22037863631

SCHEDULE C-1 (FEC Form 3X)
LOANS AND LINES OF CREDIT FROM LENDING INSTITUTIONS

Supplementary for Information found on Page ____ of Schedule C

Federal Election Commission, Washington, D.C. 20463

NAME OF COMMITTEE (In Full): Democratic Congressional Campaign Committee - Expenditures

FEC IDENTIFICATION NUMBER: C00000935

LENDING INSTITUTION (LENDER)
Full Name: Bank of America, NA

Amount of Loan: 3,000,000.00

Interest Rate (APR): Prime %

Mailing Address: 730 15th St., NW

City: Washington State: DC Zip Code: 20005

Date Incurred or Established: 10/17/2002

Date Due: 03/31/2004

A. Has loan been restructured? [XX] No [ ] Yes If yes, date originally incurred ___/___/___

B. If line of credit, Amount of this Draw: 1,500,000.00 Total Outstanding Balance: 3,000,000.00

C. Are other parties secondarily liable for the debt incurred?
[X] No [ ] Yes (Endorsers and guarantors must be reported on Schedule C.)

D. Are any of the following pledged as collateral for the loan: real estate, personal property, goods, negotiable instruments, certificates of deposit, chattel papers, stocks, accounts receivable, cash on deposit, or other similar traditional collateral?
[ ] No [X] Yes If yes, specify: Accounts Receivable, lists and cash on deposit.

What is the value of this collateral? 3,000,000.00

Does the lender have a perfected security interest in it? [ ] No [X] Yes

E. Are any future contributions or future receipts of interest income, pledged as collateral for the loan? [ ] No [XX] Yes If yes, specify: All future contributions and receipts.

What is the estimated value?

A depository account must be established pursuant to 11 CFR 100.7(b)(11)(i)(B) and 100.8(b)(12)(ii)(B).

Date account established: 10/12/1992

Location of account: Bank of America, NA

Address: 730 15th St., NW

City, State, Zip: Washington, DC 20005

F. If neither of the types of collateral described above was pledged for this loan, or if the amount pledged does not equal or exceed the loan amount, state the basis upon which this loan was made and the basis on which it assures repayment.

N/A

G. COMMITTEE TREASURER
Typed Name: Howard Wolfson
Signature: [signature]
DATE: 10/23/2002

H. Attach a signed copy of the loan agreement.

I. TO BE SIGNED BY THE LENDING INSTITUTION:
i. To the best of this institution's knowledge, the terms of the loan and other information regarding the extension of the loan are accurate as stated above.
ii. The loan was made on terms and conditions (including interest rate) no more favorable at the time than those imposed for similar extensions of credit to other borrowers of comparable credit worthiness.
iii. This institution is aware of the requirement that a loan must be made on a basis which assures repayment, and has complied with the requirements set for the at 11 CFR 100.7(b)(11) and 100.8.(b)(12) in making this loan.

AUTHORIZED REPRESENTATIVE
Typed Name: Kenneth W. Crow, Jr.
Signature: [signature]
Title: Senior Vice President
DATE: 10/23/2002

22037863632

SCHEDULE C-1 (FEC Form 3X)
LOANS AND LINES OF CREDIT FROM LENDING INSTITUTIONS

Supplementary for information found on Page ____ of Schedule C

Federal Election Commission, Washington, D.C. 20463

NAME OF COMMITTEE (In Full): Democratic Congressional Campaign Committee - Expenditures

FEC IDENTIFICATION NUMBER: C 0 0 0 0 0 9 3 5

LENDING INSTITUTION (LENDER)
Full Name: Bank of America, NA

Amount of Loan: 5,000,000.00

Interest Rate (APR): Prime %

Mailing Address: 730 15th St., NW

City: Washington State: DC Zip Code: 20005

Date Incurred or Established: 10 / 18 / 2002

Date Due: 03 / 31 / 2004

A. Has loan been restructured? [ ] No [X] Yes If yes, date originally incurred: 09 / 12 / 2002

B. If line of credit, Amount of this Draw: 0.00 Total Outstanding Balance: 3,000,000.00

C. Are other parties secondarily liable for the debt incurred? [X] No [ ] Yes (Endorsers and guarantors must be reported on Schedule C.)

D. Are any of the following pledged as collateral for the loan: real estate, personal property, goods, negotiable instruments, certificates of deposit, chattel papers, stocks, accounts receivable, cash on deposit, or other similar traditional collateral?
[ ] No [X] Yes If yes, specify: Accounts Receivable, lists and cash on deposit.

What is the value of this collateral? 5,000,000.00

Does the lender have a perfected security interest in it? [ ] No [X] Yes

E. Are any future contributions or future receipts of interest income, pledged as collateral for the loan? [ ] No [XX] Yes If yes, specify: All future contributions and receipts.

What is the estimated value?

A depository account must be established pursuant to 11 CFR 100.7(b)(11)(i)(B) and 100.6(b)(12)(ii)(B).

Date account established: 10 / 12 / 1992

Location of account: Bank of America, NA

Address: 730 15th St., NW

City, State, Zip: Washington, DC 20005

F. If neither of the types of collateral described above was pledged for this loan, or if the amount pledged does not equal or exceed the loan amount, state the basis upon which this loan was made and the basis on which it assures repayment.

N/A

G. COMMITTEE TREASURER
Typed Name: Howard Wolfson
Signature:
DATE: 10 / 23 / 2002

H. Attach a signed copy of the loan agreement.

I. TO BE SIGNED BY THE LENDING INSTITUTION:
I. To the best of this institution's knowledge, the terms of the loan and other information regarding the extension of the loan are accurate as stated above.
II. The loan was made on terms and conditions (including interest rate) no more favorable at the time than those imposed for similar extensions of credit to other borrowers of comparable credit worthiness.
III. This institution is aware of the requirement that a loan must be made on a basis which assures repayment, and has complied with the requirements set forth at 11 CFR 100.7(b)(11) and 100.6(b)(12) in making this loan.

AUTHORIZED REPRESENTATIVE
Typed Name: Kenneth W. Crow, Jr.
Signature:
Title: Senior Vice President
DATE: 10 / 23 / 2002

22037863633

SCHEDULE C-1 (FEC Form 3X)
LOANS AND LINES OF CREDIT FROM LENDING INSTITUTIONS

Supplementary for information found on Page ____ of Schedule C

Federal Election Commission, Washington, D.C. 20463

NAME OF COMMITTEE (In Full): Democratic Congressional Campaign Committee - Expenditures

FEC IDENTIFICATION NUMBER: C 0 0 0 0 9 3 5

LENDING INSTITUTION (LENDER)
Full Name: Bank of America, NA

Amount of Loan: 5,000,000.00

Interest Rate (APR): Prime %

Mailing Address: 730 15th St., NW

City: Washington State: DC Zip Code: 20005

Date Incurred or Established: 10 / 23 / 2002

Date Due: 03 / 31 / 2004

A. Has loan been restructured? [ ] No [X] Yes If yes, date originally incurred: 09 / 12 / 2002

B. If line of credit,
Amount of this Draw: 2,000,000.00
Total Outstanding Balance: 5,000,000.00

C. Are other parties secondarily liable for the debt incurred?
[X] No [ ] Yes (Endorsers and guarantors must be reported on Schedule C.)

D. Are any of the following pledged as collateral for the loan: real estate, personal property, goods, negotiable instruments, certificates of deposit, chattel papers, stocks, accounts receivable, cash or deposit, or other similar traditional collateral?
[ ] No [X] Yes If yes, specify: Accounts Receivable, liens and cash on deposit.

What is the value of this collateral? 5,000,000.00

Does the lender have a perfected security interest in it? [ ] No [X] Yes

E. Are any future contributions or future receipts of interest income, pledged as collateral for the loan? [ ] No [X] Yes If yes, specify: All future contributions and receipts.

What is the estimated value?

A depository account must be established pursuant to 11 CFR 100.7(b)(11)(i)(B) and 100.8(b)(12)(i)(B).

Date account established: 10 / 12 / 1992

Location of account: Bank of America, NA

Address: 730 15th St., NW

City, State, Zip: Washington, DC 20005

F. If neither of the types of collateral described above was pledged for this loan, or if the amount pledged does not equal or exceed the loan amount, state the basis upon which this loan was made and the basis on which it assures repayment.

N/A

G. COMMITTEE TREASURER
Typed Name: Howard Wolfson
Signature:
DATE: 10 / 23 / 2002

H. Attach a signed copy of the loan agreement.

I. TO BE SIGNED BY THE LENDING INSTITUTION:
I. To the best of this institution's knowledge, the terms of the loan and other information regarding the extension of the loan are accurate as stated above.
II. The loan was made on terms and conditions (including interest rate) no more favorable at the time than those imposed for similar extensions of credit to other borrowers of comparable credit worthiness.
III. This institution is aware of the requirement that a loan must be made on a basis which assures repayment, and has complied with the requirements set for the at 11 CFR 100.7(b)(11) and 100.8(b)(12) in making this loan.

AUTHORIZED REPRESENTATIVE
Typed Name: Kenneth W. Crow, Jr.
Signature:
Title: Senior Vice President
DATE: 10 / 23 / 2002

22037863634

Federal Election Commission

ENVELOPE REPLACEMENT PAGE FOR INCOMING DOCUMENTS

The Commission has added this page to the end of this filing to indicate how it was received.

☑	Hand Delivered	Date of Receipt 12-4-02
☐	First Class Mail	POSTMARKED
☐	Registered/Certified Mail	POSTMARKED (R/C)
☐	No Postmark	
☐	Postmark Illegible	
☐	Received from the House office of Records and Registration	Date of Receipt
☐	Received from the Senate Office of Public Records	Date of Receipt
☐	Other (Specify):	Postmarked _____ and/or Date of Receipt
☐	Electronic Filing	

PREPARER — DATE PREPARED 12-4-02

(6/2000)