boone State: NC Zip Code: 28607
FEC ID number of contributing federal political committee.
Name of Employer: Hester Insurance Services
Occupation: Division Manager
Receipt For: Primary General Other (specify)
Aggregate Year-to-Date: 374.00
Date of Receipt: 08 10 2001
Amount of Each Receipt this Period: 46.75
Payroll Deduction
Transaction ID: R1276446

SUBTOTAL of Receipts This Page (optional) ..... ▶ **46.75**

TOTAL This Period (last page this line number only) ..... ▶

SCHEDULE A (FEC Form 3X)
ITEMIZED RECEIPTS

Use separate schedule(s) or each category of the Detailed Summary Page

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A. Full Name (Last, First, Middle Initial)
Mr. Edward C. Hiers, CLU, ChFC

Mailing Address
75 South Hills Dr

City: Bedford | State: NH | Zip Code: 03110-4922

FEC ID number of contributing federal political committee.

Name of Employer: Northeast Planning Assoc
Occupation: General Agent

Receipt For: Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼ 201.60

Date of Receipt: 08 10 2001

Amount of Each Receipt this Period: 25.20

Payroll Deduction

Transaction ID: R1276739

B. Full Name (Last, First, Middle Initial)
Mr. Richard L. Hill, CLU, ChFC, LUT

Mailing Address
5431 Brandywine Circle

City: Lincoln | State: NE | Zip Code: 68516-5048

FEC ID number of contributing federal political committee.

Name of Employer: Unico Fincl Svcs Inc
Occupation:

Receipt For: Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼ 366.40

Date of Receipt: 08 10 2001

Amount of Each Receipt this Period: 42.00

Payroll Deduction

Transaction ID: R1276832

C. Full Name (Last, First, Middle Initial)
Mr. Michael J. Hiler, ChFC

Mailing Address
W. 267 S. 7930 Stony Pt. Ct.

City: Mukwonago | State: WI | Zip Code: 53149-9867

FEC ID number of contributing federal political committee.

Name of Employer: Central Financial Services
Occupation: General Agent

Receipt For: Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼ 201.60

Date of Receipt: 08 10 2001

Amount of Each Receipt this Period: 25.20

Payroll Deduction

Transaction ID: R1275386

SUBTOTAL of Receipts This Page (optional) ..... ▶ **92.40**

TOTAL This Period (last page this line number only) ..... ▶

SCHEDULE A (FEC Form 3X)
ITEMIZED RECEIPTS

Use separate schedule(s) or each category of the Detailed Summary Page

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A.
Full Name (Last, First, Middle Initial): Mr. Darrel V. Hovde
Mailing Address: PO Box 1806
City: Minot State: ND Zip Code: 58702-1806
FEC ID number of contributing federal political committee.
Name of Employer: State Farm
Occupation:
Receipt For: Primary General
Other (specify) ▼
Aggregate Year-to-Date ▼ 201.60
Date of Receipt: 08 10 2001
Amount of Each Receipt this Period: 25.20
Payroll Deduction
Transaction ID: R1274485

B.
Full Name (Last, First, Middle Initial): Mr. Albert T. Hurst, Jr., FICF,CLU
Mailing Address: 1422 Spring Street
City: Little Rock State: AR Zip Code: 72202
FEC ID number of contributing federal political committee.
Name of Employer: Modern Woodmen of Amer.
Occupation: Agency Mgr.
Receipt For: Primary General
Other (specify) ▼
Aggregate Year-to-Date ▼ 201.60
Date of Receipt: 08 10 2001
Amount of Each Receipt this Period: 25.20
Payroll Deduction
Transaction ID: R1274926

C.
Full Name (Last, First, Middle Initial): Mr. William V. Irons, CLU, LUTCF
Mailing Address: 325 Newman Ave
City: Rumford State: RI Zip Code: 02916-1255
FEC ID number of contributing federal political committee.
Name of Employer: Irons & Associates
Occupation: President/Owner
Receipt For: Primary General
Other (specify) ▼
Aggregate Year-to-Date ▼ 480.00
Date of Receipt: 08 10 2001
Amount of Each Receipt this Period: 60.00
Payroll Deduction
Transaction ID: R1276441

SUBTOTAL of Receipts This Page (optional) ..... ▶ **110.40**

TOTAL This Period (last page this line number only) ..... ▶

SCHEDULE A (FEC Form 3X)
ITEMIZED RECEIPTS

Use separate schedule(s) or each category of the Detailed Summary Page

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A. Full Name (Last, First, Middle Initial)
Mr. Russell D. Jenkins, LUTCF

Mailing Address
1988 Burlingame Rd.

City: Emporia State: KS Zip Code: 66801

FEC ID number of contributing federal political committee.

Name of Employer: Northwestern Mutual
Occupation: Special Agent

Receipt For: Primary General
Other (specify)

Aggregate Year-to-Date: 480.00

Date of Receipt: 08 10 2001

Amount of Each Receipt this Period: 80.00

Payroll Deduction

Transaction ID: R1275998

B. Full Name (Last, First, Middle Initial)
Mr. Terry M. Kaltenbach, CLU, ChFC

Mailing Address
1358 Ahlrich Ave

City: Encintas State: CA Zip Code: 92024-4029

FEC ID number of contributing federal political committee.

Name of Employer: Phoenix Life
Occupation: Branch Manager

Receipt For: Primary General
Other (specify)

Aggregate Year-to-Date: 400.00

Date of Receipt: 08 10 2001

Amount of Each Receipt this Period: 50.00

Payroll Deduction

Transaction ID: R1275970

C. Full Name (Last, First, Middle Initial)
Mr. Arnold M. Katz, CLU

Mailing Address
506 Waldron Park Drive

City: Haverford State: PA Zip Code: 19041-1926

FEC ID number of contributing federal political committee.

Name of Employer: Brokerage Concepts, Inc.
Occupation: President

Receipt For: Primary General
Other (specify)

Aggregate Year-to-Date: 1000.00

Date of Receipt: 08 08 2001

Amount of Each Receipt this Period: 1000.00

Credit Card

Transaction ID: R1277152

SUBTOTAL of Receipts This Page (optional) ..... ▶ **1110.00**

TOTAL This Period (last page this line number only) ..... ▶

SCHEDULE A (FEC Form 3X)
ITEMIZED RECEIPTS

Use separate schedule(s) or each category of the Detailed Summary Page

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A.
Full Name (Last, First, Middle Initial): Mr. Roy W. Kern, LUTCF,CLTC,CSA
Mailing Address: 3775 Randall Road WEST
City: Springfield State: MO Zip Code: 65810
FEC ID number of contributing federal political committee.
Name of Employer: Roy W. Kern & Associate
Occupation: Owner
Receipt For: Primary General
Other (specify) ▼
Aggregate Year-to-Date ▼ 480.00
Date of Receipt: 08 07 2001
Amount of Each Receipt this Period: 240.00
Check
Transaction ID: R1277127

B.
Full Name (Last, First, Middle Initial): Mr. Roy W. Kern, LUTCF,CLTC,CSA
Mailing Address: 3775 Randall Road WEST
City: Springfield State: MO Zip Code: 65810
FEC ID number of contributing federal political committee.
Name of Employer: Roy W. Kern & Associate
Occupation: Owner
Receipt For: Primary General
Other (specify) ▼
Aggregate Year-to-Date ▼ 480.00
Date of Receipt: 08 10 2001
Amount of Each Receipt this Period: 30.00
Payroll Deduction
Transaction ID: R1278621

C.
Full Name (Last, First, Middle Initial): Mr. Marvin R. Keys, LUTCF
Mailing Address: 8785 Inverness Place
City: Tuscaloosa State: AL Zip Code: 35405
FEC ID number of contributing federal political committee.
Name of Employer: Alfa Insurance
Occupation: District Manager
Receipt For: Primary General
Other (specify) ▼
Aggregate Year-to-Date ▼ 336.00
Date of Receipt: 08 10 2001
Amount of Each Receipt this Period: 42.00
Payroll Deduction
Transaction ID: R1276754

SUBTOTAL of Receipts This Page (optional) ..... ▶ **312.00**

TOTAL This Period (last page this line number only) ..... ▶

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ITEMIZED RECEIPTS

Use separate schedule(s) or each category of the Detailed Summary Page

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A.
Full Name (Last, First, Middle Initial): Mr. David G. Klemisch, LUTCF
Mailing Address: 3456 18th Street S.
City: Fargo State: ND Zip Code: 58104-6533
FEC ID number of contributing federal political committee.
Name of Employer: Klemisch Agency
Occupation:
Receipt For: Primary General
Other (specify) ▼
Aggregate Year-to-Date ▼ 216.00
Date of Receipt: 08 10 2001
Amount of Each Receipt this Period: 27.00
Payroll Deduction
Transaction ID: R1275196

B.
Full Name (Last, First, Middle Initial): Mr. Casey C. Knake
Mailing Address: 2902 Mach I Dr.
City: Norfolk State: NE Zip Code: 68701-3238
FEC ID number of contributing federal political committee.
Name of Employer: Hughes Financial Group
Occupation:
Receipt For: Primary General
Other (specify) ▼
Aggregate Year-to-Date ▼ 366.40
Date of Receipt: 08 10 2001
Amount of Each Receipt this Period: 42.00
Payroll Deduction
Transaction ID: R1274932

C.
Full Name (Last, First, Middle Initial): Mr. Kenneth E. Knox, CLU, ChFC
Mailing Address: Unit 9, 10 East St
City: Providence State: RI Zip Code: 02906-3069
FEC ID number of contributing federal political committee.
Name of Employer: The Penn Mutual IFN
Occupation: Regional Director
Receipt For: Primary General
Other (specify) ▼
Aggregate Year-to-Date ▼ 403.20
Date of Receipt: 08 10 2001
Amount of Each Receipt this Period: 50.40
Payroll Deduction
Transaction ID: R1276284

SUBTOTAL of Receipts This Page (optional) ..... ▶ **119.40**

TOTAL This Period (last page this line number only) ..... ▶

SCHEDULE A (FEC Form 3X)
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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A.
Full Name (Last, First, Middle Initial): Mr. Gerald E. Koll CLU,ChFC,LUTCF
Mailing Address: 4162 Southshore Blvd.
City: Lake Oswego State: OR Zip Code: 97035
FEC ID number of contributing federal political committee.
Name of Employer: Koll Lenhoff DI Products & Services
Occupation:
Receipt For: Primary General
Other (specify) ▼
Aggregate Year-to-Date ▼ 250.00
Date of Receipt: 08 20 2001
Amount of Each Receipt this Period: 250.00
Check
Transaction ID: R1277420

B.
Full Name (Last, First, Middle Initial): Mr. Richard A. Koob, CLU, ChFC, AEP
Mailing Address: 301 Frederick Street
City: Waukesha State: WI Zip Code: 53186-8116
FEC ID number of contributing federal political committee.
Name of Employer: Northwestern Mutual
Occupation:
Receipt For: Primary General
Other (specify) ▼
Aggregate Year-to-Date ▼ 403.20
Date of Receipt: 08 10 2001
Amount of Each Receipt this Period: 50.40
Payroll Deduction
Transaction ID: R1278018

C.
Full Name (Last, First, Middle Initial): Mr. Michael J. Kreft, CLU
Mailing Address: 1127 Union Street
City: Alameda State: CA Zip Code: 94501
FEC ID number of contributing federal political committee.
Name of Employer: New York Life
Occupation: Managing Partner
Receipt For: Primary General
Other (specify) ▼
Aggregate Year-to-Date ▼ 340.00
Date of Receipt: 08 10 2001
Amount of Each Receipt this Period: 42.50
Payroll Deduction
Transaction ID: R1276077

SUBTOTAL of Receipts This Page (optional) ..... ▶ **342.90**

TOTAL This Period (last page this line number only) ..... ▶

SCHEDULE A (FEC Form 3X)
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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A.
Full Name (Last, First, Middle Initial): Mr. James H. Krueger, CLU,MSFS,MSM,C
Mailing Address: 6 Wagon Wheel Tr
City: Appleton State: WI Zip Code: 54913-9782
FEC ID number of contributing federal political committee.
Name of Employer: Jim Krueger Agency, AAL
Occupation: General Agent and Director of External
Receipt For: Primary General
Other (specify) ▼
Aggregate Year-to-Date ▼ 201.60
Date of Receipt: 08 10 2001
Amount of Each Receipt this Period: 25.20
Payroll Deduction
Transaction ID: R1276766

B.
Full Name (Last, First, Middle Initial): Mr. D. Michael Lane, CLU
Mailing Address: 411 Union St., #1910
City: Nashville State: TN Zip Code: 37219-1701
FEC ID number of contributing federal political committee.
Name of Employer: New England Financial
Occupation:
Receipt For: Primary General
Other (specify) ▼
Aggregate Year-to-Date ▼ 536.00
Date of Receipt: 08 10 2001
Amount of Each Receipt this Period: 4.50
Payroll Deduction
Transaction ID: R1276182

C.
Full Name (Last, First, Middle Initial): Mr. Thomas R. Lester, RHU
Mailing Address: 5823 Mosteller Dr. #100
City: Oklahoma City State: OK Zip Code: 73112
FEC ID number of contributing federal political committee.
Name of Employer: Rogers Benefit Group
Occupation:
Receipt For: Primary General
Other (specify) ▼
Aggregate Year-to-Date ▼ 333.00
Date of Receipt: 08 10 2001
Amount of Each Receipt this Period: 50.40
Payroll Deduction
Transaction ID: R1276779

SUBTOTAL of Receipts This Page (optional) ..... ▶ **80.10**

TOTAL This Period (last page this line number only) ..... ▶

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A.
Full Name (Last, First, Middle Initial): Mr. Bruce C. Lichtenberg, LUTCF
Mailing Address: 2285 Cypress Point
City: Discovery Bay State: CA Zip Code: 94514
FEC ID number of contributing federal political committee.
Name of Employer: Lafayette Square Ins. Srvcs Inc.
Occupation: Owner
Receipt For: Primary General
Other (specify)
Aggregate Year-to-Date: 336.00
Date of Receipt: 08 10 2001
Amount of Each Receipt this Period: 42.00
Payroll Deduction
Transaction ID: R1276803

B.
Full Name (Last, First, Middle Initial): Mr. Lawrence E. Lounds, CLU, ChFC, LUT
Mailing Address: 2477 Valley Oaks
City: Flint State: MI Zip Code: 48532
FEC ID number of contributing federal political committee.
Name of Employer: Security 1st Benefits Corp.
Occupation:
Receipt For: Primary General
Other (specify)
Aggregate Year-to-Date: 400.00
Date of Receipt: 08 10 2001
Amount of Each Receipt this Period: 50.00
Payroll Deduction
Transaction ID: R1276897

C.
Full Name (Last, First, Middle Initial): Mr. William J. Lynch, LUTCF
Mailing Address: 5075 SW Griffith Dr. #200
City: Beaverton State: OR Zip Code: 97005
FEC ID number of contributing federal political committee.
Name of Employer: Farmers Insurance
Occupation:
Receipt For: Primary General
Other (specify)
Aggregate Year-to-Date: 250.00
Date of Receipt: 08 10 2001
Amount of Each Receipt this Period: 25.00
Payroll Deduction
Transaction ID: R1276545

SUBTOTAL of Receipts This Page (optional) ..... ▶ **117.00**

TOTAL This Period (last page this line number only) ..... ▶

SCHEDULE A (FEC Form 3X)
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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A.
Full Name (Last, First, Middle Initial): Mr. J. Peter Lyons, CLU, ChFC, MSF
Mailing Address: 54 Cranmore Road
City: Wellesley State: MA Zip Code: 02181-1330
FEC ID number of contributing federal political committee.
Name of Employer: The Lyons Company
Occupation:
Receipt For: Primary General
Other (specify) ▼
Aggregate Year-to-Date ▼ 268.00
Date of Receipt: 08 10 2001
Amount of Each Receipt this Period: 33.50
Payroll Deduction
Transaction ID: R1276163

B.
Full Name (Last, First, Middle Initial): Mr. Waylon T. Mangum, LUTCF
Mailing Address: 9197 Fair Hill Place
City: Mechanicsville State: VA Zip Code: 23116
FEC ID number of contributing federal political committee.
Name of Employer: American General Life & Accident Insur
Occupation: Staff Sales Manger
Receipt For: Primary General
Other (specify) ▼
Aggregate Year-to-Date ▼ 336.00
Date of Receipt: 08 10 2001
Amount of Each Receipt this Period: 42.00
Payroll Deduction
Transaction ID: R1276701

C.
Full Name (Last, First, Middle Initial): Mr. Darren Scott Mason, CLU, ChFC
Mailing Address: 178 Shorecliff Rd
City: Corona Del Mar State: CA Zip Code: 92625-2846
FEC ID number of contributing federal political committee.
Name of Employer: Advanced Benefit Systems
Occupation:
Receipt For: Primary General
Other (specify) ▼
Aggregate Year-to-Date ▼ 333.28
Date of Receipt: 08 10 2001
Amount of Each Receipt this Period: 41.66
Payroll Deduction
Transaction ID: R1276253

SUBTOTAL of Receipts This Page (optional) ..... ▶ **117.16**

TOTAL This Period (last page this line number only) ..... ▶

SCHEDULE A (FEC Form 3X)
ITEMIZED RECEIPTS

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A.
Full Name (Last, First, Middle Initial): Mr. Carl James Maus, LUTCF
Mailing Address: 417 Monitor Way
City: St. Charles State: MO Zip Code: 63303
FEC ID number of contributing federal political committee.
Name of Employer: Insurance and Investment Services
Occupation: Career Development Supervisor
Receipt For: Primary General
Other (specify) ▼
Aggregate Year-to-Date ▼ 403.20
Date of Receipt: 08 10 2001
Amount of Each Receipt this Period: 50.40
Payroll Deduction
Transaction ID: R1276841

B.
Full Name (Last, First, Middle Initial): Mr. Patrick C. McBride, LUTCF
Mailing Address: 4109 Helmsdale Circle
City: South Jordan State: UT Zip Code: 84095-9115
FEC ID number of contributing federal political committee.
Name of Employer: Progressive Planning
Occupation: General Agent
Receipt For: Primary General
Other (specify) ▼
Aggregate Year-to-Date ▼ 250.00
Date of Receipt: 08 21 2001
Amount of Each Receipt this Period: 250.00
Check
Transaction ID: R1277496

C.
Full Name (Last, First, Middle Initial): Harry M. McCabe
Mailing Address: The Partners Marketing Group P.O. Box 2122
City: Darien State: IL Zip Code: 60561-7122
FEC ID number of contributing federal political committee.
Name of Employer:
Occupation: VP, Member Firm Development
Receipt For: Primary General
Other (specify) ▼
Aggregate Year-to-Date ▼ 500.00
Date of Receipt: 08 16 2001
Amount of Each Receipt this Period: 500.00
Check
Transaction ID: R1277774

SUBTOTAL of Receipts This Page (optional) ..... ▶ **800.40**

TOTAL This Period (last page this line number only) ..... ▶

SCHEDULE A (FEC Form 3X)
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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A.
Full Name (Last, First, Middle Initial): Mr. Richard E. McKinnon
Mailing Address: 2632 W. Kennewick Ave.
City: Kennewick State: WA Zip Code: 99336-3123
FEC ID number of contributing federal political committee.
Name of Employer: Micki McKinnon Insurance
Occupation: Associate
Receipt For: Primary General
Other (specify) ▼
Aggregate Year-to-Date ▼ 336.00
Date of Receipt: 08 10 2001
Amount of Each Receipt this Period: 42.00
Payroll Deduction
Transaction ID: R1275788

B.
Full Name (Last, First, Middle Initial): Mr. Robert F. McKown, CLU, ChFC
Mailing Address: 17 White Rd
City: Wayland State: MA Zip Code: 01778-2416
FEC ID number of contributing federal political committee.
Name of Employer: The McKown Group
Occupation:
Receipt For: Primary General
Other (specify) ▼
Aggregate Year-to-Date ▼ 340.00
Date of Receipt: 08 10 2001
Amount of Each Receipt this Period: 42.50
Payroll Deduction
Transaction ID: R1276164

C.
Full Name (Last, First, Middle Initial): Mr. Dennis R. Merideth, CLU, ChFC
Mailing Address: 5960 N. Camino Esquina
City: Tucson State: AZ Zip Code: 85718-4827
FEC ID number of contributing federal political committee.
Name of Employer: Principal Financial Group
Occupation: Manager
Receipt For: Primary General
Other (specify) ▼
Aggregate Year-to-Date ▼ 403.20
Date of Receipt: 08 10 2001
Amount of Each Receipt this Period: 50.40
Payroll Deduction
Transaction ID: R1275924

SUBTOTAL of Receipts This Page (optional) ..... ▶ **134.90**

TOTAL This Period (last page this line number only) ..... ▶

SCHEDULE A (FEC Form 3X)
ITEMIZED RECEIPTS

Use separate schedule(s) or each category of the Detailed Summary Page

FOR LINE NUMBER: (check only one) PAGE 38 / 67

[X] 11a [ ] 11b [ ] 11c [ ] 12 [ ] 13 [ ] 14 [ ] 15 [ ] 16 [ ] 17

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A.
Full Name (Last, First, Middle Initial): Mr. David A. Middaugh, CLU, AEP
Mailing Address: 3273 Evergreen Road
City: Fargo State: ND Zip Code: 58102-1214
FEC ID number of contributing federal political committee.
Name of Employer: D.A. Middaugh & Associates, Inc.
Occupation:
Receipt For: Primary General
Other (specify) ▼
Aggregate Year-to-Date ▼ 576.00
Date of Receipt: 08 10 2001
Amount of Each Receipt this Period: 72.00
Payroll Deduction
Transaction ID: R1276838

B.
Full Name (Last, First, Middle Initial): Mr. John R. Milam, CLU
Mailing Address: 426 Heathermoor
City: Knoxville State: TN Zip Code: 37922
FEC ID number of contributing federal political committee.
Name of Employer: Willis of Tennessee, Inc.
Occupation: Account Executive
Receipt For: Primary General
Other (specify) ▼
Aggregate Year-to-Date ▼ 250.00
Date of Receipt: 08 01 2001
Amount of Each Receipt this Period: 250.00
Check
Transaction ID: R1276969

C.
Full Name (Last, First, Middle Initial): Mr. James W. Monteverde, CLU, ChFC, AEP
Mailing Address: WaterWorks Road
City: Sewickley State: PA Zip Code: 15143
FEC ID number of contributing federal political committee.
Name of Employer: The Monteverde Group, LTD.
Occupation:
Receipt For: Primary General
Other (specify) ▼
Aggregate Year-to-Date ▼ 400.00
Date of Receipt: 08 10 2001
Amount of Each Receipt this Period: 50.00
Payroll Deduction
Transaction ID: R1276928

SUBTOTAL of Receipts This Page (optional) ..... ▶ **372.00**

TOTAL This Period (last page this line number only) ..... ▶

SCHEDULE A (FEC Form 3X)
ITEMIZED RECEIPTS

Use separate schedule(s) or each category of the Detailed Summary Page

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[X] 11a [ ] 11b [ ] 11c [ ] 12 [ ] 13 [ ] 14 [ ] 15 [ ] 16 [ ] 17

Any information copied from such Reports and Statements may not be sold or used by any person for the purpose of soliciting contributions or for commercial purposes, other than using the name and address of any political committee to solicit contributions from such committee.

NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A.
Full Name (Last, First, Middle Initial): Mr. Robert J. Morales, LUTCF
Mailing Address: 1125 Wyoming Avenue
City: Reno State: NV Zip Code: 89503-3342
FEC ID number of contributing federal political committee.
Name of Employer: Fortis Financial Group
Occupation: General Agent
Receipt For: Primary General
Other (specify) ▼
Aggregate Year-to-Date ▼ 201.60
Date of Receipt: 08 10 2001
Amount of Each Receipt this Period: 25.20
Payroll Deduction
Transaction ID: R1274078

B.
Full Name (Last, First, Middle Initial): Raymond H. Moran, CLU, ChFC
Mailing Address: 1072 Island Drive
City: Memphis State: TN Zip Code: 38103-5815
FEC ID number of contributing federal political committee.
Name of Employer: The Moran Company
Occupation: General Agent
Receipt For: Primary General
Other (specify) ▼
Aggregate Year-to-Date ▼ 336.00
Date of Receipt: 08 10 2001
Amount of Each Receipt this Period: 42.00
Payroll Deduction
Transaction ID: R1276825

C.
Full Name (Last, First, Middle Initial): Mr. Herbert F. Morgan
Mailing Address: PO Box 13856
City: Tallahassee State: FL Zip Code: 32317
FEC ID number of contributing federal political committee.
Name of Employer: Florida Association of Insurance and F
Occupation: Executive Vice President
Receipt For: Primary General
Other (specify) ▼
Aggregate Year-to-Date ▼ 336.00
Date of Receipt: 08 10 2001
Amount of Each Receipt this Period: 42.00
Payroll Deduction
Transaction ID: R1276906

SUBTOTAL of Receipts This Page (optional) ..... ▶ **109.20**

TOTAL This Period (last page this line number only) ..... ▶

SCHEDULE A (FEC Form 3X)
ITEMIZED RECEIPTS

Use separate schedule(s) or each category of the Detailed Summary Page

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[X] 11a [ ] 11b [ ] 11c [ ] 12 [ ] 13 [ ] 14 [ ] 15 [ ] 16 [ ] 17

Any information copied from such Reports and Statements may not be sold or used by any person for the purpose of soliciting contributions or for commercial purposes, other than using the name and address of any political committee to solicit contributions from such committee.

NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A.
Full Name (Last, First, Middle Initial): Mr. Robert M. Nelson CLU, LUTCF
Mailing Address: 14712 Shirley Street
City: Omaha State: NE Zip Code: 68144-2144
FEC ID number of contributing federal political committee.
Name of Employer: Grace-Mayer Ins Agcy Inc
Occupation:
Receipt For: Primary General Other (specify)
Aggregate Year-to-Date: 460.00
Date of Receipt: 08 10 2001
Amount of Each Receipt this Period: 50.00
Payroll Deduction
Transaction ID: R1276846

B.
Full Name (Last, First, Middle Initial): Mr. Michael Louis Nichols, RHU, LUTCF
Mailing Address: 505 Hollis Avennue
City: Panama City State: FL Zip Code: 32401
FEC ID number of contributing federal political committee.
Name of Employer: Nichols & Associates
Occupation: President
Receipt For: Primary General Other (specify)
Aggregate Year-to-Date: 218.00
Date of Receipt: 08 10 2001
Amount of Each Receipt this Period: 8.50
Payroll Deduction
Transaction ID: R1276210

C.
Full Name (Last, First, Middle Initial): Mr. Michael Louis Nichols, RHU, LUTCF
Mailing Address: 505 Hollis Avennue
City: Panama City State: FL Zip Code: 32401
FEC ID number of contributing federal political committee.
Name of Employer: Nichols & Associates
Occupation: President
Receipt For: Primary General Other (specify)
Aggregate Year-to-Date: 218.00
Date of Receipt: 08 27 2001
Amount of Each Receipt this Period: 150.00
Check
Transaction ID: R1277711

SUBTOTAL of Receipts This Page (optional) ..... ▶ **208.50**

TOTAL This Period (last page this line number only) ..... ▶

SCHEDULE A (FEC Form 3X)
ITEMIZED RECEIPTS

Use separate schedule(s) or each category of the Detailed Summary Page

FOR LINE NUMBER: (check only one) PAGE 41 / 67

[X] 11a [ ] 11b [ ] 11c [ ] 12 [ ] 13 [ ] 14 [ ] 15 [ ] 16 [ ] 17

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A.
Full Name (Last, First, Middle Initial): Ms. Shirley A. Nielsen LUTCF
Mailing Address: 2817 Circle Drive
City: GRAND ISLAND State: NE Zip Code: 68801
FEC ID number of contributing federal political committee.
Name of Employer: Farm Bureau Financial Services, Inc.
Occupation: District Sales Manager
Receipt For: Primary General
Other (specify) ▼
Aggregate Year-to-Date ▼ 386.40
Date of Receipt: 08 10 2001
Amount of Each Receipt this Period: 42.00
Payroll Deduction
Transaction ID: R1276834

B.
Full Name (Last, First, Middle Initial): Mr. Frank R. Nolimal, CLU, ChFC, LUT
Mailing Address: 2017 Grafton Ave
City: Henderson State: NV Zip Code: 89014
FEC ID number of contributing federal political committee.
Name of Employer: Assurance Ltd
Occupation:
Receipt For: Primary General
Other (specify) ▼
Aggregate Year-to-Date ▼ 403.20
Date of Receipt: 08 10 2001
Amount of Each Receipt this Period: 50.40
Payroll Deduction
Transaction ID: R1276744

C.
Full Name (Last, First, Middle Initial): Mr. James F. O'Connell, CLU
Mailing Address: 400 S. Jefferson #450
City: Spokane State: WA Zip Code: 99204-3177
FEC ID number of contributing federal political committee.
Name of Employer: James F. O'Connell & Assocs Inc.
Occupation:
Receipt For: Primary General
Other (specify) ▼
Aggregate Year-to-Date ▼ 336.00
Date of Receipt: 08 10 2001
Amount of Each Receipt this Period: 42.00
Payroll Deduction
Transaction ID: R1276385

SUBTOTAL of Receipts This Page (optional) ..... ▶ **134.40**

TOTAL This Period (last page this line number only) ..... ▶

SCHEDULE A (FEC Form 3X)
ITEMIZED RECEIPTS

Use separate schedule(s) or each category of the Detailed Summary Page

FOR LINE NUMBER: (check only one) PAGE 42 / 67

[X] 11a [ ] 11b [ ] 11c [ ] 12 [ ] 13 [ ] 14 [ ] 15 [ ] 16 [ ] 17

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A.
Full Name (Last, First, Middle Initial): Mr. F. Ted O'Hara, CLU, ChFC, MSF
Mailing Address: 1273 Stratford Rd
City: Schenectady State: NY Zip Code: 12308-2411
FEC ID number of contributing federal political committee.
Name of Employer: Araiho, Ltd.
Occupation:
Receipt For: Primary General
Other (specify) ▼
Aggregate Year-to-Date ▼ 336.00
Date of Receipt: 08 10 2001
Amount of Each Receipt this Period: 42.00
Payroll Deduction
Transaction ID: R1276159

B.
Full Name (Last, First, Middle Initial): Mr. James W. Oglesby, LUTCF
Mailing Address: 2 Stonebridge Drive
City: Asheville State: NC Zip Code: 28805
FEC ID number of contributing federal political committee.
Name of Employer: J.W. Oglesby & Associates
Occupation: Senior Sales Associate
Receipt For: Primary General
Other (specify) ▼
Aggregate Year-to-Date ▼ 528.00
Date of Receipt: 08 10 2001
Amount of Each Receipt this Period: 66.00
Payroll Deduction
Transaction ID: R1276639

C.
Full Name (Last, First, Middle Initial): Mr. James B. Ollis
Mailing Address: P. O. Box 1209
City: Laurinburg State: NC Zip Code: 28353-1209
FEC ID number of contributing federal political committee.
Name of Employer: Jim Ollis & Associates/Mass Mutual
Occupation:
Receipt For: Primary General
Other (specify) ▼
Aggregate Year-to-Date ▼ 374.00
Date of Receipt: 08 10 2001
Amount of Each Receipt this Period: 46.75
Payroll Deduction
Transaction ID: R1276344

SUBTOTAL of Receipts This Page (optional) ..... ▶ **154.75**

TOTAL This Period (last page this line number only) ..... ▶

SCHEDULE A (FEC Form 3X)
ITEMIZED RECEIPTS

Use separate schedule(s) or each category of the Detailed Summary Page

FOR LINE NUMBER: (check only one) PAGE 43 / 67

[X] 11a [ ] 11b [ ] 11c [ ] 12 [ ] 13 [ ] 14 [ ] 15 [ ] 16 [ ] 17

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A.
Full Name (Last, First, Middle Initial): Ms. Rae Lee Olson
Mailing Address: 218 N. El Monte Ave.
City: Los Altos State: CA Zip Code: 94022-2354
FEC ID number of contributing federal political committee.
Name of Employer: Vita Insurance Associates Inc.
Occupation: Vice President
Receipt For: Primary General
Other (specify) ▼
Aggregate Year-to-Date ▼ 340.00
Date of Receipt: 08 10 2001
Amount of Each Receipt this Period: 42.50
Payroll Deduction
Transaction ID: R1276811

B.
Full Name (Last, First, Middle Initial): Mr. Mitchell W. Ostrove, CLU, ChFC
Mailing Address: 4 New King Street
City: White Plains State: NY Zip Code: 10604-1202
FEC ID number of contributing federal political committee.
Name of Employer: The Ostrove Group Inc.
Occupation:
Receipt For: Primary General
Other (specify) ▼
Aggregate Year-to-Date ▼ 336.00
Date of Receipt: 08 10 2001
Amount of Each Receipt this Period: 42.00
Payroll Deduction
Transaction ID: R1275731

C.
Full Name (Last, First, Middle Initial): Mr. Aldous K. Paalani
Mailing Address: 2219 Kaululaau Street
City: Honolulu State: HI Zip Code: 96815-1230
FEC ID number of contributing federal political committee.
Name of Employer: New York Life
Occupation: Management Associate
Receipt For: Primary General
Other (specify) ▼
Aggregate Year-to-Date ▼ 294.00
Date of Receipt: 08 10 2001
Amount of Each Receipt this Period: 42.00
Payroll Deduction
Transaction ID: R1276085

SUBTOTAL of Receipts This Page (optional) ..... ▶ **126.50**

TOTAL This Period (last page this line number only) ..... ▶

SCHEDULE A (FEC Form 3X)
ITEMIZED RECEIPTS

Use separate schedule(s) or each category of the Detailed Summary Page

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[X] 11a [ ] 11b [ ] 11c [ ] 12 [ ] 13 [ ] 14 [ ] 15 [ ] 16 [ ] 17

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A.
Full Name (Last, First, Middle Initial): Mr. Joseph S. Pantozzi, CLU, ChFC
Mailing Address: P. O. Box 95063
City: Las Vegas State: NV Zip Code: 89193-5063
FEC ID number of contributing federal political committee.
Name of Employer: Insurcorp
Occupation:
Receipt For: Primary General Other (specify)
Aggregate Year-to-Date: 201.60
Date of Receipt: 08 10 2001
Amount of Each Receipt this Period: 25.20
Payroll Deduction
Transaction ID: R1276353

B.
Full Name (Last, First, Middle Initial): Mr. Gary H. Pendleton, CLU, ChFC
Mailing Address: 2601 Oberlin Rd
City: Raleigh State: NC Zip Code: 27608
FEC ID number of contributing federal political committee.
Name of Employer: Preferred Planning & Insurance
Occupation: President/Owner
Receipt For: Primary General Other (specify)
Aggregate Year-to-Date: 366.64
Date of Receipt: 08 10 2001
Amount of Each Receipt this Period: 45.83
Payroll Deduction
Transaction ID: R1275918

C.
Full Name (Last, First, Middle Initial): Mr. Dennis W. Pike, Jr., CLU, ChFC
Mailing Address: 1885 Honey Sprig Rd
City: Lexington State: KY Zip Code: 40502
FEC ID number of contributing federal political committee.
Name of Employer: The MONY Group
Occupation:
Receipt For: Primary General Other (specify)
Aggregate Year-to-Date: 201.60
Date of Receipt: 08 10 2001
Amount of Each Receipt this Period: 25.20
Payroll Deduction
Transaction ID: R1276232

SUBTOTAL of Receipts This Page (optional) ..... ▶ **96.23**

TOTAL This Period (last page this line number only) ..... ▶

SCHEDULE A (FEC Form 3X)
ITEMIZED RECEIPTS

Use separate schedule(s) or each category of the Detailed Summary Page

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[X] 11a [ ] 11b [ ] 11c [ ] 12 [ ] 13 [ ] 14 [ ] 15 [ ] 16 [ ] 17

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A.
Full Name (Last, First, Middle Initial): Mr. R. Jan Pinney, CLU, ChFC, CPC
Mailing Address: 5152 Ellington Court
City: Granite Bay State: CA Zip Code: 95746-7188
FEC ID number of contributing federal political committee.
Name of Employer: Pinney Insurance Center, Inc.
Occupation:
Receipt For: Primary General
Other (specify) ▼
Aggregate Year-to-Date ▼ 336.00
Date of Receipt: 08 10 2001
Amount of Each Receipt this Period: 42.00
Payroll Deduction
Transaction ID: R1275739

B.
Full Name (Last, First, Middle Initial): Mr. Karl H. Rakow, LUTCF, RHU
Mailing Address: 3801 Lockport Street Suite 3
City: Bismarck State: ND Zip Code: 58503
FEC ID number of contributing federal political committee.
Name of Employer: Financial Planning Centers Network
Occupation:
Receipt For: Primary General
Other (specify) ▼
Aggregate Year-to-Date ▼ 240.00
Date of Receipt: 08 10 2001
Amount of Each Receipt this Period: 30.00
Payroll Deduction
Transaction ID: R1273898

C.
Full Name (Last, First, Middle Initial): Mr. Richard L. Rawlings, CLU, ChFC
Mailing Address: 6 Greenmeadow Lane
City: Bedford State: NH Zip Code: 03110
FEC ID number of contributing federal political committee.
Name of Employer: Northwestern Mutual
Occupation: General Agent
Receipt For: Primary General
Other (specify) ▼
Aggregate Year-to-Date ▼ 450.00
Date of Receipt: 08 20 2001
Amount of Each Receipt this Period: 150.00
Check
Transaction ID: R1277425

SUBTOTAL of Receipts This Page (optional) ..... ▶ **222.00**

TOTAL This Period (last page this line number only) ..... ▶

SCHEDULE A (FEC Form 3X)
ITEMIZED RECEIPTS

Use separate schedule(s) or each category of the Detailed Summary Page

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A.
Full Name (Last, First, Middle Initial): Mr. William V. Regan III, CLU
Mailing Address: 790 Bromfield Road
City: San Mateo State: CA Zip Code: 94402
FEC ID number of contributing federal political committee.
Name of Employer: Occupation:
Receipt For: Primary General Other (specify) ▼
Aggregate Year-to-Date ▼ 500.00
Date of Receipt: 08 27 2001
Amount of Each Receipt this Period: 500.00
Check
Transaction ID: R1277878

B.
Full Name (Last, First, Middle Initial): Mr. Dennis R. Richards
Mailing Address: 1102 Mockingbird Drive
City: Scottsbluff State: NE Zip Code: 69361
FEC ID number of contributing federal political committee.
Name of Employer: Security Financial Life
Occupation: General Agent
Receipt For: Primary General Other (specify) ▼
Aggregate Year-to-Date ▼ 250.00
Date of Receipt: 08 08 2001
Amount of Each Receipt this Period: 250.00
Check
Transaction ID: R1277150

C.
Full Name (Last, First, Middle Initial): Mr. Robert M. Roach, CLU, ChFC
Mailing Address: 980 Ridge Crest Drive
City: Gahanna State: OH Zip Code: 43230
FEC ID number of contributing federal political committee.
Name of Employer: Executive Planning Systems
Occupation:
Receipt For: Primary General Other (specify) ▼
Aggregate Year-to-Date ▼ 385.00
Date of Receipt: 08 10 2001
Amount of Each Receipt this Period: 50.00
Payroll Deduction
Transaction ID: R1276024

SUBTOTAL of Receipts This Page (optional) ..... ▶ **800.00**

TOTAL This Period (last page this line number only) ..... ▶

SCHEDULE A (FEC Form 3X)
ITEMIZED RECEIPTS

Use separate schedule(s) or each category of the Detailed Summary Page

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[X] 11a [ ] 11b [ ] 11c [ ] 12 [ ] 13 [ ] 14 [ ] 15 [ ] 16 [ ] 17

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A.
Full Name (Last, First, Middle Initial): Mr. Lee Rogers, LUTCF
Mailing Address: P. O. Box 3207
City: Gulfport State: MS Zip Code: 39505
FEC ID number of contributing federal political committee.
Name of Employer: Rogers Insurance, Inc.
Occupation:
Receipt For: Primary General
Other (specify) ▼
Aggregate Year-to-Date ▼ 254.00
Date of Receipt: 08 10 2001
Amount of Each Receipt this Period: 42.00
Payroll Deduction
Transaction ID: R1274292

B.
Full Name (Last, First, Middle Initial): Mr. Daylon D. Russell, CLU,ChFC,LUTCF
Mailing Address: 2423 Carlisle Place
City: Sarasota State: FL Zip Code: 34231-7013
FEC ID number of contributing federal political committee.
Name of Employer: Rogers Benefit Group
Occupation: Regional Mgr.
Receipt For: Primary General
Other (specify) ▼
Aggregate Year-to-Date ▼ 400.00
Date of Receipt: 08 10 2001
Amount of Each Receipt this Period: 50.00
Payroll Deduction
Transaction ID: R1273871

C.
Full Name (Last, First, Middle Initial): Mr. Daniel L. Rust, LUTCF
Mailing Address: 114 W. Arnold
City: Bozeman State: MT Zip Code: 59715-6129
FEC ID number of contributing federal political committee.
Name of Employer: State Farm
Occupation:
Receipt For: Primary General
Other (specify) ▼
Aggregate Year-to-Date ▼ 240.00
Date of Receipt: 08 10 2001
Amount of Each Receipt this Period: 30.00
Payroll Deduction
Transaction ID: R1275793

SUBTOTAL of Receipts This Page (optional) ..... ▶ **122.00**

TOTAL This Period (last page this line number only) ..... ▶

SCHEDULE A (FEC Form 3X)
ITEMIZED RECEIPTS

Use separate schedule(s) or each category of the Detailed Summary Page

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[X] 11a [ ] 11b [ ] 11c [ ] 12 [ ] 13 [ ] 14 [ ] 15 [ ] 16 [ ] 17

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A. Full Name (Last, First, Middle Initial)
Mr. Gregory B. Schaeffer, LUTCF, FIC

Mailing Address
3627 - 22nd St

City: Kenosha | State: WI | Zip Code: 53144

FEC ID number of contributing federal political committee.

Name of Employer: National Life
Occupation: Agent

Receipt For: Primary General
Other (specify)

Aggregate Year-to-Date: 216.00

Date of Receipt: 08 10 2001

Amount of Each Receipt this Period: 27.00

Payroll Deduction

Transaction ID: R1273854

B. Full Name (Last, First, Middle Initial)
Mr. Walter M. Schieffer, Jr., LUTCF

Mailing Address
17501 John Wayne

City: Perry | State: OK | Zip Code: 73077-9513

FEC ID number of contributing federal political committee.

Name of Employer: Schieffer & Schieffer, Inc.
Occupation: Agent

Receipt For: Primary General
Other (specify)

Aggregate Year-to-Date: 201.60

Date of Receipt: 08 10 2001

Amount of Each Receipt this Period: 25.20

Payroll Deduction

Transaction ID: R1274110

C. Full Name (Last, First, Middle Initial)
Mr. Michael A. Schmitz

Mailing Address
2188C Galveston Ave

City: San Jose | State: CA | Zip Code: 55122-3816

FEC ID number of contributing federal political committee.

Name of Employer: Secure Futures
Occupation: Manager

Receipt For: Primary General
Other (specify)

Aggregate Year-to-Date: 250.00

Date of Receipt: 08 27 2001

Amount of Each Receipt this Period: 250.00

Credit Card

Transaction ID: R1277897

SUBTOTAL of Receipts This Page (optional) ..... ▶ **302.20**

TOTAL This Period (last page this line number only) ..... ▶

SCHEDULE A (FEC Form 3X)
ITEMIZED RECEIPTS

Use separate schedule(s) or each category of the Detailed Summary Page

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[X] 11a [ ] 11b [ ] 11c [ ] 12 [ ] 13 [ ] 14 [ ] 15 [ ] 16 [ ] 17

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A. Full Name (Last, First, Middle Initial)
Mr. Daniel J. Scholz CLU, ChFC

Mailing Address
1510 So. 183 Circle

City: Omaha State: NE Zip Code: 68130

FEC ID number of contributing federal political committee.

Name of Employer: Ameritas Financial Services
Occupation:

Receipt For: Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼ 386.40

Date of Receipt: 08 10 2001

Amount of Each Receipt this Period: 42.00

Payroll Deduction

Transaction ID: R1276855

B. Full Name (Last, First, Middle Initial)
Mr. James D. Schulz, CLU, ChFC

Mailing Address
6801 South 66th. St.

City: Lincoln State: NE Zip Code: 68516-3657

FEC ID number of contributing federal political committee.

Name of Employer: Midlands Financial Benefits
Occupation: President

Receipt For: Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼ 386.40

Date of Receipt: 08 10 2001

Amount of Each Receipt this Period: 42.00

Payroll Deduction

Transaction ID: R1274171

C. Full Name (Last, First, Middle Initial)
Mr. Mark B. Schwendeman

Mailing Address
427 4th St

City: Marietta State: OH Zip Code: 45750-2004

FEC ID number of contributing federal political committee.

Name of Employer: The Schwendeman Agency
Occupation:

Receipt For: Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼ 240.00

Date of Receipt: 08 10 2001

Amount of Each Receipt this Period: 30.00

Payroll Deduction

Transaction ID: R1276899

SUBTOTAL of Receipts This Page (optional) ..... ▶ **114.00**

TOTAL This Period (last page this line number only) ..... ▶

SCHEDULE A (FEC Form 3X)
ITEMIZED RECEIPTS

Use separate schedule(s) or each category of the Detailed Summary Page

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[X] 11a [ ] 11b [ ] 11c [ ] 12 [ ] 13 [ ] 14 [ ] 15 [ ] 16 [ ] 17

Any information copied from such Reports and Statements may not be sold or used by any person for the purpose of soliciting contributions or for commercial purposes, other than using the name and address of any political committee to solicit contributions from such committee.

NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A.
Full Name (Last, First, Middle Initial): Mr. Walter J. Scott, Jr. CLU
Mailing Address: 1022 WASHINGTON AVE.
City: OSHKOSH State: WI Zip Code: 54901-5354
FEC ID number of contributing federal political committee.
Name of Employer: Warren F. Coe & Assoc.
Occupation:
Receipt For: Primary General
Other (specify) ▼
Aggregate Year-to-Date ▼ 403.20
Date of Receipt: 08 10 2001
Amount of Each Receipt this Period: 50.40
Payroll Deduction
Transaction ID: R1275960

B.
Full Name (Last, First, Middle Initial): Mr. James John Silbernagel, LUTCF
Mailing Address: W 2329 Capital Drive
City: Campbellsport State: WI Zip Code: 53010-3010
FEC ID number of contributing federal political committee.
Name of Employer: Silbernagel & Jasen Fincl.
Occupation: CEO
Receipt For: Primary General
Other (specify) ▼
Aggregate Year-to-Date ▼ 403.20
Date of Receipt: 08 10 2001
Amount of Each Receipt this Period: 50.40
Payroll Deduction
Transaction ID: R1274316

C.
Full Name (Last, First, Middle Initial): Mr. Ken Simons, CLU, ChFC, LUT
Mailing Address: 808 Thoroughbred Lane
City: Artesia State: NM Zip Code: 88210-2232
FEC ID number of contributing federal political committee.
Name of Employer: New York Life Insurance
Occupation:
Receipt For: Primary General
Other (specify) ▼
Aggregate Year-to-Date ▼ 400.80
Date of Receipt: 08 10 2001
Amount of Each Receipt this Period: 50.10
Payroll Deduction
Transaction ID: R1276082

SUBTOTAL of Receipts This Page (optional) ..... ▶ **150.90**

TOTAL This Period (last page this line number only) ..... ▶

SCHEDULE A (FEC Form 3X)
ITEMIZED RECEIPTS

Use separate schedule(s) or each category of the Detailed Summary Page

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A. Full Name (Last, First, Middle Initial)
Mr. Robert H. Sloan, Jr., CLU, ChFC

Mailing Address
5 Darl Ct.

City: East Greenwich | State: RI | Zip Code: 02818-1129

FEC ID number of contributing federal political committee.

Name of Employer: National Life
Occupation: General Agent

Receipt For: Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼ 201.60

Date of Receipt: 08 10 2001

Amount of Each Receipt this Period: 25.20

Payroll Deduction

Transaction ID: R1273864

B. Full Name (Last, First, Middle Initial)
Mr. Paul M. Smith, Sr., CLU

Mailing Address
11401 High Drive

City: Leawood | State: KS | Zip Code: 66211

FEC ID number of contributing federal political committee.

Name of Employer: FBD Consulting, Inc.
Occupation:

Receipt For: Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼ 564.00

Date of Receipt: 08 10 2001

Amount of Each Receipt this Period: 90.00

Payroll Deduction

Transaction ID: R1276830

C. Full Name (Last, First, Middle Initial)
Mr. Robert J. Smith, Jr., LUTCF

Mailing Address
39-856 Morningside Drive

City: Rancho Mirage | State: CA | Zip Code: 92270

FEC ID number of contributing federal political committee.

Name of Employer: New York Life
Occupation: Sales Manager

Receipt For: Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼ 336.00

Date of Receipt: 08 10 2001

Amount of Each Receipt this Period: 42.00

Payroll Deduction

Transaction ID: R1276160

SUBTOTAL of Receipts This Page (optional) ..... ▶ **157.20**

TOTAL This Period (last page this line number only) ..... ▶

SCHEDULE A (FEC Form 3X)
ITEMIZED RECEIPTS

Use separate schedule(s) or each category of the Detailed Summary Page

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Any information copied from such Reports and Statements may not be sold or used by any person for the purpose of soliciting contributions or for commercial purposes, other than using the name and address of any political committee to solicit contributions from such committee.

NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A.
Full Name (Last, First, Middle Initial): Mr. Russell A. Smith, CLU, ChFC
Mailing Address: 30251 Channel Way Dr.
City: Canyon Lake State: CA Zip Code: 92587-7986
FEC ID number of contributing federal political committee.
Name of Employer: Torimax Financial Group, Inc.
Occupation:
Receipt For: Primary General Other (specify)
Aggregate Year-to-Date: 400.00
Date of Receipt: 08 10 2001
Amount of Each Receipt this Period: 50.00
Payroll Deduction
Transaction ID: R1275828

B.
Full Name (Last, First, Middle Initial): Mr. Dave Smithkey, CLU
Mailing Address: 9451 Heddy Drive
City: Flushing State: MI Zip Code: 48433
FEC ID number of contributing federal political committee.
Name of Employer: Security First Brifts Corp.
Occupation:
Receipt For: Primary General Other (specify)
Aggregate Year-to-Date: 480.00
Date of Receipt: 08 10 2001
Amount of Each Receipt this Period: 60.00
Payroll Deduction
Transaction ID: R1275855

C.
Full Name (Last, First, Middle Initial): Mr. Mark V. Snider, ChFC
Mailing Address: 44 Elmwood Place
City: Athens State: OH Zip Code: 45701-1904
FEC ID number of contributing federal political committee.
Name of Employer: Snider, Fuller & Associates
Occupation: President
Receipt For: Primary General Other (specify)
Aggregate Year-to-Date: 336.00
Date of Receipt: 08 10 2001
Amount of Each Receipt this Period: 42.00
Payroll Deduction
Transaction ID: R1276475

SUBTOTAL of Receipts This Page (optional) ..... ▶ **152.00**

TOTAL This Period (last page this line number only) ..... ▶

SCHEDULE A (FEC Form 3X)
ITEMIZED RECEIPTS

Use separate schedule(s) or each category of the Detailed Summary Page

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[X] 11a [ ] 11b [ ] 11c [ ] 12 [ ] 13 [ ] 14 [ ] 15 [ ] 16 [ ] 17

Any information copied from such Reports and Statements may not be sold or used by any person for the purpose of soliciting contributions or for commercial purposes, other than using the name and address of any political committee to solicit contributions from such committee.

NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A.
Full Name (Last, First, Middle Initial): Mr. Richard A. Snipes, Jr., CLU
Mailing Address: 2177 Hayes Drive
City: Rock Hill | State: SC | Zip Code: 29732-1152
FEC ID number of contributing federal political committee.
Name of Employer: Barry Evans Josephs & Snipes Inc.
Occupation: Chairman & Founding Partner
Receipt For: Primary General
Other (specify) ▼
Aggregate Year-to-Date ▼ 550.00
Date of Receipt: 08 22 2001
Amount of Each Receipt this Period: 440.00
Check
Transaction ID: R1277500

B.
Full Name (Last, First, Middle Initial): Mr. Noel C. Spencer, MBA
Mailing Address: 3 Valerie Drive
City: Chester | State: NY | Zip Code: 10918-1428
FEC ID number of contributing federal political committee.
Name of Employer: Spencers of Jamaica, Inc
Occupation:
Receipt For: Primary General
Other (specify) ▼
Aggregate Year-to-Date ▼ 336.00
Date of Receipt: 08 10 2001
Amount of Each Receipt this Period: 42.00
Payroll Deduction
Transaction ID: R1273628

C.
Full Name (Last, First, Middle Initial): Mr. Steven M. Springer, LUTCF,CIC
Mailing Address: 1670 North 24th. Street
City: Ft. Dodge | State: IA | Zip Code: 50501-7917
FEC ID number of contributing federal political committee.
Name of Employer: O'Connor Ins. Sales Corp
Occupation: Agent
Receipt For: Primary General
Other (specify) ▼
Aggregate Year-to-Date ▼ 201.60
Date of Receipt: 08 10 2001
Amount of Each Receipt this Period: 25.20
Payroll Deduction
Transaction ID: R1274183

SUBTOTAL of Receipts This Page (optional) ..... ▶ **507.20**

TOTAL This Period (last page this line number only) ..... ▶

SCHEDULE A (FEC Form 3X)
ITEMIZED RECEIPTS

Use separate schedule(s) or each category of the Detailed Summary Page

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[X] 11a [ ] 11b [ ] 11c [ ] 12 [ ] 13 [ ] 14 [ ] 15 [ ] 16 [ ] 17

Any information copied from such Reports and Statements may not be sold or used by any person for the purpose of soliciting contributions or for commercial purposes, other than using the name and address of any political committee to solicit contributions from such committee.

NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A.
Full Name (Last, First, Middle Initial): Mr. Angelo T. Stath
Mailing Address: 7821 Massachusetts
City: Merriville State: IN Zip Code: 46410-5531
FEC ID number of contributing federal political committee.
Name of Employer: Angelo T. Stath Ins. & Finc
Occupation: President
Receipt For: Primary General
Other (specify)
Aggregate Year-to-Date: 400.00
Date of Receipt: 08 10 2001
Amount of Each Receipt this Period: 50.00
Payroll Deduction
Transaction ID: R1276897

B.
Full Name (Last, First, Middle Initial): Mr. Nicholas John Stasic, CLU, ChFC
Mailing Address: 9820 Dixon Lane
City: Reno State: NV Zip Code: 89511-9455
FEC ID number of contributing federal political committee.
Name of Employer: Farmers Insurance Group
Occupation:
Receipt For: Primary General
Other (specify)
Aggregate Year-to-Date: 201.60
Date of Receipt: 08 10 2001
Amount of Each Receipt this Period: 25.20
Payroll Deduction
Transaction ID: R1276535

C.
Full Name (Last, First, Middle Initial): Mr. David L. Stratton, CLU, ChFC
Mailing Address: 13115 Beach Cir.
City: Anchorage State: AK Zip Code: 99515-3746
FEC ID number of contributing federal political committee.
Name of Employer: Lincoln Financial Advisors
Occupation: Managing Agent
Receipt For: Primary General
Other (specify)
Aggregate Year-to-Date: 700.00
Date of Receipt: 08 10 2001
Amount of Each Receipt this Period: 150.00
Payroll Deduction
Transaction ID: R1276378

SUBTOTAL of Receipts This Page (optional) ..... ▶ **225.20**

TOTAL This Period (last page this line number only) ..... ▶

SCHEDULE A (FEC Form 3X)
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Use separate schedule(s) or each category of the Detailed Summary Page

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[X] 11a [ ] 11b [ ] 11c [ ] 12 [ ] 13 [ ] 14 [ ] 15 [ ] 16 [ ] 17

Any information copied from such Reports and Statements may not be sold or used by any person for the purpose of soliciting contributions or for commercial purposes, other than using the name and address of any political committee to solicit contributions from such committee.

NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A.
Full Name (Last, First, Middle Initial): Mr. Steven M. Stratton, LUTCF
Mailing Address: 17131 Parkview Dr
City: Morgan Hill State: CA Zip Code: 95037
FEC ID number of contributing federal political committee.
Name of Employer: Prism Ins. & Financial Services
Occupation:
Receipt For: Primary General Other (specify)
Aggregate Year-to-Date: 210.00
Date of Receipt: 08 10 2001
Amount of Each Receipt this Period: 42.00
Payroll Deduction
Transaction ID: R1274059

B.
Full Name (Last, First, Middle Initial): Mr. Michael W. Struebing, LUTCF
Mailing Address: 16112 Parker Street
City: Omaha State: NE Zip Code: 68118-2429
FEC ID number of contributing federal political committee.
Name of Employer:
Occupation:
Receipt For: Primary General Other (specify)
Aggregate Year-to-Date: 253.00
Date of Receipt: 08 10 2001
Amount of Each Receipt this Period: 27.50
Payroll Deduction
Transaction ID: R1273630

C.
Full Name (Last, First, Middle Initial): Mr. Stephen G. Summerlin
Mailing Address: 4014 N. W. 15th Street
City: Gainesville State: FL Zip Code: 32605-1912
FEC ID number of contributing federal political committee.
Name of Employer: Summerlin Financial Advisors, Inc.
Occupation:
Receipt For: Primary General Other (specify)
Aggregate Year-to-Date: 277.00
Date of Receipt: 08 10 2001
Amount of Each Receipt this Period: 42.00
Payroll Deduction
Transaction ID: R1276457

SUBTOTAL of Receipts This Page (optional) ..... ▶ **111.50**

TOTAL This Period (last page this line number only) ..... ▶

SCHEDULE A (FEC Form 3X)
ITEMIZED RECEIPTS

Use separate schedule(s) or each category of the Detailed Summary Page

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A.
Full Name (Last, First, Middle Initial): Mr. Donald R. Svoboda, CLU, ChFC
Mailing Address: 5930 S 58th St #Z
City: Lincoln State: NE Zip Code: 68516-3653
FEC ID number of contributing federal political committee.
Name of Employer: Duling & Svoboda Insurance
Occupation:
Receipt For: Primary General Other (specify)
Aggregate Year-to-Date: 230.00
Date of Receipt: 08 10 2001
Amount of Each Receipt this Period: 25.00
Payroll Deduction
Transaction ID: R1273981

B.
Full Name (Last, First, Middle Initial): Ms. Christi L. Swearingen, LUTCF
Mailing Address: 18518 Jamie Dr.
City: Eagle River State: AK Zip Code: 99577
FEC ID number of contributing federal political committee.
Name of Employer: Insurance Concepts, Ltd.
Occupation: Sales Manager
Receipt For: Primary General Other (specify)
Aggregate Year-to-Date: 400.00
Date of Receipt: 08 10 2001
Amount of Each Receipt this Period: 50.00
Payroll Deduction
Transaction ID: R1273897

C.
Full Name (Last, First, Middle Initial): Mr. Robert W. Talbott, CLU, LUTCF
Mailing Address: 2500 W 22nd
City: Eugene State: OR Zip Code: 97405-1402
FEC ID number of contributing federal political committee.
Name of Employer: Transamerica Life Ins Co
Occupation: Executive Secretary
Receipt For: Primary General Other (specify)
Aggregate Year-to-Date: 218.00
Date of Receipt: 08 10 2001
Amount of Each Receipt this Period: 21.00
Payroll Deduction
Transaction ID: R1275751

SUBTOTAL of Receipts This Page (optional) ..... ▶ **96.00**

TOTAL This Period (last page this line number only) ..... ▶

SCHEDULE A (FEC Form 3X)
ITEMIZED RECEIPTS

Use separate schedule(s) or each category of the Detailed Summary Page

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A.
Full Name (Last, First, Middle Initial): Mr. Matthew S. Tassey, CLU, LUTCF
Mailing Address: 5 Reggio Ave.
City: Old Orchard Beach State: ME Zip Code: 04064-2709
FEC ID number of contributing federal political committee.
Name of Employer: Burwell & Burwell
Occupation: Sales Manager
Receipt For: Primary General
Other (specify)
Aggregate Year-to-Date: 403.20
Date of Receipt: 08 10 2001
Amount of Each Receipt this Period: 50.40
Payroll Deduction
Transaction ID: R1276957

B.
Full Name (Last, First, Middle Initial): Mr. John Michael Taylor, CLU, ChFC
Mailing Address: 911 Rugate Rd.
City: Columbus State: GA Zip Code: 31904
FEC ID number of contributing federal political committee.
Name of Employer: American General
Occupation: President
Receipt For: Primary General
Other (specify)
Aggregate Year-to-Date: 336.00
Date of Receipt: 08 10 2001
Amount of Each Receipt this Period: 42.00
Payroll Deduction
Transaction ID: R1276898

C.
Full Name (Last, First, Middle Initial): Mr. Robert L. Tedoldi, Sr., CLU, ChFC,
Mailing Address: 1438 Woodstream Drive
City: Oldsmar State: FL Zip Code: 34677
FEC ID number of contributing federal political committee.
Name of Employer: Allmerica Financial Life
Occupation: Vice President
Receipt For: Primary General
Other (specify)
Aggregate Year-to-Date: 336.00
Date of Receipt: 08 10 2001
Amount of Each Receipt this Period: 42.00
Payroll Deduction
Transaction ID: R1276742

SUBTOTAL of Receipts This Page (optional) ..... ▶ **134.40**

TOTAL This Period (last page this line number only) ..... ▶

SCHEDULE A (FEC Form 3X)
ITEMIZED RECEIPTS

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A.
Full Name (Last, First, Middle Initial): Mr. Gregory M. Telge, CLU, ChFC
Mailing Address: 1655 North River Road
City: Manchester State: NH Zip Code: 03104
FEC ID number of contributing federal political committee.
Name of Employer: The Telge Companies
Occupation: Owner
Receipt For: Primary General
Other (specify) ▼
Aggregate Year-to-Date ▼ 201.60
Date of Receipt: 08 10 2001
Amount of Each Receipt this Period: 25.20
Payroll Deduction
Transaction ID: R1276045

B.
Full Name (Last, First, Middle Initial): Mr. Brad Tison, CLU, ChFC, CFP
Mailing Address: 3216 Southern Woods Drive
City: Des Moines State: IA Zip Code: 50321
FEC ID number of contributing federal political committee.
Name of Employer: The Achievement Group
Occupation: Regional Marketing Officer
Receipt For: Primary General
Other (specify) ▼
Aggregate Year-to-Date ▼ 302.40
Date of Receipt: 08 10 2001
Amount of Each Receipt this Period: 50.40
Payroll Deduction
Transaction ID: R1273546

C.
Full Name (Last, First, Middle Initial): Ms. Lynda D. Turner, LUTCF
Mailing Address: 1070 South Bosque Loop
City: Bosque Farms State: NM Zip Code: 87068-9063
FEC ID number of contributing federal political committee.
Name of Employer: A X A Advisors
Occupation:
Receipt For: Primary General
Other (specify) ▼
Aggregate Year-to-Date ▼ 201.60
Date of Receipt: 08 10 2001
Amount of Each Receipt this Period: 25.20
Payroll Deduction
Transaction ID: R1276573

SUBTOTAL of Receipts This Page (optional) ..... ▶ **100.80**

TOTAL This Period (last page this line number only) ..... ▶

SCHEDULE A (FEC Form 3X)
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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A.
Full Name (Last, First, Middle Initial): Mr. Howard Raymond Ute, LUTCF
Mailing Address: PO Box 480
City: Mars State: PA Zip Code: 16046
FEC ID number of contributing federal political committee.
Name of Employer: Kansas City Life Insurance Company
Occupation:
Receipt For: Primary General
Other (specify) ▼
Aggregate Year-to-Date ▼ 340.00
Date of Receipt: 08 10 2001
Amount of Each Receipt this Period: 42.50
Payroll Deduction
Transaction ID: R1276426

B.
Full Name (Last, First, Middle Initial): Mr. James J. Wanek, CLU
Mailing Address: 629 Karl Street
City: Green Bay State: WI Zip Code: 54301-2218
FEC ID number of contributing federal political committee.
Name of Employer: New York Life
Occupation:
Receipt For: Primary General
Other (specify) ▼
Aggregate Year-to-Date ▼ 201.60
Date of Receipt: 08 10 2001
Amount of Each Receipt this Period: 25.20
Payroll Deduction
Transaction ID: R1276128

C.
Full Name (Last, First, Middle Initial): Mr. David R. Watson, CLU, ChFC, AEP
Mailing Address: 7 Elm Drive
City: Philadelphia State: PA Zip Code: 19146-1035
FEC ID number of contributing federal political committee.
Name of Employer: PHOENIX Wealth Management
Occupation:
Receipt For: Primary General
Other (specify) ▼
Aggregate Year-to-Date ▼ 336.00
Date of Receipt: 08 10 2001
Amount of Each Receipt this Period: 42.00
Payroll Deduction
Transaction ID: R1275952

SUBTOTAL of Receipts This Page (optional) ..... ▶ **109.70**

TOTAL This Period (last page this line number only) ..... ▶

SCHEDULE A (FEC Form 3X)
ITEMIZED RECEIPTS

Use separate schedule(s) or each category of the Detailed Summary Page

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[X] 11a [ ] 11b [ ] 11c [ ] 12 [ ] 13 [ ] 14 [ ] 15 [ ] 16 [ ] 17

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A.
Full Name (Last, First, Middle Initial): Mr. Marin D. Wells, CLU, ChFC, LUT
Mailing Address: 2407 Woodbine Way
City: Roswell State: NM Zip Code: 88201-9261
FEC ID number of contributing federal political committee.
Name of Employer: MONY Life Insurance Company
Occupation:
Receipt For: Primary General
Other (specify) ▼
Aggregate Year-to-Date ▼ 240.00
Date of Receipt: 08 10 2001
Amount of Each Receipt this Period: 30.00
Payroll Deduction
Transaction ID: R1273880

B.
Full Name (Last, First, Middle Initial): Mr. Lester E. Westgard
Mailing Address: 2714 26th Ave SW
City: Fargo State: ND Zip Code: 58103-5006
FEC ID number of contributing federal political committee.
Name of Employer: The Principal Financial Group
Occupation:
Receipt For: Primary General
Other (specify) ▼
Aggregate Year-to-Date ▼ 480.00
Date of Receipt: 08 10 2001
Amount of Each Receipt this Period: 60.00
Payroll Deduction
Transaction ID: R1273870

C.
Full Name (Last, First, Middle Initial): Ms. Nancy Weston
Mailing Address: 401 Holmes Ave, N.E.
City: Huntsville State: AL Zip Code: 35801-4142
FEC ID number of contributing federal political committee.
Name of Employer: Weston Agency, Inc.
Occupation: President
Receipt For: Primary General
Other (specify) ▼
Aggregate Year-to-Date ▼ 250.00
Date of Receipt: 08 28 2001
Amount of Each Receipt this Period: 125.00
Check
Transaction ID: R1277747

SUBTOTAL of Receipts This Page (optional) ..... ▶ **215.00**

TOTAL This Period (last page this line number only) ..... ▶

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Use separate schedule(s) or each category of the Detailed Summary Page

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[X] 11a [ ] 11b [ ] 11c [ ] 12 [ ] 13 [ ] 14 [ ] 15 [ ] 16 [ ] 17

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A.
Full Name (Last, First, Middle Initial): Ms. Susan Wier, CFP, LUTCF, Ch
Mailing Address: 8023 South Zikes Rd
City: Bloomington State: IN Zip Code: 47401-9178
FEC ID number of contributing federal political committee.
Name of Employer: Irwin Union Investors Services
Occupation: Vise President
Receipt For: Primary General Other (specify)
Aggregate Year-to-Date: 336.00
Date of Receipt: 08 10 2001
Amount of Each Receipt this Period: 42.00
Payroll Deduction
Transaction ID: R1274324

B.
Full Name (Last, First, Middle Initial): Mr. Leroy L. Wilbers, Jr., CLU, LUTCF
Mailing Address: 309 Deerfield Pl
City: Jefferson City State: MO Zip Code: 65109
FEC ID number of contributing federal political committee.
Name of Employer: Wallstreet Ins. Group
Occupation: President
Receipt For: Primary General Other (specify)
Aggregate Year-to-Date: 240.00
Date of Receipt: 08 10 2001
Amount of Each Receipt this Period: 30.00
Payroll Deduction
Transaction ID: R1274269

C.
Full Name (Last, First, Middle Initial): Mr. Larry J. Winkelhake, CLU, ChFC
Mailing Address: 18600 Longview Ct
City: Brookfield State: WI Zip Code: 53045
FEC ID number of contributing federal political committee.
Name of Employer: Mortensen-Winkelhake
Occupation:
Receipt For: Primary General Other (specify)
Aggregate Year-to-Date: 500.40
Date of Receipt: 08 10 2001
Amount of Each Receipt this Period: 60.00
Payroll Deduction
Transaction ID: R1275934

SUBTOTAL of Receipts This Page (optional) ..... ▶ **132.00**

TOTAL This Period (last page this line number only) ..... ▶

SCHEDULE A (FEC Form 3X)
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FOR LINE NUMBER: (check only one) PAGE 62 / 67

[X] 11a [ ] 11b [ ] 11c [ ] 12 [ ] 13 [ ] 14 [ ] 15 [ ] 16 [ ] 17

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A.
Full Name (Last, First, Middle Initial): Mr. Larry J. Winkelhake, CLU, ChFC
Mailing Address: 18800 Longview Ct
City: Brookfield State: WI Zip Code: 53045
FEC ID number of contributing federal political committee.
Name of Employer: Mortensen-Winkelhake
Occupation:
Receipt For: Primary General
Other (specify) ▼
Aggregate Year-to-Date ▼ 500.40
Date of Receipt: 08 31 2001
Amount of Each Receipt this Period: 30.00
Check
Transaction ID: R1277805

B.
Full Name (Last, First, Middle Initial): Mr. Alan R. Zalewski, CLU, ChFC, LUT
Mailing Address: 6908 North 27th Street
City: Tacoma State: WA Zip Code: 98407-1002
FEC ID number of contributing federal political committee.
Name of Employer: Burnley Wilson Associates
Occupation: President
Receipt For: Primary General
Other (specify) ▼
Aggregate Year-to-Date ▼ 336.00
Date of Receipt: 08 10 2001
Amount of Each Receipt this Period: 42.00
Payroll Deduction
Transaction ID: R1274363

C.
Full Name (Last, First, Middle Initial): Mr. David G. Zick, CLU, ChFC
Mailing Address: 851 Adams Court
City: Bloomfield Hills State: MI Zip Code: 48304
FEC ID number of contributing federal political committee.
Name of Employer: Group Associates, Inc.
Occupation:
Receipt For: Primary General
Other (specify) ▼
Aggregate Year-to-Date ▼ 400.00
Date of Receipt: 08 06 2001
Amount of Each Receipt this Period: 250.00
Check
Transaction ID: R1277084

SUBTOTAL of Receipts This Page (optional) ..... ▶ **322.00**

TOTAL This Period (last page this line number only) ..... ▶

SCHEDULE A (FEC Form 3X)
ITEMIZED RECEIPTS

Use separate schedule(s) or each category of the Detailed Summary Page

FOR LINE NUMBER: (check only one) PAGE 63 / 67

[X] 11a [ ] 11b [ ] 11c [ ] 12 [ ] 13 [ ] 14 [ ] 15 [ ] 16 [ ] 17

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A.
Full Name (Last, First, Middle Initial): Mr. Theodore J. Zouzounis, CLU
Mailing Address: 3332 Las Huertas Rd.
City: Lafayette State: CA Zip Code: 94549-5109
FEC ID number of contributing federal political committee.
Name of Employer: D/A Financial Group of Calif.
Occupation: Partner
Receipt For: Primary General
Other (specify) ▼
Aggregate Year-to-Date ▼ 280.00

Date of Receipt: 08 10 2001
Amount of Each Receipt this Period: 35.00
Payroll Deduction
Transaction ID: R1275907

B.

C.

SUBTOTAL of Receipts This Page (optional) ..... ▶	35.00
TOTAL This Period (last page this line number only) ..... ▶	13041.85

SCHEDULE B (FEC Form 3X)
ITEMIZED DISBURSEMENTS

Use separate schedule(s) for each category of the Detailed Summary Page

FOR LINE NUMBER: (check only one)

[X] 21b [ ] 22 [ ] 23 [ ] 24 [ ] 25
[ ] 26 [ ] 27 [ ] 28a [ ] 28b [ ] 28c [ ] 29

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A.

Full Name (Last, First, Middle Initial)
First Union Bank

Mailing Address
One First Union Center

City: Charlotte
State: NC
Zip Code: 28288-1164

Purpose of Disbursement
Bank Charges

Candidate Name

Category/Type

Office Sought: House / Senate / President
State: District:

Disbursement For: Primary / General / Other (specify)

Date of Disbursement
08 31 2001

Amount of Each Disbursement this Period
319.37

Bank Charges

Transaction ID: D6395

B.

Full Name (Last, First, Middle Initial)
NAIFA

Mailing Address
2901 Telestar Court

City: Falls Church
State: VA
Zip Code: 22042

Purpose of Disbursement
Payroll, Benefits. Copier, Postage. Tele

Candidate Name

Category/Type

Office Sought: House / Senate / President
State: District:

Disbursement For: Primary / General / X Other (specify)

Date of Disbursement
08 31 2001

Amount of Each Disbursement this Period
21019.22

Payroll, Benefits, Copier, Postage, Telephon

Transaction ID: D6396

C.

SUBTOTAL of Disbursements This Page (optional) ..... ▶	**21338.59**
TOTAL This Period (last page this line number only) ..... ▶	**21338.59**

SCHEDULE B (FEC Form 3X)
ITEMIZED DISBURSEMENTS

Use separate schedule(s) for each category of the Detailed Summary Page

FOR LINE NUMBER: (check only one)
☐ 21b ☐ 22 ☒ 23 ☐ 24 ☐ 25
☐ 26 ☐ 27 ☐ 28a ☐ 28b ☐ 28c ☐ 29

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A.
Full Name (Last, First, Middle Initial)
People With Hart

Mailing Address
PO Box 435
City: Wexford
State: PA
Zip Code: 15090

Purpose of Disbursement
Contribution: Melissa A. Hart (PA-4-R-US

Candidate Name
Melissa A. Hart (PA-4-R)

Category/Type

Office Sought: X House / Senate / President
State: PA District: 4

Disbursement For: X Primary / General / Other (specify)

Date of Disbursement
08 01 2001

Amount of Each Disbursement this Period
1000.00

Contribution: Melissa A. Hart (PA-4-R-US Ho

Transaction ID: D63B2

B.
Full Name (Last, First, Middle Initial)
Allard for Senate

Mailing Address
5555 DTC Parkway Suite B 2008
City: Englewood
State: CO
Zip Code: 80111

Purpose of Disbursement
Contribution: Wayne Allard (CO-R-US Sena

Candidate Name
Wayne Allard (CO-R)

Category/Type

Office Sought: House / X Senate / President
State: CO District: 0

Disbursement For: X Primary / General / Other (specify)

Date of Disbursement
08 09 2001

Amount of Each Disbursement this Period
2500.00

Contribution: Wayne Allard (CO-R-US Senat

Transaction ID: D63B4

C.
Full Name (Last, First, Middle Initial)
Bryant for Congress

Mailing Address
PO Box 1961
City: Cordova
State: TN
Zip Code: 38088

Purpose of Disbursement
Contribution: Ed G. Bryant (TN-7-R-US Ho

Candidate Name
Ed G. Bryant (TN-7-R)

Category/Type

Office Sought: X House / Senate / President
State: TN District: 7

Disbursement For: X Primary / General / Other (specify)

Date of Disbursement
08 14 2001

Amount of Each Disbursement this Period
1000.00

Contribution: Ed G. Bryant (TN-7-R-US Hous

Transaction ID: D63B5

SUBTOTAL of Disbursements This Page (optional) ..... ▶ **4500.00**

TOTAL This Period (last page this line number only) ..... ▶

SCHEDULE B (FEC Form 3X)
ITEMIZED DISBURSEMENTS

Use separate schedule(s) for each category of the Detailed Summary Page

FOR LINE NUMBER: (check only one)
☐ 21b ☐ 22 ☒ 23 ☐ 24 ☐ 25
☐ 26 ☐ 27 ☐ 28a ☐ 28b ☐ 28c ☐ 29

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A.
Full Name (Last, First, Middle Initial)
Dan Burton for Congress

Mailing Address
Box 50593
City: Indianapolis
State: IN
Zip Code: 46250

Purpose of Disbursement
Contribution: Dan Burton (IN-6-R-US Hous

Candidate Name
Dan Burton (IN-6-R)

Category/Type

Office Sought: X House / Senate / President
State: IN District: 6

Disbursement For: X Primary / General / Other (specify)

Date of Disbursement
08 27 2001

Amount of Each Disbursement this Period
500.00

Contribution: Dan Burton (IN-6-R-US House)

Transaction ID: D63B8

B.
Full Name (Last, First, Middle Initial)
Ken Calvert For Congress

Mailing Address
PO Box 1414
City: Riverside
State: CA
Zip Code: 92502

Purpose of Disbursement
Contribution: Ken Calvert (CA-43-R-US Ho

Candidate Name
Ken Calvert (CA-43-R)

Category/Type

Office Sought: X House / Senate / President
State: CA District: 43

Disbursement For: X Primary / General / Other (specify)

Date of Disbursement
08 27 2001

Amount of Each Disbursement this Period
1000.00

Contribution: Ken Calvert (CA-43-R-US Hous

Transaction ID: D63B9

C.
Full Name (Last, First, Middle Initial)
Dooley for Congress

Mailing Address
PO Box 1367
City: Visalia
State: CA
Zip Code: 93279

Purpose of Disbursement
Contribution: Calvin M. Dooley (CA-20-D-

Candidate Name
Calvin M. Dooley (CA-20-D)

Category/Type

Office Sought: X House / Senate / President
State: CA District: 20

Disbursement For: X Primary / General / Other (specify)

Date of Disbursement
08 30 2001

Amount of Each Disbursement this Period
500.00

Contribution: Calvin M. Dooley (CA-20-D-US

Transaction ID: D63B1

SUBTOTAL of Disbursements This Page (optional) ..... ▶ **2000.00**

TOTAL This Period (last page this line number only) ..... ▶ **6500.00**

SCHEDULE D

DEBTS AND OBLIGATIONS

Excluding Loans

(Use separate schedule(s) for each numbered line)

FOR LINE NUMBER: (check only one)

- [ ] 9
- [X] 10

NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Committee

A Full Name (Last, First, Middle Initial) of Debtor or Creditor

National Association of Insurance and Financial Advisors Political Action Committee

Mailing Address

2901 Telstar Court

City State ZIP Code

Falls Church VA 22042-1205

Nature of Debt (Purpose):

Equipment rental

Outstanding Balance Beginning This Period

13797.60

Transaction ID: DD1234

Amount Incurred This Period	Payment This Period	Outstanding Balance at Close of This Period
21519.52	21019.22	14297.90

B

C

1) **SUBTOTALS** This Period This Page (optional) ..... ▶	**14297.90**
2) **TOTALS** This Period (last page this line number only) ..... ▶	**14297.90**
3) **TOTALS OUTSTANDING LOANS** from Schedule C (last page only) ..... ▶	
4) **ADD 2)** and **3)** and carry forward to appropriate line of Summary Page (last page only) ▶	