FEDERAL ELECTION COMMISSION
WASHINGTON, D.C. 20463

RQ-2

Ralph L. Rogers Jr., Treasurer
Philip Morris Companies Inc. Political
Action Committee (AKA Phil-PAC)
120 Park Avenue
New York, NY 10017

APR 18 2001

Identification Number: C00089136

Reference: 12 Day Pre-General Report (10/1/00-10/18/00) and Amended 12 Day Pre-General Report (10/1/00-10/18/00), dated 11/13/2000

Dear Mr. Rogers:

This letter is prompted by the Commission's preliminary review of the report(s) referenced above. The review raised questions concerning certain information contained in the report(s). An itemization follows:

-Your report discloses a loan received in the amount of $100,000; however, Schedule C-1 has not been provided. Any political committee that receives a loan or line of credit from a lending institution must file Schedule C-1, along with a copy of the loan agreement, with the first report in which the obligation is incurred and each time a loan or line of credit is restructured to change the terms of repayment or each time a draw is made on a line of credit. Please provide the omitted schedule and a copy of the loan agreement. 11 CFR §104.3(d)(1)

A written response or an amendment to your original report(s) correcting the above problem(s) should be filed with the Federal Election Commission within fifteen (15) days of the date of this letter. If you need assistance, please feel free to contact me on our toll-free number, (800) 424-9530 (at the prompt press 1, then press 2 to reach the Reports Analysis Division). My local number is (202) 694-1130.

Sincerely,

Dominick Ciaraldi
Reports Analyst
Reports Analysis Division