FEC FORM 3X

REPORT OF RECEIPTS AND DISBURSEMENTS

For Other Than An Authorized Committee

Office Use Only

1. NAME OF COMMITTEE (in full) — **USE FEC MAILING LABEL OR TYPE OR PRINT** ▼ — Example: If typing, type over the lines

National Association of Insurance and Financial Advisors Political Action Committee

ADDRESS (number and street) ▼ 2901 Telestar Court

Check if different than previously reported. (ACC)

Falls Church | VA | 22042 – 1205

CITY ▲ | STATE ▲ | ZIPCODE ▲

2. **FEC IDENTIFICATION NUMBER** ▼ C00005249

3. IS THIS REPORT — NEW (N) — **OR** — X AMENDED (A)

4. TYPE OF REPORT (Choose One)

(a) Quarterly Reports:

- April 15 Quarterly Report(Q1)
- July 15 Quarterly Report(Q2)
- October 15 Quarterly Report(Q3)
- January 31 Quarterly Report(YE)
- July 31 Mid-Year Report(Non-election Year Only) (MY)
- Termination Report (TER)

(b) Monthly Report Due On:

Feb 20 (M2)	May 20 (M5)	Aug 20 (M8)		Nov 20 (M11) (Non-Election Year Only)
Mar 20 (M3)	Jun 20 (M6)	Sep 20 (M9)		Dec 20 (M12) (Non-Election Year Only)
Apr 20 (M4)	Jul 20 (M7)	X Oct 20 (M10)		Jan 31 (M13)

(c) 12-Day **PRE**-Election Report for the: Primary (12P) | Convention (12C) | General (12G) | Special (12G) | Runoff (12R)

Election on ____ in the State of ____

(d) 30-Day **P**ost -Election Report for the: General (30G) | Runoff (30R) | Special (30S)

Election on ____ in the State of ____

5. Covering Period 09 01 2001 through 09 30 2001

I certify that I have examined this Report and to the best of my knowledge and belief it is true, correct and complete.

Type or Print Name of Treasurer: Kevin M. Madden

Signature of Treasurer: Electronically Filed by Kevin M. Madden — Date 10 18 2001

NOTE : Submission of false, erroneous, or incomplete information may subject the person signing this Report to the penalties of 2 U.S.C 437g.

Office Use Only			

FEC FORM 3X
(Revised 1/2001)

SUMMARY PAGE
OF RECEIPTS AND DISBURSEMENTS

FEC **Form 3X** (Revised 1/2001)

Write or Type Committee Name

National Association of Insurance and Financial Advisors Political Action Committee

Report Covering the Period: From: 09 01 2001 To: 09 30 2001

		COLUMN A This Period	COLUMN B Calendar Year-to-Date
6.	(a) Cash on Hand January 1 2001		269138.94
	(b) Cash on Hand at Begining of Reporting Period	301744.74	
	(c) Total Receipts (from Line 19)	67103.29	605132.19
	(d) Subtotal (add lines 6(b) and 6(c) for Column A and Lines 6(a) and 6(c) for Column B)	368848.03	874271.13
7.	Total Disbursements (from Line 30)	35869.05	541292.15
8.	Cash on Hand at Close of Reporting Period (subtract Line 7 from Line 6(d))	332978.98	332978.98
9.	Debts and Obligations owed TO the committee (Itemize all on Schedule C and/or Schedule D)	0.00	
10.	Debts and Obligations owed **BY** the committee (Itemize all on Schedule C and/or Schedule D)	31946.52	

X This Committee has qualified as a multicandidate committee. (see FEC FORM 1M)

For further information contact:

Federal Election Commission
999 E street, N0W
Washington, DC 20463

Toll Free 800-420-9530
Local 202-694-1100

DETAILED SUMMARY PAGE
OF RECEIPTS

Write or Type Committee Name

National Association of Insurance and Financial Advisors Political Action Committee

Report Covering the Period: From: 09 01 2001 To: 09 30 2001

I. Receipts	COLUMN A Total This Period	COLUMN B Calendar Year-to-Date
11. Contributions (other than loans) From:		
(a) Individuals/Persons Other Than Political Committees		
(i) Itemized (use Schedule A)	20087.75	
(ii) Unitemized	47015.54	
(iii) TOTAL (add Lines 11(a)(i) and (ii)) ▶	67103.29	605132.19
(b) Political Party Committees	0.00	0.00
(c) Other Political Committees (such as PACs)	0.00	0.00
(d) Total Contributions (add Lines 11(a)(iii),(b) and (c)) (Carry Totals to Line 32, page 4) ▶	67103.29	605132.19
12. Transfers From Affiliated/Other Party Committees	0.00	0.00
13. All Loans Received	0.00	0.00
14. Loan Repayments Received	0.00	0.00
15. Offsets To Operating Expenditures (Refunds, Rebates, etc.) (Carry Totals to Line 36, page 4)	0.00	0.00
16. Refunds of Contributions Made to Federal candidates and Other Political Committees	0.00	0.00
17. Other Federal Receipts Dividends, Interest, etc.)	0.00	0.00
18. Transfers from Nonfederal Account for Joint Activity	0.00	0.00
19. Total Receipts (add Lines 11(d), 12, 13, 14, 15, 16, 17, and 18) ▶	67103.29	605132.19
20. Total Federal Receipts (subtract Line 18 from Line 19) ▶	67103.29	605132.19

DETAILED SUMMARY PAGE
of Disbursements

FEC **Form 3X** (Revised 1/2001)

II. DISBURSEMENTS	COLUMN A Total This Period	COLUMN B Calendar Year-to-Date
21. Operating Expenditures:		
(a) Shared Federal/Non-Federal Activity (from Schedule H4)		
(i) Federal Share	0.00	0.00
(ii) Non-Federal Share	0.00	0.00
(b) Other Federal Operating Expenditures	14369.05	222597.15
(c) Total Operating Expenditures (add 21(a)(i), (a)(ii) and (b)) ▶	14369.05	222597.15
22. Transfers to Affiliated/Other Party Committees	0.00	0.00
23. Contributions to Federal Candidates/Committees and Other Political Committees	21500.00	302000.00
24. Independent Expenditure (use Schedule E)	0.00	0.00
25. Coordinated Expenditures Made by Party Committees (2 U.S.C. 441a(d)) (use Schedule F)	0.00	0.00
26. Loan Repayments Made	0.00	0.00
27. Loans Made	0.00	0.00
28. Refunds of Contributions To:		
(a) Individuals/Persons Other Than Political Committees	0.00	1695.00
(b) Political Party Committees	0.00	0.00
(c) Other Political Committees (such as PACs)	0.00	0.00
(d) Total Contribution Refunds (add Lines 28(a), (b), and (c)) ▶	0.00	1695.00
29. Other Disbursements	0.00	15000.00
30. Total Disbursements (add Lines 21(c), 22, 23,24,25,26,27,28(d),and 29) ▶	35869.05	541292.15
31. Total Federal Disbursements (subtract Line 21(a)(ii) from Line 30) ▶	35869.05	541292.15
III. Net Contributions/Operating Expenditures		
32. Total Contributions (other than loans) from Line 11(d), page 3)	67103.29	605132.19
33. Total Contribution Refunds (from Line 28(d))	0.00	1695.00
34. Net Contributions (other than loans) (subtract Line 33 from Line 32)	67103.29	603437.19
35. Total Federal Operating Expenditures (add Line 21(a)(i) and Line 21(b)) ▶	14369.05	222597.15
36. Offsets to Operating Expenditures (from Line 15, page 3)	0.00	0.00
37. Net Operating Expenditures (subtract Line 36 from Line 35) ▶	14369.05	222597.15

SCHEDULE A (FEC Form 3X)
ITEMIZED RECEIPTS

Use separate schedule(s) or each category of the Detailed Summary Page

FOR LINE NUMBER: PAGE 5 / 84
(check only one)
[X] 11a [ ] 11b [ ] 11c [ ] 12
[ ] 13 [ ] 14 [ ] 15 [ ] 16 [ ] 17

Any information copied from such Reports and Statements may not be sold or used by any person for the purpose of soliciting contributions or for commercial purposes, other than using the name and address of any political committee to solicit contributions from such committee.

NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A. Full Name (Last, First, Middle Initial)
Mr. Michael J. Ables, LUTCF
Mailing Address
PO Box 2205
City: Avila Beach | State: CA | Zip Code: 93424
FEC ID number of contributing federal political committee.
Name of Employer / Guardian:
Occupation: Agent
Receipt For: Primary General / Other (specify)
Aggregate Year-to-Date: 378.00
Date of Receipt: 09 10 2001
Amount of Each Receipt this Period: 42.00
Payroll Deduction
Transaction ID: R1280497

B. Full Name (Last, First, Middle Initial)
Mr. James M. Allen
Mailing Address
414 McCall Street
City: Waukesha | State: WI | Zip Code: 53186-6009
FEC ID number of contributing federal political committee.
Name of Employer: Northwestern Mutual Life
Occupation:
Receipt For: Primary General / Other (specify)
Aggregate Year-to-Date: 270.00
Date of Receipt: 09 10 2001
Amount of Each Receipt this Period: 30.00
Payroll Deduction
Transaction ID: R1279549

C. Full Name (Last, First, Middle Initial)
Mr. Stephen D. Andersen, RHU
Mailing Address
1621 Dixie Trail
City: Lincoln | State: NE | Zip Code: 68527-9431
FEC ID number of contributing federal political committee.
Name of Employer: Midlands Financial Benefits
Occupation: Chairman - CEO
Receipt For: Primary General / Other (specify)
Aggregate Year-to-Date: 428.40
Date of Receipt: 09 10 2001
Amount of Each Receipt this Period: 42.00
Payroll Deduction
Transaction ID: R1280144

SUBTOTAL of Receipts This Page (optional) ▶ **114.00**

TOTAL This Period (last page this line number only) ▶

SCHEDULE A (FEC Form 3X)
ITEMIZED RECEIPTS

Use separate schedule(s) or each category of the Detailed Summary Page

FOR LINE NUMBER: PAGE 6 / 84
(check only one)
[X] 11a [ ] 11b [ ] 11c [ ] 12
[ ] 13 [ ] 14 [ ] 15 [ ] 16 [ ] 17

Any information copied from such Reports and Statements may not be sold or used by any person for the purpose of soliciting contributions or for commercial purposes, other than using the name and address of any political committee to solicit contributions from such committee.

NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A. Full Name (Last, First, Middle Initial)
Ms. Carol A. Anderson, LUTCF, CFP
Mailing Address
1310 North 58th St
City | State | Zip Code
Omaha | NE | 68132-1307
FEC ID number of contributing federal political committee.
Name of Employer: Sharp,Anderson,Arena, Curnes & Assoc
Occupation:
Receipt For: Primary General / Other (specify)
Aggregate Year-to-Date: 428.40
Date of Receipt: 09 10 2001
Amount of Each Receipt this Period: 42.00
Payroll Deduction
Transaction ID: R12B1283

B. Full Name (Last, First, Middle Initial)
Mr. Robert B. Anderson, CLU
Mailing Address
1456 Old Boones Creek Road
City | State | Zip Code
Jonesborough | TN | 37659
FEC ID number of contributing federal political committee.
Name of Employer: Guardian
Occupation: Division Manager
Receipt For: Primary General / Other (specify)
Aggregate Year-to-Date: 378.00
Date of Receipt: 09 10 2001
Amount of Each Receipt this Period: 42.00
Payroll Deduction
Transaction ID: R12B1278

C. Full Name (Last, First, Middle Initial)
Mr. William R. Anderson
Mailing Address
1842 Vermont Ave NW
City | State | Zip Code
Washington | DC | 20001-5006
FEC ID number of contributing federal political committee.
Name of Employer: NAIFA
Occupation:
Receipt For: Primary General / Other (specify)
Aggregate Year-to-Date: 219.26
Date of Receipt: 09 26 2001
Amount of Each Receipt this Period: 11.54
Check
Transaction ID: R12B2084

SUBTOTAL of Receipts This Page (optional) ▶ **95.54**

TOTAL This Period (last page this line number only) ▶

SCHEDULE A (FEC Form 3X)
ITEMIZED RECEIPTS

Use separate schedule(s) or each category of the Detailed Summary Page

FOR LINE NUMBER: PAGE 7 / 84
(check only one)
[X] 11a [ ] 11b [ ] 11c [ ] 12
[ ] 13 [ ] 14 [ ] 15 [ ] 16 [ ] 17

Any information copied from such Reports and Statements may not be sold or used by any person for the purpose of soliciting contributions or for commercial purposes, other than using the name and address of any political committee to solicit contributions from such committee.

NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A. Full Name (Last, First, Middle Initial)
Mr. William R. Anderson
Mailing Address
1842 Vermont Ave NW
City: Washington | State: DC | Zip Code: 20001-5006
FEC ID number of contributing federal political committee.
Name of Employer: NAIFA | Occupation:
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 219.26
Date of Receipt: 09 26 2001
Amount of Each Receipt this Period: 11.54
Check
Transaction ID: R12B2085

B. Full Name (Last, First, Middle Initial)
Mr. William R. Anderson
Mailing Address
1842 Vermont Ave NW
City: Washington | State: DC | Zip Code: 20001-5006
FEC ID number of contributing federal political committee.
Name of Employer: NAIFA | Occupation:
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 219.26
Date of Receipt: 09 26 2001
Amount of Each Receipt this Period: 11.54
Check
Transaction ID: R12B2080

C. Full Name (Last, First, Middle Initial)
Mr. William R. Anderson
Mailing Address
1842 Vermont Ave NW
City: Washington | State: DC | Zip Code: 20001-5006
FEC ID number of contributing federal political committee.
Name of Employer: NAIFA | Occupation:
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 219.26
Date of Receipt: 09 26 2001
Amount of Each Receipt this Period: 11.54
Check
Transaction ID: R12B2081

SUBTOTAL of Receipts This Page (optional) ▶ **34.62**

TOTAL This Period (last page this line number only) ▶

SCHEDULE A (FEC Form 3X)
ITEMIZED RECEIPTS

Use separate schedule(s) or each category of the Detailed Summary Page

FOR LINE NUMBER: PAGE 8 / 84
(check only one)
[X] 11a [ ] 11b [ ] 11c [ ] 12
[ ] 13 [ ] 14 [ ] 15 [ ] 16 [ ] 17

Any information copied from such Reports and Statements may not be sold or used by any person for the purpose of soliciting contributions or for commercial purposes, other than using the name and address of any political committee to solicit contributions from such committee.

NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A. Full Name (Last, First, Middle Initial)
Mr. Felix Arceneaux, CLU, ChFC, LUT

Mailing Address
8315 Suffolk Drive

City | State | Zip Code
Shreveport | LA | 71106-5813

FEC ID number of contributing federal political committee.

Name of Employer
New York Life

Occupation

Receipt For:
Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼
202.50

Date of Receipt
09 10 2001

Amount of Each Receipt this Period
22.50

Payroll Deduction

Transaction ID: R12B0909

B. Full Name (Last, First, Middle Initial)
Mr. Craig Beachnaw, LIC

Mailing Address
1733 Sagebrush

City | State | Zip Code
Lansing | MI | 48917

FEC ID number of contributing federal political committee.

Name of Employer
Beachnaw & Company, Inc.

Occupation

Receipt For:
Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼
475.00

Date of Receipt
09 10 2001

Amount of Each Receipt this Period
62.50

Payroll Deduction

Transaction ID: R12B1053

C. Full Name (Last, First, Middle Initial)
Mr. Fred R. Bean, CLU

Mailing Address
5208 Crestwood

City | State | Zip Code
Little Rock | AR | 72207

FEC ID number of contributing federal political committee.

Name of Employer
Bean, Hamilton & Associates

Occupation
President

Receipt For:
Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼
453.60

Date of Receipt
09 10 2001

Amount of Each Receipt this Period
50.40

Payroll Deduction

Transaction ID: R1279493

SUBTOTAL of Receipts This Page (optional) ▶ **135.40**

TOTAL This Period (last page this line number only) ▶

SCHEDULE A (FEC Form 3X)
ITEMIZED RECEIPTS

Use separate schedule(s) or each category of the Detailed Summary Page

FOR LINE NUMBER: PAGE 9 / 84
(check only one)
[X] 11a [ ] 11b [ ] 11c [ ] 12
[ ] 13 [ ] 14 [ ] 15 [ ] 16 [ ] 17

Any information copied from such Reports and Statements may not be sold or used by any person for the purpose of soliciting contributions or for commercial purposes, other than using the name and address of any political committee to solicit contributions from such committee.

NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A. Full Name (Last, First, Middle Initial)
Mr. Thomas R. Belding
Mailing Address
700 N E 122nd St Ste 1403
City: Oklahoma City | State: OK | Zip Code: 73114
FEC ID number of contributing federal political committee.
Name of Employer: Prof Reins Mrktg Srvs, Inc
Occupation: President
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 250.00
Date of Receipt: 09 04 2001
Amount of Each Receipt this Period: 250.00
Credit Card
Transaction ID: R12B1751

B. Full Name (Last, First, Middle Initial)
Mr. Kent A. Bennett, LUTCF
Mailing Address
RR #3, Box 350-D
City: Muncy | State: PA | Zip Code: 17756
FEC ID number of contributing federal political committee.
Name of Employer: Kent A. Bennett & Assoc., Inc.
Occupation:
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 522.00
Date of Receipt: 09 10 2001
Amount of Each Receipt this Period: 80.00
Payroll Deduction
Transaction ID: R12B1724

C. Full Name (Last, First, Middle Initial)
Mr. Douglas F. Bennett, LUTCF
Mailing Address
806 Quail Run
City: Wyoming | State: DE | Zip Code: 19934
FEC ID number of contributing federal political committee.
Name of Employer: Nationwide Insurance
Occupation: Sales Representative
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 270.00
Date of Receipt: 09 17 2001
Amount of Each Receipt this Period: 100.00
Check
Transaction ID: R12B2151

SUBTOTAL of Receipts This Page (optional) ▶ **410.00**

TOTAL This Period (last page this line number only) ▶

SCHEDULE A (FEC Form 3X)
ITEMIZED RECEIPTS

Use separate schedule(s) or each category of the Detailed Summary Page

FOR LINE NUMBER: PAGE 10 / 84
(check only one)
[X] 11a [ ] 11b [ ] 11c [ ] 12
[ ] 13 [ ] 14 [ ] 15 [ ] 16 [ ] 17

Any information copied from such Reports and Statements may not be sold or used by any person for the purpose of soliciting contributions or for commercial purposes, other than using the name and address of any political committee to solicit contributions from such committee.

NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A. Full Name (Last, First, Middle Initial)
Mr. Robert A. Berg, CLU, LUTCF
Mailing Address
1405 Blackberry Lane
City | State | Zip Code
Stevens Point | WI | 54481-9140

FEC ID number of contributing federal political committee.

Name of Employer
AMERITAS/Planning Concepts Inc.
Occupation
Sales Representative

Receipt For:
Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼
226.80

Date of Receipt
09 10 2001

Amount of Each Receipt this Period
25.20

Payroll Deduction

Transaction ID: R1280178

B. Full Name (Last, First, Middle Initial)
Mr. David B. Bianchi, CLU
Mailing Address
1125 Beldon Way
City | State | Zip Code
Reno | NV | 89503-3164

FEC ID number of contributing federal political committee.

Name of Employer
Northwestern Mutual
Occupation

Receipt For:
Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼
453.60

Date of Receipt
09 10 2001

Amount of Each Receipt this Period
50.40

Payroll Deduction

Transaction ID: R1280786

C. Full Name (Last, First, Middle Initial)
Mr. John J. Bradley, CLU
Mailing Address
148 Grove Street
City | State | Zip Code
Westwood | MA | 02090

FEC ID number of contributing federal political committee.

Name of Employer
Bradley Advisor Group
Occupation
President

Receipt For:
Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼
374.94

Date of Receipt
09 10 2001

Amount of Each Receipt this Period
41.66

Payroll Deduction

Transaction ID: R1280587

SUBTOTAL of Receipts This Page (optional) ▶ **117.26**

TOTAL This Period (last page this line number only) ▶

SCHEDULE A (FEC Form 3X)
ITEMIZED RECEIPTS

Use separate schedule(s) or each category of the Detailed Summary Page

FOR LINE NUMBER: PAGE 11 / 84
(check only one)
[X] 11a [ ] 11b [ ] 11c [ ] 12
[ ] 13 [ ] 14 [ ] 15 [ ] 16 [ ] 17

Any information copied from such Reports and Statements may not be sold or used by any person for the purpose of soliciting contributions or for commercial purposes, other than using the name and address of any political committee to solicit contributions from such committee.

NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A. Full Name (Last, First, Middle Initial)
Mr. Gary A. Bramon, CLU, ChFC
Mailing Address
269 San Felipe Way
City: Novato | State: CA | Zip Code: 94945-1687
FEC ID number of contributing federal political committee.
Name of Employer: Alders Financial Solutions
Occupation:
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 450.00
Date of Receipt: 09 10 2001
Amount of Each Receipt this Period: 50.00
Payroll Deduction
Transaction ID: R12B1225

B. Full Name (Last, First, Middle Initial)
Mr. Frank H. Briggs, Jr., CLU, ChFC
Mailing Address
3348 Peachtree Rd., NE, Suite 870
City: Atlanta | State: GA | Zip Code: 30326-1008
FEC ID number of contributing federal political committee.
Name of Employer: Briggs & Associates
Occupation:
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 442.00
Date of Receipt: 09 10 2001
Amount of Each Receipt this Period: 50.00
Payroll Deduction
Transaction ID: R12B1390

C. Full Name (Last, First, Middle Initial)
Mr. C. Robert Brown, CLU, LUTCF
Mailing Address
8675 WestCott
City: Germantown | State: TN | Zip Code: 38138-7736
FEC ID number of contributing federal political committee.
Name of Employer: UCL Financial
Occupation: Manager
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 450.00
Date of Receipt: 09 10 2001
Amount of Each Receipt this Period: 50.00
Payroll Deduction
Transaction ID: R1279213

SUBTOTAL of Receipts This Page (optional) ▶ **150.00**

TOTAL This Period (last page this line number only) ▶

SCHEDULE A (FEC Form 3X)
ITEMIZED RECEIPTS

Use separate schedule(s) or each category of the Detailed Summary Page

FOR LINE NUMBER: PAGE 12 / 84
(check only one)
[X] 11a [ ] 11b [ ] 11c [ ] 12
[ ] 13 [ ] 14 [ ] 15 [ ] 16 [ ] 17

Any information copied from such Reports and Statements may not be sold or used by any person for the purpose of soliciting contributions or for commercial purposes, other than using the name and address of any political committee to solicit contributions from such committee.

NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A. Full Name (Last, First, Middle Initial)
Ms. Patricia Beal Brown, CLU, LUTCF, RH
Mailing Address
1215 Woodcrest Dr.
City | State | Zip Code
Macon | GA | 31210
FEC ID number of contributing federal political committee.
Name of Employer: Heart of Georgia Ins. Brokers, Inc.
Occupation: President
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 530.00
Date of Receipt: 09 04 2001
Amount of Each Receipt this Period: 530.00
Check
Transaction ID: R12B1779

B. Full Name (Last, First, Middle Initial)
Mr. George B. Bryce, CLU, ChFC
Mailing Address
2730 Ardon Ln
City | State | Zip Code
Casper | WY | 82609-3902
FEC ID number of contributing federal political committee.
Name of Employer: The Insurance Agency
Occupation:
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 378.00
Date of Receipt: 09 10 2001
Amount of Each Receipt this Period: 42.00
Payroll Deduction
Transaction ID: R12B1182

C. Full Name (Last, First, Middle Initial)
Mr. Joe D. Byars, CLU, LUTCF
Mailing Address
214 No. 12th St
City | State | Zip Code
Ft Smith | AR | 72901-2713
FEC ID number of contributing federal political committee.
Name of Employer: Byars Agency, Inc.
Occupation: President
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 226.80
Date of Receipt: 09 10 2001
Amount of Each Receipt this Period: 25.20
Payroll Deduction
Transaction ID: R12B0383

SUBTOTAL of Receipts This Page (optional) ▶ **597.20**

TOTAL This Period (last page this line number only) ▶

SCHEDULE A (FEC Form 3X)
ITEMIZED RECEIPTS

Use separate schedule(s) or each category of the Detailed Summary Page

FOR LINE NUMBER: PAGE 13 / 84
(check only one)
[X] 11a [ ] 11b [ ] 11c [ ] 12
[ ] 13 [ ] 14 [ ] 15 [ ] 16 [ ] 17

Any information copied from such Reports and Statements may not be sold or used by any person for the purpose of soliciting contributions or for commercial purposes, other than using the name and address of any political committee to solicit contributions from such committee.

NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A.
Full Name (Last, First, Middle Initial)
Ms. Mary A. Cannady, LUTCF
Mailing Address
P. O. Box 799
City: Walterboro | State: SC | Zip Code: 29488-0799
FEC ID number of contributing federal political committee.
Name of Employer: Cannady Agency Inc.
Occupation:
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 500.00
Date of Receipt: 09 19 2001
Amount of Each Receipt this Period: 500.00
Check
Transaction ID: R12B2283

B.
Full Name (Last, First, Middle Initial)
Mr. Jeffrey P. Case, LUTCF
Mailing Address
1311 33rd Avenue S.W.
City: Minot | State: ND | Zip Code: 58701-7266
FEC ID number of contributing federal political committee.
Name of Employer: Case Financial Services Inc
Occupation:
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 458.60
Date of Receipt: 09 10 2001
Amount of Each Receipt this Period: 50.40
Payroll Deduction
Transaction ID: R12B0473

C.
Full Name (Last, First, Middle Initial)
Mr. Thomas R. Clark CLU, ChFC
Mailing Address
1201 63rd Street
City: Des Moines | State: IA | Zip Code: 50311
FEC ID number of contributing federal political committee.
Name of Employer: Successful Resource Mgmt.
Occupation:
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 540.00
Date of Receipt: 09 10 2001
Amount of Each Receipt this Period: 60.00
Payroll Deduction
Transaction ID: R12B1117

SUBTOTAL of Receipts This Page (optional) ▶ **610.40**

TOTAL This Period (last page this line number only) ▶

SCHEDULE A (FEC Form 3X)
ITEMIZED RECEIPTS

Use separate schedule(s) or each category of the Detailed Summary Page

FOR LINE NUMBER: PAGE 14 / 84
(check only one)
[X] 11a [ ] 11b [ ] 11c [ ] 12
[ ] 13 [ ] 14 [ ] 15 [ ] 16 [ ] 17

Any information copied from such Reports and Statements may not be sold or used by any person for the purpose of soliciting contributions or for commercial purposes, other than using the name and address of any political committee to solicit contributions from such committee.

NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A. Full Name (Last, First, Middle Initial)
Mr. John W. Collier
Mailing Address
4600 Kietzke Lane, #123-C
City: Reno | State: NV | Zip Code: 89502
FEC ID number of contributing federal political committee.
Name of Employer: American General Agency Building Group
Occupation:
Receipt For: Primary General / Other (specify)
Aggregate Year-to-Date: 226.80
Date of Receipt: 09 10 2001
Amount of Each Receipt this Period: 25.20
Payroll Deduction
Transaction ID: R1280850

B. Full Name (Last, First, Middle Initial)
Mr. George S. Condos, LUTCF
Mailing Address
P. O. Box 70896
City: Reno | State: NV | Zip Code: 89570-0896
FEC ID number of contributing federal political committee.
Name of Employer: Insurance Solutions
Occupation: Agent
Receipt For: Primary General / Other (specify)
Aggregate Year-to-Date: 226.80
Date of Receipt: 09 10 2001
Amount of Each Receipt this Period: 25.20
Payroll Deduction
Transaction ID: R1279926

C. Full Name (Last, First, Middle Initial)
Mr. Thomas E. Cooper, LUTCF, RHU
Mailing Address
2341 McVay Cove
City: Memphis | State: TN | Zip Code: 38138
FEC ID number of contributing federal political committee.
Name of Employer: Kansas City Life Insurance Company
Occupation: General Agent
Receipt For: Primary General / Other (specify)
Aggregate Year-to-Date: 450.00
Date of Receipt: 09 10 2001
Amount of Each Receipt this Period: 50.00
Payroll Deduction
Transaction ID: R1279905

SUBTOTAL of Receipts This Page (optional) ▶ **100.40**

TOTAL This Period (last page this line number only) ▶

SCHEDULE A (FEC Form 3X)
ITEMIZED RECEIPTS

Use separate schedule(s) for each category of the Detailed Summary Page

FOR LINE NUMBER: PAGE 15 / 84
(check only one)
[X] 11a [ ] 11b [ ] 11c [ ] 12
[ ] 13 [ ] 14 [ ] 15 [ ] 16 [ ] 17

Any information copied from such Reports and Statements may not be sold or used by any person for the purpose of soliciting contributions or for commercial purposes, other than using the name and address of any political committee to solicit contributions from such committee.

NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A.
Full Name (Last, First, Middle Initial)
Ms. Carrie H. Corder, LUTCF
Mailing Address
1458 Rio Vista Court
City | State | Zip Code
Simi Valley | CA | 93065
FEC ID number of contributing federal political committee.
Name of Employer: Allstate Life Ins. Co./IL
Occupation: Life Agency Manager
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 252.00
Date of Receipt: 09 10 2001
Amount of Each Receipt this Period: 42.00
Payroll Deduction
Transaction ID: R1280228

B.
Full Name (Last, First, Middle Initial)
Mr. David Lewis Corris
Mailing Address
462 S 4th Ave #1900/ NML
City | State | Zip Code
Louisville | KY | 40202-3445
FEC ID number of contributing federal political committee.
Name of Employer: Northwestern Mutual
Occupation: General Agent
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 458.60
Date of Receipt: 09 10 2001
Amount of Each Receipt this Period: 50.40
Payroll Deduction
Transaction ID: R1279539

C.
Full Name (Last, First, Middle Initial)
Mr. R. Scott Culbertson, CFP, CEBS
Mailing Address
102 FL Main St | PO Box 858
City | State | Zip Code
Boalsburg | PA | 16827
FEC ID number of contributing federal political committee.
Name of Employer: Culbertson Financial Services
Occupation: Owner
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 378.00
Date of Receipt: 09 10 2001
Amount of Each Receipt this Period: 42.00
Payroll Deduction
Transaction ID: R1280783

SUBTOTAL of Receipts This Page (optional) ▶ **134.40**

TOTAL This Period (last page this line number only) ▶

SCHEDULE A (FEC Form 3X)
ITEMIZED RECEIPTS

Use separate schedule(s) or each category of the Detailed Summary Page

FOR LINE NUMBER: PAGE 16 / 84
(check only one)
[X] 11a [ ] 11b [ ] 11c [ ] 12
[ ] 13 [ ] 14 [ ] 15 [ ] 16 [ ] 17

Any information copied from such Reports and Statements may not be sold or used by any person for the purpose of soliciting contributions or for commercial purposes, other than using the name and address of any political committee to solicit contributions from such committee.

NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A.
Full Name (Last, First, Middle Initial)
Mr. David A. Culley, CLU, ChFC
Mailing Address
4187 Club Drive N.E.
City: Atlanta | State: GA | Zip Code: 30319-1115
FEC ID number of contributing federal political committee.
Name of Employer: Nease, Lagana, Eden & Culley Inc
Occupation:
Receipt For: Primary General / Other (specify)
Aggregate Year-to-Date: 478.00

Date of Receipt: 09 10 2001
Amount of Each Receipt this Period: 42.00
Payroll Deduction
Transaction ID: R12B1681

B.
Full Name (Last, First, Middle Initial)
Mr. David A. Culley, CLU, ChFC
Mailing Address
4187 Club Drive N.E.
City: Atlanta | State: GA | Zip Code: 30319-1115
FEC ID number of contributing federal political committee.
Name of Employer: Nease, Lagana, Eden & Culley Inc
Occupation:
Receipt For: Primary General / Other (specify)
Aggregate Year-to-Date: 478.00

Date of Receipt: 09 17 2001
Amount of Each Receipt this Period: 100.00
Check
Transaction ID: R12B2139

C.
Full Name (Last, First, Middle Initial)
Mr. Vincent M. D'Addona, CLU, ChFC
Mailing Address
141 Greenway Road
City: Lido Beach | State: NY | Zip Code: 11561-4826
FEC ID number of contributing federal political committee.
Name of Employer: D'Addona Rosenbaum
Occupation:
Receipt For: Primary General / Other (specify)
Aggregate Year-to-Date: 382.50

Date of Receipt: 09 10 2001
Amount of Each Receipt this Period: 42.50
Payroll Deduction
Transaction ID: R12B1279

SUBTOTAL of Receipts This Page (optional) ▶ **184.50**

TOTAL This Period (last page this line number only) ▶

SCHEDULE A (FEC Form 3X)
ITEMIZED RECEIPTS

Use separate schedule(s) or each category of the Detailed Summary Page

FOR LINE NUMBER: PAGE 17 / 84
(check only one)
[X] 11a [ ] 11b [ ] 11c [ ] 12
[ ] 13 [ ] 14 [ ] 15 [ ] 16 [ ] 17

Any information copied from such Reports and Statements may not be sold or used by any person for the purpose of soliciting contributions or for commercial purposes, other than using the name and address of any political committee to solicit contributions from such committee.

NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A. Full Name (Last, First, Middle Initial)
Mr. William H. Damore, CLU, ChFC
Mailing Address
1102 Shore Dr
City | State | Zip Code
Brielle | NJ | 08730
FEC ID number of contributing federal political committee.
Name of Employer: Kingsbridge Financial Group
Occupation:
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 480.00
Date of Receipt: 09 10 2001
Amount of Each Receipt this Period: 480.00
Check
Transaction ID: R12B1872

B. Full Name (Last, First, Middle Initial)
Mr. Steven M. Daniel, CLU, ChFC, LUT
Mailing Address
2600 Meadowbrook Dr
City | State | Zip Code
Butte | MT | 59701-4028
FEC ID number of contributing federal political committee.
Name of Employer:
Occupation:
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 226.80
Date of Receipt: 09 10 2001
Amount of Each Receipt this Period: 25.20
Payroll Deduction
Transaction ID: R12B1312

C. Full Name (Last, First, Middle Initial)
Mr. John A. Davidson, LUTCF
Mailing Address
1497 Rancho Lane
City | State | Zip Code
Thousand Oaks | CA | 91362
FEC ID number of contributing federal political committee.
Name of Employer: Davidson Ins Services
Occupation:
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 378.00
Date of Receipt: 09 10 2001
Amount of Each Receipt this Period: 42.00
Payroll Deduction
Transaction ID: R12B1259

SUBTOTAL of Receipts This Page (optional) ▶ **547.20**

TOTAL This Period (last page this line number only) ▶

SCHEDULE A (FEC Form 3X)
ITEMIZED RECEIPTS

Use separate schedule(s) or each category of the Detailed Summary Page

FOR LINE NUMBER: PAGE 18 / 84
(check only one)
[X] 11a [ ] 11b [ ] 11c [ ] 12
[ ] 13 [ ] 14 [ ] 15 [ ] 16 [ ] 17

Any information copied from such Reports and Statements may not be sold or used by any person for the purpose of soliciting contributions or for commercial purposes, other than using the name and address of any political committee to solicit contributions from such committee.

NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A. Full Name (Last, First, Middle Initial)
Mr. Joseph L. Davis, CLU, ChFC, CFP
Mailing Address
1420 Primrose Road N.W.
City | State | Zip Code
Washington | DC | 20012-1224
FEC ID number of contributing federal political committee.
Name of Employer: Davis & Davis | Occupation:
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 403.20
Date of Receipt: 09 10 2001
Amount of Each Receipt this Period: 50.40
Payroll Deduction
Transaction ID: R12B1156

B. Full Name (Last, First, Middle Initial)
Mr. Joseph L. Davis, CLU, ChFC, CFP
Mailing Address
1420 Primrose Road N.W.
City | State | Zip Code
Washington | DC | 20012-1224
FEC ID number of contributing federal political committee.
Name of Employer: Davis & Davis | Occupation:
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 403.20
Date of Receipt: 09 13 2001
Amount of Each Receipt this Period: -50.40
RT
Transaction ID: R12B2039

C. Full Name (Last, First, Middle Initial)
Mr. Paul R. Decker, CLU, ChFC
Mailing Address
Box 1832
City | State | Zip Code
Idaho Falls | ID | 83403-1832
FEC ID number of contributing federal political committee.
Name of Employer: Beneficial Life | Occupation:
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 201.60
Date of Receipt: 09 10 2001
Amount of Each Receipt this Period: 50.40
Payroll Deduction
Transaction ID: R12B1439

SUBTOTAL of Receipts This Page (optional) ▶ **50.40**

TOTAL This Period (last page this line number only) ▶

SCHEDULE A (FEC Form 3X)
ITEMIZED RECEIPTS

Use separate schedule(s) or each category of the Detailed Summary Page

FOR LINE NUMBER: PAGE 19 / 84
(check only one)
[X] 11a [ ] 11b [ ] 11c [ ] 12
[ ] 13 [ ] 14 [ ] 15 [ ] 16 [ ] 17

Any information copied from such Reports and Statements may not be sold or used by any person for the purpose of soliciting contributions or for commercial purposes, other than using the name and address of any political committee to solicit contributions from such committee.

NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A. Full Name (Last, First, Middle Initial)
Mr. Jack P. Dewald Jr., CLU, RHU

Mailing Address
P. O. Box 17237

City | State | Zip Code
Memphis | TN | 38187-0237

FEC ID number of contributing federal political committee.

Name of Employer
Agency Services Incorporated

Occupation

Receipt For:
Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼
323.50

Date of Receipt
09 10 2001

Amount of Each Receipt this Period
12.50

Payroll Deduction

Transaction ID: R12B0848

B. Full Name (Last, First, Middle Initial)
Mr. Robert A. DiCola, CLU, ChFC

Mailing Address
RD #5, BOx 930

City | State | Zip Code
Leechburg | PA | 15656

FEC ID number of contributing federal political committee.

Name of Employer
The Kiebler Agency

Occupation

Receipt For:
Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼
268.00

Date of Receipt
09 18 2001

Amount of Each Receipt this Period
131.50

Check

Transaction ID: R12B2258

C. Full Name (Last, First, Middle Initial)
David S. Dickenson, II. CLU, ChFC

Mailing Address
7535 Brigham Road

City | State | Zip Code
Gates Mills | OH | 44040

FEC ID number of contributing federal political committee.

Name of Employer
Dickenson & Associates

Occupation

Receipt For:
Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼
378.00

Date of Receipt
09 10 2001

Amount of Each Receipt this Period
42.00

Payroll Deduction

Transaction ID: R12B0983

SUBTOTAL of Receipts This Page (optional) ▶ **186.00**

TOTAL This Period (last page this line number only) ▶

SCHEDULE A (FEC Form 3X)
ITEMIZED RECEIPTS

Use separate schedule(s) or each category of the Detailed Summary Page

FOR LINE NUMBER: PAGE 20 / 84
(check only one)
[X] 11a [ ] 11b [ ] 11c [ ] 12
[ ] 13 [ ] 14 [ ] 15 [ ] 16 [ ] 17

Any information copied from such Reports and Statements may not be sold or used by any person for the purpose of soliciting contributions or for commercial purposes, other than using the name and address of any political committee to solicit contributions from such committee.

NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A. Full Name (Last, First, Middle Initial)
Mr. Michael D. Dixon, CLU
Mailing Address
4505 Las Virgenes Rd. #200
City: Calabasas | State: CA | Zip Code: 91302-1956
FEC ID number of contributing federal political committee.
Name of Employer: Performance Financial Group
Occupation:
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 378.00

Date of Receipt: 09 10 2001
Amount of Each Receipt this Period: 42.00
Payroll Deduction
Transaction ID: R1280869

B. Full Name (Last, First, Middle Initial)
Mr. Gilbert H. Dudrow, Jr., LUTCF
Mailing Address
5500 Eagle Way #2
City: Little River | State: SC | Zip Code: 29566
FEC ID number of contributing federal political committee.
Name of Employer: Conseco Variable Insurance Co
Occupation: Brokerage Manager
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 378.00

Date of Receipt: 09 10 2001
Amount of Each Receipt this Period: 42.00
Payroll Deduction
Transaction ID: R1280102

C. Full Name (Last, First, Middle Initial)
Mr. Daniel D. Duren, LUTCF
Mailing Address
2932 Coronado Dr
City: Lincoln | State: NE | Zip Code: 68516
FEC ID number of contributing federal political committee.
Name of Employer: Massacusetts Mutual
Occupation:
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 240.60

Date of Receipt: 09 10 2001
Amount of Each Receipt this Period: 25.00
Payroll Deduction
Transaction ID: R1279792

SUBTOTAL of Receipts This Page (optional) ▶ **109.00**

TOTAL This Period (last page this line number only) ▶

SCHEDULE A (FEC Form 3X)
ITEMIZED RECEIPTS

Use separate schedule(s) or each category of the Detailed Summary Page

FOR LINE NUMBER: PAGE 21 / 84
(check only one)
[X] 11a [ ] 11b [ ] 11c [ ] 12
[ ] 13 [ ] 14 [ ] 15 [ ] 16 [ ] 17

Any information copied from such Reports and Statements may not be sold or used by any person for the purpose of soliciting contributions or for commercial purposes, other than using the name and address of any political committee to solicit contributions from such committee.

NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A.
Full Name (Last, First, Middle Initial)
Mr. Donald A. Eichelberger, CLU, ChFC, LUT
Mailing Address
3217 Highway D65
City | State | Zip Code
Dysart | IA | 52224-9750
FEC ID number of contributing federal political committee.
Name of Employer: Eichelberger and Associates
Occupation
Receipt For: Primary General / Other (specify)
Aggregate Year-to-Date: 453.60
Date of Receipt: 09 10 2001
Amount of Each Receipt this Period: 50.40
Payroll Deduction
Transaction ID: R12B1635

B.
Full Name (Last, First, Middle Initial)
Mr. M. Jay Einstein, CLU
Mailing Address
59 Margarete Dr.
City | State | Zip Code
Elmer | NJ | 08318
FEC ID number of contributing federal political committee.
Name of Employer: New York Life
Occupation
Receipt For: Primary General / Other (specify)
Aggregate Year-to-Date: 226.80
Date of Receipt: 09 10 2001
Amount of Each Receipt this Period: 25.20
Payroll Deduction
Transaction ID: R12B0948

C.
Full Name (Last, First, Middle Initial)
Mr. Byron Hyatt Erstad, Jr.
Mailing Address
2510 S Nantucket Way
City | State | Zip Code
Boise | ID | 83706-5095
FEC ID number of contributing federal political committee.
Name of Employer: MassMutual Financial Group
Occupation
Receipt For: Primary General / Other (specify)
Aggregate Year-to-Date: 453.60
Date of Receipt: 09 10 2001
Amount of Each Receipt this Period: 50.40
Payroll Deduction
Transaction ID: R12B1113

SUBTOTAL of Receipts This Page (optional) ▶ **126.00**

TOTAL This Period (last page this line number only) ▶

SCHEDULE A (FEC Form 3X)
ITEMIZED RECEIPTS

Use separate schedule(s) or each category of the Detailed Summary Page

FOR LINE NUMBER: PAGE 22 / 84
(check only one)
[X] 11a [ ] 11b [ ] 11c [ ] 12
[ ] 13 [ ] 14 [ ] 15 [ ] 16 [ ] 17

Any information copied from such Reports and Statements may not be sold or used by any person for the purpose of soliciting contributions or for commercial purposes, other than using the name and address of any political committee to solicit contributions from such committee.

NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A. Full Name (Last, First, Middle Initial)
Mr. Stephen D. Estler, CLU, ChFC
Mailing Address
2177 NE 63 St.
City | State | Zip Code
Fort Lauderdale | FL | 33308
FEC ID number of contributing federal political committee.
Name of Employer: MassMutual Financial Group
Occupation:
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 202.50

Date of Receipt: 09 10 2001
Amount of Each Receipt this Period: 22.50
Payroll Deduction
Transaction ID: R12B1139

B. Full Name (Last, First, Middle Initial)
Mr. David J. Evenson
Mailing Address
3111 South Washington
City | State | Zip Code
Grand Forks | ND | 58201-6715
FEC ID number of contributing federal political committee.
Name of Employer: TMG Life Insurance Company
Occupation:
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 600.00

Date of Receipt: 09 19 2001
Amount of Each Receipt this Period: 300.00
Check
Transaction ID: R12B2281

C. Full Name (Last, First, Middle Initial)
Mr. Thomas W. Ferguson
Mailing Address
33203 Euclid Avenue
City | State | Zip Code
Willoughby | OH | 44094-3123
FEC ID number of contributing federal political committee.
Name of Employer: State Farm
Occupation:
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 250.00

Date of Receipt: 09 19 2001
Amount of Each Receipt this Period: 91.00
Credit Card
Transaction ID: R12B2246

SUBTOTAL of Receipts This Page (optional) ▶ **413.50**

TOTAL This Period (last page this line number only) ▶

SCHEDULE A (FEC Form 3X)
ITEMIZED RECEIPTS

Use separate schedule(s) or each category of the Detailed Summary Page

FOR LINE NUMBER: PAGE 23 / 84
(check only one)
[X] 11a [ ] 11b [ ] 11c [ ] 12
[ ] 13 [ ] 14 [ ] 15 [ ] 16 [ ] 17

Any information copied from such Reports and Statements may not be sold or used by any person for the purpose of soliciting contributions or for commercial purposes, other than using the name and address of any political committee to solicit contributions from such committee.

NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A. Full Name (Last, First, Middle Initial)
Mr. Gerald E. Ferrier, LUTCF, CTP
Mailing Address
608 Sudden Valley
City | State | Zip Code
Bellingham | WA | 98226-4812

FEC ID number of contributing federal political committee.

Name of Employer
Northwestern Mutual Fincl Svcs Inc
Occupation
General Agent

Receipt For:
Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼
378.00

Date of Receipt
09 10 2001

Amount of Each Receipt this Period
42.00

Payroll Deduction

Transaction ID: R12B1480

B. Full Name (Last, First, Middle Initial)
Mr. Jeffery L. Ferrier, LUTCF, RHU
Mailing Address
2012 Niagara Drive
City | State | Zip Code
Bellingham | WA | 98226-5914

FEC ID number of contributing federal political committee.

Name of Employer
Northwestern Fincl Svcs Inc
Occupation
Area Manager

Receipt For:
Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼
450.00

Date of Receipt
09 10 2001

Amount of Each Receipt this Period
50.00

Payroll Deduction

Transaction ID: R12B0175

C. Full Name (Last, First, Middle Initial)
Mr. Thomas F. Flournoy, Jr., CLU
Mailing Address
2651 Stanislaus Circle
City | State | Zip Code
Macon | GA | 31204-2849

FEC ID number of contributing federal political committee.

Name of Employer
New York Life
Occupation

Receipt For:
Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼
378.00

Date of Receipt
09 10 2001

Amount of Each Receipt this Period
42.00

Payroll Deduction

Transaction ID: R12B0936

SUBTOTAL of Receipts This Page (optional) ▶ **134.00**

TOTAL This Period (last page this line number only) ▶

SCHEDULE A (FEC Form 3X)
ITEMIZED RECEIPTS

Use separate schedule(s) or each category of the Detailed Summary Page

FOR LINE NUMBER: PAGE 24 / 84
(check only one)
[X] 11a [ ] 11b [ ] 11c [ ] 12
[ ] 13 [ ] 14 [ ] 15 [ ] 16 [ ] 17

Any information copied from such Reports and Statements may not be sold or used by any person for the purpose of soliciting contributions or for commercial purposes, other than using the name and address of any political committee to solicit contributions from such committee.

NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A. Full Name (Last, First, Middle Initial)
Mr. John J. Flynn, CLU
Mailing Address
9480 N. Spruce Road
City: River Hills | State: WI | Zip Code: 53217
FEC ID number of contributing federal political committee.
Name of Employer: New York Life
Occupation: Managing Partner
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 453.60
Date of Receipt: 09 10 2001
Amount of Each Receipt this Period: 50.40
Payroll Deduction
Transaction ID: R1279568

B. Full Name (Last, First, Middle Initial)
Ms. Debra L. Franklin, CLU, CFP
Mailing Address
885 7th Avenue, Ste. 201
City: New York | State: NY | Zip Code: 10106
FEC ID number of contributing federal political committee.
Name of Employer: M & K Financial Services, LLC
Occupation: Agent
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 378.00
Date of Receipt: 09 10 2001
Amount of Each Receipt this Period: 42.00
Payroll Deduction
Transaction ID: R12B1274

C. Full Name (Last, First, Middle Initial)
Ms. Elaine J. Fremling, CLU
Mailing Address
1208 42nd Ave., N
City: Fargo | State: ND | Zip Code: 58102
FEC ID number of contributing federal political committee.
Name of Employer:
Occupation:
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 600.00
Date of Receipt: 09 19 2001
Amount of Each Receipt this Period: 300.00
Credit Card
Transaction ID: R12B2191

SUBTOTAL of Receipts This Page (optional) ▶ **392.40**

TOTAL This Period (last page this line number only) ▶

SCHEDULE A (FEC Form 3X)
ITEMIZED RECEIPTS

Use separate schedule(s) or each category of the Detailed Summary Page

FOR LINE NUMBER: PAGE 25 / 84
(check only one)
[X] 11a [ ] 11b [ ] 11c [ ] 12
[ ] 13 [ ] 14 [ ] 15 [ ] 16 [ ] 17

Any information copied from such Reports and Statements may not be sold or used by any person for the purpose of soliciting contributions or for commercial purposes, other than using the name and address of any political committee to solicit contributions from such committee.

NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A. Full Name (Last, First, Middle Initial)
Mr. Peter Fukhiron, CLU, LUTCF
Mailing Address
411 San Andreas Drive
City | State | Zip Code
Novato | CA | 94945-1237
FEC ID number of contributing federal political committee.
Name of Employer: Allstate Life Ins. Co./IL
Occupation:
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 720.00
Date of Receipt: 09 10 2001
Amount of Each Receipt this Period: 80.00
Payroll Deduction
Transaction ID: R12B1733

B. Full Name (Last, First, Middle Initial)
Mr. Forrest C. Galyean, CLU, ChFC, LUT
Mailing Address
P.O. Box 5334
City | State | Zip Code
Winston-Salem | NC | 27113-5334
FEC ID number of contributing federal political committee.
Name of Employer: Nationwide
Occupation:
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 207.90
Date of Receipt: 09 10 2001
Amount of Each Receipt this Period: 23.10
Payroll Deduction
Transaction ID: R12B1240

C. Full Name (Last, First, Middle Initial)
Mr. Richard E. Gano, CLU,ChFC,CFP,M
Mailing Address
100 Leewood Ct
City | State | Zip Code
Los Gatos | CA | 95032
FEC ID number of contributing federal political committee.
Name of Employer: Principal Life Insurance Co.
Occupation: General Manager
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 382.50
Date of Receipt: 09 10 2001
Amount of Each Receipt this Period: 42.50
Payroll Deduction
Transaction ID: R12B0713

SUBTOTAL of Receipts This Page (optional) ▶ **145.60**

TOTAL This Period (last page this line number only) ▶

SCHEDULE A (FEC Form 3X)
ITEMIZED RECEIPTS

Use separate schedule(s) or each category of the Detailed Summary Page

FOR LINE NUMBER: PAGE 26 / 84
(check only one)
[X] 11a [ ] 11b [ ] 11c [ ] 12
[ ] 13 [ ] 14 [ ] 15 [ ] 16 [ ] 17

Any information copied from such Reports and Statements may not be sold or used by any person for the purpose of soliciting contributions or for commercial purposes, other than using the name and address of any political committee to solicit contributions from such committee.

NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A. Full Name (Last, First, Middle Initial)
Mr. Michael R. Goss, CLU

Mailing Address
3662 N Bunchberry

City | State | Zip Code
Boise | ID | 83704

FEC ID number of contributing federal political committee.

Name of Employer
Goss Boise

Occupation
President

Receipt For:
Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼
540.00

Date of Receipt
09 10 2001

Amount of Each Receipt this Period
60.00

Payroll Deduction

Transaction ID: R1279788

B. Full Name (Last, First, Middle Initial)
Mr. Roy E. Grady, Jr.

Mailing Address
1316 King Street, Ste 1

City | State | Zip Code
Bellingham | WA | 98226

FEC ID number of contributing federal political committee.

Name of Employer
Ameritas

Occupation

Receipt For:
Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼
225.00

Date of Receipt
09 10 2001

Amount of Each Receipt this Period
25.00

Payroll Deduction

Transaction ID: R1281597

C. Full Name (Last, First, Middle Initial)
Mr. Michael P. Grossman, CFP, CFS

Mailing Address
152 Hampshire Dr

City | State | Zip Code
Glastonbury | CT | 06033-3059

FEC ID number of contributing federal political committee.

Name of Employer
Advice One, LLC

Occupation

Receipt For:
Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼
378.00

Date of Receipt
09 10 2001

Amount of Each Receipt this Period
42.00

Payroll Deduction

Transaction ID: R1280243

SUBTOTAL of Receipts This Page (optional) ▶ **127.00**

TOTAL This Period (last page this line number only) ▶

SCHEDULE A (FEC Form 3X)
ITEMIZED RECEIPTS

Use separate schedule(s) for each category of the Detailed Summary Page

FOR LINE NUMBER: PAGE 27 / 84
(check only one)
[X] 11a [ ] 11b [ ] 11c [ ] 12
[ ] 13 [ ] 14 [ ] 15 [ ] 16 [ ] 17

Any information copied from such Reports and Statements may not be sold or used by any person for the purpose of soliciting contributions or for commercial purposes, other than using the name and address of any political committee to solicit contributions from such committee.

NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A. Full Name (Last, First, Middle Initial)
Mr. Bruce A. Hager
Mailing Address
808 Harwood Drive
City | State | Zip Code
Fargo | ND | 58104
FEC ID number of contributing federal political committee.
Name of Employer: Financial Advisors
Occupation: Owner
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 453.60
Date of Receipt: 09 10 2001
Amount of Each Receipt this Period: 50.40
Payroll Deduction
Transaction ID: R12B1629

B. Full Name (Last, First, Middle Initial)
Mr. Karl Erik Hansen, CLU, ChFC, LUT
Mailing Address
218 N. El Monte Avenue
City | State | Zip Code
Los Altos | CA | 94022-2354
FEC ID number of contributing federal political committee.
Name of Employer: Vita Insurance Assoc Inc.
Occupation:
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 382.50
Date of Receipt: 09 10 2001
Amount of Each Receipt this Period: 42.50
Payroll Deduction
Transaction ID: R12B1594

C. Full Name (Last, First, Middle Initial)
Ms. Sharon L. Hansen
Mailing Address
P. O. Box 2905
City | State | Zip Code
Mt Vernon | WA | 98273-7305
FEC ID number of contributing federal political committee.
Name of Employer: Heritage Insurance Group
Occupation:
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 225.00
Date of Receipt: 09 10 2001
Amount of Each Receipt this Period: 25.00
Payroll Deduction
Transaction ID: R12B0734

SUBTOTAL of Receipts This Page (optional) ▶ **117.90**

TOTAL This Period (last page this line number only) ▶

SCHEDULE A (FEC Form 3X)
ITEMIZED RECEIPTS

Use separate schedule(s) or each category of the Detailed Summary Page

FOR LINE NUMBER: PAGE 28 / 84
(check only one)
[X] 11a [ ] 11b [ ] 11c [ ] 12
[ ] 13 [ ] 14 [ ] 15 [ ] 16 [ ] 17

Any information copied from such Reports and Statements may not be sold or used by any person for the purpose of soliciting contributions or for commercial purposes, other than using the name and address of any political committee to solicit contributions from such committee.

NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A. Full Name (Last, First, Middle Initial)
Mr. Alex Hamson, CLU, ChFC
Mailing Address
One Harding Road
City: Portsmouth | State: NH | Zip Code: 03801-5814
FEC ID number of contributing federal political committee.
Name of Employer: Sise Financial Service, Inc
Occupation: President
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 453.60

Date of Receipt: 09 10 2001
Amount of Each Receipt this Period: 50.40
Payroll Deduction
Transaction ID: R12B1561

B. Full Name (Last, First, Middle Initial)
Mr. Larry I. Hardy, RHU
Mailing Address
880 Neptune Court
City: Reno | State: NV | Zip Code: 89512-1343
FEC ID number of contributing federal political committee.
Name of Employer: One Source
Occupation: Pesident
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 226.80

Date of Receipt: 09 10 2001
Amount of Each Receipt this Period: 25.20
Payroll Deduction
Transaction ID: R12B1612

C. Full Name (Last, First, Middle Initial)
Mr. Richard Lee Harlow, CLU
Mailing Address
12250 Angel Wing Ct
City: Reston | State: VA | Zip Code: 22091-1102
FEC ID number of contributing federal political committee.
Name of Employer: John Hancock Financial Services
Occupation: Managing Partner
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 500.00

Date of Receipt: 09 19 2001
Amount of Each Receipt this Period: 500.00
Credit Card
Transaction ID: R12B2220

SUBTOTAL of Receipts This Page (optional) ▶ **575.60**

TOTAL This Period (last page this line number only) ▶

SCHEDULE A (FEC Form 3X)
ITEMIZED RECEIPTS

Use separate schedule(s) or each category of the Detailed Summary Page

FOR LINE NUMBER: PAGE 29 / 84
(check only one)
[X] 11a [ ] 11b [ ] 11c [ ] 12
[ ] 13 [ ] 14 [ ] 15 [ ] 16 [ ] 17

Any information copied from such Reports and Statements may not be sold or used by any person for the purpose of soliciting contributions or for commercial purposes, other than using the name and address of any political committee to solicit contributions from such committee.

NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A.
Full Name (Last, First, Middle Initial)
Mr. Thomas M. Hawco, CLU, ChFC
Mailing Address
900 Rockhurst Drive
City: Lincoln | State: NE | Zip Code: 68510-4114
FEC ID number of contributing federal political committee.
Name of Employer: Guarantee Life Insurance Co.
Occupation:
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 510.00
Date of Receipt: 09 10 2001
Amount of Each Receipt this Period: 50.00
Payroll Deduction
Transaction ID: R12B1285

B.
Full Name (Last, First, Middle Initial)
Mr. Samuel H. Hazleton, IV, CLU, ChFC
Mailing Address
4222 Lakeshore Dr.
City: Diamond Point | State: NY | Zip Code: 12824
FEC ID number of contributing federal political committee.
Name of Employer: Northwestern Mutual
Occupation:
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 378.00
Date of Receipt: 09 10 2001
Amount of Each Receipt this Period: 42.00
Payroll Deduction
Transaction ID: R1279552

C.
Full Name (Last, First, Middle Initial)
Mr. Terry K. Headley, LUTCF,LIC
Mailing Address
20704 Meadow Ridge Dr.
City: Springfield | State: NE | Zip Code: 68059
FEC ID number of contributing federal political committee.
Name of Employer: The Principal Financial Group
Occupation:
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 2121.60
Date of Receipt: 09 10 2001
Amount of Each Receipt this Period: 208.00
Payroll Deduction
Transaction ID: R1279453

SUBTOTAL of Receipts This Page (optional) ▶ **300.00**

TOTAL This Period (last page this line number only) ▶

SCHEDULE A (FEC Form 3X)
ITEMIZED RECEIPTS

Use separate schedule(s) or each category of the Detailed Summary Page

FOR LINE NUMBER: PAGE 30 / 84
(check only one)
[X] 11a [ ] 11b [ ] 11c [ ] 12
[ ] 13 [ ] 14 [ ] 15 [ ] 16 [ ] 17

Any information copied from such Reports and Statements may not be sold or used by any person for the purpose of soliciting contributions or for commercial purposes, other than using the name and address of any political committee to solicit contributions from such committee.

NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A. Full Name (Last, First, Middle Initial)
Mr. Dennis L. Helgeson, CLU, ChFC
Mailing Address
2601 Bel Air Drive
City | State | Zip Code
Minot | ND | 58703-1749
FEC ID number of contributing federal political committee.
Name of Employer: Clarica
Occupation: General Agent
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 226.80
Date of Receipt: 09 10 2001
Amount of Each Receipt this Period: 25.20
Payroll Deduction
Transaction ID: R1279712

B. Full Name (Last, First, Middle Initial)
Mr. Kevin J. Hermening
Mailing Address
2245 County Rd., KK
City | State | Zip Code
Mosinee | WI | 54455
FEC ID number of contributing federal political committee.
Name of Employer:
Occupation: Branch Manager
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 300.00
Date of Receipt: 09 10 2001
Amount of Each Receipt this Period: 50.00
Payroll Deduction
Transaction ID: R12B1568

C. Full Name (Last, First, Middle Initial)
Mr. Kevin J. Hermening
Mailing Address
2245 County Rd., KK
City | State | Zip Code
Mosinee | WI | 54455
FEC ID number of contributing federal political committee.
Name of Employer:
Occupation: Branch Manager
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 300.00
Date of Receipt: 09 13 2001
Amount of Each Receipt this Period: -50.00
RT
Transaction ID: R12B2008

SUBTOTAL of Receipts This Page (optional) ▶ **25.20**

TOTAL This Period (last page this line number only) ▶

SCHEDULE A (FEC Form 3X)
ITEMIZED RECEIPTS

Use separate schedule(s) or each category of the Detailed Summary Page

FOR LINE NUMBER: PAGE 31 / 84
(check only one)
[X] 11a [ ] 11b [ ] 11c [ ] 12
[ ] 13 [ ] 14 [ ] 15 [ ] 16 [ ] 17

Any information copied from such Reports and Statements may not be sold or used by any person for the purpose of soliciting contributions or for commercial purposes, other than using the name and address of any political committee to solicit contributions from such committee.

NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A. Full Name (Last, First, Middle Initial)
Mr. Ronald G. Hester, CLU, ChFC
Mailing Address
261 New River Heights Rd.
City | State | Zip Code
Boone | NC | 28607
FEC ID number of contributing federal political committee.
Name of Employer: Hester Insurance Services
Occupation: Division Manager
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 420.75
Date of Receipt: 09 10 2001
Amount of Each Receipt this Period: 46.75
Payroll Deduction
Transaction ID: R12B1241

B. Full Name (Last, First, Middle Initial)
Mr. Ernest B. Hewlett, LUTCF
Mailing Address
44 N. River Rd Box 1150
City | State | Zip Code
Midway | UT | 84049-1150
FEC ID number of contributing federal political committee.
Name of Employer: AmerUs Life-Iowa
Occupation: General Agent
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 500.00
Date of Receipt: 09 19 2001
Amount of Each Receipt this Period: 500.00
Check
Transaction ID: R12B2275

C. Full Name (Last, First, Middle Initial)
Mr. Edward C. Hiers, CLU, ChFC
Mailing Address
75 South Hills Dr
City | State | Zip Code
Bedford | NH | 03110-4922
FEC ID number of contributing federal political committee.
Name of Employer: Northeast Planning Assoc
Occupation: General Agent
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 226.80
Date of Receipt: 09 10 2001
Amount of Each Receipt this Period: 25.20
Payroll Deduction
Transaction ID: R12B1531

SUBTOTAL of Receipts This Page (optional) ▶ **571.95**

TOTAL This Period (last page this line number only) ▶

SCHEDULE A (FEC Form 3X)
ITEMIZED RECEIPTS

Use separate schedule(s) or each category of the Detailed Summary Page

FOR LINE NUMBER: PAGE 32 / 84
(check only one)
[X] 11a [ ] 11b [ ] 11c [ ] 12
[ ] 13 [ ] 14 [ ] 15 [ ] 16 [ ] 17

Any information copied from such Reports and Statements may not be sold or used by any person for the purpose of soliciting contributions or for commercial purposes, other than using the name and address of any political committee to solicit contributions from such committee.

NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A. Full Name (Last, First, Middle Initial)
Mr. Richard L. Hill, CLU, ChFC, LUT
Mailing Address
5431 Brandywine Circle
City | State | Zip Code
Lincoln | NE | 68516-5048
FEC ID number of contributing federal political committee.
Name of Employer: Unico Finc'l Svcs Inc
Occupation:
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 428.40
Date of Receipt: 09 10 2001
Amount of Each Receipt this Period: 42.00
Payroll Deduction
Transaction ID: R12B1624

B. Full Name (Last, First, Middle Initial)
Mr. Michael J. Hiller, ChFC
Mailing Address
W. 267 S. 7930 Stony Pt. Ct.
City | State | Zip Code
Mukwonago | WI | 53149-9687
FEC ID number of contributing federal political committee.
Name of Employer: Central Financial Services
Occupation: General Agent
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 226.80
Date of Receipt: 09 10 2001
Amount of Each Receipt this Period: 25.20
Payroll Deduction
Transaction ID: R12B0179

C. Full Name (Last, First, Middle Initial)
Mr. Darrel V. Hovde
Mailing Address
PO Box 1806
City | State | Zip Code
Minot | ND | 58702-1806
FEC ID number of contributing federal political committee.
Name of Employer: State Farm
Occupation:
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 226.80
Date of Receipt: 09 10 2001
Amount of Each Receipt this Period: 25.20
Payroll Deduction
Transaction ID: R1279277

SUBTOTAL of Receipts This Page (optional) ▶ **92.40**

TOTAL This Period (last page this line number only) ▶

SCHEDULE A (FEC Form 3X)
ITEMIZED RECEIPTS

Use separate schedule(s) or each category of the Detailed Summary Page

FOR LINE NUMBER: PAGE 33 / 84
(check only one)
[X] 11a [ ] 11b [ ] 11c [ ] 12
[ ] 13 [ ] 14 [ ] 15 [ ] 16 [ ] 17

Any information copied from such Reports and Statements may not be sold or used by any person for the purpose of soliciting contributions or for commercial purposes, other than using the name and address of any political committee to solicit contributions from such committee.

NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A. Full Name (Last, First, Middle Initial)
Mr. Albert T. Hurst, Jr., FICF,CLU
Mailing Address
1422 Spring Street
City | State | Zip Code
Little Rock | AR | 72202
FEC ID number of contributing federal political committee.
Name of Employer: Modern Woodmen of Amer.
Occupation: Agency Mgr.
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 226.80
Date of Receipt: 09 10 2001
Amount of Each Receipt this Period: 25.20
Payroll Deduction
Transaction ID: R1279716

B. Full Name (Last, First, Middle Initial)
Mr. William V. Irons, CLU, LUTCF
Mailing Address
325 Newman Ave
City | State | Zip Code
Rumford | RI | 02916-1255
FEC ID number of contributing federal political committee.
Name of Employer: Irons & Associates
Occupation: President/Owner
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 540.00
Date of Receipt: 09 10 2001
Amount of Each Receipt this Period: 60.00
Payroll Deduction
Transaction ID: R12B1236

C. Full Name (Last, First, Middle Initial)
Mr. Donald C. Jayne, CLU, ChFC
Mailing Address
20402 Tulsa Street
City | State | Zip Code
Chatsworth | CA | 91311-1723
FEC ID number of contributing federal political committee.
Name of Employer: Executive Financial Systems
Occupation:
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 225.00
Date of Receipt: 09 10 2001
Amount of Each Receipt this Period: 25.00
Payroll Deduction
Transaction ID: R12B1157

SUBTOTAL of Receipts This Page (optional) ▶ **110.20**

TOTAL This Period (last page this line number only) ▶

SCHEDULE A (FEC Form 3X)
ITEMIZED RECEIPTS

Use separate schedule(s) or each category of the Detailed Summary Page

FOR LINE NUMBER: PAGE 34 / 84
(check only one)
[X] 11a [ ] 11b [ ] 11c [ ] 12
[ ] 13 [ ] 14 [ ] 15 [ ] 16 [ ] 17

Any information copied from such Reports and Statements may not be sold or used by any person for the purpose of soliciting contributions or for commercial purposes, other than using the name and address of any political committee to solicit contributions from such committee.

NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A. Full Name (Last, First, Middle Initial)
Mr. Russell D. Jenkins, LUTCF
Mailing Address
1968 Burlingame Rd.
City: Emporia | State: KS | Zip Code: 66801
FEC ID number of contributing federal political committee.
Name of Employer: Northwestern Mutual
Occupation: Special Agent
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 540.00

Date of Receipt: 09 10 2001
Amount of Each Receipt this Period: 60.00
Payroll Deduction
Transaction ID: R12B0790

B. Full Name (Last, First, Middle Initial)
Mr. E. Dunbar Jewell, CLU, ChFC
Mailing Address
730 Museum Drive
City: Charlotte | State: NC | Zip Code: 28203
FEC ID number of contributing federal political committee.
Name of Employer: Jewell Financial Services Inc.
Occupation: President
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 207.90

Date of Receipt: 09 19 2001
Amount of Each Receipt this Period: 23.10
Payroll Deduction
Transaction ID: R12B1704

C. Full Name (Last, First, Middle Initial)
Mr. Frederick W. Joyner
Mailing Address
PO Box 25566
City: Winston Salem | State: NC | Zip Code: 27114-5566
FEC ID number of contributing federal political committee.
Name of Employer: Carolina Benefit Admin Inc.
Occupation: President
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 550.00

Date of Receipt: 09 19 2001
Amount of Each Receipt this Period: 550.00
Credit Card
Transaction ID: R12B2187

SUBTOTAL of Receipts This Page (optional) ▶ **633.10**

TOTAL This Period (last page this line number only) ▶

SCHEDULE A (FEC Form 3X)
ITEMIZED RECEIPTS

Use separate schedule(s) or each category of the Detailed Summary Page

FOR LINE NUMBER: PAGE 35 / 84
(check only one)
[X] 11a [ ] 11b [ ] 11c [ ] 12
[ ] 13 [ ] 14 [ ] 15 [ ] 16 [ ] 17

Any information copied from such Reports and Statements may not be sold or used by any person for the purpose of soliciting contributions or for commercial purposes, other than using the name and address of any political committee to solicit contributions from such committee.

NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A. Full Name (Last, First, Middle Initial)
Mr. Terry M. Kaltenbach, CLU, ChFC
Mailing Address
1358 Ahlrich Ave
City | State | Zip Code
Encinitas | CA | 92024-4029
FEC ID number of contributing federal political committee.
Name of Employer: Phoenix Life
Occupation: Branch Manager
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 450.00

Date of Receipt: 09 10 2001
Amount of Each Receipt this Period: 50.00
Payroll Deduction
Transaction ID: R1280762

B. Full Name (Last, First, Middle Initial)
Mr. John B. Keams, LUTCF
Mailing Address
P. O. Box 1029
City | State | Zip Code
Scottsbluff | NE | 69361
FEC ID number of contributing federal political committee.
Name of Employer: Security Financial Life
Occupation:
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 214.20

Date of Receipt: 09 10 2001
Amount of Each Receipt this Period: 21.00
Payroll Deduction
Transaction ID: R1279375

C. Full Name (Last, First, Middle Initial)
Mr. Michael L. Kerley
Mailing Address
2901 Telestar Court
City | State | Zip Code
Falls Church | VA | 22042
FEC ID number of contributing federal political committee.
Name of Employer: AHIA
Occupation: Senior Vice President
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 380.77

Date of Receipt: 09 26 2001
Amount of Each Receipt this Period: 19.23
Check
Transaction ID: R1282080

SUBTOTAL of Receipts This Page (optional) ▶ **90.23**

TOTAL This Period (last page this line number only) ▶

SCHEDULE A (FEC Form 3X)
ITEMIZED RECEIPTS

Use separate schedule(s) or each category of the Detailed Summary Page

FOR LINE NUMBER: PAGE 36 / 84
(check only one)
[X] 11a [ ] 11b [ ] 11c [ ] 12
[ ] 13 [ ] 14 [ ] 15 [ ] 16 [ ] 17

Any information copied from such Reports and Statements may not be sold or used by any person for the purpose of soliciting contributions or for commercial purposes, other than using the name and address of any political committee to solicit contributions from such committee.

NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A. Full Name (Last, First, Middle Initial)
Mr. Michael L. Kerley
Mailing Address
2901 Telestar Court
City | State | Zip Code
Falls Church | VA | 22042
FEC ID number of contributing federal political committee.
Name of Employer: AHIA
Occupation: Senior Vice President
Receipt For: Primary General Other (specify)
Aggregate Year-to-Date: 380.77
Date of Receipt: 09 26 2001
Amount of Each Receipt this Period: 19.23
Check
Transaction ID: R12B2061

B. Full Name (Last, First, Middle Initial)
Mr. Michael L. Kerley
Mailing Address
2901 Telestar Court
City | State | Zip Code
Falls Church | VA | 22042
FEC ID number of contributing federal political committee.
Name of Employer: AHIA
Occupation: Senior Vice President
Receipt For: Primary General Other (specify)
Aggregate Year-to-Date: 380.77
Date of Receipt: 09 26 2001
Amount of Each Receipt this Period: 19.23
Check
Transaction ID: R12B2076

C. Full Name (Last, First, Middle Initial)
Mr. Michael L. Kerley
Mailing Address
2901 Telestar Court
City | State | Zip Code
Falls Church | VA | 22042
FEC ID number of contributing federal political committee.
Name of Employer: AHIA
Occupation: Senior Vice President
Receipt For: Primary General Other (specify)
Aggregate Year-to-Date: 380.77
Date of Receipt: 09 26 2001
Amount of Each Receipt this Period: 19.23
Check
Transaction ID: R12B2077

SUBTOTAL of Receipts This Page (optional) ▶ **57.69**

TOTAL This Period (last page this line number only) ▶

SCHEDULE A (FEC Form 3X)
ITEMIZED RECEIPTS

Use separate schedule(s) or each category of the Detailed Summary Page

FOR LINE NUMBER: PAGE 37 / 84
(check only one)
[X] 11a [ ] 11b [ ] 11c [ ] 12
[ ] 13 [ ] 14 [ ] 15 [ ] 16 [ ] 17

Any information copied from such Reports and Statements may not be sold or used by any person for the purpose of soliciting contributions or for commercial purposes, other than using the name and address of any political committee to solicit contributions from such committee.

NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A.
Full Name (Last, First, Middle Initial)
Mr. Roy W. Kern, LUTCF,CLTC,CSA
Mailing Address
3775 Randall Road WEST
City | State | Zip Code
Springfield | MO | 65810
FEC ID number of contributing federal political committee.
Name of Employer: Roy W. Kern & Associate
Occupation: Owner
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 510.00

Date of Receipt: 09 10 2001
Amount of Each Receipt this Period: 30.00
Payroll Deduction
Transaction ID: R12B1415

B.
Full Name (Last, First, Middle Initial)
Mr. Marvin R. Keys, LUTCF
Mailing Address
8785 Inverness Place
City | State | Zip Code
Tuscaloosa | AL | 35405
FEC ID number of contributing federal political committee.
Name of Employer: Alfa Insurance
Occupation: District Manager
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 378.00

Date of Receipt: 09 10 2001
Amount of Each Receipt this Period: 42.00
Payroll Deduction
Transaction ID: R12B1545

C.
Full Name (Last, First, Middle Initial)
Mr. Randy R. Kilgore, CLU, LUTCF, RH
Mailing Address
4004 San Felice Pt.
City | State | Zip Code
Colorado Springs | CO | 80906
FEC ID number of contributing federal political committee.
Name of Employer: Randy R. Kilgore & Company
Occupation:
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 500.00

Date of Receipt: 09 04 2001
Amount of Each Receipt this Period: 500.00
Check
Transaction ID: R12B1774

SUBTOTAL of Receipts This Page (optional) ▶ **572.00**

TOTAL This Period (last page this line number only) ▶

SCHEDULE A (FEC Form 3X)
ITEMIZED RECEIPTS

Use separate schedule(s) or each category of the Detailed Summary Page

FOR LINE NUMBER: PAGE 38 / 84
(check only one)
[X] 11a [ ] 11b [ ] 11c [ ] 12
[ ] 13 [ ] 14 [ ] 15 [ ] 16 [ ] 17

Any information copied from such Reports and Statements may not be sold or used by any person for the purpose of soliciting contributions or for commercial purposes, other than using the name and address of any political committee to solicit contributions from such committee.

NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A. Full Name (Last, First, Middle Initial)
Mr. Rhett A. King, LUTCF
Mailing Address
Box 141
City: Brockport | State: NY | Zip Code: 14420-0141
FEC ID number of contributing federal political committee.
Name of Employer: Prudential Insurance Company of Americ
Occupation:
Receipt For: Primary General Other (specify)
Aggregate Year-to-Date: 400.00

Date of Receipt: 09 19 2001
Amount of Each Receipt this Period: 150.00
Check
Transaction ID: R1282282

B. Full Name (Last, First, Middle Initial)
Mr. David G. Klemisch, LUTCF
Mailing Address
3456 18th Street S.
City: Fargo | State: ND | Zip Code: 58104-6533
FEC ID number of contributing federal political committee.
Name of Employer: Klemisch Agency
Occupation:
Receipt For: Primary General Other (specify)
Aggregate Year-to-Date: 243.00

Date of Receipt: 09 10 2001
Amount of Each Receipt this Period: 27.00
Payroll Deduction
Transaction ID: R1279899

C. Full Name (Last, First, Middle Initial)
Mr. Casey C. Knake
Mailing Address
2902 Mach I Dr.
City: Norfolk | State: NE | Zip Code: 68701-3236
FEC ID number of contributing federal political committee.
Name of Employer: Hughes Financial Group
Occupation:
Receipt For: Primary General Other (specify)
Aggregate Year-to-Date: 428.40

Date of Receipt: 09 10 2001
Amount of Each Receipt this Period: 42.00
Payroll Deduction
Transaction ID: R1279722

SUBTOTAL of Receipts This Page (optional) ▶ **219.00**

TOTAL This Period (last page this line number only) ▶

SCHEDULE A (FEC Form 3X)
ITEMIZED RECEIPTS

Use separate schedule(s) or each category of the Detailed Summary Page

FOR LINE NUMBER: PAGE 39 / 84
(check only one)
[X] 11a [ ] 11b [ ] 11c [ ] 12
[ ] 13 [ ] 14 [ ] 15 [ ] 16 [ ] 17

Any information copied from such Reports and Statements may not be sold or used by any person for the purpose of soliciting contributions or for commercial purposes, other than using the name and address of any political committee to solicit contributions from such committee.

NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A. Full Name (Last, First, Middle Initial)
Mr. Kenneth E. Knox, CLU, ChFC
Mailing Address
Unit 9, 1D East St
City: Providence | State: RI | Zip Code: 02906-3069
FEC ID number of contributing federal political committee.
Name of Employer: The Penn Mutual IFN
Occupation: Regional Director
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 453.60
Date of Receipt: 09 10 2001
Amount of Each Receipt this Period: 50.40
Payroll Deduction
Transaction ID: R12B1058

B. Full Name (Last, First, Middle Initial)
Mr. Richard A. Koob, CLU, ChFC, AEP
Mailing Address
301 Frederick Street
City: Waukesha | State: WI | Zip Code: 53186-8116
FEC ID number of contributing federal political committee.
Name of Employer: Northwestern Mutual
Occupation:
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 453.60
Date of Receipt: 09 10 2001
Amount of Each Receipt this Period: 50.40
Payroll Deduction
Transaction ID: R12B0810

C. Full Name (Last, First, Middle Initial)
Mr. Michael J. Kreft, CLU
Mailing Address
1127 Union Street
City: Alameda | State: CA | Zip Code: 94501
FEC ID number of contributing federal political committee.
Name of Employer: New York Life
Occupation: Managing Partner
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 382.50
Date of Receipt: 09 10 2001
Amount of Each Receipt this Period: 42.50
Payroll Deduction
Transaction ID: R12B0870

SUBTOTAL of Receipts This Page (optional) ▶ **143.30**

TOTAL This Period (last page this line number only) ▶

SCHEDULE A (FEC Form 3X)
ITEMIZED RECEIPTS

Use separate schedule(s) or each category of the Detailed Summary Page

FOR LINE NUMBER: PAGE 40 / 84
(check only one)
[X] 11a [ ] 11b [ ] 11c [ ] 12
[ ] 13 [ ] 14 [ ] 15 [ ] 16 [ ] 17

Any information copied from such Reports and Statements may not be sold or used by any person for the purpose of soliciting contributions or for commercial purposes, other than using the name and address of any political committee to solicit contributions from such committee.

NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A. Full Name (Last, First, Middle Initial)
Mr. Ronald F. Kramer, LUTCF

Mailing Address
P. O. Box 26

City | State | Zip Code
Pierce | NE | 68767-0026

FEC ID number of contributing federal political committee.

Name of Employer
Minnesota Life Insurance Co.

Occupation

Receipt For:
Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼
214.20

Date of Receipt
09 10 2001

Amount of Each Receipt this Period
21.00

Payroll Deduction

Transaction ID: R12B1052

B. Full Name (Last, First, Middle Initial)
Mr. James H. Krueger, CLU,MSFS,MSM,C

Mailing Address
6 Wagon Wheel Tr

City | State | Zip Code
Appleton | WI | 54913-9782

FEC ID number of contributing federal political committee.

Name of Employer
Jim Krueger Agency, AAL

Occupation
General Agent and Director of External

Receipt For:
Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼
226.80

Date of Receipt
09 10 2001

Amount of Each Receipt this Period
25.20

Payroll Deduction

Transaction ID: R12B1557

C. Full Name (Last, First, Middle Initial)
Mr. D. Michael Lane, CLU

Mailing Address
411 Union St., #1910

City | State | Zip Code
Nashville | TN | 37219-1701

FEC ID number of contributing federal political committee.

Name of Employer
New England Financial

Occupation

Receipt For:
Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼
540.50

Date of Receipt
09 10 2001

Amount of Each Receipt this Period
4.50

Payroll Deduction

Transaction ID: R12B0976

SUBTOTAL of Receipts This Page (optional) ▶ **50.70**

TOTAL This Period (last page this line number only) ▶

SCHEDULE A (FEC Form 3X)
ITEMIZED RECEIPTS

Use separate schedule(s) or each category of the Detailed Summary Page

FOR LINE NUMBER: PAGE 41 / 84
(check only one)
[X] 11a [ ] 11b [ ] 11c [ ] 12
[ ] 13 [ ] 14 [ ] 15 [ ] 16 [ ] 17

Any information copied from such Reports and Statements may not be sold or used by any person for the purpose of soliciting contributions or for commercial purposes, other than using the name and address of any political committee to solicit contributions from such committee.

NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A. Full Name (Last, First, Middle Initial)
Mr. Thomas R. Laster, RHU
Mailing Address
5823 Mosteller Dr. #100
City: Oklahoma City | State: OK | Zip Code: 73112

FEC ID number of contributing federal political committee.

Name of Employer: Rogers Benefit Group
Occupation:

Receipt For: Primary / General / Other (specify)

Aggregate Year-to-Date: 383.40

Date of Receipt: 09 / 10 / 2001

Amount of Each Receipt this Period: 50.40

Payroll Deduction

Transaction ID: R12B1570

B. Full Name (Last, First, Middle Initial)
Mr. David F. Lau, ChFC
Mailing Address
5215 Winlane Dr
City: Bloomfield Hills | State: MI | Zip Code: 48302-2961

FEC ID number of contributing federal political committee.

Name of Employer: Lau & Lau Associates, LLC
Occupation:

Receipt For: Primary / General / Other (specify)

Aggregate Year-to-Date: 250.00

Date of Receipt: 09 / 28 / 2001

Amount of Each Receipt this Period: 250.00

Check

Transaction ID: R12B2541

C. Full Name (Last, First, Middle Initial)
Mr. Bruce C. Lichtenberg, LUTCF
Mailing Address
2265 Cypress Point
City: Discovery Bay | State: CA | Zip Code: 94514

FEC ID number of contributing federal political committee.

Name of Employer: Lafayette Square Ins. Srvcs Inc.
Occupation: Owner

Receipt For: Primary / General / Other (specify)

Aggregate Year-to-Date: 378.00

Date of Receipt: 09 / 10 / 2001

Amount of Each Receipt this Period: 42.00

Payroll Deduction

Transaction ID: R12B1595

SUBTOTAL of Receipts This Page (optional) ▶ **342.40**

TOTAL This Period (last page this line number only) ▶

SCHEDULE A (FEC Form 3X)
ITEMIZED RECEIPTS

Use separate schedule(s) or each category of the Detailed Summary Page

FOR LINE NUMBER: PAGE 42 / 84
(check only one)
[X] 11a [ ] 11b [ ] 11c [ ] 12
[ ] 13 [ ] 14 [ ] 15 [ ] 16 [ ] 17

Any information copied from such Reports and Statements may not be sold or used by any person for the purpose of soliciting contributions or for commercial purposes, other than using the name and address of any political committee to solicit contributions from such committee.

NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A. Full Name (Last, First, Middle Initial)
Ms. Charlene Ann Long, CLU, LUTCF
Mailing Address
1451 East 3300 South
City | State | Zip Code
Salt Lake City | UT | 84106
FEC ID number of contributing federal political committee.
Name of Employer: State Farm Ins.
Occupation:
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 250.00
Date of Receipt: 09 19 2001
Amount of Each Receipt this Period: 100.00
Check
Transaction ID: R12B2291

B. Full Name (Last, First, Middle Initial)
Mr. Lawrence E. Lounds, CLU, ChFC, LUT
Mailing Address
2477 Valley Oaks
City | State | Zip Code
Flint | MI | 48532
FEC ID number of contributing federal political committee.
Name of Employer: Security 1st Benefits Corp.
Occupation:
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 450.00
Date of Receipt: 09 10 2001
Amount of Each Receipt this Period: 50.00
Payroll Deduction
Transaction ID: R12B1679

C. Full Name (Last, First, Middle Initial)
Mr. Donald C. Lutterman, LUTCF
Mailing Address
440 Regency Pkwry Dr#250
City | State | Zip Code
Omaha | NE | 68114
FEC ID number of contributing federal political committee.
Name of Employer: Ameritas Financial Services
Occupation: General Manager
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 214.20
Date of Receipt: 09 10 2001
Amount of Each Receipt this Period: 21.00
Payroll Deduction
Transaction ID: R1279980

SUBTOTAL of Receipts This Page (optional) ▶ **171.00**

TOTAL This Period (last page this line number only) ▶

SCHEDULE A (FEC Form 3X)
ITEMIZED RECEIPTS

Use separate schedule(s) or each category of the Detailed Summary Page

FOR LINE NUMBER: PAGE 43 / 84
(check only one)

[X] 11a [ ] 11b [ ] 11c [ ] 12
[ ] 13 [ ] 14 [ ] 15 [ ] 16 [ ] 17

Any information copied from such Reports and Statements may not be sold or used by any person for the purpose of soliciting contributions or for commercial purposes, other than using the name and address of any political committee to solicit contributions from such committee.

NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A. Full Name (Last, First, Middle Initial)
Mr. William J. Lynch, LUTCF
Mailing Address
5075 SW Griffith Dr. #200
City | State | Zip Code
Beaverton | OR | 97005

FEC ID number of contributing federal political committee.

Name of Employer
Farmers Insurance
Occupation

Receipt For:
Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼
275.00

Date of Receipt
09 10 2001

Amount of Each Receipt this Period
25.00

Payroll Deduction

Transaction ID: R12B1340

B. Full Name (Last, First, Middle Initial)
Mr. J. Peter Lyons, CLU, ChFC, MSF
Mailing Address
54 Cranmore Road
City | State | Zip Code
Wellesley | MA | 02181-1330

FEC ID number of contributing federal political committee.

Name of Employer
The Lyons Company
Occupation

Receipt For:
Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼
301.50

Date of Receipt
09 10 2001

Amount of Each Receipt this Period
33.50

Payroll Deduction

Transaction ID: R12B0957

C. Full Name (Last, First, Middle Initial)
Mr. Waylon T. Mangum, LUTCF
Mailing Address
9197 Fair Hill Place
City | State | Zip Code
Mechanicsville | VA | 23116

FEC ID number of contributing federal political committee.

Name of Employer
American General Life & Accident Insur
Occupation
Staff Sales Manger

Receipt For:
Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼
378.00

Date of Receipt
09 10 2001

Amount of Each Receipt this Period
42.00

Payroll Deduction

Transaction ID: R12B1494

SUBTOTAL of Receipts This Page (optional) ▶ **100.50**

TOTAL This Period (last page this line number only) ▶

SCHEDULE A (FEC Form 3X)
ITEMIZED RECEIPTS

Use separate schedule(s) or each category of the Detailed Summary Page

FOR LINE NUMBER: PAGE 44 / 84
(check only one)
[X] 11a [ ] 11b [ ] 11c [ ] 12
[ ] 13 [ ] 14 [ ] 15 [ ] 16 [ ] 17

Any information copied from such Reports and Statements may not be sold or used by any person for the purpose of soliciting contributions or for commercial purposes, other than using the name and address of any political committee to solicit contributions from such committee.

NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A.
Full Name (Last, First, Middle Initial)
Mr. Leonard Martin
Mailing Address
98 Tennyson Rd
City | State | Zip Code
Warwick | RI | 02888
FEC ID number of contributing federal political committee.
Name of Employer: Martin & Associates
Occupation: District Manager
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 211.80
Date of Receipt: 09 10 2001
Amount of Each Receipt this Period: 25.20
Payroll Deduction
Transaction ID: R12B0429

B.
Full Name (Last, First, Middle Initial)
Mr. Darren Scott Mason, CLU, ChFC
Mailing Address
178 Shorecliff Rd
City | State | Zip Code
Corona Del Mar | CA | 92625-2648
FEC ID number of contributing federal political committee.
Name of Employer: Advanced Benefit Systems
Occupation:
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 374.94
Date of Receipt: 09 10 2001
Amount of Each Receipt this Period: 41.66
Payroll Deduction
Transaction ID: R12B1047

C.
Full Name (Last, First, Middle Initial)
Mr. Carl James Maus, LUTCF
Mailing Address
417 Monitor Way
City | State | Zip Code
St. Charles | MO | 63303
FEC ID number of contributing federal political committee.
Name of Employer: Insurance and Investment Services
Occupation: Career Development Supervisor
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 453.60
Date of Receipt: 09 10 2001
Amount of Each Receipt this Period: 50.40
Payroll Deduction
Transaction ID: R12B1633

SUBTOTAL of Receipts This Page (optional) ▶ **117.26**

TOTAL This Period (last page this line number only) ▶

SCHEDULE A (FEC Form 3X)
ITEMIZED RECEIPTS

Use separate schedule(s) or each category of the Detailed Summary Page

FOR LINE NUMBER: PAGE 45 / 84
(check only one)
[X] 11a [ ] 11b [ ] 11c [ ] 12
[ ] 13 [ ] 14 [ ] 15 [ ] 16 [ ] 17

Any information copied from such Reports and Statements may not be sold or used by any person for the purpose of soliciting contributions or for commercial purposes, other than using the name and address of any political committee to solicit contributions from such committee.

NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A. Full Name (Last, First, Middle Initial)
Ms. Micki R. McKinnon, LUTCF
Mailing Address
4800 W. Yellowstone Street
City: Kennewick | State: WA | Zip Code: 99336
FEC ID number of contributing federal political committee.
Name of Employer: State Farm | Occupation:
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 225.00

Date of Receipt: 09 10 2001
Amount of Each Receipt this Period: 25.00
Payroll Deduction
Transaction ID: R1279341

B. Full Name (Last, First, Middle Initial)
Mr. Richard E. McKinnon
Mailing Address
2632 W. Kennewick Ave.
City: Kennewick | State: WA | Zip Code: 99336-3123
FEC ID number of contributing federal political committee.
Name of Employer: Micki McKinnon Insurance | Occupation: Associate
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 378.00

Date of Receipt: 09 10 2001
Amount of Each Receipt this Period: 42.00
Payroll Deduction
Transaction ID: R1280582

C. Full Name (Last, First, Middle Initial)
Mr. Robert F. McKown, CLU, ChFC
Mailing Address
17 White Rd
City: Wayland | State: MA | Zip Code: 01778-2416
FEC ID number of contributing federal political committee.
Name of Employer: The McKown Group | Occupation:
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 382.50

Date of Receipt: 09 10 2001
Amount of Each Receipt this Period: 42.50
Payroll Deduction
Transaction ID: R1280958

SUBTOTAL of Receipts This Page (optional) ▶ **109.50**

TOTAL This Period (last page this line number only) ▶

SCHEDULE A (FEC Form 3X)
ITEMIZED RECEIPTS

Use separate schedule(s) or each category of the Detailed Summary Page

FOR LINE NUMBER: PAGE 46 / 84
(check only one)
[X] 11a [ ] 11b [ ] 11c [ ] 12
[ ] 13 [ ] 14 [ ] 15 [ ] 16 [ ] 17

Any information copied from such Reports and Statements may not be sold or used by any person for the purpose of soliciting contributions or for commercial purposes, other than using the name and address of any political committee to solicit contributions from such committee.

NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A. Full Name (Last, First, Middle Initial)
Mr. Thomas D. McNeil CFP, CLU

Mailing Address
85 Center Road

City | State | Zip Code
Petaluma | CA | 94952

FEC ID number of contributing federal political committee.

Name of Employer
Midland National Life

Occupation
Regional Vice President

Receipt For:
Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼
225.00

Date of Receipt
09 10 2001

Amount of Each Receipt this Period
25.00

Payroll Deduction

Transaction ID: R12B0366

B. Full Name (Last, First, Middle Initial)
Mr. Dennis R. Merideth, CLU, ChFC

Mailing Address
5960 N. Camino Esquina

City | State | Zip Code
Tucson | AZ | 85718-4627

FEC ID number of contributing federal political committee.

Name of Employer
Principal Financial Group

Occupation
Manager

Receipt For:
Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼
453.60

Date of Receipt
09 10 2001

Amount of Each Receipt this Period
50.40

Payroll Deduction

Transaction ID: R12B0716

C. Full Name (Last, First, Middle Initial)
Mr. David A. Middaugh, CLU, AEP

Mailing Address
3273 Evergreen Road

City | State | Zip Code
Fargo | ND | 58102-1214

FEC ID number of contributing federal political committee.

Name of Employer
D.A. Middaugh & Associates, Inc.

Occupation

Receipt For:
Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼
2784.00

Date of Receipt
09 10 2001

Amount of Each Receipt this Period
72.00

Payroll Deduction

Transaction ID: R12B1630

SUBTOTAL of Receipts This Page (optional) ▶ **147.40**

TOTAL This Period (last page this line number only) ▶

SCHEDULE A (FEC Form 3X)
ITEMIZED RECEIPTS

Use separate schedule(s) or each category of the Detailed Summary Page

FOR LINE NUMBER: PAGE 47 / 84
(check only one)
[X] 11a [ ] 11b [ ] 11c [ ] 12
[ ] 13 [ ] 14 [ ] 15 [ ] 16 [ ] 17

Any information copied from such Reports and Statements may not be sold or used by any person for the purpose of soliciting contributions or for commercial purposes, other than using the name and address of any political committee to solicit contributions from such committee.

NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A. Full Name (Last, First, Middle Initial)
Mr. David A. Middaugh, CLU, AEP
Mailing Address
3273 Evergreen Road
City | State | Zip Code
Fargo | ND | 58102-1214
FEC ID number of contributing federal political committee.
Name of Employer
D.A. Middaugh & Associates, Inc.
Occupation
Receipt For:
Primary General
Other (specify) ▼
Aggregate Year-to-Date ▼
2784.00
Date of Receipt
09 19 2001
Amount of Each Receipt this Period
2136.00
Credit Card
Transaction ID: R12B2231

B. Full Name (Last, First, Middle Initial)
Mr. Harlan V. Miller, CLU, ChFC
Mailing Address
5839 Overhill Lane
City | State | Zip Code
Dayton | OH | 45429-6043
FEC ID number of contributing federal political committee.
Name of Employer
Harlan Miller & Associates
Occupation
Receipt For:
Primary General
Other (specify) ▼
Aggregate Year-to-Date ▼
225.00
Date of Receipt
09 10 2001
Amount of Each Receipt this Period
25.00
Payroll Deduction
Transaction ID: R12B1460

C. Full Name (Last, First, Middle Initial)
Mr. Robert A. Miller
Mailing Address
200 E. 69th Street, Apt. 4-0
City | State | Zip Code
New York | NY | 10021
FEC ID number of contributing federal political committee.
Name of Employer
Miller and Associates
Occupation
Receipt For:
Primary General
Other (specify) ▼
Aggregate Year-to-Date ▼
500.00
Date of Receipt
09 19 2001
Amount of Each Receipt this Period
500.00
Credit Card
Transaction ID: R12B2196

SUBTOTAL of Receipts This Page (optional) ▶ **2661.00**

TOTAL This Period (last page this line number only) ▶

SCHEDULE A (FEC Form 3X)
ITEMIZED RECEIPTS

Use separate schedule(s) or each category of the Detailed Summary Page

FOR LINE NUMBER: PAGE 48 / 84
(check only one)

[X] 11a [ ] 11b [ ] 11c [ ] 12
[ ] 13 [ ] 14 [ ] 15 [ ] 16 [ ] 17

Any information copied from such Reports and Statements may not be sold or used by any person for the purpose of soliciting contributions or for commercial purposes, other than using the name and address of any political committee to solicit contributions from such committee.

NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A.
Full Name (Last, First, Middle Initial)
Mr. James W. Monteverde, CLU, ChFC, AEP
Mailing Address
WaterWorks Road
City | State | Zip Code
Sewickley | PA | 15143
FEC ID number of contributing federal political committee.
Name of Employer
The Monteverde Group, LTD.
Occupation
Receipt For:
Primary General
Other (specify) ▼
Aggregate Year-to-Date ▼
450.00
Date of Receipt
09 10 2001
Amount of Each Receipt this Period
50.00
Payroll Deduction
Transaction ID: R12B1720

B.
Full Name (Last, First, Middle Initial)
Mr. Robert J. Morales, LUTCF
Mailing Address
1125 Wyoming Avenue
City | State | Zip Code
Reno | NV | 89503-3342
FEC ID number of contributing federal political committee.
Name of Employer
Fortis Financial Group
Occupation
General Agent
Receipt For:
Primary General
Other (specify) ▼
Aggregate Year-to-Date ▼
226.80
Date of Receipt
09 10 2001
Amount of Each Receipt this Period
25.20
Payroll Deduction
Transaction ID: R1278871

C.
Full Name (Last, First, Middle Initial)
Raymond H. Moran, CLU, ChFC
Mailing Address
1072 Island Drive
City | State | Zip Code
Memphis | TN | 38103-5815
FEC ID number of contributing federal political committee.
Name of Employer
The Moran Company
Occupation
General Agent
Receipt For:
Primary General
Other (specify) ▼
Aggregate Year-to-Date ▼
378.00
Date of Receipt
09 10 2001
Amount of Each Receipt this Period
42.00
Payroll Deduction
Transaction ID: R12B1419

SUBTOTAL of Receipts This Page (optional) ▶ **117.20**

TOTAL This Period (last page this line number only) ▶

SCHEDULE A (FEC Form 3X)
ITEMIZED RECEIPTS

Use separate schedule(s) or each category of the Detailed Summary Page

FOR LINE NUMBER: PAGE 49 / 84
(check only one)
[X] 11a [ ] 11b [ ] 11c [ ] 12
[ ] 13 [ ] 14 [ ] 15 [ ] 16 [ ] 17

Any information copied from such Reports and Statements may not be sold or used by any person for the purpose of soliciting contributions or for commercial purposes, other than using the name and address of any political committee to solicit contributions from such committee.

NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A.
Full Name (Last, First, Middle Initial)
Mr. Herbert F. Morgan
Mailing Address
PO Box 13656
City | State | Zip Code
Tallahassee | FL | 32317
FEC ID number of contributing federal political committee.
Name of Employer
Florida Association of Insurance and F
Occupation
Executive Vice President
Receipt For: Primary General Other (specify)
Aggregate Year-to-Date
378.00
Date of Receipt
09 10 2001
Amount of Each Receipt this Period
42.00
Payroll Deduction
Transaction ID: R12B1699

B.
Full Name (Last, First, Middle Initial)
Ms. Connie E. Morrison
Mailing Address
19794 Wildwood
City | State | Zip Code
West Linn | OR | 97068-2252
FEC ID number of contributing federal political committee.
Name of Employer
M Financial Group
Occupation
Receipt For: Primary General Other (specify)
Aggregate Year-to-Date
500.00
Date of Receipt
09 10 2001
Amount of Each Receipt this Period
500.00
Check
Transaction ID: R12B1654

C.
Full Name (Last, First, Middle Initial)
Mr. Robert M. Nelson, CLU, LUTCF
Mailing Address
14712 Shirley Street
City | State | Zip Code
Omaha | NE | 68144-2144
FEC ID number of contributing federal political committee.
Name of Employer
Grace-Meyer Ins Agcy Inc
Occupation
Receipt For: Primary General Other (specify)
Aggregate Year-to-Date
510.00
Date of Receipt
09 10 2001
Amount of Each Receipt this Period
50.00
Payroll Deduction
Transaction ID: R12B1638

SUBTOTAL of Receipts This Page (optional) ▶ **592.00**

TOTAL This Period (last page this line number only) ▶

SCHEDULE A (FEC Form 3X)
ITEMIZED RECEIPTS

Use separate schedule(s) or each category of the Detailed Summary Page

FOR LINE NUMBER: PAGE 50 / 84
(check only one)
[X] 11a [ ] 11b [ ] 11c [ ] 12
[ ] 13 [ ] 14 [ ] 15 [ ] 16 [ ] 17

Any information copied from such Reports and Statements may not be sold or used by any person for the purpose of soliciting contributions or for commercial purposes, other than using the name and address of any political committee to solicit contributions from such committee.

NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A. Full Name (Last, First, Middle Initial)
Mr. Michael Louis Nichols, RHU, LUTCF
Mailing Address
505 Hollis Avennue
City | State | Zip Code
Panama City | FL | 32401
FEC ID number of contributing federal political committee.
Name of Employer: Nichols & Associates
Occupation: President
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 226.50
Date of Receipt: 09 10 2001
Amount of Each Receipt this Period: 8.50
Payroll Deduction
Transaction ID: R12B1004

B. Full Name (Last, First, Middle Initial)
Mr. Kevin P. Nicholson
Mailing Address
602 Mairfield Ct
City | State | Zip Code
Berwyn | PA | 19312
FEC ID number of contributing federal political committee.
Name of Employer: Walsh & Nicholson
Occupation:
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 250.00
Date of Receipt: 09 25 2001
Amount of Each Receipt this Period: 175.00
Credit Card
Transaction ID: R12B2460

C. Full Name (Last, First, Middle Initial)
Ms. Shirley A. Nielsen, LUTCF
Mailing Address
2817 Circle Drive
City | State | Zip Code
GRAND ISLAND | NE | 68801
FEC ID number of contributing federal political committee.
Name of Employer: Farm Bureau Financial Services, Inc.
Occupation: District Sales Manager
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 428.40
Date of Receipt: 09 10 2001
Amount of Each Receipt this Period: 42.00
Payroll Deduction
Transaction ID: R12B1626

SUBTOTAL of Receipts This Page (optional) ▶ **225.50**

TOTAL This Period (last page this line number only) ▶

SCHEDULE A (FEC Form 3X)
ITEMIZED RECEIPTS

Use separate schedule(s) or each category of the Detailed Summary Page

FOR LINE NUMBER: PAGE 51 / 84
(check only one)
[X] 11a [ ] 11b [ ] 11c [ ] 12
[ ] 13 [ ] 14 [ ] 15 [ ] 16 [ ] 17

Any information copied from such Reports and Statements may not be sold or used by any person for the purpose of soliciting contributions or for commercial purposes, other than using the name and address of any political committee to solicit contributions from such committee.

NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A.
Full Name (Last, First, Middle Initial)
Mr. Frank R. Nolimal, CLU, ChFC, LUT
Mailing Address
2017 Grafton Ave
City | State | Zip Code
Henderson | NV | 89014
FEC ID number of contributing federal political committee.
Name of Employer
Assurance Ltd
Occupation
Receipt For:
Primary General
Other (specify) ▼
Aggregate Year-to-Date ▼
453.60
Date of Receipt
09 10 2001
Amount of Each Receipt this Period
50.40
Payroll Deduction
Transaction ID: R12B1536

B.
Full Name (Last, First, Middle Initial)
Mr. James F. O'Connell, CLU
Mailing Address
400 S. Jefferson #450
City | State | Zip Code
Spokane | WA | 99204-3177
FEC ID number of contributing federal political committee.
Name of Employer
James F. O'Connell & Assocs Inc.
Occupation
Receipt For:
Primary General
Other (specify) ▼
Aggregate Year-to-Date ▼
378.00
Date of Receipt
09 10 2001
Amount of Each Receipt this Period
42.00
Payroll Deduction
Transaction ID: R12B1159

C.
Full Name (Last, First, Middle Initial)
Mr. F. Ted O'Hara, CLU, ChFC, MSF
Mailing Address
1273 Stratford Rd
City | State | Zip Code
Schenectady | NY | 12306-2411
FEC ID number of contributing federal political committee.
Name of Employer
Aretio, Ltd.
Occupation
Receipt For:
Primary General
Other (specify) ▼
Aggregate Year-to-Date ▼
378.00
Date of Receipt
09 10 2001
Amount of Each Receipt this Period
42.00
Payroll Deduction
Transaction ID: R12B0953

SUBTOTAL of Receipts This Page (optional) ▶ **134.40**

TOTAL This Period (last page this line number only) ▶

SCHEDULE A (FEC Form 3X)
ITEMIZED RECEIPTS

Use separate schedule(s) or each category of the Detailed Summary Page

FOR LINE NUMBER: PAGE 52 / 84
(check only one)

[X] 11a [ ] 11b [ ] 11c [ ] 12
[ ] 13 [ ] 14 [ ] 15 [ ] 16 [ ] 17

Any information copied from such Reports and Statements may not be sold or used by any person for the purpose of soliciting contributions or for commercial purposes, other than using the name and address of any political committee to solicit contributions from such committee.

NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A.
Full Name (Last, First, Middle Initial)
Mr. James W. Oglesby, LUTCF
Mailing Address
2 Stonebridge Drive
City | State | Zip Code
Asheville | NC | 28805
FEC ID number of contributing federal political committee.
Name of Employer: J.W. Oglesby & Associates
Occupation: Senior Sales Associate
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 528.00

Date of Receipt: 09 10 2001
Amount of Each Receipt this Period: 66.00
Payroll Deduction
Transaction ID: R12B1433

B.
Full Name (Last, First, Middle Initial)
Mr. James W. Oglesby, LUTCF
Mailing Address
2 Stonebridge Drive
City | State | Zip Code
Asheville | NC | 28805
FEC ID number of contributing federal political committee.
Name of Employer: J.W. Oglesby & Associates
Occupation: Senior Sales Associate
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 528.00

Date of Receipt: 09 13 2001
Amount of Each Receipt this Period: -66.00
RT
Transaction ID: R12B2010

C.
Full Name (Last, First, Middle Initial)
Mr. James B. Ollis
Mailing Address
P. O. Box 1209
City | State | Zip Code
Laurinburg | NC | 28353-1209
FEC ID number of contributing federal political committee.
Name of Employer: Jim Ollis & Associates/Mass Mutual
Occupation:
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 420.75

Date of Receipt: 09 10 2001
Amount of Each Receipt this Period: 46.75
Payroll Deduction
Transaction ID: R12B1138

SUBTOTAL of Receipts This Page (optional) ▶ **46.75**

TOTAL This Period (last page this line number only) ▶

SCHEDULE A (FEC Form 3X)
ITEMIZED RECEIPTS

Use separate schedule(s) or each category of the Detailed Summary Page

FOR LINE NUMBER: PAGE 53 / 84
(check only one)
[X] 11a [ ] 11b [ ] 11c [ ] 12
[ ] 13 [ ] 14 [ ] 15 [ ] 16 [ ] 17

Any information copied from such Reports and Statements may not be sold or used by any person for the purpose of soliciting contributions or for commercial purposes, other than using the name and address of any political committee to solicit contributions from such committee.

NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A. Full Name (Last, First, Middle Initial)
Ms. Rae Lee Olson
Mailing Address
218 N. El Monte Ave.
City | State | Zip Code
Los Altos | CA | 94022-2354
FEC ID number of contributing federal political committee.
Name of Employer: Vita Insurance Associates Inc.
Occupation: Vice President
Receipt For: Primary General / Other (specify)
Aggregate Year-to-Date: 382.50
Date of Receipt: 09 10 2001
Amount of Each Receipt this Period: 42.50
Payroll Deduction
Transaction ID: R12B1603

B. Full Name (Last, First, Middle Initial)
Mr. Mitchell W. Ostrove, CLU, ChFC
Mailing Address
4 New King Street
City | State | Zip Code
White Plains | NY | 10604-1202
FEC ID number of contributing federal political committee.
Name of Employer: The Ostrove Group Inc.
Occupation:
Receipt For: Primary General / Other (specify)
Aggregate Year-to-Date: 378.00
Date of Receipt: 09 10 2001
Amount of Each Receipt this Period: 42.00
Payroll Deduction
Transaction ID: R12B0526

C. Full Name (Last, First, Middle Initial)
Mr. Aldous K. Paalani
Mailing Address
2219 Kaululaau Street
City | State | Zip Code
Honolulu | HI | 96815-1230
FEC ID number of contributing federal political committee.
Name of Employer: New York Life
Occupation: Management Associate
Receipt For: Primary General / Other (specify)
Aggregate Year-to-Date: 336.00
Date of Receipt: 09 10 2001
Amount of Each Receipt this Period: 42.00
Payroll Deduction
Transaction ID: R12B0858

SUBTOTAL of Receipts This Page (optional) ▶ **126.50**

TOTAL This Period (last page this line number only) ▶

SCHEDULE A (FEC Form 3X)
ITEMIZED RECEIPTS

Use separate schedule(s) or each category of the Detailed Summary Page

FOR LINE NUMBER: PAGE 54 / 84
(check only one)
[X] 11a [ ] 11b [ ] 11c [ ] 12
[ ] 13 [ ] 14 [ ] 15 [ ] 16 [ ] 17

Any information copied from such Reports and Statements may not be sold or used by any person for the purpose of soliciting contributions or for commercial purposes, other than using the name and address of any political committee to solicit contributions from such committee.

NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A. Full Name (Last, First, Middle Initial)
Mr. Joseph S. Pantozzi, CLU, ChFC
Mailing Address
P. O. Box 95063
City | State | Zip Code
Las Vegas | NV | 89193-5063
FEC ID number of contributing federal political committee.
Name of Employer: Insurcorp
Occupation:
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 226.80
Date of Receipt: 09 10 2001
Amount of Each Receipt this Period: 25.20
Payroll Deduction
Transaction ID: R12B1147

B. Full Name (Last, First, Middle Initial)
Mr. Gary H. Pendleton, CLU, ChFC
Mailing Address
2801 Oberlin Rd
City | State | Zip Code
Raleigh | NC | 27608
FEC ID number of contributing federal political committee.
Name of Employer: Preferred Planning & Insurance
Occupation: President/Owner
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 412.47
Date of Receipt: 09 10 2001
Amount of Each Receipt this Period: 45.83
Payroll Deduction
Transaction ID: R12B0709

C. Full Name (Last, First, Middle Initial)
Mr. Brian R. Phares
Mailing Address
1420 Hackberry Road
City | State | Zip Code
North Platte | NE | 69101-6841
FEC ID number of contributing federal political committee.
Name of Employer: Phares Agency & Associates
Occupation:
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 201.60
Date of Receipt: 09 10 2001
Amount of Each Receipt this Period: 21.00
Payroll Deduction
Transaction ID: R12B1623

SUBTOTAL of Receipts This Page (optional) ▶ **92.03**

TOTAL This Period (last page this line number only) ▶

SCHEDULE A (FEC Form 3X)
ITEMIZED RECEIPTS

Use separate schedule(s) or each category of the Detailed Summary Page

FOR LINE NUMBER: PAGE 55 / 84
(check only one)

[X] 11a [ ] 11b [ ] 11c [ ] 12
[ ] 13 [ ] 14 [ ] 15 [ ] 16 [ ] 17

Any information copied from such Reports and Statements may not be sold or used by any person for the purpose of soliciting contributions or for commercial purposes, other than using the name and address of any political committee to solicit contributions from such committee.

NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A.
Full Name (Last, First, Middle Initial)
Mr. Dennis W. Pike, Jr., CLU, ChFC
Mailing Address
1885 Honey Sprig Pd
City | State | Zip Code
Lexington | KY | 40502
FEC ID number of contributing federal political committee.
Name of Employer: The MONY Group
Occupation:
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 226.80
Date of Receipt: 09 10 2001
Amount of Each Receipt this Period: 25.20
Payroll Deduction
Transaction ID: R12B1026

B.
Full Name (Last, First, Middle Initial)
Mr. R. Jan Pinney, CLU, ChFC, CPC
Mailing Address
5152 Ellington Court
City | State | Zip Code
Granite Bay | CA | 95746-7188
FEC ID number of contributing federal political committee.
Name of Employer: Pinney Insurance Center, Inc.
Occupation:
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 378.00
Date of Receipt: 09 10 2001
Amount of Each Receipt this Period: 42.00
Payroll Deduction
Transaction ID: R12B0534

C.
Full Name (Last, First, Middle Initial)
Mr. Charles W. Potts, CLU, RHU, RFC
Mailing Address
12725 St. Andrews Drive
City | State | Zip Code
Oklahoma City | OK | 73120-8807
FEC ID number of contributing federal political committee.
Name of Employer: MassMutual
Occupation: Director of Carrer Development
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 205.20
Date of Receipt: 09 10 2001
Amount of Each Receipt this Period: 25.20
Payroll Deduction
Transaction ID: R12B1119

SUBTOTAL of Receipts This Page (optional) ▶ **92.40**

TOTAL This Period (last page this line number only) ▶

SCHEDULE A (FEC Form 3X)
ITEMIZED RECEIPTS

Use separate schedule(s) or each category of the Detailed Summary Page

FOR LINE NUMBER: PAGE 56 / 84
(check only one)
[X] 11a [ ] 11b [ ] 11c [ ] 12
[ ] 13 [ ] 14 [ ] 15 [ ] 16 [ ] 17

Any information copied from such Reports and Statements may not be sold or used by any person for the purpose of soliciting contributions or for commercial purposes, other than using the name and address of any political committee to solicit contributions from such committee.

NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A.
Full Name (Last, First, Middle Initial)
Alan Press, CLU, LUTCF
Mailing Address
10 Pine Terrace
City | State | Zip Code
Demarest | NJ | 07627-1213
FEC ID number of contributing federal political committee.
Name of Employer: Wealth Advisory Group
Occupation: General Agent - Emeritus
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 500.00
Date of Receipt: 09 27 2001
Amount of Each Receipt this Period: 500.00
Check
Transaction ID: R12B2500

B.
Full Name (Last, First, Middle Initial)
Mr. John S. Pugh, CLU, MSFS
Mailing Address
6812 Oceanfront
City | State | Zip Code
Virginia Beach | VA | 23451-2052
FEC ID number of contributing federal political committee.
Name of Employer: John S. Pugh & Associates
Occupation:
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 225.00
Date of Receipt: 09 10 2001
Amount of Each Receipt this Period: 25.00
Payroll Deduction
Transaction ID: R12B1285

C.
Full Name (Last, First, Middle Initial)
Mr. Karl H. Rakow, LUTCF, RHU
Mailing Address
3801 Lockport Street Suite 3
City | State | Zip Code
Bismarck | ND | 58503
FEC ID number of contributing federal political committee.
Name of Employer: Financial Planning Centers Network
Occupation:
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 270.00
Date of Receipt: 09 10 2001
Amount of Each Receipt this Period: 30.00
Payroll Deduction
Transaction ID: R1278692

SUBTOTAL of Receipts This Page (optional) ▶ **555.00**

TOTAL This Period (last page this line number only) ▶

SCHEDULE A (FEC Form 3X)
ITEMIZED RECEIPTS

Use separate schedule(s) or each category of the Detailed Summary Page

FOR LINE NUMBER: PAGE 57 / 84
(check only one)
[X] 11a [ ] 11b [ ] 11c [ ] 12
[ ] 13 [ ] 14 [ ] 15 [ ] 16 [ ] 17

Any information copied from such Reports and Statements may not be sold or used by any person for the purpose of soliciting contributions or for commercial purposes, other than using the name and address of any political committee to solicit contributions from such committee.

NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A. Full Name (Last, First, Middle Initial)
Mr. Robert J. Reis, CLU, ChFC, LUT
Mailing Address
1318 Cook Street
City | State | Zip Code
DePere | WI | 54115-3108
FEC ID number of contributing federal political committee.
Name of Employer: De Pere Business Center
Occupation: Certified Financial Planner
Receipt For: Primary General / Other (specify)
Aggregate Year-to-Date: 207.60
Date of Receipt: 09 10 2001
Amount of Each Receipt this Period: 25.20
Payroll Deduction
Transaction ID: R12B1297

B. Full Name (Last, First, Middle Initial)
Mr. Robert M. Roach, CLU, ChFC
Mailing Address
980 Ridge Crest Drive
City | State | Zip Code
Gahanna | OH | 43230
FEC ID number of contributing federal political committee.
Name of Employer: Executive Planning Systems
Occupation:
Receipt For: Primary General / Other (specify)
Aggregate Year-to-Date: 435.00
Date of Receipt: 09 10 2001
Amount of Each Receipt this Period: 50.00
Payroll Deduction
Transaction ID: R12B0816

C. Full Name (Last, First, Middle Initial)
Mr. John L. Robinson, Jr., CLU, ChFC
Mailing Address
4347 Caldwell Mill Road
City | State | Zip Code
Birmingham | AL | 35243-4036
FEC ID number of contributing federal political committee.
Name of Employer: Highland Capital Holding Corporation
Occupation: President & CEO
Receipt For: Primary General / Other (specify)
Aggregate Year-to-Date: 500.00
Date of Receipt: 09 06 2001
Amount of Each Receipt this Period: 500.00
Check
Transaction ID: R12B1820

SUBTOTAL of Receipts This Page (optional) ▶ **575.20**

TOTAL This Period (last page this line number only) ▶

SCHEDULE A (FEC Form 3X)
ITEMIZED RECEIPTS

Use separate schedule(s) or each category of the Detailed Summary Page

FOR LINE NUMBER: PAGE 58 / 84
(check only one)
[X] 11a [ ] 11b [ ] 11c [ ] 12
[ ] 13 [ ] 14 [ ] 15 [ ] 16 [ ] 17

Any information copied from such Reports and Statements may not be sold or used by any person for the purpose of soliciting contributions or for commercial purposes, other than using the name and address of any political committee to solicit contributions from such committee.

NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A. Full Name (Last, First, Middle Initial)
Mr. Lee Rogers, LUTCF
Mailing Address
P. O. Box 3207
City | State | Zip Code
Gulfport | MS | 39505
FEC ID number of contributing federal political committee.
Name of Employer: Rogers Insurance, Inc.
Occupation:
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 296.00
Date of Receipt: 09 10 2001
Amount of Each Receipt this Period: 42.00
Payroll Deduction
Transaction ID: R1279086

B. Full Name (Last, First, Middle Initial)
Ms. Shelley M. Rowe, LUTCF
Mailing Address
5908 E. Conservation Dr.
City | State | Zip Code
Longmont | CO | 80504
FEC ID number of contributing federal political committee.
Name of Employer: The Rowe Agency, Inc.
Occupation: President
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 225.00
Date of Receipt: 09 10 2001
Amount of Each Receipt this Period: 25.00
Payroll Deduction
Transaction ID: R1278816

C. Full Name (Last, First, Middle Initial)
Mr. Dayton D. Russell, CLU,ChFC,LUTCF
Mailing Address
2423 Carlisle Place
City | State | Zip Code
Sarasota | FL | 34231-7013
FEC ID number of contributing federal political committee.
Name of Employer: Rogers Benefit Group
Occupation: Regional Mgr.
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 450.00
Date of Receipt: 09 10 2001
Amount of Each Receipt this Period: 50.00
Payroll Deduction
Transaction ID: R1278486

SUBTOTAL of Receipts This Page (optional) ▶ **117.00**

TOTAL This Period (last page this line number only) ▶

SCHEDULE A (FEC Form 3X)
ITEMIZED RECEIPTS

Use separate schedule(s) or each category of the Detailed Summary Page

FOR LINE NUMBER: PAGE 59 / 84
(check only one)

[X] 11a [ ] 11b [ ] 11c [ ] 12
[ ] 13 [ ] 14 [ ] 15 [ ] 16 [ ] 17

Any information copied from such Reports and Statements may not be sold or used by any person for the purpose of soliciting contributions or for commercial purposes, other than using the name and address of any political committee to solicit contributions from such committee.

NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A. Full Name (Last, First, Middle Initial)
Mr. Daniel L. Rust, LUTCF

Mailing Address
114 W. Arnold

City | State | Zip Code
Bozeman | MT | 59715-6129

FEC ID number of contributing federal political committee.

Name of Employer
State Farm

Occupation

Receipt For:
Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼
270.00

Date of Receipt
09 10 2001

Amount of Each Receipt this Period
30.00

Payroll Deduction

Transaction ID: R12B0587

B. Full Name (Last, First, Middle Initial)
Mr. William R. Sapers, CLU

Mailing Address
10 Rowes Wharf #12D1

City | State | Zip Code
Boston | MA | 02110-3352

FEC ID number of contributing federal political committee.

Name of Employer
Sapers & Wallack Insurance Agency Inc

Occupation

Receipt For:
Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼
250.00

Date of Receipt
09 10 2001

Amount of Each Receipt this Period
250.00

Check

Transaction ID: R12B1906

C. Full Name (Last, First, Middle Initial)
Mr. Gregory B. Schaeffer, LUTCF, FIC

Mailing Address
3627 - 22nd St

City | State | Zip Code
Kenosha | WI | 53144

FEC ID number of contributing federal political committee.

Name of Employer
National Life

Occupation
Agent

Receipt For:
Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼
243.00

Date of Receipt
09 10 2001

Amount of Each Receipt this Period
27.00

Payroll Deduction

Transaction ID: R1278649

SUBTOTAL of Receipts This Page (optional) ▶ **307.00**

TOTAL This Period (last page this line number only) ▶

SCHEDULE A (FEC Form 3X)
ITEMIZED RECEIPTS

Use separate schedule(s) or each category of the Detailed Summary Page

FOR LINE NUMBER: PAGE 60 / 84
(check only one)
[X] 11a [ ] 11b [ ] 11c [ ] 12
[ ] 13 [ ] 14 [ ] 15 [ ] 16 [ ] 17

Any information copied from such Reports and Statements may not be sold or used by any person for the purpose of soliciting contributions or for commercial purposes, other than using the name and address of any political committee to solicit contributions from such committee.

NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A. Full Name (Last, First, Middle Initial)
Mr. Walter M. Schieffer, Jr., LUTCF
Mailing Address
17501 John Wayne
City | State | Zip Code
Perry | OK | 73077-9513
FEC ID number of contributing federal political committee.
Name of Employer: Schieffer & Schieffer, Inc.
Occupation: Agent
Receipt For: Primary General Other (specify)
Aggregate Year-to-Date: 226.80
Date of Receipt: 09 10 2001
Amount of Each Receipt this Period: 25.20
Payroll Deduction
Transaction ID: R1278903

B. Full Name (Last, First, Middle Initial)
Mr. Daniel J. Scholz, CLU, ChFC
Mailing Address
1510 So. 183 Circle
City | State | Zip Code
Omaha | NE | 68130
FEC ID number of contributing federal political committee.
Name of Employer: Ameritas Financial Services
Occupation:
Receipt For: Primary General Other (specify)
Aggregate Year-to-Date: 428.40
Date of Receipt: 09 10 2001
Amount of Each Receipt this Period: 42.00
Payroll Deduction
Transaction ID: R1281448

C. Full Name (Last, First, Middle Initial)
Mr. James D. Schulz, CLU, ChFC
Mailing Address
6801 South 66th. St.
City | State | Zip Code
Lincoln | NE | 68516-3857
FEC ID number of contributing federal political committee.
Name of Employer: Midlands Financial Benefits
Occupation: President
Receipt For: Primary General Other (specify)
Aggregate Year-to-Date: 428.40
Date of Receipt: 09 10 2001
Amount of Each Receipt this Period: 42.00
Payroll Deduction
Transaction ID: R1278983

SUBTOTAL of Receipts This Page (optional) ▶ **109.20**

TOTAL This Period (last page this line number only) ▶

SCHEDULE A (FEC Form 3X)
ITEMIZED RECEIPTS

Use separate schedule(s) or each category of the Detailed Summary Page

FOR LINE NUMBER: PAGE 61 / 84
(check only one)
[X] 11a [ ] 11b [ ] 11c [ ] 12
[ ] 13 [ ] 14 [ ] 15 [ ] 16 [ ] 17

Any information copied from such Reports and Statements may not be sold or used by any person for the purpose of soliciting contributions or for commercial purposes, other than using the name and address of any political committee to solicit contributions from such committee.

NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A. Full Name (Last, First, Middle Initial)
Mr. Mark B. Schwenderman

Mailing Address
427 4th St

City | State | Zip Code
Marietta | OH | 45750-2004

FEC ID number of contributing federal political committee.

Name of Employer
The Schwenderman Agency

Occupation

Receipt For:
Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼
270.00

Date of Receipt
09 10 2001

Amount of Each Receipt this Period
30.00

Payroll Deduction

Transaction ID: R12B1892

B. Full Name (Last, First, Middle Initial)
Mr. Walter J. Scott, Jr., CLU

Mailing Address
1022 WASHINGTON AVE.

City | State | Zip Code
OSHKOSH | WI | 54901-5354

FEC ID number of contributing federal political committee.

Name of Employer
Warren F. Coe & Assoc.

Occupation

Receipt For:
Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼
453.60

Date of Receipt
09 10 2001

Amount of Each Receipt this Period
50.40

Payroll Deduction

Transaction ID: R1280752

C. Full Name (Last, First, Middle Initial)
Mr. James John Silbernagel, LUTCF

Mailing Address
W 2329 Capital Drive

City | State | Zip Code
Campbellsport | WI | 53010-3010

FEC ID number of contributing federal political committee.

Name of Employer
Silbernagel & Jasen Fin'l.

Occupation
CEO

Receipt For:
Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼
453.60

Date of Receipt
09 10 2001

Amount of Each Receipt this Period
50.40

Payroll Deduction

Transaction ID: R1279109

SUBTOTAL of Receipts This Page (optional) ▶ **130.80**

TOTAL This Period (last page this line number only) ▶

SCHEDULE A (FEC Form 3X)
ITEMIZED RECEIPTS

Use separate schedule(s) or each category of the Detailed Summary Page

FOR LINE NUMBER: PAGE 62 / 84
(check only one)
[X] 11a [ ] 11b [ ] 11c [ ] 12
[ ] 13 [ ] 14 [ ] 15 [ ] 16 [ ] 17

Any information copied from such Reports and Statements may not be sold or used by any person for the purpose of soliciting contributions or for commercial purposes, other than using the name and address of any political committee to solicit contributions from such committee.

NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A.
Full Name (Last, First, Middle Initial)
Mr. Ken Simons, CLU, ChFC, LUT
Mailing Address
808 Thoroughbred Lane
City | State | Zip Code
Artesia | NM | 88210-2232
FEC ID number of contributing federal political committee.
Name of Employer: New York Life Insurance
Occupation:
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 450.90
Date of Receipt: 09 10 2001
Amount of Each Receipt this Period: 50.10
Payroll Deduction
Transaction ID: R1280855

B.
Full Name (Last, First, Middle Initial)
Mr. Lee Slavutin, CLU, CPC
Mailing Address
321 W. 78th Street
City | State | Zip Code
Nwe York | NY | 10024-6513
FEC ID number of contributing federal political committee.
Name of Employer: Stern Slavutin-Z, Inc.
Occupation: Chairman
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 350.00
Date of Receipt: 09 17 2001
Amount of Each Receipt this Period: 250.00
Check
Transaction ID: R1282138

C.
Full Name (Last, First, Middle Initial)
Mr. Robert H. Sloan, Jr., CLU, ChFC
Mailing Address
5 Darl Ct.
City | State | Zip Code
East Greenwich | RI | 02818-1129
FEC ID number of contributing federal political committee.
Name of Employer: National Life
Occupation: General Agent
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 226.80
Date of Receipt: 09 10 2001
Amount of Each Receipt this Period: 25.20
Payroll Deduction
Transaction ID: R1278659

SUBTOTAL of Receipts This Page (optional) ▶ **325.30**

TOTAL This Period (last page this line number only) ▶

SCHEDULE A (FEC Form 3X)
ITEMIZED RECEIPTS

Use separate schedule(s) or each category of the Detailed Summary Page

FOR LINE NUMBER: PAGE 63 / 84
(check only one)

[X] 11a [ ] 11b [ ] 11c [ ] 12
[ ] 13 [ ] 14 [ ] 15 [ ] 16 [ ] 17

Any information copied from such Reports and Statements may not be sold or used by any person for the purpose of soliciting contributions or for commercial purposes, other than using the name and address of any political committee to solicit contributions from such committee.

NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A. Full Name (Last, First, Middle Initial)
Mr. Paul M. Smith Sr., CLU

Mailing Address
11401 High Drive

City | State | Zip Code
Leawood | KS | 66211

FEC ID number of contributing federal political committee.

Name of Employer
FBD Consulting, Inc.

Occupation

Receipt For:
Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼
654.00

Date of Receipt
09 10 2001

Amount of Each Receipt this Period
90.00

Payroll Deduction

Transaction ID: R12B1622

B. Full Name (Last, First, Middle Initial)
Mr. Robert J. Smith, Jr., LUTCF

Mailing Address
39-856 Morningside Drive

City | State | Zip Code
Rancho Mirage | CA | 92270

FEC ID number of contributing federal political committee.

Name of Employer
New York Life

Occupation
Sales Manager

Receipt For:
Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼
378.00

Date of Receipt
09 10 2001

Amount of Each Receipt this Period
42.00

Payroll Deduction

Transaction ID: R12B0954

C. Full Name (Last, First, Middle Initial)
Mr. Russell A. Smith, CLU, ChFC

Mailing Address
30251 Channel Way Dr.

City | State | Zip Code
Canyon Lake | CA | 92587-7966

FEC ID number of contributing federal political committee.

Name of Employer
Torlmax Financial Group, Inc.

Occupation

Receipt For:
Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼
450.00

Date of Receipt
09 10 2001

Amount of Each Receipt this Period
50.00

Payroll Deduction

Transaction ID: R12B0621

SUBTOTAL of Receipts This Page (optional) ▶ **182.00**

TOTAL This Period (last page this line number only) ▶

SCHEDULE A (FEC Form 3X)
ITEMIZED RECEIPTS

Use separate schedule(s) or each category of the Detailed Summary Page

FOR LINE NUMBER: PAGE 64 / 84
(check only one)
[X] 11a [ ] 11b [ ] 11c [ ] 12
[ ] 13 [ ] 14 [ ] 15 [ ] 16 [ ] 17

Any information copied from such Reports and Statements may not be sold or used by any person for the purpose of soliciting contributions or for commercial purposes, other than using the name and address of any political committee to solicit contributions from such committee.

NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A. Full Name (Last, First, Middle Initial)
Mr. Dave Smithkey, CLU
Mailing Address
9451 Heddy Drive
City | State | Zip Code
Flushing | MI | 48433
FEC ID number of contributing federal political committee.
Name of Employer: Security First Brits Corp.
Occupation:
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 540.00
Date of Receipt: 09 10 2001
Amount of Each Receipt this Period: 60.00
Payroll Deduction
Transaction ID: R12B0847

B. Full Name (Last, First, Middle Initial)
Mr. Mark V. Snider, ChFC
Mailing Address
44 Elmwood Place
City | State | Zip Code
Athens | OH | 45701-1904
FEC ID number of contributing federal political committee.
Name of Employer: Snider, Fuller & Associates
Occupation: President
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 378.00
Date of Receipt: 09 10 2001
Amount of Each Receipt this Period: 42.00
Payroll Deduction
Transaction ID: R12B1270

C. Full Name (Last, First, Middle Initial)
Mr. Donald P. Speakman, CLU, ChFC
Mailing Address
USX Tower, Ste 1200 600 Grant S
City | State | Zip Code
Pittsburgh | PA | 15219
FEC ID number of contributing federal political committee.
Name of Employer: Allmerica Financial
Occupation: Associate
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 500.00
Date of Receipt: 09 21 2001
Amount of Each Receipt this Period: 500.00
Check
Transaction ID: R12B2340

SUBTOTAL of Receipts This Page (optional) ▶ **602.00**

TOTAL This Period (last page this line number only) ▶

SCHEDULE A (FEC Form 3X)
ITEMIZED RECEIPTS

Use separate schedule(s) or each category of the Detailed Summary Page

FOR LINE NUMBER: PAGE 65 / 84
(check only one)
[X] 11a [ ] 11b [ ] 11c [ ] 12
[ ] 13 [ ] 14 [ ] 15 [ ] 16 [ ] 17

Any information copied from such Reports and Statements may not be sold or used by any person for the purpose of soliciting contributions or for commercial purposes, other than using the name and address of any political committee to solicit contributions from such committee.

NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A. Full Name (Last, First, Middle Initial)
Mr. Noel C. Spencer, MBA
Mailing Address
3 Valerie Drive
City | State | Zip Code
Chester | NY | 10918-1428
FEC ID number of contributing federal political committee.
Name of Employer: Spencers of Jamaica, Inc
Occupation:
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 378.00
Date of Receipt: 09 10 2001
Amount of Each Receipt this Period: 42.00
Payroll Deduction
Transaction ID: R1278422

B. Full Name (Last, First, Middle Initial)
Mr. Steven M. Springer, LUTCF,CIC
Mailing Address
1670 North 24th. Street
City | State | Zip Code
Ft. Dodge | IA | 50501-7917
FEC ID number of contributing federal political committee.
Name of Employer: O'Connor Ins. Sales Corp
Occupation: Agent
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 226.80
Date of Receipt: 09 10 2001
Amount of Each Receipt this Period: 25.20
Payroll Deduction
Transaction ID: R1278975

C. Full Name (Last, First, Middle Initial)
Mr. Walter C. Spry, Jr., CLU, ChFC
Mailing Address
101 Stoney Brook Rd.
City | State | Zip Code
Rocky Mount | NC | 27804
FEC ID number of contributing federal political committee.
Name of Employer: Equitable Financial Companies
Occupation:
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 207.90
Date of Receipt: 09 10 2001
Amount of Each Receipt this Period: 23.10
Payroll Deduction
Transaction ID: R1281383

SUBTOTAL of Receipts This Page (optional) ▶ **90.30**

TOTAL This Period (last page this line number only) ▶

SCHEDULE A (FEC Form 3X)
ITEMIZED RECEIPTS

Use separate schedule(s) or each category of the Detailed Summary Page

FOR LINE NUMBER: PAGE 66 / 84
(check only one)
[X] 11a [ ] 11b [ ] 11c [ ] 12
[ ] 13 [ ] 14 [ ] 15 [ ] 16 [ ] 17

Any information copied from such Reports and Statements may not be sold or used by any person for the purpose of soliciting contributions or for commercial purposes, other than using the name and address of any political committee to solicit contributions from such committee.

NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A.
Full Name (Last, First, Middle Initial)
Mr. Dennis N. Stansbury, CLU, ChFC, LUT
Mailing Address
RR #2 Box 337
City | State | Zip Code
Lucerne | IN | 46950-9553
FEC ID number of contributing federal political committee.
Name of Employer
IOF Foresters
Occupation
District Manager
Receipt For:
Primary General
Other (specify) ▼
Aggregate Year-to-Date ▼
460.00

Date of Receipt
09 10 2001
Amount of Each Receipt this Period
25.00
Payroll Deduction
Transaction ID: R12B1042

B.
Full Name (Last, First, Middle Initial)
Mr. Dennis N. Stansbury, CLU, ChFC, LUT
Mailing Address
RR #2 Box 337
City | State | Zip Code
Lucerne | IN | 46950-9553
FEC ID number of contributing federal political committee.
Name of Employer
IOF Foresters
Occupation
District Manager
Receipt For:
Primary General
Other (specify) ▼
Aggregate Year-to-Date ▼
460.00

Date of Receipt
09 10 2001
Amount of Each Receipt this Period
250.00
Check
Transaction ID: R12B1853

C.
Full Name (Last, First, Middle Initial)
Mr. Angelo T. Stath
Mailing Address
7821 Massachusetts
City | State | Zip Code
Merriville | IN | 46410-5531
FEC ID number of contributing federal political committee.
Name of Employer
Angelo T. Stath Ins. & Finc
Occupation
President
Receipt For:
Primary General
Other (specify) ▼
Aggregate Year-to-Date ▼
450.00

Date of Receipt
09 10 2001
Amount of Each Receipt this Period
50.00
Payroll Deduction
Transaction ID: R12B1689

SUBTOTAL of Receipts This Page (optional) ▶ **325.00**

TOTAL This Period (last page this line number only) ▶

SCHEDULE A (FEC Form 3X)
ITEMIZED RECEIPTS

Use separate schedule(s) or each category of the Detailed Summary Page

FOR LINE NUMBER: PAGE 67 / 84
(check only one)
[X] 11a [ ] 11b [ ] 11c [ ] 12
[ ] 13 [ ] 14 [ ] 15 [ ] 16 [ ] 17

Any information copied from such Reports and Statements may not be sold or used by any person for the purpose of soliciting contributions or for commercial purposes, other than using the name and address of any political committee to solicit contributions from such committee.

NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A. Full Name (Last, First, Middle Initial)
Mr. Nicholas John Stosic, CLU, ChFC
Mailing Address
9820 Dixon Lane
City | State | Zip Code
Reno | NV | 89511-9455
FEC ID number of contributing federal political committee.
Name of Employer: Farmers Insurance Group
Occupation:
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 211.80
Date of Receipt: 09 10 2001
Amount of Each Receipt this Period: 10.20
Payroll Deduction
Transaction ID: R12B1330

B. Full Name (Last, First, Middle Initial)
Mr. David L. Stratton, CLU, ChFC
Mailing Address
13115 Beach Cir.
City | State | Zip Code
Anchorage | AK | 99515-3748
FEC ID number of contributing federal political committee.
Name of Employer: Lincoln Financial Advisors
Occupation: Managing Agent
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 850.00
Date of Receipt: 09 10 2001
Amount of Each Receipt this Period: 150.00
Payroll Deduction
Transaction ID: R12B1173

C. Full Name (Last, First, Middle Initial)
Mr. Steven M. Stratton, LUTCF
Mailing Address
17131 Parkview Dr
City | State | Zip Code
Morgan Hill | CA | 95037
FEC ID number of contributing federal political committee.
Name of Employer: Prism Ins. & Financial Services
Occupation:
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 252.00
Date of Receipt: 09 10 2001
Amount of Each Receipt this Period: 42.00
Payroll Deduction
Transaction ID: R1278853

SUBTOTAL of Receipts This Page (optional) ▶ **202.20**

TOTAL This Period (last page this line number only) ▶

SCHEDULE A (FEC Form 3X)
ITEMIZED RECEIPTS

Use separate schedule(s) or each category of the Detailed Summary Page

FOR LINE NUMBER: PAGE 68 / 84
(check only one)
[X] 11a [ ] 11b [ ] 11c [ ] 12
[ ] 13 [ ] 14 [ ] 15 [ ] 16 [ ] 17

Any information copied from such Reports and Statements may not be sold or used by any person for the purpose of soliciting contributions or for commercial purposes, other than using the name and address of any political committee to solicit contributions from such committee.

NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A. Full Name (Last, First, Middle Initial)
Mr. Michael W. Struebing, LUTCF

Mailing Address
16112 Parker Street

City | State | Zip Code
Omaha | NE | 68118-2429

FEC ID number of contributing federal political committee.

Name of Employer | Occupation

Receipt For:
Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼
280.50

Date of Receipt
09 10 2001

Amount of Each Receipt this Period
27.50

Payroll Deduction

Transaction ID: R1278424

B. Full Name (Last, First, Middle Initial)
Mr. Stephen G. Summerlin

Mailing Address
4014 N. W. 15th Street

City | State | Zip Code
Gainesville | FL | 32605-1912

FEC ID number of contributing federal political committee.

Name of Employer
Summerlin Financial Advisors, Inc.

Occupation

Receipt For:
Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼
319.00

Date of Receipt
09 10 2001

Amount of Each Receipt this Period
42.00

Payroll Deduction

Transaction ID: R12B1252

C. Full Name (Last, First, Middle Initial)
Mr. Donald R. Svoboda, CLU, ChFC

Mailing Address
5930 S 58th St #Z

City | State | Zip Code
Lincoln | NE | 68516-3853

FEC ID number of contributing federal political committee.

Name of Employer
Duling & Svoboda Insurance

Occupation

Receipt For:
Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼
265.00

Date of Receipt
09 10 2001

Amount of Each Receipt this Period
25.00

Payroll Deduction

Transaction ID: R1278775

SUBTOTAL of Receipts This Page (optional) ▶ **94.50**

TOTAL This Period (last page this line number only) ▶

SCHEDULE A (FEC Form 3X)
ITEMIZED RECEIPTS

Use separate schedule(s) or each category of the Detailed Summary Page

FOR LINE NUMBER: PAGE 69 / 84
(check only one)
[X] 11a [ ] 11b [ ] 11c [ ] 12
[ ] 13 [ ] 14 [ ] 15 [ ] 16 [ ] 17

Any information copied from such Reports and Statements may not be sold or used by any person for the purpose of soliciting contributions or for commercial purposes, other than using the name and address of any political committee to solicit contributions from such committee.

NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A.
Full Name (Last, First, Middle Initial)
Ms. Christi L. Swearingen, LUTCF
Mailing Address
18816 Jamie Dr.
City | State | Zip Code
Eagle River | AK | 99577
FEC ID number of contributing federal political committee.
Name of Employer: Insurance Concepts, Ltd.
Occupation: Sales Manager
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 450.00
Date of Receipt: 09 10 2001
Amount of Each Receipt this Period: 50.00
Payroll Deduction
Transaction ID: R1278891

B.
Full Name (Last, First, Middle Initial)
Mr. Christopher J. Taggart, CLU, ChFC, LUT
Mailing Address
P.O. Box 2936
City | State | Zip Code
Cody | WY | 82414-2936
FEC ID number of contributing federal political committee.
Name of Employer: Union Central
Occupation:
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 500.00
Date of Receipt: 09 19 2001
Amount of Each Receipt this Period: 500.00
Credit Card
Transaction ID: R1282219

C.
Full Name (Last, First, Middle Initial)
Mr. Jeffrey J. Taggart, CLU, ChFC, LUT
Mailing Address
1107 Cedar Ln.
City | State | Zip Code
Cody | WY | 82414-5201
FEC ID number of contributing federal political committee.
Name of Employer: Union Central
Occupation:
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 218.00
Date of Receipt: 09 10 2001
Amount of Each Receipt this Period: 42.00
Payroll Deduction
Transaction ID: R1281292

SUBTOTAL of Receipts This Page (optional) ▶ **592.00**

TOTAL This Period (last page this line number only) ▶

SCHEDULE A (FEC Form 3X)
ITEMIZED RECEIPTS

Use separate schedule(s) or each category of the Detailed Summary Page

FOR LINE NUMBER: PAGE 70 / 84
(check only one)
[X] 11a [ ] 11b [ ] 11c [ ] 12
[ ] 13 [ ] 14 [ ] 15 [ ] 16 [ ] 17

Any information copied from such Reports and Statements may not be sold or used by any person for the purpose of soliciting contributions or for commercial purposes, other than using the name and address of any political committee to solicit contributions from such committee.

NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A. Full Name (Last, First, Middle Initial)
Mr. Robert W. Talbott, CLU, LUTCF
Mailing Address
2500 W 22nd
City | State | Zip Code
Eugene | OR | 97405-1402
FEC ID number of contributing federal political committee.
Name of Employer: Transamerica Life Ins Co
Occupation: Executive Secretary
Receipt For: Primary General Other (specify)
Aggregate Year-to-Date: 239.00
Date of Receipt: 09 10 2001
Amount of Each Receipt this Period: 21.00
Payroll Deduction
Transaction ID: R12B0546

B. Full Name (Last, First, Middle Initial)
Mr. Matthew S. Tassey, CLU, LUTCF
Mailing Address
5 Reggio Ave.
City | State | Zip Code
Old Orchard Beach | ME | 04064-2709
FEC ID number of contributing federal political committee.
Name of Employer: Burwell & Burwell
Occupation: Sales Manager
Receipt For: Primary General Other (specify)
Aggregate Year-to-Date: 458.60
Date of Receipt: 09 10 2001
Amount of Each Receipt this Period: 50.40
Payroll Deduction
Transaction ID: R12B1750

C. Full Name (Last, First, Middle Initial)
Mr. John Michael Taylor, CLU, ChFC
Mailing Address
911 Rugate Rd.
City | State | Zip Code
Columbus | GA | 31904
FEC ID number of contributing federal political committee.
Name of Employer: American General
Occupation: President
Receipt For: Primary General Other (specify)
Aggregate Year-to-Date: 378.00
Date of Receipt: 09 10 2001
Amount of Each Receipt this Period: 42.00
Payroll Deduction
Transaction ID: R12B1491

SUBTOTAL of Receipts This Page (optional) ▶ **113.40**

TOTAL This Period (last page this line number only) ▶

SCHEDULE A (FEC Form 3X)
ITEMIZED RECEIPTS

Use separate schedule(s) or each category of the Detailed Summary Page

FOR LINE NUMBER: PAGE 71 / 84
(check only one)
[X] 11a [ ] 11b [ ] 11c [ ] 12
[ ] 13 [ ] 14 [ ] 15 [ ] 16 [ ] 17

Any information copied from such Reports and Statements may not be sold or used by any person for the purpose of soliciting contributions or for commercial purposes, other than using the name and address of any political committee to solicit contributions from such committee.

NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A.
Full Name (Last, First, Middle Initial)
Mr. Roger G. Taylor, CLU, ChFC, LUT
Mailing Address
P.O. Box 8076
City | State | Zip Code
Rocky Mount | NC | 27804
FEC ID number of contributing federal political committee.
Name of Employer: AXA Advisors, LLC
Occupation: President
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 500.00
Date of Receipt: 09 04 2001
Amount of Each Receipt this Period: 500.00
Credit Card
Transaction ID: R12B1756

B.
Full Name (Last, First, Middle Initial)
Mr. Robert L. Tedoldi, Sr., CLU, ChFC,
Mailing Address
1438 Woodstream Drive
City | State | Zip Code
Oldsmar | FL | 34677
FEC ID number of contributing federal political committee.
Name of Employer: Allmerica Financial Life
Occupation: Vice President
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 378.00
Date of Receipt: 09 10 2001
Amount of Each Receipt this Period: 42.00
Payroll Deduction
Transaction ID: R12B1534

C.
Full Name (Last, First, Middle Initial)
Mr. Gregory M. Telge, CLU, ChFC
Mailing Address
1655 North River Road
City | State | Zip Code
Manchester | NH | 03104
FEC ID number of contributing federal political committee.
Name of Employer: The Telge Companies
Occupation: Owner
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 226.80
Date of Receipt: 09 10 2001
Amount of Each Receipt this Period: 25.20
Payroll Deduction
Transaction ID: R12B0838

SUBTOTAL of Receipts This Page (optional) ▶ **567.20**

TOTAL This Period (last page this line number only) ▶

SCHEDULE A (FEC Form 3X)
ITEMIZED RECEIPTS

Use separate schedule(s) or each category of the Detailed Summary Page

FOR LINE NUMBER: PAGE 72 / 84
(check only one)
[X] 11a [ ] 11b [ ] 11c [ ] 12
[ ] 13 [ ] 14 [ ] 15 [ ] 16 [ ] 17

Any information copied from such Reports and Statements may not be sold or used by any person for the purpose of soliciting contributions or for commercial purposes, other than using the name and address of any political committee to solicit contributions from such committee.

NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A.
Full Name (Last, First, Middle Initial)
Mr. Brad Tison, CLU, ChFC, CFP
Mailing Address
3216 Southern Woods Drive
City | State | Zip Code
Des Moines | IA | 50321
FEC ID number of contributing federal political committee.
Name of Employer
The Achievement Group
Occupation
Regional Marketing Officer
Receipt For: Primary General Other (specify)
Aggregate Year-to-Date
352.80
Date of Receipt
09 10 2001
Amount of Each Receipt this Period
50.40
Payroll Deduction
Transaction ID: R1278340

B.
Full Name (Last, First, Middle Initial)
Ms. Lynda D. Turner, LUTCF
Mailing Address
1070 South Bosque Loop
City | State | Zip Code
Bosque Farms | NM | 87068-9063
FEC ID number of contributing federal political committee.
Name of Employer
AXA Advisors
Occupation
Receipt For: Primary General Other (specify)
Aggregate Year-to-Date
226.80
Date of Receipt
09 10 2001
Amount of Each Receipt this Period
25.20
Payroll Deduction
Transaction ID: R12B1367

C.
Full Name (Last, First, Middle Initial)
Mr. Howard Raymond Utz, LUTCF
Mailing Address
PO Box 480
City | State | Zip Code
Mars | PA | 16046
FEC ID number of contributing federal political committee.
Name of Employer
Kansas City Life Insurance Company
Occupation
Receipt For: Primary General Other (specify)
Aggregate Year-to-Date
382.50
Date of Receipt
09 10 2001
Amount of Each Receipt this Period
42.50
Payroll Deduction
Transaction ID: R12B1221

SUBTOTAL of Receipts This Page (optional) ▶ **118.10**

TOTAL This Period (last page this line number only) ▶

SCHEDULE A (FEC Form 3X)
ITEMIZED RECEIPTS

Use separate schedule(s) for each category of the Detailed Summary Page

FOR LINE NUMBER: PAGE 73 / 84
(check only one)
[X] 11a [ ] 11b [ ] 11c [ ] 12
[ ] 13 [ ] 14 [ ] 15 [ ] 16 [ ] 17

Any information copied from such Reports and Statements may not be sold or used by any person for the purpose of soliciting contributions or for commercial purposes, other than using the name and address of any political committee to solicit contributions from such committee.

NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A. Full Name (Last, First, Middle Initial)
Mr. Brian P. Walsh, CLU ChFC
Mailing Address
547 Wayfield
City | State | Zip Code
Wynnewood | PA | 19096-2615
FEC ID number of contributing federal political committee.
Name of Employer: Walsh & Nicholson Financial Group
Occupation: General Manager
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 300.00
Date of Receipt: 09 25 2001
Amount of Each Receipt this Period: 250.00
Credit Card
Transaction ID: R12B2459

B. Full Name (Last, First, Middle Initial)
Mr. James J. Wanek, CLU
Mailing Address
628 Karl Street
City | State | Zip Code
Green Bay | WI | 54301-2218
FEC ID number of contributing federal political committee.
Name of Employer: New York Life
Occupation:
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 226.80
Date of Receipt: 09 10 2001
Amount of Each Receipt this Period: 25.20
Payroll Deduction
Transaction ID: R12B0921

C. Full Name (Last, First, Middle Initial)
Ms. Kathryn N. Watrous, LUTCF
Mailing Address
902 Sequoia Court
City | State | Zip Code
San Dimas | CA | 91773
FEC ID number of contributing federal political committee.
Name of Employer: State Farm
Occupation: Agency Field Consultant
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 250.00
Date of Receipt: 09 07 2001
Amount of Each Receipt this Period: 250.00
Credit Card
Transaction ID: R12B1835

SUBTOTAL of Receipts This Page (optional) ▶ **525.20**

TOTAL This Period (last page this line number only) ▶

SCHEDULE A (FEC Form 3X)
ITEMIZED RECEIPTS

Use separate schedule(s) or each category of the Detailed Summary Page

FOR LINE NUMBER: PAGE 74 / 84
(check only one)
[X] 11a [ ] 11b [ ] 11c [ ] 12
[ ] 13 [ ] 14 [ ] 15 [ ] 16 [ ] 17

Any information copied from such Reports and Statements may not be sold or used by any person for the purpose of soliciting contributions or for commercial purposes, other than using the name and address of any political committee to solicit contributions from such committee.

NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A. Full Name (Last, First, Middle Initial)
Mr. David R. Watson, CLU, ChFC, AEP
Mailing Address
7 Elm Drive
City | State | Zip Code
Philadelphia | PA | 19146-1035
FEC ID number of contributing federal political committee.
Name of Employer
PHOENIX Wealth Management
Occupation
Receipt For:
Primary General
Other (specify) ▼
Aggregate Year-to-Date ▼
378.00
Date of Receipt
09 10 2001
Amount of Each Receipt this Period
42.00
Payroll Deduction
Transaction ID: R1280744

B. Full Name (Last, First, Middle Initial)
Mr. Marlin D. Wells, CLU, ChFC, LUT
Mailing Address
2407 Woodbine Way
City | State | Zip Code
Roswell | NM | 88201-9261
FEC ID number of contributing federal political committee.
Name of Employer
MONY Life Insurance Company
Occupation
Receipt For:
Primary General
Other (specify) ▼
Aggregate Year-to-Date ▼
270.00
Date of Receipt
09 10 2001
Amount of Each Receipt this Period
30.00
Payroll Deduction
Transaction ID: R1278675

C. Full Name (Last, First, Middle Initial)
Mr. Lester E. Westgard
Mailing Address
2714 26th Ave SW
City | State | Zip Code
Fargo | ND | 58103-5006
FEC ID number of contributing federal political committee.
Name of Employer
The Principal Financial Group
Occupation
Receipt For:
Primary General
Other (specify) ▼
Aggregate Year-to-Date ▼
540.00
Date of Receipt
09 10 2001
Amount of Each Receipt this Period
60.00
Payroll Deduction
Transaction ID: R1278485

SUBTOTAL of Receipts This Page (optional) ▶ **132.00**

TOTAL This Period (last page this line number only) ▶

SCHEDULE A (FEC Form 3X)
ITEMIZED RECEIPTS

Use separate schedule(s) or each category of the Detailed Summary Page

FOR LINE NUMBER: PAGE 75 / 84
(check only one)
[X] 11a [ ] 11b [ ] 11c [ ] 12
[ ] 13 [ ] 14 [ ] 15 [ ] 16 [ ] 17

Any information copied from such Reports and Statements may not be sold or used by any person for the purpose of soliciting contributions or for commercial purposes, other than using the name and address of any political committee to solicit contributions from such committee.

NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A.
Full Name (Last, First, Middle Initial)
Ms. Susan Wier, CFP, LUTCF, Ch
Mailing Address
8023 South Zikes Rd
City | State | Zip Code
Bloomington | IN | 47401-9178
FEC ID number of contributing federal political committee.
Name of Employer: Irwin Union Investors Services
Occupation: Vise President
Receipt For: Primary General / Other (specify)
Aggregate Year-to-Date: 378.00
Date of Receipt: 09 10 2001
Amount of Each Receipt this Period: 42.00
Payroll Deduction
Transaction ID: R1279117

B.
Full Name (Last, First, Middle Initial)
Mr. Howard A. Wiggins, LUTCF
Mailing Address
10300 Bailey Cove Rd. #5
City | State | Zip Code
Huntsville | AL | 35803-2639
FEC ID number of contributing federal political committee.
Name of Employer: Allstate Life Ins. Co./IL
Occupation:
Receipt For: Primary General / Other (specify)
Aggregate Year-to-Date: 225.00
Date of Receipt: 09 10 2001
Amount of Each Receipt this Period: 25.00
Payroll Deduction
Transaction ID: R1279027

C.
Full Name (Last, First, Middle Initial)
Mr. Leroy L. Wilbers, Jr., CLU, LUTCF
Mailing Address
309 Deerfield Pl
City | State | Zip Code
Jefferson City | MO | 65109
FEC ID number of contributing federal political committee.
Name of Employer: Wallstreet Ins. Group
Occupation: President
Receipt For: Primary General / Other (specify)
Aggregate Year-to-Date: 270.00
Date of Receipt: 09 10 2001
Amount of Each Receipt this Period: 30.00
Payroll Deduction
Transaction ID: R1279083

SUBTOTAL of Receipts This Page (optional) ▶ **97.00**

TOTAL This Period (last page this line number only) ▶

SCHEDULE A (FEC Form 3X)
ITEMIZED RECEIPTS

Use separate schedule(s) or each category of the Detailed Summary Page

FOR LINE NUMBER: PAGE 76 / 84
(check only one)
[X] 11a [ ] 11b [ ] 11c [ ] 12
[ ] 13 [ ] 14 [ ] 15 [ ] 16 [ ] 17

Any information copied from such Reports and Statements may not be sold or used by any person for the purpose of soliciting contributions or for commercial purposes, other than using the name and address of any political committee to solicit contributions from such committee.

NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A. Full Name (Last, First, Middle Initial)
Mr. Norman H. Winer, CLU
Mailing Address
8927 Minnehaha Circle S.
City | State | Zip Code
St. Louis Park | MN | 55426-3732
FEC ID number of contributing federal political committee.
Name of Employer: National Benefits Group, Inc.
Occupation: National Director of Operations
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 1000.00
Date of Receipt: 09 21 2001
Amount of Each Receipt this Period: 500.00
Check
Transaction ID: R12B2328

B. Full Name (Last, First, Middle Initial)
Mr. Larry J. Winkelhake, CLU, ChFC
Mailing Address
18600 Longview Ct
City | State | Zip Code
Brookfield | WI | 53045
FEC ID number of contributing federal political committee.
Name of Employer: Mortensen-Winkelhake
Occupation:
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 560.40
Date of Receipt: 09 10 2001
Amount of Each Receipt this Period: 60.00
Payroll Deduction
Transaction ID: R12B0726

C. Full Name (Last, First, Middle Initial)
David A. Winston
Mailing Address
9210 Graceland Place
City | State | Zip Code
Fairfax | VA | 22031-1913
FEC ID number of contributing federal political committee.
Name of Employer: NALU
Occupation:
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 438.52
Date of Receipt: 09 26 2001
Amount of Each Receipt this Period: 23.08
Check
Transaction ID: R12B2082

SUBTOTAL of Receipts This Page (optional) ▶ **583.08**

TOTAL This Period (last page this line number only) ▶

SCHEDULE A (FEC Form 3X)
ITEMIZED RECEIPTS

Use separate schedule(s) or each category of the Detailed Summary Page

FOR LINE NUMBER: PAGE 77 / 84
(check only one)
[X] 11a [ ] 11b [ ] 11c [ ] 12
[ ] 13 [ ] 14 [ ] 15 [ ] 16 [ ] 17

Any information copied from such Reports and Statements may not be sold or used by any person for the purpose of soliciting contributions or for commercial purposes, other than using the name and address of any political committee to solicit contributions from such committee.

NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A. Full Name (Last, First, Middle Initial)
David A. Winston

Mailing Address
9210 Graceland Place

City | State | Zip Code
Fairfax | VA | 22031-1913

FEC ID number of contributing federal political committee.

Name of Employer
NALU

Occupation

Receipt For:
Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼
438.52

Date of Receipt
09 26 2001

Amount of Each Receipt this Period
23.08

Check

Transaction ID: R12B2063

B. Full Name (Last, First, Middle Initial)
David A. Winston

Mailing Address
9210 Graceland Place

City | State | Zip Code
Fairfax | VA | 22031-1913

FEC ID number of contributing federal political committee.

Name of Employer
NALU

Occupation

Receipt For:
Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼
438.52

Date of Receipt
09 26 2001

Amount of Each Receipt this Period
23.08

Check

Transaction ID: R12B2078

C. Full Name (Last, First, Middle Initial)
David A. Winston

Mailing Address
9210 Graceland Place

City | State | Zip Code
Fairfax | VA | 22031-1913

FEC ID number of contributing federal political committee.

Name of Employer
NALU

Occupation

Receipt For:
Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼
438.52

Date of Receipt
09 26 2001

Amount of Each Receipt this Period
23.08

Check

Transaction ID: R12B2079

SUBTOTAL of Receipts This Page (optional) ▶ **69.24**

TOTAL This Period (last page this line number only) ▶

SCHEDULE A (FEC Form 3X)
ITEMIZED RECEIPTS

Use separate schedule(s) or each category of the Detailed Summary Page

FOR LINE NUMBER: PAGE 78 / 84
(check only one)
[X] 11a [ ] 11b [ ] 11c [ ] 12
[ ] 13 [ ] 14 [ ] 15 [ ] 16 [ ] 17

Any information copied from such Reports and Statements may not be sold or used by any person for the purpose of soliciting contributions or for commercial purposes, other than using the name and address of any political committee to solicit contributions from such committee.

NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A. Full Name (Last, First, Middle Initial)
Mr. Ronald I. Woodmansee, CLU,ChFC,CEBS
Mailing Address
25 Picadilly Cir
City | State | Zip Code
Marlton | NJ | 08053-4235
FEC ID number of contributing federal political committee.
Name of Employer
Fuller Woodmansee & Company
Occupation
Receipt For:
Primary General
Other (specify) ▼
Aggregate Year-to-Date ▼
225.00
Date of Receipt
09 10 2001
Amount of Each Receipt this Period
25.00
Payroll Deduction
Transaction ID: R12B1151

B. Full Name (Last, First, Middle Initial)
Mr. Clebs D. Wooten, Sr., LUTCF
Mailing Address
520 Dogwood Road
City | State | Zip Code
Statesville | NC | 28677
FEC ID number of contributing federal political committee.
Name of Employer
Wooten Insurance Center
Occupation
President/Owner
Receipt For:
Primary General
Other (specify) ▼
Aggregate Year-to-Date ▼
207.90
Date of Receipt
09 10 2001
Amount of Each Receipt this Period
23.10
Payroll Deduction
Transaction ID: R1278308

C. Full Name (Last, First, Middle Initial)
Mr. Alan R. Zalewski, CLU, ChFC, LUT
Mailing Address
6908 North 27th Street
City | State | Zip Code
Tacoma | WA | 98407-1002
FEC ID number of contributing federal political committee.
Name of Employer
Burnley Wilson Associates
Occupation
President
Receipt For:
Primary General
Other (specify) ▼
Aggregate Year-to-Date ▼
378.00
Date of Receipt
09 10 2001
Amount of Each Receipt this Period
42.00
Payroll Deduction
Transaction ID: R1279156

SUBTOTAL of Receipts This Page (optional) ▶ **90.10**

TOTAL This Period (last page this line number only) ▶

SCHEDULE A (FEC Form 3X)
ITEMIZED RECEIPTS

Use separate schedule(s) or each category of the Detailed Summary Page

FOR LINE NUMBER: (check only one) PAGE 79 / 84

[X] 11a [ ] 11b [ ] 11c [ ] 12
[ ] 13 [ ] 14 [ ] 15 [ ] 16 [ ] 17

Any information copied from such Reports and Statements may not be sold or used by any person for the purpose of soliciting contributions or for commercial purposes, other than using the name and address of any political committee to solicit contributions from such committee.

NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A.
Full Name (Last, First, Middle Initial)
Mr. Theodore J. Zouzounis, CLU

Mailing Address
3332 Las Huertas Rd.

City | State | Zip Code
Lafayette | CA | 94549-5109

FEC ID number of contributing federal political committee.

Name of Employer
D/A Financial Group of Calif.

Occupation
Partner

Receipt For:
Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼
315.00

Date of Receipt
09 10 2001

Amount of Each Receipt this Period
35.00

Payroll Deduction

Transaction ID: R12B0B98

B.

C.

SUBTOTAL of Receipts This Page (optional) ▶ **35.00**

TOTAL This Period (last page this line number only) ▶ **20087.75**

SCHEDULE B (FEC Form 3X)
ITEMIZED DISBURSEMENTS

Use separate schedule(s) for each category of the Detailed Summary Page

FOR LINE NUMBER: (check only one)

[X] 21b	[ ] 22	[ ] 23	[ ] 24	[ ] 25	[ ] 26	[ ] 27	[ ] 28a
[ ] 28b	[ ] 28c	[ ] 29					

Any information copied from such Reports and Statements may not be sold or used by any person for the purpose of soliciting contributions or for commercial purposes, other than using the name and address of any political committee to solicit contributions from such committee

NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Committee

A.

Full Name (Last, First, Middle Initial)
NAIFA

Mailing Address
2901 Telestar Court

City: Falls Church | State: VA | Zip Code: 22042

Purpose of Disbursement
Payroll, Benefits, copier, phone, suppli

Candidate Name

Category/ Type

Office Sought: House / Senate / President

State: District:

Disbursement For: Primary / General / X Other (specify)

Date of Disbursement
09 30 2001

Amount of Each Disbursement this Period
13997.74

Payroll, Benefits, copier, phone, supplies, etc

Transaction ID: D6432

B.

Full Name (Last, First, Middle Initial)
First Union Bank

Mailing Address
One First Union Center

City: Charlotte | State: NC | Zip Code: 28288-1164

Purpose of Disbursement
Bank Charges

Candidate Name

Category/ Type

Office Sought: House / Senate / President

State: District:

Disbursement For: Primary / General / Other (specify)

Date of Disbursement
09 30 2001

Amount of Each Disbursement this Period
371.31

Bank Charges

Transaction ID: D6433

C.

SUBTOTAL of Disbursements This Page (optional) ▶	**14369.05**
TOTAL This Period (last page this line number only) ▶	**14369.05**

SCHEDULE B (FEC Form 3X)
ITEMIZED DISBURSEMENTS

Use separate schedule(s) for each category of the Detailed Summary Page

FOR LINE NUMBER: (check only one)
☐ 21b ☐ 22 ☒ 23 ☐ 24 ☐ 25
☐ 26 ☐ 27 ☐ 28a ☐ 28b ☐ 28c ☐ 29

Any information copied from such Reports and Statements may not be sold or used by any person for the purpose of soliciting contributions or for commercial purposes, other than using the name and address of any political committee to solicit contributions from such committee

NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A. Full Name (Last, First, Middle Initial)
Fletcher for Congress

Mailing Address
PO Box 4703
City: Lexington | State: KY | Zip Code: 40544

Purpose of Disbursement
Contribution: Ernie Fletcher (KY-6-R-US

Candidate Name
Ernie Fletcher (KY-6-R)

Category/ Type

Office Sought: X House / Senate / President
State: KY District: 6

Disbursement For: X Primary / General / Other (specify)

Date of Disbursement: 09 05 2001

Amount of Each Disbursement this Period: 1000.00

Contribution: Ernie Fletcher (KY-6-R-US Hou

Transaction ID: D6382

B. Full Name (Last, First, Middle Initial)
Jeff Miller For Congress

Mailing Address
PO Box 100
City: Milton | State: FL | Zip Code: 32572

Purpose of Disbursement
Contribution: Jeff Miller (FL-1-R-US Hou

Candidate Name
Jeff Miller (FL-1-R)

Category/ Type

Office Sought: X House / Senate / President
State: FL District: 1

Disbursement For: Primary / General / Other (specify)

Date of Disbursement: 09 19 2001

Amount of Each Disbursement this Period: 2500.00

Contribution: Jeff Miller (FL-1-R-US House)

Transaction ID: D6383

C. Full Name (Last, First, Middle Initial)
Denny Pierson For Congress-2002

Mailing Address
PO Box 2002
City: Sioux Falls | State: SD | Zip Code: 57101-2002

Purpose of Disbursement
Contribution: Denny Pierson (SD-1-D-US H

Candidate Name
Denny Pierson (SD-1-D)

Category/ Type

Office Sought: X House / Senate / President
State: SD District: 1

Disbursement For: X Primary / General / Other (specify)

Date of Disbursement: 09 19 2001

Amount of Each Disbursement this Period: 2000.00

Contribution: Denny Pierson (SD-1-D-US Ho

Transaction ID: D6384

SUBTOTAL of Disbursements This Page (optional) ▶ **5500.00**

TOTAL This Period (last page this line number only) ▶

SCHEDULE B (FEC Form 3X)
ITEMIZED DISBURSEMENTS

Use separate schedule(s) for each category of the Detailed Summary Page

FOR LINE NUMBER: (check only one)
☐ 21b ☐ 22 ☒ 23 ☐ 24 ☐ 25
☐ 26 ☐ 27 ☐ 28a ☐ 28b ☐ 28c ☐ 29

Any information copied from such Reports and Statements may not be sold or used by any person for the purpose of soliciting contributions or for commercial purposes, other than using the name and address of any political committee to solicit contributions from such committee

NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A. Full Name (Last, First, Middle Initial)
Boyd For Congress

Mailing Address
PO Box 15703
City: Tallahassee | State: FL | Zip Code: 32317

Purpose of Disbursement
Contribution: Allen Boyd (FL-2-D-US Hous

Candidate Name
Allen Boyd (FL-2-D)

Category/ Type

Office Sought: X House / Senate / President
State: FL District: 2

Disbursement For: X Primary / General / Other (specify)

Date of Disbursement: 09 20 2001

Amount of Each Disbursement this Period: 2000.00

Contribution: Allen Boyd (FL-2-D-US House)

Transaction ID: D6397

B. Full Name (Last, First, Middle Initial)
Lincoln for Senate

Mailing Address
PO Box 3197
City: Little Rock | State: AR | Zip Code: 72203

Purpose of Disbursement
Contribution: Blanche Lambert Lincoln (A

Candidate Name
Blanche Lambert Lincoln (AR-D)

Category/ Type

Office Sought: House / X Senate / President
State: AR District: 0

Disbursement For: X Primary / General / Other (specify)

Date of Disbursement: 09 24 2001

Amount of Each Disbursement this Period: 3000.00

Contribution: Blanche Lambert Lincoln (AR-D

Transaction ID: D6398

C. Full Name (Last, First, Middle Initial)
Anne Northup for Congress

Mailing Address
PO Box 7313
City: Louisville | State: KY | Zip Code: 40257

Purpose of Disbursement
Contribution: Anne Meagher Northup (KY-3

Candidate Name
Anne Meagher Northup (KY-3-R)

Category/ Type

Office Sought: X House / Senate / President
State: KY District: 3

Disbursement For: X Primary / General / Other (specify)

Date of Disbursement: 09 24 2001

Amount of Each Disbursement this Period: 1000.00

Contribution: Anne Meagher Northup (KY-3-R

Transaction ID: D6399

SUBTOTAL of Disbursements This Page (optional) ▶ **6000.00**

TOTAL This Period (last page this line number only) ▶

SCHEDULE B (FEC Form 3X)
ITEMIZED DISBURSEMENTS

Use separate schedule(s) for each category of the Detailed Summary Page

FOR LINE NUMBER: (check only one)

☐ 21b ☐ 22 ☒ 23 ☐ 24 ☐ 25
☐ 26 ☐ 27 ☐ 28a ☐ 28b ☐ 28c ☐ 29

Any information copied from such Reports and Statements may not be sold or used by any person for the purpose of soliciting contributions or for commercial purposes, other than using the name and address of any political committee to solicit contributions from such committee

NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A.

Full Name (Last, First, Middle Initial)
The Freedom Project

Mailing Address
111 C Street, SE

City: Washington | State: DC | Zip Code: 20003

Purpose of Disbursement
Contribution: Freedom Project (PAC to PA

Candidate Name
Freedom Project (-R)

Category/ Type

Office Sought: ☐ House ☐ Senate ☐ President
State: District:

Disbursement For: ☐ Primary ☐ General ☒ Other (specify)

Date of Disbursement
09 26 2001

Amount of Each Disbursement this Period
5000.00

Contribution: Freedom Project (PAC to PAC

Transaction ID: D64D1

B.

Full Name (Last, First, Middle Initial)
Pryce Project

Mailing Address
1155 21st Street, NW | Suite 300

City: Washington | State: DC | Zip Code: 20036

Purpose of Disbursement
Contribution: Pryce Project (PAC to PAC

Candidate Name
Pryce Project (-R)

Category/ Type

Office Sought: ☐ House ☐ Senate ☐ President
State: District:

Disbursement For: ☐ Primary ☐ General ☒ Other (specify)

Date of Disbursement
09 28 2001

Amount of Each Disbursement this Period
5000.00

Contribution: Pryce Project (PAC to PAC con

Transaction ID: D64D3

C.

SUBTOTAL of Disbursements This Page (optional) ▶	**10000.00**
TOTAL This Period (last page this line number only) ▶	**21500.00**

SCHEDULE D

DEBTS AND OBLIGATIONS

Excluding Loans

(Use separate schedule(s) for each numbered line)

FOR LINE NUMBER: (check only one)

- [ ] 9
- [X] 10

NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Committee

A Full Name (Last, First, Middle Initial) of Debtor or Creditor

National Association of Insurance and Financial Advisors Political Action Committee

Mailing Address

2901 Telstar Court

City: Falls Church | State: VA | ZIP Code: 22042-1205

Nature of Debt (Purpose): Equipment rental

Outstanding Balance Beginning This Period: 14297.90

Transaction ID: DD1234

Amount Incurred This Period	Payment This Period	Outstanding Balance at Close of This Period
31646.36	13997.74	31946.52

B

C

1) **SUBTOTALS** This Period This Page (optional)	▶	**31946.52**
2) **TOTALS** This Period (last page this line number only)	▶	**31946.52**
3) **TOTALS OUTSTANDING LOANS** from Schedule C (last page only)	▶	
4) **ADD 2)** and **3)** and carry forward to appropriate line of Summary Page (last page only)	▶	