

FEC
FORM 1

STATEMENT OF
ORGANIZATION

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2014 JAN 23 AM 10:18
Office Use Only

1. NAME OF
COMMITTEE (in full)



(Check if name
is changed)

Example: If typing, type
over the lines.

12FE4M5 EC MAIL CENTER

Austal USA, LLC Federal Political Action Committee

(Austal PAC)

ADDRESS (number and street)

1 Dunlap Drive



(Check if address
is changed)

Mobile

CITY ▲

AL

STATE ▲

36602

ZIP CODE ▲

COMMITTEE'S E-MAIL ADDRESS



(Check if address
is changed)

austalusafedpac@austalusa.com

Optional Second E-Mail Address

COMMITTEE'S WEB PAGE ADDRESS (URL)



(Check if address
is changed)

2. DATE

01 / 09 / 2014

3. FEC IDENTIFICATION NUMBER ▶

C 00516864

4. IS THIS STATEMENT



NEW (N)

OR



AMENDED (A)

I certify that I have examined this Statement and to the best of my knowledge and belief it is true, correct and complete.

Type or Print Name of Treasurer

Brian Ray Leathers

Signature of Treasurer

Brian Ray Leathers

Date

01 / 09 / 2014

NOTE: Submission of false, erroneous, or incomplete information may subject the person signing this Statement to the penalties of 2 U.S.C. §437g.

ANY CHANGE IN INFORMATION SHOULD BE REPORTED WITHIN 10 DAYS.

Office
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Only

For further information contact:
Federal Election Commission
Toll Free 800-424-9530
Local 202-694-1100

FEC FORM 1
(Revised 06/2012)

14031160667

5. TYPE OF COMMITTEE

Candidate Committee:

- (a) This committee is a principal campaign committee. (Complete the candidate information below.)
- (b) This committee is an authorized committee, and is NOT a principal campaign committee. (Complete the candidate information below.)

Name of Candidate _____

Candidate Party Affiliation Office Sought: House Senate President State District

- (c) This committee supports/opposes only one candidate, and is NOT an authorized committee.

Name of Candidate _____

Party Committee:

- (d) This committee is a (National, State or subordinate) committee of the (Democratic, Republican, etc.) Party.

Political Action Committee (PAC):

- (e) This committee is a separate segregated fund. (Identify connected organization on line 6.) Its connected organization is a:
 - Corporation Corporation w/o Capital Stock Labor Organization
 - Membership Organization Trade Association Cooperative
 - In addition, this committee is a Lobbyist/Registrant PAC.
- (f) This committee supports/opposes more than one Federal candidate, and is NOT a separate segregated fund or party committee. (i.e., nonconnected committee)
 - In addition, this committee is a Lobbyist/Registrant PAC.
 - In addition, this committee is a Leadership PAC. (Identify sponsor on line 6.)

Joint Fundraising Representative:

- (g) This committee collects contributions, pays fundraising expenses and disburses net proceeds for two or more political committees/organizations, at least one of which is an authorized committee of a federal candidate.
- (h) This committee collects contributions, pays fundraising expenses and disburses net proceeds for two or more political committees/organizations, none of which is an authorized committee of a federal candidate.

Committees Participating in Joint Fundraiser

1. _____ FEC ID number: C
2. _____ FEC ID number: C
3. _____ FEC ID number: C
4. _____ FEC ID number: C

14031160668

Write or Type Committee Name

Austal USA, LLC Federal Political Action Committee

6. Name of Any Connected Organization, Affiliated Committee, Joint Fundraising Representative, or Leadership PAC Sponsor

Austal Holdings, Inc.

Mailing Address

1 Dunlap Drive

Mobile

AL

36602

CITY

STATE

ZIP CODE

Relationship: Connected Organization Affiliated Committee Joint Fundraising Representative Leadership PAC Sponsor

7. Custodian of Records: Identify by name, address (phone number -- optional) and position of the person in possession of committee books and records.

Full Name

John Wesley Bell

Mailing Address

Austal USA, LLC

1 Dunlap Drive

Mobile

AL

36602

Title or Position

CITY

STATE

ZIP CODE

Secretary

Telephone number

251

445

1918

8. Treasurer: List the name and address (phone number -- optional) of the treasurer of the committee; and the name and address of any designated agent (e.g., assistant treasurer).

Full Name of Treasurer

Brian Ray Leathers

Mailing Address

Austal USA, LLC

1 Dunlap Drive

Mobile

AL

36602

CITY

STATE

ZIP CODE

Title or Position

Treasurer

Telephone number

251

445

5904

14031160669

Full Name of Designated Agent

Eugene Terrence O'Brien

Mailing Address

Austal USA, LLC

100 M Street, S.E. Suite 310

Washington

DC

20003

CITY

STATE

ZIP CODE

Title or Position

Vice Chairman and Assistant Treasurer

Telephone number

202

756

7962

As of 1/8/2014

9. Banks or Other Depositories: List all banks or other depositories in which the committee deposits funds, holds accounts, rents safety deposit boxes or maintains funds.

Name of Bank, Depository, etc.

BBVA Compass

Mailing Address

321 Bel Air Blvd.

2nd Floor

Mobile

AL

36606

CITY

STATE

ZIP CODE

Name of Bank, Depository, etc.

Mailing Address

CITY

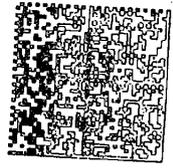
STATE

ZIP CODE

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AUSTAL

P.O. Box 1049 • Mobile, AL 36633
1 Dumlup Drive • Mobile, AL 36602
(251) 434-8000

**TO: FEDERAL ELECTION
COMMISSION
999 E STREET, N.W.
WASHINGTON DC
20463**

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USPS First Class Mail Postmarked
1/10/14

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Overnight Delivery Service (Specify): Shipping Date
Next Business Day Delivery

Received from House Records & Registration Office Date of Receipt

Received from Senate Public Records Office Date of Receipt

Received from Electronic Filing Office Date of Receipt

Other (Specify): Date of Receipt or Postmarked

ASL
 PREPARER

1/23/14
 DATE PREPARED

14031160672