RECEIVED
FEC MAIL ROOM

2000 JUN 22 P 1:51

REPORT OF RECEIPTS AND DISBURSEMENTS

For Other Than An Authorized Committee
(Summary Page)

TYPE OR PRINT

1. NAME OF COMMITTEE (in full)
National Association of Insurance and Financial Advisors Pol Action Comm

ADDRESS (number and street) ☐ Check if different than previously reported
1922 F Street, NW

CITY, STATE and ZIP CODE
Washington, DC 20006

2. FEC IDENTIFICATION NUMBER
C00005249

3. ☒ This committee has qualified as a multicandidate committee. (see FEC FORM 1 M)

4. TYPE OF REPORT

(a) ☐ April 15 Quarterly Report
☐ July 15 Quarterly Report
☐ October 15 Quarterly Report
☐ January 31 Year End Report
☐ July 31 Mid Year Report (Non-election Year Only)
☐ Termination Report

Monthly Report Due On:
☐ February 20 ☐ June 20 ☐ October 20
☐ March 20 ☐ July 20 ☐ November 20
☐ April 20 ☐ August 20 ☐ December 20
☒ May 20 ☐ September 20 ☐ January 31

☐ 12-Day Pre-Election Report for the _____ (Type of Election)
election on _____, in the State of _____

☐ 30-Day Post-Election Report following the General Election
on _____ in the State of _____

(b) Is this Report an Amendment? ☐ YES ☒ NO

SUMMARY 5. Covering Period May 1, 2000 through May 31, 2000	COLUMN A This Period	COLUMN B Calendar Year-to-Date
6. (a) Cash on Hand January 1, 19 00		$ 421,315.92
(b) Cash on Hand at Beginning of Reporting Period – May 1, 2000	$ 326,146.26	
(c) Total Receipts (from Line 19)	$ 79,590.91	$ 302,670.05
(d) Subtotal (add Lines 6(b) and 6(c) for Column A and Lines 6(a) and 6(c) for Column B)	$ 405,737.17	$ 723,985.97
7. Total Disbursements (from Line 30)	$ 55,417.80	$ 373,666.60
8. Cash on Hand at Close of Reporting Period (subtract Line 7 from Line 6(d))	$ 350,319.37	$ 350,319.37
9. Debts and Obligations Owed TO the Committee (Itemize all on Schedule C and/or Schedule D)	$ 0	
10. Debts and Obligations Owed BY the Committee (Itemize all on Schedule C and/or Schedule D)	$ 31,433.64	

For further information contact:
Federal Election Commission
999 E Street, NW
Washington, DC 20463
Toll Free 800-424-9530
Local 202-694-1100

I certify that I have examined this Report and to the best of my knowledge and belief it is true, correct and complete.

Type or Print Name of Treasurer
Kevin M. Madden, CPA

Signature of Treasurer
Kevin M. Madden

Date
06/16/000

NOTE: Submission of false, erroneous, or incomplete information may subject the person signing this Report to the penalties of 2 U.S.C. §437g.

FEC FORM 3X
(revised 5/93)

FEBANI21PDF

DETAILED SUMMARY PAGE
OF RECEIPTS AND DISBURSEMENTS
PAGE 2, FEC FORM 3X

(revised 1/1/91)

NAME OF COMMITTEE
National Association of Life Underwriters Political Action Committee

REPORT COVERING PERIOD FROM 05/01/00 TO: 05/31/00

	COLUMN A Total This Period	COLUMN B Calendar Year
I. Receipts		
11. Contributions (other than loans) From:		
a. Individuals/Persons Other Than Political Committees	17,543.50	43,451.50
i. Itemized (use Schedule A)		
ii. Unitemized	62,047.41	259,218.58
iii. Total (add i and ii) >	79,590.91	302,670.08
b. Political Party Committees		
c. Other Political Committees (such as PACs)		
d. Total Contributions (add a iii, b and c) >	79,590.91	302,670.08
12. Transfers From Affiliated/Other Party Committees		
13. All Loans Received		
14. Loan Repayments Received		
15. Offsets To Operating Expenditures (Refunds, Rebates, etc.)		
16. Refunds of Contributions Made to Federal Candidates and Other Political Committees		
17. Other Federal Receipts (Dividends, Interest, etc.)		
18. Transfers from Nonfederal Account for Joint Activity		
19. Total Receipts (add 11 d, 12, 13, 14, 15, 16, 17, and 18) >	79,590.91	302,670.08
20. Total Federal Receipts (subtract line 18 from line 19) >	79,590.91	302,670.08
II. Disbursements		
21. Operating Expenditures:		
a. Shared Federal Non-Federal Activity (from Schedule 1-14)		
i. Federal Share		
ii. Non-Federal Share		
b. Other Federal Operating Expenditures	32,117.80	170,266.60
c. Total Operating Expenditures (add a i, a ii, and b) >	32,117.80	170,266.60
22. Transfers to Affiliated/Other Party Committees		
23. Contributions to Federal Candidates/Committees and Other Political Committees	23,000.00	203,000.00
24. Independent Expenditures (use Schedule E)		
25. Coordinated Expenditures Made by Party Committees (2 U.S.C. 441a(d)) (use Schedule F)		
26. Loan Repayments Made		
27. Loans Made		
28. Refunds of Contributions To:		
a. Individuals/Persons Other Than Political Committees	300.00	400.00
b. Political Party Committees		
c. Other Political Committees (such as PACs)		
d. Total Contribution Refunds (add a, b and c) >	300.00	400.00
29. Other Disbursements		
30. Total Disbursements (add 21c, 22, 23, 24, 25, 26, 27, 28d, and 29) >	55,417.80	373,666.60
31 Total Federal Disbursements (subtract line 21 a ii from line 30) >	55,417.80	373,666.60
III. Net Contributions/Operating Expenditures		
32. Total Contributions (other than loans)(from line 1 1d)	79,590.91	302,670.08
33. Total Contribution Refunds (from line 28d)	300.00	400.00
34. Net Contributions (other than loans)(subtract line 33 from 32)	79,290.91	302,270.08
35. Total Federal Operating Expenditures (add 21 a i and 21 b) >	32,117.80	170,266.60
36. Offsets to Operating Expenditures (from line 15)	0	0
37. Net Operating Expenditures (subtract line 36 from 35) >	32,117.80	170,266.60

FE3AV121PDF

SCHEDULE A **ITEMIZED RECEIPTS**

Use separate schedule(s) for each category of the Detailed Summary Page

FOR LINE NUMBER 11(a)(i)

Contributions From Individuals (itemized)

Any information copied from such Reports and Statements may not be sold or used by any person for the purpose of soliciting contributions or for commercial purposes, other than using the name and address of any political committee to solicit contributions from such committee.

NAME OF COMMITTEE (in Full)
National Association of Insurance and Financial Advisors Political Action Committee

Full Name, Mailing Address and ZIP Code	Name of Employer / Occupation / Aggregate Year-to-Date	Date (month, day, year)	Amount of Each Receipt this Period
Michael J. Ables LUTCF P.O. Box 2205 Avila Beach, CA 93424 Receipt For: ☐ Primary ☐ General ☐ Other (specify):	Self-employed Insurance Agent $ 210.00	05/10/2000	$42.00
Stephen D. Andersen 1621 Dixie Trail Lincoln, NE 68527-9431 Receipt For: ☐ Primary ☐ General ☐ Other (specify):	Self-employed Insurance Agent $ 252.00	05/10/2000	$50.40
Carol A. Anderson LUTCF, CFP 1310 North 58th St Omaha, NE 68132-1307 Receipt For: ☐ Primary ☐ General ☐ Other (specify):	Self-employed Insurance Agent $ 252.00	05/10/2000	$50.40
Robert B. Anderson CLU 109 E. Main St., #204 Jonesborough, TN 37659-0127 Receipt For: ☐ Primary ☐ General ☐ Other (specify):	Self-employed Insurance Agent $ 252.00	05/10/2000	$50.40
Craig Beachnaw LIC 3217 West Saginaw Lansing, MI 48917-2310 Receipt For: ☐ Primary ☐ General ☐ Other (specify):	Self-employed Insurance Agent $ 250.00	05/10/2000	$50.00
Fred R. Bean CLU 5208 Crestwood Little Rock, AR 72207 Receipt For: ☐ Primary ☐ General ☐ Other (specify):	Self-employed Insurance Agent $ 252.00	05/10/2000	$50.40
Kent A. Bennett LUTCF RR #3, Box 350-D Muncy, PA 17756 Receipt For: ☐ Primary ☐ General ☐ Other (specify):	Self-employed Insurance Agent $ 210.00	05/10/2000	$42.00

SUBTOTAL of Receipts This Page (optional)	$ 335.60
TOTAL This Period (last page this line number only)	

SCHEDULE A

ITEMIZED RECEIPTS

Use separate schedule(s) for each category of the Detailed Summary Page

FOR LINE NUMBER 11(a)(i)

Contributions From Individuals (itemized)

Any information copied from such Reports and Statements may not be sold or used by any person for the purpose of soliciting contributions or for commercial purposes, other than using the name and address of any political committee to solicit contributions from such committee.

NAME OF COMMITTEE (in Full)
National Association of Insurance and Financial Advisors Political Action Committee

Full Name, Mailing Address and ZIP Code	Name of Employer / Occupation	Date (month, day, year)	Amount of Each Receipt this Period
Robert M. Birgen 21700 E. Copley Drive Suite #120 Diamondbar, CA 91765 Receipt For: ☐ Primary ☐ General ☐ Other (specify):	Self-employed Insurance Agent Aggregate Year-to-Date $ 1,000.00	05/09/2000	$500.00
John J. Bradley CLU 148 Grove Street Westwood, MA 02090 Receipt For: ☐ Primary ☐ General ☐ Other (specify):	Self-employed Insurance Agent Aggregate Year-to-Date $ 208.30	05/10/2000	$41.66
Gary A. Bramon CLU, ChFC 269 San Felipe Way Novato, CA 94945-1687 Receipt For: ☐ Primary ☐ General ☐ Other (specify):	Self-employed Insurance Agent Aggregate Year-to-Date $ 212.50	05/10/2000	$42.50
C. Robert Brown CLU, LUTCF 8675 WestCott Germantown, TN 38138-7738 Receipt For: ☐ Primary ☐ General ☐ Other (specify):	Self-employed Insurance Agent Aggregate Year-to-Date $ 300.00	05/10/2000	$60.00
Thomas R. Clark CLU, ChFC 1201 63rd Street Des Moines, IA 50311 Receipt For: ☐ Primary ☐ General ☐ Other (specify):	Self-employed Insurance Agent Aggregate Year-to-Date $ 300.00	05/10/2000	$60.00
William S. Cochran CLU 162 Fourth Avenue, North, 3rd Floor Nashville, TN 37219-2407 Receipt For: ☐ Primary ☐ General ☐ Other (specify):	Self-employed Insurance Agent Aggregate Year-to-Date $ 600.00	05/16/2000	$600.00
Thomas E. Cooper LUTCF, RHU 2341 McVay Cove Memphis, TN 38138 Receipt For: ☐ Primary ☐ General ☐ Other (specify):	Self-employed Insurance Agent Aggregate Year-to-Date $ 300.00	05/10/2000	$60.00

SUBTOTAL of Receipts This Page (optional)	$ 1,364.16
TOTAL This Period (last page this line number only)	

SCHEDULE A

ITEMIZED RECEIPTS

Use separate schedule(s) for each category of the Detailed Summary Page

FOR LINE NUMBER 11(a)(i)

Contributions From Individuals (itemized)

Any information copied from such Reports and Statements may not be sold or used by any person for the purpose of soliciting contributions or for commercial purposes, other than using the name and address of any political committee to solicit contributions from such committee.

NAME OF COMMITTEE (in Full)
National Association of Insurance and Financial Advisors Political Action Committee

Full Name, Mailing Address and ZIP Code	Name of Employer / Occupation / Aggregate Year-to-Date	Date (month, day, year)	Amount of Each Receipt this Period
David Lewis Corrie 462 S 4th Ave #1900, NML Louisville, KY 40202-3445 Receipt For: ☐ Primary ☐ General ☐ Other (specify):	Self-employed Insurance Agent $ 252.00	05/10/2000	$50.40
Paul N. Cross CLU, ChFC 784 Haw Thicket Saint Louis, MO 63131-2129 Receipt For: ☐ Primary ☐ General ☐ Other (specify):	Self-employed Insurance Agent $ 240.00	05/19/2000	$120.00
Orris Crum 5826 Fontana Drive Shawnee Mission, KS 66205 Receipt For: ☐ Primary ☐ General ☐ Other (specify):	Self-employed Insurance Agent $ 252.00	05/10/2000	$50.40
R. Scott Culbertson CFP, CEBS 2023 Cato Drive, #102 State College, PA 16801-2765 Receipt For: ☐ Primary ☐ General ☐ Other (specify):	Self-employed Insurance Agent $ 210.00	05/10/2000	$42.00
Vincent M. D'Addona CLU, ChFC 141 Greenway Road Lido Beach, NY 11561-4828 Receipt For: ☐ Primary ☐ General ☐ Other (specify):	Self-employed Insurance Agent $ 212.50	05/10/2000	$42.50
Mayur T. Dalal 928 CARRIE CT. E. MEADOW, NY 11554-4643 Receipt For: ☐ Primary ☐ General ☐ Other (specify):	Self-employed Insurance Agent $ 900.00	05/12/2000	$900.00
Glen A. Davenport LUTCF 11528 Jefferson Avenue Newport News, VA 23601-1931 Receipt For: ☐ Primary ☐ General ☐ Other (specify):	Self-employed Insurance Agent $ 500.00	05/16/2000	$250.00

SUBTOTAL of Receipts This Page (optional) ..... $ 1,455.30

TOTAL This Period (last page this line number only) .....

SCHEDULE A

ITEMIZED RECEIPTS

Use separate schedule(s) for each category of the Detailed Summary Page

FOR LINE NUMBER 11(a)(i)

Contributions From Individuals (itemized)

Any information copied from such Reports and Statements may not be sold or used by any person for the purpose of soliciting contributions or for commercial purposes, other than using the name and address of any political committee to solicit contributions from such committee.

NAME OF COMMITTEE (in Full)
National Association of Insurance and Financial Advisors Political Action Committee

Full Name, Mailing Address and ZIP Code	Name of Employer / Occupation	Date (month, day, year)	Amount of Each Receipt this Period
John A. Davidson LUTCF 1329 E Thousand Oaks Blvd., Suite 128 Thousand Oaks, CA 91362 Receipt For: ☐ Primary ☐ General ☐ Other (specify):	Self-employed Occupation: Insurance Agent Aggregate Year-to-Date: $ 210.00	05/10/2000	$42.00
Joseph L. Davis CLU, ChFC, CFP 1420 Primrose Road N.W. Washington, DC 20012-1224 Receipt For: ☐ Primary ☐ General ☐ Other (specify):	Self-employed Occupation: Insurance Agent Aggregate Year-to-Date: $ 252.00	05/10/2000	$50.40
William James DeBruin LUTCF 106 Edgewood Lane Combined Locks, WI 54113 Receipt For: ☐ Primary ☐ General ☐ Other (specify):	Self-employed Occupation: Insurance Agent Aggregate Year-to-Date: $ 201.60	05/10/2000	$50.40
David S. Dickenson II, CLU, ChFC 7535 Brigham Road Gates Mills, OH 44040 Receipt For: ☐ Primary ☐ General ☐ Other (specify):	Self-employed Occupation: Insurance Agent Aggregate Year-to-Date: $ 210.00	05/10/2000	$42.00
Kenneth R. Divelbiss CLU, ChFC, LUT 3828 Northridge Rd Norman, OK 73072 Receipt For: ☐ Primary ☐ General ☐ Other (specify):	Self-employed Occupation: Insurance Agent Aggregate Year-to-Date: $ 210.00	05/10/2000	$6.00
Michael D. Dixon CLU 4505 Las Virgenes Rd. #200 Calabasas, CA 91302-1956 Receipt For: ☐ Primary ☐ General ☐ Other (specify):	Self-employed Occupation: Insurance Agent Aggregate Year-to-Date: $ 210.00	05/10/2000	$42.00
Donald A. Eichelberger CLU, ChFC, LUT 3217 Highway D65 Dysart, IA 52224-9750 Receipt For: ☐ Primary ☐ General ☐ Other (specify):	Self-employed Occupation: Insurance Agent Aggregate Year-to-Date: $ 252.00	05/10/2000	$50.40

SUBTOTAL of Receipts This Page (optional)	$ 283.20
TOTAL This Period (last page this line number only)	

SCHEDULE A

ITEMIZED RECEIPTS

Use separate schedule(s) for each category of the Detailed Summary Page

FOR LINE NUMBER 11(a)(i)

Contributions From Individuals (itemized)

Any information copied from such Reports and Statements may not be sold or used by any person for the purposes of soliciting contributions or for commercial purposes, other than using the name and address of any political committee to solicit contributions from such committee.

NAME OF COMMITTEE (in Full)
National Association of Insurance and Financial Advisors Political Action Committee

Full Name, Mailing Address and ZIP Code	Name of Employer / Occupation	Date (month, day, year)	Amount of Each Receipt this Period
Nelson T. Evans CLU, ChFC 29123 Wild Rose Dr Evergreen, CO 80439-8439 Receipt For: ☐ Primary ☐ General ☐ Other (specify):	Name of Employer: Self-employed Occupation: Insurance Agent Aggregate Year-to-Date: $ 300.00	05/12/2000	$300.00
Gerald E. Ferrier LUTCF, CTP 608 Sudden Valley Bellingham, WA 98226-4B12 Receipt For: ☐ Primary ☐ General ☐ Other (specify):	Name of Employer: Self-employed Occupation: Insurance Agent Aggregate Year-to-Date: $ 210.00	05/10/2000	$42.00
Jeffery L. Ferrier LUTCF, RHU 2012 Niagara Drive Bellingham, WA 98226-5914 Receipt For: ☐ Primary ☐ General ☐ Other (specify):	Name of Employer: Self-employed Occupation: Insurance Agent Aggregate Year-to-Date: $ 250.00	05/10/2000	$50.00
Alan R. Finkelstein CLU 215 Melbourne Road Great Neck, NY 11021-4912 Receipt For: ☐ Primary ☐ General ☐ Other (specify):	Name of Employer: Self-employed Occupation: Insurance Agent Aggregate Year-to-Date: $ 500.00	05/26/2000	$250.00
George C. Finklea Jr., LUTCF P. O. Box 3425 Wilson, NC 27895-3425 Receipt For: ☐ Primary ☐ General ☐ Other (specify):	Name of Employer: Self-employed Occupation: Insurance Agent Aggregate Year-to-Date: $ 275.00	05/08/2000	$275.00
Thomas F. Flournoy Jr., CLU 2651 Stanislaus Circle Macon, GA 31204-2849 Receipt For: ☐ Primary ☐ General ☐ Other (specify):	Name of Employer: Self-employed Occupation: Insurance Agent Aggregate Year-to-Date: $ 210.00	05/10/2000	$42.00
Steven M. Frank CLU 5666 Wlnside Court Thousand Oaks, CA 91362 Receipt For: ☐ Primary ☐ General ☐ Other (specify):	Name of Employer: Self-employed Occupation: Insurance Agent Aggregate Year-to-Date: $ 210.00	05/10/2000	$42.00

SUBTOTAL of Receipts This Page (optional)	$ 1,001.00
TOTAL This Period (last page this line number only)	

SCHEDULE A **ITEMIZED RECEIPTS**

Use separate schedule(s) for each category of the Detailed Summary Page

FOR LINE NUMBER 11(a)(i)

Contributions From Individuals (itemized)

Any information copied from such Reports and Statements may not be sold or used by any person for the purpose of soliciting contributions or for commercial purposes, other than using the name and address of any political committee to solicit contributions from such committee.

NAME OF COMMITTEE (in Full)
National Association of Insurance and Financial Advisors Political Action Committee

Full Name, Mailing Address and ZIP Code	Name of Employer / Occupation / Aggregate Year-to-Date	Date (month, day, year)	Amount of Each Receipt this Period
Debra L. Franklin CLU, CFP 888 7th Avenue, Ste. 201 New York, NY 10106 Receipt For: ☐ Primary ☐ General ☐ Other (specify):	Self-employed Insurance Agent $ 210.00	05/10/2000	$42.00
Peter Fulchiron CLU, LUTCF 411 San Andreas Drive Novato, CA 94945-1237 Receipt For: ☐ Primary ☐ General ☐ Other (specify):	Self-employed Insurance Agent $ 300.00	05/10/2000	$60.00
Richard E. Geno CLU, ChFC, CFP 21449 Toll Gate Road Saratoga, CA 95070-5771 Receipt For: ☐ Primary ☐ General ☐ Other (specify):	Self-employed Insurance Agent $ 212.50	05/10/2000	$42.50
Michael P. Grossman CFP 152 Hampshire Dr Glastonbury, CT 06033-3059 Receipt For: ☐ Primary ☐ General ☐ Other (specify):	Self-employed Insurance Agent $ 210.00	05/10/2000	$42.00
Bruce A. Hager 808 Harwood Drive Fargo, ND 58104 Receipt For: ☐ Primary ☐ General ☐ Other (specify):	Self-employed Insurance Agent $ 252.00	05/10/2000	$50.40
Karl Erik Hansen CLU, ChFC, LUT 218 N. El Monte Avenue Los Altos, CA 94022-2354 Receipt For: ☐ Primary ☐ General ☐ Other (specify):	Self-employed Insurance Agent $ 212.50	05/10/2000	$42.50
Alex Hanson CLU, ChFC One Harding Road Portsmouth, NH 03801-5814 Receipt For: ☐ Primary ☐ General ☐ Other (specify):	Self-employed Insurance Agent $ 252.00	05/10/2000	$50.40

SUBTOTAL of Receipts This Page (optional)	$ 329.80
TOTAL This Period (last page this line number only)	

SCHEDULE A **ITEMIZED RECEIPTS**

Use separate schedule(s) for each category of the Detailed Summary Page

FOR LINE NUMBER 11(a)(i)

Contributions From Individuals (itemized)

Any information copied from such Reports and Statements may not be sold or used by any person for the purpose of soliciting contributions or for commercial purposes, other than using the name and address of any political committee to solicit contributions from such committee.

NAME OF COMMITTEE (in Full)
National Association of Insurance and Financial Advisors Political Action Committee

Full Name, Mailing Address and ZIP Code	Name of Employer / Occupation / Aggregate Year-to-Date	Date (month, day, year)	Amount of Each Receipt this Period
Thomas M. Hawco CLU, ChFC 900 Rockhurst Drive Lincoln, NE 68510-4114 Receipt For: ☐ Primary ☐ General ☐ Other (specify):	Self-employed Insurance Agent $ 246.00	05/10/2000	$49.20
Samuel H. Hazleton IV, CLU, ChFC 957 Douglas Ct Schnectady, NY 12309 Receipt For: ☐ Primary ☐ General ☐ Other (specify):	Self-employed Insurance Agent $ 210.00	05/10/2000	$42.00
Terry K. Headley LUTCF,LIC 20704 Meadow Ridge Dr. Springfield, NE 68059 Receipt For: ☐ Primary ☐ General ☐ Other (specify):	Self-employed Insurance Agent $ 1,248.00	05/10/2000	$249.60
Dermot T. Healey CLU, ChFC RFD 2, Box 568 Auburn, ME 04210-9802 Receipt For: ☐ Primary ☐ General ☐ Other (specify):	Self-employed Insurance Agent $ 480.00	05/05/2000	$480.00
Laurence E. Herman CLU, ChFC, JD, 20 Robin Hood Ranch Oak Brook, IL 60521-2725 Receipt For: ☐ Primary ☐ General ☐ Other (specify):	Self-employed Insurance Agent $ 500.00	05/11/2000	$500.00
Ronald G. Hester CLU, ChFC Route 5 Box 23 Boone, NC 28607-9302 Receipt For: ☐ Primary ☐ General ☐ Other (specify):	Self-employed Insurance Agent $ 233.75	05/10/2000	$46.75
Ernest R. Hewlett LUTCF 44 N. River Rd, Box 1150 Midway, UT 84049-1150 Receipt For: ☐ Primary ☐ General ☐ Other (specify):	Self-employed Insurance Agent $ 500.00	05/09/2000	$500.00

SUBTOTAL of Receipts This Page (optional)	$ 1,867.55
TOTAL This Period (last page this line number only)	

SCHEDULE A **ITEMIZED RECEIPTS**

Use separate schedule(s) for each category of the Detailed Summary Page

FOR LINE NUMBER 11(a)(i)

Contributions From Individuals (itemized)

Any information copied from such Reports and Statements may not be sold or used by any person for the purpose of soliciting contributions or for commercial purposes, other than using the name and address of any political committee to solicit contributions from such committee.

NAME OF COMMITTEE (in Full)
National Association of Insurance and Financial Advisors Political Action Committee

Full Name, Mailing Address and ZIP Code	Name of Employer / Occupation	Date (month, day, year)	Amount of Each Receipt this Period
Richard L. Hill CLU, ChFC, LUT 5431 Brandywine Circle Lincoln, NE 68516-5048 Receipt For: ☐ Primary ☐ General ☐ Other (specify):	Self-employed Occupation: Insurance Agent Aggregate Year-to-Date: $ 252.00	05/10/2000	$50.40
William V. Irons CLU, LUTCF 325 Newman Ave Rumford, RI 02916-1255 Receipt For: ☐ Primary ☐ General ☐ Other (specify):	Self-employed Occupation: Insurance Agent Aggregate Year-to-Date: $ 300.00	05/10/2000	$60.00
Russell D. Jenkins LUTCF 1988 Burlingame Rd. Emporia, KS 66801 Receipt For: ☐ Primary ☐ General ☐ Other (specify):	Self-employed Occupation: Insurance Agent Aggregate Year-to-Date: $ 300.00	05/10/2000	$60.00
Terry M. Kaltenbach CLU, ChFC 1358 Ahlrich Ave Encintas, CA 92024-4029 Receipt For: ☐ Primary ☐ General ☐ Other (specify):	Self-employed Occupation: Insurance Agent Aggregate Year-to-Date: $ 250.00	05/10/2000	$50.00
Arnold M. Katz CLU 506 Waldron Park Drive Havenford, PA 19041-1928 Receipt For: ☐ Primary ☐ General ☐ Other (specify):	Self-employed Occupation: Insurance Agent Aggregate Year-to-Date: $ 750.00	05/26/2000	$750.00
Michael L. Kerley 9424 Talisman Drive Vienna, VA 22182-3419 Receipt For: ☐ Primary ☐ General ☐ Other (specify):	Self-employed Occupation: Insurance Agent Aggregate Year-to-Date: $ 300.04	05/11/2000 05/11/2000 05/11/2000 05/11/2000 05/11/2000	$23.08 $23.08 $23.08 $23.08 $23.08

SUBTOTAL of Receipts This Page (optional)	$ 1,085.80
TOTAL This Period (last page this line number only)	

SCHEDULE A **ITEMIZED RECEIPTS**

Use separate schedule(s) for each category of the Detailed Summary Page

FOR LINE NUMBER 11(a)(i)

Contributions From Individuals (itemized)

Any information copied from such Reports and Statements may not be sold or used by any person for the purpose of soliciting contributions or for commercial purposes, other than using the name and address of any political committee to solicit contributions from such committee.

NAME OF COMMITTEE (in Full)
National Association of Insurance and Financial Advisors Political Action Committee

Full Name, Mailing Address and ZIP Code	Name of Employer / Occupation	Date (month, day, year)	Amount of Each Receipt this Period
Casey C. Knake 2902 Mach I Dr. Norfolk, NE 68701-3238 Receipt For: ☐ Primary ☐ General ☐ Other (specify):	Self-employed Occupation: Insurance Agent Aggregate Year-to-Date: $ 252.00	05/10/2000	$50.40
Richard A. Koob CLU, ChFC, AEP 301 Frederick Street Waukesha, WI 53186-8116 Receipt For: ☐ Primary ☐ General ☐ Other (specify):	Self-employed Occupation: Insurance Agent Aggregate Year-to-Date: $ 252.00	05/10/2000	$50.40
Michael J. Kraft CLU 1127 Union Street Alameda, CA 94501 Receipt For: ☐ Primary ☐ General ☐ Other (specify):	Self-employed Occupation: Insurance Agent Aggregate Year-to-Date: $ 212.50	05/10/2000	$42.50
Donald J. Levine CLU, ChFC, CFP 18 College View Way Belmont, CA 94002-2213 Receipt For: ☐ Primary ☐ General ☐ Other (specify):	Self-employed Occupation: Insurance Agent Aggregate Year-to-Date: $ 442.50	05/10/2000	$8.50
Norman G. Levine CLU, ChFC 2162 Silverado Circle Palm Springs, CA 92264 Receipt For: ☐ Primary ☐ General ☐ Other (specify):	Self-employed Occupation: Insurance Agent Aggregate Year-to-Date: $ 500.00	05/18/2000	$500.00
Lawrence E. Lounds CLU, ChFC, LUT G-3526 Miller Rd. Ste-B Flint, MI 48507-1236 Receipt For: ☐ Primary ☐ General ☐ Other (specify):	Self-employed Occupation: Insurance Agent Aggregate Year-to-Date: $ 210.00	05/10/2000	$42.00
Waylon T. Mangum LUTCF 9197 Fair Hill Place Mechanicsville, VA 23116 Receipt For: ☐ Primary ☐ General ☐ Other (specify):	Self-employed Occupation: Insurance Agent Aggregate Year-to-Date: $ 210.00	05/10/2000	$42.00

SUBTOTAL of Receipts This Page (optional)	$ 735.80
TOTAL This Period (last page this line number only)	

SCHEDULE A **ITEMIZED RECEIPTS**

Use separate schedule(s) for each category of the Detailed Summary Page

FOR LINE NUMBER 11(a)(i)

Contributions From Individuals (itemized)

Any information copied from such Reports and Statements may not be sold or used by any person for the purpose of soliciting contributions or for commercial purposes, other than using the name and address of any political committee to solicit contributions from such committee.

NAME OF COMMITTEE (in Full)
National Association of Insurance and Financial Advisors Political Action Committee

Full Name, Mailing Address and ZIP Code	Name of Employer / Occupation / Aggregate Year-to-Date	Date (month, day, year)	Amount of Each Receipt this Period
Darren Scott Mason CLU, ChFC 178 Shorecliff Rd Corona Del Mar, CA 92625-2648 Receipt For: ☐ Primary ☐ General ☐ Other (specify):	Self-employed Occupation: Insurance Agent Aggregate Year-to-Date: $ 208.30	05/10/2000	$41.66
Carl James Maus LUTCF 417 Monitor Way St. Charles, MO 63303 Receipt For: ☐ Primary ☐ General ☐ Other (specify):	Self-employed Occupation: Insurance Agent Aggregate Year-to-Date: $ 252.00	05/10/2000	$50.40
Dorothee D. Maynard-Rogers 15 Messenger Dr. Warwick, RI 02888-1020 Receipt For: ☐ Primary ☐ General ☐ Other (specify):	Self-employed Occupation: Insurance Agent Aggregate Year-to-Date: $ 300.00	05/12/2000	$300.00
James C. McGill CLU, ChFC 7171 Mercy Rd., Ste. 315 Omaha, NE 68106 Receipt For: ☐ Primary ☐ General ☐ Other (specify):	Self-employed Occupation: Insurance Agent Aggregate Year-to-Date: $ 300.00	05/26/2000	$300.00
Richard E. McKinnon 2632 W. Kennewick Kennwick, WA 99336-3123 Receipt For: ☐ Primary ☐ General ☐ Other (specify):	Self-employed Occupation: Insurance Agent Aggregate Year-to-Date: $ 210.00	05/10/2000	$42.00
Robert F. McKown CLU, ChFC 17 White Rd Wayland, MA 01778-2416 Receipt For: ☐ Primary ☐ General ☐ Other (specify):	Self-employed Occupation: Insurance Agent Aggregate Year-to-Date: $ 212.50	05/10/2000	$42.50
Morland McManigal CLU, LUTCF, CP 1499 Rockville Rd Suisun, CA 94585-1331 Receipt For: ☐ Primary ☐ General ☐ Other (specify):	Self-employed Occupation: Insurance Agent Aggregate Year-to-Date: $ 500.00	05/09/2000	$500.00

SUBTOTAL of Receipts This Page (optional)	$ 1,276.56
TOTAL This Period (last page this line number only)	

SCHEDULE A

ITEMIZED RECEIPTS

Use separate schedule(s) for each category of the Detailed Summary Page

FOR LINE NUMBER 11(a)(i)

Contributions From Individuals (itemized)

Any information copied from such Reports and Statements may not be sold or used by any person for the purpose of soliciting contributions or for commercial purposes, other than using the name and address of any political committee to solicit contributions from such committee.

NAME OF COMMITTEE (in Full)
National Association of Insurance and Financial Advisors Political Action Committee

Full Name, Mailing Address and ZIP Code	Name of Employer / Occupation / Aggregate Year-to-Date	Date (month, day, year)	Amount of Each Receipt this Period
Dennis R. Merideth CLU, ChFC 5960 N. Camino Esquina Tucson, AZ 85718-4627 Receipt For: ☐ Primary ☐ General ☐ Other (specify):	Self-employed Insurance Agent $ 252.00	05/10/2000	$50.40
David A. Middaugh CLU, AEP 3273 Evergreen Road Fargo, ND 58102-1214 Receipt For: ☐ Primary ☐ General ☐ Other (specify):	Self-employed Insurance Agent $ 360.00	05/10/2000	$72.00
James W. Monteverde CLU, ChFC, AEP WaterWorks Road Sewickley, PA 15143 Receipt For: ☐ Primary ☐ General ☐ Other (specify):	Self-employed Insurance Agent $ 250.00	05/10/2000	$50.00
Raymond H. Moran CLU, ChFC 1072 Island Drive Memphis, TN 38103-5815 Receipt For: ☐ Primary ☐ General ☐ Other (specify):	Self-employed Insurance Agent $ 252.00	05/10/2000	$50.40
Herbert F. Morgan PO Box 13856 Tallahassee, FL 32317 Receipt For: ☐ Primary ☐ General ☐ Other (specify):	Self-employed Insurance Agent $ 210.00	05/10/2000	$42.00
Ruffner P. Murray Jr. P. O. Box 241449 Memphis, TN 38124-1449 Receipt For: ☐ Primary ☐ General ☐ Other (specify):	Self-employed Insurance Agent $ 600.00	05/15/2000	$600.00
Robert M. Nelson CLU, LUTCF 14712 Shirley Street Omaha, NE 68144-2144 Receipt For: ☐ Primary ☐ General ☐ Other (specify):	Self-employed Insurance Agent $ 300.00	05/10/2000	$60.00

SUBTOTAL of Receipts This Page (optional)	$ 924.80
TOTAL This Period (last page this line number only)	

SCHEDULE A **ITEMIZED RECEIPTS**

Use separate schedule(s) for each category of the Detailed Summary Page

FOR LINE NUMBER 11(a)(i)

Contributions From Individuals (itemized)

Any information copied from such Reports and Statements may not be sold or used by any person for the purpose of soliciting contributions or for commercial purposes, other than using the name and address of any political committee to solicit contributions from such committee.

NAME OF COMMITTEE (in Full)
National Association of Insurance and Financial Advisors Political Action Committee

Full Name, Mailing Address and ZIP Code	Name of Employer / Occupation / Aggregate Year-to-Date	Date (month, day, year)	Amount of Each Receipt this Period
James F. O'Connell CLU 400 S. Jefferson #450 Spokane, WA 99204-3177 Receipt For: ☐ Primary ☐ General ☐ Other (specify):	Self-employed Insurance Agent $ 210.00	05/10/2000	$42.00
James W. Oglesby LUTCF P. O. Box 7156 Asheville, NC 28802-7156 Receipt For: ☐ Primary ☐ General ☐ Other (specify):	Self-employed Insurance Agent $ 330.00	05/10/2000	$66.00
Rae Lee Olson 218 N. El Monte Ave. Los Altos, CA 94022-2354 Receipt For: ☐ Primary ☐ General ☐ Other (specify):	Self-employed Insurance Agent $ 212.50	05/10/2000	$42.50
Mitchell W. Ostrove CLU, ChFC 4 New King Street White Plains, NY 10604-1202 Receipt For: ☐ Primary ☐ General ☐ Other (specify):	Self-employed Insurance Agent $ 210.00	05/10/2000	$42.00
Rick Patterson CLU, ChFC, LUT 204 Thistlewood Cl. Longwood, FL 32779 Receipt For: ☐ Primary ☐ General ☐ Other (specify):	Self-employed Insurance Agent $ 210.00	05/10/2000	$42.00
Gary H. Pendleton CLU, ChFC 2908 Lake Boone Street, Suite 201 Raleigh, NC 27608 Receipt For: ☐ Primary ☐ General ☐ Other (specify):	Self-employed Insurance Agent $ 229.15	05/10/2000	$45.83
R. Jan Pinney CLU, ChFC, CPC 5152 Ellington Court Granite Bay, CA 95746-7188 Receipt For: ☐ Primary ☐ General ☐ Other (specify):	Self-employed Insurance Agent $ 210.00	05/10/2000	$42.00

SUBTOTAL of Receipts This Page (optional) ..... $ 322.33

TOTAL This Period (last page this line number only) .....

SCHEDULE A **ITEMIZED RECEIPTS**

Use separate schedule(s) for each category of the Detailed Summary Page

FOR LINE NUMBER 11(a)(i)

Contributions From Individuals (Itemized)

Any information copied from such Reports and Statements may not be sold or used by any person for the purpose of soliciting contributions or for commercial purposes, other than using the name and address of any political committee to solicit contributions from such committee.

NAME OF COMMITTEE (in Full)
National Association of Insurance and Financial Advisors Political Action Committee

Full Name, Mailing Address and ZIP Code	Name of Employer / Occupation	Date (month, day, year)	Amount of Each Receipt this Period
Steven C. Price 2819 Ridge Road Allison Park, PA 15101-3174 Receipt For: ☐ Primary ☐ General ☐ Other (specify):	Self-employed Occupation: Insurance Agent Aggregate Year-to-Date: $ 250.00	05/11/2000	$250.00
Reginald N. Rabjohns CLU, ChFC 8700 W. Bryn Mawr Ave.#600 S. Chicago, IL 60631-3507 Receipt For: ☐ Primary ☐ General ☐ Other (specify):	Self-employed Occupation: Insurance Agent Aggregate Year-to-Date: $ 500.00	05/12/2000	$500.00
Burton T. Ritchie CLU 1536 Hampton Rd Rydal, PA 19046-1213 Receipt For: ☐ Primary ☐ General ☐ Other (specify):	Self-employed Occupation: Insurance Agent Aggregate Year-to-Date: $ 500.00	05/23/2000	$500.00
Robert M. Roach CLU, ChFC 980 Ridge Crest Drive Gahanna, OH 43230 Receipt For: ☐ Primary ☐ General ☐ Other (specify):	Self-employed Occupation: Insurance Agent Aggregate Year-to-Date: $ 225.00	05/02/2000 05/10/2000	$12.50 $42.50
David Russell CLU, ChFC, LUT 2423 Carlisle Place Sarasota, FL 34231-7013 Receipt For: ☐ Primary ☐ General ☐ Other (specify):	Self-employed Occupation: Insurance Agent Aggregate Year-to-Date: $ 210.00	05/10/2000	$42.00
Lawrence J. Rybra 6614 Riverview Road Peninsula, OH 44264 Receipt For: ☐ Primary ☐ General ☐ Other (specify):	Self-employed Occupation: Insurance Agent Aggregate Year-to-Date: $ 250.00	05/11/2000	$250.00
William B. Scher Jr. 5201 Portsmouth Road Bethesda, MD 20816-2928 Receipt For: ☐ Primary ☐ General ☐ Other (specify):	Self-employed Occupation: Insurance Agent Aggregate Year-to-Date: $ 300.00	05/02/2000	$300.00

SUBTOTAL of Receipts This Page (optional)	$ 1,897.00
TOTAL This Period (last page this line number only)	

SCHEDULE A **ITEMIZED RECEIPTS**

Use separate schedule(s) for each category of the Detailed Summary Page

FOR LINE NUMBER 11(a)(i)

Contributions From Individuals (itemized)

Any information copied from such Reports and Statements may not be sold or used by any person for the purpose of soliciting contributions or for commercial purposes, other than using the name and address of any political committee to solicit contributions from such committee.

NAME OF COMMITTEE (in Full)
National Association of Insurance and Financial Advisors Political Action Committee

Full Name, Mailing Address and ZIP Code	Name of Employer / Occupation	Date (month, day, year)	Amount of Each Receipt this Period
Albert J. Schiff CLU 30 Stanwich Rd Greenwich, CT 06830-4860 Receipt For: ☐ Primary ☐ General ☐ Other (specify):	Self-employed Occupation: Insurance Agent Aggregate Year-to-Date: $ 500.00	05/11/2000	$500.00
James D. Schultz CLU, ChFC 6601 South 66th. St. Lincoln, NE 68516-3657 Receipt For: ☐ Primary ☐ General ☐ Other (specify):	Self-employed Occupation: Insurance Agent Aggregate Year-to-Date: $ 252.00	05/10/2000	$50.40
Cynthia D. Schumacker 911 Bates Rd. Cleveland, OH 44116 Receipt For: ☐ Primary ☐ General ☐ Other (specify):	Self-employed Occupation: Insurance Agent Aggregate Year-to-Date: $ 300.00	05/11/2000	$300.00
Walter J. Scott Jr., CLU 1022 WASHINGTON AVE. OSHKOSH, WI 54901-5354 Receipt For: ☐ Primary ☐ General ☐ Other (specify):	Self-employed Occupation: Insurance Agent Aggregate Year-to-Date: $ 252.00	05/10/2000	$50.40
Walter J. Shields CLU, ChFC 3020 - 38th Avenue West Seattle, WA 98199-2513 Receipt For: ☐ Primary ☐ General ☐ Other (specify):	Self-employed Occupation: Insurance Agent Aggregate Year-to-Date: $ 750.00	05/11/2000	$750.00
James John Silbernagel LUTCF W 2329 Capital Drive Campbellsport, WI 53010-3010 Receipt For: ☐ Primary ☐ General ☐ Other (specify):	Self-employed Occupation: Insurance Agent Aggregate Year-to-Date: $ 252.00	05/10/2000	$50.40
Ken Simons CLU, ChFC, LUT 808 West Fairground Artesia, NM 88210-2232 Receipt For: ☐ Primary ☐ General ☐ Other (specify):	Self-employed Occupation: Insurance Agent Aggregate Year-to-Date: $ 250.50	05/10/2000	$50.10

SUBTOTAL of Receipts This Page (optional)	$ 1,751.30
TOTAL This Period (last page this line number only)	

SCHEDULE A **ITEMIZED RECEIPTS**

Use separate schedule(s) for each category of the Detailed Summary Page

FOR LINE NUMBER 11(a)(i)

Contributions From Individuals (itemized)

Any information copied from such Reports and Statements may not be sold or used by any person for the purpose of soliciting contributions or for commercial purposes, other than using the name and address of any political committee to solicit contributions from such committee.

NAME OF COMMITTEE (in Full)
National Association of Insurance and Financial Advisors Political Action Committee

Full Name, Mailing Address and ZIP Code	Name of Employer / Occupation	Date (month, day, year)	Amount of Each Receipt this Period
Paul M. Smith Sr., CLU 433 Ward Parkway 3N Kansas City, MO 64122 Receipt For: ☐ Primary ☐ General ☐ Other (specify):	Self-employed Occupation: Insurance Agent Aggregate Year-to-Date: $ 255.00	05/10/2000	$51.00
Russell A. Smith CLU, ChFC 30251 Channel Way Dr. Canyon Lake, CA 92587-7986 Receipt For: ☐ Primary ☐ General ☐ Other (specify):	Self-employed Occupation: Insurance Agent Aggregate Year-to-Date: $ 250.00	05/10/2000	$50.00
Billy J. Stanfill CLU 948 N. Main St Mooresville, NC 28115 Receipt For: ☐ Primary ☐ General ☐ Other (specify):	Self-employed Occupation: Insurance Agent Aggregate Year-to-Date: $ 330.00	05/10/2000	$66.00
Angelo T. Stath 7821 Massachusetts Merriville, IN 46410-5531 Receipt For: ☐ Primary ☐ General ☐ Other (specify):	Self-employed Occupation: Insurance Agent Aggregate Year-to-Date: $ 250.00	05/10/2000	$50.00
Joseph Stone CLU, ChFC 35 Wander Drive Hingham, MA 02043 Receipt For: ☐ Primary ☐ General ☐ Other (specify):	Self-employed Occupation: Insurance Agent Aggregate Year-to-Date: $ 500.00	05/11/2000	$500.00
David L. Stratton CLU, ChFC 13115 Beach Circle Anchorage, AK 99515-3748 Receipt For: ☐ Primary ☐ General ☐ Other (specify):	Self-employed Occupation: Insurance Agent Aggregate Year-to-Date: $ 375.00	05/10/2000	$75.00
Marvin L. Sugar CLU, ChFC 5100 Cape Cod Court Bethesda, MD 20816-2907 Receipt For: ☐ Primary ☐ General ☐ Other (specify):	Self-employed Occupation: Insurance Agent Aggregate Year-to-Date: $ 360.00	05/02/2000	$360.00

SUBTOTAL of Receipts This Page (optional)	$ 1,152.00
TOTAL This Period (last page this line number only)	

SCHEDULE A **ITEMIZED RECEIPTS**

Use separate schedule(s) for each category of the Detailed Summary Page

FOR LINE NUMBER 11(a)(i)

Contributions From Individuals (itemized)

Any information copied from such Reports and Statements may not be sold or used by any person for the purpose of soliciting contributions or for commercial purposes, other than using the name and address of any political committee to solicit contributions from such committee.

NAME OF COMMITTEE (in Full)
National Association of Insurance and Financial Advisors Political Action Committee

Full Name, Mailing Address and ZIP Code	Name of Employer / Occupation / Aggregate Year-to-Date	Date (month, day, year)	Amount of Each Receipt this Period
Jose S. Suquet 22 East 82nd Street New York, NY 10028 Receipt For: ☐ Primary ☐ General ☐ Other (specify):	Name of Employer: Self-employed Occupation: Insurance Agent Aggregate Year-to-Date: $ 250.00	05/25/2000	$150.00
John Michael Taylor CLU, ChFC 911 Rugate Rd. Columbus, GA 31904 Receipt For: ☐ Primary ☐ General ☐ Other (specify):	Name of Employer: Self-employed Occupation: Insurance Agent Aggregate Year-to-Date: $ 210.00	05/10/2000	$42.00
Robert L. Tedoldi CLU, ChFC, CFP 9 Pond View Road Bolton, CT 06043-7558 Receipt For: ☐ Primary ☐ General ☐ Other (specify):	Name of Employer: Self-employed Occupation: Insurance Agent Aggregate Year-to-Date: $ 210.00	05/10/2000	$42.00
Brad Tison CLU, ChFC, CFP 2706 Emma Ave Des Moines, IA 50321-2876 Receipt For: ☐ Primary ☐ General ☐ Other (specify):	Name of Employer: Self-employed Occupation: Insurance Agent Aggregate Year-to-Date: $ 252.00	05/10/2000	$50.40
Howard Raymond Utz LUTCF PO Box 480 Mars, PA 16046 Receipt For: ☐ Primary ☐ General ☐ Other (specify):	Name of Employer: Self-employed Occupation: Insurance Agent Aggregate Year-to-Date: $ 212.50	05/10/2000	$42.50
Jim E. Waggoner LUTCF, FIC 300 East 58th Street North Sioux Falls, SD 57104-0421 Receipt For: ☐ Primary ☐ General ☐ Other (specify):	Name of Employer: Self-employed Occupation: Insurance Agent Aggregate Year-to-Date: $ 250.00	05/23/2000	$250.00
David R. Watson CLU, ChFC, AEP 7 Elm Drive Medford, NJ 08055-8840 Receipt For: ☐ Primary ☐ General ☐ Other (specify):	Name of Employer: Self-employed Occupation: Insurance Agent Aggregate Year-to-Date: $ 226.80	05/10/2000	$42.00

SUBTOTAL of Receipts This Page (optional) ..... $ 618.90

TOTAL This Period (last page this line number only) .....

SCHEDULE A **ITEMIZED RECEIPTS**

Use separate schedule(s) for each category of the Detailed Summary Page

FOR LINE NUMBER 11(a)(i)

Contributions From Individuals (itemized)

Any information copied from such Reports and Statements may not be sold or used by any person for the purpose of soliciting contributions or for commercial purposes, other than using the name and address of any political committee to solicit contributions from such committee.

NAME OF COMMITTEE (in Full)
National Association of Insurance and Financial Advisors Political Action Committee

Full Name, Mailing Address and ZIP Code	Name of Employer / Occupation	Date (month, day, year)	Amount of Each Receipt this Period
Ernest B. Whichard Jr., CLU, ChFC 611 Woodland Drive Greensboro, NC 27408-7416 Receipt For: ☐ Primary ☐ General ☐ Other (specify):	Self-employed Occupation: Insurance Agent Aggregate Year-to-Date: $ 550.00	05/16/2000	$550.00
Susan Wier CFP, LUTCF, Ch 8023 South Zikes Rd Bloomington, IN 47401-9178 Receipt For: ☐ Primary ☐ General ☐ Other (specify):	Self-employed Occupation: Insurance Agent Aggregate Year-to-Date: $ 210.00	05/10/2000	$42.00
Norman H. Winer CLU 8927 Minnehaha Circle S. St. Louis Park, MN 55426-3732 Receipt For: ☐ Primary ☐ General ☐ Other (specify):	Self-employed Occupation: Insurance Agent Aggregate Year-to-Date: $ 500.00	05/23/2000	$500.00
Larry J. Winkelhake CLU, ChFC 18600 Longview Ct Brookfield, WI 53045 Receipt For: ☐ Primary ☐ General ☐ Other (specify):	Self-employed Occupation: Insurance Agent Aggregate Year-to-Date: $ 211.20	05/10/2000	$50.40

SUBTOTAL of Receipts This Page (optional)	$ 1,142.40
TOTAL This Period (last page this line number only)	$ 17,543.50

SCHEDULE B **ITEMIZED DISBURSEMENTS**

Use separate schedule(s) for each category of the Detailed Summary Page

PAGE 1 OF 1

FOR LINE NUMBER 21a ii

Any information copied from such Reports and Statements may not be sold or used by any person for the purpose of soliciting contributions or for commercial purposes, other than using the name and address of any political committee to solicit contributions from such committee.

NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Committee

A. Full Name, Mailing Address and ZIP Code	Purpose of Disbursement	Date (month, day, year)	Amount of Each Disbursement This Period
National Association of Insurance and Financial Advisors 2901 Telestar Court, Falls Church, VA 22042	Administrative expense Disbursement for: ☐ Primary ☐ General X Other (specify)	05/31/00	32,117.80
B. Full Name, Mailing Address and ZIP Code	Purpose of Disbursement Disbursement for: ☐ Primary ☐ General X Other (specify)	Date (month, day, year)	Amount of Each Disbursement This Period
C. Full Name, Mailing Address and ZIP Code	Purpose of Disbursement Disbursement for: ☐ Primary ☐ General ☐ Other (specify)	Date (month, day, year)	Amount of Each Disbursement This Period
D. Full Name, Mailing Address and ZIP Code	Purpose of Disbursement Disbursement for: ☐ Primary ☐ General ☐ Other (specify)	Date (month, day, year)	Amount of Each Disbursement This Period
E. Full Name, Mailing Address and ZIP Code	Purpose of Disbursement Disbursement for: ☐ Primary ☐ General ☐ Other (specify)	Date (month, day, year)	Amount of Each Disbursement This Period
F. Full Name, Mailing Address and ZIP Code	Purpose of Disbursement Disbursement for: ☐ Primary ☐ General ☐ Other (specify)	Date (month, day, year)	Amount of Each Disbursement This Period
G. Full Name, Mailing Address and ZIP Code	Purpose of Disbursement Disbursement for: ☐ Primary ☐ General ☐ Other (specify)	Date (month, day, year)	Amount of Each Disbursement This Period
H. Full Name, Mailing Address and ZIP Code	Purpose of Disbursement Disbursement for: ☐ Primary ☐ General ☐ Other (specify)	Date (month, day, year)	Amount of Each Disbursement This Period
I. Full Name, Mailing Address and ZIP Code	Purpose of Disbursement Disbursement for: ☐ Primary ☐ General ☐ Other (specify)	Date (month, day, year)	Amount of Each Disbursement This Period

SUBTOTAL of Disbursements This Page (optional)	
TOTAL This Period (last page this line number only)	32,117.80

FEMM121PDF

SCHEDULE B **ITEMIZED DISBURSEMENTS**

Use separate schedule(s) for each category of the Detailed Summary Page

FOR LINE NUMBER 23

Contributions to Federal Candidates/Committees

Any information copied from such Reports and Statements may not be sold or used by any person for the purpose of soliciting contributions or for commercial purposes, other than using the name and address of any political committee to solicit contributions from such committee.

NAME OF COMMITTEE (in Full)
National Association of Insurance and Financial Advisors Political Action Committee

Full Name, Mailing Address and ZIP Code	Purpose of Disbursement	Date (month, day, year)	Amount of Each Disbursement this Period
Abraham 2000 2660 Telegraph Road Suite 410 Southfield, MI 48034	Contribution: Spencer Abraham (MI-R-Senate) Disbursement For: [X] Primary [ ] General [ ] Other: 2000	05/04/2000	$1,500.00
Bilbray for Congress 970 Seacoast Drive Imperial Beach, CA 91932	Contribution: Brian P. Bilbray (CA-49-R) Disbursement For: [ ] Primary [X] General [ ] Other: 2000	05/25/2000	$500.00
Friends of Susan Bitter Smith 5806 E Lewis Scottsdale, AZ 85257	Contribution: Susan Bitter Smith (AZ-1-R) Disbursement For: [X] Primary [ ] General [ ] Other: 2000	05/02/2000	$1,000.00
Texans for Henry Bonilla Po Box 17292 San Antonio, TX 78217	Contribution: Henry Bonilla (TX-23-R) Disbursement For: [ ] Primary [X] General [ ] Other: 2000	05/22/2000	$500.00
Hoosiers Supporting Buyer for Congress 204 A North Main St Po Box 712 Monticello, IN 47960	Contribution: Steve Buyer (IN-5-R) Disbursement For: [ ] Primary [X] General [ ] Other: 2000	05/17/2000	$500.00
Lincoln Chafee U.S. Senate 1800 Post Road Airport Plaza/Suite 13 Warwick, RI	Contribution: Lincoln Chafee (RI-R-Senate) Disbursement For: [X] Primary [ ] General [ ] Other: 2000	05/02/2000	$1,000.00
John Culberson for Congress Post Office Box 56489 Houston, TX 77256	Contribution: John Culberson (TX-7-R) Disbursement For: [ ] Primary [X] General [ ] Other: 2000	05/04/2000	$1,000.00
Tom Davis For Congress P.O. Box 483 Dunn Loring, VA 22027	Contribution: Thomas M. Davis, III (VA-11-R) Disbursement For: [X] Primary [ ] General [ ] Other: 2000	05/02/2000	$1,000.00
Dooley for Congress Po Box 1367 Visalia, CA 93279	Contribution: Calvin M. Dooley (CA-20-D) Disbursement For: [ ] Primary [X] General [ ] Other: 2000	05/02/2000	$500.00

SUBTOTAL of Disbursements This Page (optional)	$7,500.00
TOTAL This Period (last page this line number only)	

SCHEDULE B **ITEMIZED DISBURSEMENTS**

Use separate schedule(s) for each category of the Detailed Summary Page

FOR LINE NUMBER 23

Contributions to Federal Candidates/Committees

Any information copied from such Reports and Statements may not be sold or used by any person for the purpose of soliciting contributions or for commercial purposes, other than using the name and address of any political committee to solicit contributions from such committee.

NAME OF COMMITTEE (in Full)
National Association of Insurance and Financial Advisors Political Action Committee

Full Name, Mailing Address and ZIP Code	Purpose of Disbursement	Date (month, day, year)	Amount of Each Disbursement this Period
Doolittle for Congress 2140 Professional Drive Suite 200 Roseville, CA 95661	Contribution: John T. Doolittle (CA-4-R) Disbursement For: [ ] Primary [X] General [ ] Other: 2000	05/26/2000	$500.00
Fletcher for Congress PO Box 4703 Lexington, KY 40544	Contribution: Ernie Fletcher (KY-6-R) Disbursement For: [X] Primary [ ] General [ ] Other: 2000	05/17/2000	$500.00
Fletcher for Congress PO Box 4703 Lexington, KY 40544	Contribution: Ernie Fletcher (KY-6-R) Disbursement For: [X] Primary [ ] General [ ] Other: 2000	05/03/2000	$500.00
Bob Franks for U.S. Senate PO Box 497 New Providence, NJ 07974	Contribution: Bob Franks (NJ-R-Senate) Disbursement For: [X] Primary [ ] General [ ] Other: 2000	05/22/2000	$1,000.00
Great Plains Leadership Fund 607 14th Street, NW Suite 800 Washington, DC 20005	Contribution: Great Plains Leadership Fund (PAC to PAC) Disbursement For: [ ] Primary [ ] General [X] Other: Annual 2000	05/02/2000	$1,000.00
The Jim Hansen Committee 60 South 200 West Farmington, UT 84025	Contribution: James V. Hansen (UT-1-R) Disbursement For: [X] Primary [ ] General [ ] Other: 2000	05/23/2000	$500.00
Friends of Baron Hill PO Box 1071 Seymour, IN 47274	Contribution: Baron P. Hill (IN-9-D) Disbursement For: [ ] Primary [X] General [ ] Other: 2000	05/30/2000	$1,000.00
Kirk for Congress 28 Greenbay Road Winnetka, IL 60093	Contribution: Mark Steven Kirk (IL-10-R) Disbursement For: [ ] Primary [X] General [ ] Other: 2000	05/25/2000	$1,000.00
Koster for Congress PO Box 3595 Arlington, WA 98223	Contribution: John Koster (WA-2-R) Disbursement For: [X] Primary [ ] General [ ] Other: 2000	05/03/2000	$1,000.00

SUBTOTAL of Disbursements This Page (optional)	$7,000.00
TOTAL This Period (last page this line number only)	

SCHEDULE B **ITEMIZED DISBURSEMENTS**

Use separate schedule(s) for each category of the Detailed Summary Page

FOR LINE NUMBER 23

Contributions to Federal Candidates/Committees

Any information copied from such Reports and Statements may not be sold or used by any person for the purpose of soliciting contributions or for commercial purposes, other than using the name and address of any political committee to solicit contributions from such committee.

NAME OF COMMITTEE (in Full)
National Association of Insurance and Financial Advisors Political Action Committee

Full Name, Mailing Address and ZIP Code	Purpose of Disbursement	Date (month, day, year)	Amount of Each Disbursement this Period
LaTourette for Congress Committee 7200 Center Street Suite 102 Mentor, OH 44060	Contribution: Steve C. LaTourette (OH-19-R) Disbursement For: [ ] Primary [X] General [ ] Other: 2000	05/02/2000	$1,000.00
Lieberman 2000 Committee P O Box 231294 State House Square Hartford, CT 06123	Contribution: Joseph I. Lieberman (CT-D-Senate) Disbursement For: [ ] Primary [X] General [ ] Other: 2000	05/04/2000	$1,000.00
Steve Martin for Congress PO Box 36147 Richmond, VA 23235	Contribution: Steve Martin (VA-7-R) Disbursement For: [X] Primary [ ] General [ ] Other: 2000	05/31/2000	$1,000.00
The Jim Ramstad Volunteer Committee 8100 Penn Avenue South Suite 104 Bloomington, MN 55431	Contribution: Jim Ramstad (MN-3-R) Disbursement For: [X] Primary [ ] General [ ] Other: 2000	05/02/2000	$500.00
Adam Smith for Congress 2620 174th Avenue Ne Redmond, WA 98052	Contribution: Adam Smith (WA-9-D) Disbursement For: [X] Primary [ ] General [ ] Other: 2000	05/02/2000	$1,000.00
Texans For Lamar Smith Box 6155 San Antonio, TX 78209	Contribution: Lamar S. Smith (TX-21-R) Disbursement For: [ ] Primary [X] General [ ] Other: 2000	05/22/2000	$1,000.00
Stenholm For Congress Committee Box 1032 Stamford, TX 79553	Contribution: Charles W. Stenholm (TX-17-D) Disbursement For: [ ] Primary [X] General [ ] Other: 2000	05/02/2000	$1,000.00
Committee to Reelect Ed Towns 360 Clinton Avenue Suite 6R Brooklyn, NY 11238	Contribution: Edolphus Towns (NY-10-D) Disbursement For: [X] Primary [ ] General [ ] Other: 2000	05/04/2000	$1,000.00
Jim Turner for Congress Committee 603 East Goliad Crockett, TX 75835	Contribution: Jim Turner (TX-2-D) Disbursement For: [ ] Primary [X] General [ ] Other: 2000	05/17/2000	$500.00

SUBTOTAL of Disbursements This Page (optional)	$8,000.00
TOTAL This Period (last page this line number only)	

SCHEDULE B **ITEMIZED DISBURSEMENTS**

Use separate schedule(s) for each category of the Detailed Summary Page

FOR LINE NUMBER 23

Contributions to Federal Candidates/Committees

Any information copied from such Reports and Statements may not be sold or used by any person for the purpose of soliciting contributions or for commercial purposes, other than using the name and address of any political committee to solicit contributions from such committee.

NAME OF COMMITTEE (in Full)
National Association of Insurance and Financial Advisors Political Action Committee

Full Name, Mailing Address and ZIP Code	Purpose of Disbursement	Date (month, day, year)	Amount of Each Disbursement this Period
Woolsey for Congress P.O. Box 750176 Petaluma, CA 94975-0176	Contribution: Lynn C. Woolsey (CA-6-D) Disbursement For: ☐ Primary ☒ General ☐ Other: 2000	05/31/2000	$500.00

SUBTOTAL of Disbursements This Page (optional)	$500.00
TOTAL This Period (last page this line number only)	$23,000.00

SCHEDULE B **ITEMIZED DISBURSEMENTS**

Use separate schedule(s) for each category of the Detailed Summary Page

PAGE 1 OF 1

FOR LINE NUMBER 28(a)

Refunds of Contributions To Individuals

Any information copied from such Reports and Statements may not be sold or used by any person for the purpose of soliciting contributions or for commercial purposes, other than using the name and address of any political committee to solicit contributions from such committee

NAME OF COMMITTEE (in Full)
National Association of Insurance and Financial Advisors Political Action Committee

Full Name, Mailing Address and ZIP Code	Purpose of Disbursement	Date (month, day, year)	Amount of Each Disbursement This Period
Dorothy Kohler 4 W Calle Laureles Santa Barbara, CA 93105	Refund to Individual Disbursement For: ☐ Primary ☐ General ☒ Other: Other 2010	05/22/2000	$300.00

SUBTOTAL of Disbursements This Page (optional)	$300.00
TOTAL This Period (last page this line number only)	$300.00

SCHEDULE D
(Revised 3/80)

DEBTS AND OBLIGATIONS
Excluding Loans

Page ____ of ____ for
LINE NUMBER _____
(Use separate schedules for each numbered line)

Name of Committee (in Full) NATIONAL ASSOCIATION OF INSURANCE AND FINANCIAL ADVISORS POLITICAL ACTION COMMITTEE	Outstanding Balance Beginning This Period	Amount Incurred This Period	Payment This Period	Outstanding Balance at Close of This Period
A. Full Name, Mailing Address and ZIP Code of Debtor or Creditor NATIONAL ASSOCIATION OF INSURANCE AND FINANCIAL ADVISORS 1922 F STREET, NW WASHINGTON, DC 20006	47,912.55	15,638.89	32,117.80	31,433.64
Nature of Debt (Purpose):				
B. Full Name, Mailing Address and ZIP Code of Debtor or Creditor				
Nature of Debt (Purpose):				
C. Full Name, Mailing Address and ZIP Code of Debtor or Creditor				
Nature of Debt (Purpose):				
D. Full Name, Mailing Address and ZIP Code of Debtor or Creditor				
Nature of Debt (Purpose):				
E. Full Name, Mailing Address and ZIP Code of Debtor or Creditor				
Nature of Debt (Purpose):				
F. Full Name, Mailing Address and ZIP Code of Debtor or Creditor				
Nature of Debt (Purpose):				

1) SUBTOTALS This Period This Page (optional)	
2) TOTALS This Period (last page in this line only)	31,433.64
3) TOTAL OUTSTANDING LOANS from Schedule C (last page only)	
4) ADD 2) and 3) and carry forward to appropriate line of Summary Page (last page only)	

FORM 72 PDF

Federal Election Commission

ENVELOPE REPLACEMENT PAGE FOR INCOMING DOCUMENTS

The Commission has added this page to the end of this filing to indicate how it was received.

☐	Hand Delivered	Date of Receipt
☐	First Class Mail	POSTMARKED
☑	Registered/Certified Mail	POSTMARKED 6-20-02
☐	No Postmark	
☐	Postmark Illegible	
☐	Received from the House office of Records and Registration	Date of Receipt
☐	Received from the Senate Office of Public Records	Date of Receipt
☐	Other (Specify):	Postmarked _____ and/or Date of Receipt
☐	Electronic Filing	

JM 13 — PREPARER

6-22-02 — DATE PREPARED

(4/98)