09/19/2001 13 : 47

FEC FORM 3X

REPORT OF RECEIPTS AND DISBURSEMENTS

For Other Than An Authorized Committee

Office Use Only

1. NAME OF COMMITTEE (in full) — **USE FEC MAILING LABEL OR TYPE OR PRINT** ▼ — Example: If typing, type over the lines

National Association of Insurance and Financial Advisors Political Action Committee

ADDRESS (number and street) ▼ 2901 Telestar Court

Check if different than previously reported. (ACC)

Falls Church | VA | 22042 – 1205

CITY ▲ STATE ▲ ZIPCODE ▲

2. **FEC IDENTIFICATION NUMBER** ▼

C00005249

3. IS THIS REPORT NEW (N) **OR** X AMENDED (A)

4. TYPE OF REPORT (Choose One)

(a) Quarterly Reports:

April 15 Quarterly Report(Q1)

July 15 Quarterly Report(Q2)

October 15 Quarterly Report(Q3)

January 31 Quarterly Report(YE)

July 31 Mid-Year Report(Non-election Year Only) (MY)

Termination Report (TER)

(b) Monthly Report Due On:

	Feb 20 (M2)	May 20 (M5)	Aug 20 (M8)	Nov 20 (M11) (Non-Election Year Only)
X	Mar 20 (M3)	Jun 20 (M6)	Sep 20 (M9)	Dec 20 (M12) (Non-Election Year Only)
	Apr 20 (M4)	Jul 20 (M7)	Oct 20 (M10)	Jan 31 (M13)

(c) 12-Day **PRE**-Election Report for the: Primary (12P) General (12G) Runoff (12R) Convention (12C) Special (12S)

Election on in the State of

(d) 30-Day **P**ost -Election Report for the: General (30G) Runoff (30R) Special (30S)

Election on in the State of

5. Covering Period 02 01 2001 through 02 28 2001

I certify that I have examined this Report and to the best of my knowledge and belief it is true, correct and complete.

Type or Print Name of Treasurer Kevin M. Madden

Signature of Treasurer Electronically Filed by Kevin M. Madden Date 03 19 2001

NOTE : Submission of false, erroneous, or incomplete information may subject the person signing this Report to the penalties of 2 U.S.C 437g.

Office Use Only			**FEC FORM 3X** (Revised 1/2001)

SUMMARY PAGE
OF RECEIPTS AND DISBURSEMENTS

FEC **Form 3X** (Revised 1/2001)

Write or Type Committee Name

National Association of Insurance and Financial Advisors Political Action Committee

Report Covering the Period: From: 02 01 2001 To: 02 28 2001

	COLUMN A This Period	COLUMN B Calendar Year-to-Date
6. (a) Cash on Hand January 1 2001		269138.94
(b) Cash on Hand at Begining of Reporting Period	317667.01	
(c) Total Receipts (from Line 19)	57972.68	139700.79
(d) Subtotal (add lines 6(b) and 6(c) for Column A and Lines 6(a) and 6(c) for Column B)	375639.69	408839.73
7. Total Disbursements (from Line 30)	89004.07	122204.11
8. Cash on Hand at Close of Reporting Period (subtract Line 7 from Line 6(d))	286635.62	286635.62
9. Debts and Obligations owed **TO** the committee (Itemize all on Schedule C and/or Schedule D)	0.00	
10. Debts and Obligations owed **BY** the committee (Itemize all on Schedule C and/or Schedule D)	59399.44	

X This Committee has qualified as a multicandidate committee. (see FEC FORM 1M)

For further information contact:

Federal Election Commission
999 E street, NW
Washington, DC 20463

Toll Free 800-420-9530
Local 202-694-1100

DETAILED SUMMARY PAGE
OF RECEIPTS

Write or Type Committee Name

National Association of Insurance and Financial Advisors Political Action Committee

Report Covering the Period: From: 02 01 2001 To: 02 28 2001

I. Receipts	COLUMN A Total This Period	COLUMN B Calendar Year-to-Date
11. Contributions (other than loans) From:		
(a) Individuals/Persons Other Than Political Committees		
(i) Itemized (use Schedule A)	4694.10	
(ii) Unitemized	53278.58	
(iii) TOTAL (add Lines 11(a)(i) and (ii) ..... ▶	57972.68	139700.79
(b) Political Party Committees	0.00	0.00
(c) Other Political Committees (such as PACs)	0.00	0.00
(d) Total Contributions (add Lines 11(a)(iii),(b) and (c)) (Carry Totals to Line 32, page 4) ..... ▶	57972.68	139700.79
12. Transfers From Affiliated/Other Party Committees	0.00	0.00
13. All Loans Received	0.00	0.00
14. Loan Repayments Received	0.00	0.00
15. Offsets To Operating Expenditures (Refunds, Rebates, etc.) (Carry Totals to Line 36, page 4)	0.00	0.00
16. Refunds of Contributions Made to Federal candidates and Other Political Committees	0.00	0.00
17. Other Federal Receipts Dividends, Interest, etc.)	0.00	0.00
18. Transfers from Nonfederal Account for Joint Activity	0.00	0.00
19. Total Receipts (add Lines 11(d), 12, 13, 14, 15, 16, 17, and 18) ..... ▶	57972.68	139700.79
20. Total Federal Receipts (subtract Line 18 from Line 19) ..... ▶	57972.68	139700.79

DETAILED SUMMARY PAGE
of Disbursements

FEC Form 3X (Revised 1/2001)

II. DISBURSEMENTS	COLUMN A Total This Period	COLUMN B Calendar Year-to-Date
21. Operating Expenditures:		
(a) Shared Federal/Non-Federal Activity (from Schedule H4)		
(i) Federal Share	0.00	0.00
(ii) Non-Federal Share	0.00	0.00
(b) Other Federal Operating Expenditures	34904.07	66704.11
(c) Total Operating Expenditures (add 21(a)(i), (a)(ii) and (b)) ▶	34904.07	66704.11
22. Transfers to Affiliated/Other Party Committees	0.00	0.00
23. Contributions to Federal Candidates/Committees and Other Political Committees	54000.00	55000.00
24. Independent Expenditure (use Schedule E)	0.00	0.00
25. Coordinated Expenditures Made by Party Committees (2 U.S.C. 441a(d)) (use Schedule F)	0.00	0.00
26. Loan Repayments Made	0.00	0.00
27. Loans Made	0.00	0.00
28. Refunds of Contributions To:		
(a) Individuals/Persons Other Than Political Committees	100.00	500.00
(b) Political Party Committees	0.00	0.00
(c) Other Political Committees (such as PACs)	0.00	0.00
(d) Total Contribution Refunds (add Lines 28(a), (b), and (c)) ▶	100.00	500.00
29. Other Disbursements	0.00	0.00
30. Total Disbursements (add Lines 21(c), 22, 23,24,25,26,27,28(d),and 29) ▶	89004.07	122204.11
31. Total Federal Disbursements (subtract Line 21(a)(ii) from Line 30) ▶	89004.07	122204.11

III. Net Contributions/Operating Expenditures		
32. Total Contributions (other than loans) from Line 11(d), page 3)	57972.68	139700.79
33. Total Contribution Refunds (from Line 28(d))	100.00	500.00
34. Net Contributions (other than loans) (subtract Line 33 from Line 32)	57872.68	139200.79
35. Total Federal Operating Expenditures (add Line 21(a)(i) and Line 21(b)) ▶	34904.07	66704.11
36. Offsets to Operating Expenditures (from Line 15, page 3)	0.00	0.00
37. Net Operating Expenditures (subtract Line 36 from Line 35) ▶	34904.07	66704.11

SCHEDULE A (FEC Form 3X)
ITEMIZED RECEIPTS

Use separate schedule(s) or each category of the Detailed Summary Page

FOR LINE NUMBER: (check only one) PAGE 5 / 20

[X] 11a [ ] 11b [ ] 11c [ ] 12 [ ] 13 [ ] 14 [ ] 15 [ ] 16 [ ] 17

Any information copied from such Reports and Statements may not be sold or used by any person for the purpose of soliciting contributions or for commercial purposes, other than using the name and address of any political committee to solicit contributions from such committee.

NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A. Full Name (Last, First, Middle Initial)
Mr. George F. Bashaw, Jr., CLU

Mailing Address
2207 E. 29th Street

City: Tulsa State: OK Zip Code: 74114-5423

FEC ID number of contributing federal political committee.

Name of Employer: X Corp
Occupation: President

Receipt For: Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼ 800.00

Date of Receipt: 02 13 2001

Amount of Each Receipt this Period: 800.00

Check

Transaction ID: R1244291

B. Full Name (Last, First, Middle Initial)
Mr. William S. Cochran, CLU

Mailing Address
162 Fourth Ave., N., 3rd Fl.

City: Nashville State: TN Zip Code: 37219-2407

FEC ID number of contributing federal political committee.

Name of Employer: Northwestern Mutual
Occupation: Managing Director

Receipt For: Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼ 500.00

Date of Receipt: 02 02 2001

Amount of Each Receipt this Period: 500.00

Check

Transaction ID: R1244000

C. Full Name (Last, First, Middle Initial)
Mr. Robert F. Decker, CLU, FLMI

Mailing Address
9290 West Dodge Road #102

City: Omaha State: NE Zip Code: 68114-3320

FEC ID number of contributing federal political committee.

Name of Employer: Manulife Financial
Occupation: Brokerage Manager

Receipt For: Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼ 300.00

Date of Receipt: 02 23 2001

Amount of Each Receipt this Period: 300.00

Check

Transaction ID: R1244621

SUBTOTAL of Receipts This Page (optional) ..... ▶ **1400.00**

TOTAL This Period (last page this line number only) ..... ▶

SCHEDULE A (FEC Form 3X)
ITEMIZED RECEIPTS

Use separate schedule(s) or each category of the Detailed Summary Page

FOR LINE NUMBER: (check only one) PAGE 6 / 20

[X] 11a [ ] 11b [ ] 11c [ ] 12 [ ] 13 [ ] 14 [ ] 15 [ ] 16 [ ] 17

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A.
Full Name (Last, First, Middle Initial): Mr. Terry K. Headley, LUTCF,LIC
Mailing Address: 20704 Meadow Ridge Dr.
City: Springfield State: NE Zip Code: 68059
FEC ID number of contributing federal political committee.
Name of Employer: The Principal Financial Group
Occupation:
Receipt For: Primary General
Other (specify) ▼
Aggregate Year-to-Date ▼ 499.20
Date of Receipt: 02 10 2001
Amount of Each Receipt this Period: 249.80
Payroll Deduction
Transaction ID: R1241575

B.
Full Name (Last, First, Middle Initial): Mr. Glenn R. Jagodzinske, CLU,LUTCF,ChFC
Mailing Address: 1414 SW Ashworth Pl.
City: Topeka State: KS Zip Code: 66604
FEC ID number of contributing federal political committee.
Name of Employer: Clemian Financial Service
Occupation:
Receipt For: Primary General
Other (specify) ▼
Aggregate Year-to-Date ▼ 240.00
Date of Receipt: 02 01 2001
Amount of Each Receipt this Period: 120.00
Check
Transaction ID: R1243969

C.
Full Name (Last, First, Middle Initial): Mr. Glenn R. Jagodzinske, CLU,LUTCF,ChFC
Mailing Address: 1414 SW Ashworth Pl.
City: Topeka State: KS Zip Code: 66604
FEC ID number of contributing federal political committee.
Name of Employer: Clemian Financial Service
Occupation:
Receipt For: Primary General
Other (specify) ▼
Aggregate Year-to-Date ▼ 240.00
Date of Receipt: 02 28 2001
Amount of Each Receipt this Period: 120.00
Check
Transaction ID: R1244804

SUBTOTAL of Receipts This Page (optional) ..... ▶ **489.60**

TOTAL This Period (last page this line number only) ..... ▶

SCHEDULE A (FEC Form 3X)
ITEMIZED RECEIPTS

Use separate schedule(s) or each category of the Detailed Summary Page

FOR LINE NUMBER: (check only one) PAGE 7 / 20

[X] 11a [ ] 11b [ ] 11c [ ] 12 [ ] 13 [ ] 14 [ ] 15 [ ] 16 [ ] 17

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A.
Full Name (Last, First, Middle Initial): Mr. James Kageleiry
Mailing Address: 8 Hayes Lane
City: Dover State: NH Zip Code: 03820-4213
FEC ID number of contributing federal political committee.
Name of Employer: New York Life
Occupation:
Receipt For: Primary General
Other (specify) ▼
Aggregate Year-to-Date ▼ 300.00
Date of Receipt: 02 14 2001
Amount of Each Receipt this Period: 300.00
Credit Card
Transaction ID: R1244315

B.
Full Name (Last, First, Middle Initial): Mr. D. Michael Lane, CLU
Mailing Address: 411 Union St., #1910
City: Nashville State: TN Zip Code: 37219-1701
FEC ID number of contributing federal political committee.
Name of Employer: New England Financial
Occupation:
Receipt For: Primary General
Other (specify) ▼
Aggregate Year-to-Date ▼ 509.00
Date of Receipt: 02 10 2001
Amount of Each Receipt this Period: 4.50
Payroll Deduction
Transaction ID: R1243128

C.
Full Name (Last, First, Middle Initial): Mr. David B. Maldn. CLU. ChFC
Mailing Address: 15 Canoe Brook Drive
City: Livingston State: NJ Zip Code: 07039-6121
FEC ID number of contributing federal political committee.
Name of Employer: NJ Life & Casualty Assoc., Inc.
Occupation:
Receipt For: Primary General
Other (specify) ▼
Aggregate Year-to-Date ▼ 500.00
Date of Receipt: 02 23 2001
Amount of Each Receipt this Period: 500.00
Check
Transaction ID: R1244619

SUBTOTAL of Receipts This Page (optional) ..... ▶ **804.50**

TOTAL This Period (last page this line number only) ..... ▶

SCHEDULE A (FEC Form 3X)
ITEMIZED RECEIPTS

Use separate schedule(s) or each category of the Detailed Summary Page

FOR LINE NUMBER: (check only one) PAGE 8 / 20

[X] 11a [ ] 11b [ ] 11c [ ] 12 [ ] 13 [ ] 14 [ ] 15 [ ] 16 [ ] 17

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A.
Full Name (Last, First, Middle Initial): Mr. George Winger McCloy, CLU
Mailing Address: 921 Chatham Lane #30D
City: Columbus State: OH Zip Code: 43221-2418
FEC ID number of contributing federal political committee.
Name of Employer: McCloy Financial Services
Occupation: General Agent
Receipt For: Primary General
Other (specify) ▼
Aggregate Year-to-Date ▼ 500.00
Date of Receipt: 02 01 2001
Amount of Each Receipt this Period: 500.00
Check
Transaction ID: R1243947

B.
Full Name (Last, First, Middle Initial): Mr. Martin Montefel, CLU
Mailing Address: 16932 S.W. 5th Way
City: Weston State: FL Zip Code: 33326-1564
FEC ID number of contributing federal political committee.
Name of Employer: Marty Montefel & Associates
Occupation:
Receipt For: Primary General
Other (specify) ▼
Aggregate Year-to-Date ▼ 250.00
Date of Receipt: 02 07 2001
Amount of Each Receipt this Period: 250.00
Check
Transaction ID: R1244151

C.
Full Name (Last, First, Middle Initial): Mr. Warren K. Nelson, LUTCF
Mailing Address: 575 Lincoln Ave #205
City: Napa State: CA Zip Code: 94558-3833
FEC ID number of contributing federal political committee.
Name of Employer: Northwestern Mutual
Occupation:
Receipt For: Primary General
Other (specify) ▼
Aggregate Year-to-Date ▼ 250.00
Date of Receipt: 02 27 2001
Amount of Each Receipt this Period: 250.00
Check
Transaction ID: R1244687

SUBTOTAL of Receipts This Page (optional) ..... ▶ **1000.00**

TOTAL This Period (last page this line number only) ..... ▶

SCHEDULE A (FEC Form 3X)
ITEMIZED RECEIPTS

Use separate schedule(s) or each category of the Detailed Summary Page

FOR LINE NUMBER: (check only one) PAGE 9 / 20

[X] 11a [ ] 11b [ ] 11c [ ] 12 [ ] 13 [ ] 14 [ ] 15 [ ] 16 [ ] 17

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A.
Full Name (Last, First, Middle Initial): Ms. Robin Robertson, CLU
Mailing Address: 4001 MacArthur Blvd. #300
City: Newport Beach State: CA Zip Code: 92660
FEC ID number of contributing federal political committee.
Name of Employer: Tax & Financial Group
Occupation:
Receipt For: Primary General Other (specify)
Aggregate Year-to-Date: 250.00
Date of Receipt: 02 14 2001
Amount of Each Receipt this Period: 250.00
Check
Transaction ID: R1244301

B.
Full Name (Last, First, Middle Initial): Mr. James E. Whistler, CLU, ChFC
Mailing Address: 3334 Lucinda St
City: San Diego State: CA Zip Code: 92106
FEC ID number of contributing federal political committee.
Name of Employer: Northwestern Mutual Financial Network
Occupation: Special Agent
Receipt For: Primary General Other (specify)
Aggregate Year-to-Date: 500.00
Date of Receipt: 02 23 2001
Amount of Each Receipt this Period: 500.00
Check
Transaction ID: R1244616

C.
Full Name (Last, First, Middle Initial): Ms. Sue R. Young
Mailing Address: 705 Watson
City: Natchitoches State: LA Zip Code: 71457-5809
FEC ID number of contributing federal political committee.
Name of Employer: Young & Assoc., Inc.
Occupation: President
Receipt For: Primary General Other (specify)
Aggregate Year-to-Date: 250.00
Date of Receipt: 02 12 2001
Amount of Each Receipt this Period: 250.00
Check
Transaction ID: R1244246

SUBTOTAL of Receipts This Page (optional) ..... ▶ **1000.00**

TOTAL This Period (last page this line number only) ..... ▶ **4694.10**

SCHEDULE B (FEC Form 3X)
ITEMIZED DISBURSEMENTS

Use separate schedule(s) for each category of the Detailed Summary Page

FOR LINE NUMBER: (check only one)

[X] 21b [ ] 22 [ ] 23 [ ] 24 [ ] 25
[ ] 26 [ ] 27 [ ] 28a [ ] 28b [ ] 28c [ ] 29

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A.
Full Name (Last, First, Middle Initial)
First Union Bank

Mailing Address
One First Union Center
City: Charlotte
State: NC
Zip Code: 28288-1164

Purpose of Disbursement
Bank Charges

Candidate Name

Category/Type

Office Sought: House / Senate / President
State: District:

Disbursement For: Primary / General / Other (specify)

Date of Disbursement
02 / 28 / 2001

Amount of Each Disbursement this Period
483.16

Bank Charges

Transaction ID: D6218

B.
Full Name (Last, First, Middle Initial)
NAIFA

Mailing Address
2901 Telestar Court
City: Falls Church
State: VA
Zip Code: 22042

Purpose of Disbursement
Administraive Fees

Candidate Name

Category/Type

Office Sought: House / Senate / President
State: District:

Disbursement For: Primary / General / Other (specify)

Date of Disbursement
02 / 28 / 2001

Amount of Each Disbursement this Period
34420.91

Administraive Fees

Transaction ID: D6222

C.

SUBTOTAL of Disbursements This Page (optional) ..... ▶ **34904.07**

TOTAL This Period (last page this line number only) ..... ▶ **34904.07**

SCHEDULE B (FEC Form 3X)
ITEMIZED DISBURSEMENTS

Use separate schedule(s) for each category of the Detailed Summary Page

FOR LINE NUMBER: (check only one)
☐ 21b ☐ 22 ☒ 23 ☐ 24 ☐ 25
☐ 26 ☐ 27 ☐ 28a ☐ 28b ☐ 28c ☐ 29

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A.
Full Name (Last, First, Middle Initial)
Keep Our Majority PAC

Mailing Address
PO Box 18277
City: Washington State: DC Zip Code: 20036

Purpose of Disbursement
Contribution: Keep Our Majority PAC (PAC

Candidate Name
Keep Our Majority PAC (-R)

Category/Type

Office Sought: House / Senate / President
State: District:

Disbursement For: Primary / General / X Other (specify)

Date of Disbursement
02 / 07 / 2001

Amount of Each Disbursement this Period
2000.00

Contribution: Keep Our Majority PAC (PAC to

Transaction ID: D6150

B.
Full Name (Last, First, Middle Initial)
Leadership PAC 2002

Mailing Address
1199 N. Fairfax Street Suite 425
City: Alexandria State: VA Zip Code: 22314

Purpose of Disbursement
Contribution: Leadership PAC 2002 (PAC t

Candidate Name
Leadership PAC 2002 (-R)

Category/Type

Office Sought: House / Senate / President
State: District:

Disbursement For: Primary / General / X Other (specify)

Date of Disbursement
02 / 13 / 2001

Amount of Each Disbursement this Period
2500.00

Contribution: Leadership PAC 2002 (PAC to

Transaction ID: D6151

C.
Full Name (Last, First, Middle Initial)
Shelley Moore Capito for Congress

Mailing Address
PO Box 11519
City: Charleston State: WV Zip Code: 25339

Purpose of Disbursement
Contribution: Shelley Moore Capito (WV-2

Candidate Name
Shelley Moore Capito (WV-2-R)

Category/Type

Office Sought: X House / Senate / President
State: WV District: 2

Disbursement For: Primary / X General / Other (specify)

Date of Disbursement
02 / 13 / 2001

Amount of Each Disbursement this Period
1000.00

Contribution: Shelley Moore Capito (WV-2-R-

Transaction ID: D6152

SUBTOTAL of Disbursements This Page (optional) ..... ▶ **5500.00**

TOTAL This Period (last page this line number only) ..... ▶

SCHEDULE B (FEC Form 3X)
ITEMIZED DISBURSEMENTS

Use separate schedule(s) for each category of the Detailed Summary Page

FOR LINE NUMBER: (check only one)
☐ 21b ☐ 22 ☒ 23 ☐ 24 ☐ 25
☐ 26 ☐ 27 ☐ 28a ☐ 28b ☐ 28c ☐ 29

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A.
Full Name (Last, First, Middle Initial)
Bob Smith for US Senate

Mailing Address
407 N. Washington
City: Alexandria State: VA Zip Code: 22314

Purpose of Disbursement
Contribution: Bob Smith (NH-R-US Senate)

Candidate Name
Bob Smith (NH-R)

Category/Type

Office Sought: House / X Senate / President
State: NH District: 0

Disbursement For: X Primary / General / Other (specify)

Date of Disbursement
02 / 13 / 2001

Amount of Each Disbursement this Period
5000.00

Contribution: Bob Smith (NH-R-US Senate)

Transaction ID: D6153

B.
Full Name (Last, First, Middle Initial)
New Democrat Network

Mailing Address
501 Capitol Court, NE Suite 200
City: Washington State: DC Zip Code: 20002

Purpose of Disbursement
Contribution: New Democrat Network (PAC

Candidate Name
New Democrat Network (-D)

Category/Type

Office Sought: House / Senate / President
State: District:

Disbursement For: Primary / General / X Other (specify)

Date of Disbursement
02 / 13 / 2001

Amount of Each Disbursement this Period
5000.00

Contribution: New Democrat Network (PAC t

Transaction ID: D6156

C.
Full Name (Last, First, Middle Initial)
Craig for U S Senate

Mailing Address
PO Box 2754 802 W Bannock Suite Lp101
City: Boise State: ID Zip Code: 83701

Purpose of Disbursement
Contribution: Larry E. Craig (ID-R-US Se

Candidate Name
Larry E. Craig (ID-R)

Category/Type

Office Sought: House / X Senate / President
State: ID District: 0

Disbursement For: X Primary / General / Other (specify)

Date of Disbursement
02 / 13 / 2001

Amount of Each Disbursement this Period
1000.00

Contribution: Larry E. Craig (ID-R-US Senate

Transaction ID: D6157

SUBTOTAL of Disbursements This Page (optional) ..... ▶ **11000.00**

TOTAL This Period (last page this line number only) ..... ▶

SCHEDULE B (FEC Form 3X)
ITEMIZED DISBURSEMENTS

Use separate schedule(s) for each category of the Detailed Summary Page

FOR LINE NUMBER: (check only one)
☐ 21b ☐ 22 ☒ 23 ☐ 24 ☐ 25
☐ 26 ☐ 27 ☐ 28a ☐ 28b ☐ 28c ☐ 29

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A.
Full Name (Last, First, Middle Initial)
Chris John for Congress Committee, Inc.

Mailing Address
PO Drawer 307
City: Crowley State: LA Zip Code: 70527

Purpose of Disbursement
Contribution: Chris John (LA-7-D-US Hous

Candidate Name
Chris John (LA-7-D)

Category/Type

Office Sought: X House / Senate / President
State: LA District: 7

Disbursement For: X Primary / General / Other (specify)

Date of Disbursement: 02 / 13 / 2001

Amount of Each Disbursement this Period: 1000.00

Contribution: Chris John (LA-7-D-US House)

Transaction ID: D6159

B.
Full Name (Last, First, Middle Initial)
Ken Lucas for Congress

Mailing Address
PO Box 17344
City: Covington State: KY Zip Code: 41017

Purpose of Disbursement
Contribution: Ken Lucas (KY-4-D-US House

Candidate Name
Ken Lucas (KY-4-D)

Category/Type

Office Sought: X House / Senate / President
State: KY District: 4

Disbursement For: X Primary / General / Other (specify)

Date of Disbursement: 02 / 13 / 2001

Amount of Each Disbursement this Period: 1000.00

Contribution: Ken Lucas (KY-4-D-US House)

Transaction ID: D6160

C.
Full Name (Last, First, Middle Initial)
Hulshof for Congress

Mailing Address
PO Box 1621
City: Columbia State: MO Zip Code: 65205

Purpose of Disbursement
Contribution: Kenny Hulshof (MO-9-R-US H

Candidate Name
Kenny Hulshof (MO-9-R)

Category/Type

Office Sought: X House / Senate / President
State: MO District: 9

Disbursement For: X Primary / General / Other (specify)

Date of Disbursement: 02 / 13 / 2001

Amount of Each Disbursement this Period: 1000.00

Contribution: Kenny Hulshof (MO-9-R-US Ho

Transaction ID: D6161

SUBTOTAL of Disbursements This Page (optional) ..... ▶ **3000.00**

TOTAL This Period (last page this line number only) ..... ▶

SCHEDULE B (FEC Form 3X)
ITEMIZED DISBURSEMENTS

Use separate schedule(s) for each category of the Detailed Summary Page

FOR LINE NUMBER: (check only one)
☐ 21b ☐ 22 ☒ 23 ☐ 24 ☐ 25
☐ 26 ☐ 27 ☐ 28a ☐ 28b ☐ 28c ☐ 29

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A.
Full Name (Last, First, Middle Initial)
Democratic Senatorial Campaign Committee

Mailing Address
430 South Capitol Street, SE
City: Washington State: DC Zip Code: 20003

Purpose of Disbursement
Contribution: Democratic Senatorial Cam

Candidate Name
Democratic Senatorial Cam (-D)

Category/Type

Office Sought: House / Senate / President
State: District:

Disbursement For: Primary / General / X Other (specify)

Date of Disbursement: 02 / 13 / 2001

Amount of Each Disbursement this Period: 15000.00

Contribution: Democratic Senatorial Cam (na

Transaction ID: D6164

B.
Full Name (Last, First, Middle Initial)
Nussle For Congress

Mailing Address
P.O. Box 324
City: Manchester State: IA Zip Code: 52057

Purpose of Disbursement
Contribution: Jim Nussle (IA-2-R-US Hous

Candidate Name
Jim Nussle (IA-2-R)

Category/Type

Office Sought: X House / Senate / President
State: IA District: 2

Disbursement For: X Primary / General / Other (specify)

Date of Disbursement: 02 / 13 / 2001

Amount of Each Disbursement this Period: 1000.00

Contribution: Jim Nussle (IA-2-R-US House)

Transaction ID: D6165

C.
Full Name (Last, First, Middle Initial)
Ken Bentsen for Congress Committee

Mailing Address
5615 Morningside #301
City: Houston State: TX Zip Code: 77005

Purpose of Disbursement
Contribution: Ken Bentsen (TX-25-D-US Ho

Candidate Name
Ken Bentsen (TX-25-D)

Category/Type

Office Sought: X House / Senate / President
State: TX District: 25

Disbursement For: X Primary / General / Other (specify)

Date of Disbursement: 02 / 13 / 2001

Amount of Each Disbursement this Period: 2000.00

Contribution: Ken Bentsen (TX-25-D-US Hou

Transaction ID: D6166

SUBTOTAL of Disbursements This Page (optional) ..... ▶ **18000.00**

TOTAL This Period (last page this line number only) ..... ▶

SCHEDULE B (FEC Form 3X)
ITEMIZED DISBURSEMENTS

Use separate schedule(s) for each category of the Detailed Summary Page

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A.
Full Name (Last, First, Middle Initial)
Hagel for U.S. Senate

Mailing Address
12100 W. Center Road #202
City: Omaha State: NE Zip Code: 68144

Purpose of Disbursement
Contribution: Chuck Hagel (NE-R-US Senat

Candidate Name
Chuck Hagel (NE-R)

Category/Type

Office Sought: House / X Senate / President
State: NE District: 0

Disbursement For: X Primary / General / Other (specify)

Date of Disbursement: 02 / 13 / 2001

Amount of Each Disbursement this Period: 1000.00

Contribution: Chuck Hagel (NE-R-US Senate

Transaction ID: D6167

B.
Full Name (Last, First, Middle Initial)
The Congressman Joe Barton Comm.

Mailing Address
Box 1444
City: Ennis State: TX Zip Code: 75119

Purpose of Disbursement
Contribution: Joe Barton (TX-6-R-US Hous

Candidate Name
Joe Barton (TX-6-R)

Category/Type

Office Sought: X House / Senate / President
State: TX District: 6

Disbursement For: X Primary / General / Other (specify)

Date of Disbursement: 02 / 20 / 2001

Amount of Each Disbursement this Period: 1000.00

Contribution: Joe Barton (TX-6-R-US House)

Transaction ID: D6168

C.
Full Name (Last, First, Middle Initial)
Hulshof for Congress

Mailing Address
PO Box 1621
City: Columbia State: MO Zip Code: 65205

Purpose of Disbursement
Contribution: Kenny Hulshof (MO-9-R-US H

Candidate Name
Kenny Hulshof (MO-9-R)

Category/Type

Office Sought: X House / Senate / President
State: MO District: 9

Disbursement For: X Primary / General / Other (specify)

Date of Disbursement: 02 / 20 / 2001

Amount of Each Disbursement this Period: 1000.00

Contribution: Kenny Hulshof (MO-9-R-US Ho

Transaction ID: D6170

SUBTOTAL of Disbursements This Page (optional) ..... ▶ **3000.00**

TOTAL This Period (last page this line number only) ..... ▶

SCHEDULE B (FEC Form 3X)
ITEMIZED DISBURSEMENTS

Use separate schedule(s) for each category of the Detailed Summary Page

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A.
Full Name (Last, First, Middle Initial)
Schakowsky for Congress

Mailing Address
990 Grove Avenue Suite 203
City: Evanston State: IL Zip Code: 60201

Purpose of Disbursement
Contribution: Jan D. Schakowsky (IL-9-D-

Candidate Name
Jan D. Schakowsky (IL-9-D)

Category/Type

Office Sought: X House / Senate / President
State: IL District: 9

Disbursement For: X Primary / General / Other (specify)

Date of Disbursement: 02 / 20 / 2001

Amount of Each Disbursement this Period: 1000.00

Contribution: Jan D. Schakowsky (IL-9-D-US

Transaction ID: D6171

B.
Full Name (Last, First, Middle Initial)
Martin Frost Campaign Comm.

Mailing Address
800 E. Abram Street
City: Dallas State: TX Zip Code: 75210

Purpose of Disbursement
Contribution: Martin Frost (TX-24-D-US H

Candidate Name
Martin Frost (TX-24-D)

Category/Type

Office Sought: X House / Senate / President
State: TX District: 24

Disbursement For: X Primary / General / Other (specify)

Date of Disbursement: 02 / 26 / 2001

Amount of Each Disbursement this Period: 1000.00

Contribution: Martin Frost (TX-24-D-US Hous

Transaction ID: D6176

C.
Full Name (Last, First, Middle Initial)
Hagel for U.S. Senate

Mailing Address
12100 W. Center Road #202
City: Omaha State: NE Zip Code: 68144

Purpose of Disbursement
Contribution: Chuck Hagel (NE-R-US Senat

Candidate Name
Chuck Hagel (NE-R)

Category/Type

Office Sought: House / X Senate / President
State: NE District: 0

Disbursement For: X Primary / General / Other (specify)

Date of Disbursement: 02 / 26 / 2001

Amount of Each Disbursement this Period: 1500.00

Contribution: Chuck Hagel (NE-R-US Senate

Transaction ID: D6178

SUBTOTAL of Disbursements This Page (optional) ..... ▶ **3500.00**

TOTAL This Period (last page this line number only) ..... ▶

SCHEDULE B (FEC Form 3X)
ITEMIZED DISBURSEMENTS

Use separate schedule(s) for each category of the Detailed Summary Page

FOR LINE NUMBER: (check only one)
☐ 21b ☐ 22 ☒ 23 ☐ 24 ☐ 25
☐ 26 ☐ 27 ☐ 28a ☐ 28b ☐ 28c ☐ 29

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A.
Full Name (Last, First, Middle Initial): Friends of Max Baucus
Mailing Address: Box 6268
City: Bozeman State: MT Zip Code: 59715
Purpose of Disbursement: Contribution: Max Baucus (MT-D-US Senate
Candidate Name: Max Baucus (MT-D)
Category/Type
Office Sought: House / X Senate / President
State: MT District: 0
Disbursement For: Primary / X General / Other (specify)
Date of Disbursement: 02 / 26 / 2001
Amount of Each Disbursement this Period: 2000.00
Contribution: Max Baucus (MT-D-US Senate)
Transaction ID: D61B0

B.
Full Name (Last, First, Middle Initial): Mike Rogers for Congress
Mailing Address: PO Box 581
City: Brighton State: MI Zip Code: 48116
Purpose of Disbursement: Contribution: Mike Rogers (MI-8-R-US Hou
Candidate Name: Mike Rogers (MI-8-R)
Category/Type
Office Sought: X House / Senate / President
State: MI District: 8
Disbursement For: X Primary / General / Other (specify)
Date of Disbursement: 02 / 26 / 2001
Amount of Each Disbursement this Period: 5000.00
Contribution: Mike Rogers (MI-8-R-US House
Transaction ID: D61B1

C.
Full Name (Last, First, Middle Initial): Pallone for Congress Committee
Mailing Address: PO Box 3176
City: Long Branch State: NJ Zip Code: 07740
Purpose of Disbursement: Contribution: Frank Pallone, Jr. (NJ-6-D
Candidate Name: Frank Pallone, Jr. (NJ-6-D)
Category/Type
Office Sought: X House / Senate / President
State: NJ District: 6
Disbursement For: X Primary / General / Other (specify)
Date of Disbursement: 02 / 28 / 2001
Amount of Each Disbursement this Period: 1000.00
Contribution: Frank Pallone, Jr. (NJ-6-D-US H
Transaction ID: D61B2

SUBTOTAL of Disbursements This Page (optional) ..... ▶ **8000.00**

TOTAL This Period (last page this line number only) ..... ▶

SCHEDULE B (FEC Form 3X)
ITEMIZED DISBURSEMENTS

Use separate schedule(s) for each category of the Detailed Summary Page

FOR LINE NUMBER: (check only one)

[ ] 21b [ ] 22 [X] 23 [ ] 24 [ ] 25
[ ] 26 [ ] 27 [ ] 28a [ ] 28b [ ] 28c [ ] 29

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A.

Full Name (Last, First, Middle Initial)
Texans for Henry Bonilla

Mailing Address
PO Box 17282

City: San Antonio | State: TX | Zip Code: 78217

Purpose of Disbursement
Contribution: Henry Bonilla (TX-23-R-US

Candidate Name
Henry Bonilla (TX-23-R)

Category/Type

Office Sought: X House / Senate / President
State: TX District: 23

Disbursement For: X Primary / General / Other (specify)

Date of Disbursement
02 28 2001

Amount of Each Disbursement this Period
1000.00

Contribution: Henry Bonilla (TX-23-R-US Hou

Transaction ID: D61B3

B.

Full Name (Last, First, Middle Initial)
Charlie Gonzalez Congressional Committee

Mailing Address
134 Schreiner Place

City: San Antonio | State: TX | Zip Code: 78212

Purpose of Disbursement
Contribution: Charles A. Gonzalez (TX-20

Candidate Name
Charles A. Gonzalez (TX-20-D)

Category/Type

Office Sought: X House / Senate / President
State: TX District: 20

Disbursement For: X Primary / General / Other (specify)

Date of Disbursement
02 28 2001

Amount of Each Disbursement this Period
1000.00

Contribution: Charles A. Gonzalez (TX-20-D-

Transaction ID: D61B4

C.

SUBTOTAL of Disbursements This Page (optional) ..... ▶	**2000.00**
TOTAL This Period (last page this line number only) ..... ▶	**54000.00**

SCHEDULE B (FEC Form 3X)
ITEMIZED DISBURSEMENTS

Use separate schedule(s) for each category of the Detailed Summary Page

FOR LINE NUMBER: (check only one)

☐ 21b ☐ 22 ☐ 23 ☐ 24 ☐ 25
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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A.

Full Name (Last, First, Middle Initial)
John Kerlin

Mailing Address
29 Dunbar Drive

City: W.Windsor
State: NJ
Zip Code: 08550

Purpose of Disbursement
Refund to Individual

Candidate Name

Category/Type

Office Sought: House / Senate / President
State: District:

Disbursement For: Primary / General / X Other (specify)

Date of Disbursement
02 13 2001

Amount of Each Disbursement this Period
100.00

Refund to Individual

Transaction ID: D6149

B.

C.

SUBTOTAL of Disbursements This Page (optional) ..... ▶	**100.00**
TOTAL This Period (last page this line number only) ..... ▶	**100.00**

SCHEDULE D

DEBTS AND OBLIGATIONS

Excluding Loans

(Use separate schedule(s) for each numbered line)

FOR LINE NUMBER: (check only one)

- [ ] 9
- [X] 10

NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Committee

A Full Name (Last, First, Middle Initial) of Debtor or Creditor

National Association of Insurance and Financial Advisors Political Action Committee

Mailing Address

2901 Telstar Court

City State ZIP Code

Falls Church VA 22042-1205

Nature of Debt (Purpose):

Operating Expenses

Outstanding Balance Beginning This Period

50589.84

Transaction ID: DD1234

Amount Incurred This Period	Payment This Period	Outstanding Balance at Close of This Period
37830.51	34420.91	59399.44

B

C

1) **SUBTOTALS** This Period This Page (optional) ..... ▶	59399.44
2) **TOTALS** This Period (last page this line number only) ..... ▶	59399.44
3) **TOTALS OUTSTANDING LOANS** from Schedule C (last page only) ..... ▶	
4) **ADD 2)** and **3)** and carry forward to appropriate line of Summary Page (last page only) ▶	