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August 29, 1995

HAND-DELIVERY

Federal Election Commission
999 E Street, N.W.
Washington, D.C. 20463

Re: Kenneth Leventhal & Co. PAC (C00224071)
Ernst & Young PAC (C00227744)

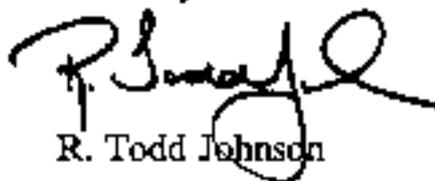
To Whom It May Concern:

The above-referenced political committees, by and through their attorney, wish to amend their Statements of Organization to reflect the fact that on or about June 30, 1995, they became affiliated by virtue of the merger of Kenneth Leventhal & Co. into the partnership Ernst & Young LLP.

We understand that Kenneth Leventhal & Co. PAC ("KLPAC") has not received or made any contributions since at least June 30, 1995. We anticipate filing a termination report for KLPAC shortly, which will reflect a transfer to Ernst & Young PAC of all cash-on-hand at the end of the period.

If you have any questions, or we can be of additional assistance, please call me at the number above.

Sincerely,


R. Todd Johnson

**Federal Election Commission
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