

RECEIVED

2011 MAR 30 AM 11:01

FEC MAIL CENTER

The McGraw-Hill Companies, Inc. Political Action Committee
1221 Avenue of the Americas
New York, New York 10020

March 28, 2011

Via Overnight Delivery
Federal Election Commission
Attn: PAC Filings Office
999 E Street, NW
Washington, DC 20463

RE: The McGraw-Hill Companies, Inc. Political Action
Committee

To whom it may concern:

Enclosed please find an originally executed copy of the initial registration statement for The McGraw-Hill Companies, Inc. Political Action Committee ("McGraw-Hill PAC"). Please be advised that the McGraw-Hill PAC will be filing on a semi-annual basis for calendar year 2011. Please do not hesitate to contact me if you should require any additional information.

Sincerely,



Jack Callahan
McGraw-Hill PAC Treasurer

Enclosure

11030584672

RECEIVED

2011 MAR 30 AM 11:01

FEC MAIL CENTER

FEC FORM 1

STATEMENT OF ORGANIZATION

Office Use Only

1. NAME OF COMMITTEE (in full) (Check if name is changed) Example: If typing, type over the lines. 12FE4M5

The McGraw-Hill Companies, Inc. Political Action Committee

ADDRESS (number and street) 1221 Avenue of the Americas (Check if address is changed) New York NY 10020 CITY STATE ZIP CODE

COMMITTEE'S E-MAIL ADDRESS (Please provide only one e-mail address) (Check if address is changed) kreese@skadden.com

COMMITTEE'S WEB PAGE ADDRESS (URL) (Check if address is changed)

2. DATE 03 / 28 / 2011

3. FEC IDENTIFICATION NUMBER C

4. IS THIS STATEMENT [checked] NEW (N) OR AMENDED (A)

I certify that I have examined this Statement and to the best of my knowledge and belief it is true, correct and complete.

Type or Print Name of Treasurer Jack Callahan

Signature of Treasurer JACK CALLAHAN

Date 03 / 28 / 2011

NOTE: Submission of false, erroneous, or incomplete information may subject the person signing this Statement to the penalties of 2 U.S.C. §437g. ANY CHANGE IN INFORMATION SHOULD BE REPORTED WITHIN 10 DAYS.

Table with 5 columns and 1 row, labeled 'Office Use Only'.

For further information contact: Federal Election Commission Toll Free 800-424-9530 Local 202-694-1100

FEC FORM 1 (Revised 02/2009)

11030584673

5. TYPE OF COMMITTEE

Candidate Committee:

- (a) This committee is a principal campaign committee. (Complete the candidate information below.)
- (b) This committee is an authorized committee, and is NOT a principal campaign committee. (Complete the candidate information below.)

Name of Candidate _____

Candidate Party Affiliation	Office Sought:	House	Senate	President	State District
-----------------------------	----------------	-------	--------	-----------	----------------

- (c) This committee supports/opposes only one candidate, and is NOT an authorized committee.

Name of Candidate _____

Party Committee:

(d) This committee is a _____ (National, State or subordinate) committee of the _____ (Democratic, Republican, etc.) Party.

Political Action Committee (PAC):

- (e) This committee is a separate segregated fund. (Identify connected organization on line 6.) Its connected organization is a:

- Corporation
- Corporation w/o Capital Stock
- Labor Organization
- Membership Organization
- Trade Association
- Cooperative

In addition, this committee is a Lobbyist/Registrant PAC.

- (f) This committee supports/opposes more than one Federal candidate, and is NOT a separate segregated fund or party committee. (i.e., nonconnected committee)

In addition, this committee is a Lobbyist/Registrant PAC.

In addition, this committee is a Leadership PAC. (Identify sponsor on line 6.)

Joint Fundraising Representative:

- (g) This committee collects contributions, pays fundraising expenses and disburses net proceeds for two or more political committees/organizations, at least one of which is an authorized committee of a federal candidate.
- (h) This committee collects contributions, pays fundraising expenses and disburses net proceeds for two or more political committees/organizations, none of which is an authorized committee of a federal candidate.

Committees Participating in Joint Fundraiser

1. _____ FEC ID number C
2. _____ FEC ID number C
3. _____ FEC ID number C
4. _____ FEC ID number C

11030584674

Write or Type Committee Name

6. Name of Any Connected Organization, Affiliated Committee, Joint Fundraising Representative, or Leadership PAC Sponsor

The McGraw-Hill Companies, Inc.

Mailing Address

1221 Avenue of the Americas

New York

NY

10020

CITY

STATE

ZIP CODE

Relationship: Connected Organization Affiliated Committee Joint Fundraising Representative Leadership PAC Sponsor

7. Custodian of Records: Identify by name, address (phone number -- optional) and position of the person in possession of committee books and records.

Full Name

Cindy Braddon

Mailing Address

1200 G Street, NW

Washington

DC

20005

Title or Position

CITY

STATE

ZIP CODE

Secretary

Telephone number

202

383

3700

8. Treasurer: List the name and address (phone number -- optional) of the treasurer of the committee; and the name and address of any designated agent (e.g., assistant treasurer).

Full Name of Treasurer

Jack Callahan

Mailing Address

1221 Avenue of the Americas

New York

NY

10020

CITY

STATE

ZIP CODE

Title or Position Treasurer

Telephone number

212

512

6344

11030584675

Full Name of Designated Agent Elizabeth O'Melia

Mailing Address 1221 Avenue of the Americas

New York NY 10020 CITY STATE ZIP CODE

Title or Position Assistant Treasurer Telephone number 212 512 6504

9. Banks or Other Depositories: List all banks or other depositories in which the committee deposits funds, holds accounts, rents safety deposit boxes or maintains funds.

Name of Bank, Depository, etc.

Deutsche Bank Trust Company Americas

Mailing Address 60 Wall Street

New York NY 10005 CITY STATE ZIP CODE

Name of Bank, Depository, etc.

Mailing Address

CITY STATE ZIP CODE

11030584676

Federal Election Commission
ENVELOPE REPLACEMENT PAGE FOR INCOMING DOCUMENTS
 The FEC added this page to the end of this filing to indicate how it was received.

Hand Delivered Date of Receipt

USPS First Class Mail Postmarked

USPS Registered/Certified Postmarked (R/C)

USPS Priority Mail Postmarked
 Delivery Confirmation™ or Signature Confirmation™ Label

USPS Express Mail Postmarked

Postmark Illegible

No Postmark

Overnight Delivery Service (Specify): *Fed. Exp* Shipping Date
3/28/11
 Next Business Day Delivery

Received from House Records & Registration Office Date of Receipt

Received from Senate Public Records Office Date of Receipt

Received from Electronic Filing Office Date of Receipt

Other (Specify): Date of Receipt or Postmarked

JMP
 PREPARER
 (3/2005)

3/30/11
 DATE PREPARED

11030584677