01/21/2002 17 : 05

FEC FORM 3X

REPORT OF RECEIPTS AND DISBURSEMENTS

For Other Than An Authorized Committee

Office Use Only

1. NAME OF COMMITTEE (in full) — **USE FEC MAILING LABEL OR TYPE OR PRINT** ▼ — Example: If typing, type over the lines

American Society of Pension Actuaries PAC

ADDRESS (number and street) ▼ 4245 N. Fairfax Drive

Suite 750

Check if different than previously reported. (ACC)

Arlington | VA | 22203 –

2. **FEC IDENTIFICATION NUMBER** ▼ — CITY ▲ — STATE ▲ — ZIPCODE ▲

C00333104

3. IS THIS REPORT — X NEW (N) **OR** AMENDED (A)

4. TYPE OF REPORT (Choose One)

(a) Quarterly Reports:

April 15 Quarterly Report(Q1)

July 15 Quarterly Report(Q2)

October 15 Quarterly Report(Q3)

X January 31 Quarterly Report(YE)

July 31 Mid-Year Report(Non-election Year Only) (MY)

Termination Report (TER)

(b) Monthly Report Due On:

Feb 20 (M2)	May 20 (M5)	Aug 20 (M8)	Nov 20 (M11) (Non-Election Year Only)
Mar 20 (M3)	Jun 20 (M6)	Sep 20 (M9)	Dec 20 (M12) (Non-Election Year Only)
Apr 20 (M4)	Jul 20 (M7)	Oct 20 (M10)	Jan 31 (M13)

(c) 12-Day **PRE**-Election Report for the: Primary (12P) — General (12G) — Runoff (12R) — Convention (12C) — Special (12S)

Election on — in the State of

(d) 30-Day **P**ost -Election Report for the: General (30G) — Runoff (30R) — Special (30S)

Election on — in the State of

5. Covering Period 07 01 2001 through 12 31 2001

I certify that I have examined this Report and to the best of my knowledge and belief it is true, correct and complete.

Type or Print Name of Treasurer Mr. Brian H. Graff, Esq.

Signature of Treasurer Electronically Filed by Mr. Brian H. Graff, Esq. Date 01 21 2002

NOTE : Submission of false, erroneous, or incomplete information may subject the person signing this Report to the penalties of 2 U.S.C 437g.

Office Use Only			**FEC FORM 3X** (Revised 1/2001)

SUMMARY PAGE
OF RECEIPTS AND DISBURSEMENTS

FEC **Form 3X** (Revised 1/2001)

Write or Type Committee Name
American Society of Pension Actuaries PAC

Report Covering the Period: From: 07 01 2001 To: 12 31 2001

	COLUMN A This Period	COLUMN B Calendar Year-to-Date
6. (a) Cash on Hand January 1 2001		74234.49
(b) Cash on Hand at Begining of Reporting Period	76319.49	
(c) Total Receipts (from Line 19)	42539.00	49624.00
(d) Subtotal (add lines 6(b) and 6(c) for Column A and Lines 6(a) and 6(c) for Column B)	118858.49	123858.49
7. Total Disbursements (from Line 30)	9063.68	14063.68
8. Cash on Hand at Close of Reporting Period (subtract Line 7 from Line 6(d))	109794.81	109794.81
9. Debts and Obligations owed **TO** the committee (Itemize all on Schedule C and/or Schedule D)	0.00	
10. Debts and Obligations owed **BY** the committee (Itemize all on Schedule C and/or Schedule D)	0.00	

This Committee has qualified as a multicandidate committee. (see FEC FORM 1M)

For further information contact:

Federal Election Commission
999 E street, NW
Washington, DC 20463

Toll Free 800-420-9530
Local 202-694-1100

DETAILED SUMMARY PAGE
OF RECEIPTS

Write or Type Committee Name

American Society of Pension Actuaries PAC

Report Covering the Period: From: 07 01 2001 To: 12 31 2001

I. Receipts	COLUMN A Total This Period	COLUMN B Calendar Year-to-Date
11. Contributions (other than loans) From:		
(a) Individuals/Persons Other Than Political Committees		
(i) Itemized (use Schedule A)	32950.00	
(ii) Unitemized	9589.00	
(iii) TOTAL (add Lines 11(a)(i) and (ii) ..... ▶	42539.00	49624.00
(b) Political Party Committees	0.00	0.00
(c) Other Political Committees (such as PACs)	0.00	0.00
(d) Total Contributions (add Lines 11(a)(iii),(b) and (c)) (Carry Totals to Line 32, page 4) ..... ▶	42539.00	49624.00
12. Transfers From Affiliated/Other Party Committees	0.00	0.00
13. All Loans Received	0.00	0.00
14. Loan Repayments Received	0.00	0.00
15. Offsets To Operating Expenditures (Refunds, Rebates, etc.) (Carry Totals to Line 36, page 4)	0.00	0.00
16. Refunds of Contributions Made to Federal candidates and Other Political Committees	0.00	0.00
17. Other Federal Receipts Dividends, Interest, etc.)	0.00	0.00
18. Transfers from Nonfederal Account for Joint Activity	0.00	0.00
19. Total Receipts (add Lines 11(d), 12, 13, 14, 15, 16, 17, and 18) ..... ▶	42539.00	49624.00
20. Total Federal Receipts (subtract Line 18 from Line 19) ..... ▶	42539.00	49624.00

DETAILED SUMMARY PAGE
of Disbursements

FEC Form 3X (Revised 1/2001)

II. DISBURSEMENTS	COLUMN A Total This Period	COLUMN B Calendar Year-to-Date
21. Operating Expenditures:		
(a) Shared Federal/Non-Federal Activity (from Schedule H4)		
(i) Federal Share	0.00	0.00
(ii) Non-Federal Share	0.00	0.00
(b) Other Federal Operating Expenditures	63.68	63.68
(c) Total Operating Expenditures (add 21(a)(i), (a)(ii) and (b)) ▶	63.68	63.68
22. Transfers to Affiliated/Other Party Committees	0.00	0.00
23. Contributions to Federal Candidates/Committees and Other Political Committees	9000.00	14000.00
24. Independent Expenditure (use Schedule E)	0.00	0.00
25. Coordinated Expenditures Made by Party Committees (2 U.S.C. 441a(d)) (use Schedule F)	0.00	0.00
26. Loan Repayments Made	0.00	0.00
27. Loans Made	0.00	0.00
28. Refunds of Contributions To:		
(a) Individuals/Persons Other Than Political Committees	0.00	0.00
(b) Political Party Committees	0.00	0.00
(c) Other Political Committees (such as PACs)	0.00	0.00
(d) Total Contribution Refunds (add Lines 28(a), (b), and (c)) ▶	0.00	0.00
29. Other Disbursements	0.00	0.00
30. Total Disbursements (add Lines 21(c), 22, 23,24,25,26,27,28(d),and 29) ▶	9063.68	14063.68
31. Total Federal Disbursements (subtract Line 21(a)(ii) from Line 30) ▶	9063.68	14063.68
III. Net Contributions/Operating Expenditures		
32. Total Contributions (other than loans) from Line 11(d), page 3)	42539.00	49624.00
33. Total Contribution Refunds (from Line 28(d))	0.00	0.00
34. Net Contributions (other than loans) (subtract Line 33 from Line 32)	42539.00	49624.00
35. Total Federal Operating Expenditures (add Line 21(a)(i) and Line 21(b)) ▶	63.68	63.68
36. Offsets to Operating Expenditures (from Line 15, page 3)	0.00	0.00
37. Net Operating Expenditures (subtract Line 36 from Line 35) ▶	63.68	63.68

SCHEDULE A (FEC Form 3X)
ITEMIZED RECEIPTS

Use separate schedule(s) or each category of the Detailed Summary Page

FOR LINE NUMBER: (check only one) PAGE 5 / 22

[X] 11a [ ] 11b [ ] 11c [ ] 12 [ ] 13 [ ] 14 [ ] 15 [ ] 16 [ ] 17

Any information copied from such Reports and Statements may not be sold or used by any person for the purpose of soliciting contributions or for commercial purposes, other than using the name and address of any political committee to solicit contributions from such committee.

NAME OF COMMITTEE (In Full)
American Society of Pension Actuaries PAC

A.
Full Name (Last, First, Middle Initial): Bruce L Ashton
Mailing Address: 11755 Wilshire Blvd, 10th Floor
City: Los Angeles State: CA Zip Code: 90025-1506
FEC ID number of contributing federal political committee.
Name of Employer: Reish Luftman McDaniel & Reicher
Occupation: Pension consultant
Receipt For: Primary General
Other (specify) ▼
Aggregate Year-to-Date ▼ 500.00
Date of Receipt: 10 31 2001
Amount of Each Receipt this Period: 500.00
Transaction ID: SA11A1.4507

B.
Full Name (Last, First, Middle Initial): Peter D Austin
Mailing Address: 4385 Ambercrest Place
City: Thousand Oaks State: CA Zip Code: 91362-5644
FEC ID number of contributing federal political committee.
Name of Employer: First Capital Benefit Advisor
Occupation: Pension consultant
Receipt For: Primary General
Other (specify) ▼
Aggregate Year-to-Date ▼ 500.00
Date of Receipt: 12 18 2001
Amount of Each Receipt this Period: 500.00
Transaction ID: SA11A1.4340

C.
Full Name (Last, First, Middle Initial): James A Black
Mailing Address: 100 Louisiana Street, Suite 630
City: Houston State: TX Zip Code: 77002-5000
FEC ID number of contributing federal political committee.
Name of Employer: Wells Fargo Bank
Occupation: Pension consultant
Receipt For: Primary General
Other (specify) ▼
Aggregate Year-to-Date ▼ 1000.00
Date of Receipt: 10 31 2001
Amount of Each Receipt this Period: 1000.00
Transaction ID: SA11A1.4440

SUBTOTAL of Receipts This Page (optional) ..... ▶ **2000.00**

TOTAL This Period (last page this line number only) ..... ▶

SCHEDULE A (FEC Form 3X)
ITEMIZED RECEIPTS

Use separate schedule(s) or each category of the Detailed Summary Page

FOR LINE NUMBER: (check only one) PAGE 6 / 22

[X] 11a [ ] 11b [ ] 11c [ ] 12 [ ] 13 [ ] 14 [ ] 15 [ ] 16 [ ] 17

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NAME OF COMMITTEE (In Full)
American Society of Pension Actuaries PAC

A.
Full Name (Last, First, Middle Initial): Kerry Boyce
Mailing Address: 7098 E Cochise Road, Suite 200
City: Scottsdale State: AZ Zip Code: 85253-4517
FEC ID number of contributing federal political committee.
Name of Employer: Boyce & Associates, Inc.
Occupation: Pension consultant
Receipt For: 2002 Aggregate Year-to-Date ▼
Primary X General
Other (specify) ▼ 500.00
Date of Receipt: 07 23 2001
Amount of Each Receipt this Period: 500.00
Transaction ID: SA11A1.4219

B.
Full Name (Last, First, Middle Initial): Michael C Brown
Mailing Address: 28124 Orchard Lake Road, Suite 110
City: Farmington Hills State: MI Zip Code: 48334-3760
FEC ID number of contributing federal political committee.
Name of Employer: Pension Consultants, Inc
Occupation: Pension consultant
Receipt For: Aggregate Year-to-Date ▼
Primary General
Other (specify) ▼ 1000.00
Date of Receipt: 12 13 2001
Amount of Each Receipt this Period: 1000.00
Transaction ID: SA11A1.4328

C.
Full Name (Last, First, Middle Initial): Robert C Burleigh
Mailing Address: 465 Jack Kramer Dr, Suite 2
City: Memphis State: TN Zip Code: 38117-4356
FEC ID number of contributing federal political committee.
Name of Employer: Burleigh Consulting Group
Occupation: Pension consultant
Receipt For: 2002 Aggregate Year-to-Date ▼
Primary X General
Other (specify) ▼ 500.00
Date of Receipt: 07 24 2001
Amount of Each Receipt this Period: 500.00
Transaction ID: SA11A1.4207

SUBTOTAL of Receipts This Page (optional) ..... ▶ **2000.00**

TOTAL This Period (last page this line number only) ..... ▶

SCHEDULE A (FEC Form 3X)
ITEMIZED RECEIPTS

Use separate schedule(s) or each category of the Detailed Summary Page

FOR LINE NUMBER: (check only one) PAGE 7 / 22

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NAME OF COMMITTEE (In Full)
American Society of Pension Actuaries PAC

A.
Full Name (Last, First, Middle Initial): G Patrick Bymes
Mailing Address: 541 4th Street
City: Manhattan Beach State: CA Zip Code: 90266
FEC ID number of contributing federal political committee.
Name of Employer: Actuarial Consultants Inc
Occupation: Pension consultant
Receipt For: Primary General
Other (specify) ▼
Aggregate Year-to-Date ▼ 1000.00
Date of Receipt: 10 20 2001
Amount of Each Receipt this Period: 1000.00
Transaction ID: SA11A1.4290

B.
Full Name (Last, First, Middle Initial): Lawrence Deutsch
Mailing Address: 3266 Sol Vista
City: Fallbrook State: CA Zip Code: 92028-2664
FEC ID number of contributing federal political committee.
Name of Employer: Larry Deutsch Enterprises
Occupation: Pension consultant
Receipt For: Primary General
Other (specify) ▼
Aggregate Year-to-Date ▼ 500.00
Date of Receipt: 10 31 2001
Amount of Each Receipt this Period: 500.00
Transaction ID: SA11A1.4503

C.
Full Name (Last, First, Middle Initial): Stephen L Dobrow
Mailing Address: P.O. Box 2754
City: El Granada State: CA Zip Code: 94018-2754
FEC ID number of contributing federal political committee.
Name of Employer: Primark Benefits
Occupation: Pension consultant
Receipt For: Primary General
Other (specify) ▼
Aggregate Year-to-Date ▼ 500.00
Date of Receipt: 10 14 2001
Amount of Each Receipt this Period: 500.00
Transaction ID: SA11A1.4288

SUBTOTAL of Receipts This Page (optional) ..... ▶ **2000.00**

TOTAL This Period (last page this line number only) ..... ▶

SCHEDULE A (FEC Form 3X)
ITEMIZED RECEIPTS

Use separate schedule(s) or each category of the Detailed Summary Page

FOR LINE NUMBER: (check only one) PAGE 8 / 22

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NAME OF COMMITTEE (In Full)
American Society of Pension Actuaries PAC

A. Full Name (Last, First, Middle Initial): F Michael Donahue
Mailing Address: 123 Main Street
City: White Plains State: NY Zip Code: 10601-3104
FEC ID number of contributing federal political committee.
Name of Employer: National Pension Service, Inc
Occupation: Pension consultant
Receipt For: Primary General
Other (specify)
Aggregate Year-to-Date: 250.00
Date of Receipt: 10 31 2001
Amount of Each Receipt this Period: 250.00
Transaction ID: SA11A1.4477

B. Full Name (Last, First, Middle Initial): James R Feulz
Mailing Address: P.O. Box 82068
City: Tampa State: FL Zip Code: 33682
FEC ID number of contributing federal political committee.
Name of Employer: Suncoast Pension & Benefit Group, Inc.
Occupation: Pension consultant
Receipt For: Primary General
Other (specify)
Aggregate Year-to-Date: 1000.00
Date of Receipt: 10 15 2001
Amount of Each Receipt this Period: 1000.00
Transaction ID: SA11A1.4292

C. Full Name (Last, First, Middle Initial): Gerald F Foren, Jr.
Mailing Address: 60 W Broad Street Suite 302
City: Bethlehem State: PA Zip Code: 18018-5701
FEC ID number of contributing federal political committee.
Name of Employer: GF Pension Corporation
Occupation: Pension consultant
Receipt For: Primary General
Other (specify)
Aggregate Year-to-Date: 250.00
Date of Receipt: 10 31 2001
Amount of Each Receipt this Period: 250.00
Transaction ID: SA11A1.4461

SUBTOTAL of Receipts This Page (optional) ..... ▶ **1500.00**

TOTAL This Period (last page this line number only) ..... ▶

SCHEDULE A (FEC Form 3X)
ITEMIZED RECEIPTS

Use separate schedule(s) or each category of the Detailed Summary Page

FOR LINE NUMBER: (check only one) PAGE 9 / 22

[X] 11a [ ] 11b [ ] 11c [ ] 12 [ ] 13 [ ] 14 [ ] 15 [ ] 16 [ ] 17

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NAME OF COMMITTEE (In Full)
American Society of Pension Actuaries PAC

A.
Full Name (Last, First, Middle Initial): H Earle Garvin
Mailing Address: 2858 Shady Valley Drive NE
City: Atlanta State: GA Zip Code: 30324-2749
FEC ID number of contributing federal political committee.
Name of Employer: Pension Financial Services, Inc
Occupation: Pension consultant
Receipt For: Primary General
Other (specify)
Aggregate Year-to-Date: 1000.00
Date of Receipt: 12 03 2001
Amount of Each Receipt this Period: 1000.00
Transaction ID: SA11A1.4305

B.
Full Name (Last, First, Middle Initial): Robert R Giordano
Mailing Address: 114 Old Country Road Suite 520
City: Mineola State: NY Zip Code: 11501
FEC ID number of contributing federal political committee.
Name of Employer: Independent Pension Services, Inc.
Occupation: Pension consultant
Receipt For: Primary General
Other (specify)
Aggregate Year-to-Date: 1000.00
Date of Receipt: 09 19 2001
Amount of Each Receipt this Period: 1000.00
Transaction ID: SA11A1.4265

C.
Full Name (Last, First, Middle Initial): Ms Joan A Guccardi
Mailing Address: 1011 N Mayfair Road Suite 305
City: Wauwatosa State: WI Zip Code: 53226-3431
FEC ID number of contributing federal political committee.
Name of Employer: Guccardi Benefit Resources, Inc.
Occupation: Pension consultant
Receipt For: 2002 Primary X General
Other (specify)
Aggregate Year-to-Date: 1000.00
Date of Receipt: 07 22 2001
Amount of Each Receipt this Period: 1000.00
Transaction ID: SA11A1.4201

SUBTOTAL of Receipts This Page (optional) ..... ▶ **3000.00**

TOTAL This Period (last page this line number only) ..... ▶

SCHEDULE A (FEC Form 3X)
ITEMIZED RECEIPTS

Use separate schedule(s) or each category of the Detailed Summary Page

FOR LINE NUMBER: (check only one) PAGE 10 / 22

[X] 11a [ ] 11b [ ] 11c [ ] 12 [ ] 13 [ ] 14 [ ] 15 [ ] 16 [ ] 17

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NAME OF COMMITTEE (In Full)
American Society of Pension Actuaries PAC

A.
Full Name (Last, First, Middle Initial): Craig P Hoffman, Esq.
Mailing Address: 1680 Prudential Drive, Suite 400
City: Jacksonville State: FL Zip Code: 32207
FEC ID number of contributing federal political committee.
Name of Employer: SunGard Corbel
Occupation: Pension consultant
Receipt For: Primary General
Other (specify) ▼
Aggregate Year-to-Date ▼ 500.00
Date of Receipt: 09 25 2001
Amount of Each Receipt this Period: 500.00
Transaction ID: SA11A1.4276

B.
Full Name (Last, First, Middle Initial): Andrew C Hoskins
Mailing Address: 735 North Cass Avenue
City: Westmont State: IL Zip Code: 60559-1100
FEC ID number of contributing federal political committee.
Name of Employer: DATAIR Employee Benefit Systems
Occupation: Pension consultant
Receipt For: Primary General
Other (specify) ▼
Aggregate Year-to-Date ▼ 500.00
Date of Receipt: 10 31 2001
Amount of Each Receipt this Period: 500.00
Transaction ID: SA11A1.4535

C.
Full Name (Last, First, Middle Initial): Douglas E Jones
Mailing Address: 2699 White Road, Suite 251
City: Irvine State: CA Zip Code: 92614-6256
FEC ID number of contributing federal political committee.
Name of Employer: TriEquis Pension Services, Inc
Occupation: Pension consultant
Receipt For: Primary General
Other (specify) ▼
Aggregate Year-to-Date ▼ 300.00
Date of Receipt: 10 31 2001
Amount of Each Receipt this Period: 300.00
Transaction ID: SA11A1.4491

SUBTOTAL of Receipts This Page (optional) ..... ▶ **1300.00**

TOTAL This Period (last page this line number only) ..... ▶

SCHEDULE A (FEC Form 3X)
ITEMIZED RECEIPTS

Use separate schedule(s) or each category of the Detailed Summary Page

FOR LINE NUMBER: (check only one) PAGE 11 / 22

[X] 11a [ ] 11b [ ] 11c [ ] 12 [ ] 13 [ ] 14 [ ] 15 [ ] 16 [ ] 17

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NAME OF COMMITTEE (In Full)
American Society of Pension Actuaries PAC

A.
Full Name (Last, First, Middle Initial): Karen A Jordan
Mailing Address: 400 D Street, Suite 300
City: Anchorage State: AK Zip Code: 99501-2342
FEC ID number of contributing federal political committee.
Name of Employer: Alaska Pension Services, Ltd
Occupation: Pension consultant
Receipt For: Primary General
Other (specify)
Aggregate Year-to-Date: 1000.00
Date of Receipt: 10 31 2001
Amount of Each Receipt this Period: 1000.00
Transaction ID: SA11A1.4512

B.
Full Name (Last, First, Middle Initial): Barbara A Klein
Mailing Address: 209 W Anapamu
City: Santa Barbara State: CA Zip Code: 93101-3604
FEC ID number of contributing federal political committee.
Name of Employer: Accrued Benefit Administrators, Inc
Occupation: Pension consultant
Receipt For: Primary General
Other (specify)
Aggregate Year-to-Date: 500.00
Date of Receipt: 10 31 2001
Amount of Each Receipt this Period: 500.00
Transaction ID: SA11A1.4505

C.
Full Name (Last, First, Middle Initial): Gerritt C Kuschis
Mailing Address: 20325 Center Ridge Road
City: Cleveland State: OH Zip Code: 44116-3572
FEC ID number of contributing federal political committee.
Name of Employer: National Associates, Inc
Occupation: Pension consultant
Receipt For: Primary General
Other (specify)
Aggregate Year-to-Date: 1000.00
Date of Receipt: 10 31 2001
Amount of Each Receipt this Period: 1000.00
Transaction ID: SA11A1.4463

SUBTOTAL of Receipts This Page (optional) ..... ▶ **2500.00**

TOTAL This Period (last page this line number only) ..... ▶

SCHEDULE A (FEC Form 3X)
ITEMIZED RECEIPTS

Use separate schedule(s) or each category of the Detailed Summary Page

FOR LINE NUMBER: (check only one) PAGE 12 / 22

[X] 11a [ ] 11b [ ] 11c [ ] 12 [ ] 13 [ ] 14 [ ] 15 [ ] 16 [ ] 17

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NAME OF COMMITTEE (In Full)
American Society of Pension Actuaries PAC

A.
Full Name (Last, First, Middle Initial): Raymond W Liden
Mailing Address: 1991 Calaveras Drive
City: Camarillo State: CA Zip Code: 93010-2244
FEC ID number of contributing federal political committee.
Name of Employer: Liden, Morton, Nestle & Soled
Occupation: Pension consultant
Receipt For: 2002
Primary X General
Other (specify) ▼
Aggregate Year-to-Date ▼ 500.00
Date of Receipt: 08 28 2001
Amount of Each Receipt this Period: 500.00
Transaction ID: SA11A1.4246

B.
Full Name (Last, First, Middle Initial): John R McCaw
Mailing Address: 21649 Forest Waters Circle
City: Garden Ridge State: TX Zip Code: 78266
FEC ID number of contributing federal political committee.
Name of Employer: Carley & McCaw, Inc.
Occupation: Pension consultant
Receipt For:
Primary General
Other (specify) ▼
Aggregate Year-to-Date ▼ 1000.00
Date of Receipt: 10 10 2001
Amount of Each Receipt this Period: 1000.00
Transaction ID: SA11A1.4286

C.
Full Name (Last, First, Middle Initial): James R Nolan
Mailing Address: 9290 Bond Suite 211
City: Overland Park State: KS Zip Code: 66214
FEC ID number of contributing federal political committee.
Name of Employer: The Nolan Company
Occupation: Pension consultant
Receipt For: 2002
Primary X General
Other (specify) ▼
Aggregate Year-to-Date ▼ 1000.00
Date of Receipt: 08 22 2001
Amount of Each Receipt this Period: 1000.00
Transaction ID: SA11A1.4242

SUBTOTAL of Receipts This Page (optional) ..... ▶ **2500.00**

TOTAL This Period (last page this line number only) ..... ▶

SCHEDULE A (FEC Form 3X)
ITEMIZED RECEIPTS

Use separate schedule(s) or each category of the Detailed Summary Page

FOR LINE NUMBER: (check only one) PAGE 13 / 22

[X] 11a [ ] 11b [ ] 11c [ ] 12 [ ] 13 [ ] 14 [ ] 15 [ ] 16 [ ] 17

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NAME OF COMMITTEE (In Full)
American Society of Pension Actuaries PAC

A. Full Name (Last, First, Middle Initial): Gwen S O'Connell
Mailing Address: Post Office Box 1D108
City: Eugene State: OR Zip Code: 97440-2108
FEC ID number of contributing federal political committee.
Name of Employer: Summit Benefit & Actuarial Services
Occupation: Pension consultant
Receipt For: Primary General
Other (specify) ▼
Aggregate Year-to-Date ▼ 1000.00
Date of Receipt: 10 31 2001
Amount of Each Receipt this Period: 1000.00
Transaction ID: SA11A1.4509

B. Full Name (Last, First, Middle Initial): John P Parks
Mailing Address: 1 Gateway Center 11th Floor
City: Pittsburgh State: PA Zip Code: 15222-1435
FEC ID number of contributing federal political committee.
Name of Employer: MMC&P Retirement Benefit Services
Occupation: Pension consultant
Receipt For: Primary General
Other (specify) ▼
Aggregate Year-to-Date ▼ 1000.00
Date of Receipt: 10 31 2001
Amount of Each Receipt this Period: 1000.00
Transaction ID: SA11A1.4514

C. Full Name (Last, First, Middle Initial): Margery F Paul
Mailing Address: 11755 Wilshire Blvd 10th Floor
City: Los Angeles State: CA Zip Code: 90025-1506
FEC ID number of contributing federal political committee.
Name of Employer: Reish Luftman McDaniel & Reicher
Occupation: Pension consultant
Receipt For: 2002
Primary X General
Other (specify) ▼
Aggregate Year-to-Date ▼ 500.00
Date of Receipt: 07 23 2001
Amount of Each Receipt this Period: 500.00
Transaction ID: SA11A1.4227

SUBTOTAL of Receipts This Page (optional) ..... ▶ **2500.00**

TOTAL This Period (last page this line number only) ..... ▶

SCHEDULE A (FEC Form 3X)
ITEMIZED RECEIPTS

Use separate schedule(s) or each category of the Detailed Summary Page

FOR LINE NUMBER: (check only one) PAGE 14 / 22

[X] 11a [ ] 11b [ ] 11c [ ] 12 [ ] 13 [ ] 14 [ ] 15 [ ] 16 [ ] 17

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NAME OF COMMITTEE (In Full)
American Society of Pension Actuaries PAC

A.
Full Name (Last, First, Middle Initial): Richard D Pearce
Mailing Address: 711 King Street
City: Wilmington State: DE Zip Code: 19801-3503
FEC ID number of contributing federal political committee.
Name of Employer: Investment of Delaware
Occupation: Pension consultant
Receipt For: Primary General
Other (specify)
Aggregate Year-to-Date: 500.00
Date of Receipt: 10 31 2001
Amount of Each Receipt this Period: 500.00
Transaction ID: SA11A1.4389

B.
Full Name (Last, First, Middle Initial): G C Pettey, III
Mailing Address: 7701 North Lamar Blvd Suite 204
City: Austin State: TX Zip Code: 78752-1000
FEC ID number of contributing federal political committee.
Name of Employer: All Benefits Group, Inc
Occupation: Pension consultant
Receipt For: Primary General
Other (specify)
Aggregate Year-to-Date: 500.00
Date of Receipt: 10 31 2001
Amount of Each Receipt this Period: 500.00
Transaction ID: SA11A1.4483

C.
Full Name (Last, First, Middle Initial): Howard M Phillips
Mailing Address: 12 Grover Drive
City: Wayne State: NJ Zip Code: 07470
FEC ID number of contributing federal political committee.
Name of Employer: Howard M Phillips, EA
Occupation: Pension consultant
Receipt For: Primary General
Other (specify)
Aggregate Year-to-Date: 500.00
Date of Receipt: 12 19 2001
Amount of Each Receipt this Period: 500.00
Transaction ID: SA11A1.4564

SUBTOTAL of Receipts This Page (optional) ..... ▶ **1500.00**

TOTAL This Period (last page this line number only) ..... ▶

SCHEDULE A (FEC Form 3X)
ITEMIZED RECEIPTS

Use separate schedule(s) or each category of the Detailed Summary Page

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NAME OF COMMITTEE (In Full)
American Society of Pension Actuaries PAC

A. Full Name (Last, First, Middle Initial)
Mr. Kurt Piper

Mailing Address
2554 Lincoln Blvd PMB 105

City: Venice State: CA Zip Code: 90291-5082

FEC ID number of contributing federal political committee.

Name of Employer: Piper Pension and Profit Sharing
Occupation: Pension consultant

Receipt For: 2002
Primary X General
Other (specify) ▼

Aggregate Year-to-Date ▼ 500.00

Date of Receipt: 07 24 2001

Amount of Each Receipt this Period: 500.00

Transaction ID: SA11A1.4211

B. Full Name (Last, First, Middle Initial)
C Frederick Reish

Mailing Address
10569 Troon Avenue

City: Los Angeles State: CA Zip Code: 90064

FEC ID number of contributing federal political committee.

Name of Employer: Reish Luftman McDaniel & Reicher
Occupation: Pension consultant

Receipt For:
Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼ 1000.00

Date of Receipt: 10 05 2001

Amount of Each Receipt this Period: 1000.00

Transaction ID: SA11A1.4283

C. Full Name (Last, First, Middle Initial)
Dale C Rogers

Mailing Address
7004 Mira Vista Blvd

City: Fort Worth State: TX Zip Code: 76132-4507

FEC ID number of contributing federal political committee.

Name of Employer: Rogers & Associates
Occupation: Pension consultant

Receipt For:
Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼ 1000.00

Date of Receipt: 10 15 2001

Amount of Each Receipt this Period: 1000.00

Transaction ID: SA11A1.4294

SUBTOTAL of Receipts This Page (optional) ..... ▶ **2500.00**

TOTAL This Period (last page this line number only) ..... ▶

SCHEDULE A (FEC Form 3X)
ITEMIZED RECEIPTS

Use separate schedule(s) or each category of the Detailed Summary Page

FOR LINE NUMBER: (check only one) PAGE 16 / 22

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NAME OF COMMITTEE (In Full)
American Society of Pension Actuaries PAC

A. Full Name (Last, First, Middle Initial)
Stephen H Rosen

Mailing Address
89 N Haddon Avenue

City: Haddonfield State: NJ Zip Code: 08033-2473

FEC ID number of contributing federal political committee.

Name of Employer: Stephen H Rosen & Associates
Occupation: Pension consultant

Receipt For: Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼ 500.00

Date of Receipt: 10 31 2001

Amount of Each Receipt this Period: 500.00

Transaction ID: SA11A1.4385

B. Full Name (Last, First, Middle Initial)
Howard Rosenfeld

Mailing Address
333 Westchester Avenue

City: White Plains State: NY Zip Code: 10604-2910

FEC ID number of contributing federal political committee.

Name of Employer: Rosenfeld-Torlu Retirement Planning
Occupation: Pension consultant

Receipt For: Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼ 250.00

Date of Receipt: 10 31 2001

Amount of Each Receipt this Period: 250.00

Transaction ID: SA11A1.4467

C. Full Name (Last, First, Middle Initial)
William J Sheffler

Mailing Address
130 B Avenue

City: Coronado State: CA Zip Code: 92118-1511

FEC ID number of contributing federal political committee.

Name of Employer: Sheffler Consulting Actuaries
Occupation: Pension consultant

Receipt For: Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼ 500.00

Date of Receipt: 10 31 2001

Amount of Each Receipt this Period: 500.00

Transaction ID: SA11A1.4369

SUBTOTAL of Receipts This Page (optional) ..... ▶ **1250.00**

TOTAL This Period (last page this line number only) ..... ▶

SCHEDULE A (FEC Form 3X)
ITEMIZED RECEIPTS

Use separate schedule(s) or each category of the Detailed Summary Page

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NAME OF COMMITTEE (In Full)
American Society of Pension Actuaries PAC

A. Full Name (Last, First, Middle Initial)
Mr. Lawrence C Starr

Mailing Address
46 Daggett Drive

City: West Springfield | State: MA | Zip Code: 01089-4666

FEC ID number of contributing federal political committee.

Name of Employer: Qualified Plan Consultants, Inc
Occupation: Pension consultant

Receipt For: Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼ 2000.00

Date of Receipt: M 10 D 31 Y 2001

Amount of Each Receipt this Period: 1000.00

Transaction ID: SA11A1.4511

B. Full Name (Last, First, Middle Initial)
Christine M Stroud

Mailing Address
7420 SW 162nd Street

City: Miami | State: FL | Zip Code: 33157-3821

FEC ID number of contributing federal political committee.

Name of Employer: Stroud Consulting Services, Inc.
Occupation: Pension consultant

Receipt For: 2002
Primary X General
Other (specify) ▼

Aggregate Year-to-Date ▼ 500.00

Date of Receipt: M 07 D 21 Y 2001

Amount of Each Receipt this Period: 500.00

Transaction ID: SA11A1.4199

C. Full Name (Last, First, Middle Initial)
George J Taylor

Mailing Address
Post Office Box 1318

City: State College | State: PA | Zip Code: 16801-7097

FEC ID number of contributing federal political committee.

Name of Employer: ARIS Corporation of America
Occupation: Pension consultant

Receipt For: Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼ 250.00

Date of Receipt: M 10 D 31 Y 2001

Amount of Each Receipt this Period: 250.00

Transaction ID: SA11A1.4459

SUBTOTAL of Receipts This Page (optional) ..... ▶ **1750.00**

TOTAL This Period (last page this line number only) ..... ▶

SCHEDULE A (FEC Form 3X)
ITEMIZED RECEIPTS

Use separate schedule(s) or each category of the Detailed Summary Page

FOR LINE NUMBER: (check only one) PAGE 18 / 22

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NAME OF COMMITTEE (In Full)
American Society of Pension Actuaries PAC

A.
Full Name (Last, First, Middle Initial): Edward H Thomson
Mailing Address: 1212 Candlewood Lane
City: Sea Grit State: NJ Zip Code: 08750-1717
FEC ID number of contributing federal political committee.
Name of Employer: E.H. Thomson & Company, Inc.
Occupation: Pension consultant
Receipt For: Primary General
Other (specify)
Aggregate Year-to-Date: 1000.00
Date of Receipt: 09 24 2001
Amount of Each Receipt this Period: 1000.00
Transaction ID: SA11A1.4267

B.
Full Name (Last, First, Middle Initial): Sandra S Thomson
Mailing Address: 1212 Candlewood Lane
City: Sea Grit State: NJ Zip Code: 08750-1717
FEC ID number of contributing federal political committee.
Name of Employer: E.H. Thomson & Company, Inc.
Occupation: Pension consultant
Receipt For: Primary General
Other (specify)
Aggregate Year-to-Date: 1000.00
Date of Receipt: 09 24 2001
Amount of Each Receipt this Period: 1000.00
Transaction ID: SA11A1.4269

C.
Full Name (Last, First, Middle Initial): Robert G Thurlow
Mailing Address: 3021 Citrus Circle, Suite 200
City: Walnut Creek State: CA Zip Code: 94596
FEC ID number of contributing federal political committee.
Name of Employer: Associates In Excellence
Occupation: Pension consultant
Receipt For: Primary General
Other (specify)
Aggregate Year-to-Date: 1000.00
Date of Receipt: 10 22 2001
Amount of Each Receipt this Period: 1000.00
Transaction ID: SA11A1.4301

SUBTOTAL of Receipts This Page (optional) ..... ▶ **3000.00**

TOTAL This Period (last page this line number only) ..... ▶

SCHEDULE A (FEC Form 3X)
ITEMIZED RECEIPTS

Use separate schedule(s) or each category of the Detailed Summary Page

FOR LINE NUMBER: (check only one) PAGE 19 / 22

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NAME OF COMMITTEE (In Full)
American Society of Pension Actuaries PAC

A.
Full Name (Last, First, Middle Initial): Sal L Tripodi
Mailing Address: 9457 S University Blvd, PMB 120
City: Highlands Ranch State: CO Zip Code: 80126-4976
FEC ID number of contributing federal political committee.
Name of Employer: TRI Pension Services
Occupation: Pension consultant
Receipt For: Primary General
Other (specify) ▼
Aggregate Year-to-Date ▼ 1000.00
Date of Receipt: 10 31 2001
Amount of Each Receipt this Period: 1000.00
Transaction ID: SA11A1.4393

B.
Full Name (Last, First, Middle Initial): Janice M Wagesin
Mailing Address: P.O. Box 906
City: Palatine State: IL Zip Code: 60078
FEC ID number of contributing federal political committee.
Name of Employer: JMW Consulting, Inc
Occupation: Pension consultant
Receipt For: 2002 Primary X General
Other (specify) ▼
Aggregate Year-to-Date ▼ 1000.00
Date of Receipt: 08 20 2001
Amount of Each Receipt this Period: 1000.00
Transaction ID: SA11A1.4240

C.
Full Name (Last, First, Middle Initial): Scott A Westgate
Mailing Address: 755 W Big Beaver Road, Suite 1250
City: Troy State: MI Zip Code: 48084-4900
FEC ID number of contributing federal political committee.
Name of Employer: Michigan Benefit Consulting
Occupation: Pension consultant
Receipt For: Primary General
Other (specify) ▼
Aggregate Year-to-Date ▼ 250.00
Date of Receipt: 10 31 2001
Amount of Each Receipt this Period: 250.00
Transaction ID: SA11A1.4377

SUBTOTAL of Receipts This Page (optional) ..... ▶ **2250.00**

TOTAL This Period (last page this line number only) ..... ▶

SCHEDULE A (FEC Form 3X)
ITEMIZED RECEIPTS

Use separate schedule(s) or each category of the Detailed Summary Page

FOR LINE NUMBER: (check only one) PAGE 20 / 22

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NAME OF COMMITTEE (In Full)
American Society of Pension Actuaries PAC

A. Full Name (Last, First, Middle Initial)
Ms Lynn M Young

Mailing Address
3101 N Central Ave — Suite 490

City — State — Zip Code
Phoenix — AZ — 85012-2645

FEC ID number of contributing federal political committee.

Name of Employer: CBIZ-Ross Gordon & Associates, Inc.
Occupation: Pension consultant

Receipt For: 2002
Primary X General
Other (specify) ▼

Aggregate Year-to-Date ▼ 800.00

Date of Receipt: 07 30 2001

Amount of Each Receipt this Period: 100.00

Transaction ID: SA11A1.4196

B. Full Name (Last, First, Middle Initial)
Ms Lynn M Young

Mailing Address
3101 N Central Ave — Suite 490

City — State — Zip Code
Phoenix — AZ — 85012-2645

FEC ID number of contributing federal political committee.

Name of Employer: CBIZ-Ross Gordon & Associates, Inc.
Occupation: Pension consultant

Receipt For:
Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼ 700.00

Date of Receipt: 09 24 2001

Amount of Each Receipt this Period: 100.00

Transaction ID: SA11A1.4298

C. Full Name (Last, First, Middle Initial)
Ms Lynn M Young

Mailing Address
3101 N Central Ave — Suite 490

City — State — Zip Code
Phoenix — AZ — 85012-2645

FEC ID number of contributing federal political committee.

Name of Employer: CBIZ-Ross Gordon & Associates, Inc.
Occupation: Pension consultant

Receipt For:
Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼ 900.00

Date of Receipt: 09 25 2001

Amount of Each Receipt this Period: 200.00

Transaction ID: SA11A1.4273

SUBTOTAL of Receipts This Page (optional) ..... ▶ **400.00**

TOTAL This Period (last page this line number only) ..... ▶

SCHEDULE A (FEC Form 3X)
ITEMIZED RECEIPTS

Use separate schedule(s) or each category of the Detailed Summary Page

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NAME OF COMMITTEE (In Full)
American Society of Pension Actuaries PAC

A. Full Name (Last, First, Middle Initial)
Sally J Zavattari

Mailing Address
14200 Midway Road Suite 115

City State Zip Code
Dallas TX 75244-3618

FEC ID number of contributing federal political committee.

Name of Employer
Actuarial Services Group, Inc

Occupation
Pension consultant

Receipt For:
Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼
1000.00

Date of Receipt
M M D D Y Y Y Y
10 31 2001

Amount of Each Receipt this Period
1000.00

Transaction ID: SA11A1.4395

B.

C.

SUBTOTAL of Receipts This Page (optional) ..... ▶ **1000.00**

TOTAL This Period (last page this line number only) ..... ▶ **32950.00**

SCHEDULE B (FEC Form 3X)
ITEMIZED DISBURSEMENTS

Use separate schedule(s) for each category of the Detailed Summary Page

FOR LINE NUMBER: (check only one)
☐ 21b ☐ 22 ☒ 23 ☐ 24 ☐ 25
☐ 26 ☐ 27 ☐ 28a ☐ 28b ☐ 28c ☐ 29

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NAME OF COMMITTEE (In Full)
American Society of Pension Actuaries PAC

A.
Full Name (Last, First, Middle Initial)
Earle Pomeroy for Congress

Mailing Address
Post Office Box 746
City: Bismark State: ND Zip Code: 58502

Purpose of Disbursement

Candidate Name
Earle Pomeroy for Congress

Category/Type

Office Sought: X House / Senate / President
State: ND District:

Disbursement For: 2002
Primary / X General / Other (specify)

Date of Disbursement
09 / 12 / 2001

Amount of Each Disbursement this Period
4000.00

Transaction ID: SB23.4254

B.
Full Name (Last, First, Middle Initial)
Earle Pomeroy for Congress

Mailing Address
Post Office Box 746
City: Bismark State: ND Zip Code: 58502

Purpose of Disbursement

Candidate Name
Earle Pomeroy for Congress

Category/Type

Office Sought: X House / Senate / President
State: ND District:

Disbursement For: 2002
X Primary / General / Other (specify)

Date of Disbursement
09 / 12 / 2001

Amount of Each Disbursement this Period
5000.00

Transaction ID: SB23.4255

C.

SUBTOTAL of Disbursements This Page (optional) ..... ▶ **9000.00**

TOTAL This Period (last page this line number only) ..... ▶ **9000.00**