ETEXT ATTACHMENT

03/19/2002 15 : 27

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March 19, 2002

Mr. Erik W. Koeppen
Reports Analyst
Reports Analysis Division
Federal Election Commission
999 E Street, N.W.
Washington, DC 20463

Re: M-PAC
FEC ID No. C00365270

Dear Mr. Koeppen:

This is in response to your letter dated February 13, 2002 concerning the Mid-Year Report (1/1/2001-6/30/2001) of the above referenced Committee.

M-PAC (the "Committee") is a small committee that has few administrative expenses. Currently, it has no paid staff or rented office space and relies primarily on our firm, fundraising consultants and volunteers to administer the Committee's activities. All of the expenses incurred to operate the Committee, including payments to its consultants, have been reported as federal operating expenditures on the Committee's FEC reports.

We hope that this information adequately addresses your questions. If you need any further information, please do not hesitate to contact the Committee.

Very truly yours,

Judith L. Corley
General Counsel
M-PAC

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