PAGE 1 / 7

## FEC FORM 3X

# REPORT OF RECEIPTS AND DISBURSEMENTS

FURIVI 3A	For (	Other Than An	Authorized	I Commi	ttee		Office Use Or	ıly
NAME OF COMMITTEE (in f		E OR PRINT ▼		mple: If ty		12FE4M	.5	
FINANCIAL PLA	ANNING A	SSOCIATION	POLITIC	AL ACT	ION COM	MITTEE		
ADDRESS (number and		D Box 75357						
Check if diffe than previous reported. (AC	ly . w	/ashington				DC	20013	
2. <b>FEC IDENTIFICA</b>	TION NUMBE	ER ▼	CITY 🛦			STATE A	ZIP	CODE ▲
C C00370130		] :	3. IS THIS REPORT	×	NEW (N) OR	AN (A)	MENDED )	
4. TYPE OF REP (Choose One)  (a) Quarterly Rep		Nonthly Report Due On:	Feb 20 (M2) Mar 20 (M3) Apr 20 (M4)		May 20 (M5)  Jun 20 (M6)  Jul 20 (M7)	Sep	20 (M8) 20 (M9) 20 (M10)	Nov 20 (M11 (Non-Election Year Only) Dec 20 (M12 (Non-Election Year Only) Jan 31 (YE)
July 15 Quarterly October - Quarterly January 3	Report (Q3)	(c) 12-Day PRE-Election Report for the		Primary (1:		General Special (	12S) in t	Runoff (12R)
July 31 M Report (N Year Only	lid-Year lon-election	(d) 30-Day POST-Electi Report for the	on <b>x</b>	General (3	0G)	Runoff (3	30R) in t	Special (30S)
5. Covering Period	10		)18	through	M = M 11	26	2018	Y
I certify that I have example or Print Name of	E	eport and to the be vans, Diane, , ,	st of my know	wledge and	d belief it is tr	ue, correct and	d complete.	
Signature of Treasurer	Evans, Dian	ne, , ,		[Electronica	ully Filed] [	Date 12	/ D D D 06	2018
NOTE: Submission of fa	ulse, erroneous,	or incomplete inforr	nation may su	bject the p	erson signing t	his Report to the	ne penalties of	f 52 U.S.C. § 3010
Office Use								ORM 3X 05/2016

# SUMMARY PAGE OF RECEIPTS AND DISBURSEMENTS

FEC Form 3X (Rev. 05/2016) Page 2

Write or Type Committee Name

#### FINANCIAL PLANNING ASSOCIATION POLITICAL ACTION COMMITTEE

10 18 2018 11 26 2018 Report Covering the Period: From: To: **COLUMN A COLUMN B** This Period Calendar Year-to-Date (a) Cash on Hand 47657.67 January 1, 2018 (b) Cash on Hand at 35352.43 Beginning of Reporting Period..... 1275.00 40956.00 (c) Total Receipts (from Line 19) ..... (d) Subtotal (add Lines 6(b) and 6(c) for Column A and Lines 88613.67 36627.43 6(a) and 6(c) for Column B)..... 1336.89 53323.13 7. Total Disbursements (from Line 31)...... Cash on Hand at Close of 8. Reporting Period 35290.54 35290.54 (subtract Line 7 from Line 6(d))..... Debts and Obligations Owed TO the Committee (Itemize all on 0.00 Schedule C and/or Schedule D) ..... 10. Debts and Obligations Owed BY the Committee (Itemize all on 0.00 Schedule C and/or Schedule D) ..... This committee has qualified as a multicandidate committee. (see FEC FORM 1M)

#### For further information contact:

Federal Election Commission 999 E Street, NW Washington, DC 20463

Toll Free 800-424-9530 Local 202-694-1100

#### **DETAILED SUMMARY PAGE**

of Receipts

FEC Form 3X (Rev. 05/2016)

Write or Type Committee Name

### FINANCIAL PLANNING ASSOCIATION POLITICAL ACTION COMMITTEE

R	eport Covering the Period: From:	0 18 2018 To:	11 26 2018		
	I. Receipts	COLUMN A Total This Period	COLUMN B Calendar Year-to-Date		
11.	Contributions (other than loans) From:  (a) Individuals/Persons Other  Than Political Committees				
	(i) Itemized (use Schedule A)	800.00	34775.00		
	(ii) Unitemized(iii) TOTAL (add	475.00	6181.00		
	Lines 11(a)(i) and (ii)	1275.00	40956.00		
	(b) Political Party Committees	0.00	0.00		
	(such as PACs)(d) Total Contributions (add Lines	0.00	0.00		
	11(a)(iii), (b), and (c)) (Carry  Totals to Line 33, page 5)▶	1275.00	40956.00		
12.	Transfers From Affiliated/Other Party Committees	0.00	0.00		
13.	All Loans Received	0.00	0.00		
	Loan Repayments Received	0.00	0.00		
15.	Offsets To Operating Expenditures (Refunds, Rebates, etc.)				
16.	(Carry Totals to Line 37, page 5) Refunds of Contributions Made	0.00	0.00		
	to Federal Candidates and Other Political Committees	0.00	0.00		
	Other Federal Receipts (Dividends, Interest, etc.)	0.00	0.00		
18.	Transfers from Non-Federal and Levin Funds (a) Non-Federal Account				
	(from Schedule H3)	0.00	0.00		
	(b) Levin Funds (from Schedule H5)	0.00	0.00		
	(c) Total Transfers (add 18(a) and 18(b))	0.00	0.00		
19.	Total Receipts (add Lines 11(d), 12, 13, 14, 15, 16, 17, and 18(c))▶	1275.00	40956.00		
20.	Total Federal Receipts (subtract Line 18(c) from Line 19)▶	1275.00	40956.00		

#### **DETAILED SUMMARY PAGE**

of Disbursements

FEC Form 3X (Rev. 05/2016)

Page 4

II. Disbursements	COLUMN A Total This Period	COLUMN B Calendar Year-to-Date
Operating Expenditures:     (a) Allocated Federal/Non-Federal     Activity (from Schedule H4)	15101 11104	Jaionaa Tear-to-Date
(i) Federal Share	0.00	0.00
(ii) Non-Federal Share	0.00	0.00
(b) Other Federal Operating	1336.89	6673.13
Expenditures(c) Total Operating Expenditures	1330.09	0070.10
(add 21(a)(i), (a)(ii), and (b))	1336.89	6673.13
Transfers to Affiliated/Other Party Committees	0.00	0.00
Contributions to Federal Candidates/Committees and Other Political Committees	0.00	46500.00
Independent Expenditures	0.00	0.00
(use Schedule E) Coordinated Party Expenditures (52 U.S.C. § 30116(d))	0.00	0.00
(use Schedule F)	0.00	0.00
Loan Repayments Made	0.00	0.00
Loans MadeRefunds of Contributions To:	0.00	0.00
(a) Individuals/Persons Other Than Political Committees	0.00	150.00
(b) Political Party Committees	0.00	0.00
(c) Other Political Committees (such as PACs)	0.00	0.00
(d) Total Contribution Refunds	, , , , , ,	7 7 4
(add Lines 28(a), (b), and (c))	0.00	150.00
Other Disbursements (Including		
Non-Federal Donations)	0.00	0.00
Federal Election Activity (52 U.S.C. § 30101(2 (a) Allocated Federal Election Activity (from Schedule H6)	0))	
(i) Federal Share	0.00	0.00
(ii) "Levin" Share	0.00	0.00
(b) Federal Election Activity Paid Entirely With Federal Funds	7 7	200
(c) Total Federal Election Activity (add	0.00	0.00
Lines 30(a)(i), 30(a)(ii) and 30(b))	0.00	0.00
Total Disbursements (add Lines 21(c), 22,		
23, 24, 25, 26, 27, 28(d), 29 and 30(c))	1336.89	53323.13
Total Federal Disbursements (subtract Line 21(a)(ii) and Line 30(a)(ii)		
from Line 31)	1336.89	53323.13

#### **DETAILED SUMMARY PAGE**

of Disbursements

FEC Form 3X (Rev. 05/2016)

Page 5

III. Net Contributions/ Operating Expenditures	COLUMN A Total This Period	COLUMN B Calendar Year-to-Date
3. Total Contributions (other than loans) (from Line 11(d), page 3)	1275.00	40956.00
4. Total Contribution Refunds (from Line 28(d))	0.00	150.00
5. Net Contributions (other than loans) (subtract Line 34 from Line 33)	1275.00	40806.00
6. Total Federal Operating Expenditures (add Line 21(a)(i) and Line 21(b))▶	1336.89	6673.13
7. Offsets to Operating Expenditures (from Line 15, page 3)	0.00	0.00
8. Net Operating Expenditures (subtract Line 37 from Line 36)	1336.89	6673.13

# SCHEDULE A (FEC Form 3X) ITEMIZED RECEIPTS

Name of Employer (for Individual)

General

TD Ameritrade Institutional

Receipt For:

C.

Primary

Use separate schedule(s) for each category of the Detailed Summary Page

Any information copied from such Reports and Statements may not be sold or used by any person for the purpose of soliciting contributions

F	OR	LINE	NU	MBER	:	PAGE	6	OF	7
(0	che	ck only	or	ne)					
	X	11a		11b		11c	12	!	
		13		14		15	16	;	17

Memo Item

or for commercial purposes, other than using the name and address of any political committee to solicit contributions from such committee. NAME OF COMMITTEE (In Full) FINANCIAL PLANNING ASSOCIATION POLITICAL ACTION COMMITTEE Full Name of Individual (Last, First, Middle Initial) or Full Organization Name Ferrara, V. Raymond, , , Date of Receipt Mailing Address 611 Druid Rd. E 2018 Ste. 105 09 City State Zip Code Transaction ID: SA11AI.6538 Clearwater FL 33756 Amount of Each Receipt this Period FEC ID number of contributing C 500.00 federal political committee. Memo Item Name of Employer (for Individual) Occupation (for Individual) President and CEO ProVise Management Group LLC Receipt For: Aggregate Year-to-Date ▼ Primary General 1500.00 Other (specify) Full Name of Individual (Last, First, Middle Initial) or Full Organization Name B. Schweiss, Skip, , , Date of Receipt Mailing Address 717 17th St 10 19 2018 Ste 1800 City State Zip Code Transaction ID: SA11AI.6516 CO Denver 80202 Amount of Each Receipt this Period FEC ID number of contributing 50.00 federal political committee.

Other (specify) ▼		350.00	
Full Name of Individual (Last, First, Middle In Tillman, Harry, , ,  Mailing Address 1356 Oak Glen Court, SE	tial) or Full Or	ganization Name	Date of Receipt  10 23 2018
City	State	Zip Code	Transaction ID : SA11AI.6537
Bolivia	NC	28422	Amount of Each Receipt this Period
FEC ID number of contributing federal political committee.	C		250.00
Name of Employer (for Individual)	Occu	pation (for Individual)	Memo Item
Insight Private Advisors	Finar	ncial Planner	
Receipt For: Primary General Other (specify)	Aggregate	Year-to-Date ▼ 350.00	
SUBTOTAL of Receipts This Page (optional)			800.00

Occupation (for Individual)

Managing Director

Aggregate Year-to-Date ▼

TOTAL This Period (last page this line number only).....

800.00

## S 17

City State Zip Code FEC Identification Number  Candidate Name Category/ Type  Office Sought: House Disbursement For: Senate Primary General Other (specify)  State: District:  Full Name (Last, First, Middle Initial)	SCHEDULE B (FEC Form 3X)			FOR LINE NUMBER: PAGE 7 OF 7				
Detailed Summary Page	ITEMIZED DISBURSEMENTS			(oricon oring	check only one)			
Any information copied from such Reports and Statements may not be sold or used by any person for the purpose of soliciting contributions or for commercial purposes, other than using the name and address of any political committee.  NAME OF COMMITTEE (in PLII)  FINANCIAL PLANNING ASSOCIATION POLITICAL ACTION COMMITTEE  Full Name (Last, First, Middle Initial)  A. Evans & Katz, LLC  Mailing Address PO Box 75357  City Washington Purpose of Disbursement Compliance Services Candidate Name  Category/ Type  District  Full Name (Last, First, Middle Initial)  B. Category/ Purpose of Disbursement City State District  Full Name (Last, First, Middle Initial)  B. Category/ Purpose of Disbursement Candidate Name  Category/ Type  District  Full Name (Last, First, Middle Initial)  B. Category/ Type  District  Full Name (Last, First, Middle Initial)  B. Category/ Type  Office Sought: House Primacy Disbursement  Candidate Name  Category/ Type  Office Sought: House Primacy Disbursement  Candidate Name  Category/ Type  Type  District  Full Name (Last, First, Middle Initial)  Date of Disbursement this Period  FEC Identification Number  Colored Number  Category/ Type								
or for commercial purposes, other than using the name and address of any political committee to solicit contributions from such committee.  NAME OF COMMITTEE (in Full) FINANCIAL PLANNING ASSOCIATION POLITICAL ACTION COMMITTEE  A Full Name (Last, First, Middle Initial)  City Mailing Address PO Box 75357  City Washington District Complained Services Candidate Name  Candidate Name  City State District Full Name (Last, First, Middle Initial)  B.  City State District Full Name (Last, First, Middle Initial)  City State: District Full Name (Last, First, Middle Initial)  City State District  Full Name (Last, First, Middle Initial)  City State District District  Full Name (Last, First, Middle Initial)	Any information penied from such Departs and Ot-	tomonto	, not be sold as					
FINANCIAL PLANNING ASSOCIATION POLITICAL ACTION COMMITTEE  Full Name (Last, First, Middle Initial)  A. Evans & Katz, LLC  Mailing Address PO Box 75357  City  Mashington  Office Sought:	or for commercial purposes, other than using the i	name and ad	dress of any politic	cal committee to	on for the purpose of solicition successions successions from successions.	ch committee.		
Full Name (Last, First, Middle Initial)  A Evans & Katz, LLC  Mailing Address PO Box 75357  City Washington Purpose of Disbursement Compliance Services Candidate Name  Office Sought:	NAME OF COMMITTEE (In Full)							
A. Evans & Katz, LLC  Mailing Address PO Box 75357  City Washington Purpose of Disbursement Compliance Services Candidate Name  Office Sought: Full Name (Last, First, Middle Initial)  B.  Mailing Address City State: District:  Full Name (Last, First, Middle Initial)  Calcagony/Type  Office Sought:  Candidate Name  Office Sought:  Calcagony/Type  Office Sought:  Candidate Name  Calcagony/Type  Office Sought:  Candidate Name  Office Sought:  Candidate Name  Office Sought:  Calcagony/Type  Office Sought:  Candidate Name  Calcagony/Type  Office Sought:  Calcagony/Type  Office Sought:  Candidate Name  Calcagony/Type  Office Sought:  Calcagony/Type  O	FINANCIAL PLANNING ASSOC	IATION F	POLITICAL A	CTION CC	DMMITTEE			
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Washington Purpose of Disbursement Compliance Services Candidate Name  Category/ Type  District:  Full Name (Last, First, Middle Initial)  B.  Mailing Address  City  State  Disbursement  Category/ Type  Disbursement  Category/ Type  Tech Initial Disbursement  Tech Initial Disbursement  Category/ Type  Tech Initial Disbursement Initial Disbursement  Category/ Type  Tech Initial Disbursement  Category/ Type  Tech Initial Disbursement  Tech Initial Disbursement Initial Disbursement Initial Disbursement Initial Disbursement  Tech Initial Disbursement  Tech Initial Disbursement  Tech Initial Disbursement  Tech Initial Disbursement Initial Disbursement Initial Disbursement  Tech Initial Disburseme	Mailing Address PO Box 75357							
Purpose of Disbursement Compliance Services  Candidate Name  Office Sought: House Senate Primary General Other (specify) ▼  B. Mailing Address  City State Zip Code Primary General Other (specify) Type  Office Sought: House Disbursement For:  Candidate Name  Category/ Type  Office Sought: House Disbursement For:  Candidate Name  Office Sought: Senate Primary General Other (specify)  Purpose of Disbursement  Candidate Name  Other (specify)  Memo Item  FEC Identification Number  Category/ Type  Office Sought: Senate Primary General Other (specify)  Fell Name (Last, First, Middle Initial)  C. Date of Disbursement this Period  FEC Identification Number  Category/ Type  Other (specify)  Memo Item  FEC Identification Number  Category/ Type  Other (specify)  Memo Item  FEC Identification Number  Category/ Type  Office Sought: House Disbursement  Candidate Name  Office Sought: House Primary General Other (specify)  Office Sought: House Primary General Other (specify)  FEC Identification Number  Category/ Type  Memo Item  Substortal of Isach Disbursement this Period  Memo Item  Substortal of Isach Disbursement This Period  Memo Item  Substortal of Isach Disbursement This Period  Memo Item	•	I						
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Office Sought:	Candidate Name							
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State: District:  Full Name (Last, First, Middle Initial)  B.  Mailing Address  City			General					
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