

# REPORT OF RECEIPTS AND DISBURSEMENTS

For Other Than An Authorized Committee  
(Summary Page)

RECEIVED  
FEDERAL ELECTION  
COMMISSION MAIL ROOM

MAR 26 12 00 PM '98

USE FEC MAILING LABEL  
OR  
TYPE OR PRINT

1. NAME OF COMMITTEE (in full) <b>INDEPENDENT ACTION, INC.</b>		2. FEC IDENTIFICATION NUMBER <b>C00139741</b>
ADDRESS (number and street) <input type="checkbox"/> Check if different than previously reported <b>1317 F St. NW #900</b>		
CITY, STATE and ZIP CODE <b>WASHINGTON, DC 20004</b>		
3. <input type="checkbox"/> This committee has qualified as a multicandidate committee. (see FEC FORM 1M)		

## 4. TYPE OF REPORT

(a) ☐ April 15 Quarterly Report

☐ July 15 Quarterly Report

☐ October 15 Quarterly Report

☐ January 31 Year End Report

☐ July 31 Mid Year Report (Non-election Year Only)

☐ Termination Report

Monthly Report Due On:

☐ February 20    ☐ June 20    ☐ October 20  
☒ March 20    ☐ July 20    ☐ November 20  
☐ April 20    ☐ August 20    ☐ December 20  
☐ May 20    ☐ September 20    ☐ January 31

☐ Twelfth day report preceding \_\_\_\_\_  
(Type of Election)  
election on \_\_\_\_\_ in the State of \_\_\_\_\_

☐ Thirtieth day report following the General Election on \_\_\_\_\_  
in the State of \_\_\_\_\_

(b) Is this Report an Amendment? ☒ YES ☐ NO

SUMMARY		COLUMN A This Period	COLUMN B Calendar Year-to-Date
5. Covering Period	<u>2-1-98</u> through <u>2-28-98</u>		
6. (a) Cash on Hand January 1, 19 <u>98</u>			\$ 138.29
(b) Cash on Hand at Beginning of Reporting Period		\$ 1,907.34	
(c) Total Receipts (from Line 18)		\$ 29,864.07	\$ 47,376.70
(d) Subtotal (add Lines 6(b) and 6(c) for Column A and Lines 6(a) and 6(c) for Column B)		\$ 31,771.41	\$ 47,509.99
7. Total Disbursements (from Line 30)		\$ 30,379.40	\$ 46,117.98
8. Cash on Hand at Close of Reporting Period (subtract Line 7 from Line 6(d))		\$ 1,392.01	\$ 1,392.01
9. Debts and Obligations Owed TO the Committee (Itemize all on Schedule C and/or Schedule D)		\$	For further information contact: Federal Election Commission 899 E Street, NW Washington, DC 20489 Toll Free 800-424-9630 Local 202-219-3420
10. Debts and Obligations Owed BY the Committee (Itemize all on Schedule C and/or Schedule D)		\$ 29,725.12	
I certify that I have examined this Report and to the best of my knowledge and belief it is true, correct and complete.			
Type or Print Name of Treasurer <b>MARK J. GRAM</b>			
Signature of Treasurer <i>Mark Ingram</i>			Date <b>3-21-98</b>

NOTE: Submission of false, erroneous, or incomplete information may subject the person signing this Report to the penalties of 2 U.S.C. §437g.

FEC FORM 3X

(revised 9/93)

# DETAILED SUMMARY PAGE

## OF RECEIPTS AND DISBURSEMENTS

### PAGE 2, FEC FORM 3X

(revised 1/1/81)

NAME OF COMMITTEE

**INDEPENDENT ACTION, INC.**

REPORT COVERING PERIOD

FROM **2-1-98**

TO **2-28-98**

#### I. Receipts

**COLUMN A**  
Total This Period

**COLUMN B**  
Calendar Year

**11. Contributions (other than loans) From:**

**a. Individual/Persons Other Than Political Committees**

**i. Itemized (use Schedule A)**

**ii. Unitemized**

**iii. Total** (add i and ii) >

**b. Political Party Committees**

**c. Other Political Committees (such as PACs)**

**d. Total Contributions** (add a, b, and c) >

**12. Transfers From Affiliated/Other Party Committees**

**13. All Loans Received**

**14. Loan Repayments Received**

**15. Offsets To Operating Expenditures (Refunds, Rebates, etc.)**

**16. Refunds of Contributions Made to Federal Candidates and Other Political Committees**

**17. Other Federal Receipts (Dividends, Interest, etc.)**

**18. Transfers from Nonfederal Account for Joint Activity**

**19. Total Receipts** (add 11d, 12, 13, 14, 16, 17, and 18) >

**20. Total Federal Receipts** (subtract line 18 from line 19) >

#### II. Disbursements

**21. Operating Expenditures:**

**a. Shared Federal/Non-Federal Activity (from Schedule H4)**

**i. Federal Share**

**ii. Non-Federal Share**

**b. Other Federal Operating Expenditures**

**c. Total Operating Expenditures** (add a, i, and b) >

**22. Transfers to Affiliated/Other Party Committees**

**23. Contributions to Federal Candidates/Committees and Other Political Committees**

**24. Independent Expenditures (use Schedule E)**

**25. Coordinated Expenditures Made by Party Committees (2 U.S.C. 441a(d)) (use Schedule F)**

**26. Loan Repayments Made**

**27. Loans Made**

**28. Refunds of Contributions To:**

**a. Individual/Persons Other Than Political Committees**

**b. Political Party Committees**

**c. Other Political Committees (such as PACs)**

**d. Total Contribution Refunds** (add a, b and c) >

**29. Other Disbursements**

**30. Total Disbursements** (add 21c, 22, 23, 24, 25, 26, 27, 28d, and 29) >

**31. Total Federal Disbursements** (subtract line 21 a ii from line 30) >

#### III. Net Contributions/Operating Expenditures

**32. Total Contributions (other than loans) (from line 11d)**

**33. Total Contribution Refunds (from line 28d)**

**34. Net Contributions (other than loans) (subtract line 33 from 32)**

**35. Total Federal Operating Expenditures** (add 21 a i and 21 b) >

**36. Offsets to Operating Expenditures (from line 15)**

**37. Net Operating Expenditures** (subtract line 36 from 35) >

11(a)(i)

11(a)(ii)

11(a)(iii)

11(b)

11(c)

11(d)

12

13

14

15

16

17

18

19

20

21(a)(i)

21(a)(ii)

21(b)

21(c)

22

23

24

25

26

27

28(a)

28(b)

28(c)

28(d)

29

30

31

32

33

34

35

36

37

**METHOD OF ALLOCATION FOR SHARED FEDERAL  
AND NON-FEDERAL ADMINISTRATIVE EXPENSES  
AND GENERIC VOTER DRIVE COSTS**

NAME OF COMMITTEE

INDEPENDENT ACTION, INC.

C00139741

**NATIONAL PARTY COMMITTEES**

FIXED FEDERAL PERCENTAGE (CHECK THE APPROPRIATE LINE AND ENTER % IN BOX TO RIGHT) .....

☐ PRESIDENTIAL YEAR (65%)

☐ ALL OTHER YEARS (60%)

**HOUSE AND SENATE PARTY CAMPAIGN COMMITTEES**

MINIMUM FEDERAL PERCENTAGE (65%) (IF CHECKED, ENTER 65% IN BOX TO RIGHT) .....

OR

☐ FUNDS EXPENDED:

• ESTIMATED DIRECT CANDIDATE SUPPORT — FEDERAL .....

• ESTIMATED DIRECT CANDIDATE SUPPORT — NON-FEDERAL .....

ADJUSTMENTS TO FUNDS EXPENDED:

ACTUAL DIRECT CANDIDATE SUPPORT — FEDERAL .....

ACTUAL DIRECT CANDIDATE SUPPORT — NON-FEDERAL .....

NOTE: FUNDS EXPENDED MUST BE USED IF THE FEDERAL PROPORTION IS GREATER THAN 65% IN ANY YEAR.

**SEPARATE SEGREGATED FUNDS AND NON-CONNECTED COMMITTEES**

FUNDS EXPENDED:

• ESTIMATED DIRECT CANDIDATE SUPPORT — FEDERAL .....

• ESTIMATED DIRECT CANDIDATE SUPPORT — NON-FEDERAL .....

ADJUSTMENTS TO FUNDS EXPENDED:

ACTUAL DIRECT CANDIDATE SUPPORT — FEDERAL .....

ACTUAL DIRECT CANDIDATE SUPPORT — NON-FEDERAL .....

**STATE AND LOCAL PARTY COMMITTEES**

**BALLOT COMPOSITION**

CHECK ALL OFFICES APPEARING ON THE NEXT GENERAL ELECTION BALLOT:

	NUMBER OF POINTS
1. PRESIDENT .....	(1 POINT)
2. U.S. SENATE .....	(1 POINT)
3. U.S. CONGRESS .....	(1 POINT)
4. SUBTOTAL — FEDERAL (ADD 1, 2, AND 3) .....	
5. GOVERNOR .....	(1 POINT)
6. OTHER STATEWIDE OFFICE(S) .....	(1 OR 2 POINTS)
7. STATE SENATE .....	(1 POINT)
8. STATE REPRESENTATIVE .....	(1 POINT)
9. LOCAL CANDIDATES .....	(1 OR 2 POINTS)
10. EXTRA NON-FEDERAL POINT .....	(1 POINT)
11. SUBTOTAL — NON-FEDERAL (ADD 5, 6, 7, 8, 9, AND 10) .....	
12. TOTAL POINTS (LINE 4 PLUS LINE 11) .....	

FEDERAL ALLOCATION = LINE 4 DIVIDED BY LINE 12 .....

**ALLOCATION RATIOS**

PAGE	OF
1	1

NAME OF COMMITTEE

INDEPENDENT ACTION, INC.

**ALLOCATION RATIOS FOR INDIVIDUAL FUNDRAISING EVENTS, EXEMPT ACTIVITIES, AND SHARED DIRECT CANDIDATE SUPPORT APPEARING ON THIS REPORT.**

Methods of allocation:

I. **FUNDRAISING** activities are allocated using the "funds received method" where the federal proportion of expenses must equal the federal proportion of monies raised.

II. **EXEMPT** activities are allocated using the "time and space method" where the federal proportion of disbursements is based on the proportion of time or space devoted to federal candidates.

III. **Shared DIRECT CANDIDATE** support activities are allocated according to benefit expected to be derived, where the federal proportion of disbursements is based on the benefit derived by federal candidates from the activity.

NAME OF ACTIVITY OR EVENT ANNUAL ROAST 1997  ACTIVITY IS: <input checked="" type="checkbox"/> FUNDRAISING <input type="checkbox"/> EXEMPT <input type="checkbox"/> DIRECT CANDIDATE SUPPORT CHECK IF THE RATIO IS: <input type="checkbox"/> NEW <input type="checkbox"/> REVISED <input checked="" type="checkbox"/> SAME AS PREVIOUSLY REPORTED	FEDERAL % 75%	NON-FEDERAL % 25%
NAME OF ACTIVITY OR EVENT CHALLENGERS CONVENTION 1998  ACTIVITY IS: <input checked="" type="checkbox"/> FUNDRAISING <input type="checkbox"/> EXEMPT <input type="checkbox"/> DIRECT CANDIDATE SUPPORT CHECK IF THE RATIO IS: <input type="checkbox"/> NEW <input type="checkbox"/> REVISED <input checked="" type="checkbox"/> SAME AS PREVIOUSLY REPORTED	FEDERAL % 80%	NON-FEDERAL % 20%
NAME OF ACTIVITY OR EVENT   ACTIVITY IS: <input type="checkbox"/> FUNDRAISING <input type="checkbox"/> EXEMPT <input type="checkbox"/> DIRECT CANDIDATE SUPPORT CHECK IF THE RATIO IS: <input type="checkbox"/> NEW <input type="checkbox"/> REVISED <input type="checkbox"/> SAME AS PREVIOUSLY REPORTED	FEDERAL % 	NON-FEDERAL % 
NAME OF ACTIVITY OR EVENT   ACTIVITY IS: <input type="checkbox"/> FUNDRAISING <input type="checkbox"/> EXEMPT <input type="checkbox"/> DIRECT CANDIDATE SUPPORT CHECK IF THE RATIO IS: <input type="checkbox"/> NEW <input type="checkbox"/> REVISED <input type="checkbox"/> SAME AS PREVIOUSLY REPORTED	FEDERAL % 	NON-FEDERAL % 
NAME OF ACTIVITY OR EVENT   ACTIVITY IS: <input type="checkbox"/> FUNDRAISING <input type="checkbox"/> EXEMPT <input type="checkbox"/> DIRECT CANDIDATE SUPPORT CHECK IF THE RATIO IS: <input type="checkbox"/> NEW <input type="checkbox"/> REVISED <input type="checkbox"/> SAME AS PREVIOUSLY REPORTED	FEDERAL % 	NON-FEDERAL % 
NAME OF ACTIVITY OR EVENT   ACTIVITY IS: <input type="checkbox"/> FUNDRAISING <input type="checkbox"/> EXEMPT <input type="checkbox"/> DIRECT CANDIDATE SUPPORT CHECK IF THE RATIO IS: <input type="checkbox"/> NEW <input type="checkbox"/> REVISED <input type="checkbox"/> SAME AS PREVIOUSLY REPORTED	FEDERAL % 	NON-FEDERAL % 
NAME OF ACTIVITY OR EVENT   ACTIVITY IS: <input type="checkbox"/> FUNDRAISING <input type="checkbox"/> EXEMPT <input type="checkbox"/> DIRECT CANDIDATE SUPPORT CHECK IF THE RATIO IS: <input type="checkbox"/> NEW <input type="checkbox"/> REVISED <input type="checkbox"/> SAME AS PREVIOUSLY REPORTED	FEDERAL % 	NON-FEDERAL % 

**RECEIPT SCHEDULE H3**

(effective 1/1/91)

**TRANSFERS FROM  
NON-FEDERAL ACCOUNTS**


PAGE	OF
1	1
FOR LINE 18	

NAME OF COMMITTEE <b>INDEPENDENT ACTION, INC.</b>			TOTAL AMOUNT TRANSFERRED
NAME OF ACCOUNT <b>INDEPENDENT ACTION NON-FEDERAL</b>		DATE OF RECEIPT <b>2-23-98</b>	\$ <b>6,000.00</b>
BREAKDOWN OF TRANSFER RECEIVED			
	ADMIN/VOTER DRIVE AMOUNT	DIRECT FUND-RAISING AMOUNT	EXEMPT ACTIVITY/DIRECT CANDIDATE SUPPORT
i) Total Administrative/Voter Drive	<b>2682</b>		
ii) Direct Fundraising (List Events-Amount for Each)			
a) <b>CHALLENGERS CONVENTION 1998</b>		<b>888</b>	
b) <b>ANNUAL ROAST 1997</b>		<b>2430</b>	
c)			
d)			
e) Total Amount Transferred For Direct Fundraising			
iii) Exempt Activity/Direct Candidate Support (List Events-Amount For Each)			
a)			
b)			
c)			
d)			
e) Total Amount Transferred For Exempt Activity/Direct Candidate Support			
NAME OF ACCOUNT			DATE OF RECEIPT
			\$
BREAKDOWN OF TRANSFER RECEIVED			
	ADMIN/VOTER DRIVE AMOUNT	DIRECT FUND-RAISING AMOUNT	EXEMPT ACTIVITY/DIRECT CANDIDATE SUPPORT
i) Total Administrative/Voter Drive			
ii) Direct Fundraising (List Events-Amount for Each)			
a)			
b)			
c)			
d)			
e) Total Amount Transferred For Direct Fundraising			
iii) Exempt Activity/Direct Candidate Support (List Events-Amount For Each)			
a)			
b)			
c)			
d)			
e) Total Amount Transferred For Exempt Activity/Direct Candidate Support			
TOTALS FOR BREAKDOWN OF TRANSFER RECEIVED			
	ADMIN/VOTER DRIVE AMOUNT	DIRECT FUND-RAISING AMOUNT	EXEMPT ACTIVITY/DIRECT CANDIDATE SUPPORT
SUBTOTAL THIS PAGE	<b>2682</b>	<b>3318</b>	<b>6,000.00</b>
TOTAL THIS PERIOD	<b>2682</b>	<b>3318</b>	<b>6,000.00</b>

## Federal Election Commission

**ENVELOPE REPLACEMENT PAGE  
FOR INCOMING DOCUMENTS**

The Commission has added this page to the end of this filing to indicate how it was received.

<input type="checkbox"/> Hand Delivered	Date of Receipt
<input checked="" type="checkbox"/> First Class Mail	POSTMARKED 3-24-98
<input type="checkbox"/> Registered/Certified Mail	POSTMARKED
<input type="checkbox"/> No Postmark	
<input type="checkbox"/> Postmark Illegible	
<input type="checkbox"/> Received from the House office of Records and Registration	Date of Receipt
<input type="checkbox"/> Received from the Senate Office of Public Records	Date of Receipt
<input type="checkbox"/> Other ( Specify):	Postmarked and/or Date of Receipt
<input type="checkbox"/> Electronic Filing	
 PREPARER	3-26-98 DATE PREPARED