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Laboratory Corporation of America™ Holdings
358 South Main Street
Burlington, North Carolina 27715

Telephone: 910-229-1127

March 6, 1996

Federal Election Commission
999 E. Street, N. W.
Washington, DC 20463

Dear Sir or Madam:

Enclosed please find the original of the Statement of Organization for the Laboratory Corporation of America Holdings Political Participation Committee. If you have any questions or require any additional information, please do not hesitate to call me at (910) 229-1127.

Very truly yours,

John M. Boyd, Jr.
Counsel

JMB/sc

cc: Campaign Reporting Office
State Board of Elections
P.O. Box 2169
Raleigh, NC 27602-2169

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STATEMENT OF ORGANIZATION

(See reverse side for instructions)

1. (a) NAME OF COMMITTEE IN FULL <input type="checkbox"/> (Check if name is changed) Laboratory Corporation of America Holdings Political Participation Committee*	2. DATE 3/6/96	*Abbreviated Name: LabCorp Political Participation Committee 12 50 11 30
(b) Number and Street Address <input type="checkbox"/> (Check if address is changed) 231 Maple Avenue	3. FEC Identification Number	
(c) City, State and ZIP Code Burlington, North Carolina 27215	4. Is This Report An Amendment? <input type="checkbox"/> YES <input checked="" type="checkbox"/> NO	

5. TYPE OF COMMITTEE (Check one)

- (a) This committee is a principal campaign committee. (Complete the candidate information below.)
- (b) This committee is an authorized committee, and is NOT a principal campaign committee. (Complete the candidate information below.)
- | | | | |
|-------------------|-----------------------------|---------------|----------------|
| Name of Candidate | Candidate Party Affiliation | Office Sought | State/District |
|-------------------|-----------------------------|---------------|----------------|
- (c) This committee supports/opposes only one candidate _____ and is NOT an authorized committee.
(name of candidate)
- (d) This committee is a _____ committee of the _____ Party.
(National, State or subordinate) (Democratic, Republican, etc.)
- (e) This committee is a separate segregated fund.
- (f) This committee supports/opposes more than one Federal candidate and is NOT a separate segregated fund or a party committee.

6. Name of Any Connected Organization or Affiliated Committee	Mailing Address and ZIP Code	Relationship
Laboratory Corporation of America Holdings and its Subsidiaries and Affiliates	358 South Main Street Burlington, NC 27215	Connected Organization

Type of Connected Organization
 Corporation Corporation w/o Capital Stock Labor Organization Membership Organization Trade Association Cooperative

7. Custodian of Records: Identify by name, address (phone number -- optional) and position of the person in possession of committee books and records.

Full Name	Mailing Address	Title or Position
James D. Everhart, Jr.	231 Maple Ave, Burlington, NC 27215	Treasurer

8. Treasurer: List the name and address (phone number -- optional) of the treasurer of the committee; and the name and address of any designated agent (e.g., assistant treasurer).

Full Name	Mailing Address	Title or Position
James D. Everhart, Jr.	231 Maple Ave, Burlington, NC 27215	Treasurer
John M. Boyd, Jr.	358 South Main St., Burlington, NC 27215	Secretary & Asst. Treasurer

9. Banks or Other Depositories: List all banks or other depositories in which the committee deposits funds, holds accounts, rents safety deposit boxes or maintains funds.

Name of Bank, Depository, etc.	Mailing Address and ZIP Code
Wachovia Bank of North Carolina, N.A.	Post Office Box 61 Burlington, NC 27216-0061

I certify that I have examined this Statement and to the best of my knowledge and belief it is true, correct and complete.

TYPE OR PRINT NAME OF TREASURER James D. Everhart, Jr.	SIGNATURE OF TREASURER <i>James D. Everhart, Jr.</i>	DATE 3/6/96
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NOTE: Submission of false, erroneous, or incomplete information may subject the person signing this Statement to the penalties of 2 U.S.C. §437g. ANY CHANGE IN INFORMATION SHOULD BE REPORTED WITHIN 10 DAYS.

For further information contact:
 Federal Election Commission
 Toll-free 800-424-9530
 Local 202-219-3420

FESAN045

FEC FORM 1
(revised 4/87)

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Federal Election Commission
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JMK

PREPARER

3-11-96

DATE PREPARED

960303268