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Writer's Contact Information
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Telephone: (859) 219-8213

February 10, 2014

Via UPS – Overnight

Federal Election Commission
999 E Street, N.W.
Washington, D.C. 20463

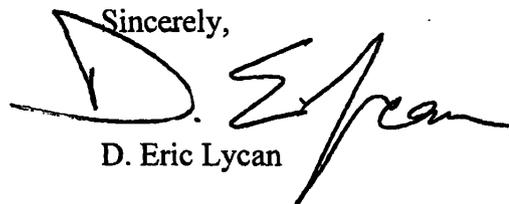
RECEIVED
2014 FEB 11 AM 10:41
FEC MAIL CENTER

Re: Statement of Organization for Kentucky Rise PAC, Inc.

Dear Commission:

Enclosed is a signed FEC Form-1, Statement of Organization for **Kentucky Rise PAC, Inc.** Please accept this statement and issue the appropriate documentation and Committee I.D. to the Treasurer at the stated address.

Thank you for your attention to this matter. If you have any questions or if I may be of any further assistance, please feel free to contact me at your earliest convenience.

Sincerely,

D. Eric Lycan

Enclosure

6489064

14031182569

FEC FORM 1

STATEMENT OF ORGANIZATION

RECEIVED 2014 FEB 11 AM 10:41 FEC MAIL CENTER Office Use Only

1. NAME OF COMMITTEE (in full)

(Check if name is changed)

Example: If typing, type over the lines.

12FE4M5

KENTUCKY RISE PAC, INC.

ADDRESS (number and street)

4949 Old Brownsboro Road Suite 278

(Check if address is changed)

Louisville

KY

40222

CITY

STATE

ZIP CODE

COMMITTEE'S E-MAIL ADDRESS (Please provide only one e-mail address)

(Check if address is changed)

eric.lycan@steptoe-johnson.com

COMMITTEE'S WEB PAGE ADDRESS (URL)

(Check if address is changed)

2. DATE

02 / 10 / 2014

3. FEC IDENTIFICATION NUMBER

C

4. IS THIS STATEMENT



NEW (N)

OR



AMENDED (A)

I certify that I have examined this Statement and to the best of my knowledge and belief it is true, correct and complete.

Type or Print Name of Treasurer

D. Eric Lycan

Signature of Treasurer

[Handwritten Signature]

Date

02 / 10 / 2014

NOTE: Submission of false, erroneous, or incomplete information may subject the person signing this Statement to the penalties of 2 U.S.C. §437g.

ANY CHANGE IN INFORMATION SHOULD BE REPORTED WITHIN 10 DAYS.

Office Use Only

For further information contact: Federal Election Commission Toll Free 800-424-9530 Local 202-694-1100

FEC FORM 1 (Revised 02/2009)

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5. TYPE OF COMMITTEE

Candidate Committee:

- (a) This committee is a principal campaign committee. (Complete the candidate information below.)
- (b) This committee is an authorized committee, and is NOT a principal campaign committee. (Complete the candidate information below.)

Name of Candidate _____

Candidate Party Affiliation Office Sought: House Senate President State District

- (c) This committee supports/opposes only one candidate, and is NOT an authorized committee.

Name of Candidate _____

Party Committee:

- (d) This committee is a (National, State or subordinate) committee of the (Democratic, Republican, etc.) Party.

Political Action Committee (PAC):

- (e) This committee is a separate segregated fund. (Identify connected organization on line 6.) Its connected organization is a:
 - Corporation Corporation w/o Capital Stock Labor Organization
 - Membership Organization Trade Association Cooperative
 - In addition, this committee is a Lobbyist/Registrant PAC.
- (f) This committee supports/opposes more than one Federal candidate, and is NOT a separate segregated fund or party committee. (i.e., nonconnected committee)
 - In addition, this committee is a Lobbyist/Registrant PAC.
 - In addition, this committee is a Leadership PAC. (Identify sponsor on line 6.)

Joint Fundraising Representative:

- (g) This committee collects contributions, pays fundraising expenses and disburses net proceeds for two or more political committees/organizations, at least one of which is an authorized committee of a federal candidate.
- (h) This committee collects contributions, pays fundraising expenses and disburses net proceeds for two or more political committees/organizations, none of which is an authorized committee of a federal candidate.

Committees Participating in Joint Fundraiser

1. _____ FEC ID number
2. _____ FEC ID number
3. _____ FEC ID number
4. _____ FEC ID number

14031182571

Write or Type Committee Name

KENTUCKY RISE PAC, INC.

6. Name of Any Connected Organization, Affiliated Committee, Joint Fundraising Representative, or Leadership PAC Sponsor

none

Mailing Address

[Mailing address grid]

CITY

STATE

ZIP CODE

Relationship: Connected Organization Affiliated Committee Joint Fundraising Representative Leadership PAC Sponsor

7. Custodian of Records: Identify by name, address (phone number -- optional) and position of the person in possession of committee books and records.

Full Name

Cathy Bailey

Mailing Address

4949 Old Brownsboro Road

Suite 278

Louisville

KY

40222

Title or Position

CITY

STATE

ZIP CODE

Chairman

Telephone number

[Telephone number grid]

8. Treasurer: List the name and address (phone number -- optional) of the treasurer of the committee; and the name and address of any designated agent (e.g., assistant treasurer).

Full Name of Treasurer

D. Eric Lycan

Mailing Address

2525 Harrodsburg Road

Suite 300

Lexington

KY

40504

Title or Position

CITY

STATE

ZIP CODE

Treasurer

Telephone number

859 - 219 - 8213

14031182572

Full Name of Designated Agent

[]

Mailing Address

[]

[]

[] - []

CITY

STATE

ZIP CODE

Title or Position

[]

Telephone number

[] - [] - []

9. Banks or Other Depositories: List all banks or other depositories in which the committee deposits funds, holds accounts, rents safety deposit boxes or maintains funds.

Name of Bank, Depository, etc.

FORCHT BANK

[]

Mailing Address

2404 Sir Barton Way

[]

[]

Lexington

[]

KY

[]

40509

[] - []

CITY

STATE

ZIP CODE

Name of Bank, Depository, etc.

[]

Mailing Address

[]

[]

[] - []

CITY

STATE

ZIP CODE

14031182573

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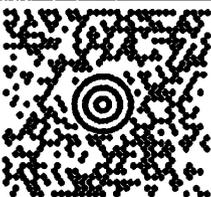
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859-219-8231
STEPTOE & JOHNSON, PLLC
ONE PARAGON CENTRE
LEXINGTON KY 40504

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202-924-1000
999 E STREET, NW
WASHINGTON DC 20463-0001



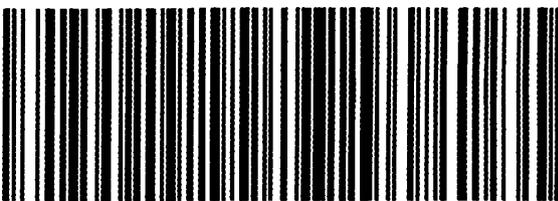
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REV. 2/10 LPS

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 PREPARER

2/11/14
 DATE PREPARED

14031182575