



FEDERAL ELECTION COMMISSION
WASHINGTON, D.C. 20463

RQ-5

R.M. Davis, Treasurer
Eli Lilly and Company PAC
Lilly Corporate Center
Indianapolis, IN 46285

AUG 3 2001

Identification Number: C00082792

Reference: Year End Report (11/28/00-12/31/00)

Dear Treasurer:

This letter is prompted by the Commission's preliminary review of the report(s) referenced above. The review raised questions concerning certain information contained in the report(s). An itemization follows:

-The totals listed on Lines 15 and 16, Column B of the Detailed Summary Page(s) appear to be incorrect. Please be advised that you should add the "Calendar Year-to-Date" total from your previous report to the current "Total This Period" figure from Column A to derive the correct Column B totals. Please amend your report and any subsequent reports that may be affected by this correction.

Any amendment or clarification should be filed with the Federal Election Commission. If you need assistance, please feel free to contact me on our toll-free number, (800) 424-9530 (at the prompt press 1, then press 2 to reach the Reports Analysis Division). My local number is (202) 694-1130.

Sincerely,

A handwritten signature in black ink, appearing to read "N.T. Ebinger".

Nicholas T. Ebinger
Reports Analyst
Reports Analysis Division

