05/14/2004 11 : 21

FEC FORM 3X

REPORT OF RECEIPTS AND DISBURSEMENTS

For Other Than An Authorized Committee

Office Use Only

1. NAME OF COMMITTEE (in full) — **USE FEC MAILING LABEL OR TYPE OR PRINT** ▼ — Example: If typing, type over the lines

National Association of Insurance and Financial Advisors Political Action Committee

ADDRESS (number and street) ▼ 2901 Telester Court

Check if different than previously reported. (ACC)

Falls Church | VA | 22042

2. **FEC IDENTIFICATION NUMBER** ▼ — CITY ▲ STATE ▲ ZIPCODE ▲

C00005249

3. IS THIS REPORT — NEW (N) **OR** X AMENDED (A)

4. TYPE OF REPORT (Choose One)

(a) Quarterly Reports:

April 15 Quarterly Report(Q1)

July 15 Quarterly Report(Q2)

October 15 Quarterly Report(Q3)

January 31 Quarterly Report(YE)

July 31 Mid-Year Report(Non-election Year Only) (MY)

Termination Report (TER)

(b) Monthly Report Due On: X

Feb 20 (M2)	May 20 (M5)	Aug 20 (M8)	Nov 20 (M11) (Non-Election Year Only)
Mar 20 (M3)	Jun 20 (M6)	Sep 20 (M9)	Dec 20 (M12) (Non-Election Year Only)
Apr 20 (M4)	Jul 20 (M7)	Oct 20 (M10)	Jan 31 (YE)

(c) 12-Day **PRE**-Election Report for the: Primary (12P) General (12G) Runoff (12R) Convention (12C) Special (12G)

Election on in the State of

(d) 30-Day **Post**-Election Report for the: General (30G) Runoff (30R) Special (30S)

Election on in the State of

5. Covering Period 02 01 2003 through 02 28 2003

I certify that I have examined this Report and to the best of my knowledge and belief it is true, correct and complete.

Type or Print Name of Treasurer Peter C. Browne

Signature of Treasurer Electronically Filed by Peter C. Browne Date 05 14 2004

NOTE : Submission of false, erroneous, or incomplete information may subject the person signing this Report to the penalties of 2 U.S.C 437g.

Office Use Only							

FEC FORM 3X
(Rev. 02/2003)

SUMMARY PAGE
OF RECEIPTS AND DISBURSEMENTS

FEC Form 3X (Rev. 02/2003)

Write or Type Committee Name
National Association of Insurance and Financial Advisors Political Action Committee

Report Covering the Period: From: 02 01 2003 To: 02 28 2003

	COLUMN A This Period	COLUMN B Calendar Year-to-Date
6. (a) Cash on Hand January 1 2003		346376.45
(b) Cash on Hand at Begining of Reporting Period	385977.53	
(c) Total Receipts (from Line 19)	50516.74	119245.14
(d) Subtotal (add lines 6(b) and 6(c) for Column A and Lines 6(a) and 6(c) for Column B)	436494.27	465621.59
7. Total Disbursements (from Line 31)	96334.62	125461.94
8. Cash on Hand at Close of Reporting Period (subtract Line 7 from Line 6(d))	340159.65	340159.65
9. Debts and Obligations owed TO the committee (Itemize all on Schedule C and/or Schedule D)	0.00	
10. Debts and Obligations owed BY the committee (Itemize all on Schedule C and/or Schedule D)	68947.87	

X This Committee has qualified as a multicandidate committee. (see FEC FORM 1M)

For further information contact:

Federal Election Commission
999 E street, NW
Washington, DC 20463

Toll Free 800-424-9530
Local 202-694-1100

DETAILED SUMMARY PAGE
OF RECEIPTS

FEC Form 3X (Rev. 02/2003)

Write or Type Committee Name

National Association of Insurance and Financial Advisors Political Action Committee

Report Covering the Period: From: 02 01 2003 To: 02 28 2003

I. Receipts	COLUMN A Total This Period	COLUMN B Calendar Year-to-Date
11. Contributions (other than loans) From:		
(a) Individuals/Persons Other Than Political Committees		
(i) Itemized (use Schedule A)	7143.60	
(ii) Unitemized	43373.14	
(iii) TOTAL (add Lines 11(a)(i) and (ii) ..... ▶	50516.74	119245.14
(b) Political Party Committees	0.00	0.00
(c) Other Political Committees (such as PACs)	0.00	0.00
(d) Total Contributions (add Lines 11(a)(iii),(b) and (c)) (Carry Totals to Line 33, page 5) ..... ▶	50516.74	119245.14
12. Transfers From Affiliated/Other Party Committees	0.00	0.00
13. All Loans Received	0.00	0.00
14. Loan Repayments Received	0.00	0.00
15. Offsets To Operating Expenditures (Refunds, Rebates, etc.) (Carry Totals to Line 37, page 5)	0.00	0.00
16. Refunds of Contributions Made to Federal candidates and Other Political Committees	0.00	0.00
17. Other Federal Receipts (Dividends, Interest, etc.)	0.00	0.00
18. Transfers from Non-Federal and Levin Funds		
(a) Non-Federal Account (from Schedule H3)	0.00	0.00
(b) Levin Funds (from Schedule H5)	0.00	0.00
(c) Total Transfer (add 18(a) and 18(b)).	0.00	0.00
19. Total Receipts (add Lines 11(d), 12, 13, 14, 15, 16, 17, and 18(c))	50516.74	119245.14
20. Total Federal Receipts (subtract Line 18(c) from Line 19)	50516.74	119245.14

DETAILED SUMMARY PAGE
of Disbursements

FEC Form 3X (Rev. 02/2003)

II. DISBURSEMENTS	COLUMN A Total This Period	COLUMN B Calendar Year-to-Date
21. Operating Expenditures: (a) Shared Federal/Non-Federal Activity (from Schedule H4) (i) Federal Share	0.00	0.00
(ii) Non-Federal Share	0.00	0.00
(b) Other Federal Operating Expenditures	37134.62	57036.94
(c) Total Operating Expenditures (add 21(a)(i), (a)(ii) and (b)) ▶	37134.62	57036.94
22. Transfers to Affiliated/Other Party Committees	0.00	0.00
23. Contributions to Federal Candidates/Committees and Other Political Committees	33000.00	41000.00
24. Independent Expenditure (use Schedule E)	0.00	0.00
25. Coordinated Expenditures Made by Party Committees (2 U.S.C. 441a(d)) (use Schedule F)	0.00	0.00
26. Loan Repayments Made	0.00	0.00
27. Loans Made	0.00	0.00
28. Refunds of Contributions To: (a) Individuals/Persons Other Than Political Committees	1200.00	2425.00
(b) Political Party Committees	0.00	0.00
(c) Other Political Committees (such as PACs)	0.00	0.00
(d) Total Contribution Refunds (add Lines 28(a), (b), and (c)) ▶	1200.00	2425.00
29. Other Disbursements	25000.00	25000.00
30. Federal Election Activity (2 U.S.C 431(20)) (a) Shared Federal Election Activity (from Schedule H6) (i) Federal Share	0.00	0.00
(ii) "Levin" Share	0.00	0.00
(b) Federal Election Activity Paid Entirely With Federal Funds	0.00	0.00
(c) Total Federal Election Activity (add Lines 30(a)(i), 30(a)(ii) and 30(b))	0.00	0.00
31. Total Disbursements (add Lines 21(c), 22, 23, 24, 25, 26, 27, 28(d), 29 and 30(c))	96334.62	125461.94
32. Total Federal Disbursements (subtract Line 21(a)(ii) from Line 30(a)(ii) from Line 31)	96334.62	125461.94

DETAILED SUMMARY PAGE

of Disbursements

FEC **Form 3X** (Rev. 02/2003)

III. Net Contributions/Operating Expenditures	COLUMN A Total This Period	COLUMN B Calendar Year-to-Date
33. Total Contributions (other than loans) from Line 11(d), page 3)	50516.74	119245.14
34. Total Contribution Refunds (from Line 28(d))	1200.00	2425.00
35. Net Contributions (other than loans) (subtract Line 34 from Line 33)	49316.74	116820.14
36. Total Federal Operating Expenditures (add Line 21(a)(i) and Line 21(b)).....	37134.62	57036.94
37. Offsets to Operating Expenditures (from Line 15, page 3)	0.00	0.00
38. Net Operating Expenditures (subtract Line 37 from Line 36)	37134.62	57036.94

SCHEDULE A (FEC Form 3X)
ITEMIZED RECEIPTS

Use separate schedule(s) or each category of the Detailed Summary Page

FOR LINE NUMBER: PAGE 6 / 23
(check only one)
[X] 11a [ ] 11b [ ] 11c [ ] 12
[ ] 13 [ ] 14 [ ] 15 [ ] 16 [ ] 17

Any information copied from such Reports and Statements may not be sold or used by any person for the purpose of soliciting contributions or for commercial purposes, other than using the name and address of any political committee to solicit contributions from such committee.

NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A.
Full Name (Last, First, Middle Initial)
Mr. William Biordi
Mailing Address 126 School Road
City: Wilmington State: DE Zip Code: 19803
FEC ID number of contributing federal political committee: C
Name of Employer: Self-employed
Occupation: Insurance Agent
Receipt For: Primary General
Other (specify)
Aggregate Year-to-Date: 500.00
Date of Receipt: 02 07 2003
Transaction ID: R1372439
Amount of Each Receipt this Period: 500.00
Check

B.
Full Name (Last, First, Middle Initial)
Mr. William S. Cochran, CLU
Mailing Address 206 Capitol Blvd.
City: Nashville State: TN Zip Code: 37219
FEC ID number of contributing federal political committee: C
Name of Employer: Self-employed
Occupation: Insurance Agent
Receipt For: Primary General
Other (specify)
Aggregate Year-to-Date: 500.00
Date of Receipt: 02 24 2003
Transaction ID: R1372708
Amount of Each Receipt this Period: 500.00
Check

C.
Full Name (Last, First, Middle Initial)
Mr. John A. Davidson, LUTCF
Mailing Address 1497 Rancho Lane
City: Thousand Oaks State: CA Zip Code: 91362
FEC ID number of contributing federal political committee: C
Name of Employer: Self-employed
Occupation: Insurance Agent
Receipt For: Primary General
Other (specify)
Aggregate Year-to-Date: 210.00
Date of Receipt: 02 10 2003
Transaction ID: R1371573
Amount of Each Receipt this Period: 105.00
Payroll Deduction

SUBTOTAL of Receipts This Page (optional) ..... ▶ **1105.00**

TOTAL This Period (last page this line number only) ..... ▶

SCHEDULE A (FEC Form 3X)
ITEMIZED RECEIPTS

Use separate schedule(s) or each category of the Detailed Summary Page

FOR LINE NUMBER: PAGE 7 / 23
(check only one)
[X] 11a [ ] 11b [ ] 11c [ ] 12
[ ] 13 [ ] 14 [ ] 15 [ ] 16 [ ] 17

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A.
Full Name (Last, First, Middle Initial)
Mr. Neil Dunsmoor, CLU, ChFC,
Mailing Address 1360 Holiday Ave.
City: Green Bay State: WI Zip Code: 54304-3828
FEC ID number of contributing federal political committee: C
Name of Employer: Self-employed
Occupation: Insurance Agent
Receipt For: Primary General Other (specify)
Aggregate Year-to-Date: 207.73
Date of Receipt: 02 10 2003
Transaction ID: R1371031
Amount of Each Receipt this Period: 5.10
Payroll Deduction

B.
Full Name (Last, First, Middle Initial)
Mr. Gerald E. Ferrier, LUTCF, CTP
Mailing Address 4949 Samish Way #5
City: Bellingham State: WA Zip Code: 98226-4812
FEC ID number of contributing federal political committee: C
Name of Employer: Self-employed
Occupation: Insurance Agent
Receipt For: Primary General Other (specify)
Aggregate Year-to-Date: 210.00
Date of Receipt: 02 10 2003
Transaction ID: R1371782
Amount of Each Receipt this Period: 105.00
Payroll Deduction

C.
Full Name (Last, First, Middle Initial)
Mr. Thomas E. Fowler, CLU, LUTCF
Mailing Address 13243 S.E. 51st Place
City: Bellevue State: WA Zip Code: 98006
FEC ID number of contributing federal political committee: C
Name of Employer: Self-employed
Occupation: Insurance Agent
Receipt For: Primary General Other (specify)
Aggregate Year-to-Date: 210.00
Date of Receipt: 02 10 2003
Transaction ID: R1371087
Amount of Each Receipt this Period: 105.00
Payroll Deduction

SUBTOTAL of Receipts This Page (optional) ..... ▶ **215.10**

TOTAL This Period (last page this line number only) ..... ▶

SCHEDULE A (FEC Form 3X)
ITEMIZED RECEIPTS

Use separate schedule(s) or each category of the Detailed Summary Page

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[X] 11a [ ] 11b [ ] 11c [ ] 12
[ ] 13 [ ] 14 [ ] 15 [ ] 16 [ ] 17

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A.
Full Name (Last, First, Middle Initial)
Mr. Peter Fukhiron, CLU, LUTCF
Mailing Address 411 San Andreas Drive
City: Novato State: CA Zip Code: 94945-1237
FEC ID number of contributing federal political committee: C
Name of Employer: Self-employed
Occupation: Insurance Agent
Receipt For: Primary General
Other (specify)
Aggregate Year-to-Date: 250.00
Date of Receipt: 02 10 2003
Transaction ID: R1372014
Amount of Each Receipt this Period: 125.00
Payroll Deduction

B.
Full Name (Last, First, Middle Initial)
Mr. Terry K. Headley, LUTCF,LIC
Mailing Address 20704 Meadow Ridge Dr.
City: Springfield State: NE Zip Code: 68059
FEC ID number of contributing federal political committee: C
Name of Employer: Self-employed
Occupation: Insurance Agent
Receipt For: Primary General
Other (specify)
Aggregate Year-to-Date: 416.00
Date of Receipt: 02 10 2003
Transaction ID: R1369864
Amount of Each Receipt this Period: 208.00
Payroll Deduction

C.
Full Name (Last, First, Middle Initial)
Mr. Terry M. Kettenbach, CLU, ChFC
Mailing Address 1358 Ahlrich Ave
City: Encinitas State: CA Zip Code: 92024-4023
FEC ID number of contributing federal political committee: C
Name of Employer: Self-employed
Occupation: Insurance Agent
Receipt For: Primary General
Other (specify)
Aggregate Year-to-Date: 210.00
Date of Receipt: 02 10 2003
Transaction ID: R1371108
Amount of Each Receipt this Period: 105.00
Payroll Deduction

SUBTOTAL of Receipts This Page (optional) ..... ▶ 438.00

TOTAL This Period (last page this line number only) ..... ▶

SCHEDULE A (FEC Form 3X)
ITEMIZED RECEIPTS

Use separate schedule(s) or each category of the Detailed Summary Page

FOR LINE NUMBER: PAGE 9 / 23
(check only one)
[X] 11a [ ] 11b [ ] 11c [ ] 12
[ ] 13 [ ] 14 [ ] 15 [ ] 16 [ ] 17

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A.
Full Name (Last, First, Middle Initial)
Mr. Alan C. Kifer, CFP,CLTC,C
Mailing Address 8621 S.E. 71st. ST.
City: Mercer Island State: WA Zip Code: 98040-5411
FEC ID number of contributing federal political committee: C
Name of Employer: Self-employed
Occupation: Insurance Agent
Receipt For: Primary General Other (specify)
Aggregate Year-to-Date: 2500.00
Date of Receipt: 02 24 2003
Transaction ID: R1372700
Amount of Each Receipt this Period: 2500.00
Check

B.
Full Name (Last, First, Middle Initial)
Mr. Paul J. McGoldrick, CLU, ChFC,
Mailing Address P. O. Box 439
106 Main St
City: Littleton State: NH Zip Code: 03561-0439
FEC ID number of contributing federal political committee: C
Name of Employer: Self-employed
Occupation: Insurance Agent
Receipt For: Primary General Other (specify)
Aggregate Year-to-Date: 300.00
Date of Receipt: 02 10 2003
Transaction ID: R1372559
Amount of Each Receipt this Period: 300.00
Check

C.
Full Name (Last, First, Middle Initial)
Mr. James W. Oglesby, LUTCF
Mailing Address P. O. Box 7156
City: Asheville State: NC Zip Code: 28802-7156
FEC ID number of contributing federal political committee: C
Name of Employer: Self-employed
Occupation: Insurance Agent
Receipt For: Primary General Other (specify)
Aggregate Year-to-Date: 231.00
Date of Receipt: 02 10 2003
Transaction ID: R1371738
Amount of Each Receipt this Period: 115.50
Payroll Deduction

SUBTOTAL of Receipts This Page (optional) ..... ▶ 2915.50

TOTAL This Period (last page this line number only) ..... ▶

SCHEDULE A (FEC Form 3X)
ITEMIZED RECEIPTS

Use separate schedule(s) or each category of the Detailed Summary Page

FOR LINE NUMBER: PAGE 10 / 23
(check only one)
[X] 11a [ ] 11b [ ] 11c [ ] 12
[ ] 13 [ ] 14 [ ] 15 [ ] 16 [ ] 17

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A.
Full Name (Last, First, Middle Initial)
Mr. R. Jan Pinney, CLU, ChFC,
Mailing Address 5152 Ellington Court
City: Granite Bay State: CA Zip Code: 95746-7188
FEC ID number of contributing federal political committee: C
Name of Employer: Self-employed
Occupation: Insurance Agent
Receipt For: Primary General
Other (specify)
Aggregate Year-to-Date: 210.00
Date of Receipt: 02 10 2003
Transaction ID: R1370899
Amount of Each Receipt this Period: 105.00
Payroll Deduction

B.
Full Name (Last, First, Middle Initial)
Mr. Lawrence B. Raymond, CFP,CLU,Ch
Mailing Address 230 Woodberry Dr
City: Bloomfield Hills State: MI Zip Code: 48304-3561
FEC ID number of contributing federal political committee: C
Name of Employer: Self-employed
Occupation: Insurance Agent
Receipt For: Primary General
Other (specify)
Aggregate Year-to-Date: 500.00
Date of Receipt: 02 10 2003
Transaction ID: R1372460
Amount of Each Receipt this Period: 500.00
Check

C.
Full Name (Last, First, Middle Initial)
Mr. Robert M. Roach, CLU, ChFC
Mailing Address 980 Ridge Crest Drive
City: Gahanna State: OH Zip Code: 43230
FEC ID number of contributing federal political committee: C
Name of Employer: Self-employed
Occupation: Insurance Agent
Receipt For: Primary General
Other (specify)
Aggregate Year-to-Date: 210.00
Date of Receipt: 02 10 2003
Transaction ID: R1371159
Amount of Each Receipt this Period: 105.00
Payroll Deduction

SUBTOTAL of Receipts This Page (optional) ..... ▶ **710.00**

TOTAL This Period (last page this line number only) ..... ▶

SCHEDULE A (FEC Form 3X)
ITEMIZED RECEIPTS

Use separate schedule(s) or each category of the Detailed Summary Page

FOR LINE NUMBER: PAGE 11 / 23
(check only one)
[X] 11a [ ] 11b [ ] 11c [ ] 12
[ ] 13 [ ] 14 [ ] 15 [ ] 16 [ ] 17

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A.
Full Name (Last, First, Middle Initial)
Mr. Gary H. Scholnick
Mailing Address 30200 Telegraph Rd #400
City: Bingham Farms | State: MI | Zip Code: 48025-4502
FEC ID number of contributing federal political committee: C
Name of Employer: Self-employed
Occupation: Insurance Agent
Receipt For: Primary General
Other (specify)
Aggregate Year-to-Date: 250.00
Date of Receipt: 02 14 2003
Transaction ID: R1372531
Amount of Each Receipt this Period: 250.00
Check

B.
Full Name (Last, First, Middle Initial)
Mr. Adam T. Sherman, CLU, CFP,
Mailing Address 730 Righteous Mill Rd.
City: Penn Valley | State: PA | Zip Code: 19103
FEC ID number of contributing federal political committee: C
Name of Employer: Self-employed
Occupation: Insurance Agent
Receipt For: Primary General
Other (specify)
Aggregate Year-to-Date: 300.00
Date of Receipt: 02 18 2003
Transaction ID: R1372622
Amount of Each Receipt this Period: 300.00
Check

C.
Full Name (Last, First, Middle Initial)
Mr. Russell A. Smith
Mailing Address 30251 Channel Way Dr
City: Canyon Lake | State: CA | Zip Code: 92587-7588
FEC ID number of contributing federal political committee: C
Name of Employer: Self-employed
Occupation: Insurance Agent
Receipt For: Primary General
Other (specify)
Aggregate Year-to-Date: 210.00
Date of Receipt: 02 10 2003
Transaction ID: R1370978
Amount of Each Receipt this Period: 105.00
Payroll Deduction

SUBTOTAL of Receipts This Page (optional) ..... ▶ 655.00

TOTAL This Period (last page this line number only) ..... ▶

SCHEDULE A (FEC Form 3X)
ITEMIZED RECEIPTS

Use separate schedule(s) or each category of the Detailed Summary Page

FOR LINE NUMBER: PAGE 12 / 23
(check only one)
[X] 11a [ ] 11b [ ] 11c [ ] 12
[ ] 13 [ ] 14 [ ] 15 [ ] 16 [ ] 17

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A.
Full Name (Last, First, Middle Initial)
Mr. David E. Smithkey, RFC,CLU
Mailing Address 9451 Heddy Drive
City: Flushing State: MI Zip Code: 48433
FEC ID number of contributing federal political committee: C
Name of Employer: Self-employed
Occupation: Insurance Agent
Receipt For: Primary General
Other (specify)
Aggregate Year-to-Date: 210.00
Date of Receipt: 02 10 2003
Transaction ID: R1371004
Amount of Each Receipt this Period: 105.00
Payroll Deduction

B.
Full Name (Last, First, Middle Initial)
Mr. John J. Tardi, Jr.
Mailing Address 412 Washington Ave
City: Haddonfield State: NJ Zip Code: 08033-3327
FEC ID number of contributing federal political committee: C
Name of Employer: Self-employed
Occupation: Insurance Agent
Receipt For: Primary General
Other (specify)
Aggregate Year-to-Date: 600.00
Date of Receipt: 02 18 2003
Transaction ID: R1372643
Amount of Each Receipt this Period: 600.00
Credit Card

C.
Full Name (Last, First, Middle Initial)
Mr. Mark A. Weber, CLU, ChFC,
Mailing Address 512 S. 156 Avenue Circle
City: Omaha State: NE Zip Code: 68118-4110
FEC ID number of contributing federal political committee: C
Name of Employer: Self-employed
Occupation: Insurance Agent
Receipt For: Primary General
Other (specify)
Aggregate Year-to-Date: 400.00
Date of Receipt: 02 03 2003
Transaction ID: R1372377
Amount of Each Receipt this Period: 400.00
Check

SUBTOTAL of Receipts This Page (optional) ..... ▶ **1105.00**

TOTAL This Period (last page this line number only) ..... ▶ **7143.60**

SCHEDULE B (FEC Form 3X)
ITEMIZED DISBURSEMENTS

Use separate schedule(s) for each category of the Detailed Summary Page

FOR LINE NUMBER: (check only one)

[X] 21b	[ ] 22	[ ] 23	[ ] 24	[ ] 25	[ ] 26	
[ ] 27	[ ] 28a	[ ] 28b	[ ] 28c	[ ] 29	[ ] 30b	

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A.
Full Name (Last, First, Middle Initial)
First Union Bank

Mailing Address One First Union Center

City Charlotte | State NC | Zip Code 28288-1164

Purpose of Disbursement
Bank Charges

Candidate Name

Category/Type

Office Sought: House / Senate / President

State: District

Disbursement For: Primary / General / Other (specify)

Transaction ID: D7141
Date of Disbursement
02 / 28 / 2003

Amount of Each Disbursement this Period
1254.09

B.
Full Name (Last, First, Middle Initial)
NAIFA

Mailing Address 2901 Telestar Court

City Falls Church | State VA | Zip Code 22042-1205

Purpose of Disbursement
Payroll, Benefits, Supplies, Copies,

Candidate Name

Category/Type

Office Sought: House / Senate / President

State: District

Disbursement For: Primary / General / Other (specify)

Transaction ID: D7715
Date of Disbursement
02 / 28 / 2003

Amount of Each Disbursement this Period
35880.53

etc.

SUBTOTAL of Disbursements This Page (optional) ..... ▶ **37134.62**

TOTAL This Period (last page this line number only) ..... ▶ **37134.62**

SCHEDULE B (FEC Form 3X)
ITEMIZED DISBURSEMENTS

Use separate schedule(s) for each category of the Detailed Summary Page

FOR LINE NUMBER: (check only one)

☐ 21b	☐ 22	☒ 23	☐ 24	☐ 25	☐ 26
☐ 27	☐ 28a	☐ 28b	☐ 28c	☐ 29	☐ 30b

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A.
Full Name (Last, First, Middle Initial): Bachus for Congress
Mailing Address: P O Box 59444
City: Birmingham State: AL Zip Code: 35259
Purpose of Disbursement: Contr. Spencer T. Bachus, III (AL-6-R-US
Candidate Name: Spencer T. Bachus, III
Office Sought: X House / Senate / President
State: AL District: 06
Disbursement For: 2004 X Primary / General / Other (specify)
Category/Type: House)
Transaction ID: D710B
Date of Disbursement: 02/27/2003
Amount of Each Disbursement this Period: 1000.00

B.
Full Name (Last, First, Middle Initial): Carl Isett Campaign
Mailing Address: 3817 62nd Drive
City: Lubbock State: TX Zip Code: 79413
Purpose of Disbursement: Contr. Carl Isett (TX-19-R-US
Candidate Name: Carl Isett
Office Sought: X House / Senate / President
State: TX District: 19
Disbursement For: 2003 X Primary / General / Other (specify)
Category/Type: House-special election)
Transaction ID: D708B
Date of Disbursement: 02/04/2003
Amount of Each Disbursement this Period: 5000.00

C.
Full Name (Last, First, Middle Initial): Chambliss for Senate
Mailing Address: P.O. Box 4084
City: Macon State: GA Zip Code: 31208
Purpose of Disbursement: Contr.Saxby Chambliss(GA-R-debt
Candidate Name: Saxby Chambliss
Office Sought: House / X Senate / President
State: GA District:
Disbursement For: 2002 Primary / X General / Other (specify)
Category/Type: retirement-US Senate)
Transaction ID: D7090
Date of Disbursement: 02/04/2003
Amount of Each Disbursement this Period: 5000.00

SUBTOTAL of Disbursements This Page (optional) ..... ▶ **11000.00**

TOTAL This Period (last page this line number only) ..... ▶

SCHEDULE B (FEC Form 3X)
ITEMIZED DISBURSEMENTS

Use separate schedule(s) for each category of the Detailed Summary Page

FOR LINE NUMBER: (check only one)

☐ 21b	☐ 22	☒ 23	☐ 24	☐ 25	☐ 26
☐ 27	☐ 28a	☐ 28b	☐ 28c	☐ 29	☐ 30b

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A.
Full Name (Last, First, Middle Initial): Chris Chocola for Congress, Inc.
Mailing Address: PO Box 6728
City: South Bend | State: IN | Zip Code: 46680
Purpose of Disbursement: Contr. Chris Chocola (IN-2-R-debt
Candidate Name: Chris Chocola
Category/Type: retirement 2002-US House)
Office Sought: X House / Senate / President
State: IN District: 02
Disbursement For: 2002 Primary X General / Other (specify)
Transaction ID: D7089
Date of Disbursement: 02/04/2003
Amount of Each Disbursement this Period: 2000.00

B.
Full Name (Last, First, Middle Initial): Cole for Congress
Mailing Address: PO Box 722256
City: Norman | State: OK | Zip Code: 73070
Purpose of Disbursement: Contr. Tom Cole (OK-4-R-US House)
Candidate Name: Tom Cole
Category/Type:
Office Sought: X House / Senate / President
State: OK District: 04
Disbursement For: 2004 X Primary General / Other (specify)
Transaction ID: D7097
Date of Disbursement: 02/10/2003
Amount of Each Disbursement this Period: 1000.00

C.
Full Name (Last, First, Middle Initial): Ed Royce for Congress
Mailing Address: P.O. Box 6765
City: Fullerton | State: CA | Zip Code: 92834
Purpose of Disbursement: Contr. Ed Royce (CA-40-R-US House)
Candidate Name: Ed Royce
Category/Type:
Office Sought: X House / Senate / President
State: CA District: 40
Disbursement For: 2004 X Primary General / Other (specify)
Transaction ID: D7109
Date of Disbursement: 02/27/2003
Amount of Each Disbursement this Period: 1000.00

SUBTOTAL of Disbursements This Page (optional) ..... ▶ **4000.00**

TOTAL This Period (last page this line number only) ..... ▶

SCHEDULE B (FEC Form 3X)
ITEMIZED DISBURSEMENTS

Use separate schedule(s) for each category of the Detailed Summary Page

FOR LINE NUMBER: (check only one)

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☐ 27	☐ 28a	☐ 28b	☐ 28c	☐ 29	☐ 30b

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A.
Full Name (Last, First, Middle Initial): Friends of Houghton
Mailing Address: Post Office Box 1107
City: Corning State: NY Zip Code: 14830
Purpose of Disbursement: Contr. Amo Houghton (NY-29-R-US House)
Candidate Name: Amo Houghton
Category/Type
Office Sought: X House / Senate / President
State: NY District: 29
Disbursement For: 2004 X Primary / General / Other (specify)
Transaction ID: D7107
Date of Disbursement: 02 / 27 / 2003
Amount of Each Disbursement this Period: 1000.00

B.
Full Name (Last, First, Middle Initial): Friends of Mark Foley
Mailing Address: 1316 Lake Victoria Drive
City: Lake Worth State: FL Zip Code: 33461
Purpose of Disbursement: Contr. Mark Adam Foley (FL-16-R-US
Candidate Name: Mark Adam Foley
Category/Type
Office Sought: X House / Senate / President
State: FL District: 16
Disbursement For: 2004 X Primary / General / Other (specify)
Transaction ID: D7111
Date of Disbursement: 02 / 27 / 2003
Amount of Each Disbursement this Period: 1000.00
House)

C.
Full Name (Last, First, Middle Initial): Judge John Carter for Congress Committee
Mailing Address: 307 W Main St
City: Round Rock State: TX Zip Code: 78681
Purpose of Disbursement: Contr. John R. Carter (TX-31-R-US House)
Candidate Name: John R. Carter
Category/Type
Office Sought: X House / Senate / President
State: TX District: 31
Disbursement For: 2004 X Primary / General / Other (specify)
Transaction ID: D7096
Date of Disbursement: 02 / 10 / 2003
Amount of Each Disbursement this Period: 1000.00

SUBTOTAL of Disbursements This Page (optional) ..... ▶ **3000.00**

TOTAL This Period (last page this line number only) ..... ▶

SCHEDULE B (FEC Form 3X)
ITEMIZED DISBURSEMENTS

Use separate schedule(s) for each category of the Detailed Summary Page

FOR LINE NUMBER: (check only one)

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☐ 27	☐ 28a	☐ 28b	☐ 28c	☐ 29	☐ 30b

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A.
Full Name (Last, First, Middle Initial): Kline for Congress
Mailing Address: 14101 Southcross Drive W. Suite 175
City: Burnsville State: MN Zip Code: 55337
Purpose of Disbursement: Contr. John Kline (MN-2-R-US House)
Candidate Name: John Kline
Category/Type
Office Sought: X House / Senate / President
State: MN District: 02
Disbursement For: 2004 X Primary / General / Other (specify)
Transaction ID: D7098
Date of Disbursement: 02 / 10 / 2003
Amount of Each Disbursement this Period: 1000.00

B.
Full Name (Last, First, Middle Initial): Marsha Blackburn for Congress Inc.
Mailing Address: 214 4th Avenue North
City: Franklin State: TN Zip Code: 37064
Purpose of Disbursement: Contr. Marsha Blackburn (TN-7-R-US
Candidate Name: Marsha Blackburn
Category/Type
Office Sought: X House / Senate / President
State: TN District: 07
Disbursement For: 2004 X Primary / General / Other (specify)
Transaction ID: D7095
Date of Disbursement: 02 / 10 / 2003
Amount of Each Disbursement this Period: 1000.00
House)

C.
Full Name (Last, First, Middle Initial): Martin Frost Campaign Committee
Mailing Address: 6 E Street, SE
City: Washington State: DC Zip Code: 20003
Purpose of Disbursement: Contr. Martin Frost (TX-24-D-US House)
Candidate Name: Martin Frost
Category/Type
Office Sought: X House / Senate / President
State: TX District: 24
Disbursement For: 2004 X Primary / General / Other (specify)
Transaction ID: D7101
Date of Disbursement: 02 / 11 / 2003
Amount of Each Disbursement this Period: 1500.00

SUBTOTAL of Disbursements This Page (optional) ..... ▶ **3500.00**

TOTAL This Period (last page this line number only) ..... ▶

SCHEDULE B (FEC Form 3X)
ITEMIZED DISBURSEMENTS

Use separate schedule(s) for each category of the Detailed Summary Page

FOR LINE NUMBER: (check only one)

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☐ 27	☐ 28a	☐ 28b	☐ 28c	☐ 29	☐ 30b

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A.
Full Name (Last, First, Middle Initial): Musgrave for Congress
Mailing Address: 15484 Rd 18 1/2
City: Fort Morgan | State: CO | Zip Code: 80701
Purpose of Disbursement: Contr. Marilyn N. Musgrave (CO-4-R-US
Candidate Name: Marilyn N. Musgrave
Category/Type: House)
Office Sought: X House / Senate / President
State: CO District: 04
Disbursement For: 2004 X Primary / General / Other (specify)
Transaction ID: D7099
Date of Disbursement: 02 / 10 / 2003
Amount of Each Disbursement this Period: 1000.00

B.
Full Name (Last, First, Middle Initial): Porter for Congress
Mailing Address: 6905 Pony Cir
City: Las Vegas | State: NV | Zip Code: 89145
Purpose of Disbursement: Contr. Jon Porter (NV-3-R-US House)
Candidate Name: Jon C. Porter
Category/Type:
Office Sought: X House / Senate / President
State: NV District: 03
Disbursement For: 2004 X Primary / General / Other (specify)
Transaction ID: D7100
Date of Disbursement: 02 / 10 / 2003
Amount of Each Disbursement this Period: 1000.00

C.
Full Name (Last, First, Middle Initial): Renzi for Congress
Mailing Address: PO Box 218
City: Flagstaff | State: AZ | Zip Code: 86002
Purpose of Disbursement: Contr. Rick Renzi (AZ-1-R-US House)
Candidate Name: Rick Renzi
Category/Type:
Office Sought: X House / Senate / President
State: AZ District: 01
Disbursement For: 2004 X Primary / General / Other (specify)
Transaction ID: D7103
Date of Disbursement: 02 / 12 / 2003
Amount of Each Disbursement this Period: 2000.00

SUBTOTAL of Disbursements This Page (optional) ..... ▶ **4000.00**

TOTAL This Period (last page this line number only) ..... ▶

SCHEDULE B (FEC Form 3X)
ITEMIZED DISBURSEMENTS

Use separate schedule(s) for each category of the Detailed Summary Page

FOR LINE NUMBER: (check only one)

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A.
Full Name (Last, First, Middle Initial)
Richard Burr Committee

Mailing Address P.O. Box 5732

City: Winston-Salem | State: NC | Zip Code: 27113

Purpose of Disbursement
Contr. Richard Burr (NC-5-R-US House)

Candidate Name
Richard Burr

Category/Type

Office Sought: X House / Senate / President
State: NC District: 05

Disbursement For: 2004
X Primary / General / Other (specify)

Transaction ID: D7087
Date of Disbursement: 02 / 04 / 2003

Amount of Each Disbursement this Period: 5000.00

B.
Full Name (Last, First, Middle Initial)
Richard Burr Committee

Mailing Address P.O. Box 5732

City: Winston-Salem | State: NC | Zip Code: 27113

Purpose of Disbursement
Returned Check #10302 dated 02/04/2003

Candidate Name
Richard Burr

Category/Type

Office Sought: X House / Senate / President
State: NC District: 05

Disbursement For: 2004
X Primary / General / Other (specify)

Transaction ID: D7104
Date of Disbursement: 02 / 20 / 2003

Amount of Each Disbursement this Period: -5000.00

for Richard Burr (NC-5-R).

C.
Full Name (Last, First, Middle Initial)
Rodney Alexander for Congress

Mailing Address PO Box 367
319 Nancy Road

City: Quitman | State: LA | Zip Code: 71268

Purpose of Disbursement
Contr.Rodney Alexander(LA-5-D-debt

Candidate Name
Rodney Alexander

Category/Type

Office Sought: X House / Senate / President
State: LA District: 05

Disbursement For: 2002
Primary / General / X Other (specify)

Transaction ID: D7088
Date of Disbursement: 02 / 04 / 2003

Amount of Each Disbursement this Period: 2500.00

retirement-US House)

SUBTOTAL of Disbursements This Page (optional) ..... ▶ **2500.00**

TOTAL This Period (last page this line number only) ..... ▶

SCHEDULE B (FEC Form 3X)
ITEMIZED DISBURSEMENTS

Use separate schedule(s) for each category of the Detailed Summary Page

FOR LINE NUMBER: (check only one)

☐ 21b	☐ 22	☒ 23	☐ 24	☐ 25	☐ 26
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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A.
Full Name (Last, First, Middle Initial)
Shelby for US Senate

Mailing Address PO Box 1091

City Tuscaloosa | State AL | Zip Code 35401

Purpose of Disbursement
Contr. Richard C. Shelby (AL-R-US

Candidate Name
Richard C. Shelby

Category/Type

Office Sought: House / X Senate / President
State: AL District

Disbursement For: 2004
X Primary / General
Other (specify) ▼

Senate)

Transaction ID: D7094
Date of Disbursement
02 / 10 / 2003

Amount of Each Disbursement this Period
3000.00

B.
Full Name (Last, First, Middle Initial)
VIEW PAC

Mailing Address 1155 21st Street, NW
Suite 300

City Washington | State DC | Zip Code 20036

Purpose of Disbursement
Contr. ViewPAC (PAC to PAC Contribution)

Candidate Name

Category/Type

Office Sought: House / Senate / President
State: District

Disbursement For: 2003
Primary / General
X Other (specify) ▼
Annual

Transaction ID: D7093
Date of Disbursement
02 / 10 / 2003

Amount of Each Disbursement this Period
2000.00

SUBTOTAL of Disbursements This Page (optional) ..... ▶	5000.00
TOTAL This Period (last page this line number only) ..... ▶	33000.00

SCHEDULE B (FEC Form 3X)
ITEMIZED DISBURSEMENTS

Use separate schedule(s) for each category of the Detailed Summary Page

FOR LINE NUMBER: (check only one)

☐ 21b	☐ 22	☐ 23	☐ 24	☐ 25	☐ 26
☐ 27	☒ 28a	☐ 28b	☐ 28c	☐ 29	☐ 30b

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A.
Full Name (Last, First, Middle Initial)
Mr. Howard B. Cowan

Mailing Address 941 Park Ave 8B

City: New York
State: NY
Zip Code: 10028-0318

Purpose of Disbursement: Refund to Individual

Candidate Name

Category/Type

Office Sought: House / Senate / President
State: District

Disbursement For: Primary / General / Other (specify)

Transaction ID: D7081
Date of Disbursement: 02 / 04 / 2003

Amount of Each Disbursement this Period: 1000.00

B.
Full Name (Last, First, Middle Initial)
Mr. Michael B. Kentor

Mailing Address 3206 Greenlee Drive

City: Austin
State: TX
Zip Code: 78703-1622

Purpose of Disbursement: Refund to Individual

Candidate Name

Category/Type

Office Sought: House / Senate / President
State: District

Disbursement For: Primary / General / Other (specify)

Transaction ID: D7106
Date of Disbursement: 02 / 27 / 2003

Amount of Each Disbursement this Period: 200.00

SUBTOTAL of Disbursements This Page (optional) ..... ▶	1200.00
TOTAL This Period (last page this line number only) ..... ▶	1200.00

SCHEDULE B (FEC Form 3X)
ITEMIZED DISBURSEMENTS

Use separate schedule(s) for each category of the Detailed Summary Page

FOR LINE NUMBER: (check only one)

☐ 21b	☐ 22	☐ 23	☐ 24	☐ 25	☐ 26
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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A.
Full Name (Last, First, Middle Initial)
Democratic Leadership Council

Mailing Address 600 Pennsylvania Avenue
Suite 400

City: Washington
State: DC
Zip Code: 20003

Purpose of Disbursement
Contr. Democratic Leadership Council

Candidate Name

Category/Type

Office Sought: House / Senate / President
State: District

Disbursement For: Primary / General / Other (specify)

Transaction ID: D7092
Date of Disbursement
02 / 05 / 2003

Amount of Each Disbursement this Period
15000.00

(501(c)(3) organization)

B.
Full Name (Last, First, Middle Initial)
Ripon Society

Mailing Address 501 Capitol Court, NE
Suite 310

City: Washington
State: DC
Zip Code: 20002

Purpose of Disbursement
Contr. Ripon Society (501(c)(4)

Candidate Name

Category/Type

Office Sought: House / Senate / President
State: District

Disbursement For: Primary / General / Other (specify)

Transaction ID: D7091
Date of Disbursement
02 / 05 / 2003

Amount of Each Disbursement this Period
10000.00

organization)

SUBTOTAL of Disbursements This Page (optional) ..... ▶	25000.00
TOTAL This Period (last page this line number only) ..... ▶	25000.00

SCHEDULE D (FEC Form 3X)

DEBTS AND OBLIGATIONS

Excluding Loans

(Use separate schedule(s) for each numbered line)

FOR LINE NUMBER: (check only one)
- 9
- X 10

NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Committee

A. Full Name (Last, First, Middle Initial) of Debtor or Creditor
NAIFA

Mailing Address 2901 Telestar Court

City State ZIP Code
Falls Church VA 22042-1205

Nature of Debt (Purpose):
Payroll, Benefits, postage, copier, etc

Outstanding Balance Beginning This Period
0.00

Transaction ID: DD#7511

Amount Incurred This Period	Payment This Period	Outstanding Balance at Close of This Period
0.00	0.00	0.00

B. Full Name (Last, First, Middle Initial) of Debtor or Creditor
NAIFA

Mailing Address 2901 Telestar Court

City State ZIP Code
Falls Church VA 22042-1205

Nature of Debt (Purpose):
Payroll, Benefits, Supplies, Copies, etc

Outstanding Balance Beginning This Period
48770.78

Transaction ID: DD#7711

Amount Incurred This Period	Payment This Period	Outstanding Balance at Close of This Period
56057.62	35880.53	68947.87

1) **SUBTOTALS** This Period This Page (optional)	▶	**68947.87**
2) **TOTALS** This Period (last page this line number only)	▶	**68947.87**
3) **TOTALS OUTSTANDING LOANS** from Schedule C (last page only).....	▶	
4) **ADD 2)** and **3)** and carry forward to appropriate line of Summary Page (last page only)	▶	