STATEMENT OF ORGANIZATION

(See reverse side for instructions)

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COMMISSION MAIL ROOM

2000 FEB -4 P 4: 18

1. (a) NAME OF COMMITTEE IN FULL [X] (Check if name is changed)
The Goldman Sachs Group, Inc.
Political Action Committee

2. DATE
02/04/2000

(b) Number and Street Address [ ] (Check if address is changed)
1101 Pennsylvania Avenue, NW, Suite 900

3. FEC Identification Number
C00350744

(c) City, State and ZIP Code
Washington, DC 20004

4. Is This Report An Amendment? [X] YES [ ] NO

5. TYPE OF COMMITTEE (Check one)

[ ] (a) This committee is a principal campaign committee. (Complete the candidate information below.)

[ ] (b) This committee is an authorized committee, and is NOT a principal campaign committee. (Complete the candidate information below.)

Name of Candidate	Candidate Party Affiliation	Office Sought	State/District

[ ] (c) This committee supports/opposes only one candidate _____ (name of candidate) and is NOT an authorized committee.

[ ] (d) This committee is a _____ (National, State or subordinate) committee of the _____ (Democratic, Republican, etc.) Party.

[X] (e) This committee is a separate segregated fund.

[ ] (f) This committee supports/opposes more than one Federal candidate and is NOT a separate segregated fund or a party committee.

6. Name of Any Connected Organization or Affiliated Committee	Mailing Address and ZIP Code	Relationship
Goldman Sachs Group, Inc.	85 Broad Street, NY, NY 10004	Sponsoring Corporate Entity
Goldman Sachs Political Action Committee	1101 Pennsylvania Avenue, NW Washington, DC 20004	Affiliated PAC

Type of Connected Organization
[X] Corporation [ ] Corporation w/o Capital Stock [ ] Labor Organization [ ] Membership Organization [ ] Trade Association [ ] Cooperative

7. **Custodian of Records:** Identify by name, address (phone number – optional) and position of the person in possession of committee books and records.

Full Name	Mailing Address	Title or Position
Judah C. Sommer	1101 Pennsylvania Avenue, NW, Washington, DC 20004	Treasu

8. **Treasurer:** List the name and address (phone number – optional) of the treasurer of the committee; and the name and address of any designated agent (e.g., assistant treasurer).

Full Name	Mailing Address	Title or Position
Judah C. Sommer	1101 Pennsylvania Avenue, NW, DC 20004	Treasurer
W. Carter Doswell		Assistant Treasur

9. **Banks or Other Depositories:** List all banks or other depositories in which the committee deposits funds, holds accounts, rents safety deposit boxes or maintains funds.

Name of Bank, Depository, etc.	Mailing Address and ZIP Code
Sequoia National Bank	1629 K Street, NW Washington, DC 20006

I certify that I have examined this Statement and to the best of my knowledge and belief it is true, correct and complete.

TYPE OR PRINT NAME OF TREASURER	SIGNATURE OF TREASURER	DATE
Judah C. Sommer Treasurer		02/04/2000

NOTE: Submission of false, erroneous, or incomplete information may subject the person signing this Statement to the penalties of 2 U.S.C. §437g.
ANY CHANGE IN INFORMATION SHOULD BE REPORTED WITHIN 10 DAYS.

For further information contact:
Federal Election Commission
Toll-free 800-424-9530
Local 202-694-1100

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FEC FORM 1
(revised 4/87)

Federal Election Commission

ENVELOPE REPLACEMENT PAGE FOR INCOMING DOCUMENTS

The Commission has added this page to the end of this filing to indicate how it was received.

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D.A.Q.
PREPARER

2/4/00
DATE PREPARED

(4/98)