

Federal Election Commission
999 E Street, N.W.
Washington, D.C. 20004

Re: August, September, and October Monthly and Pre and Post General Reports for Altria Group, Inc. Political Action Committee Committee Identification Number C00089136

Dear Sir or Madam:

This letter provides background information concerning amendments of the August, September, and October 2010 Monthly Reports and the Pre and Post General Election Reports that the Altria Group, Inc. Political Action Committee (Altriapac) filed on January 31, 2011. Further, Altriapac is amending its March Monthly Report, and this letter explains an issue that Altriapac discovered when it attempted to liquidate shares of stock that it received as a contribution on February 26, 2010 and which was disclosed on that report.

The amendments to the August, September, and October Monthly and Pre and Post General Reports were necessitated by the discovery of a series of clerical errors, as described in more detail below:

August Monthly: A disbursement to an Altria Group, Inc. state level PAC (Michigan Altria Group, Inc. PAC) was incorrectly reported on Line 22. The amended August Monthly Report correctly reports this disbursement on Line 29. This change impacted our year to date totals for both Line 22 and 29 in each subsequent report. Additionally, multiple credit card contributions were incorrectly reported on the date of deposit. The amended August Monthly report and subsequent reports correctly disclose these contributions on the date of authorization. Finally, a disbursement reimbursing Altria Client Services for an employees time related to a fundraising event for a state candidate committee (Texans for Rick Perry) was incorrectly reported on Line 21b. The amended August Monthly report correctly reports this disbursement on Line 29.
