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COMMISSION MAIL ROOM

Dec 12 11 44 AM '97

221 East Fourth Street
Suite 2910
P.O. Box 960
Cincinnati, OH 45202
Tel 513.287.3540
Fax 513.287.4031

November 21, 1997

Melissa Hurd
Reports Analyst
Federal Election Commission
999 E Street, N. W.
Washington, D.C. 20463

Ms. Hurd:

Effective November 1, 1997, the Cinergy Corp. Political Action Committee (C00304964) has a new assistant treasurer. Eric W. Pierce no longer occupies that position. The position is now held by Jonathan W. Johnston. Please make any changes in our statement of organization that are needed.

If you need any additional information, please contact Tina Dix at (513)287-2427.

Very truly yours,

William L. Sheafer

William L. Sheafer
Cinergy Corp. PAC
Treasurer