05/03/2005 13 : 42

FEC FORM 3X

REPORT OF RECEIPTS AND DISBURSEMENTS

For Other Than An Authorized Committee

Office Use Only

1. NAME OF COMMITTEE (in full) — **USE FEC MAILING LABEL OR TYPE OR PRINT** ▼ — Example: If typing, type over the lines

National Association of Insurance and Financial Advisors Political Action Committee

ADDRESS (number and street) ▼ 2901 Telester Court

Check if different than previously reported. (ACC)

Falls Church | VA | 22042

2. **FEC IDENTIFICATION NUMBER** ▼ C00005249

CITY ▲ STATE ▲ ZIPCODE ▲

3. IS THIS REPORT NEW (N) **OR** X AMENDED (A)

4. TYPE OF REPORT (Choose One)

(a) Quarterly Reports:

April 15 Quarterly Report(Q1)

July 15 Quarterly Report(Q2)

October 15 Quarterly Report(Q3)

January 31 Quarterly Report(YE)

July 31 Mid-Year Report(Non-election Year Only) (MY)

Termination Report (TER)

(b) Monthly Report Due On: X

Feb 20 (M2)	May 20 (M5)	Aug 20 (M8)	Nov 20 (M11) (Non-Election Year Only)
Mar 20 (M3)	Jun 20 (M6)	Sep 20 (M9)	Dec 20 (M12) (Non-Election Year Only)
Apr 20 (M4)	Jul 20 (M7)	Oct 20 (M10)	Jan 31 (YE)

(c) 12-Day **PRE**-Election Report for the: Primary (12P) General (12G) Runoff (12R) Convention (12C) Special (12G)

Election on in the State of

(d) 30-Day **Post**-Election Report for the: General (30G) Runoff (30R) Special (30S)

Election on in the State of

5. Covering Period 02 01 2004 through 02 29 2004

I certify that I have examined this Report and to the best of my knowledge and belief it is true, correct and complete.

Type or Print Name of Treasurer Peter C. Browne

Signature of Treasurer Electronically Filed by Peter C. Browne Date 05 03 2005

NOTE : Submission of false, erroneous, or incomplete information may subject the person signing this Report to the penalties of 2 U.S.C 437g.

Office Use Only							

FEC FORM 3X
(Rev. 02/2003)

SUMMARY PAGE
OF RECEIPTS AND DISBURSEMENTS

FEC Form 3X (Rev. 02/2003)

Write or Type Committee Name
National Association of Insurance and Financial Advisors Political Action Committee

Report Covering the Period: From: 02 01 2004 To: 02 29 2004

	COLUMN A This Period	COLUMN B Calendar Year-to-Date
6. (a) Cash on Hand January 1 2004		570764.10
(b) Cash on Hand at Begining of Reporting Period	584169.30	
(c) Total Receipts (from Line 19)	64620.60	131146.70
(d) Subtotal (add lines 6(b) and 6(c) for Column A and Lines 6(a) and 6(c) for Column B)	648789.90	701910.80
7. Total Disbursements (from Line 31)	97777.26	150898.16
8. Cash on Hand at Close of Reporting Period (subtract Line 7 from Line 6(d))	551012.64	551012.64
9. Debts and Obligations owed TO the committee (Itemize all on Schedule C and/or Schedule D)	0.00	
10. Debts and Obligations owed BY the committee (Itemize all on Schedule C and/or Schedule D)	52716.30	

X This Committee has qualified as a multicandidate committee. (see FEC FORM 1M)

For further information contact:

Federal Election Commission
999 E street, NW
Washington, DC 20463

Toll Free 800-424-9530
Local 202-694-1100

DETAILED SUMMARY PAGE
OF RECEIPTS

FEC Form 3X (Rev. 02/2003)

Write or Type Committee Name

National Association of Insurance and Financial Advisors Political Action Committee

Report Covering the Period: From: 02 01 2004 To: 02 29 2004

I. Receipts	COLUMN A Total This Period	COLUMN B Calendar Year-to-Date
11. Contributions (other than loans) From:		
(a) Individuals/Persons Other Than Political Committees		
(i) Itemized (use Schedule A)	8805.00	19676.20
(ii) Unitemized	55815.60	111470.50
(iii) TOTAL (add Lines 11(a)(i) and (ii)) ▶	64620.60	131146.70
(b) Political Party Committees	0.00	0.00
(c) Other Political Committees (such as PACs)	0.00	0.00
(d) Total Contributions (add Lines 11(a)(iii),(b) and (c)) (Carry Totals to Line 33, page 5) ▶	64620.60	131146.70
12. Transfers From Affiliated/Other Party Committees	0.00	0.00
13. All Loans Received	0.00	0.00
14. Loan Repayments Received	0.00	0.00
15. Offsets To Operating Expenditures (Refunds, Rebates, etc.) (Carry Totals to Line 37, page 5)	0.00	0.00
16. Refunds of Contributions Made to Federal candidates and Other Political Committees	0.00	0.00
17. Other Federal Receipts (Dividends, Interest, etc.)	0.00	0.00
18. Transfers from Non-Federal and Levin Funds		
(a) Non-Federal Account (from Schedule H3)	0.00	0.00
(b) Levin Funds (from Schedule H5)	0.00	0.00
(c) Total Transfer (add 18(a) and 18(b)).	0.00	0.00
19. Total Receipts (add Lines 11(d), 12, 13, 14, 15, 16, 17, and 18(c))	64620.60	131146.70
20. Total Federal Receipts (subtract Line 18(c) from Line 19)	64620.60	131146.70

DETAILED SUMMARY PAGE
of Disbursements

FEC Form 3X (Rev. 02/2003)

II. DISBURSEMENTS	COLUMN A Total This Period	COLUMN B Calendar Year-to-Date
21. Operating Expenditures:		
(a) Shared Federal/Non-Federal Activity (from Schedule H4)		
(i) Federal Share	0.00	0.00
(ii) Non-Federal Share	0.00	0.00
(b) Other Federal Operating Expenditures	10777.26	52898.16
(c) Total Operating Expenditures (add 21(a)(i), (a)(ii) and (b)) ▶	10777.26	52898.16
22. Transfers to Affiliated/Other Party Committees	0.00	0.00
23. Contributions to Federal Candidates/Committees and Other Political Committees	87000.00	98000.00
24. Independent Expenditure (use Schedule E)	0.00	0.00
25. Coordinated Expenditures Made by Party Committees (2 U.S.C. 441a(d)) (use Schedule F)	0.00	0.00
26. Loan Repayments Made	0.00	0.00
27. Loans Made	0.00	0.00
28. Refunds of Contributions To:		
(a) Individuals/Persons Other Than Political Committees	0.00	0.00
(b) Political Party Committees	0.00	0.00
(c) Other Political Committees (such as PACs)	0.00	0.00
(d) Total Contribution Refunds (add Lines 28(a), (b), and (c)) ▶	0.00	0.00
29. Other Disbursements	0.00	0.00
30. Federal Election Activity (2 U.S.C 431(20))		
(a) Shared Federal Election Activity (from Schedule H6)		
(i) Federal Share	0.00	0.00
(ii) "Levin" Share	0.00	0.00
(b) Federal Election Activity Paid Entirely With Federal Funds	0.00	0.00
(c) Total Federal Election Activity (add Lines 30(a)(i), 30(a)(ii) and 30(b))	0.00	0.00
31. Total Disbursements (add Lines 21(c), 22, 23, 24, 25, 26, 27, 28(d), 29 and 30(c))	97777.26	150898.16
32. Total Federal Disbursements (subtract Line 21(a)(ii) from Line 30(a)(ii) from Line 31)	97777.26	150898.16

DETAILED SUMMARY PAGE

of Disbursements

III. Net Contributions/Operating Expenditures	COLUMN A Total This Period	COLUMN B Calendar Year-to-Date
33. Total Contributions (other than loans) from Line 11(d), page 3)	64620.60	131146.70
34. Total Contribution Refunds (from Line 28(d))	0.00	0.00
35. Net Contributions (other than loans) (subtract Line 34 from Line 33)	64620.60	131146.70
36. Total Federal Operating Expenditures (add Line 21(a)(i) and Line 21(b)).....	10777.26	52898.16
37. Offsets to Operating Expenditures (from Line 15, page 3)	0.00	0.00
38. Net Operating Expenditures (subtract Line 37 from Line 36)	10777.26	52898.16

SCHEDULE A (FEC Form 3X)
ITEMIZED RECEIPTS

Use separate schedule(s) or each category of the Detailed Summary Page

FOR LINE NUMBER: PAGE 6 / 31
(check only one)
[X] 11a [ ] 11b [ ] 11c [ ] 12
[ ] 13 [ ] 14 [ ] 15 [ ] 16 [ ] 17

Any information copied from such Reports and Statements may not be sold or used by any person for the purpose of soliciting contributions or for commercial purposes, other than using the name and address of any political committee to solicit contributions from such committee.

NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A.
Full Name (Last, First, Middle Initial)
Mr. Stephen D. Andersen, RHU
Mailing Address 1621 Dixie Trail
City: Lincoln State: NE Zip Code: 68527-9431
FEC ID number of contributing federal political committee: C
Name of Employer: Self-employed
Occupation: Insurance Agent
Receipt For: Primary General
Other (specify)
Aggregate Year-to-Date: 210.00
Date of Receipt: 02 10 2004
Transaction ID: R1475985
Amount of Each Receipt this Period: 105.00
Payroll Deduction

B.
Full Name (Last, First, Middle Initial)
Mr. John F. Carter, CLU, ChFC
Mailing Address 3147 Overhill Rd
City: Bham State: AL Zip Code: 35223
FEC ID number of contributing federal political committee: C
Name of Employer: Self-employed
Occupation: Insurance Agent
Receipt For: Primary General
Other (specify)
Aggregate Year-to-Date: 250.00
Date of Receipt: 02 02 2004
Transaction ID: R1477497
Amount of Each Receipt this Period: 250.00
Check

C.
Full Name (Last, First, Middle Initial)
Mr. H. Ryan Coker, CLU, ChFC,
Mailing Address 4001 Highfield Way
City: Marietta State: GA Zip Code: 30062
FEC ID number of contributing federal political committee: C
Name of Employer: Self-employed
Occupation: Insurance Agent
Receipt For: Primary General
Other (specify)
Aggregate Year-to-Date: 500.00
Date of Receipt: 02 24 2004
Transaction ID: R1478026
Amount of Each Receipt this Period: 500.00
Check

SUBTOTAL of Receipts This Page (optional) ..... ▶ 855.00

TOTAL This Period (last page this line number only) ..... ▶

SCHEDULE A (FEC Form 3X)
ITEMIZED RECEIPTS

Use separate schedule(s) or each category of the Detailed Summary Page

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[X] 11a [ ] 11b [ ] 11c [ ] 12
[ ] 13 [ ] 14 [ ] 15 [ ] 16 [ ] 17

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A.
Full Name (Last, First, Middle Initial)
Mr. Gerald E. Ferrier, LUTCF, CTP
Mailing Address 4948 Samish Way #5
City: Bellingham State: WA Zip Code: 98226-4812
FEC ID number of contributing federal political committee: C
Name of Employer: Self-employed
Occupation: Insurance Agent
Receipt For: Primary General
Other (specify)
Aggregate Year-to-Date: 250.00
Date of Receipt: 02 10 2004
Transaction ID: R1477203
Amount of Each Receipt this Period: 125.00
Payroll Deduction

B.
Full Name (Last, First, Middle Initial)
Mr. Thomas E. Fowler, CLU, LUTCF
Mailing Address 13243 S.E. 51st Place
City: Bellevue State: WA Zip Code: 98006
FEC ID number of contributing federal political committee: C
Name of Employer: Self-employed
Occupation: Insurance Agent
Receipt For: Primary General
Other (specify)
Aggregate Year-to-Date: 215.00
Date of Receipt: 02 10 2004
Transaction ID: R1476508
Amount of Each Receipt this Period: 107.50
Payroll Deduction

C.
Full Name (Last, First, Middle Initial)
Mr. Peter Fulchiron, CLU, LUTCF
Mailing Address 411 San Andreas Drive
City: Novato State: CA Zip Code: 94945-1237
FEC ID number of contributing federal political committee: C
Name of Employer: Self-employed
Occupation: Insurance Agent
Receipt For: Primary General
Other (specify)
Aggregate Year-to-Date: 350.00
Date of Receipt: 02 10 2004
Transaction ID: R1477419
Amount of Each Receipt this Period: 175.00
Payroll Deduction

SUBTOTAL of Receipts This Page (optional) ..... ▶ **407.50**

TOTAL This Period (last page this line number only) ..... ▶

SCHEDULE A (FEC Form 3X)
ITEMIZED RECEIPTS

Use separate schedule(s) or each category of the Detailed Summary Page

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A.
Full Name (Last, First, Middle Initial)
Mr. Terry K. Headley, LUTCF,LIC
Mailing Address 20704 Meadow Ridge Dr.
City: Springfield State: NE Zip Code: 68059
FEC ID number of contributing federal political committee: C
Name of Employer: Self-employed
Occupation: Insurance Agent
Receipt For: Primary General
Other (specify)
Aggregate Year-to-Date: 416.00
Date of Receipt: 02 10 2004
Transaction ID: R1475338
Amount of Each Receipt this Period: 208.00
Payroll Deduction

B.
Full Name (Last, First, Middle Initial)
Mr. Terry M. Kattenbach, CLU, ChFC
Mailing Address 1358 Ahlrich Ave
City: Encintas State: CA Zip Code: 92024-4029
FEC ID number of contributing federal political committee: C
Name of Employer: Self-employed
Occupation: Insurance Agent
Receipt For: Primary General
Other (specify)
Aggregate Year-to-Date: 210.00
Date of Receipt: 02 10 2004
Transaction ID: R1476545
Amount of Each Receipt this Period: 105.00
Payroll Deduction

C.
Full Name (Last, First, Middle Initial)
Ms. Charlene Ann Long, CLU, LUTCF
Mailing Address 6856 Captiva Cove
City: Salt Lake City State: UT Zip Code: 84121
FEC ID number of contributing federal political committee: C
Name of Employer: Self-employed
Occupation: Insurance Agent
Receipt For: Primary General
Other (specify)
Aggregate Year-to-Date: 500.00
Date of Receipt: 02 03 2004
Transaction ID: R1477515
Amount of Each Receipt this Period: 500.00
Credit Card

SUBTOTAL of Receipts This Page (optional) ..... ▶ 813.00

TOTAL This Period (last page this line number only) ..... ▶

SCHEDULE A (FEC Form 3X)
ITEMIZED RECEIPTS

Use separate schedule(s) or each category of the Detailed Summary Page

FOR LINE NUMBER: PAGE 9 / 31
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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A.
Full Name (Last, First, Middle Initial)
Mr. David B. Malkin, CLU, ChFC
Mailing Address 15 Canoe Brook Drive
City: Livingston State: NJ Zip Code: 07039-6121
FEC ID number of contributing federal political committee: C
Name of Employer: Self-employed
Occupation: Insurance Agent
Receipt For: Primary General
Other (specify)
Aggregate Year-to-Date: 500.00
Date of Receipt: 02 20 2004
Transaction ID: R1477888
Amount of Each Receipt this Period: 500.00
Check

B.
Full Name (Last, First, Middle Initial)
Mr. J. Edward McClendon, LUTCF
Mailing Address 4951 State Route #60. N.
City: Wakeman State: OH Zip Code: 44857
FEC ID number of contributing federal political committee: C
Name of Employer: Self-employed
Occupation: Insurance Agent
Receipt For: Primary General
Other (specify)
Aggregate Year-to-Date: 250.00
Date of Receipt: 02 02 2004
Transaction ID: R1477491
Amount of Each Receipt this Period: 250.00
Check

C.
Full Name (Last, First, Middle Initial)
Mr. William K. McGreevy, CLU, LUTCF
Mailing Address 4705 South Lewis Avenue
City: Sioux Falls State: SD Zip Code: 57103-5413
FEC ID number of contributing federal political committee: C
Name of Employer: Self-employed
Occupation: Insurance Agent
Receipt For: Primary General
Other (specify)
Aggregate Year-to-Date: 500.00
Date of Receipt: 02 10 2004
Transaction ID: R1477695
Amount of Each Receipt this Period: 500.00
Credit Card

SUBTOTAL of Receipts This Page (optional) ..... ▶ **1250.00**

TOTAL This Period (last page this line number only) ..... ▶

SCHEDULE A (FEC Form 3X)
ITEMIZED RECEIPTS

Use separate schedule(s) or each category of the Detailed Summary Page

FOR LINE NUMBER: PAGE 10 / 31
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[X] 11a [ ] 11b [ ] 11c [ ] 12
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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A.
Full Name (Last, First, Middle Initial)
Mr. Michael J. Menendez
Mailing Address 404 Mendocino Ave Ste 200
City: Santa Rosa State: CA Zip Code: 95401-6377
FEC ID number of contributing federal political committee: C
Name of Employer: Self-employed
Occupation: Insurance Agent
Receipt For: Primary General
Other (specify)
Aggregate Year-to-Date: 210.00

Date of Receipt: 02 10 2004
Transaction ID: R1477002
Amount of Each Receipt this Period: 105.00
Payroll Deduction

B.
Full Name (Last, First, Middle Initial)
Mr. Gregg S. Neiman, CLU, ChFC
Mailing Address One North Wacker Dr. Ste 4600
City: Chicago State: IL Zip Code: 60606-3394
FEC ID number of contributing federal political committee: C
Name of Employer: Self-employed
Occupation: Insurance Agent
Receipt For: Primary General
Other (specify)
Aggregate Year-to-Date: 250.00

Date of Receipt: 02 02 2004
Transaction ID: R1477486
Amount of Each Receipt this Period: 250.00
Check

C.
Full Name (Last, First, Middle Initial)
Mr. James W. Oglesby, LUTCF
Mailing Address P. O. Box 7156
City: Asheville State: NC Zip Code: 28802-7156
FEC ID number of contributing federal political committee: C
Name of Employer: Self-employed
Occupation: Insurance Agent
Receipt For: Primary General
Other (specify)
Aggregate Year-to-Date: 258.50

Date of Receipt: 02 10 2004
Transaction ID: R1477158
Amount of Each Receipt this Period: 143.00
Payroll Deduction

SUBTOTAL of Receipts This Page (optional) ..... ▶ 498.00

TOTAL This Period (last page this line number only) ..... ▶

SCHEDULE A (FEC Form 3X)
ITEMIZED RECEIPTS

Use separate schedule(s) or each category of the Detailed Summary Page

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A.
Full Name (Last, First, Middle Initial)
Mr. R. Jan Pinney, CLU, ChFC,
Mailing Address 5152 Ellington Court
City: Granite Bay State: CA Zip Code: 95746-7188
FEC ID number of contributing federal political committee: C
Name of Employer: Self-employed
Occupation: Insurance Agent
Receipt For: Primary General Other (specify)
Aggregate Year-to-Date: 210.00
Date of Receipt: 02 10 2004
Transaction ID: R1476350
Amount of Each Receipt this Period: 105.00
Payroll Deduction

B.
Full Name (Last, First, Middle Initial)
Mr. Eric P. Rader
Mailing Address 313 Sixth Ave., #500
City: Pittsburgh State: PA Zip Code: 15222
FEC ID number of contributing federal political committee: C
Name of Employer: Self-employed
Occupation: Insurance Agent
Receipt For: Primary General Other (specify)
Aggregate Year-to-Date: 250.00
Date of Receipt: 02 02 2004
Transaction ID: R1477454
Amount of Each Receipt this Period: 250.00
Check

C.
Full Name (Last, First, Middle Initial)
Mr. Robert M. Roach, CLU, ChFC
Mailing Address 1287 Harrison Pond Drive
City: New Albany State: OH Zip Code: 43054
FEC ID number of contributing federal political committee: C
Name of Employer: Self-employed
Occupation: Insurance Agent
Receipt For: Primary General Other (specify)
Aggregate Year-to-Date: 210.00
Date of Receipt: 02 10 2004
Transaction ID: R1476598
Amount of Each Receipt this Period: 105.00
Payroll Deduction

SUBTOTAL of Receipts This Page (optional) ..... ▶ 460.00

TOTAL This Period (last page this line number only) ..... ▶

SCHEDULE A (FEC Form 3X)
ITEMIZED RECEIPTS

Use separate schedule(s) or each category of the Detailed Summary Page

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A.
Full Name (Last, First, Middle Initial)
Mr. Richard J. Rosenthal LUTCF
Mailing Address 9065 S.W. 78 Court
City: Miami State: FL Zip Code: 33156
FEC ID number of contributing federal political committee: C
Name of Employer: Self-employed
Occupation: Insurance Agent
Receipt For: Primary General
Other (specify)
Aggregate Year-to-Date: 500.00

Date of Receipt: 02 09 2004
Transaction ID: R1477652
Amount of Each Receipt this Period: 500.00
Credit Card

B.
Full Name (Last, First, Middle Initial)
Mr. William R. Rowe, CLU, ChFC
Mailing Address 10201 S.W. 82 Court
City: Miami State: FL Zip Code: 33156
FEC ID number of contributing federal political committee: C
Name of Employer: Self-employed
Occupation: Insurance Agent
Receipt For: Primary General
Other (specify)
Aggregate Year-to-Date: 250.00

Date of Receipt: 02 19 2004
Transaction ID: R1477846
Amount of Each Receipt this Period: 150.00
Check

C.
Full Name (Last, First, Middle Initial)
Mr. William R. Rowe, CLU, ChFC
Mailing Address 10201 S.W. 82 Court
City: Miami State: FL Zip Code: 33156
FEC ID number of contributing federal political committee: C
Name of Employer: Self-employed
Occupation: Insurance Agent
Receipt For: Primary General
Other (specify)
Aggregate Year-to-Date: 250.00

Date of Receipt: 02 19 2004
Transaction ID: R1477847
Amount of Each Receipt this Period: 100.00
Check

SUBTOTAL of Receipts This Page (optional) ..... ▶ 750.00

TOTAL This Period (last page this line number only) ..... ▶

SCHEDULE A (FEC Form 3X)
ITEMIZED RECEIPTS

Use separate schedule(s) or each category of the Detailed Summary Page

FOR LINE NUMBER: PAGE 13 / 31
(check only one)
[X] 11a [ ] 11b [ ] 11c [ ] 12
[ ] 13 [ ] 14 [ ] 15 [ ] 16 [ ] 17

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A.
Full Name (Last, First, Middle Initial)
Mr. Robert V. Schechter, CLU, ChFC
Mailing Address 144B Lakewood Drive
City: Bloomfield Hills State: MI Zip Code: 48302-2751
FEC ID number of contributing federal political committee: C
Name of Employer: Self-employed
Occupation: Insurance Agent
Receipt For: Primary General
Other (specify)
Aggregate Year-to-Date: 500.00
Date of Receipt: 02 04 2004
Transaction ID: R1477532
Amount of Each Receipt this Period: 500.00
Check

B.
Full Name (Last, First, Middle Initial)
Mr. Whitney K. Simpson, LUTCF
Mailing Address 11343 Lakeshore South
City: Auburn State: CA Zip Code: 95602
FEC ID number of contributing federal political committee: C
Name of Employer: Self-employed
Occupation: Insurance Agent
Receipt For: Primary General
Other (specify)
Aggregate Year-to-Date: 500.00
Date of Receipt: 02 09 2004
Transaction ID: R1477635
Amount of Each Receipt this Period: 500.00
Check

C.
Full Name (Last, First, Middle Initial)
Mr. Russell A. Smith, CLU,ChFC,C
Mailing Address 22911 Green Pine
City: Canyon Lake State: CA Zip Code: 92587
FEC ID number of contributing federal political committee: C
Name of Employer: Self-employed
Occupation: Insurance Agent
Receipt For: Primary General
Other (specify)
Aggregate Year-to-Date: 210.00
Date of Receipt: 02 10 2004
Transaction ID: R1476423
Amount of Each Receipt this Period: 105.00
Payroll Deduction

SUBTOTAL of Receipts This Page (optional) ..... ▶ **1105.00**

TOTAL This Period (last page this line number only) ..... ▶

SCHEDULE A (FEC Form 3X)
ITEMIZED RECEIPTS

Use separate schedule(s) or each category of the Detailed Summary Page

FOR LINE NUMBER: PAGE 14 / 31
(check only one)
[X] 11a [ ] 11b [ ] 11c [ ] 12
[ ] 13 [ ] 14 [ ] 15 [ ] 16 [ ] 17

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A.
Full Name (Last, First, Middle Initial)
Mr. David E. Smithkey, RFC,CLU
Mailing Address 9451 Heddy Drive
City: Flushing State: MI Zip Code: 48433
FEC ID number of contributing federal political committee: C
Name of Employer: Self-employed
Occupation: Insurance Agent
Receipt For: Primary General
Other (specify)
Aggregate Year-to-Date: 210.00
Date of Receipt: 02 10 2004
Transaction ID: R1476445
Amount of Each Receipt this Period: 105.00
Payroll Deduction

B.
Full Name (Last, First, Middle Initial)
Mr. Leonard Solomon, LUTCF
Mailing Address 3021 Fallstaff Rd #105B
City: Baltimore State: MD Zip Code: 21209-2957
FEC ID number of contributing federal political committee: C
Name of Employer: Self-employed
Occupation: Insurance Agent
Receipt For: Primary General
Other (specify)
Aggregate Year-to-Date: 211.50
Date of Receipt: 02 27 2004
Transaction ID: R1478053
Amount of Each Receipt this Period: 211.50
Check

C.
Full Name (Last, First, Middle Initial)
Mr. Jose S. Suquet
Mailing Address 22 East 62nd Street
City: New York State: NY Zip Code: 10028
FEC ID number of contributing federal political committee: C
Name of Employer: Self-employed
Occupation: Insurance Agent
Receipt For: Primary General
Other (specify)
Aggregate Year-to-Date: 500.00
Date of Receipt: 02 17 2004
Transaction ID: R1477816
Amount of Each Receipt this Period: 500.00
Check

SUBTOTAL of Receipts This Page (optional) ..... ▶ **816.50**

TOTAL This Period (last page this line number only) ..... ▶

SCHEDULE A (FEC Form 3X)
ITEMIZED RECEIPTS

Use separate schedule(s) or each category of the Detailed Summary Page

FOR LINE NUMBER: PAGE 15 / 31
(check only one)
[X] 11a [ ] 11b [ ] 11c [ ] 12
[ ] 13 [ ] 14 [ ] 15 [ ] 16 [ ] 17

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A.
Full Name (Last, First, Middle Initial)
Mr. Andrew D. Westhem, CLU
Mailing Address 1877 Spindrift Dr
City: La Jolla State: CA Zip Code: 92037
FEC ID number of contributing federal political committee: C
Name of Employer: Self-employed
Occupation: Insurance Agent
Receipt For: Primary General
Other (specify)
Aggregate Year-to-Date: 500.00
Date of Receipt: 02 17 2004
Transaction ID: R1477814
Amount of Each Receipt this Period: 500.00
Check

B.
Full Name (Last, First, Middle Initial)
Mr. James E. Whistler, CLU, ChFC
Mailing Address 3334 Lucinda St
City: San Diego State: CA Zip Code: 92106
FEC ID number of contributing federal political committee: C
Name of Employer: Self-employed
Occupation: Insurance Agent
Receipt For: Primary General
Other (specify)
Aggregate Year-to-Date: 500.00
Date of Receipt: 02 17 2004
Transaction ID: R1477769
Amount of Each Receipt this Period: 500.00
Check

C.
Full Name (Last, First, Middle Initial)
Mr. Barry L. Wolfe, CLU
Mailing Address 22578 Flamingo Street
City: Woodland Hills State: CA Zip Code: 91364-4918
FEC ID number of contributing federal political committee: C
Name of Employer: Self-employed
Occupation: Insurance Agent
Receipt For: Primary General
Other (specify)
Aggregate Year-to-Date: 600.00
Date of Receipt: 02 13 2004
Transaction ID: R1477720
Amount of Each Receipt this Period: 100.00
Check

SUBTOTAL of Receipts This Page (optional) ..... ▶ **1100.00**

TOTAL This Period (last page this line number only) ..... ▶

SCHEDULE A (FEC Form 3X)
ITEMIZED RECEIPTS

Use separate schedule(s) or each category of the Detailed Summary Page

FOR LINE NUMBER: PAGE 16 / 31
(check only one)
[X] 11a [ ] 11b [ ] 11c [ ] 12
[ ] 13 [ ] 14 [ ] 15 [ ] 16 [ ] 17

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A.
Full Name (Last, First, Middle Initial)
Mr. Barry L. Wolfe, CLU
Mailing Address 22578 Flamingo Street
City: Woodland Hills
State: CA
Zip Code: 91364-4916
FEC ID number of contributing federal political committee: C
Name of Employer: Self-employed
Occupation: Insurance Agent
Receipt For: Primary General
Other (specify)
Aggregate Year-to-Date: 600.00

Date of Receipt: 02 24 2004
Transaction ID: R1478075
Amount of Each Receipt this Period: 500.00
Credit Card

B.
Full Name (Last, First, Middle Initial)
Mr. David G. Zick, CLU, ChFC
Mailing Address 851 Adams Court
City: Bloomfield Hills
State: MI
Zip Code: 48304
FEC ID number of contributing federal political committee: C
Name of Employer: Self-employed
Occupation: Insurance Agent
Receipt For: Primary General
Other (specify)
Aggregate Year-to-Date: 250.00

Date of Receipt: 02 23 2004
Transaction ID: R1477981
Amount of Each Receipt this Period: 250.00
Check

SUBTOTAL of Receipts This Page (optional) ..... ▶ 750.00

TOTAL This Period (last page this line number only) ..... ▶ 8805.00

SCHEDULE B (FEC Form 3X)
ITEMIZED DISBURSEMENTS

Use separate schedule(s) for each category of the Detailed Summary Page

FOR LINE NUMBER: (check only one)

[X] 21b	[ ] 22	[ ] 23	[ ] 24	[ ] 25	[ ] 26	
[ ] 27	[ ] 28a	[ ] 28b	[ ] 28c	[ ] 29	[ ] 30b	

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A.
Full Name (Last, First, Middle Initial)
First Union Bank

Mailing Address One First Union Center

City Charlotte | State NC | Zip Code 28288-1164

Purpose of Disbursement
Bank Charges

Candidate Name

Category/ Type

Office Sought: House / Senate / President
State: District

Disbursement For: Primary / General / Other (specify)

Transaction ID: D7646
Date of Disbursement
02 / 27 / 2004

Amount of Each Disbursement this Period
1326.39

B.
Full Name (Last, First, Middle Initial)
NAIFA

Mailing Address 2901 Telestar Court

City Falls Church | State VA | Zip Code 22042-1205

Purpose of Disbursement
Payroll, Benefits, Supplies, Copies,

Candidate Name

Category/ Type

Office Sought: House / Senate / President
State: District

Disbursement For: Primary / General / Other (specify)

Transaction ID: D8236
Date of Disbursement
02 / 28 / 2004

Amount of Each Disbursement this Period
9450.87

etc.

SUBTOTAL of Disbursements This Page (optional) ..... ▶	10777.26
TOTAL This Period (last page this line number only) ..... ▶	10777.26

SCHEDULE B (FEC Form 3X)
ITEMIZED DISBURSEMENTS

Use separate schedule(s) for each category of the Detailed Summary Page

FOR LINE NUMBER: (check only one)

☐ 21b	☐ 22	☒ 23	☐ 24	☐ 25	☐ 26
☐ 27	☐ 28a	☐ 28b	☐ 28c	☐ 29	☐ 30b

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A.
Full Name (Last, First, Middle Initial)
Becerra for Congress

Mailing Address PO Box 261060

City: Los Angeles | State: CA | Zip Code: 90026

Purpose of Disbursement
Contr. Xavier Becerra (CA-31-D-US House)

Candidate Name
Xavier Becerra

Category/Type

Office Sought: X House / Senate / President
State: CA District: 31

Disbursement For: 2004
X Primary / General / Other (specify)

Transaction ID: D755D
Date of Disbursement: 02 / 20 / 2004

Amount of Each Disbursement this Period: 4000.00

B.
Full Name (Last, First, Middle Initial)
Bob Beauprez for Congress Committee

Mailing Address PO Box 501

City: Wheatridge | State: CO | Zip Code: 80034

Purpose of Disbursement
Contr. Bob Beauprez (CO-7-R-US House)

Candidate Name
Robert Beauprez

Category/Type

Office Sought: X House / Senate / President
State: CO District: 07

Disbursement For: 2004
X Primary / General / Other (specify)

Transaction ID: D752B
Date of Disbursement: 02 / 18 / 2004

Amount of Each Disbursement this Period: 1000.00

C.
Full Name (Last, First, Middle Initial)
Bob Goodlatte for Congress Committee

Mailing Address PO Box 292

City: Roanoke | State: VA | Zip Code: 24002

Purpose of Disbursement
Contr. Bob Goodlatte (VA-6-R-US House)

Candidate Name
Robert W. Goodlatte

Category/Type

Office Sought: X House / Senate / President
State: VA District: 06

Disbursement For: 2004
X Primary / General / Other (specify)

Transaction ID: D7575
Date of Disbursement: 02 / 23 / 2004

Amount of Each Disbursement this Period: 1000.00

SUBTOTAL of Disbursements This Page (optional) ..... ▶ **6000.00**

TOTAL This Period (last page this line number only) ..... ▶

SCHEDULE B (FEC Form 3X)
ITEMIZED DISBURSEMENTS

Use separate schedule(s) for each category of the Detailed Summary Page

FOR LINE NUMBER: (check only one)

☐ 21b	☐ 22	☒ 23	☐ 24	☐ 25	☐ 26
☐ 27	☐ 28a	☐ 28b	☐ 28c	☐ 29	☐ 30b

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A.
Full Name (Last, First, Middle Initial): Bob Ney For Congress
Mailing Address: P.O. Box 490
City: St. Clairsville | State: OH | Zip Code: 43950
Purpose of Disbursement: Contr. Bob W. Ney (OH-18-R-US House)
Candidate Name: Robert W. Ney
Category/Type
Office Sought: X House / Senate / President
State: OH District: 18
Disbursement For: 2004 X Primary / General / Other (specify)
Transaction ID: D7561
Date of Disbursement: 02 / 20 / 2004
Amount of Each Disbursement this Period: 2500.00

B.
Full Name (Last, First, Middle Initial): Brady for Congress
Mailing Address: PO Box 8277
City: Woodlands | State: TX | Zip Code: 77387
Purpose of Disbursement: Contr. Kevin Brady (TX-8-R-US House)
Candidate Name: Kevin Brady
Category/Type
Office Sought: X House / Senate / President
State: TX District: 08
Disbursement For: 2004 X Primary / General / Other (specify)
Transaction ID: D7565
Date of Disbursement: 02 / 20 / 2004
Amount of Each Disbursement this Period: 2000.00

C.
Full Name (Last, First, Middle Initial): Burns for Congress
Mailing Address: 121 North Main Street #2
City: Sylvania | State: GA | Zip Code: 30467
Purpose of Disbursement: Contr. Max Burns (GA-12-R-US House)
Candidate Name: Max Burns
Category/Type
Office Sought: X House / Senate / President
State: GA District: 12
Disbursement For: 2004 X Primary / General / Other (specify)
Transaction ID: D7546
Date of Disbursement: 02 / 20 / 2004
Amount of Each Disbursement this Period: 2000.00

SUBTOTAL of Disbursements This Page (optional) ..... ▶ 6500.00

TOTAL This Period (last page this line number only) ..... ▶

SCHEDULE B (FEC Form 3X)
ITEMIZED DISBURSEMENTS

Use separate schedule(s) for each category of the Detailed Summary Page

FOR LINE NUMBER: (check only one)

☐ 21b	☐ 22	☒ 23	☐ 24	☐ 25	☐ 26
☐ 27	☐ 28a	☐ 28b	☐ 28c	☐ 29	☐ 30b

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A. Full Name (Last, First, Middle Initial)
Citizens for Gillmor

Mailing Address PO Box 910

City: Port Clinton | State: OH | Zip Code: 43452

Purpose of Disbursement
Contribution Paul Gillmor (R-OH-5-U8

Candidate Name
Paul E. Gillmor

Office Sought: X House / Senate / President
State: OH District: 05

Disbursement For: 2004 X Primary / General / Other (specify)

Transaction ID: D7555
Date of Disbursement: 02 / 20 / 2004

Amount of Each Disbursement this Period: 2500.00

Category/Type: House)

B. Full Name (Last, First, Middle Initial)
Debbie Wasserman Schultz for Congress

Mailing Address 4479 Foxglove Lane

City: Weston | State: FL | Zip Code: 33331

Purpose of Disbursement
Contr. Debbie Wasserman Schultz

Candidate Name
Debbie Wasserman-Schultz

Office Sought: X House / Senate / President
State: FL District: 20

Disbursement For: 2004 X Primary / General / Other (specify)

Transaction ID: D7516
Date of Disbursement: 02 / 06 / 2004

Amount of Each Disbursement this Period: 2000.00

Category/Type: (FL-2D-D-US House)

C. Full Name (Last, First, Middle Initial)
Doggett for U S Congress Committee

Mailing Address PO Box 5843

City: Austin | State: TX | Zip Code: 78763

Purpose of Disbursement
Contr. Lloyd Doggett (TX-10-D-US House)

Candidate Name
Lloyd Doggett

Office Sought: X House / Senate / President
State: TX District: 25

Disbursement For: 2004 X Primary / General / Other (specify)

Transaction ID: D7566
Date of Disbursement: 02 / 20 / 2004

Amount of Each Disbursement this Period: 1000.00

SUBTOTAL of Disbursements This Page (optional) ..... ▶ **5500.00**

TOTAL This Period (last page this line number only) ..... ▶

SCHEDULE B (FEC Form 3X)
ITEMIZED DISBURSEMENTS

Use separate schedule(s) for each category of the Detailed Summary Page

FOR LINE NUMBER: (check only one)

☐ 21b	☐ 22	☒ 23	☐ 24	☐ 25	☐ 26
☐ 27	☐ 28a	☐ 28b	☐ 28c	☐ 29	☐ 30b

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A.
Full Name (Last, First, Middle Initial): Edwards For Congress
Mailing Address: P.O. Box 182
City: Waco | State: TX | Zip Code: 76703
Purpose of Disbursement: Contr. Chet Edwards (TX-11-D-US House)
Candidate Name: Chet Edwards
Category/Type
Office Sought: X House / Senate / President
State: TX District: 17
Disbursement For: 2004 X Primary / General / Other (specify)
Transaction ID: D7567
Date of Disbursement: 02 / 20 / 2004
Amount of Each Disbursement this Period: 1000.00

B.
Full Name (Last, First, Middle Initial): Ellen Tauscher for Congress
Mailing Address: PO Box 1285
City: Alamo | State: CA | Zip Code: 94507
Purpose of Disbursement: Contr. Ellen O. Tauscher (CA-10-D-US
Candidate Name: Ellen O. Tauscher
Category/Type
Office Sought: X House / Senate / President
State: CA District: 10
Disbursement For: 2004 X Primary / General / Other (specify)
Transaction ID: D7519
Date of Disbursement: 02 / 11 / 2004
Amount of Each Disbursement this Period: 2000.00
House)

C.
Full Name (Last, First, Middle Initial): Ellen Tauscher for Congress
Mailing Address: PO Box 1285
City: Alamo | State: CA | Zip Code: 94507
Purpose of Disbursement: Contr. Ellen O. Tauscher (CA-10-D-US
Candidate Name: Ellen O. Tauscher
Category/Type
Office Sought: X House / Senate / President
State: CA District: 10
Disbursement For: 2004 X Primary / General / Other (specify)
Transaction ID: D7548
Date of Disbursement: 02 / 20 / 2004
Amount of Each Disbursement this Period: 2000.00
House)

SUBTOTAL of Disbursements This Page (optional) ..... ▶ **5000.00**

TOTAL This Period (last page this line number only) ..... ▶

SCHEDULE B (FEC Form 3X)
ITEMIZED DISBURSEMENTS

Use separate schedule(s) for each category of the Detailed Summary Page

FOR LINE NUMBER: (check only one)

☐ 21b	☐ 22	☒ 23	☐ 24	☐ 25	☐ 26
☐ 27	☐ 28a	☐ 28b	☐ 28c	☐ 29	☐ 30b

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A.
Full Name (Last, First, Middle Initial)
Friends of Barbara Boxer

Mailing Address PO Box 641751

City: Los Angeles | State: CA | Zip Code: 90084

Purpose of Disbursement: Contr. Barbara Boxer (CA-D-US Senate)

Candidate Name: Barbara Boxer

Category/Type

Office Sought: House / X Senate / President / State: CA District

Disbursement For: 2004 / X Primary / General / Other (specify)

Transaction ID: D7552
Date of Disbursement: 02 / 20 / 2004

Amount of Each Disbursement this Period: 2500.00

B.
Full Name (Last, First, Middle Initial)
Friends of John Boehner

Mailing Address 7908-I Cincinnati Dayton Road

City: West Chester | State: OH | Zip Code: 45069

Purpose of Disbursement: Contr. John A. Boehner (OH-8-R-US House)

Candidate Name: John A. Boehner

Category/Type

Office Sought: X House / Senate / President / State: OH District: 08

Disbursement For: 2004 / X Primary / General / Other (specify)

Transaction ID: D7556
Date of Disbursement: 02 / 20 / 2004

Amount of Each Disbursement this Period: 5000.00

C.
Full Name (Last, First, Middle Initial)
Gene Green Congressional Cmte

Mailing Address 5502 Lawndale

City: Houston | State: TX | Zip Code: 77023

Purpose of Disbursement: Contr. Gene Green (TX-29-D-US House)

Candidate Name: Gene Green

Category/Type

Office Sought: X House / Senate / President / State: TX District: 29

Disbursement For: 2004 / X Primary / General / Other (specify)

Transaction ID: D7569
Date of Disbursement: 02 / 20 / 2004

Amount of Each Disbursement this Period: 1000.00

SUBTOTAL of Disbursements This Page (optional) ..... ▶ **8500.00**

TOTAL This Period (last page this line number only) ..... ▶

SCHEDULE B (FEC Form 3X)
ITEMIZED DISBURSEMENTS

Use separate schedule(s) for each category of the Detailed Summary Page

FOR LINE NUMBER: (check only one)

☐ 21b	☐ 22	☒ 23	☐ 24	☐ 25	☐ 26
☐ 27	☐ 28a	☐ 28b	☐ 28c	☐ 29	☐ 30b

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A.
Full Name (Last, First, Middle Initial)
Hall For Congress Committee

Mailing Address PO Box 711

City: Rockwall | State: TX | Zip Code: 75087

Purpose of Disbursement
Contr. Ralph M. Hall (TX-4-R-US House)

Candidate Name
Ralph M. Hall

Category/Type

Office Sought: X House / Senate / President
State: TX District: 04

Disbursement For: 2004
X Primary / General / Other (specify)

Transaction ID: D7563
Date of Disbursement: 02 / 20 / 2004

Amount of Each Disbursement this Period: 1000.00

B.
Full Name (Last, First, Middle Initial)
Judy Biggert for Congress

Mailing Address PO Box 637

City: Hinsdale | State: IL | Zip Code: 60522

Purpose of Disbursement
Contr. Judy Biggert (IL-13-R-US House)

Candidate Name
Judy Biggert

Category/Type

Office Sought: X House / Senate / President
State: IL District: 13

Disbursement For: 2004
X Primary / General / Other (specify)

Transaction ID: D7572
Date of Disbursement: 02 / 20 / 2004

Amount of Each Disbursement this Period: 2000.00

C.
Full Name (Last, First, Middle Initial)
LaTourette for Congress Committee

Mailing Address 7200 Center Street
Suite 102

City: Mentor | State: OH | Zip Code: 44060

Purpose of Disbursement
Contr. Steven C. LaTourette (OH-14-R-US

Candidate Name
Steven C. LaTourette

Category/Type

Office Sought: X House / Senate / President
State: OH District: 14

Disbursement For: 2004
X Primary / General / Other (specify)

Transaction ID: D7559
Date of Disbursement: 02 / 20 / 2004

Amount of Each Disbursement this Period: 2000.00

House]

SUBTOTAL of Disbursements This Page (optional) ..... ▶ **5000.00**

TOTAL This Period (last page this line number only) ..... ▶

SCHEDULE B (FEC Form 3X)
ITEMIZED DISBURSEMENTS

Use separate schedule(s) for each category of the Detailed Summary Page

FOR LINE NUMBER: (check only one)

☐ 21b	☐ 22	☒ 23	☐ 24	☐ 25	☐ 26
☐ 27	☐ 28a	☐ 28b	☐ 28c	☐ 29	☐ 30b

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A.
Full Name (Last, First, Middle Initial): Leadership PAC 2006
Mailing Address: 675 N. Washington St./Suite 410
City: Alexandria State: VA Zip Code: 22314
Purpose of Disbursement: Contr. Leadership PAC 2004 (PAC tp PAC
Candidate Name:
Category/Type:
Office Sought: House / Senate / President / State: District:
Disbursement For: 2004 Primary General X Other (specify) ▼ Annual
Transaction ID: D7573
Date of Disbursement: 02/23/2004
Amount of Each Disbursement this Period: 5000.00
contribution)

B.
Full Name (Last, First, Middle Initial): Lewis for Congress
Mailing Address: Box 247
City: Redlands State: CA Zip Code: 02373
Purpose of Disbursement: Contr. Jerry Lewis (CA-41-R-US House)
Candidate Name: Jerry Lewis
Category/Type:
Office Sought: X House / Senate / President / State: CA District: 41
Disbursement For: 2004 X Primary General Other (specify) ▼
Transaction ID: D7551
Date of Disbursement: 02/20/2004
Amount of Each Disbursement this Period: 2000.00

C.
Full Name (Last, First, Middle Initial): Maloney for Congress
Mailing Address: 49 East 92nd Street
City: New York State: NY Zip Code: 10128
Purpose of Disbursement: Returned Check #10641 dated 01/15/2004
Candidate Name: Carolyn B. Maloney
Category/Type:
Office Sought: X House / Senate / President / State: NY District: 14
Disbursement For: 2004 X Primary General Other (specify) ▼
Transaction ID: D7520
Date of Disbursement: 02/11/2004
Amount of Each Disbursement this Period: -3000.00
for Carolyn B. Maloney (N-Y-14-D).

SUBTOTAL of Disbursements This Page (optional) ..... ▶ **4000.00**

TOTAL This Period (last page this line number only) ..... ▶

SCHEDULE B (FEC Form 3X)
ITEMIZED DISBURSEMENTS

Use separate schedule(s) for each category of the Detailed Summary Page

FOR LINE NUMBER: (check only one)

☐ 21b	☐ 22	☒ 23	☐ 24	☐ 25	☐ 26
☐ 27	☐ 28a	☐ 28b	☐ 28c	☐ 29	☐ 30b

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A.
Full Name (Last, First, Middle Initial)
Max Sandlin for Congress Committee

Mailing Address 1600 South Washington

City: Marshall | State: TX | Zip Code: 75670

Purpose of Disbursement
Contr. Max Sandlin (TX-1-D-US House)

Candidate Name
Max Sandlin

Category/Type

Office Sought: X House / Senate / President
State: TX District: 01

Disbursement For: 2004 X Primary / General / Other (specify)

Transaction ID: D7562
Date of Disbursement: 02 / 20 / 2004

Amount of Each Disbursement this Period: 1000.00

B.
Full Name (Last, First, Middle Initial)
Mikulski for Senate Committee

Mailing Address P O B 13147

City: Baltimore | State: MD | Zip Code: 21203

Purpose of Disbursement
Contr. Barbara A. Mikulski (MD-D-US

Candidate Name
Barbara A. Mikulski

Category/Type

Office Sought: House / X Senate / President
State: MD District:

Disbursement For: 2004 X Primary / General / Other (specify)

Transaction ID: D7553
Date of Disbursement: 02 / 20 / 2004

Amount of Each Disbursement this Period: 2500.00

Senate)

C.
Full Name (Last, First, Middle Initial)
Murtha for Congress Committee

Mailing Address 551 Main Street Suite 220
Bt Financial Plaza Suite 220

City: Johnstown | State: PA | Zip Code: 15901

Purpose of Disbursement
Contr. John P. Murtha (PA-12-D-US House)

Candidate Name
John P. Murtha

Category/Type

Office Sought: X House / Senate / President
State: PA District: 12

Disbursement For: 2004 X Primary / General / Other (specify)

Transaction ID: D7574
Date of Disbursement: 02 / 23 / 2004

Amount of Each Disbursement this Period: 3000.00

SUBTOTAL of Disbursements This Page (optional) ..... ▶ **6500.00**

TOTAL This Period (last page this line number only) ..... ▶

SCHEDULE B (FEC Form 3X)
ITEMIZED DISBURSEMENTS

Use separate schedule(s) for each category of the Detailed Summary Page

FOR LINE NUMBER: (check only one)

☐ 21b	☐ 22	☒ 23	☐ 24	☐ 25	☐ 26
☐ 27	☐ 28a	☐ 28b	☐ 28c	☐ 29	☐ 30b

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A.
Full Name (Last, First, Middle Initial): Pete Sessions for Congress
Mailing Address: PO Box 140970
City: Dallas State: TX Zip Code: 75214
Purpose of Disbursement: Contr. Pete Sessions (TX-32-R-US House)
Candidate Name: Pete Sessions
Category/Type
Office Sought: X House / Senate / President
State: TX District: 32
Disbursement For: 2004 X Primary / General / Other (specify)
Transaction ID: D757D
Date of Disbursement: 02 20 2004
Amount of Each Disbursement this Period: 1000.00

B.
Full Name (Last, First, Middle Initial): Pryce for Congress
Mailing Address: 145 E Rich Street
City: Columbus State: OH Zip Code: 43215
Purpose of Disbursement: Contr. Deborah Pryce (OH-15-R-US House)
Candidate Name: Deborah Pryce
Category/Type
Office Sought: X House / Senate / President
State: OH District: 15
Disbursement For: 2004 X Primary / General / Other (specify)
Transaction ID: D756D
Date of Disbursement: 02 20 2004
Amount of Each Disbursement this Period: 5000.00

C.
Full Name (Last, First, Middle Initial): Rodney Alexander for Congress
Mailing Address: PO Box 367 319 Nancy Road
City: Quitman State: LA Zip Code: 71268
Purpose of Disbursement: Contr. Rodney Alexander (LA-5-D-US
Candidate Name: Rodney Alexander
Category/Type
Office Sought: X House / Senate / President
State: LA District: 05
Disbursement For: 2004 X Primary / General / Other (specify)
Transaction ID: D7527
Date of Disbursement: 02 18 2004
Amount of Each Disbursement this Period: 1000.00
House]

SUBTOTAL of Disbursements This Page (optional) ..... ▶ **7000.00**

TOTAL This Period (last page this line number only) ..... ▶

SCHEDULE B (FEC Form 3X)
ITEMIZED DISBURSEMENTS

Use separate schedule(s) for each category of the Detailed Summary Page

FOR LINE NUMBER: (check only one)

☐ 21b	☐ 22	☒ 23	☐ 24	☐ 25	☐ 26
☐ 27	☐ 28a	☐ 28b	☐ 28c	☐ 29	☐ 30b

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A.
Full Name (Last, First, Middle Initial): Schakowsky for Congress
Mailing Address: PO Box 513D
City: Evanston State: IL Zip Code: 60204
Purpose of Disbursement: Contr. Jan D. Schakowsky (IL-9-D-US
Candidate Name: Janice D. Schakowsky
Category/Type
Office Sought: X House / Senate / President
State: IL District: 09
Disbursement For: 2004 X Primary / General / Other (specify)
Transaction ID: D7526
Date of Disbursement: 02 / 18 / 2004
Amount of Each Disbursement this Period: 1000.00
House]

B.
Full Name (Last, First, Middle Initial): Schiff for Congress
Mailing Address: 555 Capitol Mall Suite 1425
City: Sacramento State: CA Zip Code: 95814
Purpose of Disbursement: Contr. Adam B. Schiff (CA-29-D-US House)
Candidate Name: Adam B. Schiff
Category/Type
Office Sought: X House / Senate / President
State: CA District: 29
Disbursement For: 2004 X Primary / General / Other (specify)
Transaction ID: D7549
Date of Disbursement: 02 / 20 / 2004
Amount of Each Disbursement this Period: 2000.00

C.
Full Name (Last, First, Middle Initial): Sherrod Brown For Congress
Mailing Address: 111 Edgefield Drive
City: Elyria State: OH Zip Code: 44035
Purpose of Disbursement: Contr. Sherrod Brown (OH-13-D-US House)
Candidate Name: Sherrod Brown
Category/Type
Office Sought: X House / Senate / President
State: OH District: 13
Disbursement For: 2004 X Primary / General / Other (specify)
Transaction ID: D7558
Date of Disbursement: 02 / 20 / 2004
Amount of Each Disbursement this Period: 3000.00

SUBTOTAL of Disbursements This Page (optional) ..... ▶ **6000.00**

TOTAL This Period (last page this line number only) ..... ▶

SCHEDULE B (FEC Form 3X)
ITEMIZED DISBURSEMENTS

Use separate schedule(s) for each category of the Detailed Summary Page

FOR LINE NUMBER: (check only one)

☐ 21b	☐ 22	☒ 23	☐ 24	☐ 25	☐ 26
☐ 27	☐ 28a	☐ 28b	☐ 28c	☐ 29	☐ 30b

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A.
Full Name (Last, First, Middle Initial)
Stenholm For Congress Committee

Mailing Address Box 1032

City: Stamford | State: TX | Zip Code: 79553

Purpose of Disbursement
Contr. Charlie W. Stenholm (TX-17-D-US

Candidate Name
Charlie W. Stenholm

Category/Type

Office Sought: X House / Senate / President
State: TX District: 19

Disbursement For: 2004
X Primary / General / Other (specify)

Transaction ID: D7568
Date of Disbursement: 02 / 20 / 2004

Amount of Each Disbursement this Period: 2500.00

House]

B.
Full Name (Last, First, Middle Initial)
The Congressman Joe Barton Comm.

Mailing Address Box 1444

City: Ennis | State: TX | Zip Code: 75119

Purpose of Disbursement
Contr. Joe Barton (TX-6-R-US House)

Candidate Name
Joe L. Barton

Category/Type

Office Sought: X House / Senate / President
State: TX District: 06

Disbursement For: 2004
X Primary / General / Other (specify)

Transaction ID: D7564
Date of Disbursement: 02 / 20 / 2004

Amount of Each Disbursement this Period: 2500.00

C.
Full Name (Last, First, Middle Initial)
Tiberi for Congress

Mailing Address 2021 East Dublin Granville Road
Suite 2000

City: Columbus | State: OH | Zip Code: 43229

Purpose of Disbursement
Contr. Patrick J. Tiberi (OH-12-R-US

Candidate Name
Patrick J. Tiberi

Category/Type

Office Sought: X House / Senate / President
State: OH District: 12

Disbursement For: 2004
X Primary / General / Other (specify)

Transaction ID: D7557
Date of Disbursement: 02 / 20 / 2004

Amount of Each Disbursement this Period: 4000.00

House]

SUBTOTAL of Disbursements This Page (optional) ..... ▶ 9000.00

TOTAL This Period (last page this line number only) ..... ▶

SCHEDULE B (FEC Form 3X)
ITEMIZED DISBURSEMENTS

Use separate schedule(s) for each category of the Detailed Summary Page

FOR LINE NUMBER: (check only one)

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☐ 27	☐ 28a	☐ 28b	☐ 28c	☐ 29	☐ 30b

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A.
Full Name (Last, First, Middle Initial)
Voinovich for Senate Committee

Mailing Address 865 Macon Alley

City Columbus | State OH | Zip Code 43206

Purpose of Disbursement
Contr. George V. Voinovich (OH-R-US

Candidate Name
George V. Voinovich

Category/Type

Office Sought: House / X Senate / President
State: OH District

Disbursement For: 2004
X Primary / General / Other (specify)

Transaction ID: D7554
Date of Disbursement 02 / 20 / 2004

Amount of Each Disbursement this Period
5000.00

Senate)

B.
Full Name (Last, First, Middle Initial)
Wally Herger for Congress Committee

Mailing Address PO Box 1500

City Chico | State CA | Zip Code 95927

Purpose of Disbursement
Contr. Wally Herger (CA-2-R-US House)

Candidate Name
Wally Herger

Category/Type

Office Sought: X House / Senate / President
State: CA District 02

Disbursement For: 2004
X Primary / General / Other (specify)

Transaction ID: D7547
Date of Disbursement 02 / 20 / 2004

Amount of Each Disbursement this Period
5000.00

C.
Full Name (Last, First, Middle Initial)
Wayne Christian for Congress Committee

Mailing Address 204 Houston Street

City Center | State TX | Zip Code 75935

Purpose of Disbursement
Contr. Wayne Christian (R-TX-1-US House)

Candidate Name
Wayne Christian

Category/Type

Office Sought: X House / Senate / President
State: TX District 01

Disbursement For: 2004
X Primary / General / Other (specify)

Transaction ID: D7518
Date of Disbursement 02 / 06 / 2004

Amount of Each Disbursement this Period
2500.00

SUBTOTAL of Disbursements This Page (optional) ..... ▶ **12500.00**

TOTAL This Period (last page this line number only) ..... ▶

SCHEDULE B (FEC Form 3X)
ITEMIZED DISBURSEMENTS

Use separate schedule(s) for each category of the Detailed Summary Page

FOR LINE NUMBER: (check only one)

☐ 21b	☐ 22	☒ 23	☐ 24	☐ 25	☐ 26
☐ 27	☐ 28a	☐ 28b	☐ 28c	☐ 29	☐ 30b

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A.
Full Name (Last, First, Middle Initial)
Weller for Congress

Mailing Address PO Box 667

City: Morris | State: IL | Zip Code: 60450

Purpose of Disbursement
Contr. Jerry Weller (IL-11-R-US House)

Candidate Name
Gerald C. Weller

Category/Type

Office Sought: X House / Senate / President
State: IL District: 11

Disbursement For: 2004
X Primary / General / Other (specify)

Transaction ID: D7571
Date of Disbursement
02 / 20 / 2004

Amount of Each Disbursement this Period
3000.00

B.
Full Name (Last, First, Middle Initial)
Westmoreland for Congress

Mailing Address 25 Brett's Bend

City: Sharpsburg | State: GA | Zip Code: 30277

Purpose of Disbursement
Contr. Lynn A. Westmoreland (GA-6-R-US

Candidate Name
Lynn A. Westmoreland

Category/Type

Office Sought: X House / Senate / President
State: GA District: 06

Disbursement For: 2004
X Primary / General / Other (specify)

Transaction ID: D7517
Date of Disbursement
02 / 06 / 2004

Amount of Each Disbursement this Period
2500.00

House)

SUBTOTAL of Disbursements This Page (optional) ..... ▶	5500.00
TOTAL This Period (last page this line number only) ..... ▶	87000.00

SCHEDULE D (FEC Form 3X)

DEBTS AND OBLIGATIONS

Excluding Loans

(Use separate schedule(s) for each numbered line)

FOR LINE NUMBER: (check only one)
- 9
- X 10

NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Committee

A. Full Name (Last, First, Middle Initial) of Debtor or Creditor
NAIFA

Mailing Address 2901 Telestar Court

City State ZIP Code
Falls Church VA 22042-1205

Nature of Debt (Purpose):
Payroll, Benefits, postage, copier, etc

Outstanding Balance Beginning This Period
0.00

Transaction ID: DD#7511

Amount Incurred This Period	Payment This Period	Outstanding Balance at Close of This Period
0.00	0.00	0.00

B. Full Name (Last, First, Middle Initial) of Debtor or Creditor
NAIFA

Mailing Address 2901 Telestar Court

City State ZIP Code
Falls Church VA 22042-1205

Nature of Debt (Purpose):
Payroll, Benefits, Supplies, copies, etc

Outstanding Balance Beginning This Period
0.00

Transaction ID: DD#7681

Amount Incurred This Period	Payment This Period	Outstanding Balance at Close of This Period
0.00	0.00	0.00

C. Full Name (Last, First, Middle Initial) of Debtor or Creditor
NAIFA

Mailing Address 2901 Telestar Court

City State ZIP Code
Falls Church VA 22042-1205

Nature of Debt (Purpose):
Payroll, Benefits, Supplies, Copies, etc

Outstanding Balance Beginning This Period
33601.38

Transaction ID: DD#7711

Amount Incurred This Period	Payment This Period	Outstanding Balance at Close of This Period
28565.81	9450.87	52716.30

1) **SUBTOTALS** This Period This Page (optional) ..... ▶	**52716.30**
2) **TOTALS** This Period (last page this line number only) ..... ▶	**52716.30**
3) **TOTALS OUTSTANDING LOANS** from Schedule C (last page only)..... ▶	
4) **ADD 2)** and **3)** and carry forward to appropriate line of Summary Page (last page only) ▶	