ETEXT ATTACHMENT

04/16/2004 17 : 35

Attn: Christopher Morse, Campaign Finance Analyst, Federal Election Commission

I am writing in response to the question raised by Mr. Christopher Morse in his March 17, 2004 letter to Hill PAC concerning information reported in the February Monthly Report covering the period January 1 through January 31, 2004.

Mr. Morse asked for a clarification of two expenditures itemized on the February report: a $4,696.55 disbursement to Gatehouse Catering and a $946.95 disbursement to Gatehouse Catering. The reported purpose of both of these disbursements was ?Event Expense.? His letter indicates that he wanted clarification as to whether any portion of these expenditures were made on behalf of a federal candidate by HillPAC. They were not. HillPAC had an event for itself in Rhode Island. The committee hired Gatehouse Catering to provide services related to that event and the payment for those services was properly itemized on Schedule B, Line 21b. We believe that the description of this disbursement was properly reported pursuant to Commission regulations. 11 C.F.R. Sec. 104.3(b)(3)(i)(B).

Please let us know if you need any further clarification regarding these or any other expenditures.