

ETEXT ATTACHMENT

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09/17/2004 16 : 02

September 17, 2004

Dear Mr. Morse:

I am writing in response to your August 18 letter requesting information about additional receipts disclosed by the Skadden Arps PAC in its July 26, 2004 amended report.

Certain wire transfers were deposited in the Skadden Arps PAC prior to the scheduled date and consequently those transfers were not reflected on the statements used to prepare the monthly report. We identified this problem shortly after the report was filed and promptly prepared an amendment to reflect the additional receipts. We have changed the method by which the transfers are recorded and reported internally. We expect this will eliminate the problem in the future.

Sincerely,
Kenneth A. Gross
Asst. Treasurer