

**FEC
FORM 3X****REPORT OF RECEIPTS
AND DISBURSEMENTS**
For Other Than An Authorized Committee

Office Use Only

1. NAME OF COMMITTEE (in full) TYPE OR PRINT ▼ Example: If typing, type over the lines.

12FE4M5

American Society of Pension Professionals & Actuaries PAC

ADDRESS (number and street) ▼

4245 N. Fairfax Drive

Suite 750

☐ Check if different than previously reported. (ACC)

Arlington

VA

22203

2. FEC IDENTIFICATION NUMBER ▼

CITY ▲

STATE ▲

ZIP CODE ▲

C C00333104

3. IS THIS
REPORT☐NEW
(N)

OR

☒AMENDED
(A)

4. TYPE OF REPORT

(Choose One)

(a) Quarterly Reports:

☐ April 15
Quarterly Report (Q1)☐ July 15
Quarterly Report (Q2)☐ October 15
Quarterly Report (Q3)☐ January 31
Year-End Report (YE)☐ July 31 Mid-Year
Report (Non-election
Year Only) (MY)☐ Termination Report
(TER)(b) Monthly
Report
Due On:☐ Feb 20 (M2)☐ May 20 (M5)☐ Aug 20 (M8)☐ Nov 20 (M11)
(Non-Election
Year Only)☐ Mar 20 (M3)☐ Jun 20 (M6)☐ Sep 20 (M9)☐ Dec 20 (M12)
(Non-Election
Year Only)☒ Apr 20 (M4)☐ Jul 20 (M7)☐ Oct 20 (M10)☐ Jan 31 (YE)

(c) 12-Day

PRE-Election

Report for the:

☐ Primary (12P)☐ Convention (12C)☐ General (12G)☐ Special (12S)☐ Runoff (12R)

Election on

M M M / D D D / Y Y Y Y Y Y

in the
State of

(d) 30-Day

POST-Election

Report for the:

☐ General (30G)☐ Runoff (30R)☐ Special (30S)

Election on

M M M / D D D / Y Y Y Y Y Y

in the
State of

5. Covering Period

M M M / D D D / Y Y Y Y Y Y
03 01 2012

through

M M M / D D D / Y Y Y Y Y Y
03 31 2012

I certify that I have examined this Report and to the best of my knowledge and belief it is true, correct and complete.

Type or Print Name of Treasurer Brian H. Graff

Signature of Treasurer

Brian H. Graff

[Electronically Filed]

Date

M M M / D D D / Y Y Y Y Y Y
08 15 2012

NOTE: Submission of false, erroneous, or incomplete information may subject the person signing this Report to the penalties of 2 U.S.C. §437g.

Office
Use
Only**FEC FORM 3X**
Rev. 12/2004

SUMMARY PAGE OF RECEIPTS AND DISBURSEMENTS

FEC Form 3X (Rev. 02/2003)

Page 2

Write or Type Committee Name

American Society of Pension Professionals & Actuaries PAC

Report Covering the Period: From: M M / D D / Y Y Y Y Y Y 03 / 01 / 2012 To: M M / D D / Y Y Y Y Y Y 03 / 31 / 2012

	COLUMN A This Period	COLUMN B Calendar Year-to-Date
6. (a) Cash on Hand January 1, Y Y Y Y Y Y 2012		112690.06
(b) Cash on Hand at Beginning of Reporting Period.....	113874.60	
(c) Total Receipts (from Line 19)	18794.00	33104.00
(d) Subtotal (add Lines 6(b) and 6(c) for Column A and Lines 6(a) and 6(c) for Column B).....	132668.60	145794.06
7. Total Disbursements (from Line 31)	18204.65	31330.11
8. Cash on Hand at Close of Reporting Period (subtract Line 7 from Line 6(d))	114463.95	114463.95
9. Debts and Obligations Owed TO the Committee (Itemize all on Schedule C and/or Schedule D)	0.00	
10. Debts and Obligations Owed BY the Committee (Itemize all on Schedule C and/or Schedule D)	0.00	



This committee has qualified as a multicandidate committee. (see FEC FORM 1M)

For further information contact:

Federal Election Commission
999 E Street, NW
Washington, DC 20463

Toll Free 800-424-9530
Local 202-694-1100

DETAILED SUMMARY PAGE of Receipts

FEC Form 3X (Rev. 06/2004)

Page 3

Write or Type Committee Name

American Society of Pension Professionals & Actuaries PAC

Report Covering the Period:

From:

M M / D D / Y Y Y Y Y
03 / 01 / 2012

To:

M M / D D / Y Y Y Y Y
03 / 31 / 2012
I. Receipts
COLUMN A
Total This Period
COLUMN B
Calendar Year-to-Date

11. Contributions (other than loans) From:

(a) Individuals/Persons Other

Than Political Committees

(i) Itemized (use Schedule A).....

15925.00

29550.00

(ii) Unitemized

1869.00

2554.00

(iii) TOTAL (add

Lines 11(a)(i) and (ii)..... ▶

17794.00

32104.00

(b) Political Party Committees

0.00

0.00

(c) Other Political Committees

(such as PACs).....

0.00

0.00

(d) Total Contributions (add Lines

11(a)(iii), (b), and (c)) (Carry

Totals to Line 33, page 5)

17794.00

32104.00

12. Transfers From Affiliated/Other

Party Committees.....

0.00

0.00

13. All Loans Received

0.00

0.00

14. Loan Repayments Received.....

0.00

0.00

15. Offsets To Operating Expenditures

(Refunds, Rebates, etc.)

(Carry Totals to Line 37, page 5).....

0.00

0.00

16. Refunds of Contributions Made

to Federal Candidates and Other

Political Committees.....

1000.00

1000.00

17. Other Federal Receipts

(Dividends, Interest, etc.).....

0.00

0.00

18. Transfers from Non-Federal and Levin Funds

(a) Non-Federal Account

(from Schedule H3)

0.00

0.00

(b) Levin Funds (from Schedule H5)

0.00

0.00

(c) Total Transfers (add 18(a) and 18(b))..

0.00

0.00

19. Total Receipts (add Lines 11(d),
12, 13, 14, 15, 16, 17, and 18(c))..... ▶

18794.00

33104.00

20. Total Federal Receipts

(subtract Line 18(c) from Line 19)

18794.00

33104.00

DETAILED SUMMARY PAGE

of Disbursements

FEC Form 3X (Rev. 02/2003)

Page 4

II. Disbursements	COLUMN A Total This Period	COLUMN B Calendar Year-to-Date
21. Operating Expenditures:		
(a) Allocated Federal/Non-Federal Activity (from Schedule H4)		
(i) Federal Share	0.00	0.00
(ii) Non-Federal Share.....	0.00	0.00
(b) Other Federal Operating Expenditures	204.65	830.11
(c) Total Operating Expenditures (add 21(a)(i), (a)(ii), and (b))	204.65	830.11
22. Transfers to Affiliated/Other Party Committees.....	0.00	0.00
23. Contributions to Federal Candidates/Committees and Other Political Committees.....	18000.00	30500.00
24. Independent Expenditures (use Schedule E)	0.00	0.00
25. Coordinated Party Expenditures (2 U.S.C. §441a(d)) (use Schedule F).....	0.00	0.00
26. Loan Repayments Made.....	0.00	0.00
27. Loans Made.....	0.00	0.00
28. Refunds of Contributions To:		
(a) Individuals/Persons Other Than Political Committees	0.00	0.00
(b) Political Party Committees	0.00	0.00
(c) Other Political Committees (such as PACs).....	0.00	0.00
(d) Total Contribution Refunds (add Lines 28(a), (b), and (c)).....	0.00	0.00
29. Other Disbursements	0.00	0.00
30. Federal Election Activity (2 U.S.C. §431(20))		
(a) Allocated Federal Election Activity (from Schedule H6)		
(i) Federal Share	0.00	0.00
(ii) "Levin" Share.....	0.00	0.00
(b) Federal Election Activity Paid Entirely With Federal Funds	0.00	0.00
(c) Total Federal Election Activity (add .. Lines 30(a)(i), 30(a)(ii) and 30(b))....	0.00	0.00
31. Total Disbursements (add Lines 21(c), 22, 23, 24, 25, 26, 27, 28(d), 29 and 30(c)) ..	18204.65	31330.11
32. Total Federal Disbursements (subtract Line 21(a)(ii) and Line 30(a)(ii) from Line 31).....	18204.65	31330.11

DETAILED SUMMARY PAGE
of Disbursements

FEC Form 3X (Rev. 02/2003)

Page 5

III. Net Contributions/Operating Expenditures	COLUMN A Total This Period	COLUMN B Calendar Year-to-Date
33. Total Contributions (other than loans) (from Line 11(d), page 3)	17794.00	32104.00
34. Total Contribution Refunds (from Line 28(d))	0.00	0.00
35. Net Contributions (other than loans) (subtract Line 34 from Line 33)	17794.00	32104.00
36. Total Federal Operating Expenditures (add Line 21(a)(i) and Line 21(b)) ►	204.65	830.11
37. Offsets to Operating Expenditures (from Line 15, page 3).....	0.00	0.00
38. Net Operating Expenditures (subtract Line 37 from Line 36) ►	204.65	830.11

SCHEDULE A (FEC Form 3X) **ITEMIZED RECEIPTS**

Use separate schedule(s)
for each category of the
Detailed Summary Page

FOR LINE NUMBER: PAGE 6 OF 20
(check only one)

☒ 11a ☐ 11b ☐ 11c ☐ 12
☐ 13 ☐ 14 ☐ 15 ☐ 16 ☐ 17

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NAME OF COMMITTEE (In Full)

American Society of Pension Professionals & Actuaries PAC

Full Name (Last, First, Middle Initial)

A. Jeffery Acheson

Mailing Address 41 S High St Ste 2100

City State Zip Code
Columbus OH 43215-6102

FEC ID number of contributing
federal political committee.

C

Name of Employer
Schneider Downs Wealth Management Advi

Occupation
INVESTMENT ADVISOR

Receipt For:

☐ Primary ☐ General
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

500.00

Date of Receipt

M M / D D / Y Y Y Y Y
03 / 22 / 2012

Transaction ID : C1637819

Amount of Each Receipt this Period

500.00

Full Name (Last, First, Middle Initial)

B. Lucian Acuff

Mailing Address 210 Westwood Pl
Ste 100

City State Zip Code
Brentwood TN 37027-7554

FEC ID number of contributing
federal political committee.

C

Name of Employer
Acuff & Associates, Inc.

Occupation
PRESIDENT

Receipt For: 2012

☒ Primary ☐ General
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

2500.00

Date of Receipt

M M / D D / Y Y Y Y Y
03 / 16 / 2012

Transaction ID : C1637797

Amount of Each Receipt this Period

2500.00

Full Name (Last, First, Middle Initial)

C. Jason Chepenik

Mailing Address 1010 Orange Avenue

City State Zip Code
Winter Park FL 32789-4709

FEC ID number of contributing
federal political committee.

C

Name of Employer
Chepenik Financial

Occupation
FINANCIAL PLANNER

Receipt For:

☐ Primary ☐ General
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

250.00

Date of Receipt

M M / D D / Y Y Y Y Y
03 / 01 / 2012

Transaction ID : C1637831

Amount of Each Receipt this Period

250.00

SUBTOTAL of Receipts This Page (optional)..... ►

TOTAL This Period (last page this line number only)..... ►

3250.00

SCHEDULE A (FEC Form 3X) **ITEMIZED RECEIPTS**

Use separate schedule(s)
for each category of the
Detailed Summary Page

FOR LINE NUMBER: PAGE 7 OF 20
(check only one)

☒ 11a ☐ 11b ☐ 11c ☐ 12
☐ 13 ☐ 14 ☐ 15 ☐ 16 ☐ 17

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NAME OF COMMITTEE (In Full)

American Society of Pension Professionals & Actuaries PAC

Full Name (Last, First, Middle Initial)

A. Jim Comer

Mailing Address 5250 77 Center Dr Ste 450

City State Zip Code
Charlotte NC 28217-0709

FEC ID number of contributing
federal political committee.

C

Name of Employer
Alliance Benefit Group Carolinas

Occupation
PRESIDENT

Receipt For:

☐ Primary ☐ General
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

1000.00

Date of Receipt

M M / D D / Y Y Y Y Y
03 / 08 / 2012

Transaction ID : C1637833

Amount of Each Receipt this Period

1000.00

Full Name (Last, First, Middle Initial)

B. Stephen L Dobrow

Mailing Address 875 Mahler Road, Suite 105

City State Zip Code
Burlingame CA 94010-1615

FEC ID number of contributing
federal political committee.

C

Name of Employer
Primark Benefits

Occupation
Pension consultant

Receipt For:

☐ Primary ☐ General
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

500.00

Date of Receipt

M M / D D / Y Y Y Y Y
03 / 22 / 2012

Transaction ID : C1637813

Amount of Each Receipt this Period

500.00

Full Name (Last, First, Middle Initial)

C. Sheri Fitts

Mailing Address 9785 Town Centre Drive

City State Zip Code
San Diego CA 92121

FEC ID number of contributing
federal political committee.

C

Name of Employer
LPL Financial Retirement Partners

Occupation
VICE PRESIDENT

Receipt For: 2012

☒ Primary ☐ General
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

250.00

Date of Receipt

M M / D D / Y Y Y Y Y
03 / 01 / 2012

Transaction ID : C1637789

Amount of Each Receipt this Period

250.00

SUBTOTAL of Receipts This Page (optional)..... ►

TOTAL This Period (last page this line number only)..... ►

1750.00

SCHEDULE A (FEC Form 3X) **ITEMIZED RECEIPTS**

Use separate schedule(s)
for each category of the
Detailed Summary Page

FOR LINE NUMBER: PAGE 8 OF 20
(check only one)

☒ 11a ☐ 11b ☐ 11c ☐ 12
☐ 13 ☐ 14 ☐ 15 ☐ 16 ☐ 17

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NAME OF COMMITTEE (In Full)

American Society of Pension Professionals & Actuaries PAC

Full Name (Last, First, Middle Initial)

A. Mike Freedman

Mailing Address 30400 Telegraph Rd Ste 440

City State Zip Code
Bingham Farms MI 48025-4541

FEC ID number of contributing
federal political committee.

C

Name of Employer
Freedman Benefits Group, Inc.

Occupation
PRESIDENT

Receipt For:

☐ Primary ☐ General
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

250.00

Date of Receipt

M M / D D / Y Y Y Y Y Y
03 / 30 / 2012

Transaction ID : C1637826

Amount of Each Receipt this Period

250.00

Full Name (Last, First, Middle Initial)

B. Sheldon Geller

Mailing Address 1 Westgate Rd

City State Zip Code
Syosset NY 11791

FEC ID number of contributing
federal political committee.

C

Name of Employer
Information Requested

Occupation
ATTORNEY

Receipt For: 2012

☒ Primary ☐ General
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

500.00

Date of Receipt

M M / D D / Y Y Y Y Y Y
03 / 19 / 2012

Transaction ID : C1637798

Amount of Each Receipt this Period

500.00

Full Name (Last, First, Middle Initial)

C. Thomas H Gellman

Mailing Address 1125 NE 125th Street
Suite 250

City State Zip Code
North Miami FL 33161-5014

FEC ID number of contributing
federal political committee.

C

Name of Employer
ERISA Pension Systems

Occupation
Pension consultant

Receipt For:

☐ Primary ☐ General
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

250.00

Date of Receipt

M M / D D / Y Y Y Y Y Y
03 / 20 / 2012

Transaction ID : C1637810

Amount of Each Receipt this Period

250.00

SUBTOTAL of Receipts This Page (optional)..... ►

TOTAL This Period (last page this line number only)..... ►

1000.00

SCHEDULE A (FEC Form 3X)
ITEMIZED RECEIPTSUse separate schedule(s)
for each category of the
Detailed Summary PageFOR LINE NUMBER: PAGE 9 OF 20
(check only one)

☒ 11a	☐ 11b	☐ 11c	☐ 12
☐ 13	☐ 14	☐ 15	☐ 16
☐ 17			

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NAME OF COMMITTEE (In Full)

American Society of Pension Professionals & Actuaries PAC

Full Name (Last, First, Middle Initial)

A. Joseph M Gordon

Mailing Address 1007 Slater Road, Suite 200

City	State	Zip Code
Durham	NC	27703-8057

FEC ID number of contributing
federal political committee.

C

Name of Employer

Gordon Smith Pension Advisors

Occupation

Pension consultant

Receipt For: 2012

☒ Primary ☐ General
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

2500.00

Date of Receipt

M M M	/	D D D	/	Y Y Y Y Y Y
03	/	01	/	2012

Transaction ID : C1637784

Amount of Each Receipt this Period

2500.00

Full Name (Last, First, Middle Initial)

B. Marybeth Herbage

Mailing Address 6444 E Spring Street

City	State	Zip Code
Long Beach	CA	90815

FEC ID number of contributing
federal political committee.

C

Name of Employer

Pension Administration Mgmt

Occupation

President

Receipt For: 2012

☒ Primary ☐ General
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

500.00

Date of Receipt

M M M	/	D D D	/	Y Y Y Y Y Y
03	/	05	/	2012

Transaction ID : C1637791

Amount of Each Receipt this Period

500.00

Full Name (Last, First, Middle Initial)

c. Craig P HoffmanMailing Address 1660 Prudential Drive
Suite 400

City	State	Zip Code
Jacksonville	FL	32207

FEC ID number of contributing
federal political committee.

C

Name of Employer

SunGard Corbel

Occupation

Pension consultant

Receipt For: 2012

☒ Primary ☐ General
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

500.00

Date of Receipt

M M M	/	D D D	/	Y Y Y Y Y Y
03	/	05	/	2012

Transaction ID : C1637792

Amount of Each Receipt this Period

500.00

SUBTOTAL of Receipts This Page (optional)..... ►

3500.00

TOTAL This Period (last page this line number only)..... ►

SCHEDULE A (FEC Form 3X) **ITEMIZED RECEIPTS**

Use separate schedule(s)
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Detailed Summary Page

FOR LINE NUMBER:
(check only one)

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☒ 11a ☐ 11b ☐ 11c ☐ 12
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NAME OF COMMITTEE (In Full)

American Society of Pension Professionals & Actuaries PAC

Full Name (Last, First, Middle Initial)

A. John G. Hopkins

Mailing Address 12 Chelton Circle

City

Camp Hill

State

PA

Zip Code

17011

FEC ID number of contributing
federal political committee.

C

Name of Employer

Alliance Benefit Group

Occupation

Executive Director

Receipt For: 2012

☒ Primary ☐ General
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

500.00

Date of Receipt

MM / DD / YYYY
03 / 20 / 2012

Transaction ID : C1637806

Amount of Each Receipt this Period

500.00

Full Name (Last, First, Middle Initial)

B. DeNoyior Joseph

Mailing Address 1410 Spring Hill Road Suite 425

City

Mc Lean

State

VA

Zip Code

22102

FEC ID number of contributing
federal political committee.

C

Name of Employer

Washington Financial Group

Occupation

Information Requested

Receipt For: 2012

☒ Primary ☐ General
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

250.00

Date of Receipt

MM / DD / YYYY
03 / 20 / 2012

Transaction ID : C1637803

Amount of Each Receipt this Period

250.00

Full Name (Last, First, Middle Initial)

C. Kyla Marie Keck

Mailing Address Post Office Box 32999

City

Knoxville

State

TN

Zip Code

37919-4005

FEC ID number of contributing
federal political committee.

C

Name of Employer

Retirement Plan Consultants

Occupation

Pension consultant

Receipt For: 2012

☒ Primary ☐ General
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

250.00

Date of Receipt

MM / DD / YYYY
03 / 20 / 2012

Transaction ID : C1637804

Amount of Each Receipt this Period

250.00

SUBTOTAL of Receipts This Page (optional)..... ►

TOTAL This Period (last page this line number only)..... ►

1000.00

SCHEDULE A (FEC Form 3X) **ITEMIZED RECEIPTS**

Use separate schedule(s)
for each category of the
Detailed Summary Page

FOR LINE NUMBER: PAGE 11 OF 20
 (check only one)
☒ 11a ☐ 11b ☐ 11c ☐ 12
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NAME OF COMMITTEE (In Full)

American Society of Pension Professionals & Actuaries PAC

Full Name (Last, First, Middle Initial)

A. Michele C Kocak

Mailing Address 3030 Pebble Beach Drive

City State Zip Code
 Ellicott City MD 21042-2113

FEC ID number of contributing
federal political committee.

C

Name of Employer
Michele C Kocak, CPC, QPA

Occupation
Pension consultant

Receipt For: 2012

☒ Primary ☐ General
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

250.00

Date of Receipt

M M / D D / Y Y Y Y Y
 03 / 05 / 2012

Transaction ID : C1637790

Amount of Each Receipt this Period

250.00

Full Name (Last, First, Middle Initial)

B. Yannis Koumantaros

Mailing Address 6402 19th Street W

City State Zip Code
 Tacoma WA 98466-6130

FEC ID number of contributing
federal political committee.

C

Name of Employer
Spectrum Pension Consultants

Occupation
Pension consultant

Receipt For: 2012

☒ Primary ☐ General
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

500.00

Date of Receipt

M M / D D / Y Y Y Y Y
 03 / 20 / 2012

Transaction ID : C1637805

Amount of Each Receipt this Period

500.00

Full Name (Last, First, Middle Initial)

C. Stephanie Kouretsos

Mailing Address 3001 Louisiana Blvd E

City State Zip Code
 Albuquerque NM 87110-2734

FEC ID number of contributing
federal political committee.

C

Name of Employer
Retirement Consultants, Ltd.

Occupation
PRESIDENT

Receipt For:

☐ Primary ☐ General
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

500.00

Date of Receipt

M M / D D / Y Y Y Y Y
 03 / 30 / 2012

Transaction ID : C1637827

Amount of Each Receipt this Period

500.00

SUBTOTAL of Receipts This Page (optional)..... ►

TOTAL This Period (last page this line number only)..... ►

1250.00

SCHEDULE A (FEC Form 3X) **ITEMIZED RECEIPTS**

Use separate schedule(s)
for each category of the
Detailed Summary Page

FOR LINE NUMBER:
(check only one)

PAGE 12 OF 20

☒ 11a ☐ 11b ☐ 11c ☐ 12
☐ 13 ☐ 14 ☐ 15 ☐ 16 ☐ 17

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NAME OF COMMITTEE (In Full)

American Society of Pension Professionals & Actuaries PAC

Full Name (Last, First, Middle Initial)

A. Daniel G Kravitz

Mailing Address 15760 Ventura Blvd, Suite 910

City State Zip Code
 Encino CA 91436-3000

FEC ID number of contributing
federal political committee.

C

Name of Employer

Louis Kravitz & Associates, In

Occupation

Pension consultant

Receipt For:

☐ Primary ☐ General
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

750.00

Date of Receipt

M M / D D / Y Y Y Y Y Y
 03 / 20 / 2012

Transaction ID : C1637808

Amount of Each Receipt this Period

750.00

Full Name (Last, First, Middle Initial)

B. Chuck Lax

Mailing Address 28400 Northwestern Hwy Fl 3

City State Zip Code
 Southfield MI 48034-8348

FEC ID number of contributing
federal political committee.

C

Name of Employer

Maddin, Hauser, Wartell, Roth & Heller

Occupation

ATTORNEY

Receipt For:

☐ Primary ☐ General
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

500.00

Date of Receipt

M M / D D / Y Y Y Y Y Y
 03 / 29 / 2012

Transaction ID : C1637822

Amount of Each Receipt this Period

500.00

Full Name (Last, First, Middle Initial)

C. Patricia M Monju

Mailing Address 400 Poydras Street
 Suite 1840

City State Zip Code
 New Orleans LA 70130-3245

FEC ID number of contributing
federal political committee.

C

Name of Employer

Horne Business Services, LLC

Occupation

Pension consultant

Receipt For: 2012

☒ Primary ☐ General
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

250.00

Date of Receipt

M M / D D / Y Y Y Y Y Y
 03 / 20 / 2012

Transaction ID : C1637799

Amount of Each Receipt this Period

250.00

SUBTOTAL of Receipts This Page (optional)..... ►

TOTAL This Period (last page this line number only)..... ►

1500.00

SCHEDULE A (FEC Form 3X) **ITEMIZED RECEIPTS**

Use separate schedule(s)
for each category of the
Detailed Summary Page

FOR LINE NUMBER:
(check only one)

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NAME OF COMMITTEE (In Full)

American Society of Pension Professionals & Actuaries PAC

Full Name (Last, First, Middle Initial)

A. Kory Ngo

Mailing Address 1971 E 4th St Ste 100

City

Santa Ana

State

CA

Zip Code

92705-3917

FEC ID number of contributing
federal political committee.

C

Name of Employer

Benefit Equity, Inc.

Occupation

VICE PRESIDENT

Receipt For: 2012

☒ Primary ☐ General
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

250.00

Date of Receipt

03 / 05 / 2012

Transaction ID : C1637793

Amount of Each Receipt this Period

250.00

Full Name (Last, First, Middle Initial)

B. Kasey Price

Mailing Address 3736 Executive Center Dr

City

Augusta

State

GA

Zip Code

30907-2360

FEC ID number of contributing
federal political committee.

C

Name of Employer

Retirement Strategies, Inc.

Occupation

PRESIDENT

Receipt For:

☐ Primary ☐ General
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

1250.00

Date of Receipt

03 / 20 / 2012

Transaction ID : C1637809

Amount of Each Receipt this Period

1250.00

Full Name (Last, First, Middle Initial)

C. Robert M Richter

Mailing Address 1660 Prudential Drive, Suite 400

City

Jacksonville

State

FL

Zip Code

32207-8197

FEC ID number of contributing
federal political committee.

C

Name of Employer

SunGard Corbel

Occupation

Pension consultant

Receipt For: 2012

☒ Primary ☐ General
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

250.00

Date of Receipt

03 / 12 / 2012

Transaction ID : C1637794

Amount of Each Receipt this Period

250.00

SUBTOTAL of Receipts This Page (optional)..... ►

TOTAL This Period (last page this line number only)..... ►

1750.00

SCHEDULE A (FEC Form 3X) **ITEMIZED RECEIPTS**

Use separate schedule(s)
for each category of the
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NAME OF COMMITTEE (In Full)

American Society of Pension Professionals & Actuaries PAC

Full Name (Last, First, Middle Initial)

A. Richard A. Shulman

Mailing Address 10777 Westheimer Road

City State Zip Code
Houston TX 77042

FEC ID number of contributing
federal political committee.

C

Name of Employer

National Actuarial Pension Ser

Occupation

President & Chief Actuary

Receipt For:

☐ Primary ☐ General
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

300.00

Date of Receipt

M M / D D / Y Y Y Y Y Y
03 / 26 / 2012

Transaction ID : C1637820

Amount of Each Receipt this Period

300.00

Full Name (Last, First, Middle Initial)

B. Sarah E Simoneaux

Mailing Address 160 Lochmere Drive

City State Zip Code
Mandeville LA 70471-1112

FEC ID number of contributing
federal political committee.

C

Name of Employer

Actuarial Systems Corporation

Occupation

Pension consultant

Receipt For:

☐ Primary ☐ General
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

500.00

Date of Receipt

M M / D D / Y Y Y Y Y Y
03 / 20 / 2012

Transaction ID : C1637807

Amount of Each Receipt this Period

500.00

Full Name (Last, First, Middle Initial)

C. Lynn M Young

Mailing Address 2415 E Cambelback Road
Suite 960

City State Zip Code
Phoenix AZ 85016-4209

FEC ID number of contributing
federal political committee.

C

Name of Employer

Coble Pension Group, LLC

Occupation

Pension consultant

Receipt For:

☐ Primary ☐ General
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

375.00

Date of Receipt

M M / D D / Y Y Y Y Y Y
03 / 08 / 2012

Transaction ID : C1637834

Amount of Each Receipt this Period

125.00

SUBTOTAL of Receipts This Page (optional)..... ►

TOTAL This Period (last page this line number only)..... ►

925.00

15925.00

SCHEDULE A (FEC Form 3X) **ITEMIZED RECEIPTS**

Use separate schedule(s)
for each category of the
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NAME OF COMMITTEE (In Full)

American Society of Pension Professionals & Actuaries PAC

Full Name (Last, First, Middle Initial)

A. SNOWE FOR SENATE

Mailing Address PO BOX 2012

City

PORTLAND

State

ME

Zip Code

04104

FEC ID number of contributing
federal political committee.

C

C00291955

Name of Employer

Occupation

Receipt For:

☐ Primary
☐ Other (specify) ▼

☐ General

Aggregate Year-to-Date ▼

1000.00

Date of Receipt

M M / D D / Y Y Y Y Y Y
03 / 10 / 2012

Transaction ID : C1616988

Amount of Each Receipt this Period

1000.00

Refund of check dated 2/16 for Primary

Full Name (Last, First, Middle Initial)

B.

Mailing Address

City

State

Zip Code

FEC ID number of contributing
federal political committee.

C

Name of Employer

Occupation

Receipt For:

☐ Primary
☐ Other (specify) ▼

☐ General

Aggregate Year-to-Date ▼

Date of Receipt

M M / D D / Y Y Y Y Y Y

Amount of Each Receipt this Period

Full Name (Last, First, Middle Initial)

C.

Mailing Address

City

State

Zip Code

FEC ID number of contributing
federal political committee.

C

Name of Employer

Occupation

Receipt For:

☐ Primary
☐ Other (specify) ▼

☐ General

Aggregate Year-to-Date ▼

Date of Receipt

M M / D D / Y Y Y Y Y Y

Amount of Each Receipt this Period

SUBTOTAL of Receipts This Page (optional)..... ►

TOTAL This Period (last page this line number only)..... ►

1000.00

1000.00

**SCHEDULE B (FEC Form 3X)
ITEMIZED DISBURSEMENTS**Use separate schedule(s)
for each category of the
Detailed Summary PageFOR LINE NUMBER:
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NAME OF COMMITTEE (In Full)

American Society of Pension Professionals & Actuaries PAC

Full Name (Last, First, Middle Initial)

A. American Express

Mailing Address Post Office Box 53852

City State Zip Code
Phoenix AZ 85072-3852
Purpose of Disbursement
Credit card fees

Candidate Name

Office Sought: ☐ House
☐ Senate
☐ President
State: District:

Disbursement For:
☐ Primary ☐ General
☐ Other (specify) ▼

Date of Disbursement

M M M / D D D / Y Y Y Y Y Y
03 05 2012
Transaction ID : D127469

Amount of Each Disbursement this Period

59.58

Full Name (Last, First, Middle Initial)

B. SunTrust Bank

Mailing Address Post Office Box 85024

City State Zip Code
Richmond VA 23285-5024
Purpose of Disbursement
Credit card fees

Candidate Name

Office Sought: ☐ House
☐ Senate
☐ President
State: District:

Disbursement For:
☐ Primary ☐ General
☐ Other (specify) ▼

Date of Disbursement

M M M / D D D / Y Y Y Y Y Y
03 12 2012
Transaction ID : D127470

Amount of Each Disbursement this Period

145.07

Full Name (Last, First, Middle Initial)

C.

Mailing Address

City State Zip Code

Purpose of Disbursement

Candidate Name

Office Sought: ☐ House
☐ Senate
☐ President
State: District:

Disbursement For:
☐ Primary ☐ General
☐ Other (specify) ▼

Date of Disbursement

M M M / D D D / Y Y Y Y Y Y

Amount of Each Disbursement this Period

SUBTOTAL of Disbursements This Page (optional)..... ►

204.65

TOTAL This Period (last page this line number only)..... ►

204.65

SCHEDULE B (FEC Form 3X)
ITEMIZED DISBURSEMENTSUse separate schedule(s)
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NAME OF COMMITTEE (In Full)

American Society of Pension Professionals & Actuaries PAC

Full Name (Last, First, Middle Initial)

A. Citizens for Josh Mandel

Mailing Address 50 WEST BROAD STREET SUITE 1900

City	State	Zip Code
Columbus	OH	43215

Purpose of Disbursement
Contribution

Candidate Name

Office Sought:	☐ House
	☐ Senate
	☐ President

State: District:

Disbursement For: 2012

☒ Primary ☐ General
☐ Other (specify) ▼

Date of Disbursement

M M M	/	D D D	/	Y Y Y Y Y Y
03	/	06	/	2012

Transaction ID : D127512

Amount of Each Disbursement this Period

2000.00

Full Name (Last, First, Middle Initial)

B. MONTANA DEMOCRATIC PARTY

Mailing Address PO Box 802

City	State	Zip Code
Helena	MT	59624

Purpose of Disbursement
Contribution

Candidate Name

Office Sought:	☐ House
	☐ Senate
	☐ President

State: District:

Disbursement For: 2012

☒ Primary ☐ General
☐ Other (specify) ▼

Date of Disbursement

M M M	/	D D D	/	Y Y Y Y Y Y
03	/	22	/	2012

Transaction ID : D127450

Amount of Each Disbursement this Period

2500.00

Full Name (Last, First, Middle Initial)

C. NTSAA PACMailing Address 4245 North Fairfax Drive
Suite 750

City	State	Zip Code
Arlington	VA	22203

Purpose of Disbursement
Contribution

Candidate Name

Office Sought:	☐ House
	☐ Senate
	☐ President

State: District:

Disbursement For: 2012

☐ Primary ☒ General
☐ Other (specify) ▼

Date of Disbursement

M M M	/	D D D	/	Y Y Y Y Y Y
03	/	08	/	2012

Transaction ID : D127491

Amount of Each Disbursement this Period

5000.00

SUBTOTAL of Disbursements This Page (optional)..... ►**TOTAL** This Period (last page this line number only)..... ►

9500.00

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**SCHEDULE B (FEC Form 3X)
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NAME OF COMMITTEE (In Full)

American Society of Pension Professionals & Actuaries PAC

Full Name (Last, First, Middle Initial)

A. KLINE FOR CONGRESS

Mailing Address 101 W BURNSVILLE PKWY SUITE 104

City	State	Zip Code
BURNSVILLE	MN	55337

Purpose of Disbursement
Contribution

Candidate Name

Rep. John KlineOffice Sought: ☒ House
☐ Senate
☐ PresidentDisbursement For: 2012
☒ Primary ☐ General
☐ Other (specify) ▼

State: MN District: 02

Date of Disbursement

M M M	/	D D D	/	Y Y Y Y Y Y
03	/	16	/	2012

Transaction ID : D127464

Amount of Each Disbursement this Period

1000.00

Full Name (Last, First, Middle Initial)

B. RICHARD E NEAL FOR CONGRESS COMMITTEE

Mailing Address 76 MAGNOLIA TERRACE

City	State	Zip Code
SPRINGFIELD	MA	01107

Purpose of Disbursement
Contribution to federal comm

Candidate Name

Rep. Richard E. NealOffice Sought: ☒ House
☐ Senate
☐ PresidentDisbursement For: 2012
☒ Primary ☐ General
☐ Other (specify) ▼

State: MA District: 02

Date of Disbursement

M M M	/	D D D	/	Y Y Y Y Y Y
03	/	15	/	2012

Transaction ID : D127449

Amount of Each Disbursement this Period

1000.00

Full Name (Last, First, Middle Initial)

C. GRAVES FOR CONGRESS

Mailing Address PO BOX 335

City	State	Zip Code
CALHOUN	GA	30703

Purpose of Disbursement
Contribution

Candidate Name

Rep. Tom GravesOffice Sought: ☒ House
☐ Senate
☐ PresidentDisbursement For: 2012
☒ Primary ☐ General
☐ Other (specify) ▼

State: GA District: 09

Date of Disbursement

M M M	/	D D D	/	Y Y Y Y Y Y
03	/	27	/	2012

Transaction ID : D127465

Amount of Each Disbursement this Period

1000.00

SUBTOTAL of Disbursements This Page (optional).....▶**TOTAL** This Period (last page this line number only).....▶

3000.00

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**SCHEDULE B (FEC Form 3X)
ITEMIZED DISBURSEMENTS**Use separate schedule(s)
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NAME OF COMMITTEE (In Full)

American Society of Pension Professionals & Actuaries PAC

Full Name (Last, First, Middle Initial)

A. FRIENDS OF JOHN BARRASSO

Date of Disbursement

M M M	/	D D D	/	Y Y Y Y Y Y
03		02		2012

Mailing Address PO BOX 52008

City	State	Zip Code
CASPER	WY	82605

Transaction ID : D127451Purpose of Disbursement
Contribution

Amount of Each Disbursement this Period

Candidate Name

Sen. John BarrassoCategory/
Type

1000.00

Office Sought:	☐ House
	☒ Senate
	☐ President

Disbursement For: 2012
☐ Primary ☒ General
☐ Other (specify) ▼

State: WY District:

Full Name (Last, First, Middle Initial)

B. TIBERI FOR CONGRESS

Date of Disbursement

M M M	/	D D D	/	Y Y Y Y Y Y
03		20		2012

Mailing Address 217 Third Street S.E

City	State	Zip Code
Washington	DC	20003

Transaction ID : D127461Purpose of Disbursement
Contribution

Amount of Each Disbursement this Period

Candidate Name

Rep. Pat TiberiCategory/
Type

1000.00

Office Sought:	☒ House
	☐ Senate
	☐ President

Disbursement For: 2012
☐ Primary ☒ General
☐ Other (specify) ▼

State: OH District: 12

Full Name (Last, First, Middle Initial)

C. TIBERI FOR CONGRESS

Date of Disbursement

M M M	/	D D D	/	Y Y Y Y Y Y
03		27		2012

Mailing Address 217 Third Street S.E

City	State	Zip Code
Washington	DC	20003

Transaction ID : D127467Purpose of Disbursement
Contribution

Amount of Each Disbursement this Period

Candidate Name

Rep. Pat TiberiCategory/
Type

1000.00

Office Sought:	☒ House
	☐ Senate
	☐ President

Disbursement For: 2012
☒ Primary ☐ General
☐ Other (specify) ▼

State: OH District: 12

SUBTOTAL of Disbursements This Page (optional)..... ►**TOTAL** This Period (last page this line number only)..... ►

3000.00

SCHEDULE B (FEC Form 3X)
ITEMIZED DISBURSEMENTSUse separate schedule(s)
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☐ 27	☐ 28a	☐ 28b	☐ 28c	☐ 29	☐ 30b

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NAME OF COMMITTEE (In Full)

American Society of Pension Professionals & Actuaries PAC

Full Name (Last, First, Middle Initial)

A. TIBERI FOR CONGRESS

Mailing Address 217 Third Street S.E

City	State	Zip Code
Washington	DC	20003

Purpose of Disbursement
Contribution

Candidate Name

Rep. Pat TiberiOffice Sought: ☒ House
☐ Senate
☐ PresidentDisbursement For: 2012
☒ Primary ☐ General
☐ Other (specify) ▼

State: OH District: 12

Date of Disbursement

M M M	/	D D D	/	Y Y Y Y Y Y
03	/	12	/	2012

Transaction ID : D127463

Amount of Each Disbursement this Period

1500.00

Full Name (Last, First, Middle Initial)

B. Tom Reed for Congress

Mailing Address PO Box 450

City	State	Zip Code
Victor	NY	14564

Purpose of Disbursement
Contribution

Candidate Name

Rep Tom ReedOffice Sought: ☒ House
☐ Senate
☐ PresidentDisbursement For: 2012
☒ Primary ☐ General
☐ Other (specify) ▼

State: NY District: 29

Date of Disbursement

M M M	/	D D D	/	Y Y Y Y Y Y
03	/	08	/	2012

Transaction ID : D127462

Amount of Each Disbursement this Period

1000.00

Full Name (Last, First, Middle Initial)

C.

Mailing Address

City	State	Zip Code
------	-------	----------

Purpose of Disbursement

Candidate Name

Office Sought: ☐ House
☐ Senate
☐ PresidentDisbursement For:
☐ Primary ☐ General
☐ Other (specify) ▼

State: District:

Date of Disbursement

M M M	/	D D D	/	Y Y Y Y Y Y
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Amount of Each Disbursement this Period

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SUBTOTAL of Disbursements This Page (optional)..... ►**TOTAL** This Period (last page this line number only)..... ►

2500.00

18000.00
