



175 Ghent Road
Fairlawn, Ohio 44333
Tel: 216-869-4290
Fax: 216-869-4288

JUL 17 9 20 AM '95

July 14, 1995

Federal Election Commission
999 E. Street N.W.
Washington, D.C. 20463

To Whom it May Concern:

Enclosed please find two executed originals of an amended Statement of Organization for the GenCorp Inc. Political Action Committee ("GenPac"); one of which is for filing with your office. Please time stamp one and return the other to my office for our records in the enclosed postage pre-paid, self-addressed, envelope enclosed herewith. If you have any questions please don't hesitate to call me at (216) 869-4270. Thank you in advance for your assistance in this matter.

Sincerely,

Derek Kaesgen
Counsel

STATEMENT OF ORGANIZATION

(See reverse side for instructions)

(AMENDMENT):

FEDERAL ELECTION COMMISSION

1. (a) NAME OF COMMITTEE IN FULL <input type="checkbox"/> (Check if name is changed) GenCorp Inc. Political Action Committee ("GenPac")	2. DATE July 14, 1995
(b) Number and Street Address <input type="checkbox"/> (Check if address is changed) 175 Ghent Rd.	3. FEC IDENTIFICATION NUMBER C-0612919220 IN '95
(c) City, State and ZIP Code Fairlawn, OH 44333-3300	4. IS THIS STATEMENT AN AMENDMENT? <input checked="" type="checkbox"/> YES <input type="checkbox"/> NO

5. TYPE OF COMMITTEE (Check one)

- (a) This committee is a principal campaign committee. (Complete the candidate information below.)
- (b) This committee is an authorized committee, and is NOT a principal campaign committee. (Complete the candidate information below.)

Name of Candidate	Candidate Party Affiliation	Office Sought	State/District

- (c) This committee supports/opposes only one candidate _____ and is NOT an authorized committee.
(name of candidate)
- (d) This committee is a _____ committee of the _____ Party.
(National, State or subordinate) (Democratic, Republican, etc.)
- (e) This committee is a separate segregated fund.
- (f) This committee supports/opposes more than one Federal candidate and is NOT a separate segregated fund of a party committee.

Name of Any Connected Organization or Affiliated Committee	Mailing Address and ZIP Code	Relationship

Type of Connected Organization

- Corporation Corporation w/o Capital Stock Labor Organization Membership Organization Trade Association Cooperative

7. Custodian of Records: Identify by name, address (phone number - optional) and position of the person in possession of committee books and records.

Full Name	Mailing Address	Title or Position
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8. Treasurer: List the name and address (phone number - optional) of the treasurer of the committee; and the name and address of any designated agent (e.g., assistant treasurer).

Full Name	Mailing Address	Title or Position
Gerald H. Knapp	175 Ghent Fairlawn, OH 44333	Treasurer
Micheal E. Hicks	"	Asst. Treasurer

9. Banks or Other Depositories: List all banks or other depositories in which the committee deposits funds, holds accounts, rents safety deposit boxes or maintains funds.

Name of Bank, Depository, etc.	Mailing Address and ZIP Code
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I certify that I have examined this Statement and to the best of my knowledge and belief it is true, correct and complete.

TYPE OR PRINT NAME OF TREASURER	SIGNATURE OF TREASURER	DATE
Gerald H. Knapp	<i>Gerald H. Knapp</i>	7/14/95

NOTE: Submission of false, erroneous, or incomplete information may subject the person signing this Statement to the penalties of 2 U.S.C. §437g. ANY CHANGE IN INFORMATION SHOULD BE REPORTED WITHIN 10 DAYS.

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For further information contact:
 Federal Election Commission
 Toll-free 800-424-9530
 Local 202-376-3120

FEC FORM 1
 (revised 4/87)

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**Federal Election Commission
ENVELOPE REPLACEMENT PAGE
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The Commission has added this page to the end of this filing to indicate how it was received.

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E.S. 7/17/95
PREPARER DATE PREPARED