Chairman's Council

INVESTMENT COMPANY INSTITUTE POLITICAL ACTION COMMITTEE

ROBERT S. DOW, CHAIRMAN EDWARD C. BERNARD, VICE CHAIRMAN PETER H. GALLARY, TREASURER
MARK R. FETTING GEORGE C. W. GATCH BRENT R. HARRIS MELLODY HOBSON
GREGORY E. JOHNSON JOHN W. MCGONIGLE PAUL SCHOTT STEVENS

11030693518

December 7, 2011

Federal Elections Commission
999 E St.,N W
Washington, DC 20463

RE: FEC Identification Number C00105981

Dear Sirs:

Please accept the attached amended FEC Form 1 as our most current Statement of Organization. This new form simply adds an additional Assistant Treasurer to the Investment Company Institute PAC, and indicates our current Bank of Depository.

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2011 DEC 12 PM 12:48
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Accordingly, the officers of ICI PAC (C00105981) are as follows:

Peter H. Gallary, Treasurer
Keith Lawson, Assistant Treasurer
Mark Delcoco, Assistant Treasurer

Thank you for your attention to this matter.

Sincerely yours,

Peter H. Gallary
Treasurer,

1401 H STREET, NW, SUITE 1200 WASHINGTON, DC 20005 PHONE 202/326-5892 FAX 202/326-8313

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FEC FORM 1

STATEMENT OF ORGANIZATION

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1. NAME OF COMMITTEE (in full) [ ] (Check if name is changed) Example: If typing, type over the lines. 12FE4M5

INVESTMENT COMPANY INSTITUTE POLITICAL ACTION COMMITTEE

ADDRESS (number and street) 1401 H ST NW, 12TH FLOOR

[ ] (Check if address is changed)

WASHINGTON | DC | 20005-

CITY | STATE | ZIP CODE

COMMITTEE'S E-MAIL ADDRESS (Please provide only one e-mail address)

[ ] (Check if address is changed)

COMMITTEE'S WEB PAGE ADDRESS (URL)

[ ] (Check if address is changed)

2. DATE MM 11 / DD 30 / YYYY 2011

3. FEC IDENTIFICATION NUMBER C00105981

4. IS THIS STATEMENT [ ] NEW (N) OR [X] AMENDED (A)

I certify that I have examined this Statement and to the best of my knowledge and belief it is true, correct and complete.

Type or Print Name of Treasurer PETER H. GALLARY

Signature of Treasurer [signature] Date MM 11 / DD 30 / YYYY 2011

NOTE: Submission of false, erroneous, or incomplete information may subject the person signing this Statement to the penalties of 2 U.S.C. §437g.

ANY CHANGE IN INFORMATION SHOULD BE REPORTED WITHIN 10 DAYS.

Office Use Only				

For further information contact:
Federal Election Commission
Toll Free 800-424-9530
Local 202-694-1100

FEC FORM 1
(Revised 02/2009)

5. TYPE OF COMMITTEE

Candidate Committee: N/A

(a) ☐ This committee is a principal campaign committee. (Complete the candidate information below.)

(b) ☐ This committee is an authorized committee, and is NOT a principal campaign committee. (Complete the candidate information below.)

Name of Candidate

Candidate Party Affiliation ☐ Office Sought: ☐ House ☐ Senate ☐ President State ☐ District ☐

(c) ☐ This committee supports/opposes only one candidate, and is NOT an authorized committee.

Name of Candidate

Party Committee: N/A

(d) ☐ This committee is a ☐ (National, State or subordinate) committee of the ☐ (Democratic, Republican, etc.) Party.

Political Action Committee (PAC):

(e) X This committee is a separate segregated fund. (Identify connected organization on line 6.) Its connected organization is a:

☐ Corporation ☐ Corporation w/o Capital Stock ☐ Labor Organization

☐ Membership Organization X Trade Association ☐ Cooperative

X In addition, this committee is a Lobbyist/Registrant PAC.

(f) ☐ This committee supports/opposes more than one Federal candidate, and is NOT a separate segregated fund or party committee. (i.e., nonconnected committee)

☐ In addition, this committee is a Lobbyist/Registrant PAC.

☐ In addition, this committee is a Leadership PAC. (Identify sponsor on line 6.)

Joint Fundraising Representative: N/A

(g) ☐ This committee collects contributions, pays fundraising expenses and disburses net proceeds for two or more political committees/organizations, at least one of which is an authorized committee of a federal candidate.

(h) ☐ This committee collects contributions, pays fundraising expenses and disburses net proceeds for two or more political committees/organizations, none of which is an authorized committee of a federal candidate.

Committees Participating in Joint Fundraiser

1. FEC ID number C
2. FEC ID number C
3. FEC ID number C
4. FEC ID number C

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Write or Type Committee Name

Investment Company Institute Political Action Committee

6. **Name of Any Connected Organization, Affiliated Committee, Joint Fundraising Representative, or Leadership PAC Sponsor**

INVESTMENT COMPANY INSTITUTE

Mailing Address 1401 H STREET NW.
12TH FLOOR
WASHINGTON DC 20005-

CITY STATE ZIP CODE

Relationship: [X] Connected Organization [ ] Affiliated Committee [ ] Joint Fundraising Representative [ ] Leadership PAC Sponsor

7. **Custodian of Records:** Identify by name, address (phone number -- optional) and position of the person in possession of committee books and records.

Full Name MARK A. DELCOCO

Mailing Address 1401 H ST. NW
11TH FLOOR
WASHINGTON DC 20005-

Title or Position CITY STATE ZIP CODE

ASSISTANT TREASURER Telephone number 202-326-5800

8. **Treasurer:** List the name and address (phone number -- optional) of the treasurer of the committee; and the name and address of any designated agent (e.g., assistant treasurer).

Full Name of Treasurer PETER H. GALLARY

Mailing Address 1401 H ST. NW
12TH FLOOR
WASHINGTON DC 20005-

CITY STATE ZIP CODE

Title or Position

TREASURER Telephone number 202-326-5800

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Full Name of Designated Agent: KEITH LAWSON

Mailing Address: 1401 H ST. NW
12TH FLOOR
WASHINGTON DC 20005-

CITY STATE ZIP CODE

Title or Position: ASSISTANT TREASURER

Telephone number: 202-326-5800

9. **Banks or Other Depositories:** List all banks or other depositories in which the committee deposits funds, holds accounts, rents safety deposit boxes or maintains funds.

Name of Bank, Depository, etc.: WELLS FARGO BANK

Mailing Address: 1350 NEW YORK AVE. NW

WASHINGTON DC 20005-

CITY STATE ZIP CODE

Name of Bank, Depository, etc.:

Mailing Address:

CITY STATE ZIP CODE

11030693522

Full Name of Designated Agent: MARK A. DELCOCO

Mailing Address: 1401 H STREET, NW
11TH FLOOR
WASHINGTON (CITY) DC (STATE) 20005- (ZIP CODE)

Title or Position: ASSISTANT TREASURER

Telephone number: 202-326-5800

9. **Banks or Other Depositories:** List all banks or other depositories in which the committee deposits funds, holds accounts, rents safety deposit boxes or maintains funds.

Name of Bank, Depository, etc.: WELLS FARGO

Mailing Address: 1350 NEW YORK AVE. NW
WASHINGTON (CITY) DC (STATE) 20005- (ZIP CODE)

Name of Bank, Depository, etc.:

Mailing Address:
CITY STATE ZIP CODE

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Federal Election Commission

ENVELOPE REPLACEMENT PAGE FOR INCOMING DOCUMENTS

The FEC added this page to the end of this filing to indicate how it was received.

☐ Hand Delivered	Date of Receipt
☑ USPS First Class Mail	Postmarked 12/7/11
☐ USPS Registered/Certified	Postmarked (R/C)
☐ USPS Priority Mail	Postmarked
Delivery Confirmation™ or Signature Confirmation™ Label ☐	
☐ USPS Express Mail	Postmarked
☐ Postmark Illegible	
☐ No Postmark	
☐ Overnight Delivery Service (Specify):	Shipping Date
Next Business Day Delivery ☐	
☐ Received from House Records & Registration Office	Date of Receipt
☐ Received from Senate Public Records Office	Date of Receipt
☐ Received from Electronic Filing Office	Date of Receipt
☐ Other (Specify):	Date of Receipt or Postmarked
Amid	12/12/11
PREPARER	DATE PREPARED

(3/2005)

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