09/19/2001 13 : 45

FEC FORM 3X

REPORT OF RECEIPTS AND DISBURSEMENTS

For Other Than An Authorized Committee

Office Use Only

1. NAME OF COMMITTEE (in full) — **USE FEC MAILING LABEL OR TYPE OR PRINT** ▼ — Example: If typing, type over the lines

National Association of Insurance and Financial Advisors Political Action Committee

ADDRESS (number and street) ▼ 2901 Telestar Court

Check if different than previously reported. (ACC)

Falls Church | VA | 22042 – 1205

CITY ▲ STATE ▲ ZIPCODE ▲

2. **FEC IDENTIFICATION NUMBER** ▼

C00005249

3. IS THIS REPORT NEW (N) **OR** X AMENDED (A)

4. TYPE OF REPORT (Choose One)

(a) Quarterly Reports:

April 15 Quarterly Report(Q1)

July 15 Quarterly Report(Q2)

October 15 Quarterly Report(Q3)

January 31 Quarterly Report(YE)

July 31 Mid-Year Report(Non-election Year Only) (MY)

Termination Report (TER)

(b) Monthly Report Due On:

Feb 20 (M2)	May 20 (M5)	Aug 20 (M8)	Nov 20 (M11) (Non-Election Year Only)
Mar 20 (M3)	Jun 20 (M6)	Sep 20 (M9)	Dec 20 (M12) (Non-Election Year Only)
X Apr 20 (M4)	Jul 20 (M7)	Oct 20 (M10)	Jan 31 (M13)

(c) 12-Day **PRE**-Election Report for the: Primary (12P) General (12G) Runoff (12R) Convention (12C) Special (12S)

Election on in the State of

(d) 30-Day **P**ost -Election Report for the: General (30G) Runoff (30R) Special (30S)

Election on in the State of

5. Covering Period 03 01 2001 through 03 31 2001

I certify that I have examined this Report and to the best of my knowledge and belief it is true, correct and complete.

Type or Print Name of Treasurer Kevin M. Madden

Signature of Treasurer Electronically Filed by Kevin M. Madden Date 04 17 2001

NOTE : Submission of false, erroneous, or incomplete information may subject the person signing this Report to the penalties of 2 U.S.C 437g.

Office Use Only			**FEC FORM 3X** (Revised 1/2001)

SUMMARY PAGE
OF RECEIPTS AND DISBURSEMENTS

FEC **Form 3X** (Revised 1/2001)

Write or Type Committee Name

National Association of Insurance and Financial Advisors Political Action Committee

Report Covering the Period: From: 03 01 2001 To: 03 31 2001

	COLUMN A This Period	COLUMN B Calendar Year-to-Date
6. (a) Cash on Hand January 1 2001		269138.94
(b) Cash on Hand at Begining of Reporting Period	286635.62	
(c) Total Receipts (from Line 19)	67644.47	207345.26
(d) Subtotal (add lines 6(b) and 6(c) for Column A and Lines 6(a) and 6(c) for Column B)	354280.09	476484.20
7. Total Disbursements (from Line 30)	108340.47	230544.58
8. Cash on Hand at Close of Reporting Period (subtract Line 7 from Line 6(d))	245939.62	245939.62
9. Debts and Obligations owed TO the committee (Itemize all on Schedule C and/or Schedule D)	0.00	
10. Debts and Obligations owed BY the committee (Itemize all on Schedule C and/or Schedule D)	43012.84	

X This Committee has qualified as a multicandidate committee. (see FEC FORM 1M)

For further information contact:

Federal Election Commission
999 E street, NW
Washington, DC 20463

Toll Free 800-420-9530
Local 202-694-1100

DETAILED SUMMARY PAGE
OF RECEIPTS

Write or Type Committee Name

National Association of Insurance and Financial Advisors Political Action Committee

Report Covering the Period: From: 03 01 2001 To: 03 31 2001

I. Receipts	COLUMN A Total This Period	COLUMN B Calendar Year-to-Date
11. Contributions (other than loans) From:		
(a) Individuals/Persons Other Than Political Committees		
(i) Itemized (use Schedule A)	9626.10	
(ii) Unitemized	58018.37	
(iii) TOTAL (add Lines 11(a)(i) and (ii)) ▶	67644.47	207345.26
(b) Political Party Committees	0.00	0.00
(c) Other Political Committees (such as PACs)	0.00	0.00
(d) Total Contributions (add Lines 11(a)(iii),(b) and (c)) (Carry Totals to Line 32, page 4) ▶	67644.47	207345.26
12. Transfers From Affiliated/Other Party Committees	0.00	0.00
13. All Loans Received	0.00	0.00
14. Loan Repayments Received	0.00	0.00
15. Offsets To Operating Expenditures (Refunds, Rebates, etc.) (Carry Totals to Line 36, page 4)	0.00	0.00
16. Refunds of Contributions Made to Federal candidates and Other Political Committees	0.00	0.00
17. Other Federal Receipts Dividends, Interest, etc.)	0.00	0.00
18. Transfers from Nonfederal Account for Joint Activity	0.00	0.00
19. Total Receipts (add Lines 11(d), 12, 13, 14, 15, 16, 17, and 18) ▶	67644.47	207345.26
20. Total Federal Receipts (subtract Line 18 from Line 19) ▶	67644.47	207345.26

DETAILED SUMMARY PAGE
of Disbursements

FEC Form 3X (Revised 1/2001)

II. DISBURSEMENTS	COLUMN A Total This Period	COLUMN B Calendar Year-to-Date
21. Operating Expenditures:		
(a) Shared Federal/Non-Federal Activity (from Schedule H4)		
(i) Federal Share	0.00	0.00
(ii) Non-Federal Share	0.00	0.00
(b) Other Federal Operating Expenditures	26815.47	93519.58
(c) Total Operating Expenditures (add 21(a)(i), (a)(ii) and (b)) ▶	26815.47	93519.58
22. Transfers to Affiliated/Other Party Committees	0.00	0.00
23. Contributions to Federal Candidates/Committees and Other Political Committees	71500.00	126500.00
24. Independent Expenditure (use Schedule E)	0.00	0.00
25. Coordinated Expenditures Made by Party Committees (2 U.S.C. 441a(d)) (use Schedule F)	0.00	0.00
26. Loan Repayments Made	0.00	0.00
27. Loans Made	0.00	0.00
28. Refunds of Contributions To:		
(a) Individuals/Persons Other Than Political Committees	25.00	525.00
(b) Political Party Committees	0.00	0.00
(c) Other Political Committees (such as PACs)	0.00	0.00
(d) Total Contribution Refunds (add Lines 28(a), (b), and (c)) ▶	25.00	525.00
29. Other Disbursements	10000.00	10000.00
30. Total Disbursements (add Lines 21(c), 22, 23,24,25,26,27,28(d),and 29) ▶	108340.47	230544.58
31. Total Federal Disbursements (subtract Line 21(a)(ii) from Line 30) ▶	108340.47	230544.58

III. Net Contributions/Operating Expenditures		
32. Total Contributions (other than loans) from Line 11(d), page 3)	67644.47	207345.26
33. Total Contribution Refunds (from Line 28(d))	25.00	525.00
34. Net Contributions (other than loans) (subtract Line 33 from Line 32)	67619.47	206820.26
35. Total Federal Operating Expenditures (add Line 21(a)(i) and Line 21(b)) ▶	26815.47	93519.58
36. Offsets to Operating Expenditures (from Line 15, page 3)	0.00	0.00
37. Net Operating Expenditures (subtract Line 36 from Line 35) ▶	26815.47	93519.58

SCHEDULE A (FEC Form 3X)
ITEMIZED RECEIPTS

Use separate schedule(s) or each category of the Detailed Summary Page

FOR LINE NUMBER: (check only one) PAGE 5 / 32

[X] 11a [ ] 11b [ ] 11c [ ] 12 [ ] 13 [ ] 14 [ ] 15 [ ] 16 [ ] 17

Any information copied from such Reports and Statements may not be sold or used by any person for the purpose of soliciting contributions or for commercial purposes, other than using the name and address of any political committee to solicit contributions from such committee.

NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A.
Full Name (Last, First, Middle Initial): Ms. Eleanor W. Allen, CLU
Mailing Address: 38182 Stone Meadow
City: Murrieta State: CA Zip Code: 92562
FEC ID number of contributing federal political committee.
Name of Employer: The Allen Company
Occupation:
Receipt For: Primary General
Other (specify)
Aggregate Year-to-Date: 225.00
Date of Receipt: 03 13 2001
Amount of Each Receipt this Period: 125.00
Credit Card
Transaction ID: R1252994

B.
Full Name (Last, First, Middle Initial): Ms. Eleanor W. Allen, CLU
Mailing Address: 38182 Stone Meadow
City: Murrieta State: CA Zip Code: 92562
FEC ID number of contributing federal political committee.
Name of Employer: The Allen Company
Occupation:
Receipt For: Primary General
Other (specify)
Aggregate Year-to-Date: 225.00
Date of Receipt: 03 27 2001
Amount of Each Receipt this Period: 100.00
Credit Card
Transaction ID: R1253494

C.
Full Name (Last, First, Middle Initial): Mr. Bill C. Bramley, CLU, ChFC
Mailing Address: 1131 - 33rd St.
City: W. Des Moines State: IA Zip Code: 50266-2136
FEC ID number of contributing federal political committee.
Name of Employer: GenAmerica Financial
Occupation:
Receipt For: Primary General
Other (specify)
Aggregate Year-to-Date: 300.00
Date of Receipt: 03 22 2001
Amount of Each Receipt this Period: 300.00
Check
Transaction ID: R1253279

SUBTOTAL of Receipts This Page (optional) ..... ▶ **525.00**

TOTAL This Period (last page this line number only) ..... ▶

SCHEDULE A (FEC Form 3X)
ITEMIZED RECEIPTS

Use separate schedule(s) or each category of the Detailed Summary Page

FOR LINE NUMBER: (check only one) PAGE 6 / 32

[X] 11a [ ] 11b [ ] 11c [ ] 12 [ ] 13 [ ] 14 [ ] 15 [ ] 16 [ ] 17

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A.
Full Name (Last, First, Middle Initial): Mr. Alexander A. Chemoff
Mailing Address: 351 Ridge Lane
City: Mill Neck State: NY Zip Code: 11765-1201
FEC ID number of contributing federal political committee.
Name of Employer: Chemoff Diamond & Co., LLC
Occupation: Partner
Receipt For: Primary General
Other (specify) ▼
Aggregate Year-to-Date ▼ 500.00
Date of Receipt: 03 12 2001
Amount of Each Receipt this Period: 500.00
Credit Card
Transaction ID: R1252972

B.
Full Name (Last, First, Middle Initial): Mr. Thomas A. Ciardelle, Sr.
Mailing Address: 52 Forest Ave
City: Paramus State: NJ Zip Code: 07652-5200
FEC ID number of contributing federal political committee.
Name of Employer: Guardian
Occupation: General Agent
Receipt For: Primary General
Other (specify) ▼
Aggregate Year-to-Date ▼ 600.00
Date of Receipt: 03 26 2001
Amount of Each Receipt this Period: 600.00
Check
Transaction ID: R1253392

C.
Full Name (Last, First, Middle Initial): Mr. Gerald J. Cierlcuzio, CLU, ChFC
Mailing Address: 235 Browne Road
City: Atlantic Highlands State: NJ Zip Code: 07716
FEC ID number of contributing federal political committee.
Name of Employer: International Planning Alliance, LLC
Occupation: General Agent
Receipt For: Primary General
Other (specify) ▼
Aggregate Year-to-Date ▼ 500.00
Date of Receipt: 03 12 2001
Amount of Each Receipt this Period: 500.00
Check
Transaction ID: R1252930

SUBTOTAL of Receipts This Page (optional) ..... ▶ **1600.00**

TOTAL This Period (last page this line number only) ..... ▶

SCHEDULE A (FEC Form 3X)
ITEMIZED RECEIPTS

Use separate schedule(s) or each category of the Detailed Summary Page

FOR LINE NUMBER: (check only one) PAGE 7 / 32

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A.
Full Name (Last, First, Middle Initial)
Mr. Frank J. Congiose, CLU, ChFC, CFP

Mailing Address
1322 Vincenzo DR

City: Toms River | State: NJ | Zip Code: 08753

FEC ID number of contributing federal political committee.

Name of Employer: Guardian
Occupation: General Agent

Receipt For: Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼ 300.00

Date of Receipt: 03 05 2001

Amount of Each Receipt this Period: 300.00

Check

Transaction ID: R1252735

B.
Full Name (Last, First, Middle Initial)
Mr. Milton L. Edgren, Jr., CLU, ChFC,

Mailing Address
140 Sunrise Avenue

City: Tonka Bay | State: MN | Zip Code: 55331-9585

FEC ID number of contributing federal political committee.

Name of Employer: Horizon Agency, Inc
Occupation: President

Receipt For: Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼ 500.00

Date of Receipt: 03 12 2001

Amount of Each Receipt this Period: 500.00

Check

Transaction ID: R1252917

C.
Full Name (Last, First, Middle Initial)
Mr. David Ekstein

Mailing Address
134 Broadway

City: Brooklyn | State: NY | Zip Code: 11211

FEC ID number of contributing federal political committee.

Name of Employer: Brooklyn Financial Group
Occupation: General Agent

Receipt For: Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼ 250.00

Date of Receipt: 03 05 2001

Amount of Each Receipt this Period: 250.00

Check

Transaction ID: R1252748

SUBTOTAL of Receipts This Page (optional) ..... ▶ **1050.00**

TOTAL This Period (last page this line number only) ..... ▶

SCHEDULE A (FEC Form 3X)
ITEMIZED RECEIPTS

Use separate schedule(s) or each category of the Detailed Summary Page

FOR LINE NUMBER: (check only one) PAGE 8 / 32

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A.
Full Name (Last, First, Middle Initial): Mr. Peter Fulchiron, CLU, LUTCF
Mailing Address: 411 San Andreas Drive
City: Novato State: CA Zip Code: 94945-1237
FEC ID number of contributing federal political committee.
Name of Employer: Allstate Life Ins. Co./IL
Occupation:
Receipt For: Primary General
Other (specify) ▼
Aggregate Year-to-Date ▼ 240.00
Date of Receipt: 03 10 2001
Amount of Each Receipt this Period: 80.00
Payroll Deduction
Transaction ID: R1252564

B.
Full Name (Last, First, Middle Initial): Mr. Douglas B. Hamm
Mailing Address: 11358 Bent Tree Drive
City: Oklahoma City State: OK Zip Code: 73120
FEC ID number of contributing federal political committee.
Name of Employer: New England Financial
Occupation: Managing Partner
Receipt For: Primary General
Other (specify) ▼
Aggregate Year-to-Date ▼ 300.00
Date of Receipt: 03 14 2001
Amount of Each Receipt this Period: 300.00
Credit Card
Transaction ID: R1252999

C.
Full Name (Last, First, Middle Initial): Mr. Terry K. Headley, LUTCF,LIC
Mailing Address: 20704 Meadow Ridge Dr.
City: Springfield State: NE Zip Code: 68059
FEC ID number of contributing federal political committee.
Name of Employer: The Principal Financial Group
Occupation:
Receipt For: Primary General
Other (specify) ▼
Aggregate Year-to-Date ▼ 748.80
Date of Receipt: 03 10 2001
Amount of Each Receipt this Period: 249.60
Payroll Deduction
Transaction ID: R1250256

SUBTOTAL of Receipts This Page (optional) ..... ▶ **629.60**

TOTAL This Period (last page this line number only) ..... ▶

SCHEDULE A (FEC Form 3X)
ITEMIZED RECEIPTS

Use separate schedule(s) or each category of the Detailed Summary Page

FOR LINE NUMBER: (check only one) PAGE 9 / 32

[X] 11a [ ] 11b [ ] 11c [ ] 12 [ ] 13 [ ] 14 [ ] 15 [ ] 16 [ ] 17

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A. Full Name (Last, First, Middle Initial)
Mr. Lance B. Kolbet LUTCF

Mailing Address
4632 Mountain Park Rd.

City: Pocatello State: ID Zip Code: 83202

FEC ID number of contributing federal political committee.

Name of Employer: University Financial Group Inc.
Occupation: President

Receipt For: Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼ 600.00

Date of Receipt: 03 01 2001

Amount of Each Receipt this Period: 600.00

Credit Card

Transaction ID: R1252620

B. Full Name (Last, First, Middle Initial)
Mr. D. Michael Lane, CLU

Mailing Address
411 Union St., #1910

City: Nashville State: TN Zip Code: 37219-1701

FEC ID number of contributing federal political committee.

Name of Employer: New England Financial
Occupation:

Receipt For: Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼ 513.50

Date of Receipt: 03 10 2001

Amount of Each Receipt this Period: 4.50

Payroll Deduction

Transaction ID: R1251801

C. Full Name (Last, First, Middle Initial)
Ms. Michie I. Lewis, LUTCF

Mailing Address
3337 Virgo Street

City: Sacramento State: CA Zip Code: 55827-2822

FEC ID number of contributing federal political committee.

Name of Employer: Michie Lewis Ins.
Occupation:

Receipt For: Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼ 250.00

Date of Receipt: 03 29 2001

Amount of Each Receipt this Period: 250.00

Credit Card

Transaction ID: R1253485

SUBTOTAL of Receipts This Page (optional) ..... ▶ **854.50**

TOTAL This Period (last page this line number only) ..... ▶

SCHEDULE A (FEC Form 3X)
ITEMIZED RECEIPTS

Use separate schedule(s) or each category of the Detailed Summary Page

FOR LINE NUMBER: (check only one) PAGE 10 / 32

[X] 11a [ ] 11b [ ] 11c [ ] 12 [ ] 13 [ ] 14 [ ] 15 [ ] 16 [ ] 17

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A.
Full Name (Last, First, Middle Initial): Mr. Mark A. Lilledahl, CLU, ChFC
Mailing Address: 11 Pequot Dr
City: Norwalk State: CT Zip Code: 06855-1608
FEC ID number of contributing federal political committee.
Name of Employer: First Unum
Occupation: Agent
Receipt For: Primary General
Other (specify)
Aggregate Year-to-Date: 250.00
Date of Receipt: 03 15 2001
Amount of Each Receipt this Period: 250.00
Check
Transaction ID: R1253005

B.
Full Name (Last, First, Middle Initial): Mr. Paul J. McGoldrick, CLU, ChFC
Mailing Address: P. O. Box 439
City: Littleton State: NH Zip Code: 03561-0439
FEC ID number of contributing federal political committee.
Name of Employer: Allmerica Financial
Occupation:
Receipt For: Primary General
Other (specify)
Aggregate Year-to-Date: 300.00
Date of Receipt: 03 21 2001
Amount of Each Receipt this Period: 300.00
Credit Card
Transaction ID: R1253271

C.
Full Name (Last, First, Middle Initial): Mr. David A. Middaugh, CLU, AEP
Mailing Address: 3273 Evergreen Road
City: Fargo State: ND Zip Code: 58102-1214
FEC ID number of contributing federal political committee.
Name of Employer: D.A. Middaugh & Associates, Inc.
Occupation:
Receipt For: Primary General
Other (specify)
Aggregate Year-to-Date: 216.00
Date of Receipt: 03 10 2001
Amount of Each Receipt this Period: 72.00
Payroll Deduction
Transaction ID: R1252480

SUBTOTAL of Receipts This Page (optional) ..... ▶ **622.00**

TOTAL This Period (last page this line number only) ..... ▶

SCHEDULE A (FEC Form 3X)
ITEMIZED RECEIPTS

Use separate schedule(s) or each category of the Detailed Summary Page

FOR LINE NUMBER: (check only one) PAGE 11 / 32

[X] 11a [ ] 11b [ ] 11c [ ] 12 [ ] 13 [ ] 14 [ ] 15 [ ] 16 [ ] 17

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A.
Full Name (Last, First, Middle Initial): Mr. Steven G. Mulder
Mailing Address: 3082 Wood Duck Road
City: Prior Lake State: MN Zip Code: 55372
FEC ID number of contributing federal political committee.
Name of Employer: EBI–The Net Worth Advisors
Occupation:
Receipt For: Primary General
Other (specify) ▼
Aggregate Year-to-Date ▼ 800.00
Date of Receipt: 03 26 2001
Amount of Each Receipt this Period: 800.00
Check
Transaction ID: R1253418

B.
Full Name (Last, First, Middle Initial): Mr. Gregg S. Neiman, CLU, ChFC
Mailing Address: 303 W. Madison Street #600
City: Chicago State: IL Zip Code: 60606-3384
FEC ID number of contributing federal political committee.
Name of Employer: Northwestern Mutual
Occupation:
Receipt For: Primary General
Other (specify) ▼
Aggregate Year-to-Date ▼ 250.00
Date of Receipt: 03 01 2001
Amount of Each Receipt this Period: 200.00
Check
Transaction ID: R1252592

C.
Full Name (Last, First, Middle Initial): Mr. Nathan M. Perlmutter, CLU, ChFC
Mailing Address: 1951 Helen Court
City: Merrick State: NY Zip Code: 11566-4931
FEC ID number of contributing federal political committee.
Name of Employer: Guardian
Occupation: General Agent
Receipt For: Primary General
Other (specify) ▼
Aggregate Year-to-Date ▼ 220.00
Date of Receipt: 03 15 2001
Amount of Each Receipt this Period: 220.00
Check
Transaction ID: R1253004

SUBTOTAL of Receipts This Page (optional) ..... ▶ **1020.00**

TOTAL This Period (last page this line number only) ..... ▶

SCHEDULE A (FEC Form 3X)
ITEMIZED RECEIPTS

Use separate schedule(s) or each category of the Detailed Summary Page

FOR LINE NUMBER: (check only one) PAGE 12 / 32

[X] 11a [ ] 11b [ ] 11c [ ] 12 [ ] 13 [ ] 14 [ ] 15 [ ] 16 [ ] 17

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A.
Full Name (Last, First, Middle Initial): Ms. Sheri A. Rush, LUTCF
Mailing Address: P.O. Box 10876
City: Napa State: CA Zip Code: 94581-2876
FEC ID number of contributing federal political committee.
Name of Employer: ORBA Financial
Occupation: Registered Rep.
Receipt For: Primary General Other (specify)
Aggregate Year-to-Date: 250.00
Date of Receipt: 03 29 2001
Amount of Each Receipt this Period: 250.00
Check
Transaction ID: R1253452

B.
Full Name (Last, First, Middle Initial): Mr. Whitney K. Simpson, LUTCF
Mailing Address: 11343 Lakeshore South
City: Auburn State: CA Zip Code: 95602
FEC ID number of contributing federal political committee.
Name of Employer: ORBA Financial Management
Occupation: Regional Marketing Executive
Receipt For: Primary General Other (specify)
Aggregate Year-to-Date: 250.00
Date of Receipt: 03 23 2001
Amount of Each Receipt this Period: 250.00
Check
Transaction ID: R1253335

C.
Full Name (Last, First, Middle Initial): Mr. David A. Skjerven, LUTCF
Mailing Address: 2210 S 7th St
City: Moorhead State: MN Zip Code: 56560
FEC ID number of contributing federal political committee.
Name of Employer: David Skjerven & Assoc.
Occupation:
Receipt For: Primary General Other (specify)
Aggregate Year-to-Date: 600.00
Date of Receipt: 03 08 2001
Amount of Each Receipt this Period: 600.00
Check
Transaction ID: R1252856

SUBTOTAL of Receipts This Page (optional) ..... ▶ **1100.00**

TOTAL This Period (last page this line number only) ..... ▶

SCHEDULE A (FEC Form 3X)
ITEMIZED RECEIPTS

Use separate schedule(s) or each category of the Detailed Summary Page

FOR LINE NUMBER: (check only one) PAGE 13 / 32

[X] 11a [ ] 11b [ ] 11c [ ] 12 [ ] 13 [ ] 14 [ ] 15 [ ] 16 [ ] 17

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A.
Full Name (Last, First, Middle Initial): Mr. David L. Stratton, CLU, ChFC
Mailing Address: 13115 Beach Cir.
City: Anchorage State: AK Zip Code: 99515-3748
FEC ID number of contributing federal political committee.
Name of Employer: Lincoln Financial Advisors
Occupation: Managing Agent
Receipt For: Primary General
Other (specify) ▼
Aggregate Year-to-Date ▼ 225.00
Date of Receipt: 03 10 2001
Amount of Each Receipt this Period: 75.00
Payroll Deduction
Transaction ID: R1252001

B.
Full Name (Last, First, Middle Initial): Mr. Theddeus C. Sweek, III, RHU
Mailing Address: 5100 Southwest Macadam Ste. 180
City: Portland State: OR Zip Code: 97201-6198
FEC ID number of contributing federal political committee.
Name of Employer: Guardian
Occupation: General Agent
Receipt For: Primary General
Other (specify) ▼
Aggregate Year-to-Date ▼ 500.00
Date of Receipt: 03 12 2001
Amount of Each Receipt this Period: 500.00
Check
Transaction ID: R1252963

C.
Full Name (Last, First, Middle Initial): Mr. Robert J. Wemecke, CLU
Mailing Address: 10665 East Carol Ave.
City: Scottsdale State: AZ Zip Code: 85256-6079
FEC ID number of contributing federal political committee.
Name of Employer: ECA Financial Services
Occupation: President
Receipt For: Primary General
Other (specify) ▼
Aggregate Year-to-Date ▼ 600.00
Date of Receipt: 03 05 2001
Amount of Each Receipt this Period: 600.00
Check
Transaction ID: R1252689

SUBTOTAL of Receipts This Page (optional) ..... ▶ **1175.00**

TOTAL This Period (last page this line number only) ..... ▶

SCHEDULE A (FEC Form 3X)
ITEMIZED RECEIPTS

Use separate schedule(s) or each category of the Detailed Summary Page

FOR LINE NUMBER: (check only one) PAGE 14 / 32

[X] 11a [ ] 11b [ ] 11c [ ] 12 [ ] 13 [ ] 14 [ ] 15 [ ] 16 [ ] 17

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A.
Full Name (Last, First, Middle Initial)
Mr. Ernest B. Whichard, Jr., CLU, ChFC

Mailing Address
611 Woodland Drive

City: Greensboro State: NC Zip Code: 27408-7416

FEC ID number of contributing federal political committee.

Name of Employer: Whichard & Associates
Occupation:

Date of Receipt: 03 20 2001

Amount of Each Receipt this Period: 550.00

Credit Card

Receipt For: Primary General
Other (specify)

Aggregate Year-to-Date: 550.00

Transaction ID: R1253249

B.
Full Name (Last, First, Middle Initial)
Mr. Barry L. Wolfe, CLU

Mailing Address
22578 Flamingo Street

City: Woodland Hills State: CA Zip Code: 91364-4916

FEC ID number of contributing federal political committee.

Name of Employer: Centrelink Ins. & Fincl. Srvcs.
Occupation: President

Date of Receipt: 03 23 2001

Amount of Each Receipt this Period: 500.00

Credit Card

Receipt For: Primary General
Other (specify)

Aggregate Year-to-Date: 500.00

Transaction ID: R1253343

C.

SUBTOTAL of Receipts This Page (optional) ..... ▶ **1050.00**

TOTAL This Period (last page this line number only) ..... ▶ **9626.10**

SCHEDULE B (FEC Form 3X)
ITEMIZED DISBURSEMENTS

Use separate schedule(s) for each category of the Detailed Summary Page

FOR LINE NUMBER: (check only one)

[X] 21b [ ] 22 [ ] 23 [ ] 24 [ ] 25
[ ] 26 [ ] 27 [ ] 28a [ ] 28b [ ] 28c [ ] 29

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A.
Full Name (Last, First, Middle Initial)
First Union Bank

Mailing Address
One First Union Center
City: Charlotte
State: NC
Zip Code: 28288-1164

Purpose of Disbursement
Bank Charges

Candidate Name

Category/Type

Office Sought: House / Senate / President
State: District:

Disbursement For: Primary / General / Other (specify)

Date of Disbursement
03 31 2001

Amount of Each Disbursement this Period
891.36

Bank Charges

Transaction ID: D6248

B.
Full Name (Last, First, Middle Initial)
NAIFA

Mailing Address
2901 Telestar Court
City: Falls Church
State: VA
Zip Code: 22042

Purpose of Disbursement
Payroll, Benefits, supplies, utilities,

Candidate Name

Category/Type

Office Sought: House / Senate / President
State: District:

Disbursement For: Primary / General / X Other (specify)

Date of Disbursement
03 31 2001

Amount of Each Disbursement this Period
25924.11

Payroll, Benefits, supplies, utilities, office spa

Transaction ID: D6257

C.

SUBTOTAL of Disbursements This Page (optional) ..... ▶ **26815.47**

TOTAL This Period (last page this line number only) ..... ▶ **26815.47**

SCHEDULE B (FEC Form 3X)
ITEMIZED DISBURSEMENTS

Use separate schedule(s) for each category of the Detailed Summary Page

FOR LINE NUMBER: (check only one)
☐ 21b ☐ 22 ☒ 23 ☐ 24 ☐ 25
☐ 26 ☐ 27 ☐ 28a ☐ 28b ☐ 28c ☐ 29

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A.
Full Name (Last, First, Middle Initial)
Mike Ferguson for Congress

Mailing Address
340 North Avenue E Suite 6
City: Cranford State: NJ Zip Code: 07016

Purpose of Disbursement
Contribution: Mike Ferguson (NJ-7-R-US H

Candidate Name
Mike Ferguson (NJ-7-R)

Category/Type

Office Sought: X House / Senate / President
State: NJ District: 7

Disbursement For: X Primary / General / Other (specify)

Date of Disbursement: 03 01 2001

Amount of Each Disbursement this Period: 1000.00

Contribution: Mike Ferguson (NJ-7-R-US Hou

Transaction ID: D61B5

B.
Full Name (Last, First, Middle Initial)
Mike Ferguson for Congress

Mailing Address
340 North Avenue E Suite 6
City: Cranford State: NJ Zip Code: 07016

Purpose of Disbursement
Contribution: Mike Ferguson (NJ-7-R-US H

Candidate Name
Mike Ferguson (NJ-7-R)

Category/Type

Office Sought: X House / Senate / President
State: NJ District: 7

Disbursement For: X Primary / General / Other (specify)

Date of Disbursement: 03 01 2001

Amount of Each Disbursement this Period: 2000.00

Contribution: Mike Ferguson (NJ-7-R-US Hou

Transaction ID: D61B6

C.
Full Name (Last, First, Middle Initial)
Friends of Max Baucus

Mailing Address
Box 6269
City: Bozeman State: MT Zip Code: 59715

Purpose of Disbursement
Contribution: Max Baucus (MT-D-US Senate

Candidate Name
Max Baucus (MT-D)

Category/Type

Office Sought: House / X Senate / President
State: MT District: 0

Disbursement For: Primary / X General / Other (specify)

Date of Disbursement: 03 01 2001

Amount of Each Disbursement this Period: 500.00

Contribution: Max Baucus (MT-D-US Senate)

Transaction ID: D61B7

SUBTOTAL of Disbursements This Page (optional) ..... ▶ **3500.00**

TOTAL This Period (last page this line number only) ..... ▶

SCHEDULE B (FEC Form 3X)
ITEMIZED DISBURSEMENTS

Use separate schedule(s) for each category of the Detailed Summary Page

FOR LINE NUMBER: (check only one)
☐ 21b ☐ 22 ☒ 23 ☐ 24 ☐ 25
☐ 26 ☐ 27 ☐ 28a ☐ 28b ☐ 28c ☐ 29

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A.
Full Name (Last, First, Middle Initial)
Chambliss For Congress

Mailing Address
PO Box 4084
City: Macon State: GA Zip Code: 31208

Purpose of Disbursement
Contribution: Saxby Chambliss (GA-8-R-US

Candidate Name
Saxby Chambliss (GA-8-R)

Category/Type

Office Sought: X House ☐ Senate ☐ President
State: GA District: 8

Disbursement For: X Primary ☐ General ☐ Other (specify)

Date of Disbursement: 03 / 06 / 2001

Amount of Each Disbursement this Period: 1500.00

Contribution: Saxby Chambliss (GA-8-R-US

Transaction ID: D6190

B.
Full Name (Last, First, Middle Initial)
Earl Pomeroy for Congress

Mailing Address
Post Office Box 746
City: Bismarck State: ND Zip Code: 58502

Purpose of Disbursement
Contribution: Earl Pomeroy (ND-1-D-US Ho

Candidate Name
Earl Pomeroy (ND-1-D)

Category/Type

Office Sought: X House ☐ Senate ☐ President
State: ND District: 1

Disbursement For: X Primary ☐ General ☐ Other (specify)

Date of Disbursement: 03 / 06 / 2001

Amount of Each Disbursement this Period: 1000.00

Contribution: Earl Pomeroy (ND-1-D-US Hou

Transaction ID: D6191

C.
Full Name (Last, First, Middle Initial)
Democratic Congressional Campaign Committee

Mailing Address
430 South Capitol Street, SE
City: Washington State: DC Zip Code: 20003

Purpose of Disbursement
Contribution: DCCC (party committee con

Candidate Name
DCCC (-D)

Category/Type

Office Sought: ☐ House ☐ Senate ☐ President
State: District:

Disbursement For: ☐ Primary ☐ General X Other (specify)

Date of Disbursement: 03 / 06 / 2001

Amount of Each Disbursement this Period: 5000.00

Contribution: DCCC (party committtee contrib

Transaction ID: D6192

SUBTOTAL of Disbursements This Page (optional) ..... ▶ **7500.00**

TOTAL This Period (last page this line number only) ..... ▶

SCHEDULE B (FEC Form 3X)
ITEMIZED DISBURSEMENTS

Use separate schedule(s) for each category of the Detailed Summary Page

FOR LINE NUMBER: (check only one)
☐ 21b ☐ 22 ☒ 23 ☐ 24 ☐ 25
☐ 26 ☐ 27 ☐ 28a ☐ 28b ☐ 28c ☐ 29

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A.
Full Name (Last, First, Middle Initial)
John D. Dingell for Congress Comm.

Mailing Address
5467 Schaefer Road
City: Dearborn State: MI Zip Code: 48126

Purpose of Disbursement
Contribution: John D. Dingell (MI-16-D-U

Candidate Name
John D. Dingell (MI-16-D)

Category/Type

Office Sought: X House / Senate / President
State: MI District: 16

Disbursement For: X Primary / General / Other (specify)

Date of Disbursement: 03 / 06 / 2001

Amount of Each Disbursement this Period: 2000.00

Contribution: John D. Dingell (MI-16-D-US H

Transaction ID: D6183

B.
Full Name (Last, First, Middle Initial)
Friends of Jim Inhofe

Mailing Address
3620 Barwick Drive PO Box 133
City: Norman State: OK Zip Code: 73072

Purpose of Disbursement
Contribution: James M. Inhofe (OK-R-US S

Candidate Name
James M. Inhofe (OK-R)

Category/Type

Office Sought: House / X Senate / President
State: OK District: 0

Disbursement For: X Primary / General / Other (specify)

Date of Disbursement: 03 / 06 / 2001

Amount of Each Disbursement this Period: 2500.00

Contribution: James M. Inhofe (OK-R-US Se

Transaction ID: D6184

C.
Full Name (Last, First, Middle Initial)
Leadership PAC 2002

Mailing Address
1199 N. Fairfax Street Suite 425
City: Alexandria State: VA Zip Code: 22314

Purpose of Disbursement
Contribution: Leadership PAC 2002 (PAC t

Candidate Name
Leadership PAC 2002 (-R)

Category/Type

Office Sought: House / Senate / President
State: District:

Disbursement For: Primary / General / X Other (specify)

Date of Disbursement: 03 / 06 / 2001

Amount of Each Disbursement this Period: 2000.00

Contribution: Leadership PAC 2002 (PAC to

Transaction ID: D6185

SUBTOTAL of Disbursements This Page (optional) ..... ▶ **6500.00**

TOTAL This Period (last page this line number only) ..... ▶

SCHEDULE B (FEC Form 3X)
ITEMIZED DISBURSEMENTS

Use separate schedule(s) for each category of the Detailed Summary Page

FOR LINE NUMBER: (check only one)
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☐ 26 ☐ 27 ☐ 28a ☐ 28b ☐ 28c ☐ 29

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A.
Full Name (Last, First, Middle Initial)
Nancy Johnson For Congress

Mailing Address
P.O. Box 1986
City: New Britain State: CT Zip Code: 06050

Purpose of Disbursement
Contribution: Nancy L. Johnson (CT-6-R-U

Candidate Name
Nancy L. Johnson (CT-6-R)

Category/Type

Office Sought: X House / Senate / President
State: CT District: 6

Disbursement For: X Primary / General / Other (specify)

Date of Disbursement: 03 06 2001

Amount of Each Disbursement this Period: 3000.00

Contribution: Nancy L. Johnson (CT-6-R-US

Transaction ID: D6196

B.
Full Name (Last, First, Middle Initial)
Mary Landrieu for Senate Committee Inc

Mailing Address
58156 Court Street
City: Plaquemine State: LA Zip Code: 70764

Purpose of Disbursement
Contribution: Mary L. Landrieu (LA-D-Sen

Candidate Name
Mary L. Landrieu (LA-D)

Category/Type

Office Sought: House / X Senate / President
State: LA District: 0

Disbursement For: X Primary / General / Other (specify)

Date of Disbursement: 03 12 2001

Amount of Each Disbursement this Period: 2000.00

Contribution: Mary L. Landrieu (LA-D-Senate)

Transaction ID: D6197

C.
Full Name (Last, First, Middle Initial)
Committee to Elect Pat Toomey

Mailing Address
1005 Union Blvd.
City: Allentown State: PA Zip Code: 18103

Purpose of Disbursement
Contribution: Patrick J. Toomey (PA-15-R

Candidate Name
Patrick J. Toomey (PA-15-R)

Category/Type

Office Sought: X House / Senate / President
State: PA District: 15

Disbursement For: X Primary / General / Other (specify)

Date of Disbursement: 03 12 2001

Amount of Each Disbursement this Period: 1000.00

Contribution: Patrick J. Toomey (PA-15-R-US

Transaction ID: D6198

SUBTOTAL of Disbursements This Page (optional) ..... ▶ **6000.00**

TOTAL This Period (last page this line number only) ..... ▶

SCHEDULE B (FEC Form 3X)
ITEMIZED DISBURSEMENTS

Use separate schedule(s) for each category of the Detailed Summary Page

FOR LINE NUMBER: (check only one)
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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A.
Full Name (Last, First, Middle Initial)
Tiberi 2000

Mailing Address
211 South Fifth Street
City: Columbus State: OH Zip Code: 43215

Purpose of Disbursement
Contribution: Patrick J. Tiberi (OH-12-R

Candidate Name
Patrick J. Tiberi (OH-12-R)

Category/Type

Office Sought: X House / Senate / President
State: OH District: 12

Disbursement For: X Primary / General / Other (specify)

Date of Disbursement: 03 / 12 / 2001

Amount of Each Disbursement this Period: 1000.00

Contribution: Patrick J. Tiberi (OH-12-R-US H

Transaction ID: D6189

B.
Full Name (Last, First, Middle Initial)
Lots of People for Jim Saxton

Mailing Address
P O Box 795
City: Mt. Holly State: NJ Zip Code: 08060

Purpose of Disbursement
Contribution: Jim Saxton (NJ-3-R-US Hous

Candidate Name
Jim Saxton (NJ-3-R)

Category/Type

Office Sought: X House / Senate / President
State: NJ District: 3

Disbursement For: X Primary / General / Other (specify)

Date of Disbursement: 03 / 12 / 2001

Amount of Each Disbursement this Period: 1000.00

Contribution: Jim Saxton (NJ-3-R-US House)

Transaction ID: D6200

C.
Full Name (Last, First, Middle Initial)
Ellen Tauscher for Congress

Mailing Address
20 Park Road Suite E
City: Burlingame State: CA Zip Code: 94010

Purpose of Disbursement
Contribution: Ellen O. Tauscher (CA-10-D

Candidate Name
Ellen O. Tauscher (CA-10-D)

Category/Type

Office Sought: X House / Senate / President
State: CA District: 10

Disbursement For: X Primary / General / Other (specify)

Date of Disbursement: 03 / 12 / 2001

Amount of Each Disbursement this Period: 2000.00

Contribution: Ellen O. Tauscher (CA-10-D-US

Transaction ID: D6201

SUBTOTAL of Disbursements This Page (optional) ..... ▶ **4000.00**

TOTAL This Period (last page this line number only) ..... ▶

SCHEDULE B (FEC Form 3X)
ITEMIZED DISBURSEMENTS

Use separate schedule(s) for each category of the Detailed Summary Page

FOR LINE NUMBER: (check only one)
☐ 21b ☐ 22 ☒ 23 ☐ 24 ☐ 25
☐ 26 ☐ 27 ☐ 28a ☐ 28b ☐ 28c ☐ 29

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A.
Full Name (Last, First, Middle Initial)
Friends of Senator Carl Levin

Mailing Address
P O Box 1857
City: Detroit State: MI Zip Code: 48231

Purpose of Disbursement
Contribution: Carl Levin (MI-D-US Senate

Candidate Name
Carl Levin (MI-D)

Category/Type

Office Sought: House / X Senate / President
State: MI District: 0

Disbursement For: X Primary / General / Other (specify)

Date of Disbursement
03 12 2001

Amount of Each Disbursement this Period
2000.00

Contribution: Carl Levin (MI-D-US Senate)

Transaction ID: D62D2

B.
Full Name (Last, First, Middle Initial)
Gephardt in Congress

Mailing Address
7435 Watson Road Suite 107
City: St. Louis State: MO Zip Code: 63119

Purpose of Disbursement
Contribution: Richard A. Gephardt (MO-3-

Candidate Name
Richard A. Gephardt (MO-3-D)

Category/Type

Office Sought: X House / Senate / President
State: MO District: 3

Disbursement For: X Primary / General / Other (specify)

Date of Disbursement
03 12 2001

Amount of Each Disbursement this Period
2000.00

Contribution: Richard A. Gephardt (MO-3-D-U

Transaction ID: D62D3

C.
Full Name (Last, First, Middle Initial)
Taylor for Congress

Mailing Address
PO Box 2355
City: Asheville State: NC Zip Code: 28802

Purpose of Disbursement
Contribution: Charles H. Taylor (NC-11-R

Candidate Name
Charles H. Taylor (NC-11-R)

Category/Type

Office Sought: X House / Senate / President
State: NC District: 11

Disbursement For: X Primary / General / Other (specify)

Date of Disbursement
03 12 2001

Amount of Each Disbursement this Period
500.00

Contribution: Charles H. Taylor (NC-11-R-US

Transaction ID: D62D4

SUBTOTAL of Disbursements This Page (optional) ..... ▶ **4500.00**

TOTAL This Period (last page this line number only) ..... ▶

SCHEDULE B (FEC Form 3X)
ITEMIZED DISBURSEMENTS

Use separate schedule(s) for each category of the Detailed Summary Page

FOR LINE NUMBER: (check only one)
☐ 21b ☐ 22 ☒ 23 ☐ 24 ☐ 25
☐ 26 ☐ 27 ☐ 28a ☐ 28b ☐ 28c ☐ 29

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A.
Full Name (Last, First, Middle Initial)
Tom Tancredo For Congress

Mailing Address
200 West Hampden
City: Englewood State: CO Zip Code: 80110

Purpose of Disbursement
Contribution: Thomas G. Tancredo (CO-6-R

Candidate Name
Thomas G. Tancredo (CO-6-R)

Category/Type

Office Sought: X House / Senate / President
State: CO District: 6

Disbursement For: X Primary / General / Other (specify)

Date of Disbursement: 03 / 13 / 2001

Amount of Each Disbursement this Period: 1000.00

Contribution: Thomas G. Tancredo (CO-6-R-

Transaction ID: D6205

B.
Full Name (Last, First, Middle Initial)
Burr For Congress

Mailing Address
P.O. Box 5732
City: Winston-Salem State: NC Zip Code: 27113

Purpose of Disbursement
Contribution: Richard Burr (NC-5-R-US Ho

Candidate Name
Richard Burr (NC-5-R)

Category/Type

Office Sought: X House / Senate / President
State: NC District: 5

Disbursement For: X Primary / General / Other (specify)

Date of Disbursement: 03 / 13 / 2001

Amount of Each Disbursement this Period: 2000.00

Contribution: Richard Burr (NC-5-R-US Hous

Transaction ID: D6206

C.
Full Name (Last, First, Middle Initial)
National Republican Congressional Committee

Mailing Address
320 First Street SE
City: Washington State: DC Zip Code: 20003

Purpose of Disbursement
Contribution: National Republican Congr

Candidate Name
National Republican Congr (-R)

Category/Type

Office Sought: House / Senate / President
State: District:

Disbursement For: Primary / General / X Other (specify)

Date of Disbursement: 03 / 13 / 2001

Amount of Each Disbursement this Period: 10000.00

Contribution: National Republican Congr (pol

Transaction ID: D6211

SUBTOTAL of Disbursements This Page (optional) ..... ▶ **13000.00**

TOTAL This Period (last page this line number only) ..... ▶

SCHEDULE B (FEC Form 3X)
ITEMIZED DISBURSEMENTS

Use separate schedule(s) for each category of the Detailed Summary Page

FOR LINE NUMBER: (check only one)
☐ 21b ☐ 22 ☒ 23 ☐ 24 ☐ 25
☐ 26 ☐ 27 ☐ 28a ☐ 28b ☐ 28c ☐ 29

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A.
Full Name (Last, First, Middle Initial)
Mascara For Congress

Mailing Address
831 Lincoln Avenue
City: Charleroi | State: PA | Zip Code: 15022

Purpose of Disbursement
Contribution: Frank Mascara (PA-20-D-US

Candidate Name
Frank Mascara (PA-20-D)

Category/Type

Office Sought: X House / Senate / President
State: PA District: 20

Disbursement For: X Primary / General / Other (specify)

Date of Disbursement
03 16 2001

Amount of Each Disbursement this Period
1000.00

Contribution: Frank Mascara (PA-20-D-US H

Transaction ID: D6213

B.
Full Name (Last, First, Middle Initial)
Bonior for Congress

Mailing Address
3270 Grandview Ct
City: Shelby Twb | State: MI | Zip Code: 48316

Purpose of Disbursement
Contribution: David E. Bonior (MI-10-D-U

Candidate Name
David E. Bonior (MI-10-D)

Category/Type

Office Sought: X House / Senate / President
State: MI District: 10

Disbursement For: X Primary / General / Other (specify)

Date of Disbursement
03 16 2001

Amount of Each Disbursement this Period
2000.00

Contribution: David E. Bonior (MI-10-D-US H

Transaction ID: D6214

C.
Full Name (Last, First, Middle Initial)
Citizens For Cochran

Mailing Address
Box 22761
City: Jackson | State: MS | Zip Code: 39225

Purpose of Disbursement
Contribution: Thad Cochran (MS-R-US Sena

Candidate Name
Thad Cochran (MS-R)

Category/Type

Office Sought: House / X Senate / President
State: MS District: 0

Disbursement For: X Primary / General / Other (specify)

Date of Disbursement
03 16 2001

Amount of Each Disbursement this Period
3000.00

Contribution: Thad Cochran (MS-R-US Senat

Transaction ID: D6215

SUBTOTAL of Disbursements This Page (optional) ..... ▶ **6000.00**

TOTAL This Period (last page this line number only) ..... ▶

SCHEDULE B (FEC Form 3X)
ITEMIZED DISBURSEMENTS

Use separate schedule(s) for each category of the Detailed Summary Page

FOR LINE NUMBER: (check only one)
☐ 21b ☐ 22 ☒ 23 ☐ 24 ☐ 25
☐ 26 ☐ 27 ☐ 28a ☐ 28b ☐ 28c ☐ 29

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A.
Full Name (Last, First, Middle Initial)
Friends of Byron Dorgan

Mailing Address
420 C Street, NE — Lower Level
City: Washington — State: DC — Zip Code: 20002

Purpose of Disbursement
Contribution: Byron L. Dorgan (ND-D-US S

Candidate Name
Byron L. Dorgan (ND-D)

Category/Type

Office Sought: House / X Senate / President
State: ND District: 0

Disbursement For: X Primary / General / Other (specify)

Date of Disbursement: 03 / 22 / 2001

Amount of Each Disbursement this Period: 1000.00

Contribution: Byron L. Dorgan (ND-D-US Ser

Transaction ID: D6223

B.
Full Name (Last, First, Middle Initial)
Hutchinson For Senate

Mailing Address
PO Box 747
City: Little Rock — State: AR — Zip Code: 72203-9538

Purpose of Disbursement
Contribution: Tim Hutchinson (AR-R-US Se

Candidate Name
Tim Hutchinson (AR-R)

Category/Type

Office Sought: House / X Senate / President
State: AR District: 0

Disbursement For: Primary / X General / Other (specify)

Date of Disbursement: 03 / 22 / 2001

Amount of Each Disbursement this Period: 1000.00

Contribution: Tim Hutchinson (AR-R-US Sen

Transaction ID: D6224

C.
Full Name (Last, First, Middle Initial)
Barrett for Congress

Mailing Address
7720 Rogers Avenue
City: Wauwatosa — State: WI — Zip Code: 53213

Purpose of Disbursement
Contribution: Thomas M. Barrett (WI-5-D-

Candidate Name
Thomas M. Barrett (WI-5-D)

Category/Type

Office Sought: X House / Senate / President
State: WI District: 5

Disbursement For: X Primary / General / Other (specify)

Date of Disbursement: 03 / 22 / 2001

Amount of Each Disbursement this Period: 1000.00

Contribution: Thomas M. Barrett (WI-5-D-US

Transaction ID: D6225

SUBTOTAL of Disbursements This Page (optional) ..... ▶ **3000.00**

TOTAL This Period (last page this line number only) ..... ▶

SCHEDULE B (FEC Form 3X)
ITEMIZED DISBURSEMENTS

Use separate schedule(s) for each category of the Detailed Summary Page

FOR LINE NUMBER: (check only one)
☐ 21b ☐ 22 ☒ 23 ☐ 24 ☐ 25
☐ 26 ☐ 27 ☐ 28a ☐ 28b ☐ 28c ☐ 29

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A.
Full Name (Last, First, Middle Initial)
Thurman for Congress

Mailing Address
450 Pleasant Grove Road
City: Inverness | State: FL | Zip Code: 34452

Purpose of Disbursement
Contribution: Karen L. Thurman (FL-5-D-U

Candidate Name
Karen L. Thurman (FL-5-D)

Category/Type

Office Sought: X House / Senate / President
State: FL District: 5

Disbursement For: X Primary / General / Other (specify)

Date of Disbursement: 03 / 26 / 2001

Amount of Each Disbursement this Period: 1000.00

Contribution: Karen L. Thurman (FL-5-D-US

Transaction ID: D6226

B.
Full Name (Last, First, Middle Initial)
Reynolds for Congress

Mailing Address
171 Sully's Trail
City: Pittsford | State: NY | Zip Code: 14534

Purpose of Disbursement
Contribution: Thomas M. Reynolds (NY-27-

Candidate Name
Thomas M. Reynolds (NY-27-R)

Category/Type

Office Sought: X House / Senate / President
State: NY District: 27

Disbursement For: X Primary / General / Other (specify)

Date of Disbursement: 03 / 26 / 2001

Amount of Each Disbursement this Period: 1000.00

Contribution: Thomas M. Reynolds (NY-27-R

Transaction ID: D6227

C.
Full Name (Last, First, Middle Initial)
Friends of Jeff Sessions

Mailing Address
P O Box 4278
City: Montgomery | State: AL | Zip Code: 36103

Purpose of Disbursement
Contribution: Jeff Sessions (AL-R-US Sen

Candidate Name
Jeff Sessions (AL-R)

Category/Type

Office Sought: House / X Senate / President
State: AL District: 0

Disbursement For: X Primary / General / Other (specify)

Date of Disbursement: 03 / 26 / 2001

Amount of Each Disbursement this Period: 1000.00

Contribution: Jeff Sessions (AL-R-US Senate

Transaction ID: D6228

SUBTOTAL of Disbursements This Page (optional) ..... ▶ **3000.00**

TOTAL This Period (last page this line number only) ..... ▶

SCHEDULE B (FEC Form 3X)
ITEMIZED DISBURSEMENTS

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A.
Full Name (Last, First, Middle Initial): Collins for Senator
Mailing Address: PO Box 1096
City: Bangor State: ME Zip Code: 04402
Purpose of Disbursement: Contribution: Susan M. Collins (ME-R-US
Candidate Name: Susan M. Collins (ME-R)
Category/Type
Office Sought: House / X Senate / President
State: ME District: 0
Disbursement For: X Primary General / Other (specify)
Date of Disbursement: 03 26 2001
Amount of Each Disbursement this Period: 1000.00
Contribution: Susan M. Collins (ME-R-US Se
Transaction ID: D6229

B.
Full Name (Last, First, Middle Initial): Bass Victory Committee
Mailing Address: PO Box 3451
City: Concord State: NH Zip Code: 03302
Purpose of Disbursement: Contribution: Charles F. Bass (NH-2-R-US
Candidate Name: Charles F. Bass (NH-2-R)
Category/Type
Office Sought: X House / Senate / President
State: NH District: 2
Disbursement For: X Primary General / Other (specify)
Date of Disbursement: 03 26 2001
Amount of Each Disbursement this Period: 500.00
Contribution: Charles F. Bass (NH-2-R-US H
Transaction ID: D6230

C.
Full Name (Last, First, Middle Initial): Friends of Mark Foley
Mailing Address: 1316 Lake Victoria Drive
City: Lake Worth State: FL Zip Code: 33461
Purpose of Disbursement: Contribution: Mark A. Foley (FL-16-R-US
Candidate Name: Mark A. Foley (FL-16-R)
Category/Type
Office Sought: X House / Senate / President
State: FL District: 16
Disbursement For: X Primary General / Other (specify)
Date of Disbursement: 03 26 2001
Amount of Each Disbursement this Period: 1000.00
Contribution: Mark A. Foley (FL-16-R-US Hou
Transaction ID: D6231

SUBTOTAL of Disbursements This Page (optional) ..... ▶ **2500.00**

TOTAL This Period (last page this line number only) ..... ▶

SCHEDULE B (FEC Form 3X)
ITEMIZED DISBURSEMENTS

Use separate schedule(s) for each category of the Detailed Summary Page

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A.
Full Name (Last, First, Middle Initial)
Judy Biggert for Congress

Mailing Address
PO Box 637
City: Hinsdale State: IL Zip Code: 60522

Purpose of Disbursement
Contribution: Judy Biggert (IL-13-R-US H

Candidate Name
Judy Biggert (IL-13-R)

Category/Type

Office Sought: X House / Senate / President
State: IL District: 13

Disbursement For: X Primary / General / Other (specify)

Date of Disbursement: 03 / 26 / 2001

Amount of Each Disbursement this Period: 2000.00

Contribution: Judy Biggert (IL-13-R-US House

Transaction ID: D6232

B.
Full Name (Last, First, Middle Initial)
Wally Herger for Congress Committee

Mailing Address
PO Box 1500
City: Chico State: CA Zip Code: 95927

Purpose of Disbursement
Contribution: Wally Herger (CA-2-R-US Ho

Candidate Name
Wally Herger (CA-2-R)

Category/Type

Office Sought: X House / Senate / President
State: CA District: 2

Disbursement For: X Primary / General / Other (specify)

Date of Disbursement: 03 / 26 / 2001

Amount of Each Disbursement this Period: 2000.00

Contribution: Wally Herger (CA-2-R-US Hous

Transaction ID: D6233

C.
Full Name (Last, First, Middle Initial)
Shelley Moore Capito for Congress

Mailing Address
PO Box 11519
City: Charleston State: WV Zip Code: 25339

Purpose of Disbursement
Contribution: Shelley Moore Capito (WV-2

Candidate Name
Shelley Moore Capito (WV-2-R)

Category/Type

Office Sought: X House / Senate / President
State: WV District: 2

Disbursement For: X Primary / General / Other (specify)

Date of Disbursement: 03 / 26 / 2001

Amount of Each Disbursement this Period: 2000.00

Contribution: Shelley Moore Capito (WV-2-R-

Transaction ID: D6234

SUBTOTAL of Disbursements This Page (optional) ..... ▶ **6000.00**

TOTAL This Period (last page this line number only) ..... ▶

SCHEDULE B (FEC Form 3X)
ITEMIZED DISBURSEMENTS

Use separate schedule(s) for each category of the Detailed Summary Page

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A.
Full Name (Last, First, Middle Initial)
Enzi for US Senate

Mailing Address
PO Box 2775
City: Cody State: WY Zip Code: 82414

Purpose of Disbursement
Contribution: Michael B. Enzi (WY-R-US S

Candidate Name
Michael B. Enzi (WY-R)

Category/Type

Office Sought: House / X Senate / President
State: WY District: 0

Disbursement For: X Primary / General / Other (specify)

Date of Disbursement
03 26 2001

Amount of Each Disbursement this Period
2000.00

Contribution: Michael B. Enzi (WY-R-US Sen

Transaction ID: D6235

B.
Full Name (Last, First, Middle Initial)
Tim Johnson for South Dakota Inc

Mailing Address
PO Box 1858
City: Sioux Falls State: SD Zip Code: 57101

Purpose of Disbursement
Contribution: Tim Johnson (SD-D-US Senat

Candidate Name
Tim Johnson (SD-D)

Category/Type

Office Sought: House / X Senate / President
State: SD District: 0

Disbursement For: X Primary / General / Other (specify)

Date of Disbursement
03 26 2001

Amount of Each Disbursement this Period
1000.00

Contribution: Tim Johnson (SD-D-US Senate

Transaction ID: D6236

C.
Full Name (Last, First, Middle Initial)
Mike McIntyre for Congress

Mailing Address
PO Box 1
City: Lumberton State: NC Zip Code: 28359

Purpose of Disbursement
Contribution: Mike McIntyre (NC-7-D-US H

Candidate Name
Mike McIntyre (NC-7-D)

Category/Type

Office Sought: X House / Senate / President
State: NC District: 7

Disbursement For: X Primary / General / Other (specify)

Date of Disbursement
03 26 2001

Amount of Each Disbursement this Period
1000.00

Contribution: Mike McIntyre (NC-7-D-US Hou

Transaction ID: D6237

SUBTOTAL of Disbursements This Page (optional) ..... ▶ **4000.00**

TOTAL This Period (last page this line number only) ..... ▶

SCHEDULE B (FEC Form 3X)
ITEMIZED DISBURSEMENTS

Use separate schedule(s) for each category of the Detailed Summary Page

FOR LINE NUMBER: (check only one)
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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A.
Full Name (Last, First, Middle Initial)
Putnam for Congress Committee

Mailing Address
PO Box 2426
City: Bartow
State: FL
Zip Code: 33831

Purpose of Disbursement
Contribution: Adam H. Putnam (FL-12-R-US

Candidate Name
Adam H. Putnam (FL-12-R)

Category/Type

Office Sought: X House / Senate / President
State: FL District: 12

Disbursement For: X Primary / General / Other (specify)

Date of Disbursement
03 29 2001

Amount of Each Disbursement this Period
1000.00

Contribution: Adam H. Putnam (FL-12-R-US

Transaction ID: D6238

B.
Full Name (Last, First, Middle Initial)
Friends of Jeff Sessions

Mailing Address
P O Box 4278
City: Montgomery
State: AL
Zip Code: 36103

Purpose of Disbursement
Contribution: Jeff Sessions (AL-R-US Sen

Candidate Name
Jeff Sessions (AL-R)

Category/Type

Office Sought: House / X Senate / President
State: AL District: 0

Disbursement For: X Primary / General / Other (specify)

Date of Disbursement
03 30 2001

Amount of Each Disbursement this Period
1000.00

Contribution: Jeff Sessions (AL-R-US Senate

Transaction ID: D6239

C.

SUBTOTAL of Disbursements This Page (optional) ..... ▶ **2000.00**

TOTAL This Period (last page this line number only) ..... ▶ **71500.00**

SCHEDULE B (FEC Form 3X)
ITEMIZED DISBURSEMENTS

Use separate schedule(s) for each category of the Detailed Summary Page

FOR LINE NUMBER: (check only one)

☐ 21b ☐ 22 ☐ 23 ☐ 24 ☐ 25
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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A.

Full Name (Last, First, Middle Initial)
Kenneth Zentner

Mailing Address
13 Wildwood Ln.

City: Beaufort
State: SC
Zip Code: 29902

Purpose of Disbursement

Candidate Name

Category/Type

Office Sought: House / Senate / President
State: District:

Disbursement For: Primary / General / X Other (specify)

Date of Disbursement
03 06 2001

Amount of Each Disbursement this Period
25.00

Transaction ID: D61B9

B.

C.

SUBTOTAL of Disbursements This Page (optional) ..... ▶	**25.00**
TOTAL This Period (last page this line number only) ..... ▶	**25.00**

SCHEDULE B (FEC Form 3X)
ITEMIZED DISBURSEMENTS

Use separate schedule(s) for each category of the Detailed Summary Page

FOR LINE NUMBER: (check only one)

☐ 21b	☐ 22	☐ 23	☐ 24	☐ 25	
☐ 26	☐ 27	☐ 28a	☐ 28b	☐ 28c	☒ 29

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A.

Full Name (Last, First, Middle Initial)
Democratic Leadership Council

Mailing Address
600 Pennsylvania Avenue Suite 400

City: Washington
State: DC
Zip Code: 20003

Purpose of Disbursement
Contribution: Democratic Leadership Coun

Candidate Name
Democratic Leadership Council (-D)

Category/Type

Office Sought: House / Senate / President
State: District:

Disbursement For: Primary General X Other (specify)

Date of Disbursement
03 13 2001

Amount of Each Disbursement this Period
10000.00

Contribution: Democratic Leadership Counci

Transaction ID: D6210

B.

C.

SUBTOTAL of Disbursements This Page (optional) ..... ▶	**10000.00**
TOTAL This Period (last page this line number only) ..... ▶	**10000.00**

SCHEDULE D

DEBTS AND OBLIGATIONS

Excluding Loans

(Use separate schedule(s) for each numbered line)

FOR LINE NUMBER: (check only one)
- [ ] 9
- [X] 10

NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A Full Name (Last, First, Middle Initial) of Debtor or Creditor
National Association of Insurance and Financial Advisors
Political Action Committee

Mailing Address
2901 Telstar Court

City: Falls Church State: VA ZIP Code: 22042-1205

Nature of Debt (Purpose):
Operating Expenses

Outstanding Balance Beginning This Period: 53999.44

Transaction ID: DD1234

Amount Incurred This Period	Payment This Period	Outstanding Balance at Close of This Period
14937.51	25924.11	43012.84

B

C

1) **SUBTOTALS** This Period This Page (optional) ..... ▶	**43012.84**
2) **TOTALS** This Period (last page this line number only) ..... ▶	**43012.84**
3) **TOTALS OUTSTANDING LOANS** from Schedule C (last page only) ..... ▶	
4) **ADD 2)** and **3)** and carry forward to appropriate line of Summary Page (last page only) ▶	