

ETEXT ATTACHMENT

05/16/2002 12 : 22

DYNEGY INC. POLITICAL ACTION COMMITTEE
1000 Louisiana
Suite 5800
Houston, TX 77002

May 16, 2002

Federal Election Commission
Reports Analysis Division
999 E Street NW
Washington, DC 20463
Attn: Jim Krebs

Re: RQ-2 December 2001 Monthly Report (11/1/01 - 11/30/01)

In response to your letter dated May 1, 2002 concerning the above referenced report, Dynegy Inc. Political Action Committee has requested a refund in the amount of \$1,000 from Senator Durbin (see attached). This refund will be reported on Schedule A supporting Line 16 on the June 2002 report (5/1/02 - 5/31/02).

This unintended overpayment was due to the merger between Illinois Power Company and Dynegy resulting in the combination of contribution limitations of the two respective company's PACs, coupled with the fact that the Illinois Power PAC had made contributions to Senator Durbin prior to the merger.

If you have any questions or concerns, please call me at (713) 507-3964.

Sincerely,

Steven F. Dalhoff
Treasurer