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# **FEC**

### REPORT OF RECEIPTS AND DISBURSEMENTS

FORM 3X For Other Than An Authorized Committee Office Use Only 1. NAME OF **USE FEC MAILING LABEL** Example:If typing, type COMMITTEE (in full) OR TYPE OR PRINT over the lines National Association of Enrolled Agents Political Action Committee P.O. Box 65071 ADDRESS (number and street) Check if different than previously DC 20035 Washington reported. (ACC) FEC IDENTIFICATION NUMBER STATE A ZIPCODE A CITY A IS THIS NEW **AMENDED** C00415372 Χ REPORT OR (N) (A) **TYPE OF REPORT** (b) Monthly Nov 20 (M11) Feb 20 (M2) May 20 (M5) Aug 20 (M8) (Non-Election Year Only) Report (Choose One) Due On: Dec 20 (M12) (Non-Election Year Only) Mar 20 (M3) Jun 20 (M6) Sep 20 (M9) (a) Quarterly Reports: Apr 20 (M4) Jul 20 (M7) Oct 20 (M10) Jan 31 (YE) April 15 Quarterly Report(Q1) (c) 12-Day Primary (12P) General (12G) Runoff (12R) July 15 PRE-Election Quarterly Report(Q2) Report for the: Convention (12C) Special (12G) October 15 Quarterly Report(Q3) January 31 Quarterly Report(YE) in the Χ Election on State of July 31 Mid-Year (d) 30-Day Report(Non-election Year Only) (MY) Runoff (30R) Post -Election General (30G) Special (30S) Report for the: Termination Report (TER) in the Election on State of 07 0 1 2009 12 3 1 2009 Covering Period through I certify that I have examined this Report and to the best of my knowledge and belief it is true, correct and complete. Robert Kerr Type or Print Name of Treasurer Electronically Filed by Robert Kerr 0 1 29 2010 Signature of Treasurer Date NOTE: Submission of false, erroneous, or incomplete information may subject the person signing this Report to the penalties of 2 U.S.C 437g. Office **FEC FORM 3X** Use (Rev. 12/2004)

FE6AN026

Only

## **SUMMARY PAGE**

OF RECEIPTS AND DISBURSEMENTS

2/11

Write or Type Committee Name

FEC Form 3X (Rev. 02/2003)

National Association of Enrolled Agents Political Action Committee

м °м 0 7 D D " D 0 1 2009 12 3 1 2009 From: Report Covering the Period: To: **COLUMN A COLUMN B This Period** Calendar Year-to-Date (a) Cash on Hand 2009° 26113.75 January 1 (b) Cash on Hand at 43234.78 Begining of Reporting Period ..... 5445.00 27677.00 (c) Total Receipts (from Line 19) ..... (d) Subtotal (add lines 6(b) and 6(c) for Column A and Lines 48679.78 53790.75 6(a) and 6(c) for Column B) ..... 5136.00 10246.97 Total Disbursements (from Line 31) ..... Cash on Hand at Close of Reporting Period 43543.78 43543.78 (subtract Line 7 from Line 6(d)) ..... Debts and Obligations owed the committee (Itemize all on 0.00 Schedule C and/or Schedule D) .....

the committee (Itemize all on Schedule C and/or Schedule D) .....

10. Debts and Obligations owed

0.00

X This Committee has qualified as a multicandidate committee. (see FEC FORM 1M)

### For further information contact:

Federal Election Commission 999 E street, NW Washington, DC 20463

Toll Free 800-424-9530 Local 202-694-1100

## DETAILED SUMMARY PAGE OF RECEIPTS

FEC Form 3X (Rev. 06/2004) 3 / 11

Write or Type Committee Name

National Association of Enrolled Agents Political Action Committee

Report Covering the Period:

From: 0 7

D D D 1

2009

то.

м м 1 2 <sup>D</sup> 31

<sup>Y</sup> <sup>Y</sup> <sup>Y</sup> <sup>Y</sup> 2009

I. Receipts		I. Receipts COLUMN A Total This Period			
	Contributions (other than loans) From:  a) Individuals/Persons Other				
	Than Political Committees (i) Itemized (use Schedule A)	2200.00	7925.00		
	(ii) Unitemized	3245.00	19752.00		
	(iii) TOTAL (add Lines 11(a)(i) and (ii)	5445.00	27677.00		
(1	b) Political Party Committees	0.00	0.00		
`	c) Other Political Committees (such as PACs)	0.00	0.00		
	11(a)(iii),(b) and (c)) (Carry Totals to Line 33, page 5)	5445.00	27677.00		
	Fransfers From Affiliated/Other Party Committees	0.00	0.00		
3. <i>A</i>	All Loans Received	0.00	0.00		
	oan Repayments Received  Streets To Operating Expenditures	0.00	0.00		
Ì	Refunds, Rebates, etc.) Carry Totals to Line 37, page 5) Refunds of Contributions Made	0.00	0.00		
to	o Federal candidates and Other Political Committees	0.00	0.00		
	Other Federal Receipts Dividends, Interest, etc.)	0.00	0.00		
	Fransfers from Non-Federal and Levin Funds				
(;	a) Non-Federal Account (from Schedule H3)	0.00	0.00		
(1	b) Levin Funds (from Schedule H5)	0.00	0.00		
(0	c) Total Transfer (add 18(a) and 18(b)).	0.00	0.00		
	otal Receipts (add Lines 11(d), 2, 13, 14, 15, 16, 17, and 18(c))	5445.00	27677.00		
	otal Federal Receipts subtract Line 18(c) from Line 19)	5445.00	27677.00		

### **DETAILED SUMMARY PAGE**

FEC Form 3X (Rev. 02/2003)

of Disbursements

4 / 11

	II. DISBURSEMENTS	COLUMN A Total This Period	COLUMN B Calendar Year-to-Date
21.	Operating Expenditures:  (a) Shared Federal/Non-Federal		
	Activity (from Schedule H4)	0.00	0.00
	(i) Federal Share		
	(ii) Non-Federal Share	0.00	0.00
	(b) Other Federal Operating	136.00	246.97
	Expenditures(c) Total Operating Expenditures	130.00	240.97
	(add 21(a)(i), (a)(ii) and (b))	136.00	246.97
22.	Transfers to Affiliated/Other Party	0.00	0.00
23.	Contributions to	0.00	0.00
	Federal Candidates/Committeesand Other Political Committees	5000.00	10000.00
24.	Independent Expenditure	0.00	0.00
25.	(use Schedule E)	0.00	0.00
	Committees (2 U.S.C. 441a(d)) (use Schedule F)	0.00	0.00
26.	Loan Repayments Made	0.00	0.00
7	Loans Made	0.00	0.00
	Refunds of Contributions To:	0.00	0.00
	(a) Individuals/Persons Other Than Political Committees	0.00	0.00
	(b) Political Party Committees	0.00	0.00
	(c) Other Political Committees		
	(such as PACs)	0.00	0.00
	(d) Total Contribution Refunds (add Lines 28(a), (b), and (c))	0.00	0.00
	(add Lines 20(a), (b), and (c))		
9.	Other Disbursements	0.00	0.00
30.	Federal Election Activity (2 U.S.C 431(20))		
	(a) Shared Federal Election Activity		
	(from Schedule H6)	0.00	0.00
	(i) Federal Share		
	(ii) "Levin" Share	0.00	0.00
	(b) Federal Election Activity Paid Entirely With Federal Funds	0.00	0.00
	(c) Total Federal Election Activity (add	0.00	0.00
	Lines 30(a)(i), 30(a)(ii) and 30(b))	0.00	0.00
31.	Total Disbursements (add Lines 21(c), 22,		
	23, 24, 25, 26, 27, 28(d), 29 and 30(c))	5136.00	10246.97
32.	Total Federal Disbursements		
	(subtract Line 21(a)(ii) and Line 30(a)(ii)		
	from Line 31)	5136.00	10246.97

### **DETAILED SUMMARY PAGE**

of Disbursements

5 / 11 FEC Form 3X (Rev. 02/2003)

III. Net Contributions/Operating Expenditures			
33.	Total Contributions (other than loans) from Line 11(d), page 3)	5445.00	27677.00
34.	Total Contribution Refunds (from Line 28(d))	0.00	0.00
35.	Net Contributions (other than loans) (subtract Line 34 from Line 33)	5445.00	27677.00
36.	Total Federal Operating Expenditures (add Line 21(a)(i) and Line 21(b))	136.00	246.97
37.	Offsets to Operating Expenditures (from Line 15, page 3)	0.00	0.00
38.	Net Operating Expenditures (subtract Line 37 from Line 36)	136.00	246.97

FE6AN026

# SCHEDULE A (FEC Form 3X)

	CHEDULE A (FEC Form 3X) FEMIZED RECEIPTS		Use separate schedule(s) for each category of the Detailed Summary Page	FOR LINE NUMBER: PAGE 6 / 11 (check only one)    X   11a
, C	ny information copied from such Reports and r for commercial purposes, other than using the NAME OF COMMITTEE (In Full)	Statements mane name and ad	y not be sold or used by any persodress of any political committee to	on for the purpose of soliciting contributions o solicit contributions from such committee.
	National Association of Enrolled Age	nts Political A	action Committee	
	Full Name (Last, First, Middle Initial) Gary Anspach			Date of Receipt
	Mailing Address 818 Fifth Ave Ste 100			11 1 12 2009
	City San Rafael	State CA	Zip Code 94901	Transaction ID: SA11AI.6131
	FEC ID number of contributing federal political committee.	C	94901	Amount of Each Receipt this Period  100.00
	Name of Employer	Occupatio	n	
	Receipt For:  Primary General  Other (specify) ▼	Aggregate	e Year-to-Date ▼ 240.00	
_	Full Name (Last, First, Middle Initial) William Farmer			Date of Receipt
	Mailing Address 3361 Squire Oak Driv	ve		08 09 2009
	City	State	Zip Code	Transaction ID: SA11AI.6048
	Lexington	KY	40515	Amount of Each Receipt this Period
	FEC ID number of contributing federal political committee.	C		250.00
	Name of Employer Self	Occupation self-emp		check
	Receipt For:	Aggregate	e Year-to-Date ▼	
	Primary General Other (specify) ▼	0 0	250.00	
_	Full Name (Last, First, Middle Initial) Lonnie Gary			Date of Receipt
	Mailing Address 1879 Slate Dr.			M M / D D / Y Y Y Y Y Y Y Y Y Y Y Y Y Y Y Y
	City	State	Zip Code	Transaction ID: SA11AI.6121
	Union City  FEC ID number of contributing federal political committee.	CA	94587	Amount of Each Receipt this Period  100.00
	Name of Employer RSM International	Occupation enrolled		
	Receipt For:  Primary General  Other (specify) ▼	_, ,	e Year-to-Date ▼ 350.00	
	SUBTOTAL of Receipts This Page (optional)			450.00

# SCHEDULE A (FEC Form 3X)

SCHEDULE A (FEC Form 3X) ITEMIZED RECEIPTS		Use separate schedule(s) for each category of the Detailed Summary Page	FOR LINE NUMBER: PAGE 7 / 11 (check only one)    X
Any information copied from such Reports and or for commercial purposes, other than using the NAME OF COMMITTEE (In Full)  National Association of Enrolled Age	ne name and add	dress of any political committee t	on for the purpose of soliciting contributions o solicit contributions from such committee.
Full Name (Last, First, Middle Initial) Rose Hablitzel Mailing Address 20810 Bare Rd.  City Red Bluff FEC ID number of contributing	State CA	Zip Code 96080	Date of Receipt  M M M / D D / Y Y Y Y Y  1 1 3 2 0 0 9  Transaction ID: SA11AI.6132  Amount of Each Receipt this Period  250.00
Receipt For:  Primary  Other (specify)	Occupation Enrolled		
Full Name (Last, First, Middle Initial) David Hatt  Mailing Address 2457 Thaddeus Dr.			Date of Receipt  M M M D D D Y Y Y Y Y Y Y Y Y Y Y Y Y Y
City  Mountain View  FEC ID number of contributing federal political committee.	State CA	Zip Code 94043	Transaction ID: SA11AI.6125  Amount of Each Receipt this Period  100.00
Name of Employer Norberg-Schwerin-Hatt  Receipt For:  Primary General  Other (specify) ▼	Occupation enrolled a		
Full Name (Last, First, Middle Initial) Jerry L. Joyce Mailing Address 204 N. Macdill Ave.			Date of Receipt
City Tampa FEC ID number of contributing	State FL	Zip Code 33609	Transaction ID: SA11AI.6074  Amount of Each Receipt this Period
federal political committee.  Name of Employer Self	Occupation	n	50.00 cc
Receipt For:  Primary General  Other (specify) ▼	Aggregate	e Year-to-Date ▼ 250.00	
SUBTOTAL of Receipts This Page (optional)			400.00

	SCHEDULE A (FEC Form 3X) ITEMIZED RECEIPTS		Use separate schedule(s) for each category of the Detailed Summary Page	FOR LINE NUMBER: PAGE 8 / 11 (check only one)  X 11a 11b 11c 12 13 14 15 16 17
	Any information copied from such Reports and S or for commercial purposes, other than using the NAME OF COMMITTEE (In Full)	Statements ma name and ad	ly not be sold or used by any person dress of any political committee to	on for the purpose of soliciting contributions o solicit contributions from such committee.
	National Association of Enrolled Agen	ts Political A	Action Committee	
A.	Full Name (Last, First, Middle Initial) Leanne Matlick			Date of Receipt
	Mailing Address 6601 Cockerville Ave.	0	7: 0.1	08 09 2009
	City <u>Takoma Park</u>	State MD	Zip Code	Transaction ID: SA11AI.6060
	FEC ID number of contributing federal political committee.	C	20912	Amount of Each Receipt this Period 250.00
	Name of Employer Nat'l Ass'n of Enrolled Agents	Occupation Members	on ship Director	СС
	Receipt For:  Primary General  Other (specify) ▼	Aggregate	e Year-to-Date ▼ 450.00	
В.	Full Name (Last, First, Middle Initial) Michael Nelson Mailing Address 4333 Skymist Terrace			Date of Receipt
				09 10 2009
	City	State	Zip Code	Transaction ID: SA11AI.6088
	Olney	MD	20832	Amount of Each Receipt this Period
	FEC ID number of contributing federal political committee.	С		500.00
	Name of Employer National Association of Enroll	Occupation Associated	on iion Executive	
	Receipt For:  Primary General  Other (specify) ▼	Aggregate	e Year-to-Date ▼ 500.00	
C.	Full Name (Last, First, Middle Initial) Craig Smith	1		Date of Receipt
	Mailing Address PO Box 2625			08 / 09 / Y Y Y Y Y Y Y Y Y Y Y Y Y Y Y Y Y Y
	City	State	Zip Code	Transaction ID: SA11Al.6049
	Newport Beach	CA	92659	Amount of Each Receipt this Period
	FEC ID number of contributing federal political committee.	C		350.00
	Name of Employer Tax Professionals	Occupation Enrolled		— check
	Receipt For:  Primary General  Other (specify) ▼	Aggregate	e Year-to-Date ▼ 350.00	
	SUBTOTAL of Receipts This Page (optional)	1		1100.00
	TOTAL This Period (last page this line number		<u> </u>	

A.

## S

SCHEDULE A (FEC Form 3X) TEMIZED RECEIPTS		Use separate schedule(s) for each category of the Detailed Summary Page	FOR LINE NUMBER: PAGE 9 / 11 (check only one)  X 11a 11b 11c 12 13 14 15 16 17
Any information copied from such Reports and or for commercial purposes, other than using the	Statements may e name and addr	not be sold or used by any perso less of any political committee to	n for the purpose of soliciting contributions solicit contributions from such committee.
NAME OF COMMITTEE (In Full)  National Association of Enrolled Ager	nts Political Ac	tion Committee	
Full Name (Last, First, Middle Initial) Alexander Thomson			Date of Receipt
Mailing Address 2108 Military Road			1 1 2 8 2 0 0 9
City	State	Zip Code	Transaction ID: SA11Al.6133
Arlington	VA	22207	Amount of Each Receipt this Period
FEC ID number of contributing federal political committee.	C		250.00
Name of Employer self	Occupation self-emplo	oyed	
Receipt For:  Primary General  Other (specify) ▼	Aggregate \	Year-to-Date ▼ 400.00	

SUBTOTAL of Receipts This Page (optional)	<b>&gt;</b>	250.00
TOTAL This Period (last page this line number only)	<b>•</b>	2200.00

В.

C.

SCHEDULE B (FEC Form 3X)	Use separate schedule(s)					NUMBE	R:		PA	GE	10 /	11		
ITEMIZED DISBURSEMENTS	for each of Detailed S	1_'	<u>`</u>	k only	22 28a	_	23 28b	24 28c		25 29	26 30b			
Any Information copied from such Reports and Statemor for commercial purposes, other than using the name				ny pe	rson fo	or the pu	rpose	e of so	oliciting co		outions			
NAME OF COMMITTEE (In Full)  National Association of Enrolled Agents Po	litical Action	on Committee	)											
Full Name (Last, First, Middle Initial) SunTrust Banks, Inc.						Date o		burse	D ( )			Υ		
Mailing Address P.O. Box 8502						10 1 2 1 7 2 0 0 9								
•	State VA	Zip Code 23285				Amou	nt of	Each	Disburse	-				
Purpose of Disbursement Account Analysis Fee			C	001		L.	_			-	18.89			
Candidate Name				egory	//									
Office Sought: House Disburser Senate President State: District:	ment For: Primary Other (spec	General												
Full Name (Last, First, Middle Initial)									SB21	3.61	62			
SunTrust Banks, Inc.  Mailing Address P.O. Box 8502						Date of Disbursement    M M								
	State	Zip Code				Атон	nt of		Disburse					
Richmond	VA	23285				Amou	TIL OI	Lacii	Disbuise		15.21	-		
Purpose of Disbursement Account Analysis Fee										•	13.21			
Candidate Name				egory ype	//									
Office Sought: House Disburset Senate President	ment For: Primary Other (spec	General cify) ▼												
State: District: Full Name (Last, First, Middle Initial)						Trans	actio	n ID:	SB21F	3 61	63			
SunTrust Banks, Inc.						Transaction ID: SB21B.6163 Date of Disbursement						V		
Mailing Address P.O. Box 8502						1 <sup>M</sup> 2		1	8 / Y	2	0 0 5	9		
	State VA	Zip Code 23285				Amou	nt of	Each	Disburse	mer	t this F	Period		
Purpose of Disbursement Account Analysis Fee	•							-			27.06	5		
Candidate Name			Cat	001 egory ype	//									
Office Sought: House Disburser Senate President	ment For: Primary Other (spec	General												
State: District:														
SUBTOTAL of Disbursements This Page (optional)					<u> </u>						61.16			

TOTAL This Period (last page this line number only) ......

61.16

В.

President

District: 00

.90" 1000020011			
SCHEDULE B (FEC Form 3X) TEMIZED DISBURSEMENTS		FOR LINE NUMBER: (check only one)	PAGE 11 / 11
		27 28a 28b	28c 29 30b
Any Information copied from such Reports and Stater or for commercial purposes, other than using the nam			
NAME OF COMMITTEE (In Full)  National Association of Enrolled Agents P	olitical Action Committee		
Full Name (Last, First, Middle Initial) BECERRA FOR CONGRESS		Transaction ID: S	ent
Mailing Address P.O. Box 261060		10 M / D 1 5	<sup>'</sup> 2009
City Los Angeles	State Zip Code CA 90026	Amount of Each Di	sbursement this Period
Purpose of Disbursement check			2500.00
Candidate Name XAVIER BECERRA	Т	tegory/ Гуре	
· —	ement For: 2010 Primary General Other (specify)		
Full Name (Last, First, Middle Initial) GRASSLEY COMMITTEE INC		Transaction ID: State of Disbursem	ent
Mailing Address PO BOX 1000		0 9 1 0	<sup>'</sup> 2009
City DES MOINES	State Zip Code IA 50304	Amount of Each Di	sbursement this Period
Purpose of Disbursement			2500.00
Candidate Name CHARLES E GRASSLEY		tegory/ Гуре	
	ement For: 2010 Primary General		

SUBTOTAL of Disbursements This Page (optional)	•	5000.00
TOTAL This Period (last page this line number only)	<b>•</b>	5000.00

Other (specify)

State: IA